



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

CHANDRA S THOTA

Account No. **Z06-194670** Customer Service: 800-544-6666
 Recipient ID No. *****-**-6239** Payer's Fed ID Number: 04-3523567

eDelivered

CHANDRA S THOTA
 15441 NE 13TH PL
 APT 705
 BELLEVUE WA 98007-7521

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV * **2023 Dividends and Distributions** Copy B for Recipient
(OMB No. 1545-0110)

1a Total Ordinary Dividends	0.00	6 Investment Expenses	0.00
1b Qualified Dividends	0.00	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions	0.00	8 Foreign Country or U.S. Possession.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	0.00		

Form 1099-INT * **2023 Interest Income** Copy B for Recipient
(OMB No. 1545-0112)

1 Interest Income	0.99	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



2023 TAX REPORTING STATEMENT

CHANDRA S THOTA

Account No. **Z06-194670** Customer Service: 800-544-6666
Recipient ID No. *****-**-6239** Payer's Fed ID Number: 04-3523567

Form 1099-MISC *

2023 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	1,032.42	927.23	0.00	0.55	105.19	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	1,032.42	927.23	0.00	0.55	105.19	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**





2023 TAX REPORTING STATEMENT

CHANDRA S THOTA

Account No. **Z06-194670** Customer Service: 800-544-6666
 Recipient ID No. *****-**-6239** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
LANDS END INC COM USD0.01, LE, 51509F105										
Sale	2.000	12/05/22	01/04/23	17.54	15.33			2.21		
Sale	0.609	12/05/22	01/04/23	5.32	4.67			0.65		
Subtotals				22.86	20.00					
LYFT INC CL A COM, LYFT, 55087P104										
Sale	26.000	02/24/23	03/21/23	269.74	264.81			4.93		
Sale	0.733	02/24/23	03/21/23	7.59	7.47			0.12		
Sale	30.000	03/28/23	04/11/23	308.09	273.90			34.19		
Subtotals				585.42	546.18					
ORTHOPEDIATRICS CORPCOM, KIDS, 68752L100										
Sale	0.500	12/05/22	01/04/23	21.29	20.00			1.29		
PRIORITY TECHNOLOGY HLDGS INC COM, PPTH, 74275G107										
Sale	0.469	12/05/22	02/02/23	2.42	2.72		0.14	-0.30		
Sale	3.000	12/05/22	02/02/23	15.46	17.28			-1.82		
Sale	45.000	01/23/23	02/02/23	231.97	177.53			54.44		
Sale	0.531	01/23/23	02/02/23	2.74	2.09			0.65		
Sale	0.225	12/05/22	03/21/23	0.84	1.03			-0.19		
Subtotals				253.43	200.65		0.14			
SANA BIOTECHNOLOGY INC COM, SANA, 799566104										
Sale	0.494	12/05/22	01/12/23	2.16	2.20		0.04	-0.04		
Sale	3.506	12/05/22	01/12/23	15.29	15.60		0.31	-0.31		
Sale	0.494	12/05/22	01/12/23	2.14	2.20		0.06	-0.06		

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



2023 TAX REPORTING STATEMENT

CHANDRA S THOTA

Account No. **Z06-194670** Customer Service: 800-544-6666
Recipient ID No. *****-**-6239** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
SANA BIOTECHNOLOGY INC COM, SANA, 799566104										
Sale	4.000	12/05/22	01/12/23	17.45	16.35			1.10		
Sale	0.494	12/05/22	01/12/23	2.16	2.04			0.12		
Sale	15.506	12/15/22	01/12/23	67.64	62.02			5.62		
Subtotals				106.84	100.41		0.41			
STEM INC COM, STEM, 85859N102										
Sale	0.771	12/05/22	02/02/23	8.51	8.70			-0.19		
Sale	0.229	12/05/22	02/02/23	2.53	2.59			-0.06		
Sale	0.771	12/05/22	02/02/23	8.52	8.70			-0.18		
Subtotals				19.56	19.99					
5E ADVANCED MATERIALS INC COM USD0.01, FEAM, 33830Q109										
Sale	2.000	12/05/22	01/12/23	21.99	19.08			2.91		
Sale	0.096	12/05/22	01/12/23	1.03	0.92			0.11		
Subtotals				23.02	20.00					
TOTALS				1,032.42	927.23	0.00	0.55		0.00	
									108.34	
										-3.15

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.





2023 TAX REPORTING STATEMENT

CHANDRA S THOTA

Account No. **Z06-194670** Customer Service: 800-544-6666
Recipient ID No. *****-**-6239** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



2023 TAX REPORTING STATEMENT

CHANDRA S THOTA

Account No. **Z06-194670** Customer Service: 800-544-6666
Recipient ID No. *****-**-6239** Payer's Fed ID Number: 04-3523567

Summary of 2023 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	0.00
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**





2023 SUPPLEMENTAL INFORMATION

CHANDRA S THOTA

Account No. **Z06-194670** Customer Service: 800-544-6666

Recipient ID No. *****-**-6239** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-INT Transactions

Interest Income Details, Taxable Obligations

Description, Symbol, CUSIP	1 Interest Income	6 Foreign Tax Paid	11 Bond Premium	Noncovered Bond Premium	10 Market Discount	Noncovered Market Discount
CASH, FCASH, 315994103						
01/31/23	0.12					
02/28/23	0.38					
03/31/23	0.13					
04/28/23	0.36					
Subtotals	0.99					
TOTALS	0.99	0.00	0.00	0.00	0.00	0.00

Important Tax Return Document Enclosed.

**** This Page Intentionally Left Blank ****

