175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN SUBRAMANYA CHOWDARY KALLURI 640-55-6730 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) 75010 Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpaver's PIN: check one box only ▼ | Authorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. \_\_\_\_\_ Date **>** \_\_ Your signature > \_\_\_ Spouse's/RDP's PIN: check one box only **ERO** firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature 

\_\_\_\_ Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized

Do not enter all zeros

e-file Providers.

ERO's signature

ERO's Electronic Filer Identification Number (EFIN)/PIN.

Enter your six-digit EFIN followed by your five-digit self-selected PIN.

TAXABLE YEAR

2023

### CALIFORNIA FORM

# California Nonresident or Part-Year Resident Income Tax Return

**540NR** 

AP

ATTACH FEDERAL RETURN

640-55-6730 KALL SUBRAMANYAC KALLURI 23

37696 CROCUS CT

NEWARK

CA 94560

04-06-1999

Filing Status	1 2	X Singl Marri only o	e ied/RDP filing jointly (even if one spouse/RDP had income). nstructions.	5	Head of household (with que Qualifying surviving spouse See instructions.	alifying person e/RDP. Enter yea	). See instructions.		
	J	IVIAITI	ed/ItD1 Illing Separately. Litter s	5p0u36 3/11	DI 3 JON OI ITIN ADOVE AND I	iuli lialile liele į			
	6	If someone o	can claim you (or your spouse/F	RDP) as a d	lependent, check the box her	e. See instr	• 6		
<b></b>	For	line 7, line 8,	line 9, and line 10: Multiply the r	number you	enter in the box by the pre-p	rinted dollar am	ount for that line.	Whala dall	are enly
	7				3			Wildle udila	
						7	4 = • \$		144
	8	-	,			X \$14	4 = (•) \$		
	9		u (or your spouse/RDP) are 65		•				$\equiv$
S	10					X \$14	4 = • \$		
ģ	10	Dependents	Dependent 1	ii spouse/i	Dependent 2		Dependent 3		
Exemptions		First Name	•		•		<ul><li></li></ul>		
ω̂		Last Name	•	See instructions.  Enter spouse's/RDP's SSN or ITIN above and full name here  pouse/RDP) as a dependent, check the box here. See instr					
		<b>SSN.</b> See instructions.	•		•		•		
		Dependent's relationship to you	•		•		•		
	Total	dependent ex	xemptions		• 10	X \$446 =	. • \$		
		PEV 02/02/24	DDO						

You	r nar	ne: KALLURI Your SSN or ITIN: 640-55-6730			
	11	Exemption amount: Add line 7 through line 10	• 11 \$	144	ł
	12	Total California wages from your federal Form(s) W-2, box 16	. 00		
ome	13 14	Enter federal AGI from federal Form 1040, 1040-SR, or 1040-NR, line 11	<ul><li>13</li><li>14</li></ul>	96610	_
ole Inc	15	Subtract line 14 from line 13. If less than zero, enter the result in parentheses.  See instructions	15	96610	_
Total Taxable Income	16	California adjustments – additions. Enter the amount from Schedule CA (540NR), Part II, line 27, column C	<b>●</b> 16	.[0	)0
Tot	17 18	Adjusted gross income from all sources. Combine line 15 and line 16	• 17	96610	_
	19	Part III, line 30; <b>OR</b> Your California <b>standard deduction</b> . See instructions	<ul><li>18</li><li>19</li></ul>	5363 .c 91247 .c	_
	31	Tax. Check the box if from:			<del>-</del>
	32	FTB 3800 FTB 3803		5134	00
	35	(540NR), Part IV, line 1	• 35	70846	00
come	36	CA Tax Rate. Divide line 31 by line 19			_
CA Taxable Income	37	CA Tax Before Exemption Credits. Multiply line 35 by line 36	<ul><li>37</li></ul>	3989	00
СА Тах	38	CA Exemption Credit Percentage. Divide line 35 by line 19. If more than 1, enter 1.0000			
	39	CA Prorated Exemption Credits. Multiply line 11 by line 38.  If the amount on line 13 is more than \$237,035, see instructions	<ul><li>39</li></ul>		00
	40	CA Regular Tax Before Credits. Subtract line 39 from line 37. If less than zero, enter -0	<ul><li>40</li></ul>	3877 .	_
	41	Tax. See instructions. Check the box if from: ● Schedule G-1 ● FTB 5870A		3877	_
	42	Add line 40 and line 41	• 42	38//	<u> </u>
dits	50 51	Nonrefundable Child and Dependent Care Expenses Credit. See instructions.  Attach form FTB 3506	• 50 - 00	. [0	)0
Special Credits	52 53	Credit for dependent parent. See instructions • 52  Credit for senior head of household.  See instructions • 53	<b>.</b> 00		
Ŗ	54	Credit percentage. Enter the amount from line 38 here.  If more than 1, enter 1.0000. See instructions			_
	55	Credit amount. See instructions	• 55		)0

**Side 2** Form 540NR 2023

You	r nar	ne: KALLURI Your SSN or ITIN: 640-55-6730				
	58	Enter credit name code ● and amount ●	58			<b>.</b> 00
	59	Enter credit name code ● and amount ●	59			<b>.</b> 00
Special Credits	60	To claim more than two credits, see instructions. Attach Schedule P (540NR) •	60			. 00
ial C	61	Nonrefundable Renter's Credit. See instructions	61			. 00
Spec	62	Add line 50 and line 55 through line 61. These are your total credits	62			<b>.</b> 00
	63	Subtract line 62 from line 42. If less than zero, enter -0-			3877	. 00
S	71	Alternative Minimum Tax. Attach Schedule P (540NR)	71			. 00
Other Taxes	72	Mental Health Services Tax. See instructions	72			<b>.</b> 00
Othe	73	Other taxes and credit recapture. See instructions	73			<b>.</b> 00
	74	Add line 63, line 71, line 72, and line 73. This is your total tax	74		3877	<b>.</b> 00
					4254	
	81	California income tax withheld. See instructions			1231	00
	82	2023 California estimated tax and other payments. See instructions	82			00
S	83	Withholding (Form 592-B and/or Form 593). See instructions	83			_00
Payments	84	Excess SDI (or VPDI) withheld. See instructions	84			<b>.</b> 00
Рау	85	Earned Income Tax Credit (EITC). See instructions	85			<b>.</b> 00
	86	Young Child Tax Credit (YCTC). See instructions	86			. 00
	87	Foster Youth Tax Credit (FYTC). See instructions	87			<b>.</b> 00
	88	Add line 81 through line 87. These are your total payments. See instructions	88		4254	<b>.</b> 00
ISR Penalty	91	If you and your household had full-year health care coverage, check the box.  See instructions. Medicare Part A or C coverage is qualifying health care coverage	×			
ISB		Individual Shared Responsibility (ISR) Penalty. See instructions • 91		. 00		
Overpaid Tax/Tax Due	92 93	Payments after Individual Shared Responsibility Penalty. If line 88 is more than line 91, subtract line 91 from line 88			4254	• 00 • 00
id Ta	101	Overpaid tax. If line 92 is more than line 74, subtract line 74 from line 92	101		377	. 00
verpa	102	Amount of line 101 you want applied to your <b>2024</b> estimated tax	102		0	. 00
0	103	Overpaid tax available this year. Subtract line 102 from line 101	103		377	<b>.</b> 00
		REV 02/02/24 PRO				

Your name:	KALLURI	Your SSN or ITIN:	640-55-6730

Code	Amount
California Seniors Special Fund. See instructions	_00
Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	.00
Rare and Endangered Species Preservation Voluntary Tax Contribution Program • 403	.00
California Breast Cancer Research Voluntary Tax Contribution Fund	.00
California Firefighters' Memorial Voluntary Tax Contribution Fund	
Emergency Food for Families Voluntary Tax Contribution Fund	-00
California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund • 408	.00
California Sea Otter Voluntary Tax Contribution Fund	
California Cancer Research Voluntary Tax Contribution Fund	.00
School Supplies for Homeless Children Voluntary Tax Contribution Fund	.00
State Parks Protection Fund/Parks Pass Purchase	.00
Protect Our Coast and Oceans Voluntary Tax Contribution Fund	.00
Keep Arts in Schools Voluntary Tax Contribution Fund • 425	.00
California Senior Citizen Advocacy Voluntary Tax Contribution Fund • 438	.00
Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund • 439	.00
Rape Kit Backlog Voluntary Tax Contribution Fund	.00
Suicide Prevention Voluntary Tax Contribution Fund • 444	.00
Mental Health Crisis Prevention Voluntary Tax Contribution Fund	-00
<b>120</b> Add amounts in code 400 through code 445. This is your total contribution	

REV 02/02/24 PRO

You	r nan	ne:	KALLURI			Your SSN or ITIN:	640-55	-6730			
Amount You Owe	121	Mail		X BOARD, P	0 BO	, and line 120. See instru X 942867, SACRAMEN re information.			• 121	_[	00
Interest and Penalties	123	Unde	erpayment of estimates	ated tax.  FTB 5805	attac	ment penalties  hed • FTB 5805	F attached .		122 • 123 124		00
	125	REF	UND OR NO AMOU	NT DUE. Sub	tract	line 120 from line 103.	See instructi	ons.			<u> </u>
		Mail	to: <b>Franchise Ta</b>	X BOARD, PO	BO	X 942840, SACRAMENT	O CA 94240	-0001	<ul><li>125</li></ul>	377	00
Refund and Direct Deposit		See All o	instructions. <b>Have</b> y	you verified t	<b>he ro</b> und	deposit of your refund in puting and account num (line 125) is authorized a Account number 32517673965	bers? Use w for direct dep	hole dollars o	ıly.	• 126 Direct deposit amount	00
Refund an			remaining amount o	Saving of my refund  Type Checki	(line	125) is authorized for d  • Account number	irect deposit	into the accou	nt shown	• 127 Direct deposit amount	
				Saving	s l			_			00
Voter Info.		Forv	voter registration in	formation, ch	eck 1	the box and go to <b>sos.c</b> a	a.gov/electio	ons. See instru	ctions		
Health Care Coverage Info.						w-cost health care cove your tax return with Co					No

REV 02/02/24 PRO

Sign your tax return on Side 6

Your name:	KALLURI	Your SSN or ITIN:	640-55-6730

## **IMPORTANT:** Attach a copy of your complete federal return.

Our privacy notice can be found in annual tax booklets or online. Go to **ftb.ca.gov/privacy** to learn about our privacy policy statement, or go to **ftb.ca.gov/forms** and search for **1131** to locate FTB 1131 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form code **948** when instructed.

Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Your signature	Date Spouse's/RDP's signature (if a	a joint tax retu	rn, both must sign)
	Your email address. Enter only one email address.		red phone number
Sign		9379	9564105
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any know	ledge)	
It is unlawful	SYAM PRIYA RAM SAGAR GUPTA TALLAM		
to forge a spouse's/	Firm's name (or yours, if self-employed)		● PTIN
RDP's signature.	GLOBAL TAXES LLC		P02082703
· ·	Firm's address		Firm's FEIN
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		843171965
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions	Yes	× No
	Print Third Party Designee's Name	Telephone	e Number

REV 02/02/24 PRO

TAXABLE YEAR

SCHEDULE

# California Adjustments — Nonresidents or Part-Year Residents

**CA (540NR** 

Important: Attach this schedule behind Form 540NR, Side 6 as a supporting California schedule. Name(s) as shown on tax return SSN or ITIN 640556730 SUBRAMANYA CHOWDARY KALLURI Part I Residency Information. Complete all lines that apply to you and your spouse/RDP for taxable year 2023. **During 2023:** 1 My California (CA) Residency (Check one) a Myself: 

Nonresident 

Part-Year Resident 

Resident **b** Spouse: Nonresident Part-Year Resident Yourself ОН 2 a I was domiciled in (enter two letter code, see instructions) . . . . . . . . . . . . . . . . . I became a CA resident (enter state of prior residence and date (mm/dd/yyyy) of move) ... 

OH 4 I became a CA nonresident (enter new state of residence and date (mm/dd/yyyy) of move). I was a CA nonresident the entire year (enter state of residence)...... 2 7 5 Ν **Before 2023:** I was a CA resident for the period of ....... C Part II Income Adjustment Schedule n Section A — Income Federal Amounts Subtractions Additions **Total Amounts CA Amounts** See instructions (taxable amounts from See instructions **Using CA Law** (income earned or from federal Form 1040 or 1040-SR As If You Were a vour federal tax return) (difference between (difference between received as a CA CA & federal law) CA & federal law) CA Resident resident and income (subtract col. B from earned or received col. A; add col. C from CA sources to the result) as a nonresident) 1 a Total amount from federal Form(s) W-2, 96610 • 96610 75010 b Household employee wages not reported  $\odot$  $\odot$ on federal Form(s) W-2.....1b c Tip income not reported on line 1a.....1c  $\odot$  $\odot$  $\odot$ d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions . 1d **e** Taxable dependent care benefits from (ullet) $\odot$ federal Form 2441, line 26 . . . . . . . . . f Employer-provided adoption benefits  $\odot$ from federal Form 8839, line 29 . . . . . . . . . 1f **q** Wages from federal Form 8919, line 6 . . . 1**q**  $\odot$  $\odot$ 0 ( **h** Other earned income. See instructions . . . **1h** 0  $\odot$ i Nontaxable combat pay election.  $\odot$ z Add line 1a through line 1i . . . . . . . . . . . . . . . . 1z  $\odot$ (e) lacksquare96610 96610 75010 2 Taxable interest. a •  $\odot$  $\odot$ lacksquare3 Ordinary dividends. See instructions. a 💿 lacktriangle $\odot$ lacksquare $\odot$ 4 IRA distributions. See instructions. a 🖲 . . . . . . . . . . . . . . 4b lacktriangle5 Pensions and annuities. See instructions. a 

\_\_\_\_\_ . . . . 5b **6** Social security benefits. \_\_ . . . . . . . . . . . . 6b 🍽 lacksquare7 Capital gain or (loss). See instructions . . . . 7

REV 02/02/24 PRO

		A	В	C	D	E
	from federal Schedule 1 (Form 1040)	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
	exable refunds, credits, or offsets of state and local income taxes	0	0			
	Alimony received. See instructions 2a		0	•	•	•
	usiness income or (loss). See instructions 3	•	•	•	•	•
	ther gains or (losses)	•	•	•	•	•
	ental real estate, royalties, partnerships,					
	corporations, trusts, etc5	0	<u>•</u>	•	0	•
	rrm income or (loss) 6	•	•	•	•	•
<b>7</b> Uı	nemployment compensation	•	•			
	ther income: Federal net operating loss <b>8a</b>	<b>(</b> )		•		
b	Gambling 8b	•	•		•	•
C	Cancellation of debt8c	•	•	•	•	•
d	Foreign earned income exclusion from federal Form 2555 8d	<b>(</b> )		•		
е	Income from federal Form 88538e	•		•	•	•
f	Income from federal Form 88898f	•	•			
g	Alaska Permanent Fund dividends 8g	•			•	•
h	Jury duty pay 8h	•			•	•
i	Prizes and awards8i				•	•
i	Activity not engaged in for profit income 8j				•	•
, k	Stock options	_		•	•	•
Ï	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property				•	•
m	Olympic and Paralympic medals and USOC prize money8m	•			•	•
n	IRC Section 951(a) inclusion 8n	•	•			
0		•	•			
p	IRC Section 461(I) excess business loss adjustment	•	•	•	•	•
q	Taxable distributions from an ABLE account8q					
r	Scholarship and fellowship grants not reported on federal					
s	Form(s) W-2 8r  Nontaxable amount of Medicaid  waiver payments included on federal	•			•	•
t	Form 1040, line 1a or line 1d 8s Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan				<ul><li>( )</li><li>( )</li></ul>	<b>●</b> (
u	Wages earned while incarcerated 8u				•	•
Z	Other income. List type and amount.					
<u>2</u>		•	•	•	•	•
	Total other income. Add line 8a	_	_	-	-	_

_		A	В	С	D	E
Sec	Continued	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
	b1 Disaster loss deduction from form FTB 3805V		•		•	•
	b2 NOL deduction from form FTB 3805V 9b2		•		•	•
	NOL deduction from form FTB 3805Z, FTB 3807, or FTB 3809 <b>9b3</b>		•		•	•
10	Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a and line 9b1 through line 9b3 (as applicable) in each column.  See instructions	<ul><li>96610</li></ul>	• 0	•	<ul><li>96610</li></ul>	<ul><li>75010</li></ul>
Sec	ction C — Adjustments to Income					
_	from federal Schedule 1 (Form 1040)					
	Educator expenses		<ul><li>O</li></ul>			
13	ī	_	<u> </u>	•	•	•
	Moving expenses. Attach form FTB 3913.	•		•	•	•
15	Deductible part of self-employment tax.		•		•	•
16	Self-employed SEP, SIMPLE, and	<u> </u>			•	•
17	Self-employed health insurance deduction.		•		•	•
18		<u> </u>			•	•
19	a Alimony paid. b Enter recipient's:  SSN •				•	
20			•	<ul><li>O</li><li>O</li></ul>	•	<ul><li>•</li><li>•</li></ul>
	The state of the s	• •		•	•	•
	Reserved for future use	9				
	Ī.	lacksquare			•	•
	Other adjustments:  a Jury duty pay				•	•
	b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	•	•	•	•	•
	c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m 24c		<u>•</u>			
	d Reforestation amortization and expenses		•		•	•
	e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974				•	•
	f Contributions to IRC Section 501(c)(18)(D) pension plans 24f	•	•	•	•	•
	g Contributions by certain chaplains to IRC Section 403(b) plans 24g	•	•	•	•	•
	h Attorney fees and court costs for actions involving certain unlawful discrimination claims	•			•	•

		Α	В	С	D	E
	ion C — Adjustments to Income Continued	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	•	•			
	Housing deduction from federal Form 2555	•	•			
	Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)	•			•	•
:	Other adjustments. List type and amount.					
	● 24z				•	
25	Total other adjustments. Add line 24a hrough line 24z	•	•	•	•	•
26	Add line 11 through line 23 and line 25 in	_				
	each column, A through E	•	•	•	•	•
		96610	<ul><li>0</li></ul>	•	96610	75010
Par	t III Adjustments to Federal Itemized Dedu	ctions		↑ Federal Amounts	B Subtractions See instructions	Additions
	k the box if you did NOT itemize for federal but wil			(from federal Schedule A (Form 1040))		See instructions
Med	ical and Dental Expenses See instructions.					
1	Medical and dental expenses					
2	Enter amount from federal Form 1040 or 1040-					
3	Multiply line 2 by 7.5% (0.075)					
4	Subtract line 3 from line 1. If line 3 is more tha	n line 1, enter 0	4	<b>↓</b>   <b>●</b>		<b></b>
	s You Paid			Ta		
5a	State and local income tax or general sales taxed				• 5569	
5b	State and local real estate taxes					
	State and local personal property taxes					
5d	Add line 5a through line 5c		5d	5569		
be	Enter the smaller of line 5d or \$10,000 (\$5,000)		tely) in column A.			
	Enter the amount from line 5a, column B in line Enter the difference from line 5d and line 5e, col		mn C 50	5569	<ul><li>5569</li></ul>	
6	_			1	•	•
7	Add line 5e and line 6					-
Inte	est You Paid			10		
8a	Home mortgage interest and points reported to	vou on federal Form	1098 <b>8</b> a			•
8b	Home mortgage interest not reported to you or	•		1		•
8c	Points not reported to you on federal Form 109					•
8d	Reserved for future use					
8e	Add line 8a through line 8c			_	•	•
9	Investment interest		g	•	•	•
10	Add line 8e and line 9		10	•	•	•
Gifts	to Charity					
	Gifts by cash or check		11	•	•	•
11					•	•
11 12	Other than by cash or check					_
	Other than by cash or check		13	•	<ul><li>O</li><li>O</li><li>O</li></ul>	•

	rt III Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))	В	Subtractions See instructions	C	Additions See instructions
Cas	ualty and Theft Losses					1	
15	Casualty or theft loss(es) (other than net qualified disaster losses).  Attach federal Form 4684. See instructions		)	•		•	
Oth	er Itemized Deductions	Τ.					
16	Other—from list in federal instructions			<u>•</u>	5560	<u> </u>	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	<u> </u>	5569	<b>(</b>	5569		(
18	<b>Total.</b> Combine line 17 column A less column B plus column C				• 18		С
Job	Expenses and Certain Miscellaneous Deductions						
19	Unreimbursed employee expenses: job travel, union dues, job education, etc.  Attach federal Form 2106 if required. See instructions						
20	Tax preparation fees	L					
21	Other expenses: investment, safe deposit box, etc. List type   21	L	0				
22	Add line 19 through line 21		0				
23	Enter amount from federal Form 1040 or 1040-SR, line 11   96610						
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0		1932				
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.						C
26	Total Itemized Deductions. Add line 18 and line 25.				26		С
27	Other adjustments. See instructions. Specify.						
28	Combine line 26 and line 27.						C
29	Is your federal AGI (Form 540NR, line 13) more than the amount shown below for your fine Single or married/RDP filing separately	237	7,035				
	Head of household						
	Married/RDP filing jointly or qualifying surviving spouse/RDP\$  No. Transfer the amount on line 28 to line 29.	474	1,075				
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540	NF	R), line 29				0
30	Enter the larger of the amount on line 29 or your standard deduction shown below:						
	Single or married/RDP filing separately. See instructions	. \$5	5,363				
	Married/RDP filing jointly, head of household, or qualifying surviving spouse/RDP	\$10	),726				5363
 Pa	rt IV California Taxable Income						
1	California AGI. Enter your California AGI from Part II, line 27, column E						75010
2	Enter your deductions from line 30				5363		
3	$\textbf{Deduction Percentage.} \   \textbf{Divide Part II, line 27, column E by Part II, line 27, column D. Carry}$			0			
_	to four places. If the result is greater than 1.0000, enter 1.0000. If less than zero, enter -0-						11 6
	California Itemized/Standard Deductions. Multiply line 2 by the percentage on line 3				• 4		4164
5	<b>California Taxable Income.</b> Subtract line 4 from line 1. Transfer this amount to Form 540NF zero, enter -0-				( E		70846
	REV 02/02/24 PRO				• <b>3</b>		, 50 1

TAXABLE YEAR

CALIFORNIA FORM

# **2023 Passive Activity Loss Limitations**

3801

	ach to Form 540, Form 540NR, Form 541, or Form 100S.			00	יאודו ואי	EEIN or CA sameus!	no.
	e(s) as shown on tax return					, FEIN, or CA corporation	110.
ಎ∪.	BRAMANYA CHOWDARY KALLURI			64	±055	6730	
Pa	rt I 2023 Passive Activity Loss See the instructions for Part IV and Part VI for federal Form 8582, Pass Be sure to use California amounts.	sive A	ctivity Loss Limitations	, befoi	re com	pleting Part I.	
Ren	tal Real Estate Activities with Active Participation						
1a	Activities with net income from Part IV, column (a)	1a		00			
1b	Activities with net loss from Part IV, column (b)	1b	( )	00			
1c	Prior year unallowed losses from Part IV, column (c)	1c	( )	00			
1d	Combine line 1a, line 1b, and line 1c			•	1d		00
AII (	Other Passive Activities						
2a	Activities with net income from Part V, column (a)	2a	0	00			
2b	Activities with net loss from Part V, column (b)	2b	( -18273)	00			
2c	Prior year unallowed losses from Part V, column (c)	2c	( )	00			
	Combine line 2a, line 2b, and line 2c			•	2d	-18273	00
3	Combine line 1d and line 2d. If the result is net income or zero, see the instruction 1d are losses, go to line 4. Otherwise, enter -0- on line 9 and go to line 10.			( <b>•</b> )	3	-18273	00
	Enter the smaller of losses from line 1d or line 3		•	•	4		00
4	Litter the <b>smaller</b> or losses from line 10 or line 3			🕓	4		00
	Enter \$150,000. If married/RDP filing a separate tax return, see instructions.  Enter federal modified adjusted gross income, but not less than zero. See instructions.  If line 6 is greater than or equal to line 5, skip line 7 and line 8, enter -0-	5		00			
	on line 9, and then go to line 10. Otherwise, go to line 7	6		00			
7	Subtract line 6 from line 5	7		00			
8	Multiply line 7 by 50% (.50). <b>Do not</b> enter more than \$25,000			•	8		00
9	Enter the <b>smaller</b> of line 4 or line 8			•	9	0	00
Pa	rt III Total Losses Allowed						
10	Add the income, if any, from line 1a and line 2a and enter the total			•	10	0	00
11	<b>Total losses allowed from all passive activities for 2023.</b> Add line 9 and line See the instructions on Page 2 to find out how to report the losses on your tax			•	11	0	00
	REV 02/02/24 PRO	ietuí	п.				

## California Passive Activity Worksheet (See General Instructions for Step 1.)

Use this worksheet to figure California income (loss) from passive activities **before** application of passive activity loss (PAL) rules.

(a) Passive Activity Enter a description of the activity	(b) Federal Schedule Enter the name of the federal form or schedule on which you reported the activity	(c) California Schedule Enter the name of the California form or schedule, if any, used to calculate the California adjustment	(d) Federal Amount Enter your current year federal net income (loss) before application of the PAL rules	(e) California Adjustment Enter any adjustment resulting from differences in federal and California law	(f) California Amount Combine column (d) and column (e)
7-67 VATTICHERUKURU	SCH E	N/A	-18273	0	-18273
-					

## California Adjustment Worksheets (See General Instructions for Step 4.)

Use these worksheets to figure your California adjustments after application of the PAL rules.

	(a) Activities Enter a description of the activity. Group activities by the federal schedules on which they were reported	(b) Passive or Nonpassive Enter the character of the activity as passive or nonpassive for California purposes	Enter the California net income (loss) from the	Federal Amount Enter the federal net income (loss) from the activity after application of the PAL rules	(e) California Adjustment Subtract the Total amount of column (d) from the Total amount of column (c) and enter the difference in column (e) below. Individuals should transfer this amount to Schedule CA (540 or 540NR) as follows:
_	(a) Schedule C Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
					If the conservat had any to me althought the matter than

Schedule C'Activities	Passive or Nonpassive	California Amount	Federal Ámount	California` Adjustment
				If the amount below is <b>positive</b> , transfer the
				amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column C.
				(o formit), i are ii, occitori B, iiio c, columni c.
				If the amount below is <b>negative</b> , transfer the amount
				to Sch. CA (540), Part I or Sch. CA (540NR), Part II,
				Section B, (as a positive amount) line 3, column B.
Total		1(c)	1(d)*	1(e)

(a) Schedule E Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA
				(540NR), Part II, Section B, line 5, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, (as a positive amount) line 5, column B.
Total		2(c)	2(d)**	2(e)

(a) Schedule F Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, (as a positive amount) line 6, column B.
Total		3(c)	3(d)***	3(e)

<sup>\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column A.

REV 02/02/24 PRO

**Side 2** FTB 3801 2023 175 7452234

<sup>\*\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 5, column A.

<sup>\*\*\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column A.



# 2023 Ohio IT 1040

#### **Individual Income Tax Return**



Sequence No. 1

Use only black ink/UPPERCASE letters. Use whole dollars only.

	AMENDED RETURN - Check	here and include Ohio	IT RE		NOL	CARRYBAC	K - Check here	and include Schedule IT NOL.
	Primary taxpayer's SSN (required) 640 55 6730	✓ If deceased	Spor	use's SSN (if fili	ng jointly	<b>'</b> )	✓ If deceased	School district # 4507
	First name SUBRAMANYA CHOW		M.I.	Last name KALLUR	I			
	Spouse's first name (if filing jointly)		M.I.	Last name				
	Address line 1 (number and street) or 37696 CROCUS CT	P.O. Box						
	Address line 2 (apartment number, su	uite number, etc.)						
	City NEWARK				State CA	ZIP code 94560		county (first four letters)
	Foreign country (if the mailing addres	s is outside the U.S.)			Foreign	postal code		
	Residency Status - Check only	one for primary	*Indic	ate state	Filing	Status -	Check one (as re	ported on federal income tax return
	Resident X Part-year resident*	Nonresident*	•	CA			,	qualifying surviving spouse
	Check only one for spouse (if filing jo Resident Part-year resident*	intly) Nonresident*	*Indic	ate state		//arried filing j		Spouse's SSN
	Ohio Nonresident Statemen Primary meets the five criteria for				F	ederal extens	sion filers - ched	ck here.
	Spouse meets the five criteria for	irrebuttable presumption	on as n	onresident.	1	f someone car lependent, che	, , ,	our spouse if filing jointly) as a
Do not staple or paper clip.	1. Federal adjusted gross income     if negative						1.	96610
le or pa	2a. Additions – Ohio Schedule of Adju	ustments, line 11 ( <b>incl</b>	ude sc	chedule)			2a.	
ot stap	2b. Deductions – Ohio Schedule of Ad	djustments, line 44 ( <b>in</b>	clude	schedule)			2b.	
Do no	3. Ohio adjusted gross income (line	1 plus line 2a minus liı	ne 2b).	Place a "-" in	the box i	f negative	3.	96610

96610 3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in the box if negative ... 1900 4. Exemption amount (include Schedule of Dependents if applicable) ...... Number of exemptions including you and your spouse/dependents, if applicable: 94710 6. Taxable business income – Ohio Schedule of Business Income, line 15 (include schedule)......6.



MM-DD-YY

94710

REV 02/23/24 PRO

# 2023 Ohio IT 1040

# **Individual Income Tax Return**



SSN: 640 55 6730

discuss this return

23000298 Sequence No. 2

7a. Amount from line 7 on page 17	7a.	94710
8a. Nonbusiness income tax liability on line 7a (see instructions for tax tables)	8a.	2249
Bb. Business income tax liability – Ohio Schedule of Business Income, line 16 (include schedule)	8b.	
8c. Income tax liability before credits (line 8a plus line 8b)	8c.	2249
9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 38 (include schedule)	9.	1746
10. Tax liability after nonrefundable credits (line 8c minus line 9; if negative, enter zero)	10.	503
11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)	11.	
12. Unpaid use tax (see instructions)	12.	
13. <b>Total Ohio tax liability</b> before withholding or estimated payments (add lines 10, 11 and 12)	13.	503
14. Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (include schedule and income statements)	14.	640
15. Estimated and extension payments, and credit carryforward from last year's return	15.	
16. Refundable credits – Ohio Schedule of Credits, line 44 ( <b>include schedule</b> )	16.	
17. <u>Amended return only</u> – amount previously paid with original and/or amended return	17.	
18. <b>Total Ohio tax payments</b> (add lines 14, 15, 16 and 17)	18.	640
19. <u>Amended return only</u> – overpayment previously requested on original and/or amended return	19.	
20. Line 18 minus line 19. Place a "-" in the box if negative	20.	640
If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 21.		
21. Tax due (line 13 minus line 20). If line 20 is negative, ignore the "-" and add line 20 to line 13	21.	
22. Interest due on late payment of tax (see instructions)	22.	
23. TOTAL AMOUNT DUE (line 21 plus line 22). Include the Ohio Universal Payment Coupon (OUPC) and make check payable to "Ohio Treasurer of State" AMOUNT D	<b>DUE</b> ▶ 23.	
24. Overpayment (line 20 minus line 13)	24.	137
25. <u>Original return only</u> – portion of line 24 carried forward to next year's tax liability	25.	
d. Ohio History Fund e. Nature Preserves/Scenic Rivers f. Breast/Cervical Cancer	otal26g.	
27. <b>REFUND</b> (line 24 minus lines 25 and 26g)	JND ▶ 27.	137
Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.		ess, no refund will be issued. , no payment is necessary.
Primary signature Phone number(937)956-4105	NO Payment In Ohio Departn	ncluded – Mail to:
Spouse's signature Date		Sox 2679 9H 43270-2679
Preparer's printed name SYAM PRIYA RAM SAGAR GUP Phone number (678)965-9522	Ohio Departn	luded – Mail to: nent of Taxation
Authorize your preparer to Non-paid preparer PTIN: P 02082703		Box 2057 DH 43270-2057



# 2023 Ohio Schedule of Credits

Use only black ink. Use whole dollars only. Primary taxpayer's SSN  $640\ 55\ 6730$ 



23280198

Sequence No. 7

Many of these credits <u>must</u> be calculated using a worksheet and/or be supported by additional required documentation. See the instructions for worksheets and information on supporting documentation.

### **Nonrefundable Credits**

1.	Tax liability before credits (from Ohio IT 1040, line 8c)	1.	2249
2.	Retirement income credit (include 1099-R forms)	2.	
3.	Lump sum retirement credit (include a copy of the worksheet and 1099-R forms)	3.	
4.	Senior citizen credit (must be 65 or older to claim this credit)	4.	
5.	Lump sum distribution credit (include a copy of the worksheet and 1099-R forms)	5.	
6.	Child care & dependent care credit (include a copy of the worksheet)	6.	
7.	Displaced worker training credit (include a copy of the worksheet and all required documentation)	7.	
8.	Campaign contribution credit for Ohio statewide office or General Assembly	8.	0
9.	Exemption credit	9.	0
10.	Total (add lines 2 through 9)	.10.	0
11.	Tax less credits (line 1 minus line 10; if negative, enter zero)	. 11.	2249
12.	Joint filing credit (see instructions for table). % times line 11, up to \$650	.12.	0
13.	Earned income credit	.13.	
14.	Home school expenses credit (include copies of all required documentation)	.14.	
15.	Scholarship donation credit (include copies of all required documentation)	.15.	
16.	Nonchartered, nonpublic school tuition credit (include copies of all required documentation)	.16.	
17.	Credit for work-based learning experiences (include a copy of the credit certificate)	.17.	
18.	Ohio adoption credit carryforward	.18.	
19.	Nonrefundable job retention credit (include a copy of the credit certificate)	.19.	
20.	Credit for eligible new employees in an enterprise zone (include a copy of the credit certificate)	.20.	
21.	Credit for the beginning farmers financial management program (include a copy of the credit certificate)	.21.	
22.	Welcome Home Ohio credit (include a copy of the credit certificate)	.22.	
23.	Credit for sale/rental of agricultural assets to beginning farmers (include a copy of the credit certificate)	.23.	



# 2023 Ohio Schedule of Credits

Primary taxpayer's SSN 640 55 6730



24. Grape production credit	24.
25. InvestOhio credit (include a copy of the credit certificate)	25.
26. Lead abatement credit (include a copy of the credit certificate)	26.
27. Opportunity zone investment credit (include a copy of the credit certificate)	27.
28. Technology investment credit carryforward (include a copy of the credit certificate)	28.
29. Enterprise zone day care & training credits (include a copy of the credit certificate)	29.
30. Research & development credit (include a copy of the credit certificate)	30.
31. Nonrefundable Ohio historic preservation credit (include a copy of the credit certificate)	31.
32. Ohio low-income housing credit (include a copy of the credit certificate)	32.
33. Affordable single-family housing credit (include a copy of the credit certificate)	33.
34. Total (add lines 12 through 33)	34. 0
35. Tax less additional credits (line 11 minus line 34; if negative, enter zero)	35. 2249
Residency Credits	
36. Nonresident credit – Ohio IT NRC, line 20 ( <b>include a copy</b> )	1746
37. Resident credit – Ohio IT RC, line 7 (include a copy)	37.
38. Total nonrefundable credits (add lines 10, 34, 36 and 37; enter here and on Ohio IT 1040, line 9)	1746
Refundable Credits	
39. Refundable Ohio historic preservation credit (include a copy of the credit certificate)	39.
40. Refundable job creation credit & job retention credit (include a copy of the credit certificate)	40.
41. Pass-through entity credit (include a copy of all Ohio IT K-1s)	<b>!</b> 1.
42. Motion picture & Broadway theatrical production credit (include a copy of the credit certificate)	12.
43. Venture capital credit (include a copy of the credit certificate)	13.
44. <b>Total refundable credits</b> (add lines 39 through 43; enter here and on Ohio IT 1040, line 16)	14.



# 2023 Schedule of Ohio Withholding

Use only black ink/UPPERCASE letters. Use whole dollars only.



23350198

Sequence No. 11

Primary taxpayer's SSN

640 55 6730

List your and your spouse's (if filing jointly) income statements **only if they have Ohio withholding**. In the "P/S" box, if the income statement belongs to the primary taxpayer, enter "P"; if the income statement belongs to the spouse, enter "S". If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies of this schedule if necessary. **Include state copies of your income statements**.

### Part A - Total Withholding

<u>Part B -</u> 1. P/S	<u>W-2s</u> Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
1. P/3	874634369	96610	12871
	Box 15 - Employer's Ohio ID number 54205814	Box 16 - Ohio wages, tips, etc. 21600	Box 17 - Ohio income tax 640
2. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
3. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
4. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
5. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
6. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
7. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax



# 2023 Schedule of Ohio Withholding Primary taxpayer's SSN

640 55 6730





D 10	4000 B	640 55 6730	Sequence No. 1
<u>Part C -</u> 1. P/S	1099-Rs	Box 1 - Gross distribution	Sequence No. 1
1. F/3	Payer's TIN	Box 1 - Gloss distribution	Total Box 7 - distribution Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withheld
3. P/S	Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withheld
4. P/S	Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withheld
D4 D	W 00-		
<u>Part D -</u> 1. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15 - Ohio income tax withheld
2. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15 - Ohio income tax withheld
3. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15 - Ohio income tax withheld
Part E	1099-NECs		
1. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income	Box 5 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income	Box 5 - Ohio tax withheld