175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN AUGUSTINE SAMUEL THOMAS 859-77-0985 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) 91703 Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpaver's PIN: check one box only ▼ | Authorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. \_\_\_\_ Date Your signature > \_\_\_ Spouse's/RDP's PIN: check one box only **ERO** firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature > \_\_\_\_ Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized e-file Providers.

ERO's signature

TAXABLE YEAR

FORM

#### 2023 **California Resident Income Tax Return**

95035

CA

540

ATTACH FEDERAL RETURN

859-77-0985  ${\tt THOM}$ AUGUSTINESA

THOMAS

23

150 MARKET STREET MILPITAS

APT 522

06-28-1997

		Enter y	er your county at time of filing (see instructions)							
9	$\odot$		ANTA CLARA							
Jen		If your	our address above is the same as your principal/physical residence address at the time of filing, check this box •	×						
esic		If not,	ot, enter below your principal/physical residence address at the time of filing.							
ᆱ		Street a	et address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.	$\neg$						
Principal Residence	ledow									
Prin		City	State ZIP cod	e						
	•									
		If you	your California filing status is different from your federal filing status, check the box here							
Filing Status	1	×	Single 4 Head of household (with qualifying person). See instructions.							
	2									
			Married/RDP filing jointly (even if only one spouse/RDP had income).  5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.							
正			See instructions. See instructions.							
	3		Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.							
	6	If sor	someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr							
_	F F o	r line 7	e 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.							
SL	7		rsonal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked	Whole dollars only						
io	•	box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 1 X \$144 = • \$ Blind: If you (or your spouse/RDP) are visually impaired, enter 1;								
Exemptions	8									
Ж	9		ooth are visually impaired, enter 2. See instructions							
		if bot	ooth are 65 or older, enter 2. See instructions							
			REV 03/05/24 PRO							

You	ır nar	ne:	THO	MAS	5		Yo	ur SSN (	or ITIN:	859-	77-0985					
	10 I	Depen	dents: I		ot include	-	or your s	pouse/RD		ndoni O				Donondont 2		
		First	Name	•	Dependent	1			• рере	ndent 2			•	Dependent 3		
(O		Last	Name	•					•				•			
Exemptions			. See										•			
xem		Dep	uctions. endent's										•			
ш		relai to yo	ionship u	•					•				•			
	Tota	depe	ndent ex	kemp	tions						10	X \$446	= •	\$		
	11	Exen	nption a	mou	<b>nt:</b> Add lin	e 7 throu	igh line 10	). Transfe	r this amo	ount to lir	ne 32	(	<ul><li>11</li></ul>	\$	14	14
	12	State	wages	from	your fede	ral					9049	20				
		Form	(s) W-2	2, box	κ <sup>1</sup> 6			• 1	2		9043	90 .00				
	13 14														89803	<b>.</b> 00
		Part	I, line 2	, 7, co	lumn B							• 1	14		0	<b>.</b> 00
me	15	See instructions													89803	<b>.</b> 00
luco	16										540), 	• 1	16		1900	<b>.</b> 00
axable Income	17	Califo	ornia ad	juste	d gross in	come. Co	ombine lin	e 15 and	line 16			• 1	17		91703	. 00
<u>a</u>	18	Enter	the	Your	California	itemize	d deductio	ons from	Schedule	CA (540)	, Part II, line	30; <b>OR</b>	)			
		larger of Your California standard deduction shown below for your filing status:  • Single or Married/RDP filing separately\$5,363														
		Married/RDP filing jointly, Head of household, or Qualifying surviving spouse/RDP. \$10,726												5363	00	
	19	If Married/RDP filing separately or the box on line 6 is checked, <b>\$TOP</b> . See instructions • <b>18</b> Subtract line 18 from line 17. This is your <b>taxable income</b> .														00
		If les	If less than zero, enter -0												86340	<b>.</b> 00
						×	Tax Table	Э	Tax	: Rate Scl	nedule					
	31	Tax.	Check th	ne bo	x if from:		FTB 3800					• 3	04		4679	. 00
	32		•		s. Enter the		from line	11. If yo	ur federal	AGI is m	ore than				144	$\Box$
Тах		\$237	,035, se	ee ins	structions.								32			00
	33	Subt	ract line	32 f	rom line 3	1. If less	than zero	, enter -0-				• 3	33		4535	<u>00</u>
	34	Tax.	See inst	ructi	ons. Check	the box	if from:	Sc	chedule G	-1	FTB 587	0A • 3	34			<b>.</b> 00
	35	Add I	ine 33 a	and li	ne 34							💿 3	35		4535	<b>.</b> 00
ts	40	N -	- f	Jr. O'		٠ اد در د در	Ones 5		4:r O .							
Credi	40					pendent	Care Expe	enses Gre	]	istruction	1S					.00
Special Credits	43	Enter	credit ı	name					」code ● ]		and amoui	nt • 4	13			_ 00
Spe	44	Enter	credit i	name	e				code •		and amou	nt • 4	14	DEV 02/05/04 222		<b>.</b> 00
														REV 03/05/24 PRO		

You	r nan	ne:	THOMAS	Your SSN or ITIN:	859-77-0985					
S	45	To cl	aim more than two credits, see instru	uctions. Attach Schedule	P (540)	•	45			<b>.</b> 00
Credit	46	Nonr	efundable Renter's Credit. See instru	ctions		•	46			<b>.</b> 00
Special Credits	47	Add	line 40 through line 46. These are yo	ur total credits		•	47			<b>.</b> 00
Sp	48	Subt	ract line 47 from line 35. If less than	zero, enter -0		•	48		4535	. 00
							Г			
sex	61	Alter	native Minimum Tax. Attach Schedul	e P (540)		•	<b>61</b> L			<b>.</b> 00
Other Taxes	62	Ment	tal Health Services Tax. See instruction	ons		•	62			<b>.</b> 00
Oth	63	Othe	r taxes and credit recapture. See inst	ructions		•	63			. 00
	64	Add	line 48, line 61, line 62, and line 63.	•	64		4535	<b>.</b> 00		
	71	Califo	ornia income tax withheld. See instru	ctions		•	71		7206	. 00
	72	2023	California estimated tax and other p	ayments. See instruction	S	•	72			<b>.</b> 00
	73	With	holding (Form 592-B and/or Form 59	3). See instructions		•	73			. 00
ents	74	Exce	ss SDI (or VPDI) withheld. See instru	ıctions		•	74			<b>.</b> 00
Payments	75	Earn	ed Income Tax Credit (EITC). See ins	tructions		•	<b>75</b>			. 00
	76	Youn	g Child Tax Credit (YCTC). See instru	ictions		•	<b>76</b>			. 00
	77		er Youth Tax Credit (FYTC). See instri				Г			. 00
	78	Add	line 71 through line 77. These are yo	ur total payments.			78		7206	. 00
Use Tax	91		Tax. Do not leave blank. See instruct	ionsuse tax is owed.		e tax ob	oligation	0 .00		
ISR Penalty	92	See	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instruct	verage is qualifying heal		•	×			
<u> </u>		Indiv	idual Shared Responsibility (ISR) Pe	nalty. See instructions	• 92			_00		
en (	93	Payn	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78	•	93		7206	. 00
Overpaid Tax/Tax Due	94 95	Payn	Tax balance. If line 91 is more than linents after Individual Shared Respon ract line 92 from line 93	•	Γ		7206	. 00		
erpaid T	96	Indiv	ract line 32 from line 33	Balance. If line 92 is mor	e than line 93,		Γ			. 00
õ	97	Over	paid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	•	97		2671	<b>.</b> 00
		RE\	/ 03/05/24 PRO							

175 3103234

Form 540 2023 **Side 3** 

our nar	ne:	THOMAS	Your SSN or ITIN:	859-77-0985			
මු 98	Amo	unt of line 97 you want applied to yo	ur <b>2024</b> estimated tax		• 98	0	. 00
전 99 전	Over	unt of line 97 you want applied to yo paid tax available this year. Subtract lue. If line 95 is less than line 64, sut	line 98 from line 97		• 99	2671	<b>.</b> 00
× 100 ⊐	Tax d	ue. If line 95 is less than line 64, sub	otract line 95 from line 6	4	<ul><li>100</li></ul>		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instr	uctions		• 400		<b>.</b> 00
	Alzhe	imer's Disease and Related Dementia	a Voluntary Tax Contribu	tion Fund	• 401		<b>.</b> 00
	Rare	and Endangered Species Preservatio	n Voluntary Tax Contrib	ution Program	• 403		<b>.</b> 00
	Califo	ornia Breast Cancer Research Volunta	ary Tax Contribution Fun	d	• 405		. 00
	Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund		• 406		<b>.</b> 00
	Emer	gency Food for Families Voluntary Ta	x Contribution Fund		• 407		<b>.</b> 00
	Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contr	bution Fund	• 408		<b>.</b> 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		_ 00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		. 00
	Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contribution	r Fund	• 422		<b>.</b> 00
3	State	Parks Protection Fund/Parks Pass P	urchase		<ul><li>423</li></ul>		. 00
	Prote	ct Our Coast and Oceans Voluntary 1	ax Contribution Fund		• 424		<b>.</b> 00
	Keep	Arts in Schools Voluntary Tax Contri	bution Fund		<ul><li>425</li></ul>		<b>.</b> 00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fun	d	• 438		. 00
	Nativ	e California Wildlife Rehabilitation Vo	luntary Tax Contribution	Fund	• 439		_ 00
	Rape	Kit Backlog Voluntary Tax Contributi	on Fund		• 440		<b>.</b> 00
	Suici	de Prevention Voluntary Tax Contribu	ition Fund		• 444		<b>.</b> 00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund.		• 445		<b>.</b> 00
110	: hhA	amounts in code 400 through code 4	45 This is your total cou	ntribution	<ul><li>110</li></ul>		- 00

Amount You Owe	r nan <b>111</b>	THOMAS  Your SSN or ITIN: 859-77-0985  AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash.  Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111  Pay Online – Go to ftb.ca.gov/pay for more information.										
Interest and Penalties	113	Interest, late return penalties, and late payment penalties										
	115 REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.											
		Mail to: <b>Franchise Tax Board</b> , <b>Po Box 942840</b> , <b>Sacramento ca 94240-0001</b> ● <b>115</b> 2671 .00										
ect Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip. See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type										
Refund and Direct Deposit		Routing number  X Checking  Savings  Account number  237041336564  116 Direct deposit amount  2671										
Refu		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:										
		● Routing number Checking										
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections. See instructions										
Health Care Coverage Info.	,	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions										

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5** 

Your name:	THOMAS	Your SSN or ITIN:	859-77-0985
i oui mamo.		i ioui ooiv oi iiiiv.	

IMPORTANT:	See the instructions to find out if you sh	nould attach a copy of your co	omplete federal tax return.					
to locate FTB 113	e can be found in annual tax booklets or online 1 EN-SP, Franchise Tax Board Privacy Notice o	on Collection. To request this notic	e by mail, call 800.338.0505 and (	enter form code <b>948</b>	when instructed.			
Under penalties is true, correct, a	of perjury, I declare that I have examined thi and complete	is tax return, including accompar	nying schedules and statements,	, and to the best of r	ny knowledge and belief, i			
Your signature		Date	Date Spouse's/RDP's signature (if a					
	Your email address. Enter only one em	nail address.		Pref	ferred phone number			
Sign				704	4216142			
Here	Paid preparer's signature (declaration of	preparer is based on all inforn	nation of which preparer has a	ny knowledge)				
пеге	SYAM PRIYA RAM SAG	GAR GUPTA						
It is unlawful to forge a	Firm's name (or yours, if self-employed)	● PTIN						
spouse's/ RDP's	GLOBAL TAXES LLC		P02082703					
signature.	Firm's address				● Firm's FEIN			
Joint tax return?	245 ROONEY CT E BF	RUNSWICK NJ 088	316					
See instructions.	Do you want to allow another persor	Yes	× No					
	Print Third Party Designee's Name			Telepho	ne Number			

### **2023 California Adjustments — Residents**

**CA (540)** 

	portant: Attach this schedule behind Form 540, me(s) as shown on tax return	, Sic	de 6 as a supporting Cal	ifornia	schedule.	SSN	or ITIN
	UGUSTINE SAMUEL THOMAS						59770985
– Pá	art I Income Adjustment Schedule	A	Federal Amounts		B Subtractions See instructions		♠ Additions
Se	ction A – Income from federal Form 1040 or 1040-SR	_	Federal Amounts (taxable amounts from your federal tax return)		See instructions		See instructions
'	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	•	88590	•		•	1900
	<ul><li>b Household employee wages not reported on federal Form(s) W-21b</li></ul>	•		•		•	
	$\boldsymbol{c}$ . Tip income not reported on line 1a	•		•		•	
	<ul><li>d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d</li></ul>	•		•		•	
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•		•		•	
	f Employer-provided adoption benefits from federal Form 8839, line 29	•		•		•	
	g Wages from federal Form 8919, line 6 1g	•		•		•	
	$\boldsymbol{h}$ Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$	•	0	•		•	
	i Nontaxable combat pay election. See instructions1i					•	
	z Add line 1a through line 1i1z	•	88590	•		•	1900
		•	645	•		•	
3	Ordinary dividends. See instructions. <b>a</b> 30  3b	•	31	•		•	
4	IRA distributions. See instructions. a   4b	•		•		•	
5	Pensions and annuities. See instructions. a • 5b	•		•		•	
6	Social security benefits. a • 6b	•		•			
	Capital gain or (loss). See instructions	1	537	•		•	
	ction B – Additional Income from federal Schedule 1	(For	m 1040)				
1	Taxable refunds, credits, or offsets of state and local income taxes	•	0	•	0		
2	a Alimony received. See instructions 2a	•				•	
3	Business income or (loss). See instructions. $\dots$ 3	•		•		•	
4	Other gains or (losses)	•		•		•	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc5	•	0	•		•	
6	Farm income or (loss)	•		•		•	
7	Unemployment compensation	•		•			

tion B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a			•
b Gambling81	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555	<b>(</b> )		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards8i	•		
j Activity not engaged in for profit income 8j	•		
k Stock options8k	•		•
Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	•		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q			
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ( )		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
<b>●</b> 8z	•	•	•

Se	ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions		<b>C</b> Additions See instructions
9	a Total other income. Add lines 8a through 8z 9a	•		•		•	
	<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>			•			
	<b>b2</b> NOL deduction from form FTB 3805V 9b2			•			
	<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809			•			
_	(1.1.1)	•	89803	•	0	•	1900
Se fro	ction <b>C</b> – <b>Adjustments to Income</b> m federal Schedule 1 (Form 1040)						
11	Educator expenses	•		•			
12	Certain business expenses of reservists, performing artists, and fee-basis government officials 12	•		•		•	
13	Health savings account deduction	•		•			
14	Moving expenses. Attach form FTB 3913. See instructions	•				•	
15	Deductible part of self-employment tax. See instructions	•		•			
16	Self-employed SEP, SIMPLE, and qualified plans16	•					
17	Self-employed health insurance deduction. See instructions	•		•			
18	Penalty on early withdrawal of savings 18	•					
19	<b>a</b> Alimony paid	•				•	
	<b>b</b> Recipient's: SSN ⊚						
	Last Name						
20	IRA deduction	•		•		•	
21	Student loan interest deduction21	•				•	
22	Reserved for future use						
23	Archer MSA deduction	•					

Section C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	<b>C</b> Additions See instructions
24 Other adjustments: a Jury duty pay	•				
<ul> <li>b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit</li></ul>	•		•		•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•		
d Reforestation amortization and expenses24d	•		•		
<b>e</b> Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 <b>24e</b>	•				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•		
j Housing deduction from federal Form 2555 <b>24</b> j	•		•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•				
<b>z</b> Other adjustments. List type and amount.					
<ul><li>24z</li></ul>	•		•		•
Total other adjustments. Add line 24a through line 24z	•		•		•
6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	89803	•	0	<ul><li>1</li></ul>

#### Part II Adjustments to Federal Itemized Deductions

	eck the box if you did NOT itemize for federal but will iten	mize	for Ca	alifornia			
			A	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions	<b>C</b> Additions See instructions
Me	dical and Dental Expenses See instructions.						
1	Medical and dental expenses ●	1					
2	Enter amount from federal Form 1040 or 1040-SR, line 11   89803	2					
3	Multiply line 2 by 7.5% (0.075) ● 6735						
4	Subtract line 3 from line 1.  If line 3 is more than line 1, enter 0	.4	•				•
	<b>xes You Paid</b> <b>a</b> State and local income tax or general sales taxes.	.5a	•	7206	•	7206	
	<b>b</b> State and local real estate taxes	.5b	•				
	c State and local personal property taxes	.5c	•				
	<b>d</b> Add line 5a through line 5c	.5d	•	7206			
	e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C		•	7206	•	7206	
6	Other taxes. List type	6	•		•		•
	Add line 5e and line 6	.7	•	7206	•	7206	<ul><li>O</li></ul>
	erest You Paid  a Home mortgage interest and points reported to you on federal Form 1098	.8a	•				•
	<b>b</b> Home mortgage interest not reported to you on federal Form 1098	.8b	•				•
	c Points not reported to you on federal Form 1098.	.8c	•				•
	<b>d</b> Reserved for future use	.8d					
	<b>e</b> Add line 8a through line 8c	.8e	•		•		•
9	Investment interest	.9	•		•		•
10	Add line 8e and line 9	10	•		•		•

Part II Adjustments to Federal Itemize Continued	(from	eral Amounts n federal Schedule A n 1040))	B Subtractions See instructions	<b>C</b> Additions See instructions
Gifts to Charity				
<b>11</b> Gifts by cash or check	11	•		•
<b>12</b> Other than by cash or check	12	•		•
<b>13</b> Carryover from prior year	13	•		•
<b>14</b> Add line 11 through line 13	14	•		•
Casualty and Theft Losses  15 Casualty or theft loss(es) (other than I losses). Attach federal Form 4684. Se		•		•
Other Itemized Deductions				
<b>16</b> Other—from list in federal instruction	ons <b>16</b>	•		•
<b>17</b> Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	17 •	7206	7206	• 0
<b>18 Total.</b> Combine line 17 column A les	ss column B plus column C			180
Job Expenses and Certain Miscellaneo	us Deductions			
19 Unreimbursed employee expenses: Attach federal Form 2106 if required				
<b>20</b> Tax preparation fees				
21 Other expenses: investment, safe de box, etc. List type	posit	(A) 24	0	
box, etc. List type	······································		0	
22 Add line 19 through line 21		• 22	0	
23 Enter amount from federal Form 104 or 1040-SR, line 11	40	89803		
<b>24</b> Multiply line 23 by 2% (0.02). If less	s than zero, enter 0	<b>©</b> 24	1796	
25 Subtract line 24 from line 22. If line	24 is more than line 22, enter	0		<b>25</b> 0
26 Total Itemized Deductions. Add line	e 18 and line 25			260
27 Other adjustments. See instructions	. Specify. •			27
<b>28</b> Combine line 26 and line 27				280
Head of household	eparately   ualifying surviving spouse/RD	\$237,0	035 558	
No. Transfer the amount on line 28 to			ino 20	<b>29</b> 0
No. Transfer the amount on line 28 to Yes. Complete the Itemized Deduction	ons Worksheet in the instructi	ons for Schedule CA (540), I	IIIe 29	
Yes. Complete the Itemized Deduction  30 Enter the larger of the amount on Ii	ine 29 or your standard deduc	ction shown below:		
Yes. Complete the Itemized Deduction  30 Enter the larger of the amount on Items Single or married/RDP filing s	ine 29 or your standard deductions	ction shown below: \$5,	363	25
Yes. Complete the Itemized Deduction  30 Enter the larger of the amount on Items Single or married/RDP filing s	ine 29 or your standard deductions d of household, or qualifying su	ction shown below:\$5,; rviving spouse/RDP\$10,7	363 726	30 5363

TAXABLE YEAR

## **2023 Passive Activity Loss Limitations**

	ach to Form 540, Form 540NR, Form 541, or Form 100S.						
	e(s) as shown on tax return					N, FEIN, or CA corporation	no.
AU	GUSTINE SAMUEL THOMAS			85	5977	0985	
Pa	rt I 2023 Passive Activity Loss See the instructions for Part IV and Part VI for federal Form 8582, Pass Be sure to use California amounts.	sive A	ctivity Loss Limitations	, befo	re con	npleting Part I.	
Ren	tal Real Estate Activities with Active Participation						
1a	Activities with net income from Part IV, column (a)	1a		00			
1b	Activities with net loss from Part IV, column (b)	1b	( )	00			
10	Prior year unallowed losses from Part IV, column (c)	1c	( )	00			
1d	Combine line 1a, line 1b, and line 1c				1d		00
AII (	Other Passive Activities						
2a	Activities with net income from Part V, column (a)	2a	0	00			
2b	Activities with net loss from Part V, column (b)	2b	( -16559)	00			
2c	Prior year unallowed losses from Part V, column (c)	2c	( )	00			
2d	Combine line 2a, line 2b, and line 2c			•	2d	-16559	00
3	Combine line 1d and line 2d. If the result is net income or zero, see the instruc	tions	for line 3. If line 3 and			1.55	
-	line 1d are losses, go to line 4. Otherwise, enter -0- on line 9 and go to line 10.	See	nstructions	•	3	-16559	00
Pa	rt II Special Allowance for Rental Real Estate Activities with Activities Enter all numbers in Part II as positive amounts. See instructions.	e Pai	ticipation				
4	Enter the <b>smaller</b> of losses from line 1d or line 3			•	4		00
5 6	Enter \$150,000. If married/RDP filing a separate tax return, see instructions.   Enter federal modified adjusted gross income, but not less than zero.	5		00			
	See instructions.  If line 6 is greater than or equal to line 5, skip line 7 and line 8, enter -0- on line 9, and then go to line 10. Otherwise, go to line 7	6		00			
7	Subtract line 6 from line 5	7		00			
8	Multiply line 7 by 50% (.50). <b>Do not</b> enter more than \$25,000				8		00
9	Enter the <b>smaller</b> of line 4 or line 8			•	9	0	00
Pa	rt III Total Losses Allowed					,	
10	Add the income, if any, from line 1a and line 2a and enter the total			•	10	0	00
11	<b>Total losses allowed from all passive activities for 2023.</b> Add line 9 and line See the instructions on Page 2 to find out how to report the losses on your tax			•	11	0	00
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Schedule CA

# California Wage, IRA and Pension Adjustments Attach to return (after all other FTB forms)

Name as Shown on Return AUGUSTINE SAMUEL THOMAS				Social Security No. 859-77-0985	
Line	e 1a – Wages, Salaries, Tips, Etc.				
		(B) Subtraction	ons	(C) Additions	
1 2 3 4 5	Excess reimbursements from Form 2106 included in wage income			1900	
	Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1a			1900	
Line	e 1h — Wages, Salaries, Tips, Etc.				
		(B) Subtractio	ons	(C) Additions	
1 2 3 4 5 6 7 a b c d	Sick pay received under the Federal Insurance Contributions Act and Railroad Retirement Act				
Line	4 – IRA, Pensions, and Annuities	(B) Subtractio	ons	(C) Additions	
1 a b c	Other (itemize):  Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4				
Pens	sions and Annuities	(B) Subtraction	ons	(C) Additions	
1 2 a b c d	Form 1099-R, Railroad Retirement Benefits  Check here to confirm the Tier 2 RRB above is correct   Other (itemize):  Total adjustments to pensions and annuities. Enter here and on Schedule CA (540/540NR), line 5				

### California Passive Activity Worksheet (See General Instructions for Step 1.)

Use this worksheet to figure California income (loss) from passive activities before application of passive activity loss (PAL) rules.

(a) Passive Activity Enter a description of the activity	(b) Federal Schedule Enter the name of the federal form or schedule on which you reported the activity	(c) California Schedule Enter the name of the California form or schedule, if any, used to calculate the California adjustment	(d) Federal Amount Enter your current year federal net income (loss) before application of the PAL rules	(e) California Adjustment Enter any adjustment resulting from differences in federal and California law	(f) California Amount Combine column (d) and column (e)
N-2,D-38,THAKARE NAGAR	SCH E	N/A	-16559	0	-16559

### California Adjustment Worksheets (See General Instructions for Step 4.)

Use these worksheets to figure your California adjustments **after** application of the PAL rules.

(a) Activities Enter a description of the activity. Group activities by the federal schedules on which they were reported	(b) Passive or Nonpassive Enter the character of the activity as passive or nonpassive for California purposes	Enter the California net income (loss) from the	(d) Federal Amount Enter the federal net income (loss) from the activity after application of the PAL rules	(e) California Adjustment Subtract the Total amount of column (d) from the Total amount of column (c) and enter the difference in column (e) below. Individuals should transfer this amount to Schedule CA (540 or 540NR) as follows:
(a) Schedule C Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment

Schedule C Activities	Passive or Nonpassive	California Amount	Federal Amount	California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA
				(540NR), Part II, Section B, line 3, column C.
				If the amount below is <b>negative</b> , transfer the amount
				to Sch. CA (540), Part I or Sch. CA (540NR), Part II,
				Section B, (as a positive amount) line 3, column B.
Total		1(c)	1(d)*	1(e)

(a) Schedule E Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA
				(540NR), Part II, Section B, line 5, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II,
Total		2(c)	2(d)**	Section B, (as a positive amount) line 5, column B. 2(e)

(a) Schedule F Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, (as a positive amount) line 6, column B.
Total		3(c)	3(d)***	3(e)

<sup>\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column A.

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<sup>\*\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 5, column A.

<sup>\*\*\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column A.