(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

- Internal ne	leveliue Selvice								
Submis	ssion Identification Number (SID)								
Taxpayer	r's name		Social	security	y numbe	er			
VAMS	I KRISHNA LANKA		762	-41-	-0635				
Spouse's			Spouse's social security number						
Part I	Tax Return Information — Tax Year Ending December 31, 2023	(Enter	year y	ou ar	re autl	horiz	zing.)		
	whole dollars only on lines 1 through 5.								
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.							0.1.	
	Adjusted gross income				1			217.	
	Total tax				2			501.	
	Federal income tax withheld from Form(s) W-2 and Form(s) 1099				3			058.	
	Amount you want refunded to you				5		12,	809.	
5 Part I	Amount you owe	and k		CON		nur i	ratur	n)	
,	penalties of perjury, I declare that I have examined a copy of the income tax return (original or an								
to send for any of Agent to payment authoriza payment business taxes to personal	original or amended) I am now authorizing. I consent to allow my intermediate service provider, my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize in initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account of my federal taxes owed on this return and/or a payment of estimated tax, and the financial istation is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to text, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellating adays prior to the payment (settlement) date. I also authorize the financial institutions involved to receive confidential information necessary to answer inquiries and resolve issues related to all identification number (PIN) below is my signature for the income tax return (original or amendatic Funds Withdrawal Consent.	n for rejecte the U. Sount indiction in the country of the country	ction of S. Treas cated in n to del the autests muprocess ayment.	the transury are the tapit the tapit the thorizal ust be sing of I furtle	ansmissind its divided its div	sion, esign aration this o reve ed ne ectron	(b) the lated F on soft accou oke (c o later nic pay ledge	e reason inancial ware for unt. This ancel) a than 2 ment of that the	
	yer's PIN: check one box only								
X	I authorize GLOBAL TAXES LLC to enter or ger	nerate r	nv PIN	1	0 6	3	5	as my	
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	iorato i	y <b>.</b>	Ent	er five o			do my	
	I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.								
Your si	gnature ▶ Da	ite▶_							
Snouse	e's PIN: check one box only								
	I authorize to enter or ger	norato r	my DINI					as my	
	ERO firm name	ilerate i	IIY FIIN		er five c	ligits.	but	as my	
	signature on the income tax return (original or amended) I am now authorizing.				't enter				
	I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.								
Spouse	e's signature ▶ Da	ite ▶							
	Practitioner PIN Method Returns Only—continue	below							
Part II	Certification and Authentication — Practitioner PIN Method Only								
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2	2 4	9 6	5 0	8	2 7	1	
				n't ente	r all zer				
authorize	that the above numeric entry is my PIN, which is my signature for the electronic individual incred to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I are nents of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Provid	m subm	tting th	is retu	rn in a	ccord	lance		
ERO's	signature ▶ Da	te ▶							
	ERO Must Retain This Form — See Instruction	ons							
	Don't Submit This Form to the IRS Unless Requeste		o So						

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury—Internal Revenue Serv		urn   G	202	3	OMB No. 1545	-0074	IRS Use	e Only-	-Do not w	rite or sta	ple in this	s space.
For the year Jai	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, endi	ing			, 20		See se	parate i	nstruct	tions.
Your first name	and m	iddle initial	Last nar	me							Your so	cial sec	urity nu	ımber
VAMSI KI	RISH	NA	LANK	A							762	41	0635	5
		s first name and middle initial	Last nar											y number
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				P	pt. no.	- 1				ampaign
		IELD WAY			1						Check h			our want \$3
		ice. If you have a foreign address, also co	mplete sp	paces below	<i>/</i> .	Sta		ZIP c			to go to	<b>.</b>		
LAKE OR						MI		483			box bel			nge
Foreign countr	y name			oreign prov	ince/state/c	count	У	Foreig	ın postal c	code	your tax	or refu	_	Spouse
Filing Status	s X	Single					Head of he	ouseh	old (HO	 ∃)				· ·
_		☐ Married filing jointly (even if only o	ne had ir	ncome)			_			,				
Check only one box.		Married filing separately (MFS)  Qualifying surviving spouse (QSS)												
one box.	If v	you checked the MFS box, enter the	name o	f vour spo	use. If vou	ı che	, ,		• .	•	,	ld's na	me if th	ne
		ualifying person is a child but not you			•									
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward, a	award, or p	payn	nent for prope	rty or	services	); or (	b) sell,			
Assets		nange, or otherwise dispose of a dig											s X	No
Standard	Son	neone can claim: 🔲 You as a de	pendent	: <u> </u>	our spouse	as	a dependent							
<b>Deduction</b>		Spouse itemizes on a separate retur	n or you	were a du	al-status a	alien								
Age/Blindnes	s You	: Were born before January 2, 1	959	Are bline	d Spo	use:	: Was bor	n befo	re Janu	ary 2	, 1959		blind	
Dependent	s (see	instructions):		(2) Soc	ial security		(3) Relationsh	ip (4	) Check t	he bo	x if quali	fies for (	see insti	ructions):
If more		First name Last name			umber		to you		Child t	tax cre	edit	Credit fo	r other de	ependents
than four														
dependents,	_													
see instruction and check	S —													
here	]													
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructio	ons)						1a		151,	611.
Attach Form(s)	b	Household employee wages not re	eported (	on Form(s)	W-2						1b			
W-2 here. Also	С	Tip income not reported on line 1a	Tip income not reported on line 1a (see instructions)								1c	:		
attach Forms W-2G and	d	Medicaid waiver payments not rep		, ,	•	nstru	ctions)				1d			
1099-R if tax	е	Taxable dependent care benefits t	rom For	m 2441, lir	ne 26 .						1e			
was withheld.	f	Employer-provided adoption bene	fits from	Form 883	9, line 29						1f			
If you did not	g	Wages from Form 8919, line 6 .									1g			
get a Form W-2, see	h	Other earned income (see instruct	ions) .					, .			1h			0.
instructions.	i	Nontaxable combat pay election (	see instr	uctions) .			<u>1i</u>							
	z	Add lines 1a through 1h									1z			611.
Attach Sch. B	2a	Tax-exempt interest	2a				axable interest				2b		<u>2,</u>	894.
if required.	3a_	Qualified dividends	3a				rdinary divider				3b			88.
Standard	4a	IRA distributions	4a			b Ta	axable amoun	t			4b			
Deduction for—	5a	Pensions and annuities	5a				axable amoun				5b			
Single or	6a	,	6a				axable amoun	t			6b	_		
Married filing separately,	С	If you elect to use the lump-sum e		-	,		,							
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche		•	•					. L	7			-615.
jointly or	8	Additional income from Schedule	•								8			761.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7			r total inc	ome					9		<u>137,</u>	217.
\$27,700 • Head of	10	Adjustments to income from Sche									10			
household,	11	Subtract line 10 from line 9. This is	-	-							11			217.
\$20,800 If you checked	12	Standard deduction or itemized									12		<u>13,</u>	850.
any box under Standard	13	Qualified business income deduct									13			
Deduction,	14										14			850.
see instructions.	15	Subtract line 1/1 from line 11 If zer	o or loce	ontor 0	This is w	OUR +	avahla incom				15	1	122	267

Form 1040 (2023	3)								Page Z
Tax and	16	Tax (see instructions). Check	f any from Form	(s): <b>1</b> 881	4 <b>2</b> 4972	з 🗌		16	23,001.
Credits	17	Amount from Schedule 2, line	e3					17	
	18	Add lines 16 and 17						18	23,001.
	19	Child tax credit or credit for o	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, line	∍8					20	7,500.
	21	Add lines 19 and 20						21	7,500.
	22	Subtract line 21 from line 18.	If zero or less,	enter -0				22	15,501.
	23	Other taxes, including self-er	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is y	our <b>total tax</b>					24	15,501.
Payments	25	Federal income tax withheld	from:						
•	а	Form(s) W-2				<b>25a</b> 2	8,058		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	)			25c			
	d	Add lines 25a through 25c .						25d	28,058.
If you have a	26	2023 estimated tax payment	s and amount a	pplied from 20	)22 return			26	
qualifying child,	27	Earned income credit (EIC) .			No .	27			
attach Sch. EIC.	28	Additional child tax credit fron							
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line				31	252		
	32	Add lines 27, 28, 29, and 31.				ndable credits		32	252.
	33	Add lines 25d, 26, and 32. Th	•	-	-				28,310.
Refund	34	If line 33 is more than line 24						34	12,809.
11010110	35a	Amount of line 34 you want r				•		35a	12,809.
Direct deposit?	b	Routing number 1 2 2	-		·	Checking	Savings		
See instructions.	d	Account number 3 1 0	8 6 3 8	2 1		_	Ū		
	36	Amount of line 34 you want a			ed tax	36			
Amount	37	Subtract line 33 from line 24.	This is the amo	ount vou owe		· · · · · · · · · · · · · · · · · · ·			
You Owe	٠.	For details on how to pay, go						37	
	38	Estimated tax penalty (see in	structions) .			38			
Third Party	Do	you want to allow another				See		•	
<b>Designee</b>	ins	structions	·			. Tes. 0	Complete	e below.	<b>X</b> No
		signee's		Phone				ntification	
		me		no.			nber (PIN)		
Sign		der penalties of perjury, I declare th lief, they are true, correct, and comp							, ,
Here		ur signature		Date	Your occupation				nt you an Identity
	10	ui signature		Date	Tour occupation				PIN, enter it here
Joint return?					SOFTWARE E	NGINEER	(se	ee inst.)	
See instructions.		ouse's signature. If a joint return, <b>b</b>	oth must sign.	Date	Spouse's occupati	on			nt your spouse an
Keep a copy for your records.								entity Prot ee inst.)	ection PIN, enter it here
,		(400) 401 616	,	- "			,		
		one no. (480)401-6167	Preparer's signat	Email address	LVKRISHNA9		OM PTIN		Check if:
Paid		eparer's name	,		CIIDMA MATTA	Date		00700	Self-employed
Preparer		M PRIYA RAM SAGAR GUPTA TALLAM		KAM SAGAR	GOPIA TALLAM	02/15/2024		82703	
Use Only		m's name GLOBAL TAX		(678)965-9522					
	Fir	m's address 245 ROONEY	CT E BRU	INSWICK N	J 08816		Fir	m's EIN	84-3171965

### SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

VAMSI KRISHNA LANKA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. <b>01</b>
Your soc	ial security number
762-41	-0635

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-16,761.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente	r here and on Form		1.6 8.6
	1040, 1040-SR, or 1040-NR, line 8	<u> </u>	10	-16,761.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	·			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i		-	
J	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k		-	
Z	Other adjustments. List type and amount:				
05	Tatal allows allow to some Add lines Ode thousands Ode	24z		-	
<b>25</b>	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	. ∟nter	nere and on		
				26	I. 4 (F 1010) 0000
	BAA	REV 02/	11/24 PRO	Schedu	le 1 (Form 1040) 2023

#### **SCHEDULE 3** (Form 1040)

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

### **Additional Credits and Payments**

OMB No. 1545-0074

Your social security number

762-41-0635

Department of the Treasury Internal Revenue Service

VAMSI KRISHNA LANKA

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **03** 

Par	Nonrefundable Credits				
1	Foreign tax credit. Attach Form 1116 if required			1	
2	Credit for child and dependent care expenses from Form 244 <sup>-</sup> Form 2441			2	
3	Education credits from Form 8863, line 19			3	
4	Retirement savings contributions credit. Attach Form 8880			4	
5a	Residential clean energy credit from Form 5695, line 15			5a	
b	Energy efficient home improvement credit from Form 5695, line 32			5b	
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a			
b	Credit for prior year minimum tax. Attach Form 8801	6b			
С	Adoption credit. Attach Form 8839	6с			
d	Credit for the elderly or disabled. Attach Schedule R	6d			
е	Reserved for future use	6e			
f	Clean vehicle credit. Attach Form 8936	6f	7,500.		
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
I	Amount on Form 8978, line 14. See instructions	6I			
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m			
Z	Other nonrefundable credits. List type and amount:				
		6z			
7	Total other nonrefundable credits. Add lines 6a through 6z $$ . $$ .			7	7,500.
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1 1040-NR, line 20	040,	1040-SR, or	8	7,500.

Schedule 3 (Form 1040) 2023 Page **2** 

Par	t II Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	252.
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 104 line 31	-	•	15	252.

#### **SCHEDULE B** (Form 1040)

**Interest and Ordinary Dividends** 

Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

Attachment Sequence No. **08** 

Your social security number

762-41-0635

Department of the Treasury Internal Revenue Service Name(s) shown on return

VAMSI KRISHNA LANKA

Go to www.irs.gov/ScheduleB for instructions and the latest information.

Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amount						
Interest		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:								
(See instructions		E*TRADE SECURITIES LLC		8 ا	301.					
and the		GOLDMAN SACHS BANK USA			065.					
Instructions for Form 1040,		INTERNAL REVENUE SERVICE			27.					
line 2b.)		ROBINHOOD SECURITIES LLC			1.					
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter			1							
the total interest										
shown on that form.										
	2	Add the amounts on line 1	2	2.8	394.					
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989.		270						
	4	Attach Form 8815	3 4	၁ ၀	394.					
		If line 4 is over \$1,500, you must complete Part III.	_	Amount	) ) 4 .					
Part II	5	List name of payer: ROBINHOOD SECURITIES LLC			88.					
Ordinary Dividends										
(See instructions and the Instructions for Form 1040, line 3b.)			5							
Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter										
the ordinary	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6		88.					
dividends shown on that form.		If line 6 is over \$1,500, you must complete Part III.								
Part III	You m	nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary dint; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign			oreigr					
Accounts				Yes	No					
and Trusts Caution: If required, failure to		At any time during 2023, did you have a financial interest in or signature authority of account (such as a bank account, securities account, or brokerage account) located account of the security of the secu	ed in	a foreign	×					
file FinCEN Form 114 may result in substantial penalties. Additionally, you		country? See instructions								
may be required to file Form 8938, Statement of Specified Foreign	b	If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-financial account(s) is (are) located:								
Financial Assets. See instructions.	8	During 2023, did you receive a distribution from, or were you the grantor of, or to foreign trust? If "Yes," you may have to file Form 3520. See instructions	ransfe	eror to, a	×					

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Interna	al Revenue Service	Go to www.irs.gov/ScheduleD fo	or instructions and	the latest informat	ion.		1	Sequence No. 12
	(s) shown on return MSI KRISHNA	LANKA						ecurity number
		y investment(s) in a qualified opportunity 8949 and see its instructions for additiona				No loss.		
Pa	rt I Short-To	erm Capital Gains and Losses—Ge	nerally Assets I	Held One Year o	or Le	ss (se	e ins	tructions)
lines	below.	ow to figure the amounts to enter on the	(d) Proceeds	<b>(e)</b> Cost		(g) Adjustments gain or loss from		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easi e dollars.	er to complete if you round off cents to	(sales price)	(or other basis)		(s) 8949, 2, colum		combine the result with column (g)
1a	1099-B for which which you hav However, if you	ort-term transactions reported on Form hasis was reported to the IRS and for e no adjustments (see instructions), choose to report all these transactions eave this line blank and go to line 1b.						
1b	Totals for all tran	sactions reported on Form(s) 8949 with	4.	4.				0.
2	Totals for all tran	sactions reported on Form(s) 8949 with	1.	2.				-1.
3	Totals for all tran	sactions reported on Form(s) 8949 with						
4		from Form 6252 and short-term gain or (l	oss) from Forms 4	684, 6781, and 88	L 324		4	
5	Net short-term Schedule(s) K-1	from	5					
6	` '	al loss carryover. Enter the amount, if an	y, from line 8 of y	-		over	6	(
7	Net short-term	e instructions  capital gain or (loss). Combine lines 1a s or losses, go to Part II below. Otherwise	through 6 in colu	ımn (h). If you have	e any	•	7	-1.
Par		erm Capital Gains and Losses—Ger						
	instructions for ho	ow to figure the amounts to enter on the	(d)	(e)	Δ	<b>(g)</b> djustmen	ite	(h) Gain or (loss) Subtract column (e)
This		er to complete if you round off cents to	Proceeds (sales price)	Cost (or other basis)	to ga Form(	in or loss s) 8949, I 2, colum	from Part II,	from column (d) and combine the result with column (g)
8a	1099-B for which which you hav However, if you	ng-term transactions reported on Form n basis was reported to the IRS and for e no adjustments (see instructions). choose to report all these transactions eave this line blank and go to line 8b.						
8b	Totals for all tran	sactions reported on Form(s) 8949 with	121.	735.				-614.
9	Totals for all tran	sactions reported on Form(s) 8949 with						
10		sactions reported on Form(s) 8949 with						
11	Gain from Form	4797, Part I; long-term gain from Forms					11	
12		ain or (loss) from partnerships, S corporat					12	
13							13	
14	Long-term capita	al loss carryover. Enter the amount, if any e instructions	, from line 13 of y	our <b>Capital Loss</b>	Carry	over	14	(

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-614.

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -615.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 615.) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

#### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Part I

Social security number or taxpayer identification number

762-41-0635

VAMSI KRISHNA LANKA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss) (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (g). instructions Robinhood Securities LLC | 10/17/23 | 12/31/23 4. 4. 0. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

4.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).

4

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VAMSI KRISHNA LANKA

Social security number or taxpayer identification number 762 - 41 - 0635

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	)-B showing bas	•		•	·)
(a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
Robinhood Securities LLC	09/17/22	12/31/23	121.	735.			-614.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

121.

735.

#### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service

Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

762-41-0635

VAMSI KRISHNA LANKA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

X (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	s not reported	to you on F	orm 1099-B	·			
1 (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
Robinhood Crypto LLC	07/10/23	12/31/23	1.	2.			-1.
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked). or line 3 (if Box	al here and ince is checked), <b>lir</b>	lude on your ne 2 (if Box B	1.	2.			-1.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

VAMS	SI KRISHNA LANKA						762-4	1-0635	)
Par	Note: If you are in the business of renting personal proper	rtv. use		<b>C</b> . See	instru	ctions. If you a	re an indi	vidual, rep	oort farm
_	rental income or loss from Form 4835 on page 2, line 40.		- ()						57.1
		rments in 2023 that would require you to file Form(s) 1099? See instructions							
В	If "Yes," did you or will you file required Form(s) 1099? .							. <u> </u>	es No
1a	Physical address of each property (street, city, state, ZII	P code)	)						
Α	DOOR NO:20-21-33 VINAYAKNAGAR VIZIANAG	GARAM	, ANDHF	RA PR	ADES	H IN 5350	002		
В									
С									
1b	(from list below) above, report the number of fair rental			Fair Rental Days			Persor Da	QJV	
Α	personal use days. Check the Q			Α		365		0	
В	if you meet the requirements to a qualified joint venture. See instru								
С	quaimed joint venture. Gee institu	uctions.		С					
	of Property:								
	Single Family Residence 3 Vacation/Short-Term Ren	ntal	5 Lanc			Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	alties	8	Other (descr	ibe)		
						Properti			
Incor	ne:			Α		В			С
3	Rents received	3			80.				
4	Royalties received	4							
Expe	nses:								
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,8	70.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,3	50.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		4,4	75.				
15	Supplies	15		4,8	16.				
16	Taxes	16							
17	Utilities	17		4,9	30.				
18	Depreciation expense or depletion	18							
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		17,4	41.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must	1 1		16 7	<i>c</i> 1				
00	file Form 6198	21		-16,7	от.				
22	Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)	22 (	,	16,76		(	)	(	)
23a	Total of all amounts reported on line 3 for all rental prope				23a		680.		
b	Total of all amounts reported on line 4 for all royalty prop				23b				
С	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d		4.45		
е	Total of all amounts reported on line 20 for all properties				23e	17	,441.		
24	Income. Add positive amounts shown on line 21. <b>Do not</b>		-				. 24	(	16 866 '
25	Losses. Add royalty losses from line 21 and rental real estat							(	16,761.)
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this a						. <b>26</b>		-16,761.

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

1040), Part II, line 17d . . .

For Paperwork Reduction Act Notice, see your tax return instructions.

VAMSI KRISHNA LANKA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 762-41-0635

Befo	<b>re you begin:</b> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	f requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	X Se	If-only $\square$ Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		•
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,850.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	1,930.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	1,920.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 <b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13	0.
Part	<b>HSA Distributions.</b> If you are filing jointly and both you and your spouse each have separate Part II for each spouse.	arate l	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were		
	withdrawn by the due date of your return. See instructions	14b	
C	Subtract line 14b from line 14a	14c	
15 16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	15	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20%  Tax (see instructions), check here	10	
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part			efore
-r-arc	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		

#### **Clean Vehicle Credits**

OMB No. 1545-2137

Department of the Treasury Internal Revenue Service

Attach to your tax return.

Attachment Sequence No. **69** Go to www.irs.gov/Form8936 for instructions and the latest information. Name(s) shown on return Identifying number VAMSI KRISHNA LANKA 762-41-0635

Notes	• Complete a separate Schedule A (Form 8936) for each clean vehicle placed		•	year.	
	<ul> <li>Individuals completing Parts II, III, or IV, must also complete Part I. See "Not</li> </ul>	e" text l	pelow.		
Part	Modified Adjusted Gross Income Amount				
1a	Enter the amount from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR	1a	137,217.		
b	Enter any income from Puerto Rico you excluded	1b			
С	Enter any amount from Form 2555, line 45	1c			
d	Enter any amount from Form 2555, line 50	1d			
е	Enter any amount from Form 4563, line 15	1e			
2	Add lines 1a through 1e			2	137,217.
3a	Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR	3a	126,411.		
b	Enter any income from Puerto Rico you excluded	3b			
С	Enter any amount from Form 2555, line 45	3с			
d	Enter any amount from Form 2555, line 50	3d			
е	Enter any amount from Form 4563, line 15	3e			
4	Add lines 3a through 3e			4	126,411.
5	Enter the <b>smaller</b> of line 2 or line 4			5	126,411.
Part		3			
	<b>Note:</b> Individuals can't claim a credit on line 6 if Part I, line 5, is more than qualifying surviving spouse; \$225,000 if head of household).	s150,0	00 (\$300,000 if r	married	filing jointly or a
6	Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936) .			6	0.
7	New clean vehicle credit from partnerships and S corporations (see instructions)			7	
8	Business/investment use part of credit. Add lines 6 and 7. Partnerships and S of	corporat	tions, stop here		
	and report this amount on Schedule K. All others, report this amount on Form 380	00, Part	III, line 1y	8	0.
9 10 11	Note: You can't claim the Part III credit if Part I, line 5, is more than \$ qualifying surviving spouse; \$225,000 if head of household).  Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936) .  Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18  Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) .			9 10 11	7,500.
12	Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't part of the credit	claim th	e personal use	12	02 001
13	Personal use part of credit. Enter the smaller of line 9 or line 12 here and	on Sch	edule 3 (Form	12	23,001.
.0	1040), line 6f. If line 12 is smaller than line 9, see instructions			13	7 500
Part				13	7,500.
	<b>Note:</b> You can't claim the Part IV credit if Part I, line 5, is more than qualifying surviving spouse; \$112,500 if head of household).				iling jointly or a
14	Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936) .			14	
15	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18			15	
16	Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) .			16	
17	Subtract line 16 from line 15. If zero or less, enter -0- and stop here. You can't o			17	
18	Enter the smaller of line 14 or line 17 here and on Schedule 3 (Form 1040)				
	smaller than line 14, see instructions			18	
Part					
19	Enter the total credit amount figured in Part V of Schedule(s) A (Form 8936) .			19	
20	Ovalificat commencial along valetate availt from posturousling and Commencial and			. ^^	
• •	Qualified commercial clean vehicle credit from partnerships and S corporations (		,	20	
21	Add lines 19 and 20. Partnerships and S corporations, stop here and report this K. All others, report this amount on Form 3800, Part III, line 1aa	s amoui	nt on Schedule	21	

## SCHEDULE A (Form 8936)

#### **Clean Vehicle Credit Amount**

OMB No. 1545-2137

**2023** 

Attachment Sequence No. **69A** 

Department of the Treasury Internal Revenue Service Attach to your tax return.

Go to www.irs.gov/Form8936 for instructions and the latest information.

ivairie(5	Name(s) shown on return			Identifying number			
VAM	VAMSI KRISHNA LANKA				762-41-0635		
Part	Vehicle Details						
1a	Year	_		2023			
b	Make	TESLA					
С	Model		MODEL Y				
2	Vehicle identification number (VIN) (see instructions) 7 S A Y G D E E 3	3	P A	1 4 8	7 1 5		
3	Enter date vehicle was placed in service (MM/DD/YYYY)	07/15/2023					
4	Vas the vehicle used primarily outside the United States? Answer "No" if it was but an exception applies. See instructions.  ☐ Yes. Stop here. You can't claim a credit amount for a vehicle used primarily outside the United States.  ☑ No.						
5	Does the VIN entered on line 2 belong to a <b>new clean vehicle</b> placed in service during the tax definitions.  ✓ <b>Yes.</b> Go to Part II.  ☐ <b>No.</b> Go to line 6.	ye	ar? See	instructio	ons for		
6	Does the VIN entered on line 2 belong to a <b>previously owned clean vehicle</b> acquired after 202 the tax year? See instructions for definitions.     Yes. Go to Part IV.  No. Go to line 7.	22	and pla	iced in ser	vice during		
7 Part	Does the VIN entered on line 2 belong to a <b>qualified commercial clean vehicle</b> acquired after during the tax year? See instructions for definitions.  Yes. Go to Part V.  No. Stop here. You can't use this schedule to figure a credit amount for a vehicle not descent the commercial clean vehicle acquired after during the tax year? See instructions for definitions.  Credit Amount for Business/Investment Use Part of New Clean Vehicle						
8	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person.  ☑ Yes.  ☐ No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale.						
9	Tentative credit amount (see instructions)		9		7,500.		
10	Business/investment use percentage (see instructions)	_	10		%		
11	Multiply line 9 by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you entered 100% on line 10, stop here. Otherwise, go to Part III below		11		0.		
Part	Credit Amount for Personal Use Part of New Clean Vehicle	_					
12	Subtract line 11 from line 9 in Part II. Stop here and include this credit amount on line 9 in Part III of Form 8936	1	12		7,500.		

Schedu	e A (Form 8936) 2023		Page 2		
Part					
13a	Is the sales price of the vehicle more than \$25,000?				
	Yes. Stop here. The vehicle doesn't qualify for the Part IV credit.				
	∐ No.				
b	Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehic	le fron	n another person.		
	☐ Yes.				
	No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a	cquire	ed for resale.		
С	Can you be claimed as a dependent on another person's tax return, such as your parent's return	rn?			
	☐ <b>Yes. Stop here.</b> You can't claim a credit amount if you can be claimed as a dependent.				
	□ No.				
d	Is the vehicle a qualified fuel cell motor vehicle? See instructions.				
	☐ Yes.				
	☐ No.				
14	Enter the sales price of the vehicle	14			
15	Multiply line 14 by 30% (0.30)	15			
16	Maximum vehicle credit amount	16	4,000.		
10	Waximum vehicle credit amount	10	4,000.		
17	Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line				
	14 in Part IV of Form 8936	17			
Part	V Credit Amount for Qualified Commercial Clean Vehicle				
18a	<ul> <li>Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exception for certain tax-exempt entities discussed in the instructions applies.</li> <li>Yes.</li> <li>No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception applies.</li> </ul>				
b	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you are leasing the vehicle from another person.  Yes.  No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired for resale.				
С	Is the vehicle also powered by gas or diesel? See instructions.  Yes.  No.	1			
19	Enter the cost or other basis of the vehicle. See instructions	19			
20	Section 179 expense deduction (see instructions)	20			
21	Subtract line 20 from line 19	21			
	M III I II OA I 450( (0.45) [000( (0.00) (1) II				
22	Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]	22			
23	Enter the incremental cost of the vehicle. See instructions	23			
24	Enter the smaller of line 22 or line 23	24			
25	<b>Maximum credit.</b> Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)	25			
00	, ,				
26	Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V				

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