



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

MAHEEDHARA SAST ACHALLA

Account No. **X84-834077** Customer Service: 800-544-6666
 Recipient ID No. *****-**-0299** Payer's Fed ID Number: 04-3523567

Envelope 9020 007429 04

MAHEEDHARA SAST ACHALLA
 43139 GRANDBROOK PARK CT
 FREMONT CA 94538-3937

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

DUPLICATED 02/13/2024

Form 1099-DIV *

2023 Dividends and Distributions

Copy B for Recipient
 (OMB No. 1545-0110)

1a Total Ordinary Dividends	68.49	6 Investment Expenses	0.00
1b Qualified Dividends	0.32	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions	0.00	8 Foreign Country or U.S. Possession.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	0.00		

Form 1099-INT *

2023 Interest Income

Copy B for Recipient
 (OMB No. 1545-0112)

1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

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Form 1099-MISC *

2023 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	56,198.31	80,571.08	0.00	0.00	-24,372.77	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	805.78	2,384.45	0.00	0.00	-1,578.67	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	57,004.09	82,955.53	0.00	0.00	-25,951.44	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL COIN \$100 EXP 07/21/2023, COIN23072, 6510489JJ										
Sale	10.000	07/13/23	07/21/23	2,103.19	4,006.79			-1,903.60		
CALL COIN \$110 EXP 07/21/2023, COIN23072, 6510489MM										
Sale	10.000	07/14/23	07/21/23	9.21	9,286.79			-9,277.58		
CALL FUBO \$3.5 EXP 08/04/2023, FUBO23080, 6605809US										
Sale	25.000	08/03/23	08/04/23	458.00	642.00			-184.00		
CALL FULC \$7.5 EXP 09/15/2023, FULC23091, 6343729OK										
Expire	100.000	08/22/23	09/15/23	0.00	2,568.01			-2,568.01		
Expire	100.000	08/22/23	09/15/23	0.00	1,568.01			-1,568.01		
Subtotals					4,136.02					
CALL GNS \$2.5 EXP 09/01/2023, GNS123090, 6719239VT										
Expire	25.000	08/28/23	09/01/23	0.00	642.00			-642.00		
CALL MMAT \$2 EXP 01/20/2023, MMAT23012, 5512729II										
Expire	45.000	11/15/22	01/20/23	0.00	1,785.07			-1,785.07		
Expire	200.000	11/16/22	01/20/23	0.00	8,333.63			-8,333.63		
Expire	100.000	11/25/22	01/20/23	0.00	4,566.82			-4,566.82		
Expire	55.000	11/28/22	01/20/23	0.00	2,401.75			-2,401.75		
Expire	20.000	11/29/22	01/20/23	0.00	793.36			-793.36		
Expire	5.000	12/02/22	01/20/23	0.00	163.34			-163.34		
Expire	18.000	12/02/22	01/20/23	0.00	588.03			-588.03		
Expire	2.000	12/02/22	01/20/23	0.00	65.34			-65.34		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL MMAT \$2 EXP 01/20/2023, MMAT23012, 5512729II										
Expire	5.000	12/02/22	01/20/23	0.00	163.34			-163.34		
Expire	100.000	12/05/22	01/20/23	0.00	2,566.82			-2,566.82		
Subtotals					21,427.50					
CALL NVDA \$500 EXP 08/25/2023, NVDA23082, 6626239RR										
Sale	1.000	08/22/23	08/24/23	175.32	1,430.68			-1,255.36		
CALL RIVN \$24 EXP 07/14/2023, RIVN23071, 6569899XX										
Sale	10.000	07/07/23	07/13/23	1,703.19	1,846.79			-143.60		
CALL TUP \$4 EXP 08/04/2023, TUP230804, 6665869RN										
Sale	5.000	07/31/23	08/01/23	781.59	328.40			453.19		
Sale	5.000	07/31/23	08/01/23	771.59	328.39			443.20		
Subtotals				1,553.18	656.79					
CALL TUP \$4.5 EXP 08/04/2023, TUP230804, 6669269BX										
Sale	5.000	07/31/23	08/01/23	646.59	303.40			343.19		
Sale	5.000	07/31/23	08/01/23	616.60	303.39			313.21		
Subtotals				1,263.19	606.79					
KLA CORP COM NEW, KLAC, 482480100										
Sale	60.000	06/30/23	07/07/23	27,623.17	19,204.08(e)			8,419.09		
Sale	5.000	06/30/23	08/08/23	2,467.31	1,600.34(e)			866.97		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
KLA CORP COM NEW, KLAC, 482480100										
Sale	0.249	06/30/23	08/22/23	121.00	79.60(e)			41.40		
Subtotals				30,211.48	20,884.02					
TROIKA MEDIA GROUP INC COM, 89689F305										
Sale	6,000.000	02/23/23	03/07/23	4,319.96	1,530.00			2,789.96		
Sale	420.000	03/03/23	03/07/23	302.40	214.20			88.20		
Sale	5,080.000	03/06/23	03/07/23	3,657.57	2,844.80			812.77		
Sale	1,100.000	03/06/23	03/07/23	791.99	748.00			43.99		
Subtotals				9,071.92	5,337.00					
TROIKA MEDIA GROUP INC COM NEW, TRKAQ, 89689F404										
Sale	1,500.000	11/08/23	12/07/23	714.89	2,580.00			-1,865.11		
Sale	200.000	11/28/23	12/07/23	95.32	260.00			-164.68		
Subtotals				810.21	2,840.00					
T2 BIOSYSTEMS INC COM NEW, 89853L203										
Sale	10,000.000	08/03/23	08/17/23	4,259.96	3,600.00			659.96		
Sale	1,300.000	08/04/23	08/17/23	553.79	422.11			131.68		
Sale	750.000	08/08/23	08/17/23	319.50	225.00			94.50		
Sale	7,000.000	08/08/23	08/17/23	2,981.97	2,030.00			951.97		
Sale	700.000	08/09/23	08/17/23	298.20	240.80			57.40		
Sale	1,000.000	08/10/23	08/17/23	426.00	310.00			116.00		
Subtotals				8,839.42	6,827.91					

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
SUPER GROUP SGHC LTDORD SHARES USD0.0001, SGHC, G8588X103										
Sale	200.000	11/09/21	03/06/23	797.99	2,233.00			-1,435.01		
VIPER NETWORKS INC, VPER, 92762R105										
Sale	13,000.000	06/18/21	03/06/23	7.79	151.45			-143.66		
TOTALS				805.78	2,384.45	0.00	0.00		0.00	
								0.00		
								-1,578.67		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Section 1256 Option Contracts

(IRS Form 1099-B box numbers are shown below in **bold type**)

1a Description of property, CUSIP						
Opening Date	Closing Date	Quantity	Cost Basis	Proceeds	8 Profit or (loss) realized in 2023 on closed contracts	
CALL SPX \$4430 07/10/2023, 6583239IG						
07/07/2023	07/07/2023	2.400	2,017.63	3,958.37	1,940.74	
07/07/2023	07/07/2023	1.600	1,345.09	2,638.91	1,293.82	
CALL SPX \$4450 07/10/2023, 6571649RN						
07/07/2023	07/10/2023	12.000	9,968.15	0.00	-9,968.15	
07/07/2023	07/10/2023	8.000	6,645.43	0.00	-6,645.43	
CALL SPX \$4500 07/07/2023, 6527559EY						
07/05/2023	07/07/2023	1.200	234.82	0.00	-234.82	
07/05/2023	07/07/2023	0.800	156.54	0.00	-156.54	
PUT SPX \$3700 03/31/2023, 5838809SQ						
03/13/2023	03/31/2023	0.600	2,880.41	0.00	-2,880.41	
03/13/2023	03/31/2023	0.400	1,920.27	0.00	-1,920.27	
03/20/2023	03/31/2023	0.600	1,044.41	0.00	-1,044.41	
03/20/2023	03/31/2023	0.400	696.27	0.00	-696.27	
03/22/2023	03/31/2023	1.200	828.82	0.00	-828.82	
03/22/2023	03/31/2023	0.800	552.54	0.00	-552.54	
03/28/2023	03/31/2023	9.600	294.52	0.00	-294.52	
03/28/2023	03/31/2023	6.400	196.34	0.00	-196.34	
PUT SPX \$4000 03/08/2023, 6378429NH						
03/07/2023	03/08/2023	0.600	1,626.41	1,499.59	-126.82	
03/07/2023	03/08/2023	0.400	1,084.27	999.73	-84.54	
TOTAL 8 Profit or (loss) realized in 2023 on closed contracts					-22,395.32	

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Section 1256 Option Contracts

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, CUSIP				
Opening Date	Quantity	Cost Basis	Fair Market Value	9 Unrealized profit or (loss) on open contracts—12/31/2022
TOTAL 9 Unrealized profit or (loss) on open contracts—12/31/2022				0.00
1a Description of property, CUSIP				
Opening Date	Quantity	Cost Basis	Fair Market Value	10 Unrealized profit or (loss) on open contracts—12/31/2023
TOTAL 10 Unrealized profit or (loss) on open contracts—12/31/2023				0.00
11 Aggregate profit or (loss) on contracts				-22,395.32 (g)

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

- (b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.
- (e) Your 1099-B reflects shares disposed of that were acquired through your employers stock plan. Cost basis associated with these shares may not have been adjusted for any compensation income that was associated with those shares in the year of acquisition or disposal. Please consult a tax advisor for the rules specific to your grant and plan. Refer to the Supplemental Stock Plan Service Lot Detail section of this form for additional detail. If there is no adjustment to basis, no Supplemental Stock Plan section will be included.

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

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(g) Under the IRC Section 1256, generally 60% of your capital gain or loss will be treated as long-term and 40% will be treated as short-term capital gain or loss. This is true regardless of how long the position was actually held. If this contract was held on December 31 of the previous year, the basis and acquisition date have been adjusted to include any gain or loss resulting from treating the security as sold on the last day of the year under the mark to market provisions of section 1256. See IRS Publication 550 for more information.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2023 Supplemental Information Not Reported to the IRS

Margin Interest Paid	5.63	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	0.00
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2023 SUPPLEMENTAL INFORMATION

MAHEEDHARA SAST ACHALLA

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Recipient ID No. *****-**-0299** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102									
01/31/23	0.25	0.25							
02/28/23	0.62	0.62							
03/31/23	10.34	10.34							
04/28/23	1.85	1.85							
05/31/23	2.01	2.01							
06/30/23	1.97	1.97							
07/31/23	12.95	12.95							
08/31/23	8.91	8.91							
09/29/23	11.78	11.78							
10/31/23	12.24	12.24							
11/30/23	4.08	4.08							
12/29/23	1.17	1.17							
Subtotals	68.17	68.17							

KLA CORP COM NEW, KLAC, 482480100									
09/01/23	0.32			0.32					

TOTALS	68.49	68.17	0.00	0.32	0.00	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).





2023 SUPPLEMENTAL INFORMATION

MAHEEDHARA SAST ACHALLA

Account No. **X84-834077** Customer Service: 800-544-6666

Recipient ID No. *****-**-0299** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Detail Information

Supplemental Stock Plan Lot Detail

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

Short-Term Transactions

Description of Property, Stock or Other Symbol, Cusip								
Grant Type (w)	Quantity	Date of Acquisition (x)	Date Sold or Disposed	Proceeds	Ordinary Income Reported (y)	Adjusted Cost or Other Basis (z)	Wash Sale Loss Disallowed	Adjusted Gain/Loss
KLA CORP COM NEW, KLAC, 482480100								
QSP	60.000	06/30/23	07/07/23	27,623.17	9,897.12	29,101.20	0.00	-1,478.03
QSP	5.000	06/30/23	08/08/23	2,467.31	824.76	2,425.10	0.00	42.21
QSP	0.249	06/30/23	08/22/23	121.00	41.02	120.62	0.00	0.38
Totals				30,211.48		31,646.92		
				Short-Term Adjusted Realized Gain				42.59
				Short-Term Adjusted Realized Loss				-1,478.03
				Wash Sale Loss Disallowed			0.00	

(w) Grant Type describes the equity award source of the lot you sold this tax year. Please see the Grant Type table for additional description.

Grant Type	Equity Award Type	Acquisition date represents:
DO	Deposit Only Shares	Deposit Date
NQSOP	Non Qualified Stock Option Shares	Exercise Date
NQSP	Non Qualified ESPP Shares	Purchase Date
NSR	Non-Incentive SAR (NSR)	Exercise Date
QSOP	Qualified Stock Option Shares	Exercise Date
QSP	Qualified ESPP Shares	Purchase Date
RSA	Restricted Awards	Vesting Date
RSU	Restricted Units	Distribution Date
RSU	Performance Units	Distribution Date
RSU	Total Shareholder Return Units	Distribution Date
SAR	Stock Appreciation Rights	Exercise Date

(x) Date of Acquisition is the date that shares were acquired from your Equity Plan and deposited into your brokerage account.



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- (y) Fidelity-calculated ordinary income that was reported on the W2 from the year you acquired the shares. Fidelity-calculated ordinary income does not include any adjustments that your company has made. Fidelity is not responsible for any adjustments that your company may have made to this number.
- (z) Adjusted cost or other basis provided may include the following adjustments: ordinary income reported, dividend reinvestment, return of capital/principal and wash sale loss disallowed. In the case of publicly traded partnerships, the adjusted cost or other basis may not include distributions in excess of taxable income. Please consult your tax advisor and the information on your K-1 to determine if any adjustment to the cost basis is necessary.

Margin Interest Paid

Description	Date	Amount
MARGIN INTEREST @ 13.325% AVG	07/20/23	5.63
TOTAL		5.63

Important Tax Return Document Enclosed.

