Internal Revenue Service

IRS e-file Signature Authorization

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taynaver's name

Taxpaye	er's name	Social security number
RAM	A KRISHNA SUMANTH GUMMADAPU	860-70-6331
Spouse'	s name	Spouse's social security number
Part	I Tax Return Information – Tax Year Ending December 31, 2023 (Enter	year you are authorizing.)
Enter	whole dollars only on lines 1 through 5.	<u> </u>
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1	Adjusted gross income	1 230,691.
2	Total tax	2 48,690.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099	3 49,814.
4	Amount you want refunded to you	4 1,124.
5	Amount you owe	

Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

				EBO firm name		Ē	ſ
\mathbf{X}	l authorize	GLOBAL	TAXES	LLC	to enter or generate my PIN	Ľ	
			-				t.

Ent	er fiv n't en	ve dig iter a	gits, all ze	but	as my
0	6	3	3	1	
	0 Ent dor	0 6 Enter fiv don't en	0 6 3 Enter five dig don't enter a	0 6 3 3 Enter five digits, don't enter all ze	0 6 3 3 1 Enter five digits, but don't enter all zeros

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature 🕨

Date 🕨

Spouse's PIN: check one box only

I authorize

to	enter	or	generate	mv	PIN
.0	011101	0	gonorato	i i i y	

as mv Enter five digits, but

don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's sig	nature Da	ate 🕨				 			
	Practitioner PIN Method Returns Only—continue	bel	ow						
Part III (Certification and Authentication – Practitioner PIN Method Only								
ERO's EFIN/	PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2	2	2		 0 all zer	 2	7 1	L

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature 🕨		Date 🕨	
Don't	ERO Must Retain This Form to the I		
For Denerwork Deduction Act Nation	aa waxwa tay yatuwa inatruatiana		Earm 8879 (Bay, 01 2021)

1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Ta		turn	202	23	OMB No. 1545	-0074	IRS Use Only	∕−Do not w	vrite or staple in this space.
For the year Jan	. 1-Dec	2. 31, 2023, or other tax year beginning			, 2023, en	ding			, 20	See se	parate instructions.
Your first name	and mi	iddle initial	Last r	name						Your so	cial security number
RAMA KRI	SHNA	A SUMANTH	GUM	IMADAPU	J					860	70 6331
		s first name and middle initial	Last r		-						's social security numbe
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	ctions.				A	Apt. no.	Preside	ntial Election Campaig
210 WALI	_ ST							8	307	Check I	here if you, or your
		ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	ate	ZIP c			if filing jointly, want \$3
SEATTLE						WZ	A	981	.21		o this fund. Checking a low will not change
Foreign country	name			Foreign p	rovince/state	/coun	ity	Foreig	n postal code		x or refund.
											You Spouse
Filing Status	, X] Single					Head of h	ouseh	old (HOH)		
Check only] Married filing jointly (even if only or	ne hac	d income)							
one box.		Married filing separately (MFS)					Qualifying	surviv	ing spouse/	(QSS)	
	lf y	you checked the MFS box, enter the	name	of your s	pouse. If yo	u che	ecked the HOF	l or Q	SS box, ente	er the chi	ild's name if the
	qu	alifying person is a child but not you	ır depe	endent:							
Digital	Atar	ny time during 2023, did you: (a) rec	eive (a	s a reward	d award or	navr	ment for prope	rtv or	services): or	(h) sell	
Assets		lange, or otherwise dispose of a dig						-			🗌 Yes 🛛 No
Standard		eone can claim:					a dependent	, (,	
Deduction		Spouse itemizes on a separate retur	•				•				
Age/Blindness	S You:	: 🗌 Were born before January 2, 1	959	Are b	lind Sp	ouse	: 🗌 Was bor	n befo	ore January 2	2, 1959	Is blind
Dependents	s (see	instructions):		(2) \$	Social securit	v	(3) Relationsh	ip (4) Check the b	ox if quali	ifies for (see instructions)
• If more		irst name Last name			number	,	to you		Child tax c	redit	Credit for other dependents
than four											
dependents, see instructions											
and check	>										
here 🗌											
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	see instruc	ctions) .					. 1a	241,704.
Attach Form(s)	b	Household employee wages not re	eporte	d on Form	n(s) W-2 .					. 1b)
W-2 here. Also	С	Tip income not reported on line 1a	ι (see i	nstructior	ns)					. 1c	;
attach Forms W-2G and	d	Medicaid waiver payments not rep			, ,	instru	uctions)			. 1d	1
1099-R if tax	е	Taxable dependent care benefits f								. 1e)
was withheld.	f	Employer-provided adoption bene			,			• •		. 1f	
lf you did not get a Form	g	Wages from Form 8919, line 6 .				• •		• •		. <u>1</u> g	
W-2, see	h	Other earned income (see instruct	,			· ·	· · · ·	· ·		. <u>1h</u>	0.
instructions.	i	Nontaxable combat pay election (s	see ins	structions)		• •	1 i				
	z	Add lines 1a through 1h			· · ·	· ·	· · · ·	• •		. 1z	220
Attach Sch. B if required.	2a	'	2a		102.		axable interest		• • •	. 2b	
	<u>3a</u>		3a		102.		Drdinary divide			. 3b	
Standard	4a 5 a		4a 5a				axable amoun			. 4b	
Deduction for-	5a 6a		5а 6а				axable amoun ⁻ axable amoun			. 5b . 6b	
 Single or Married filing 	6a	Social security benefits		mothod				ι	· · ·		
separately, \$13,850	с 7	Capital gain or (loss). Attach Sche				•	,	• •	· · · [7	-302.
 Married filing 	8	Additional income from Schedule					·	• •	•••	. 8	
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,								. 9	
surviving spouse, \$27,700	10	Adjustments to income from Sche		-			• · · · ·			. 10	
 Head of household, 	11	Subtract line 10 from line 9. This is								. 11	
\$20,800	12	Standard deduction or itemized	-							. 12	
 If you checked any box under 	13	Qualified business income deduction					95-A.			. 13	
Standard Deduction,	14	Add lines 12 and 13								. 14	
see instructions.	15	Subtract line 14 from line 11. If zer	o or le	ess, enter	-0 This is	your f	taxable incom	e .		. 15	

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 🗌 881	4 2 4972	3 🗌		16	48,203.
Credits	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17					🗆	18	48,203.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	ie 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	48,203.
	23	Other taxes, including self-e						23	487.
	24	Add lines 22 and 23. This is						24	48,690.
Payments	25	Federal income tax withheld							
. aymente	а	Form(s) W-2				25a 49	,325.		
	b	Form(s) 1099				25b	2.		
	С	Other forms (see instructions				25c	487.		
	d	Add lines 25a through 25c	,					25d	49,814.
	26	2023 estimated tax payment						26	
If you have a l qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit				29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin				31	_		
	32	Add lines 27, 28, 29, and 31				-		32	
	33	Add lines 25d, 26, and 32. T		-	-			33	49,814.
Defined	34	If line 33 is more than line 24						33 34	1,124.
Refund	34 35a	Amount of line 34 you want	-					34 85a	1,124.
Direct deposit?	b 35a	Routing number 3 2 5						Sa	
See instructions.		Account number 7 7 2				Checking	Savings		
	d								
	36	Amount of line 34 you want a				36	_		
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						~	
rou Owe						1 1	· · ·	37	
	38	Estimated tax penalty (see in	,			38			
Third Party		you want to allow another	•				omplete belo		× No
Designee							•		
	nai	signee's ne		Phone no.			onal identifica oer (PIN)	1011	
Sign	Un	der penalties of perjury, I declare th	nat I have examined	d this return and	accompanying sche	dules and statemen	ts, and to the l	oest o	f my knowledge and
Here	bel	ief, they are true, correct, and com	plete. Declaration of	of preparer (othe	r than taxpayer) is ba	ased on all information	on of which pr	eparer	has any knowledge.
пеге	Yo	ur signature		Date	Your occupation		If the IR	S sent	t you an Identity
									N, enter it here
Joint return?					SECURITY I		(see inst	,	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, t	ooth must sign.	Date	Spouse's occupat	ion			t your spouse an ction PIN, enter it here
your records.							(see inst		Stion Fin, enter it here
	Ph	one no. (617) 949-067	Л	Email address		H@GMAIL.COM	` r		
		parer's name $(617)949-067$	4 Preparer's signat		GUUSOLIANII		PTIN		Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM					P020827		Self-employed
Preparer				IVARI SAGAR	GUEIA IALLAM	02/24/2024			
Use Only		m's name GLOBAL TAX		NOMITOR N	J 08816				678)965-9522
Catawar			Y CT E BRU	NOWICK N			Firm's E		84-3171965 Form 1040 (2023)
GO LO WWW.Irs.go	JVIFOM	1040 for instructions and the late	sumormation.		BAA	REV 02/16/24 PRO			Form 1040 (2023)

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Internal Revenue Service

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 9

05.

	Attachment Sequence No. 01
our soci	al security number
860-70	-6331

 \mathbb{Z}

lame(s) shown on Form 1040, 1040-SR, or 1040-NR			Your so	ocial s	ecurity nun
RAMA	KRISHNA SUMANTH GUMMADAPU			860-7	70-63	331
Par	t Additional Income					
1	Taxable refunds, credits, or offsets of state and local income taxes				1	
2a	Alimony received				2a	
b	Date of original divorce or separation agreement (see instructions):					
3	Business income or (loss). Attach Schedule C				3	
4	Other gains or (losses). Attach Form 4797				4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach S	chedule	Ε.	5	-11,2
6	Farm income or (loss). Attach Schedule F				6	
7	Unemployment compensation				7	
8	Other income:					
	Net operating loss	8a ()		
	Gambling	8b				
	Cancellation of debt	8c				
d	Foreign earned income exclusion from Form 2555	8d ()		
е	Income from Form 8853	8e				
f	Income from Form 8889	8f				
-	Alaska Permanent Fund dividends	8g			-	
h	Jury duty pay	8h			-	
i	Prizes and awards	8i			-	
j	Activity not engaged in for profit income	8j			-	
-	Stock options	8k			-	
I	Income from the rental of personal property if you engaged in the rental					
	for profit but were not in the business of renting such property	81			-	
m	Olympic and Paralympic medals and USOC prize money (see	0				
	instructions)	8m			-	
	Section 951(a) inclusion (see instructions)	8n 80			-	
	Section 951A(a) inclusion (see instructions)	80 8p				
	Taxable distributions from an ABLE account (see instructions)	8q			-	
	Scholarship and fellowship grants not reported on Form W-2	8r			-	
	Nontaxable amount of Medicaid waiver payments included on Form				-	
3	1040, line 1a or 1d	8s (,)		
t	Pension or annuity from a nonqualifed deferred compensation plan or			,		
·	a nongovernmental section 457 plan	8t				
u	Wages earned while incarcerated	8u				
	Other income. List type and amount:					
_	Other Income from box 3 of 1099-Misc 10.	8z		10.		

10. **8z** 10. 9 9 10 Combine lines 1 through 7 and 9. This is your additional income. Enter here and on Form -11,195. 10

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2023

1	Adjustments to Income Educator expenses				. 11	
	•					
2	Certain business expenses of reservists, performing artists, and fee	-pasis	s gov	ernme	nt . 12	
`	officials. Attach Form 2106	• •	• •	• •	· 12	
3	Moving expenses for members of the Armed Forces. Attach Form 3903					
4						
5	Deductible part of self-employment tax. Attach Schedule SE					
6	Self-employed SEP, SIMPLE, and qualified plans					
7	Self-employed health insurance deduction					
8	Penalty on early withdrawal of savings					
9a	Alimony paid					a
b	Recipient's SSN	·			_	
С	Date of original divorce or separation agreement (see instructions):				_	
0	IRA deduction					
21	Student loan interest deduction					
22	Reserved for future use					
3	Archer MSA deduction				. 23	3
24	Other adjustments:					
а	Jury duty pay (see instructions)	24a				
b	Deductible expenses related to income reported on line 8l from the					
	rental of personal property engaged in for profit	24b				
С	Nontaxable amount of the value of Olympic and Paralympic medals					
	and USOC prize money reported on line 8m	24c				
d	Reforestation amortization and expenses	24d				
е	Repayment of supplemental unemployment benefits under the Trade					
-	Act of 1974	24e				
f	Contributions to section 501(c)(18)(D) pension plans	24f				
g	Contributions by certain chaplains to section 403(b) plans	24g				
•	Attorney fees and court costs for actions involving certain unlawful	9			_	
••	discrimination claims (see instructions)	24h				
i	Attorney fees and court costs you paid in connection with an award				_	
•	from the IRS for information you provided that helped the IRS detect					
	tax law violations	24i				
	Housing deduction from Form 2555	24i 24i				
۲ ا	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	2 4j			_	
ĸ		24k				
-		24K				
z	Other adjustments. List type and amount:	24z				
F	Total athen adjustments Add lines 04- through 04-					
25	Total other adjustments. Add lines 24a through 24z				. 25)
6	Add lines 11 through 23 and 25. These are your adjustments to income					
	Form 1040, 1040-SR, or 1040-NR, line 10	• •			. 26	i

SCHE	DULE	2
(Form	1040)	

Department of the Treasury

Additional Taxes

OMB No. 1545-0074

Attachment

2

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Revenue Service		A S	Attachment Sequence No. 02		
Name	e(s) shown on Fo	rm 1040, 1040-SR, or 1040-NR		Your soo	cial s	ecurity number
RAM	A KRISHNA S	UMANTH GUMMADAPU		860-70)-63	31
Pa	rt I Tax					
1	Alternative r	ninimum tax. Attach Form 6251			1	
2	Excess adva	ance premium tax credit repayment. Attach Form 8962			2	
3	Add lines 1	and 2. Enter here and on Form 1040, 1040-SR, or 104	0-NR, line 1	7	3	
Pa	rt II Other	Taxes				
4	Self-employ	ment tax. Attach Schedule SE			4	
5	Social secu Attach Form	Irity and Medicare tax on unreported tip income.14137	5			
6	Uncollected Form 8919	I social security and Medicare tax on wages. Attach	6			
7	Total addition	onal social security and Medicare tax. Add lines 5 and	6		7	
8	Additional ta	ax on IRAs or other tax-favored accounts. Attach Form	5329 if req	uired.		

	Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here \ldots	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	487.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(cc	ontinu	ied on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

Par	t II Other Taxes (continued)				
17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:	17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
с	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g	_		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i	_		
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
z	Any other taxes. List type and amount:				
		17z			
18	Total additional taxes. Add lines 17a through 17z		18		
19	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.		21	48	7.
	BAA	REV 02/16/24 PRO	Schedu	ule 2 (Form 1040) 2	2023

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

Attachment Sequence No. 12 Your social security number

20

Internal Revenue Service Name(s) shown on return

Department of the Treasury

RAMA KRISHNA SUMANTH GUMMADAPU

860-70-6331

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines	nstructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustments to gain or loss fro	om	(h) Gain or (loss) Subtract column (e) from column (d) and	
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, Pa line 2, column (combine the result with column (g)	
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.						
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	31,827.	31,445.			382.	
2	Totals for all transactions reported on Form(s) 8949 with Box B checked						
3	Totals for all transactions reported on Form(s) 8949 with Box C checked						
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88		4		
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5		
6							
7	 Worksheet in the instructions Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 						

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and		
This who	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, I line 2, colum	Part II,	combine the result with column (g)		
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.							
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	1,572.	2,300.		44.	-684.		
9	Totals for all transactions reported on Form(s) 8949 with Box E checked							
10	Totals for all transactions reported on Form(s) 8949 with Box F checked.							
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824	. ,	11					
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Scheo	dule(s) K-1	12			
13		13						
14	Carryover	14	()					
15	Worksheet in the instructions							

Part	III Summary			
16	Combine lines 7 and 15 and enter the result	16		-302.
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	 If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 			
17	Are lines 15 and 16 both gains? Yes. Go to line 18.			
	\Box No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. 			
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:			
	The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500)	21	(302.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.			

□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

BAA REV 02/16/24 PRO

Schedule D (Form 1040) 2023

-orm **8949**

Department of the Treasury Internal Revenue Service

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.



 Name(s) shown on return
 Social security number or taxpayer identification number

 RAMA KRISHNA SUMANTH GUMMADAPU
 860-70-6331

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Cost or other basis See the Note below See the sep		(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	escription of property Date acquired dispaged of (calco price) and see Column (c		in the separate	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).		
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	1,160.	500.			660.	
WEBULL FINANCIAL LLC	01/01/23	12/31/23	905.	935.			-30.	
WEALTHFRONT HBROKERAGE LLC	01/01/23	12/31/23	9,802.	10,030.			-228.	
FIDELITY BROKERAGE SERVICES LLC	01/01/23	12/31/23	19,960.	19,980.			-20.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked). or line 3 (if Box (al here and inc is checked), li	lude on your ne 2 (if Box B	31,827.	31,445.			382.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2023)	Attachment Sequence No. 12A
------------------	-----------------------------

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RAMA KRISHNA SUMANTH GUMMADAPU

Social security number or taxpayer identification number 860-70-6331

Page 2

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a c See the sep	if any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) (g) Code(s) from instructions adjustment		from column (d) and combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	552.	1,800.	W	44.	-1,204.	
WEBULL FINANCIAL LLC	01/01/23	12/31/23	1,020.	500.			520.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	1,572.	2,300.		44.	-684.			

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

			Suppleme								OMB No	o. 1545-0074
(Form	1040)	(From re	ental real estate, royalties, par	-		-			trusts, REMIC	s, etc.)	20	D 23
	ent of the Treasury		Attach to Form Go to www.irs.gov/Schedu						formation		Attachn	nent 12
	Revenue Service shown on return		do to www.irs.gov/Schedu		stru			atest in		Vour cooi	al security	ce No. 13
. ,	KRISHNA S	тимамтти									0-6331	
Part			From Rental Real Esta	te and l	Rov	altios				000 /	0 0551	
rare	Note: If vo	ou are in th	e business of renting personal	property.	use	Schedule	C . See	e instru	ctions. If you ar	e an indi	vidual, rep	ort farm
			from Form 4835 on page 2, lir		<u></u>		0000					
			nts in 2023 that would require									
			u file required Form(s) 1099								те	es 🗌 No
1a			ch property (street, city, sta		ode)						
Α	45-58-3/8	, NARAS	IMHA NAGAR VISAKHAP	PATNAM	A	NDHRA	PRAD	ESH	IN 530024			
B												
<u> </u>												
1b	Type of Prope (from list belo		For each rental real estate above, report the number of					Fa	ir Rental Davs		nal Use ays	QJV
Α	3	~ ()	personal use days. Check 1				Α		365	Da	1 y5 0	
B	5		if you meet the requirement	ts to file	as a	a	B		303		0	
			qualified joint venture. See	instructio	ons.		c					
	of Property:					I						
1 :	Single Family R	esidence	3 Vacation/Short-Tern	n Rental		5 Land		7	Self-Rental			
2	Multi-Family Re	sidence	4 Commercial			6 Roya	lties	8	Other (descri	be)		
									Propertie			
Incom	e:				F		Α		B			С
3		1		. [;	3			50.				•
4					4							
Expen												
5	Advertising			. 4	5							
6	Auto and trave	el (see ins	tructions)	. (6							
7	•		псе		7		1,5	50.				
8					8							
9				· –	9							
10	-	-	ional fees		0							
11	•				1		1,9	940.				
12	Other interest		to banks, etc. (see instructio	· ·	2 3							
13 14					3 4		2 3	65.				
15					5			40.				
16					6		270	, 10 .				
17					7		3,2	60.				
18			r depletion		8							
19	Other (list)	-	·	1	9							
20	Total expense	s. Add lin	es 5 through 19	. 2	20		11,9	55.				
21			e 3 (rents) and/or 4 (royaltie									
	```		tructions to find out if you r									
	file Form 6198				21	-	-11,2	05.				
22			state loss after limitation, if				1 1 0		,	,		,
		-	ructions)		22 (		11,20		(	)	(	
23a			orted on line 3 for all rental					23a		750.		
b			orted on line 4 for all royalty orted on line 12 for all prope			· · ·		23b 23c				
c d			orted on line 18 for all prope			· · ·		23C				
e u			orted on line 20 for all prope			· · ·		23u 23e	11	955.		
24			mounts shown on line 21. D									
25			es from line 21 and rental real					nter to			(	11,205.
26			e and royalty income or (lo									, ,
•			IV, and line 40 on page 2 of									
			, line 5. Otherwise, include						on page 2 .	26		-11,205.
For Pa	perwork Reduct	ion Act No	tice, see the separate instruc	ctions		NP	ΡΑ		-11,205	5.	hadula E /E	orm 1040) 202

Schedule E (Form 1040) 2023

88 Form Department of the Treasury

## Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

	2023
	Attachment Sequence No. <b>52</b>
ım	ber of HSA beneficiary.

Internal F	Revenue Service	Go to www.irs.gov/Form8889 for instructions and the latest informa	tion.	ŝ	equence No. 52		
Name(s)	shown on Form 10	40, 1040-SR, or 1040-NR			f HSA beneficiary. As, see instructions.		
RAMA	RAMA KRISHNA SUMANTH GUMMADAPU 860-70						
Befor	e you begin:	Complete Form 8853, Archer MSAs and Long-Term Care Insurance	Contracts, if	requ	ired.		
Part	HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse.						
1	Check the bo See instruction	🗙 Se	lf-only 🗌 Family				
2	unextended d	ions you made for 2023 (or those made on your behalf), including those rule date of your tax return that were for 2023. <b>Do not</b> include employer control include a cafeteria plan, or rollovers. See instructions	ontributions,	2	0.		
3	If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter				3,850.		
4	lines 1 and 2. include any ar	unt you and your employer contributed to your Archer MSAs for 2023 from If you or your spouse had family coverage under an HDHP at any time durin nount contributed to your spouse's Archer MSAs	g 2023, also	4	0.		
5	Subtract line 4 from line 3. If zero or less, enter -0				3,850.		
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter				3,850.		
7		e 55 or older at the end of 2023, married, and you or your spouse had fam P at any time during 2023, enter your additional contribution amount. See in		7	0.		
8		d7		8	3,850.		
9	Employer con	tributions made to your HSAs for 2023	3,850.				
10		funding distributions	·				
11	Add lines 9 and 10				3,850.		
12	Subtract line 11 from line 8. If zero or less, enter -0				0.		
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 <b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.			13	0.		
Part	II HSA Di	stributions. If you are filing jointly and both you and your spouse each ate Part II for each spouse.		rate I	HSAs, complete		
14a	Total distribut	ons you received in 2023 from all HSAs (see instructions)		14a	661.		
b	contributions	ncluded on line 14a that you rolled over to another HSA. Also include (and the earnings on those excess contributions) included on line 14a the due date of your return. See instructions		14b			
с	•	4b from line 14a		14c	661.		
15	Qualified medical expenses paid using HSA distributions (see instructions)		15	661.			
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f			16	0.		
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20%</b> <b>Tax</b> (see instructions), check here				0.		
	Additional 20 are subject to 1040), Part II,	% tax (see instructions). Enter 20% (0.20) of the distributions included on the additional 20% tax. Also, include this amount in the total on Sched ine 17c	line 16 that ule 2 (Form	17b			
Part	complet complet	and Additional Tax for Failure To Maintain HDHP Coverage. See ing this part. If you are filing jointly and both you and your spouse ea e a separate Part III for each spouse.	ich have sep				
18		le		18			
19		funding distribution		19			
20		Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I		20			
21	Additional tax 1040) Part II	Multiply line 20 by 10% (0.10). Include this amount in the total on Scheoline 17d	lule 2 (Form	21			

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8959** 

Department of the Treasury

Internal Revenue Service

Name(s) shown on return

RAMA KRISHNA SUMANTH GUMMADAPU

## **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

860-70-6331

Your social security number

Part	Additional Medicare Tax on Medicare Wages				
1	Medicare wages and tips from Form W-2, box 5. If you have more than one				
	Form W-2, enter the total of the amounts from box 5	1	254,098.		
2	Unreported tips from Form 4137, line 6	2			
3	Wages from Form 8919, line 6	3			
4	Add lines 1 through 3	4	254,098.		
5	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately				
	Single, Head of household, or Qualifying surviving spouse \$200,000	5	200,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0			6	54,098.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to				
	Part II			7	487.
Part					
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you	•			
•	had a loss, enter -0	8			
9	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately				
10	Single, Head of household, or Qualifying surviving spouse \$200,000 Enter the amount from line 4	9			
10 11	Subtract line 10 from line 9. If zero or less, enter -0	10 11			
12	Subtract line 10 from line 8. If zero or less, enter -0			12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0			12	
13	go to Part III	,		13	
Part				10	
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14				
14		14			
15	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately				
	Single, Head of household, or Qualifying surviving spouse \$200,000	15			
16	Subtract line 15 from line 14. If zero or less, enter -0			16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply lin				
	Enter here and go to Part IV			17	
Part	V Total Additional Medicare Tax				
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), li				
	filers, see instructions), and go to Part V			18	487.
Part					
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form				
	W-2, enter the total of the amounts from box 6	19	4,171.		
20	Enter the amount from line 1	20	254,098.	-	
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax				
	withholding on Medicare wages	21	3,684.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Add			00	
•	withholding on Medicare wages			22	487.
23	5				
•	14 (see instructions)			23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers,				
		•		24	487.
For Pa	convert Deduction Act Nation, and your tax return instructions			-7	Form <b>8959</b> (2023)
	berwork neduction act notice, see your tax return instructions. BAA		REV 02/16/24 PRO		

Form **8960** 

Department of the Treasury

# Net Investment Income Tax— Individuals, Estates, and Trusts

OMB No. 1545-2227 20

Attach to your tax return.

	Department of the Treasury         Attach to your tax return.           Internal Revenue Service         Go to www.irs.gov/Form8960 for instructions and the latest information.			Attachment Sequence No. <b>72</b>		
	shown on your tax return		Your soc	_	curity number or EIN	
	A KRISHNA SUMANTH GUMMADAPU		860-7		•	
Part			000	,	,555 T	
r ar c	$\Box$ Section 6013(h) election (see instructions)					
	$\square$ Regulations section 1.1411-10(g) election (see instructions)	structions)				
1	Taxable interest (see instructions)			1	338.	
2	Ordinary dividends (see instructions)				146.	
3	Annuities (see instructions)			23	110.	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, trades or			•		
	businesses, etc. (see instructions)	<b>4a -</b> 11,	205.			
b	Adjustment for net income or loss derived in the ordinary course of a non- section 1411 trade or business (see instructions)	4b		4c		
c	Combine lines 4a and 4b				-11,205.	
5a		Net gain or loss from disposition of property (see instructions)				
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b				
с	Adjustment from disposition of partnership interest or S corporation stock (see					
	instructions)	5c	_			
d	Combine lines 5a through 5c			5d	-302.	
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)		[	6		
7	Other modifications to investment income (see instructions)			7		
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7			8	-11,023.	
Part	II Investment Expenses Allocable to Investment Income and Modif	ications				
9a	Investment interest expenses (see instructions)	9a				
b	State, local, and foreign income tax (see instructions)	9b				
С	Miscellaneous investment expenses (see instructions)	9c				
d	Add lines 9a, 9b, and 9c			9d		
10	Additional modifications (see instructions)		[	10		
11	Total deductions and modifications. Add lines 9d and 10		[	11		
Part	II Tax Computation					
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18a–21. If zero or less, enter -0				0.	
	Individuals:			12		
13	Modified adjusted gross income (see instructions)	<b>13</b> 230	691.			
14	Threshold based on filing status (see instructions)		,000.			
15	Cubine the 14 from line 10. If your onlose onton 0		,691.			
16	Enter the smaller of line 12 or line 15	· · ·		16	0.	
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). En				<u>.</u>	
17	on your tax return (see instructions)			17	0.	
	Estates and Trusts:					
18a	Net investment income (line 12 above)	18a	_			
b	Deductions for distributions of net investment income and charitable		_			
b	deductions (see instructions)	18b				
С	Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0	18c				
19a	Adjusted gross income (see instructions)	19a				
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b				
С	Subtract line 19b from line 19a. If zero or less, enter -0	19c				
20	Enter the smaller of line 18c or line 19c		[	20		
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.					
	include on your tax return (see instructions)			21		
For Pa	perwork Reduction Act Notice, see your tax return instructions.	REV 02/16/24 PRO			Form 8960 (2023)	

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA