# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

internal nevertue Service	-	
Submission Identification Number (SID)		
Taxpayer's name	Social secu	urity number
VENKATA BHARATH SHAN GUNURU	075-6	57-8138
Spouse's name	Spouse's s	social security number
Death Too Date on Information Too Van Fudio a Date on Indian	2 2 2 2 /F:-t-::	
	2023 (Enter year you	are authorizing.)
Enter whole dollars only on lines 1 through 5. <b>Note:</b> Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1 Adjusted gross income		<b>1</b> 66,493
2 Total tax		
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		
4 Amount you want refunded to you		4 2,288
5 Amount you owe		2,200
Part II Taxpayer Declaration and Signature Authorization (Be sure yo		
Under penalties of perjury, I declare that I have examined a copy of the income tax return (origin my knowledge and belief, it is true, correct, and complete. I further declare that the amounts return (original or amended) I am now authorizing. I consent to allow my intermediate service pr to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I a Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institutic payment of my federal taxes owed on this return and/or a payment of estimated tax, and the fin authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Age payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment ca business days prior to the payment (settlement) date. I also authorize the financial institutions it taxes to receive confidential information necessary to answer inquiries and resolve issues repersonal identification number (PIN) below is my signature for the income tax return (original or Electronic Funds Withdrawal Consent.	in Part I above are the a covider, transmitter, or electreason for rejection of the authorize the U.S. Treasury on account indicated in the ancial institution to debit that to terminate the author incellation requests must novolved in the payment. I feated to the payment.	amounts from the income to ctronic return originator (ERG e transmission, <b>(b)</b> the reaso and its designated Financi e tax preparation software for the entry to this account. The prization. To revoke (cancel) be received no later than of the electronic payment further acknowledge that the
Taxpayer's PIN: check one box only	Г	
	or generate my PIN	7   8   1   3   8   as m
ERO firm name signature on the income tax return (original or amended) I am now authorizin		Enter five digits, but don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or ame if you are entering your own PIN and your return is filed using the Practition below.  Your signature	ner PIN method. The El	RO must complete Part
Your signature Vertical graduati guardia Guardia	Date ► 02/25/202	24
Spouse's PIN: check one box only	_	
	or generate my PIN	as m
ERO firm name		Enter five digits, but
signature on the income tax return (original or amended) I am now authorizin	g. '	don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or ame if you are entering your own PIN and your return is filed using the Practition below.	•	•
Spouse's signature ▶	Date ►	
Practitioner PIN Method Returns Only—con	tinue below	
Part III Certification and Authentication — Practitioner PIN Method O	nly	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PI		6 0 8 2 7 1 enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individent authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm the requirements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS <i>e-file</i>	dual income tax return (or hat I am submitting this re	riginal or amended) I am no eturn in accordance with th
ERO's signature ▶	Date ►	
ERO Must Retain This Form — See Inst		
Don't Submit This Form to the IRS Unless Requ		

# 1040 D a T a Internal Revenue Service U.S. Individual Income Tax Return

2023
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OMB No. 1545-007

IRS Use Only-Do not write or staple in this space

For the year Jai	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ding _	OWE NO. 1010	, 20	See	separate	instructions.
Your first name	and m	iddle initial	Last na	ame				You	r social se	curity number
VENKATA	вна	RATH SHAN	GUN	JRU				07	5   67	8138
		s first name and middle initial	Last na							al security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.			Apt. no.	Pres	idential E	lection Campaigr
8421 IS	LESW	ORTH CT					14103			you, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces below.	Sta	ate	ZIP code		•	g jointly, want \$3 und. Checking a
SARASOT	A				F	L	34243	-		I not change
Foreign countr	y name			Foreign province/state/	coun	nty	Foreign postal co	de your	tax or ref	und.
									Y	∕ou Spouse
Filing Status	$\mathbf{S}$	Single				☐ Head of he	ousehold (HOH)	)		
Check only		Married filing jointly (even if only or	ne had	income)		_				
one box.		Married filing separately (MFS) Qualifying surviving spouse (QSS)								
		you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the							child's n	ame if the
	qu	alifying person is a child but not you	ır depe	ndent:						
Digital	At ar	ny time during 2023, did you: (a) rece	eive (as	a reward, award, or	payı	ment for prope	rty or services);	or (b) se	ell,	
Assets		ange, or otherwise dispose of a digi							X	ſes 🗌 No
Standard	Som	eone can claim:	pender	nt 🗌 Your spous	e as	a dependent				
<b>Deduction</b>		Spouse itemizes on a separate retur	n or yo	u were a dual-status	alier	า				
Age/Blindnes	s You:	: Were born before January 2, 1	959	Are blind Spo	ouse	e: ☐ Was bor	n before Januar	v 2. 195	i9 🗆	Is blind
Dependent		<u> </u>	000 [	<del>-</del> -			(4) Ob 1 - 41-	•		(see instructions):
•	•	irst name Last name		(2) Social security number	/	(3) Relationsh to you	Child ta		1	for other dependents
If more than four	( ) .							7		
dependents,								- 1		
see instruction and check	s							<u> </u>		
here	]							]		
Income	1a	Total amount from Form(s) W-2, be	ox 1 (se	e instructions) .		·			1a	76,825.
	b	Household employee wages not re	eported	I on Form(s) W-2 .				. [	1b	
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a (see instructions)							1c	
attach Forms	d	Medicaid waiver payments not rep	orted o	on Form(s) W-2 (see i	nstru	uctions)		. [	1d	
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	rm 2441, line 26				. [	1e	
was withheld.	f	Employer-provided adoption bene	fits from	m Form 8839, line 29					1f	
If you did not	g	Wages from Form 8919, line 6 .							1g	
get a Form W-2, see	h	Other earned income (see instructi	ions)					. L	1h	0.
instructions.	i	Nontaxable combat pay election (s	see inst	tructions)		<u>1i</u>				
	z	Add lines 1a through 1h							1z	76,825.
Attach Sch. B	<b>2</b> a	Tax-exempt interest	2a		<b>b</b> T	Taxable interest	t		2b	65.
if required.	3a	Qualified dividends	3a	18.	<b>b</b> (	Ordinary divider	nds	.	3b	26.
Standard	4a	<del></del>	4a		<b>b</b> T	Taxable amoun	t	.	4b	
Deduction for—	5a	Pensions and annuities	5a		<b>b</b> T	Taxable amoun	t	.	5b	
Single or Married filing	6a	,	6a			Taxable amoun	t	<u>.</u> ⊢	6b	
separately,	С	If you elect to use the lump-sum e		·	`	,				
\$13,850 Married filing	7	Capital gain or (loss). Attach Schee				•		$\sqcup \downarrow$	7	138.
jointly or Qualifying	8	Additional income from Schedule						.	8	-10,561.
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,						.	9	66,493.
\$27,700 Head of	10	Adjustments to income from Sche						·	10	
household, \$20,800	11	Subtract line 10 from line 9. This is	•					.	11	66,493.
If you checked	12	Standard deduction or itemized						·	12	13,850.
any box under Standard	13	Qualified business income deducti						.  -	13	12 050
Deduction, see instructions.	14					tovoble incom		.  -	14	13,850.
	15	Subtract line 14 from line 11. If zer	o or les	ss, enter -u This is y	our	taxable incom	e		15	52,643.

Form 1040 (2023	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	6 <b>,</b> 875.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	6,875.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne 8					20	1.
	21	Add lines 19 and 20						21	1.
	22	Subtract line 21 from line 18	3. If zero or less,	enter -0				22	6,874.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	6,874.
<b>Payments</b>	25	Federal income tax withheld	I from:						
_	а	Form(s) W-2				<b>25a</b>	,162		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	9,162.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	122 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27			
allacii Scii. Elc.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin							
	32	Add lines 27, 28, 29, and 31	32						
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	9,162.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amoun	t you <b>overpaid</b>		34	2,288.
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	is attached, chec	k here		35a	2,288.
Direct deposit?	b	Routing number 2 6 7			<b>c</b> Type:	Checking	Savings	;	
See instructions.	d	Account number 3 6 3	3 1 9 9	1 1					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another				See		_	
Designee		structions				. 🗌 Yes. C	omplete	below.	<b>⋈</b> No
		esignee's		Phone				tification	
		me		no.	. ,		ber (PIN)		
Sign		der penalties of perjury, I declare t lief, they are true, correct, and com			, , ,		,		,
Here		ur signature	•	Date	Your occupation				nt you an Identity
	10	ur signature		Date	rour occupation				PIN, enter it here
Joint return?					DESIGN ENG	INEER		e inst.)	
See instructions.	Sp	ouse's signature. If a joint return,	<b>both</b> must sign.	Date	Spouse's occupation	on			nt your spouse an
Keep a copy for your records.							I .	entity Prote e inst.)	ection PIN, enter it here
	Ph	one no. (813) 573-830	0	Email address	GVBHARATHSHA	NKAR@GMAIL.C	MC		
Paid	Pr	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
	SYAN	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/23/2024	P020	32703	Self-employed
Preparer	Fir	m's name GLOBAL TA	XES LLC				Ph	one no.	(678) 965-9522
Use Only	Fir	m's address 245 ROONE	m's EIN	84-3171965					

#### **SCHEDULE 1** (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074 Attachment Sequence No. 01

Internal Revenue Service

10

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Name	s) shown on Form 1040, 1040-SR, or 1040-NR		Your so	ocial s	ecurity number
VENK	ATA BHARATH SHAN GUNURU		075-6	57-81	38
Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule	E .	5	-10,561.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a (	)		
b	Gambling	8b			
C	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d (	)		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r		-	
S	Nontaxable amount of Medicaid waiver payments included on Form	0- /	١		
	1040, line 1a or 1d	8s (	,	4	
t	Pension or annuity from a nonqualifed deferred compensation plan or	0+			
	a nongovernmental section 457 plan	8t			
	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:	8z			
9	Total other income. Add lines 8a through 8z			9	
9	Total other income. Add inles da tillough oz			3	

Combine lines 1 through 7 and 9. This is your additional income. Enter here and on Form 

10

-10,561.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-ba	sis government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	a		
b	Deductible expenses related to income reported on line 8I from the			
	rental of personal property engaged in for profit	b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses	d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	<b>a</b>		
f	Contributions to section 501(c)(18)(D) pension plans	_		
q	Contributions by certain chaplains to section 403(b) plans 24	_		
•	Attorney fees and court costs for actions involving certain unlawful	9		
	discrimination claims (see instructions)	h		
i	Attorney fees and court costs you paid in connection with an award			
_	from the IRS for information you provided that helped the IRS detect			
	tax law violations	i		
j	Housing deduction from Form 2555	j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)	k		
Z	Other adjustments. List type and amount:			
	24:			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Er	nter here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10		26	

#### **SCHEDULE 3** (Form 1040)

### **Additional Credits and Payments**

OMB No. 1545-0074

Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **03** 

Your social security number

VEN	KATA BHARATH SHAN GUNURU		075-6	67-81	138	
Par	t I Nonrefundable Credits					
1	Foreign tax credit. Attach Form 1116 if required			1		1.
2	Credit for child and dependent care expenses from Form 244 Form 2441	1, line 11.	Attach	2		
3	Education credits from Form 8863, line 19			3		
4	Retirement savings contributions credit. Attach Form 8880			4		
5a	Residential clean energy credit from Form 5695, line 15			5a		
b	Energy efficient home improvement credit from Form 5695, line 32	2		5b		
6	Other nonrefundable credits:					
а	General business credit. Attach Form 3800	6a				
b	Credit for prior year minimum tax. Attach Form 8801	6b				
С	Adoption credit. Attach Form 8839	6c		-		
d	Credit for the elderly or disabled. Attach Schedule R	6d				
е	Reserved for future use	6e				
f	Clean vehicle credit. Attach Form 8936	6f		-		
g	Mortgage interest credit. Attach Form 8396	6g		-		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h				
i	Qualified electric vehicle credit. Attach Form 8834	6i				
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j				
k	Credit to holders of tax credit bonds. Attach Form 8912	6k				
I	Amount on Form 8978, line 14. See instructions	6I				
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m				
Z	Other nonrefundable credits. List type and amount:					
		6z				
7	Total other nonrefundable credits. Add lines 6a through 6z			7		
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1 1040-NR, line 20		SR, or	8		1.

Schedule 3 (Form 1040) 2023 Page **2** 

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136	, . ,	12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	n 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Go to .irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 075-67-8138 VENKATA BHARATH SHAN GUNURU Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses-Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked . . . . . . . . . . . . . . . . 54. -23. 31. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 50. 43. 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 -16. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 340. 494. 154. Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

154.

14

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 138. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# **8949**

#### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to \_\_\_\_irs.aov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

075-67-8138

VENKATA BHARATH SHAN GUNURU

instructions). For long-term transactions, see page 2.

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	s not reported	to you on F	orm 1099-B				
1 (a) Description of property	(b) Date acquired	(c) Date sold or		(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a co	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	31.	54.			-23.
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above shows in checked), or line 3 (if Box).	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	31	5.4			-23

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VENKATA BHARATH SHAN GUNURU

Social security number or taxpayer identification number 075-67-8138

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>X (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas				e)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	494.	340.			154.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

494.

340.

# **8949**

#### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

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075-67-8138

VENKATA BHARATH SHAN GUNURU

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) X (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) (see instructions) in the separate combine the result (g) Code(s) from Amount of adjustment instructions. with column (a). instructions Robinhood Crypto LLC 01/01/23 12/31/23 50. 43. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

50.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

43.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

A achme

De a me

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

		Go to www.irs.gov	//Scriedule= Tor	ınstrı	uctions a	nu me la	iesi in	iormation.			N . 13
اame(	) h KATA BHARATH :	CHAN CHMHDH			· · · · · ·					al security n 7-8138	number
Par		Loss From Rental Re	al Estata a:-	d Da	valtica				0/5-6	/-0138	
rai		r Loss From Rentai Re	ai Estate an		Schedu	le C.		. If a	a e a	, е	fa m
	e	Form 4835	2, 40.								
	Did make a	2023 ha						tructions .			
В	If "Yes," did you or	will you file required Forn	n(s) 1099? .							. Yes	s No
1a	Physical address	s of each property (street,	city, state, ZIF	code	e)						
Α	37-6-43/2, SA	TYANAGAR MANCHUKONDA	GARDENS, O	PP 5'	TH TOWN	PS,VI	SAKHA	APATNAM, A	NDHRA P	RADESH I	IN 530007
В											
С		1									
1b		2 For each rental rea					Fa	ir Rental	Person		QJV
	(from list below)	above, report the r personal use days						Days	Da	-	
A B	3	if you meet the rec				A		365		0	
С		qualified joint vent				В					
	of Property:					C					
	Single Family Resid	dence 3 Vacation/St	nort-Term Ren	tal	5 Lan	Н	7	Self-Rental			
	Multi-Family Resid			tai	6 Roy		-	Other (desc	ribe)		
					,						
								Properti	es:		
ncor				_		A	80.	В			С
3 4				3			00.				
	nses:	d		-							
-xpc 5				5							
6		ee instructions)		6							
7		ntenance		7		7	90.				
8	_			8							
9				9							
10		rofessional fees		10							
11	Management fees	3		11		1,7	48.				
12		t paid to banks, etc. (see i	·	12							
13				13							
14				14		3,2					
15				15		3,8	45.				
16				16		1 5	4.0				
17 18		ense or depletion		17		1,5	40.				
19		•		19							
20	Total expenses. A	Add lines 5 through 19 .		20		11,1	41.				
21		rom line 3 (rents) and/or 4				, _					
		see instructions to find ou	` ,								
	file Form 6198 .			21		<b>-10,</b> 5	61.				
22		real estate loss after limit									
	•	ee instructions)		22	(	10,56		(	)	(	)
23a		nts reported on line 3 for a					23a		580.		
b		nts reported on line 4 for a					23b				
C		nts reported on line 12 for					23c				
d		nts reported on line 18 for					23d	1 1	1 // 1		
e 24		nts reported on line 20 for					23e		. 141.		
24 25		sitive amounts shown on I ty losses from line 21 and r			-		oter to	· · · · · · · · · · · · · · · · · · ·	-		0,561.
26	-	estate and royalty inco								, 1	,
20		II, and IV, and line 40 on									
		1040), line 5. Otherwise,							. 26	_	10,561.