E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



| £1040 | | artment of the Treasury—Internal Revenue Servi S. Individual Income Tax | | urn | 202 | 3 | OMB No. 1545- | 0074 | IRS Use Only | —Do not v | write or staple in this space. |
|--|----------------------|---|----------------------|-------------|---------------------------|-----------|-------------------------------------|--------|------------------|--------------|---|
| For the year Jar | n. 1–Dec | c. 31, 2023, or other tax year beginning | | | , 2023, end | ling | | | , 20 | See se | parate instructions. |
| Your first name | and mi | iddle initial | Last na | ame | | | | | | Your so | ocial security number |
| SANDEEP | REDI | DY | ETI | KALA | | | | | | 160 | 23 0815 |
| | | s first name and middle initial | Last na | ame | | | | | | Spouse | 's social security numbe |
| KEERTHI | REDI | DY | NAG: | ILLA | | | | | | 988 | 92 4657 |
| | | er and street). If you have a P.O. box, see | instruct | ions. | | | | A | Apt. no. | Preside | ential Election Campaigr |
| 15832 CI | LOVE | RDALE COURT | | | | | | | | | here if you, or your |
| City, town, or p | ost offi | ce. If you have a foreign address, also co | mplete | spaces be | low. | Sta | te | ZIP c | ode | | if filing jointly, want \$3 |
| LATHROP | | | | | | CF | A | 953 | 30 | | this fund. Checking a low will not change |
| Foreign country | y name | | | Foreign p | rovince/state/o | count | ty | Foreig | n postal code | | x or refund. |
| | | | | | | | | | | | You Spouse |
| Filing Status | s [| Single | ' | | | | Head of ho | ouseh | old (HOH) | | |
| Check only | | Married filing jointly (even if only or | ne had | income) | | | | | | | |
| one box. | | Married filing separately (MFS) | | | | | ☐ Qualifying | surviv | ing spouse | (QSS) | |
| | If y | ou checked the MFS box, enter the | name | of your s | pouse. If you | ı che | ecked the HOH | or Q | SS box, ente | r the ch | ild's name if the |
| | qu | alifying person is a child but not you | ır depe | ndent: | | | | | | | |
| District | Λ+ or | ny time during 2023, did you: (a) rec | oivo (oc | | d award ar | DO: 15 | mant for propa | t., or | 00m/i000/: 0r | (b) coll | |
| Digital Assets | | lange, or otherwise dispose of a digi | | | | | | - | | | ☐ Yes |
| Standard | | eone can claim: You as a de | | | | | a dependent | .,. (0 | 50 111011 401101 | 10.) | |
| Deduction | | Spouse itemizes on a separate retur | • | | • | | • | | | | |
| | | : Were born before January 2, 1 | | Are b | | | | n hofe | ore January 2 | 1050 | ☐ Is blind |
| | | | 909 [| T | • | ouse | | 14 | | • | ifies for (see instructions): |
| Dependent | | instructions): irst name Last name | | (2) 5 | Social security number | ' | (3) Relationshi | p (| Child tax c | | Credit for other dependents |
| If more | (1) | Last Harrie | | | Tidifibol | | to you | | | | |
| than four dependents, | | | | | | | | | | | |
| see instruction | s | | | | | | | | | | |
| and check here | 1 — | | | | | | | | | | |
| | 4.0 | Total amount from Form(s) W.O. b. | ov 1 /ov | | ations) | | | | | 4. | 49,498. |
| Income | 1a | Total amount from Form(s) W-2, b | | | | | | | | . 18 | |
| Attach Form(s) | b | Household employee wages not re | | | | | | | | . 1k | |
| W-2 here. Also attach Forms | ۲ C | Tip income not reported on line 1a | • | | • | | | | | . 10 | |
| W-2G and | d | Medicaid waiver payments not rep | | | | | | | | . 10 | |
| 1099-R if tax | e | Taxable dependent care benefits f Employer-provided adoption bene | | | | | | | | . 16 . 11 | |
| was withheld. If you did not | f | | 1115 1101 | II FOIIII 6 | 0009, 11116 29 | • | | | | | |
| get a Form | g | Wages from Form 8919, line 6. | | | | | | | | . 10 | |
| W-2, see | h : | Other earned income (see instruction of the combat pay election (see instruction) | | · · · | | | | i · | | . 11 | 0. |
| instructions. | i - | | SEE 11151 | iuctions) | | | | | | 4- | 49,498. |
| Attack C-t- C | z 2a | Add lines 1a through 1h Tax-exempt interest | 2a | | · · i · | Ь Т | axable interest | | | . 12 . 2k | - |
| Attach Sch. B if required. | 3a | · · · · · · · · · · · · · · · · · · · | 3a | | | | axable interest Irdinary divider | | | . 21 . 3k | |
| | <u>5a_</u> 4a | | 4a | | | | axable amount | | | . 31 . 4k | |
| Standard | ч а 5а | | ч а 5а | | | | axable amount | | | . 5k | |
| Deduction for— | 6a | | 6a | | | | axable amount | | | . 6k | |
| Single or Married filing | | - | | mothod | | | | | | . 61 | , |
| separately, \$13,850 | С 7 | If you elect to use the lump-sum e Capital gain or (loss). Attach Sche- | | | | | | | L | 7 | |
| Married filing | 8 | , , | | • | • | | • | | L | _ | |
| jointly or Qualifying | 9 | Additional income from Schedule | | | | | | | | . <u> </u> | |
| surviving spouse, \$27,700 | 9 10 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | | • | | | | | | | |
| Head of | | Adjustments to income from Sche Subtract line 10 from line 9. This is | | | | | | | | . 10 . 11 | |
| household, \$20,800 | 11 | Standard deduction or itemized | - | | | | | | | . 12 | |
| If you checked any box under | 12 13 | Qualified business income deduction | | | | | · · · · | | | . 12 . 13 | |
| Standard | | A 111 40 140 | | | | 099 | ъ- н | | | | |
| Deduction, see instructions. | 14 15 | Subtract line 14 from line 11. If zer | On or les | | -∩- This is w | Our t | Iavahla incom | | | . 14 . 15 | |
| | | Capitali into 17 Hotel IIIC 11. Il 26 | 2 01 168 | o, onter | J. IIIIJ IJ Y | Jui 1 | CACADIO IIICUIII | ٠. | | . 15 | · |

| Form 1040 (202) | 3) | | | | | | | | Page Z |
|------------------------------------|------|---|-----------------------|-------------------|-------------------|------------------------|-----------------|-----------------|---------------------------|
| Tax and | 16 | Tax (see instructions). Check if a | any from Form(| (s): 1 881 | 4 2 🗌 4972 | з 🗌 | | 16 | 2,178. |
| Credits | 17 | Amount from Schedule 2, line 3 | 3 | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 2,178. |
| | 19 | Child tax credit or credit for oth | her dependent | s from Sched | ule 8812 | | | 19 | |
| | 20 | Amount from Schedule 3, line 8 | 8 | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | |
| | 22 | Subtract line 21 from line 18. If | f zero or less, e | enter -0 | | | | 22 | 2,178. |
| | 23 | Other taxes, including self-emp | oloyment tax, f | from Schedule | e 2, line 21 | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is yo | ur total tax | | | | | 24 | 2,178. |
| Payments | 25 | Federal income tax withheld from | om: | | | | | | |
| - | а | Form(s) W-2 | | | | 25a | 5 , 375. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | С | Other forms (see instructions) | | | | 25c | | | |
| | d | Add lines 25a through 25c . | | | | | | 25d | 6 , 375. |
| If you have a | 26 | 2023 estimated tax payments a | and amount ap | oplied from 20 | 122 return | | | 26 | |
| qualifying child, | 27 | Earned income credit (EIC) . | | | | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from S | Schedule 8812 | | | 28 | | | |
| | 29 | American opportunity credit from | om Form 8863 | , line 8 . . | | 29 | | | |
| | 30 | Reserved for future use | | | | 30 | | | |
| | 31 | Amount from Schedule 3, line | 15 | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31. T | hese are your | total other pa | ayments and refu | indable credits | | 32 | |
| | 33 | Add lines 25d, 26, and 32. The | se are your to | tal payments | | | | 33 | 6 , 375. |
| Refund | 34 | If line 33 is more than line 24, s | subtract line 24 | 4 from line 33. | This is the amour | nt you overpaid | | 34 | 4,197. |
| | 35a | Amount of line 34 you want ref | | | is attached, chec | ck here | | 35a | 4,197. |
| Direct deposit? | b | Routing number 1 2 1 0 | | | | Checking | Savings | | |
| See instructions. | d | Account number 3 2 5 1 | 4 9 2 | 4 4 0 2 | 2 0 | | | | |
| | 36 | Amount of line 34 you want ap | plied to your 2 | 2024 estimate | ed tax | 36 | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24. T For details on how to pay, go t | | | | | | 37 | |
| | 38 | Estimated tax penalty (see inst | _ | - | | 38 | | 01 | |
| Third Party Designee | Do | you want to allow another particular structions | erson to disc | uss this retu | n with the IRS? | See | omplete | below. | ⊠ No |
| Designee | De | signee's | | Phone | | | onal identi | | |
| | na | me | | no. | | num | ber (PIN) | | |
| Sign Here | | der penalties of perjury, I declare that lief, they are true, correct, and comple | | | , , , | | , | | , , |
| Here | Yo | ur signature | | Date | Your occupation | | | | nt you an Identity |
| | | | | | | MDIOMBE | | ection P inst.) | IN, enter it here |
| Joint return? See instructions. | | ouse's signature. If a joint return, bot | th must sign | Date | SOFTWARE E | | | | nt your spouse an |
| Keep a copy for your records. | Sp | ouse's signature. If a joint return, bot | iii must sign. | Date | HOME MAKEF | | Iden | | ection PIN, enter it here |
| | Ph | one no. (510) 789-9381 | | Email address | ETIKALASAN | | DM MC | | |
| Daid | Pre | | reparer's signati | ure | | Date | PTIN | | Check if: |
| Paid | SYAN | 1 PRIYA RAM SAGAR GUPTA TALLAM S | YAM PRIYA 1 | RAM SAGAR | GUPTA TALLAM | 02/03/2024 | P0208 | 2703 | Self-employed |
| Preparer | | m's name GLOBAL TAXE | | | | • | | | (678) 965-9522 |
| Use Only | | m's address 245 ROONEY | | NSWICK N | J 08816 | | | ı's EIN | 84-3171965 |
| <u> </u> | | 4040 () | | | | | | | - 1010 |

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN SANDEEP REDDY ETIKALA 160-23-0815 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN KEERTHI REDDY NAGILLA 988-92-4657 Part I Tax Return Information (whole dollars only) 49498 Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. 🔲 I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > ___ Spouse's/RDP's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC **ERO** firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized e-file Providers.

ERO's signature ▶ _____ Date ▶ 02/03/2024

TAXABLE YEAR

FORM

2023 California Resident Income Tax Return

540

AP:

DO NOT ATTACH FEDERAL RETURN

23

160-23-0815 ETIK 988-92-4657

SANDEEPREDD ETIKALA KEERTHIREDD NAGILLA

15832 CLOVERDALE COURT

LATHROP CA 95330

04-10-1991 05-14-1996

| | | nter your county at time of filing (see instructions) | |
|---------------------|---------|--|----------|
| Ö | \odot | SAN JOAQUIN | |
| Principal Residence | | your address above is the same as your principal/physical residence address at the time of filing, check this box • × | |
| sid | | not, enter below your principal/physical residence address at the time of filing. | |
| Be | | treet address (number and street) (If foreign address, see instructions.) Apt. no/ste. no. | |
| pal | • | | |
| inci | • | | |
| P | | ity State ZIP code | _ |
| | \odot | | |
| | | | _ |
| | | If your California filing status is different from your federal filing status, check the box here | |
| S | 1 | Single 4 Head of household (with qualifying person). See instructions. | |
| atu | • | origic Treat of nouscribit (with qualifying person). Occ instructions. | |
| Filing Status | 2 | × Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died. | |
| ing | | only one spouse/RDP had income). | |
| ΙÏ | | See instructions. See instructions. | |
| | • | Marriad/DDD filing consertally Enter anguag's /DDD's CCN or ITIN shows and full name have | ٦ |
| | 3 | Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here. | <u>_</u> |
| | 6 | If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr | |
| | | 1 Soliteone can claim you (or your spouse/hor) as a dependent, check the box here. See insti | _ |
| • | - Fo | ine 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line. | |
| S | 7 | Whole dollars onl | Ť |
| Exemptions | | pox 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 2 X \$144 = • \$ 288 | ; |
| ш | 8 | Blind: If you (or your spouse/RDP) are visually impaired, enter 1; f both are visually impaired, enter 2. See instructions | ٦ |
| Exe | 0 | | ╛ |
| _ | 9 | Senior: If you (or your spouse/RDP) are 65 or older, enter 1; f both are 65 or older, enter 2. See instructions | 7 |
| | | | ┙ |

| Υοι | ır nar | ne: | ETI | KAI | LA | | You | r SSN (| or ITIN: | 160- | 23-0815 | | | | | |
|-----------------|----------|--------|-----------|---------------------|--------------------------------|------------|-------------------|----------|--------------|--------------|---------------------------------------|---------------------------------|----------------|------------------|-------|---------------|
| | 10 | Depen | dents: I | | ot include y Dependent 1 | | or your spo | use/RD | | ndent 2 | | | n | ependent 3 | | |
| | | First | Name | • | Dependent | | | | • Dehe | iluGiit Z | | | Г | ependent 3 | | |
| တ္ | | Last | Name | • | | | | | • | | | | | | | |
| Exemptions | | | . See | | | | | | | | | | | | | |
| Exem | | Dep | uctions. | • | | | | | | | | | 2 [| | | |
| _ | | to yo | | | | | | | • | | | | シ _L | | | |
| | Tota | l depe | ndent e | xemp | otions | | | | | | 10 | X \$446 = | • | \$ | | |
| | 11 | Exem | ption a | ımou | ı nt: Add line | 7 throu | gh line 10. | Transfe | r this amo | ount to lir | ne 32 | | 11 | \$ | 28 | 88 |
| | 12 | State | wages | from | n your feder x 16 | al | | | | | 4949 | 98 .00 | | | | |
| | | | | | | | | | | | | | Γ | | 49498 | |
| | 13 14 | | | | ısted gross nents – sub | | | | | | | • 13 | L | | 49490 | . 00 |
| | 15 | | | | lumn B from line 13 | | | | | | ses | • 14 | L | | | . 00 |
| ome | 16 | See i | nstructi | ons | | | | | | | | 15 | L | | 49498 | . 00 |
| e Inc | 10 | Part | I, line 2 | 7, co | lumn C | | | | | | · · · · · · · · · · · · · · · · · · · | • 16 | L | | | . 00 |
| axable Income | 17 | Califo | ornia ad | juste | ed gross inc | ome. Co | mbine line | 15 and | line 16 | | | • 17 | | | 49498 | . 00 |
| Ë | 18 | Enter | | | | | | | | ` , | , Part II, line | 30; OR | | | | |
| | | large | < | | r California : ngle or Mari | | | | | - | ng status: | \$5,363 | } | | | |
| | | | | | | | | | _ | | ing spouse/RI | OP. \$10,726 ons ● 18 | J_{\lceil} | | 10726 | . 00 |
| | 19 | | ract line | 18 f | rom line 17 | . This is | your taxab | le inco | me. | , | | | Γ | | 38772 | .00 |
| | | If les | s than z | zero, | enter -0 | | | | | | | • 19 | | | | . [UU] |
| | 31 | Tay | Chook t | ho ha | ox if from: | X | Tax Table | | Tax | Rate Scl | nedule | | | | | |
| | JI | iax. | UIIGUK II | ווכ טנ | ox ii ii oiii. | | FTB 3800 | • | FTE | 3 3803 | | • 31 | | | 568 | _00 |
| | 32 | | | | s. Enter the | | | - | | | ore than | (32 | Ī | | 288 | . 00 |
| Тах | 00 | | , | | | | | | | | | O | Γ | | 280 | |
| | 33 | | | | | | | | | | | • 33 | Г | | | . 00 |
| | 34 | Tax. | See inst | tructi | ions. Check | the box | if from: ● | So | chedule G | -1 ● _ | FTB 587 | 0A ● 34 | L | | | . 00 |
| | 35 | Add | ine 33 a | and I | ine 34 | | | | | | | • 35 | L | | 280 | . 00 |
| ts | ΔU | None | afundak | ale C | hild and Da | nandant | Care Evnen | icac Cro | dit Sooi | netruotion | ne | 4 0 | Γ | | | . 00 |
| Special Credits | 40 | | | | | วธเเนซิโโโ | oaie Expell | 1353 UIB |] | isti uttitil | | • 40 | | | | |
| ecial | 43 | | credit | | | | | | 」code ●] | | and amoui | nt • 43 | L | | | . 00 |
| Sp | 44 | Enter | credit | name | e | | | | code • | | and amou | nt • 44 | L | REV 01/30/24 PRO | | . 00 |
| | | Side 2 | ? Form | 540 | 2023 | | 175 | 5 | 310 | 2234 | | | | | | |

| You | r nan | ne: | ETIKALA | Your SSN or ITIN: | 160-23-0815 | | | | | |
|----------------------|----------|--------------|--|-----------------------------------|---|-----------|-----------|-------|------|--------------|
| S | 45 | To cl | aim more than two credits, see instr | uctions. Attach Schedule | P (540) | • | 45 | | | . 00 |
| Credit | 46 | Nonr | refundable Renter's Credit. See instru | ctions | | • | 46 | | | . 00 |
| Special Credits | 47 | Add | line 40 through line 46. These are yo | ur total credits | | • | 47 | | | . 00 |
| Sp | 48 | Subt | ract line 47 from line 35. If less than | zero, enter -0 | | • | 48 | | 280 | . 00 |
| | | | | | | | | | | |
| xes | 61 | | native Minimum Tax. Attach Schedul | , , | | | | | | . 00 |
| Other Taxes | 62 | Ment | tal Health Services Tax. See instruction | ons | • | | 62 | | | - 00 |
| ਰੋ | 63 | Othe | r taxes and credit recapture. See inst | ructions | | • | 63 | | | - 00 |
| | 64 | Add | line 48, line 61, line 62, and line 63. | This is your total tax | | • | 64 | | 280 | . 00 |
| | 71 | Calif | ornia income tax withheld. See instru | ctions | | | 71 | | 2682 | . 00 |
| | 72 | 2023 | B California estimated tax and other p | ayments. See instruction | S | | 72 | | | . 00 |
| | 73 | With | holding (Form 592-B and/or Form 59 | 3). See instructions | | • | 73 | | | . 00 |
| Payments | 74 | Exce | ss SDI (or VPDI) withheld. See instru | ıctions | | | 74 | | | . 00 |
| Payn | 75 | Earn | ed Income Tax Credit (EITC). See ins | tructions | | • | 75 | | | . 00 |
| | 76 | Your | ng Child Tax Credit (YCTC). See instru | ıctions | | • | 76 | | | . 00 |
| | 77 78 | Add | er Youth Tax Credit (FYTC). See instru line 71 through line 77. These are yo instructions | ur total payments. | | | | | 2682 | • 00 • 00 |
| Use Tax | 91 | | Tax. Do not leave blank. See instruct e 91 is zero, check if: ● X No | ionsuse tax is owed. | ● 91 You paid your | use tax o | bligatio | O _00 | | |
| ISR Penaltv | 92 | See If yo | u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi ridual Shared Responsibility (ISR) Pe | verage is qualifying heal ons. | th care coverage | • | × | .00 | | |
| | | | | | | | - | | | |
| ne | 93 | Payn | nents balance. If line 78 is more than | line 91, subtract line 91 | from line 78 | • | 93 | | 2682 | . 00 |
| Overpaid Tax/Tax Due | 94 95 | Payn | Tax balance. If line 91 is more than Innerts after Individual Shared Respon Tract line 92 from line 93 | sibility Penalty. If line 93 | is more than line 92, | | 94 95 | | 2682 | . 00 |
| erpaid T | 96 | Indiv | ract line 92 from line 93ridual Shared Responsibility Penalty I ract line 93 from line 92 | Balance. If line 92 is mor | e than line 93, | | | | | _ 00 |
| Ŏ | 97 | | paid tax. If line 95 is more than line 6 | 64, subtract line 64 from | line 95 | • | 97 | | 2402 | . 00 |
| | | KE\ | / 01/30/24 PRO | | | | | | | |

175 3103234

Form 540 2023 **Side 3**

| our nar | ne: | ETIKALA | Your SSN or ITIN: | 160-23-0815 | | | |
|----------------------|--------|--|------------------------------|---------------|-----------------------|--------|-------------|
| 98 <u>e</u> 98 | Amo | unt of line 97 you want applied to yo | ur 2024 estimated tax | | • 98 | 0 | . 00 |
| <u>英</u> 99 | Over | unt of line 97 you want applied to yo paid tax available this year. Subtract lue. If line 95 is less than line 64, sul | line 98 from line 97 | | • 99 | 2402 | . 00 |
| ` <u>``</u> 100 ⊐ | Tax c | lue. If line 95 is less than line 64, sul | otract line 95 from line 64 | 4 | 100 | | . 00 |
| | | | | | <u>Code</u> | Amount | |
| | Califo | ornia Seniors Special Fund. See instr | uctions | | • 400 | | . 00 |
| | Alzhe | imer's Disease and Related Dementia | a Voluntary Tax Contribu | tion Fund | • 401 | | . 00 |
| | Rare | and Endangered Species Preservation | on Voluntary Tax Contribu | ution Program | • 403 | | . 00 |
| | Califo | ornia Breast Cancer Research Volunta | ary Tax Contribution Fund | d | • 405 | | . 00 |
| | Califo | ornia Firefighters' Memorial Voluntary | / Tax Contribution Fund . | | • 406 | | . 00 |
| | Emer | gency Food for Families Voluntary Ta | ax Contribution Fund | | • 407 | | . 00 |
| | Califo | ornia Peace Officer Memorial Founda | tion Voluntary Tax Contri | bution Fund | • 408 | | . 00 |
| | Califo | ornia Sea Otter Voluntary Tax Contrib | ution Fund | | • 410 | | . 00 |
| 200 | Califo | ornia Cancer Research Voluntary Tax | Contribution Fund | | • 413 | | . 00 |
| | Scho | ol Supplies for Homeless Children Vo | oluntary Tax Contribution | Fund | • 422 | | . 00 |
| 3 | State | Parks Protection Fund/Parks Pass P | urchase | | • 423 | | . 00 |
| | Prote | ct Our Coast and Oceans Voluntary | Tax Contribution Fund | | • 424 | | . 00 |
| | Keep | Arts in Schools Voluntary Tax Contri | bution Fund | | • 425 | | . 00 |
| | Califo | ornia Senior Citizen Advocacy Volunta | ary Tax Contribution Fund | d | • 438 | | . 00 |
| | Nativ | e California Wildlife Rehabilitation Vo | oluntary Tax Contribution | Fund | • 439 | | • 00 |
| | Rape | Kit Backlog Voluntary Tax Contributi | on Fund | | • 440 | | . 00 |
| | Suici | de Prevention Voluntary Tax Contribu | ution Fund | | • 444 | | . 00 |
| | Ment | al Health Crisis Prevention Voluntary | Tax Contribution Fund | | • 445 | | . 00 |
| 110 | Add | amounts in code 400 through code 4 | 45. This is your total cor | ntribution | • 110 | | . 00 |

| | r nan 111 | me: ETIKALA Your SSN or ITIN: 160-23-0815 AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash. | |
|-------------------------------|---------------------|---|----|
| Amount You Owe | | Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 ● 111 Pay Online – Go to ftb.ca.gov/pay for more information. | 00 |
| and | 112 113 | | 00 |
| Interest and Penalties | | Check the box: ● FTB 5805 attached ● FTB 5805F attached | 00 |
| _ | 114 | Total amount due. See instructions. Enclose, but do not staple, any payment | 00 |
| | 115 | REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions. | |
| | | Mail to: Franchise Tax Board , Po Box 942840 , Sacramento ca 94240-0001 ● 115 | 00 |
| ect Deposit | | Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit slip. See instructions. Have you verified the routing and account numbers? Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type | |
| Refund and Direct Deposit | | ● Routing number ★ Checking ← Account number ← 116 Direct deposit amount | 00 |
| Refu | | The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below: • Type | |
| | | ● Routing number Checking ● Account number ● 117 Direct deposit amount | 00 |
| Voter Info. | | For voter registration information, check the box and go to sos.ca.gov/elections. See instructions | |
| Health Care Coverage Info. |) | Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions Yes | No |

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5**

| Volir | name. | |
|-------|-------|--|

| FTΤ | KALZ | 4 | |
|-----|------|---|--|

Your SSN or ITIN:

160-23-0815

| IMPORTANT | Donatha i watuu aki aya ka Kood ayakifayay ahaayida ak | | and the feeless land to the same | | |
|-------------------------------------|---|---------------------------|---------------------------------------|------------------------|----------------------------|
| Our privacy notice | See the instructions to find out if you should atta can be found in annual tax booklets or online. Go to ftl 1 EN-SP, Franchise Tax Board Privacy Notice on Collecti | b.ca.gov/privacy to learr | n about our privacy policy statement, | | |
| Under penalties is true, correct, a | of perjury, I declare that I have examined this tax retund complete. | ırn, including accompar | nying schedules and statements, ar | nd to the best of m | y knowledge and belief, it |
| Your signature | | Date | Spouse's/RDP's signat | ure (if a joint tax re | turn, both must sign) |
| | Your email address. Enter only one email addre | ess. | | Prefe | erred phone number |
| Sign | | | | 5107 | 899381 |
| Here | Paid preparer's signature (declaration of prepare | r is based on all inforn | nation of which preparer has any | knowledge) | |
| | SYAM PRIYA RAM SAGAR O | GUPTA TALLA | MA | | |
| It is unlawful to forge a | Firm's name (or yours, if self-employed) | | | | ● PTIN |
| spouse's/ RDP's | GLOBAL TAXES LLC | | | | P02082703 |
| signature. | Firm's address | | | | ● Firm's FEIN |
| Joint tax return? | 245 ROONEY CT E BRUNSV | VICK NJ 088 | 316 | | 843171965 |
| See instructions. | Do you want to allow another person to disc | uss this tax return wit | th us? See instructions | .● Yes | × No |
| | Print Third Party Designee's Name | | | Telephor | ne Number |
| | | | | | |

2023 California Adjustments — Residents

CA (540)

| lm | portant: Attach this schedule behind Form 540, | , Side | e 6 as a supporting Cali | fornia sch | edule. | |
|------------------|---|--------|--|------------|---|-------------------------------------|
| Na | me(s) as shown on tax return | | | | | SSN or ITIN |
| _ | ETIKALA & K NAGILLA | | | | | 160230815 |
| P a Se | art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR | A | Federal Amounts (taxable amounts from your federal tax return) | B | Subtractions See instructions | C Additions See instructions |
| 1 | a Total amount from federal Form(s) W-2, box 1. See instructions 1a | • | 49498 | • | | • |
| | b Household employee wages not reported on federal Form(s) W-2 | • | | • | | • |
| | c Tip income not reported on line 1a 1c | • | | • | | • |
| | d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d | • | | • | | • |
| | e Taxable dependent care benefits from federal Form 2441, line 26 1e | • | | • | | • |
| | f Employer-provided adoption benefits from federal Form 8839, line 29 | • | | • | | • |
| | g Wages from federal Form 8919, line 61g | • | | • | | • |
| | h Other earned income. See instructions 1h | • | 0 | • | | • |
| | i Nontaxable combat pay election. See instructions1i | | | | | • |
| | z Add line 1a through line 1i1z | • | 49498 | • | | • |
| | Taxable interest. a • 2b | • | | • | | • |
| | Ordinary dividends. See instructions. a • 3b | • | | • | | • |
| 4 | IRA distributions. See instructions. a • 4b | • | | • | | • |
| 5 | Pensions and annuities. See instructions. a • 5b | • | | • | | • |
| 6 | Social security benefits. a • 6b | • | | • | | |
| | Capital gain or (loss). See instructions | 1 | | • | | • |
| | ction B – Additional Income from federal Schedule 1 | (Forn | n 1040) | | | |
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | • | | • | | |
| 2 | a Alimony received. See instructions 2a | • | | | | • |
| 3 | Business income or (loss). See instructions $\bf 3$ | • | | • | | • |
| | Other gains or (losses) | • | | • | | • |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc | • | | • | | • |
| 6 | Farm income or (loss) | • | | • | | • |
| 7 | Unemployment compensation | • | | • | | |

| ction B – Additional Income Continued | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions See instructions | C Additions See instructions |
|--|--|------------------------------------|---------------------------------|
| Other income: a Federal net operating loss8a | • () | | • |
| b Gambling8b | • | • | |
| c Cancellation of debt 8c | • | • | • |
| d Foreign earned income exclusion from federal Form 2555 | • () | | • |
| e Income from federal Form 8853 8e | • | | • |
| f Income from federal Form 8889 | • | • | |
| g Alaska Permanent Fund dividends8g | • | | |
| h Jury duty pay8h | • | | |
| i Prizes and awards | • | | |
| j Activity not engaged in for profit income 8j | • | | |
| k Stock options8k | • | | • |
| I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81 | • | | |
| m Olympic and Paralympic medals and USOC prize money | • | | |
| n IRC Section 951(a) inclusion | • | • | |
| o IRC Section 951A(a) inclusion80 | • | • | |
| p IRC Section 461(I) excess business loss adjustment 8p | • | • | • |
| q Taxable distributions from an ABLE account 8q | • | | |
| r Scholarship and fellowship grants not reported on federal Form(s) W-28r | | | |
| s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s | () | | |
| t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t | • | | |
| u Wages earned while incarcerated8u | • | | |
| z Other income. List type and amount. | | | |
| ● 8z | | | • |

| Section B – Additional Income Continued | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions See instructions | C Additions See instructions |
|--|--|------------------------------------|------------------------------|
| 9 a Total other income. Add lines 8a through 8z 9a | • | • | • |
| b1 Disaster loss deduction from form FTB 3805V 9b | 1 | • | |
| b2 NOL deduction from form FTB 3805V 9b: | 2 | • | |
| b3 NOL deduction from form FTB 3805Z, 3807, or 3809 | 3 | • | |
| 10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions | 49498 | | • |
| Section C – Adjustments to Income rom federal Schedule 1 (Form 1040) | | | |
| 1 Educator expenses | • | • | |
| Certain business expenses of reservists, performing artists, and fee-basis government officials12 | _ | • | • |
| 3 Health savings account deduction | • | • | |
| Moving expenses. Attach form FTB 3913. See instructions | • | | • |
| 5 Deductible part of self-employment tax. See instructions | • | • | |
| 6 Self-employed SEP, SIMPLE, and qualified plans16 | • | | |
| 7 Self-employed health insurance deduction. See instructions | • | • | |
| 8 Penalty on early withdrawal of savings | • | | |
| 9 a Alimony paid19a | a | | • |
| b Recipient's: SSN ● | _ | | |
| Last Name | | | |
| 20 IRA deduction | • | • | • |
| 1 Student loan interest deduction21 | • | | • |
| 2 Reserved for future use | | | |
| 23 Archer MSA deduction | • | | |

| Section C – Adjustments to Income Continued | A | Federal Amounts (taxable amounts from your federal tax return) | | Subtractions See instructions | C Additions See instructions |
|--|---|--|---|----------------------------------|---------------------------------|
| 24 Other adjustments: a Jury duty pay | • | , | | | |
| b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit | • | | • | | • |
| c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m | • | | • | | |
| d Reforestation amortization and expenses24d | • | | | | |
| e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e | • | | | | |
| f Contributions to IRC Section 501(c)(18)(D) pension plans | • | | • | | • |
| g Contributions by certain chaplains to IRC Section 403(b) plans | • | | • | | • |
| h Attorney fees and court costs for actions involving certain unlawful discrimination claims24h | • | | | | |
| i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i | • | | • | | |
| j Housing deduction from federal Form 2555 24 j | • | | | | |
| k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k | • | | | | |
| z Other adjustments. List type and amount. | | | | | |
| ●24z | • | | • | | • |
| Total other adjustments. Add line 24a through line 24z | • | | • | | • |
| 6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions | • | | • | | • |
| 7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions | • | 49498 | • | | • |

Part II Adjustments to Federal Itemized Deductions

| Che | ck the box if you did NOT itemize for federal but will iter | nize | for C | alifornia | | | | |
|-----|--|--------------|-------|---|---|------------------------------------|---|---------------------------------|
| _ | | | A | Federal Amounts (from federal Schedule A (Form 1040)) | | B Subtractions See instructions | | C Additions See instructions |
| Me | dical and Dental Expenses See instructions. | | | | | | | |
| 1 | Medical and dental expenses ● | 1 | | | | | | |
| 2 | Enter amount from federal Form 1040 or 1040-SR, line 11 49498 | 2 | | | | | | |
| 3 | Multiply line 2 by 7.5% (0.075) • 3712 | | | | | | | |
| 4 | Subtract line 3 from line 1. If line 3 is more than line 1, enter 0 | | • | | | | • | |
| | es You Paid a State and local income tax or general sales taxes. | . 5 a | • | 3127 | • | 3127 | | |
| | b State and local real estate taxes | .5b | • | | | | | |
| | c State and local personal property taxes | .5c | • | | | | | |
| | d Add line 5a through line 5c | .5d | • | 3127 | | | | |
| | e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. | | | | | | | |
| | Enter the difference from line 5d and line 5e, column A in line 5e, column C | .5e | • | 3127 | • | 3127 | • | 0 |
| 6 | Other taxes. List type | 6 | • | | • | | • | |
| 7 | Add line 5e and line 6 | .7 | • | 3127 | • | 3127 | • | 0 |
| | erest You Paid a Home mortgage interest and points reported to you on federal Form 1098 | .8a | • | | | | • | |
| | b Home mortgage interest not reported to you on federal Form 1098 | .8b | • | | | | • | |
| | c Points not reported to you on federal Form 1098. | .8c | • | | | | • | |

REV 01/30/24 PRO

10 Add line 8e and line 9.....**10**

e Add line 8a through line 8c......8e

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| | Adjustments to Federal Itemized Deductions Continued | A Federal Amounts (from federal Schedule A (Form 1040)) | B Subtraction See instru | | Additions See instructions |
|-----|---|---|-------------------------------------|---------------|----------------------------|
| | s to Charity | | | | |
| 11 | Gifts by cash or check | • | • | • | |
| 12 | Other than by cash or check | • | • | • | |
| 13 | Carryover from prior year13 | • | • | • | |
| 14 | Add line 11 through line 1314 | • | • | • | |
| | ualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15 | • | • | • | |
| 0th | er Itemized Deductions | | | | |
| 16 | Other—from list in federal instructions | • | • | • | |
| 17 | Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C | 3127 | • | 3127 💿 | C |
| 18 | Total. Combine line 17 column A less column B plus co | lumn C | | 18 | 0 |
| Job | Expenses and Certain Miscellaneous Deductions | | | | |
| 20 | Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions. Tax preparation fees | | 20 | | |
| | box, etc. List type | (| 9 21 | 0 | |
| 22 | Add line 19 through line 21 | | ② 22 | 0_ | |
| 23 | Enter amount from federal Form 1040 or 1040-SR, line 11 | 49498 | | | |
| 24 | Multiply line 23 by 2% (0.02). If less than zero, enter 0 . | | ② 24 | 990 | |
| 25 | Subtract line 24 from line 22. If line 24 is more than line | e 22, enter 0 | | • 25 | 0 |
| 26 | Total Itemized Deductions. Add line 18 and line 25 | | • 26 | 0 | |
| 27 | Other adjustments. See instructions. Specify. | | | | |
| 28 | Combine line 26 and line 27 | | | 💇 28 | 0 |
| 29 | Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household | spouse/RDP | \$237,035 \$355,558 \$474,075 | (a) 2n | 0 |
| | 165. Complete the itemized Deductions worksheet in th | | | | |
| | | dawa dadustian abawa balaw | | | |
| 30 | Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu Transfer the amount on line 30 to Form 540, line 18 | uctionsualifying surviving spouse/RDF | \$5,363 \$10,726 | (A) 20 | 10726 |