Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID) | | | |
|--|---|--|--|
| Taxpayer's name | Social sec | urity number | |
| KRUTI GUPTA ALLENKI | 691-3 | 34-6074 | |
| Spouse's name | Spouse's s | social security number | r |
| Port I Tay Pature Information Tay Vacy Ending Decem | about 21 | u ara autharizina | , |
| Part I Tax Return Information — Tax Year Ending Decen | nber 31, 2023 (Enter year you | are authorizing. | .) |
| Enter whole dollars only on lines 1 through 5. Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blat | nk | | |
| 1 Adjusted gross income | | 1 97 | ,388. |
| 2 Total tax | | | ,681. |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | | ,085. |
| | | | ,404. |
| 5 Amount you owe | | 5 | |
| Part II Taxpayer Declaration and Signature Authorization | (Be sure you get and keep a co | py of your retu | rn) |
| Under penalties of perjury, I declare that I have examined a copy of the income t my knowledge and belief, it is true, correct, and complete. I further declare th return (original or amended) I am now authorizing. I consent to allow my interme to send my return to the IRS and to receive from the IRS (a) an acknowledgeme for any delay in processing the return or refund, and (c) the date of any refund. Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the fin payment of my federal taxes owed on this return and/or a payment of estimated authorization is to remain in full force and effect until I notify the U.S. Treasur payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-453 business days prior to the payment (settlement) date. I also authorize the finance taxes to receive confidential information necessary to answer inquiries and repersonal identification number (PIN) below is my signature for the income tax re | at the amounts in Part I above are the addiate service provider, transmitter, or electent of receipt or reason for rejection of the If applicable, I authorize the U.S. Treasury nancial institution account indicated in the tax, and the financial institution to debit by Financial Agent to terminate the autho 37. Payment cancellation requests must cial institutions involved in the processing esolve issues related to the payment. I the | amounts from the incorronic return original transmission, (b) the properties of the entry to this according to the entry to this according to the electronic particular of the electronic particular acknowledge | come tax ator (ERO) ne reason Financial ftware for ount. This (cancel) a er than 2 ayment of e that the |
| Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only | Γ | | |
| X lauthorize GLOBAL TAXES LLC | to enter or generate my PIN | 4 6 0 7 4 | as my |
| ERO firm name signature on the income tax return (original or amended) I am r | | Enter five digits, but don't enter all zeros | asiny |
| I will enter my PIN as my signature on the income tax return (or if you are entering your own PIN and your return is filed using below. | original or amended) I am now author | | |
| Your signature ▶ | Date ▶ | | |
| Spouse's PIN: check one box only | _ | | |
| I authorize | to enter or generate my PIN | | as my |
| ERO firm name | | Enter five digits, but | ao my |
| signature on the income tax return (original or amended) I am r | now authorizing. | don't enter all zeros | |
| I will enter my PIN as my signature on the income tax return (or if you are entering your own PIN and your return is filed using below. | | | |
| Spouse's signature ▶ | Date ► | | |
| Practitioner PIN Method Return | s Only—continue below | | |
| Part III Certification and Authentication — Practitioner Pl | N Method Only | | |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit se | | 6 0 8 2 7 | 1 |
| I certify that the above numeric entry is my PIN, which is my signature for the authorized to file for tax year indicated above for the taxpayer(s) indicated aborequirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized to file above for the taxpayer(s) and the requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized to file above for the taxpayer(s) and the requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized to file above for the taxpayer(s) and the requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized to file and the requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized to file and the Practitioner PIN method and Pub. 1345 , Handbook for Authorized to file and the Practitioner PIN method and Pub. 1345 , Handbook for Authorized to file and the Practitioner PIN method and Pub. 1345 , Handbook for Authorized to file and the Practitioner PIN method and Pub. 1345 , Handbook for Authorized to file and the Practitioner PIN method and Pub. 1345 , Handbook for Authorized to file and the Practitioner PIN method and Pub. 1345 , Handbook for Authorized to file and the Pub. The Practitioner PIN method and Pub. The Pin meth | electronic individual income tax return (or ove. I confirm that I am submitting this r | riginal or amended) leturn in accordance | |
| ERO's signature ▶ | Date ► | | |
| ERO Must Retain This Form | | | |
| Don't Submit This Form to the IRS | Unless Requested To Do So | | |

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



| 1040 | | artment of the Treasury-Internal Revenue Servi | | ırn 20: | 23 | OMB No. 1545- | 0074 | IRS Use | Only— | Do not w | rite or sta | ple in this space. | |
|---|---------------|---|----------------|--------------------------|------------|------------------|------------------|---------------------|----------------------|----------|----------------------|--------------------|-----|
| For the year Jai | n. 1–Dec | c. 31, 2023, or other tax year beginning | | , 2023, | ending | | <u>'</u> , | 20 | | See sep | oarate i | nstructions. | |
| Your first name | | iddle initial | Last nan | | | | | | , | | | urity number | _ |
| | | s first name and middle initial | Last nan | | | | | | • | | | security number | -16 |
| | - | er and street). If you have a P.O. box, see | instructio | ns. | | | | ot. no. | | | | ection Campaig | 'n |
| City town or r | | H ST ce. If you have a foreign address, also co | mnlete sn | aces helow | Sta | ıte. | ZIP co | 00 de | | | | jointly, want \$3 | 3 |
| | | oc. If you have a foreign address, also ec | просс ор | aces below. | WZ | | 9800 | | | • | | nd. Checking a | |
| BELLEVUI | | | F | oreign province/sta | | | | postal co | - 1 | | ow will r or refu | | e: |
| Filing Status Check only one box. | ☐ ☐ | Single Married filing jointly (even if only or Married filing separately (MFS) you checked the MFS box, enter the alifying person is a child but not you | name of | your spouse. If | | Head of ho | survivi or QS | ng spou S box, e | , ise (C enter | the chi | ld's naı | me if the | |
| Digital Assets | | ny time during 2023, did you: (a) rec nange, or otherwise dispose of a dig | | | | | | | | | ☐ Ye | es 🗵 No | |
| Standard Deduction | _ | neone can claim: | • | | | a dependent | | | | | | | _ |
| Age/Blindnes | s You | : Were born before January 2, 1 | 959 | Are blind | Spouse | : Was born | n befor | e Janua | ary 2, | 1959 | ☐ Is | s blind | |
| Dependent | s (see | (see instructions): | | (2) Social secu | ırity | (3) Relationshi | ip (4) | | | | | see instructions | |
| If more | (1) F | (1) First name Last name | | number | | to you | | Child ta | ax cre | dit | Credit fo | r other dependent | ts |
| than four | | | | | | | | | | | | | _ |
| dependents, see instruction | s | | | | | | | | | | | | _ |
| and check here |] — | | | | | | | | | | | | _ |
| Income | 1a | Total amount from Form(s) W-2, b | ox 1 (see | instructions) . | | | | | | 1a | | 107,187. | |
| Attach Form(s) | b | Household employee wages not re | eported o | on Form(s) W-2. | | | | | | 1b | | | |
| W-2 here. Also | С | Tip income not reported on line 1a | (see ins | tructions) | | | | | | 1c | | | |
| attach Forms | d | Medicaid waiver payments not rep | orted on | Form(s) W-2 (se | e instru | ıctions) | | | | 1d | | | |
| W-2G and 1099-R if tax | е | Taxable dependent care benefits f | rom Forr | n 2441, line 26 | | | | | | 1e | | | |
| was withheld. | f | Employer-provided adoption bene | fits from | Form 8839, line | 29 . | | | | | 1f | | | |
| If you did not | g | Wages from Form 8919, line 6 . | | | | | | | | 1g | | | |
| get a Form W-2, see | h | Other earned income (see instruct | ions) . | | | | | | | 1h | | 0. | |
| instructions. | i | Nontaxable combat pay election (s | see instru | uctions) | | 1i | | | | | | | |
| | Z | Add lines 1a through 1h | . , . | , | | | | | | 1z | | 107,187. | |
| Attach Sch. B | 2a | Tax-exempt interest | 2a | | b T | axable interest | | | | 2b | | | _ |
| if required. | 3a | Qualified dividends | 3a | 13. | b C | ordinary dividen | nds . | | | 3b | | 28. | _ |
| | 4a | IRA distributions | 4a | | b T | axable amount | · . | | | 4b | | | |
| Standard Deduction for— | 5a | Pensions and annuities | 5a | | b T | axable amount | | | | 5b | | 216. | |
| Single or | 6a | Social security benefits | 6a | | b T | axable amount | · . | | | 6b | | | |
| Married filing separately, | С | If you elect to use the lump-sum e | lection m | nethod, check he | re (see | instructions) | | | . \square | | | | |
| \$13,850 | 7 | Capital gain or (loss). Attach Sche | dule D if | required. If not r | equired | , check here | | | | 7 | | 413. | _ |
| Married filing jointly or | 8 | Additional income from Schedule | 1, line 10 | | | | | | | 8 | | -10,456. | _ |
| Qualifying surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | , and 8. T | his is your total | incom | e | | | | 9 | | 97,388. | _ |
| \$27,700 | 10 | Adjustments to income from Sche | dule 1, lii | ne 26 | | | | | | 10 | | | |
| Head of household, | 11 | Subtract line 10 from line 9. This is | your ad | justed gross in | come | | | | | 11 | | 97 , 388. | |
| \$20,800 If you checked | 12 | Standard deduction or itemized | deduction | ons (from Sched | ule A) | | | | | 12 | | 13,850. | |
| any box under | 13 | Qualified business income deduct | | | | 5-A | | | | 13 | | _ | _ |
| Standard Deduction, | 14 | Add lines 12 and 13 | | | | | | | | 14 | | 13,850. | |
| see instructions. | 15 | Subtract line 1/1 from line 11. If zer | n or lees | ontor O This | 0 1/01/15 | tavabla incom | _ | | | 15 | | 83 538 | |

| Form 1040 (202) | 3) | | | | | | | | Page Z |
|---------------------------------------|-----|---|-------------------------|-----------------------|---------------------|------------------------|------------|-----------|---------------------------|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 🗌 4972 | з 🗌 | | 16 | 13,659. |
| Credits | 17 | Amount from Schedule 2, lin | e3 | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 13,659. |
| | 19 | Child tax credit or credit for | other dependen | ts from Sched | ule 8812 | | | 19 | |
| | 20 | Amount from Schedule 3, lin | e8 | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | 22 | 13,659. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 | | | 23 | 22. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | 24 | 13,681. |
| Payments | 25 | Federal income tax withheld | from: | | | | | | |
| | а | Form(s) W-2 | | | | 25a 16 | 5,042. | | |
| | b | Form(s) 1099 | | | | 25b | 43. | | |
| | С | Other forms (see instructions | s) | | | 25c | | | |
| | d | Add lines 25a through 25c | | | | | | 25d | 16,085. |
| If you have a | 26 | 2023 estimated tax paymen | s and amount a | pplied from 20 | 22 return | | | 26 | |
| qualifying child, attach Sch. EIC. | 27 | Earned income credit (EIC) | | | No . | 27 | | | |
| attach Sch. Eic. | 28 | Additional child tax credit from | n Schedule 8812 | | | 28 | | | |
| | 29 | American opportunity credit | from Form 8863 | 3, line 8 | | 29 | | | |
| | 30 | Reserved for future use . | | | | 30 | | | |
| | 31 | Amount from Schedule 3, lin | | | | | | | |
| | 32 | Add lines 27, 28, 29, and 31 | . These are your | total other pa | ayments and refu | ndable credits | | 32 | |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | | 33 | 16,085. |
| Refund | 34 | If line 33 is more than line 24 | l, subtract line 2 | 4 from line 33. | This is the amour | nt you overpaid | | 34 | 2,404. |
| | 35a | Amount of line 34 you want | refunded to you | ı. If Form 8888 | is attached, chec | k here | . 🗆 | 35a | 2,404. |
| Direct deposit? | b | Routing number 0 2 2 | | | c Type: | Checking | Savings | | |
| See instructions. | d | Account number 5 9 2 | 0 8 9 1 | 5 2 | | | | | |
| | 36 | Amount of line 34 you want | applied to your | 2024 estimate | ed tax | 36 | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24 For details on how to pay, g | | | | | | 37 | |
| | 38 | Estimated tax penalty (see in | nstructions) . | | | 38 | | | |
| Third Party | Do | you want to allow another | | | | See | | | |
| Designee | | structions | | | | . 🗌 Yes. C | omplete | below. | ⋈ No |
| | | esignee's | | Phone | | | onal ident | ification | |
| <u></u> | | me | ant I have avening | no. | | | ber (PIN) | the best | of my knowledge and |
| Sign | | der penalties of perjury, I declare to lief, they are true, correct, and com | | | | | | | |
| Here | Vo | ur signature | | Date | Your occupation | | l If th | · · · | nt you an Identity |
| | 10 | di Signature | | Date | Tour occupation | | | | IN, enter it here |
| Joint return? | | | | SOFTWARE DEV ENGINEER | | | IR (see | inst.) | |
| See instructions. Keep a copy for | | ouse's signature. If a joint return, I | ooth must sign. | Date | Spouse's occupation | on | | | nt your spouse an |
| your records. | | | | | | | | inst.) | ection PIN, enter it here |
| | Ph | one no. (315) 403-520 | 5 | Email address | ALLENKIKRUTIC | GUPTA@GMAIL.C | OM | | |
| Paid | Pre | eparer's name | Preparer's signat | ure | | Date | PTIN | - | Check if: |
| Paid | SYA | M PRIYA RAM SAGAR GUPTA | SYAM PRIY | A RAM SAC | GAR GUPTA | 04/16/2024 | P0208 | 2703 | Self-employed |
| Preparer | Fir | m's name GLOBAL TA | XES LLC | | | | | ne no. | (678) 965-9522 |
| Use Only | Fir | m's address 245 ROONE | Y CT E BRU | JNSWICK NJ 08816 | | | | ı's EIN | 84-3171965 |
| | | | | | | | | | |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

KRUTI GUPTA ALLENKI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

| ۱. | | Sequence No. 01 |
|----|-----------|---------------------|
| | Your soci | ial security number |
| | 691-34 | -6074 |

| Par | t I Additional Income | | | |
|-----|--|------------------|----|----------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ach Schedule E . | 5 | -10,456. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| - 1 | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| р | Section 461(I) excess business loss adjustment | 8p | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| | 1040, line 1a or 1d | 8s (|) | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| Z | Other income. List type and amount: | | | |
| | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income. Enter | | | |
| | 1040, 1040-SR, or 1040-NR, line 8 | | 10 | -10,456. |

Page **2** Schedule 1 (Form 1040) 2023

| Par | Adjustments to Income | | | | |
|----------|---|-------------|------------|-----|-----------------------|
| 11 | Educator expenses | | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee | e-basis | government | | |
| | officials. Attach Form 2106 | | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | | 16 | |
| 17 | Self-employed health insurance deduction | | | 17 | |
| 18 | Penalty on early withdrawal of savings | | | 18 | |
| 19a | Alimony paid | | | 19a | |
| b | Recipient's SSN | | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | | |
| 20 | IRA deduction | | | 20 | |
| 21 | Student loan interest deduction | | | 21 | |
| 22 | Reserved for future use | | | 22 | |
| 23 | Archer MSA deduction | | | 23 | |
| 24 | Other adjustments: | | | | |
| а | Jury duty pay (see instructions) | 24a | | _ | |
| b | Deductible expenses related to income reported on line 8l from the | | | | |
| | rental of personal property engaged in for profit | 24b | | - | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | | |
| | and USOC prize money reported on line 8m | 24c | | - | |
| d | Reforestation amortization and expenses | 24d | | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | | |
| _ | Act of 1974 | 24e | | - | |
| f | Contributions to section 501(c)(18)(D) pension plans | 24f | | - | |
| g | Contributions by certain chaplains to section 403(b) plans | 24g | | - | |
| h | Attorney fees and court costs for actions involving certain unlawful | 041 | | | |
| _ | discrimination claims (see instructions) | 24h | | - | |
| i | Attorney fees and court costs you paid in connection with an award | | | | |
| | from the IRS for information you provided that helped the IRS detect tax law violations | 04: | | | |
| | Housing deduction from Form 2555 | 24i 24j | | - | |
| J | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | 24 j | | - | |
| k | 1041) | 24k | | | |
| _ | | 24K | | - | |
| Z | Other adjustments. List type and amount: | 24z | | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | | 25 | |
| 25 26 | Add lines 11 through 23 and 25. These are your adjustments to income | | | 23 | |
| _0 | Form 1040, 1040-SR, or 1040-NR, line 10 | . LIIIGI | | 26 | |
| | BAA | | 07/24 PRO | | le 1 (Form 1040) 2023 |
| | BAA | INEV U3/ | ULIZA FINO | uu | |

SCHEDULE 2 (Form 1040)

16

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number KRUTI GUPTA ALLENKI 691-34-6074 Part I Tax 1 Alternative minimum tax. Attach Form 6251 1 2 2 Excess advance premium tax credit repayment. Attach Form 8962 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE 4 5 Social security and Medicare tax on unreported tip income. 5 Attach Form 4137 Uncollected social security and Medicare tax on wages. Attach 6 6 7 Total additional social security and Medicare tax, Add lines 5 and 6 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 8 22. 9 Household employment taxes. Attach Schedule H 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required 10 10 11 11 12 Net investment income tax. Attach Form 8960 12 13 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 Interest on tax due on installment income from the sale of certain residential lots 14 14 Interest on the deferred tax on gain from certain installment sales with a sales price 15 15

Recapture of low-income housing credit. Attach Form 8611

(continued on page 2)

16

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

| b Recapture of federal mortgage subsidy, if you sold your home see instructions | 17a | | |
|---|-----|----|--|
| b Recapture of federal mortgage subsidy, if you sold your home see instructions | | | |
| b Recapture of federal mortgage subsidy, if you sold your home see instructions | | | |
| c Additional tax on HSA distributions. Attach Form 8889 | | | |
| c Additional tax on HSA distributions. Attach Form 8889 d Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889 | | | |
| d Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889 | 17b | | |
| individual. Attach Form 8889 | 17c | | |
| e Additional tax on Archer MSA distributions. Attach Form 8853. f Additional tax on Medicare Advantage MSA distributions. Attach Form 8853 | 17d | | |
| f Additional tax on Medicare Advantage MSA distributions. Attach Form 8853 | 17e | | |
| Form 8853 | | | |
| fractional interest in tangible personal property | 17f | | |
| h Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A 1 | | | |
| plan that fails to meet the requirements of section 409A <u>1</u> | 17g | | |
| · | 17h | | |
| i Compensation you received from a nonqualified deferred | | | |
| compensation plan described in section 457A1 | 17i | | |
| j Section 72(m)(5) excess benefits tax | 17j | | |
| k Golden parachute payments | 17k | | |
| I Tax on accumulation distribution of trusts | 171 | | |
| m Excise tax on insider stock compensation from an expatriated | 7 | | |
| · · · · · · · · · · · · · · · · · · · | 7m | | |
| n Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866 | 17n | | |
| o Tax on non-effectively connected income for any part of the | | | |
| year you were a nonresident alien from Form 1040-NR <u>1</u> | 170 | | |
| p Any interest from Form 8621, line 16f, relating to distributions | 17 | | |
| | 17p | | |
| | 17q | | |
| z Any other taxes. List type and amount: | 17- | | |
| | 17z | 10 | |
| 8 Total additional taxes. Add lines 17a through 17z | | 18 | |
| Reserved for future use | 20 | 19 | |
| Section 965 net tax liability installment from Form 965-A | | | |
| on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b. | | | |

SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

| | (s) shown on return | | | | | ecurity number |
|---------------|---|----------------------------------|---------------------------------|---|-----------------|---|
| | UTI GUPTA ALLENKI | formal alcoder as the site | N | | -34- | 6074 |
| | you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additional | • | • | | | |
| Pa | Short-Term Capital Gains and Losses—Ge | nerally Assets I | Held One Year | or Less (se | e ins | tructions) |
| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustmer to gain or loss Form(s) 8949, line 2, colum | from Part I, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | | | |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | | | | | |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | | |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (le | oss) from Forms 4 | 684, 6781, and 88 | 324 | 4 | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | · · | estates, and tr | rusts from | 5 | |
| 6 | Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions | y, from line 8 of y | our Capital Loss | Carryover | 6 | (|
| 7 | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise | | | e any long- | 7 | |
| Par | t II Long-Term Capital Gains and Losses—Ger | nerally Assets H | leld More Than | One Year | (see i | instructions) |
| | instructions for how to figure the amounts to enter on the below. | (d) | (e) | (g) Adjustmer | | (h) Gain or (loss) Subtract column (e) |
| This whol | form may be easier to complete if you round off cents to e dollars. | Proceeds (sales price) | Cost (or other basis) | to gain or loss Form(s) 8949, line 2, colum | Part II, | from column (d) and combine the result with column (g) |
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | 550. | 137. | | | 413. |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked | | | | | |
| 11 | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | | | 11 | |
| 12 | Net long-term gain or (loss) from partnerships, S corporat | | | | 12 | |
| | Capital gain distributions. See the instructions | | | | 13 | |
| 14 | Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions | - | | - | 14 | (|
| 15 | Net long-term capital gain or (loss). Combine lines 8a | through 14 in co | olumn (h). Then, ac | to Part III | | |

on the back.

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 413. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side KRUTI GUPTA ALLENKI

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E

above is checked), or line 10 (if Box F above is checked) .

Social security number or taxpayer identification number 691-34-6074

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

| | (E) Long-term transactions (F) Long-term transactions | | | | is wasn't reporte | ed to the IF | RS | |
|-----|---|-------------------|-----------------------------|-------------------------------------|--|--|---------------------------------------|---|
| 1 | (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | Adjustment, i If you enter an enter a c See the sep | Gain or (loss) Subtract column (e) | |
| | (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| ROE | SINHOOD SECURITIES LLC | 01/01/23 | 12/31/23 | 550. | 137. | | | 413. |
| | | | | | | | | |
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Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

550.

137.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number KRUTI GUPTA ALLENKI 691-34-6074 Part I Income or Loss From Rental Real Estate and Royalties **Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions . В If "Yes." did you or will you file required Form(s) 1099? 1a Physical address of each property (street, city, state, ZIP code) 8-5-329/A, RAGHAVENDRA NAGAR, KARIMNAGAR TELANGANA IN 505001 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Days Days** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 Rents received . . 650. Royalties received

| - | , | | | I | | | |
|-------|--|------|------------------|-------|-----------------|-----|-----------|
| Exper | nses: | | | | | | |
| 5 | Advertising | 5 | | | | | |
| 6 | Auto and travel (see instructions) | 6 | | | | | |
| 7 | Cleaning and maintenance | 7 | 1,1 | 20. | | | |
| 8 | Commissions | 8 | | | | | |
| 9 | Insurance | 9 | | | | | |
| 10 | Legal and other professional fees | 10 | | | | | |
| 11 | Management fees | 11 | 1,6 | 58. | | | |
| 12 | Mortgage interest paid to banks, etc. (see instructions) | 12 | | | | | |
| 13 | Other interest | 13 | | | | | |
| 14 | Repairs | 14 | 1,9 | 68. | | | |
| 15 | Supplies | 15 | 2,8 | 95. | | | |
| 16 | Taxes | 16 | | | | | |
| 17 | Utilities | 17 | 3,4 | 65. | | | |
| 18 | Depreciation expense or depletion | 18 | | | | | |
| 19 | Other (list) | 19 | | | | | |
| 20 | Total expenses. Add lines 5 through 19 | 20 | 11,1 | 06. | | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If | | | | | | |
| | result is a (loss), see instructions to find out if you must | | | | | | |
| | file Form 6198 | 21 | -10,4 | 56. | | | |
| 22 | Deductible rental real estate loss after limitation, if any, | | | | | | |
| | on Form 8582 (see instructions) | 22 | , | | • |) | (|
| 23a | Total of all amounts reported on line 3 for all rental proper | | | 23a | 6. | 50. | |
| b | Total of all amounts reported on line 4 for all royalty proper | | | 23b | | | |
| С | Total of all amounts reported on line 12 for all properties | | | 23c | | | |
| d | Total of all amounts reported on line 18 for all properties | | | 23d | | | |
| е | Total of all amounts reported on line 20 for all properties | | | 23e | 11,1 | | |
| 24 | Income. Add positive amounts shown on line 21. Do not | | • | | | 24 | 10.1-1 |
| 25 | Losses. Add royalty losses from line 21 and rental real estate | | | | | 25 | (10,456. |
| 26 | Total rental real estate and royalty income or (loss). | Comb | ine lines 24 and | 25. E | nter the result | - 1 | |

here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 .

-10,456.