E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



| 1040 | | artment of the Treasury-Internal Revenue Servi | | urn | 20 2 : | 3 | OMB No. 1545 | -0074 | IRS Use | Only- | -Do not w | rite or sta | aple in this space. |
|-------------------------------|----------|--|------------|-------------|---------------|----------|--------------------------------|---------|------------|----------|------------|-------------|--|
| For the year Jan | n. 1–Dec | c. 31, 2023, or other tax year beginning | | | , 2023, endi | ing | | | , 20 | Ť | See se | parate | instructions. |
| Your first name | e and m | iddle initial | Last nar | me | - | | | | | | Your so | cial sec | curity number |
| FNU | | | AZAM | MEHDI | | | | | | | 664 | 96 | 7643 |
| | pouse's | s first name and middle initial | Last nar | | | | | | | | | | l security number |
| | , , | 1.1.1) 15.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1. | | | | | | | | | | <u> </u> | |
| | | er and street). If you have a P.O. box, see OD FOREST CT | instructio | ons. | | | | | pt. no. | - 1 | | | ection Campaign /ou, or your |
| | | ice. If you have a foreign address, also co | mplete sr | paces belov | N. | Stat | te | ZIP o | ode | | | | jointly, want \$3 |
| SUGAR L | | , | | | | TX | | 774 | | | • | | nd. Checking a |
| Foreign countr | | | F | oreign prov | vince/state/c | | | | n postal c | | your tax | | not change und. |
| · · | - | | | | | | _ | | | | , | Yo | |
| Filing Status | s 🗵 | Single | • | | | | Head of ho | ouseh | old (HOI | H) | | | |
| Check only | | Married filing jointly (even if only or | ne had ir | ncome) | | | _ | | | | | | |
| one box. | | Married filing separately (MFS) | | | | | ☐ Qualifying | | 0 1 | , | , | | |
| | - | you checked the MFS box, enter the | | - | ouse. If you | ı che | cked the HOH | or Q | SS box, | enter | the chi | ld's na | me if the |
| | qu | ıalifying person is a child but not you | ır depen | ident: | | | | | | | | | |
| Digital | | ny time during 2023, did you: (a) rec | | | | | | | | | | | |
| Assets | | nange, or otherwise dispose of a dig | | | | | | t)? (Se | ee instru | ction | s.) | Y | es 🗵 No |
| Standard | | neone can claim: | • | | • | | a dependent | | | | | | |
| Deduction | | Spouse itemizes on a separate retur | n or you | were a du | ual-status a | alien | | | | | | | |
| Age/Blindnes | s You | : Were born before January 2, 1 | 959 | Are blin | d Spo | use: | ☐ Was bor | n befo | re Janua | ary 2, | 1959 | | s blind |
| Dependent | s (see | instructions): | | (2) So | cial security | | (3) Relationsh | ip (4 |) Check t | he bo | x if quali | fies for | (see instructions): |
| If more | (1) F | irst name Last name | | n | umber | | to you | | Child t | ax cre | edit | Credit fo | or other dependents |
| than four | | | | | | | | | | | | | |
| dependents, see instruction | s — | | | | | | | | | | | | |
| and check _ | , — | | | | | | | | | <u> </u> | | | |
| here L | | | | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, b | , | | , | | | | | | 1a | | 55,162. |
| Attach Form(s) | b | Household employee wages not re | | • | • | | | | | | 1b | | |
| W-2 here. Also attach Forms | C | Tip income not reported on line 1a | • | | | | | | | | 1c | | |
| W-2G and | d | Medicaid waiver payments not rep | | | | nstru | ctions) | | | | 1d | | |
| 1099-R if tax | e | Taxable dependent care benefits f | | | | • | | | | | 1e | | |
| was withheld. | f | Employer-provided adoption bene | tits from | 1 Form 883 | 39, line 29 | • | | | | | 1f | | |
| If you did not get a Form | g | Wages from Form 8919, line 6 . | | | | • | | | | | 1g | | 0. |
| W-2, see | h : | Other earned income (see instruction | , | | | | | i · | | | 1h | | |
| instructions. | i | Nontaxable combat pay election (s | see instr | uctions) . | | | <u>1i</u> | | | | | | 55,162. |
| | <u>z</u> | Add lines 1a through 1h | . | | | L T. | | | | | 1z | | |
| Attach Sch. B if required. | 2a | | 2a | | | | axable interest | | | | 2b | | |
| | 3a_ | | 3a | | | | rdinary divider | | | | 3b 4b | | |
| Standard | 4a | | 4a | | | | axable amount | | | | | | |
| Deduction for— | 5a | - | 5a 6a | | | | axable amount axable amount | | | | 5b 6b | | |
| Single or Married filing | 6a | Social security benefits Lif you elect to use the lump-sum e | _ | nethod of | | | | ι | | | 1 00 | | |
| separately, \$13,850 | C 7 | Capital gain or (loss). Attach Sche | | • | ` | • | , | | | | 7 | | |
| Married filing | 7 8 | Additional income from Schedule | | • | | | | | | | 8 | | -8,985. |
| jointly or Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | | | | | | | | | 9 | | 46,177. |
| surviving spouse, \$27,700 | 10 | Add lines 12, 25, 35, 45, 35, 65, 7, Adjustments to income from Sche | | • | | | , | | | | 10 | | |
| Head of | 11 | Subtract line 10 from line 9. This is | | | | | | | | | 11 | | 46,177. |
| household, \$20,800 | 12 | Standard deduction or itemized | • | - | | | | | | | 12 | | 13,850. |
| If you checked any box under | 13 | Qualified business income deducti | | | | | | | | | 13 | | |
| Standard | 14 | | | | | | | | | | 14 | | 13,850. |
| Deduction, see instructions. | 15 | Subtract line 14 from line 11. If zer | | | | | | | | | 15 | | 32 327 |

| Form 1040 (202) | 3) | | | | | | _ | | Page Z |
|--|------|---|------------------------|-------------------|-------------------|------------------------|-----------|-------------|---|
| Tax and | 16 | Tax (see instructions). Check i | f any from Form | (s): 1 881 | 4 2 🗌 4972 | 3 🗌 | | 16 | 3,659. |
| Credits | 17 | Amount from Schedule 2, line | 3 | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 3,659. |
| | 19 | Child tax credit or credit for c | ther dependent | ts from Sched | ule 8812 | | | 19 | |
| | 20 | Amount from Schedule 3, line | 8 | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | |
| | 22 | Subtract line 21 from line 18. | If zero or less, | enter -0 | | | | 22 | 3,659. |
| | 23 | Other taxes, including self-en | nployment tax, | from Schedule | e 2, line 21 | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is y | our total tax | | | | | 24 | 3,659. |
| Payments | 25 | Federal income tax withheld | from: | | | | | | |
| | а | Form(s) W-2 | | | | 25a | 7,712 | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | С | Other forms (see instructions) |) | | | 25c | | | |
| | d | Add lines 25a through 25c . | | | | | | 25d | 7,712. |
| If you have a | 26 | 2023 estimated tax payments | s and amount a | pplied from 20 | 122 return | | | 26 | |
| qualifying child, attach Sch. EIC. | 27 | Earned income credit (EIC) . | | | No . | 27 | | | |
| allach Sch. ElC. | 28 | Additional child tax credit from | Schedule 8812 | | | 28 | | | |
| | 29 | American opportunity credit f | rom Form 8863 | 3, line 8 | | 29 | | | |
| | 30 | Reserved for future use | | | | 30 | | | |
| | 31 | Amount from Schedule 3, line | | | | | | | |
| | 32 | Add lines 27, 28, 29, and 31. | These are your | total other pa | ayments and refu | ındable credits | | 32 | |
| | 33 | Add lines 25d, 26, and 32. Th | ese are your to | tal payments | | | | 33 | 7,712. |
| Refund | 34 | If line 33 is more than line 24, | subtract line 2 | 4 from line 33. | This is the amoun | nt you overpaid | | 34 | 4,053. |
| | 35a | Amount of line 34 you want r | | | is attached, chec | ck here | 🗆 | 35a | 4,053. |
| Direct deposit? | b | Routing number 1 1 1 | | | | Checking | Savings | 3 | |
| See instructions. | d | Account number 4 8 8 | 1 0 1 8 | 7 0 7 7 | 7 7 | | | | |
| | 36 | Amount of line 34 you want a | pplied to your | 2024 estimate | ed tax | 36 | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24. For details on how to pay, go | | | | | | 37 | |
| | 38 | Estimated tax penalty (see in: | _ | - | | 38 | | | |
| Third Party Designee | | you want to allow another structions | person to disc | cuss this retu | n with the IRS? | | omplete | below. | ⊠ No |
| gc | De | signee's | | Phone | | Pers | onal ider | ntification | |
| | | me | | no. | | | ber (PIN) | | |
| Sign Here | | der penalties of perjury, I declare the lief, they are true, correct, and comp | | | , , , | | , | | , , |
| 11010 | Yo | ur signature | | Date | Your occupation | | | | nt you an Identity |
| | | | | | IT PROJECT | MANAGER | | e inst.) | PIN, enter it here |
| Joint return? See instructions. Keep a copy for your records. | | ouse's signature. If a joint return, b | oth must sign. | Date | Spouse's occupati | | If the | he IRS se | nt your spouse an ection PIN, enter it here |
| | ——Ph | one no. (551) 300-9653 | <u> </u> | Email address | AZAMMEHDI(| ACMATI COM | | - | |
| | | eparer's name | Preparer's signat | | | Date Date | PTIN | | Check if: |
| Paid | | | | | GUPTA TAT.T.AM | 02/22/2024 | | 82703 | Self-employed |
| Preparer | | | | | | | | | (678) 965-9522 |
| Use Only | | m's address 245 ROONEY | | NSWICK N | J 08816 | | | m's EIN | 84-3171965 |
| | | 10105 | | J = 011 111 | | | 1 | | 4040 |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

| FNU | AZAM MEHDI | | 664-96-7 | 643 |
|-----|---|------|----------|---------|
| Par | t I Additional Income | | | |
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att | | | -8,985. |
| 6 | Farm income or (loss). Attach Schedule F | | | |
| 7 | Unemployment compensation | | | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | , | |
| C | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| e | Income from Form 8853 | 8e | , | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| i | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| Ī | Income from the rental of personal property if you engaged in the rental | | | |
| - | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| ••• | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| g | Section 461(I) excess business loss adjustment | 8p | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | |
| s | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| | 1040, line 1a or 1d | 8s (|) | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| • | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| z | Other income. List type and amount: | | | |
| _ | and another | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income . Ente | | | |
| | , | | 1 | |

-8,985.

10

Schedule 1 (Form 1040) 2023 Page **2**

| Par | t II Adjustments to Income | | | |
|-----|---|------|----|-------|
| 11 | Educator expenses | | 11 | _ |
| 12 | Certain business expenses of reservists, performing artists, and fee-basis government | nent | | _ |
| | officials. Attach Form 2106 | 🗠 | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | 🗀 | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | _ |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | _ |
| 17 | Self-employed health insurance deduction | 🗠 | 17 | _ |
| 18 | Penalty on early withdrawal of savings | | 18 | _ |
| 19a | Alimony paid | | 9a | _ |
| b | Recipient's SSN | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | |
| 20 | IRA deduction | | 20 | _ |
| 21 | Student loan interest deduction | | 21 | _ |
| 22 | Reserved for future use | | 22 | |
| 23 | Archer MSA deduction | 🛂 | 23 | _ |
| 24 | Other adjustments: | | | |
| а | Jury duty pay (see instructions) | | | |
| b | Deductible expenses related to income reported on line 8l from the | | | |
| | rental of personal property engaged in for profit | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | |
| | and USOC prize money reported on line 8m | | | |
| d | Reforestation amortization and expenses | | | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | | | |
| f | Contributions to section 501(c)(18)(D) pension plans 24f | | | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | | | |
| _ | Attorney fees and court costs for actions involving certain unlawful | | | |
| | discrimination claims (see instructions) | | | |
| i | Attorney fees and court costs you paid in connection with an award | | | |
| | from the IRS for information you provided that helped the IRS detect | | | |
| | tax law violations | | | |
| j | Housing deduction from Form 2555 | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | |
| | 1041) | | | |
| Z | Other adjustments. List type and amount: | | | |
| | 24z | | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and | | | |
| | Form 1040, 1040-SR, or 1040-NR, line 10 | 1 | 26 | _ |

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

| FNU | AZAM MEHDI | | | | | | 664-9 | 6-7643 | |
|----------|--|-----------|--------------------|----------------|---------|--------------------|------------|-------------|----------|
| Part | | d Ro | yalties | | | | | | |
| | Note: If you are in the business of renting personal properl rental income or loss from Form 4835 on page 2, line 40. | ty, use | Schedule | c . See | instru | ctions. If you are | e an indiv | vidual, rep | ort farm |
| Α [| Did you make any payments in 2023 that would require you | to file | Form(s) | 10992.5 | See ins | structions | | □ Ve | s X No |
| | f "Yes," did you or will you file required Form(s) 1099? | | | | | | | | |
| 1a | Physical address of each property (street, city, state, ZIF | | | | | | | | <u> </u> |
| Α | 16-4-782/13, NEW ROAD CHANCHALGUDA HYD | | <u> </u> | ANGAI | VA T | N 500024 | | | |
| В | TO T YOU, TO, NEW HOLD OMMIORIZED HID | , 11 (11) | J11D , 1 L1 | 271110711 | | 1, 000021 | | | |
| C | | | | | | | | | |
| 1b | Type of Property 2 For each rental real estate proper | rty lis | ted | | Fa | ir Rental | Person | | QJV |
| | (from list below) above, report the number of fair repersonal use days. Check the QJ | | | _ | | Days | Da | | |
| <u>A</u> | jersonal use days. Check the QJ if you meet the requirements to fi | | | A | | 365 | | 0 | |
| В | qualified joint venture. See instru | | | В | | | | | |
| _ C | | | | С | | | | | |
| | of Property: | L _ I | 5 L | | 7 | Oalf Dantal | | | |
| | Single Family Residence 3 Vacation/Short-Term Rent | tai | 5 Land | | - | Self-Rental | \ | | |
| 2 | Multi-Family Residence 4 Commercial | | 6 Roya | aities | 8 | Other (describ | oe) | | |
| | | | | | | Propertie | s: | | |
| Incon | ne: | | | Α | | В | | | С |
| 3 | Rents received | 3 | | 5 | 21. | | | | |
| 4 | Royalties received | 4 | | | | | | | |
| Exper | nses: | | | | | | | | |
| 5 | Advertising | 5 | | | | | | | |
| 6 | Auto and travel (see instructions) | 6 | | | | | | | |
| 7 | Cleaning and maintenance | 7 | | 1,8 | 20. | | | | |
| 8 | Commissions | 8 | | | | | | | |
| 9 | Insurance | 9 | | | | | | | |
| 10 | Legal and other professional fees | 10 | | | | | | | |
| 11 | Management fees | 11 | | 1,1 | 24. | | | | |
| 12 | Mortgage interest paid to banks, etc. (see instructions) | 12 | | | | | | | |
| 13 | Other interest | 13 | | | 1.0 | | | | |
| 14 | Repairs | 14 | | 2,1 | | | | | |
| 15 | Supplies | 15 | | 2,0 | 01. | | | | |
| 16 | Taxes | 16 | | 2 4 | г1 | | | | |
| 17 | Utilities | 17 18 | | 2,4 | 51. | | | | |
| 18 | Depreciation expense or depletion | 19 | | | | | | | |
| 19 20 | Other (list) Total expenses. Add lines 5 through 19 | 20 | | 9,5 | 0.6 | | | | |
| | | 20 | | 9,3 | 00. | | | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must | | | | | | | | |
| | file Form 6198 | 21 | | -8,9 | 85. | | | | |
| 22 | Deductible rental real estate loss after limitation, if any, | | | -,- | - • | | | | |
| | on Form 8582 (see instructions) | 22 | (| 8,98 | 5.) | (|) | (|) |
| 23a | Total of all amounts reported on line 3 for all rental proper | | | | 23a | | 521. | | , |
| b | Total of all amounts reported on line 4 for all royalty prope | | | | 23b | | - | | |
| C | Total of all amounts reported on line 12 for all properties | | | | 23c | | | | |
| d | Total of all amounts reported on line 18 for all properties | | | | 23d | | | | |
| е | Total of all amounts reported on line 20 for all properties | | | | 23e | 9, | 506. | | |
| 24 | Income. Add positive amounts shown on line 21. Do not | inclu | de any lo | sses | | | 24 | | |
| 25 | Losses. Add royalty losses from line 21 and rental real estate | | - | | nter to | tal losses here | 25 | (| 8,985.) |
| 26 | Total rental real estate and royalty income or (loss). | Comb | ine lines | 24 and | 25. E | nter the result | t 🗍 | | |
| | here. If Parts II, III, and IV, and line 40 on page 2 do not | t appl | ly to you, | also e | nter tl | his amount on | | | |
| | Schedule 1 (Form 10/0) line 5. Otherwise, include this an | nount | in the to | tal on li | na /11 | on nage 2 | 06 | | _0 005 |





New York State E-File Signature Authorization for Tax Year 2023 For Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Electronic return originator (ERO): Do **not** mail this form to the Tax Department. Keep it for your records.

| Taxpayer's name | Spouse's name (jointly filed return only) |
|-----------------|---|
| FNÚ AZAM MEHDI | |
| | |

Purpose

Form TR-579-IT must be completed to authorize an ERO to e-file a personal income tax return and to transmit bank accou information for the electronic funds withdrawal.

General instructions

Taxpayers must complete Part B before the ERO transmits the taxpayer's electronically filed Forms IT-201, Resident Income Tax Return, IT-201-X, Amended Resident Income Tax Return, IT-203, Nonresident and Part-Year Resident Income Tax Return, IT-203-X. Amended Nonresident and Part-Year Resident Income Tax Return, IT-214, Claim for Real Property Tax Credit, and NYC-210, Claim for New York City School Tax Credit. Note that an electronic signature can be used as described in TSB-M-20(1)C, (2)I, E-File Authorizations (TR-579 forms) for Taxpayers Using a Paid Preparer for Electronically Filed Tax Returns.

For returns filed jointly, both spouses must complete and sign Form TR-579-IT.

EROs must complete Part C prior to transmitting electronically filed income tax returns (Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210).

Both the paid preparer and the ERO are required to sign Part C. However, an individual performing as both the paid preparer and the ERO is only required to sign as the paid preparer. It is not necessary to include the ERO signature in this case. Note that an alternative signature can be used as described in Publication 58, Information for Income Tax Return Preparers, available on our website.

This form is not required for electronically filed Form IT-370, Application for Automatic Six-Month Extension of Time to File for Individuals. See Form TR-579.1-IT, New York State Taxpayer Authorization for Electronic Funds Withdrawal for Tax Year 2023 Form IT-370 and Tax Year 2024 Form IT-2105.

| D | A | T | | : £ | 45 |
|------|-----|-----|--------|-------|---------|
| Part | A – | ıax | return | Intor | rmation |

| 1 | Federal adjusted gross income (from applicable line) | 1. | 46177. |
|---|--|----|--------------|
| 2 | Refund | 2. | 815. |
| | Amount you owe | 3. | |
| | Financial institution routing number | 4. | 111000025 |
| 5 | Financial institution account number | 5. | 488101870777 |
| | | | |

6 Account type: ☒ Personal checking ☐ Personal savings ☐ Business checking ☐ Business savings

Part B – Declaration of taxpayer and authorizations for Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Under penalty of perjury, I declare that I have examined the information on my 2023 New York State electronic personal income tax return, including any accompanying schedules, attachments, and statements, and certify that my electronic return is true, correct, and complete. The ERO has my consent to send my 2023 New York State electronic return to New York State through the Internal Revenue Service (IRS). In addition, by using a computer system and software to prepare and transmit my form electronically, I consent to the disclosure to New York State of all information pertaining to the transmission of my tax form electronically. I understand that by executing this Form TR-579-IT, I am authorizing the ERO to sign and file this return on my behalf and agree that the ERO's submission of my personal income tax return to the

IRS, together with this authorization, will serve as the electronic signature for the return and any authorized payment transaction. If I am paying my New York State personal income taxes due by electronic funds withdrawal, I certify that the account holder has authorized the New York State Tax Department and its designated financial agents to initiate an electronic funds withdrawal from the financial institution account indicated on my 2023 electronic return, and authorized the financial institution to withdraw the amount from that account. As New York does not support International ACH Transactions (IAT), I attest the source for these funds is within the United States. I understand and agree that I may revoke this authorization for payment only by contacting the Tax Department no later than two (2) business days prior to the payment date.

| Taxpayer's signature | Date |
|--|------|
| Spouse's signature (jointly filed return only) | Date |

Part C – Declaration of electronic return originator (ERO) and paid preparer

Under penalty of perjury, I declare that the information contained in this 2023 New York State electronic personal income tax return is the information furnished to me by the taxpayer. If the taxpayer furnished me a completed paper 2023 New York State return signed by a paid preparer, I declare that the information contained in the taxpayer's 2023 New York State electronic return is identical to that contained in the paper copy of the return. If I am the paid preparer, under penalty of perjury I declare that I have examined this 2023 New York State electronic personal income tax return, and, to the best of my knowledge and belief, the return is true, correct, and complete. I have based this declaration on all information available to me.

Do not mail Form TR-579-IT to the Tax Department:

EROs must keep this form for three years and present it to the Tax Department upon request.

| ERO's signature | Print name GLOBAL TAXES LLC | Date |
|---------------------------|---|---------------|
| Paid preparer's signature | Print name SYAM PRIYA RAM SAGAR GUPTA TALLAM | Date 02222024 |



Department of Taxation and Finance

Resident Income Tax Return New York State • New York City • Yonkers • MCTMT

IT-201

| | | | • | | · · | ber 31, 2023, or | • | d ending | |
|---|-----------|--|-----------------------|------------------------|----------------------|--|------------------------|---------------------------|----------------------|
| or help completing y | | | | | | | | | |
| our first name | MI | Your last name (fo | r a joint re i | turn, enter spouse's n | ame on line below) | Your date of birth (m | | our Social Sec | |
| INU | | AZAM MEHI | | | | 032319 | | | 967643 |
| pouse's first name | MI | Spouse's last nam | ie | | | Spouse's date of birth | n (mmddyyyy) S | pouse's Social | Security number |
| ailing address (see instruct | ions) (nu | umber and street or | PO Box) | | | Apartment nu | ımber N | ew York State | county of residence |
| 6303 REDWOOD F | ORES | T CT | | | | | F | RENSSELAI | ER |
| ity, village, or post office | | | State | ZIP code | Country | l | S | chool district na | ame |
| UGAR LAND | | | TX | 77498 | UNITE | STATES | I | ROY | |
| xpayer's permanent hom | e addre | ess (see instruction | ns) (numbe | er and street or rural | route) | Apartment number | s | chool district | 642 |
| ity, village, or post office | | | State | ZIP code | | Taxpayer's date of d | | ode number Spouse's da | ate of death (mmddy) |
| <u>j,g., p </u> | | | NY | | Decedent information | | | | |
| Filing () X | Single | 1 | | | D1 Did yo | u have a financia reign country? | | | Yes No |
| status | | ed filing joint retu | ro | | | d you or your spo | | | res No |
| (mark an ② X in one box): | (enter | spouse's Social Se | curity nun | nber above) | | u <mark>arters in Yonke</mark> i Yes: | rs for any part | t of 2023? | Yes No |
| 3 | | ed filing separate spouse's Social Se | | nber above) | (2) N | umber of months | you lived in \ | onkers in 20 | 23 |
| 4 | Head | of household (wi | th qualifyi | ng person) | | umber of months | your spouse | lived in Yonk | ers in 2023 |
| (5) | Qualif | ying surviving sp | ouse | | (4) Di | No: d you or your spo | | | ., 🖂 |
| Did you itemize your your 2023 federal inc | | | . Yes | No X | | ot living in Yonkers d you or your spou | | | |
| Can you be claimed on another taxpayer's | | | . Yes | No X | ` N` | YC (this includes thueens, and Staten | e Bronx, Brook | dyn, Manhattar | n, 🦳 |
| | | | | | ` ' | nter the number on the state of a day spe | , , | | |
| | | | | | | residents and N umber of months | | | |
| | | | | | (2) N | umber of months | your spouse | lived in NYC i | n 2023 |
| Dependent informa | ation | | | | | your 2-character s) if applicable . | | | |
| First name | N | II Last | t name | Re | elationship | Social Se | curity number | Date | e of birth (mmddyy) |
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| more than 7 depende | nts, m | ark an X in the | box. | | | | | | |
| 201001233555 | | | | F E** | lu : | | | | |
| | | | | For office us | e only | | | | |
| | | | | l | | | | | |

664967643 Federal income and adjustments Whole dollars only 1 Wages, salaries, tips, etc. 1 55162.00 2 2 Taxable interest income00 Ordinary dividends 3 .00 Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 25) 4 .00 5 Alimony received 5 .00 6 Business income or loss (submit a copy of federal Schedule C, Form 1040) 6 .00 7 .00 7 Capital gain or loss (if required, submit a copy of federal Schedule D, Form 1040) Other gains or losses (submit a copy of federal Form 4797) 8 .00 Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box ... 9 .00 Taxable amount of pensions and annuities. If received as a beneficiary, mark an **X** in the box 10 .00 -8985.00 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit copy of federal Schedule E, Form 1040) 11 13 Farm income or loss (submit a copy of federal Schedule F, Form 1040) 13 .00 Unemployment compensation 14 .00 Taxable amount of Social Security benefits (also enter on line 27) 15 15 .00 Other income | Identify: 16 16 .00 46177.00 17 Add lines 1 through 11 and 13 through 16 17 Total federal adjustments to income | Identify: 18 46177.00 19 Federal adjusted gross income (subtract line 18 from line 17) 19 **New York additions** 20 Interest income on state and local bonds and obligations (but not those of NYS or its local governments) 20 .00 21 Public employee 414(h) retirement contributions from your wage and tax statements00 21 22 New York's 529 college savings program distributions 22 .00 Other (Form IT-225, line 9) 23 .00 46177.00 24 Add lines 19 through 23 **New York subtractions 25** Taxable refunds, credits, or offsets of state and local income taxes (from line 4) 25 .00 **26** Pensions of NYS and local governments and the federal government 26 .00 Taxable amount of Social Security benefits (from line 15) ... 27 .00 28 Interest income on U.S. government bonds 28 .00 29 29 Pension and annuity income exclusion00 **30 New York's** 529 college savings program deduction/earnings 30 .00 Other (Form IT-225, line 18) 31 .00 .00 Add lines 25 through 31 32 46177.00 33 New York adjusted gross income (subtract line 32 from line 24)

Standard deduction or itemized deduction

34 Enter your standard deduction or your itemized deduction (from Form IT-196) 8000.00 Mark an **X** in the appropriate box: X Standard Itemized 34 38177.00 35 Subtract line 34 from line 33 (if line 34 is more than line 33, leave blank) 35 000.00 36 Dependent exemptions (enter the number of dependents listed in item H) 36 37 Taxable income (subtract line 36 from line 35) 37 38177.00



.00

1935.00

| | ne(s) as shown on page 1 U AZAM MEHDI | | Your Social Security number 664967643 | | IT-201 (2023) Page 3 of 4 |
|---------------|--|--------|---------------------------------------|------------|--|
| LIN | O AZAM MEHDI | | 004907043 | | REV 01/17/24 PRO |
| Tax | c computation, credits, and other taxes | | | | T |
| 38 | Taxable income (from line 37 on page 2) | | | . 38 | 38177.00 |
| 39 | NYS tax on line 38 amount | | | . 39 | 1935.00 |
| 40 | NYS household credit | 40 | .0 | 0 | |
| | Resident credit | | .0 | 0 | |
| | Other NYS nonrefundable credits (Form IT-201-ATT, line 7) | | .0 | 0 | |
| | Add lines 40, 41, and 42 | | | . 43 | .00 |
| 44 | Subtract line 43 from line 39 (if line 43 is more than line 39, lea | ave bl | ank) | . 44 | 1935.00 |
| | Net other NYS taxes (Form IT-201-ATT, line 30) | | | | |
| 46 | Total New York State taxes (add lines 44 and 45) | | | . 46 | 1935.00 |
| $\overline{}$ | w York City and Yonkers taxes, credits, and surcharges, | | | | |
| INE | w fork city and forkers taxes, credits, and surcharges, | anu | WICTIVIT | _ | |
| | NYC taxable income | | .0 | 0 | See instructions to |
| | NYC resident tax on line 47 amount | | .0 | 0 | See instructions to compute New York City and |
| | NYC household credit | 48 | .0 | 0 | Yonkers taxes, credits, and |
| 49 | Subtract line 48 from line 47a (if line 48 is more than | | | \neg | surcharges. |
| | line 47a, leave blank) | | .0 | 0 | |
| | Part-year NYC resident tax (Form IT-360.1) | | .0 | _ | |
| | Other NYC taxes (Form IT-201-ATT, line 34) | 51 | .0 | _ | |
| | Add lines 49, 50, and 51 | 52 | .0 | _ | MINI NAS NAC ENAL NACENARANTATATATATATATATATATATATATATATATATAT |
| | NYC nonrefundable credits (Form IT-201-ATT, line 10) | 53 | .0 | 0 | |
| 54 | Subtract line 53 from line 52 (if line 53 is more than | | | | EXPRESS SACRAM BONGS FOR AN |
| | line 52, leave blank) | 54 | .0 | 0 | |
| 54a | MCTMT net earnings | 1 | | | |
| | base for Zone 1 54a .00 | | | | |
| 54b | MCTMT net earnings | 1 | | | |
| - 4 | base for Zone 2 54b .00 | | _ | | |
| | | 54c | .0 | _ | |
| | MCTMT for Zone 2 | | .0 | _ | See instructions to compute |
| | | 54e | .0 | = | the MCTMT for each zone. |
| | Yonkers resident income tax surcharge | | .0 | _ | |
| | Yonkers nonresident earnings tax (Form Y-203) | 56 | .0 | _ | |
| | Part-year Yonkers resident income tax surcharge (Form IT-360.1) | | .0 | _ | |
| 58 | Total New York City and Yonkers taxes / surcharges and M | CIMI | I (add lines 54 and 54e through 57) . | . 58 | .00. |
| | Online and the state of the sta | | | F 0 | |
| 59 | Sales or use tax (do not leave blank) | | | . 59 | 0.00 |

61 Total New York State, New York City, Yonkers, and sales or use taxes, MCTMT, and



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| Pag | e 4 OT 4 11-201 (2023) REV 01/17/24 PRO | Your Social Se | ecurity r | number | | | | |
|-------------------------------|---|--|---|-----------------|--------------------------------------|--------|--|---|
| 62 | Enter amount from line 61 | 66 | 4967 | 643 | | 62 | | 1935.00 |
| $\overline{}$ | yments and refundable credits | | | | | 02 | | 1930:00 |
| $\overline{}$ | Empire State child credit | | 63 | | .00 | 1 | | |
| | NYS/NYC child and dependent care credit | | | | | - | | |
| | • | | 65 | | .00 | | | NAME OF STREET OF STREET OF STREET OF STREET |
| | NYS earned income credit (EIC) NYS noncustodial parent EIC | | + + | | .00 | | | |
| | Real property tax credit | | - | | .00. | - | | |
| 68 | | | _ | | .00 | - | | HANDER OF THE PROPERTY OF THE |
| | NYC school tax credit (fixed amount) (also comp | | | | .00 | - | | I. LET PIOLISI MILI VILLE, HOURS VIOLENII III |
| | NYC school tax credit (rate reduction amou | | | | .00 | ! | | |
| | NYC earned income credit | , | 70 | | .00 | 1 | | |
| | This line intentionally left blank | | 1 | | | | | |
| | Other refundable credits (Form IT-201-ATT, lin | | - | | .00 | lf ap | oplicable, o | complete Form(s) IT-2 |
| | Total New York State tax withheld | , | | | 2750 .00 | | | 9-R and submit them |
| | Total New York City tax withheld | | | | .00 | | your retu | |
| | Total Yonkers tax withheld | | | | .00 | 1 | | federal Form W-2 |
| 75 | | | | | .00 | Witi | n your ret | urn. |
| 70 | . , | | | | | 7.0 | | 2750 00 |
| 76 | Total payments (add lines 63 through 75) | | | | | 76 | | 2750 .00 |
| Yo | ur refund, amount you owe, and account | information | | | | | | |
| $\overline{}$ | Amount overpaid (if line 76 is more than line | | e 62 fr | om line 76) | | 77 | | 815.00 |
| | Amount of line 77 available for refund (sub | | | | | 78 | | 815.00 |
| | TIP: Use this amount to check your refun | | | ,,, | | | | 010100 |
| 78a | Amount of line 78 that you want to deposit into a N | IYS 529 account | (Form | IT-195, line 4) | (also submit Form IT-195) | 78a | | .00 |
| | , | | • | , | , | | | |
| / 8D | Total refund after NYS 529 account deposit | | | | | 78b | | 815.00 |
| | Mark one refund choice: Sa | rect deposit to | ched Cfill in | cking or | paper check | Ref | und? Dire | ct deposit is the |
| 79 | Amount of line 77 that you want applied to | • | (1111 1111 | | CHOCK | | | st way to get your |
| 13 | estimated tax (see instructions) | | 79 | | .00 | refu | | |
| 80 | Amount you owe (if line 76 is less than line 6 | | | line 62). To | | | instructions. | ons for payment |
| | funds withdrawal, mark an X in the box | | | | | Opt | | |
| | or money order you must complete Form | | | | | 80 | | .00 |
| 81 | Estimated tax penalty (include this amount in | line 80 or | | • | | | | |
| | reduce the overpayment on line 77) | | 81 | | .00 | | | ons for the proper |
| 82 | Other penalties and interest | | 82 | | .00 | ass | embly of | your return. |
| 83 | Account information for direct deposit or ele | ectronic funds | withdr | awal. | | | | |
| | If the funds for your payment (or refund) wo | ould come from | ı (or g | o to) an ac | count outside the U. | S., m | ark an X i | n this box |
| | 83a Account type: X Personal checking - | or - Per | sonal | savings - o | or - Business ch | neckin | g - or - | Business savings |
| | 83b Routing number 111000025 | 8 | 3c Ac | count numb | per 4 | 1881 | 018707 | 77 |
| 84 | Electronic funds withdrawal | | | | Amour | | | .00 |
| 04 | Liectionic lunus withdrawar | Date | | | | | | |
| | Third-party Print designee's name | | | Des | ignee's phone number | | | Personal identification number (PIN) |
| | signee? (see instr.) | | | (|) | | | |
| Ye | | | | | | | | |
| | Paid preparer must complete ▼ Preparer's NY (see instructions) | TPRIN N' | YTPRIN | | ▼ Taxpa | yer(s |) must si | gn here ▼ |
| | | printed name | 07.07 | D CHD | Your signature | | | |
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| | AM PRIYA RAM SAGAR GUP SYAM 1 | PRIYA RAM Preparer's PT | | | Your occupation | | | |
| Firm GL | AM PRIYA RAM SAGAR GUP SYAM : o's name (or yours, if self-employed) OBAL TAXES LLC | Preparer's PT P0208 | IN or S 2703 | SN | Your occupation IT PROJECT M. | | | |
| Firm GL Add | AM PRIYA RAM SAGAR GUP SYAM : o's name (or yours, if self-employed) OBAL TAXES LLC ress | Preparer's PT P0208 Employer ider | IN or S 2703 ntification | SN on number | | | | return) |
| Firm GL Addi 24 | AM PRIYA RAM SAGAR GUP SYAM : c's name (or yours, if self-employed) OBAL TAXES LLC ress 5 ROONEY CT | Preparer's PT P0208 Employer ider 84317 | IN or S 2703 ntification 1965 ate | on number | IT PROJECT M. | | ation <i>(if joint</i> | hone number |
| Firm GL Addi 24 E | AM PRIYA RAM SAGAR GUP SYAM : o's name (or yours, if self-employed) OBAL TAXES LLC ress | Preparer's PT P0208 Employer ider 84317 | IN or S 2703 ntification 1965 ate | SN on number | IT PROJECT M. Spouse's signature and | occup | ation <i>(if joint</i> Daytime p (551) | hone number 300 9653 |





Department of Taxation and Finance

Summary of W-2 Statements New York State • New York City • Yonkers

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page with your return. See instructions on the back.

| W-2 Record 1 | Emplo | Employer's information | | | | | |
|---|---|---|---|---|--|---------------------------------------|--|
| | - | yer's name | | | | | |
| Box a Employee's Social Security number for this W-2 Record | | DERZ INC. | -4 \ | | | | |
| | | yer's address (number and stree | ei) | | | | |
| 664967643 Box b Employer identification number (EIN | J | 25TH STREET | | State | ZIP code | Country | |
| , , | 1 — | | | | | Country | |
| 474769626 | TRC | | | NY | 12180 | | |
| Box 1 Wages, tips, other compensation | Box 12a / | | Code | Bo | x 14a Amount | | Description |
| 55162.00 | | .00. | | | | 251.00 | NY PFL |
| Box 8 Allocated tips | Box 12b / | | Code | Bo | x 14b Amount | | Description |
| .00 | | .00. | | | | .00 | |
| Box 10 Dependent care benefits | Box 12c / | Amount | Code | Во | x 14c Amount | | Description |
| .00 | | .00 | | | | .00 | |
| Box 11 Nonqualified plans | Box 12d / | Amount | Code | Во | x 14d Amount | | Description |
| .00. | | .00 | | | | .00 | |
| Box 13 Statutory employee Retire NY State information: Box 15a | ement plan | Third-party sick pay Box 16a NYS wages, tips, e | etc. | Вох | 17a NYS income tax v | vithheld | Corrected (W-2c) |
| NY State | N Y | 55 | 162.00 | | 2 | 2750.00 | |
| Other state information: Box 15b | | Box 16b Other state wages, | , tips, etc. | Box | 17b Other state income | tax withheld | |
| Other state information: Box 15b other state | | | .00 | | | .00 | |
| NYC and Yonkers information (see instr.): Locality a Locality b | 18 Local w | | Box cality a cality b | 19 Loca | | 00 Locality a | |
| W-2 Record 2 Box a Employee's Social Security number | | yer's name | | | | | |
| for this W-2 Record | | yer's address (number and stree | et) | | | | |
| | Emplo | yer's address (number and stree | et) | State | ZIP code | Country | |
| | Emplo | yer's address (number and stree | et) | State | ZIP code | Country | |
| Box b Employer identification number (EIN | Emplo | | Code | | ZIP code | Country | Description |
| Box b Employer identification number (EIN | City | | | | | Country | Description |
| Box b Employer identification number (EIN) Box 1 Wages, tips, other compensation .00 | City | Amount .00 | | Во | | | Description Description |
| Box b Employer identification number (EIN) Box 1 Wages, tips, other compensation .00 | City Box 12a / | Amount .00 | Code | Во | x 14a Amount | | |
| Box b Employer identification number (EIN) Box 1 Wages, tips, other compensation .00 Box 8 Allocated tips .00 | City Box 12a / | Amount .00 Amount .00 | Code | Bo | x 14a Amount | .00 | |
| Box b Employer identification number (EIN) Box 1 Wages, tips, other compensation .00 Box 8 Allocated tips .00 | Box 12a / | Amount .00 Amount .00 | Code Code | Bo | x 14a Amount x 14b Amount | .00 | Description |
| Box b Employer identification number (EIN) Box 1 Wages, tips, other compensation .00 Box 8 Allocated tips .00 Box 10 Dependent care benefits .00 | Box 12a / | Amount .00 Amount .00 Amount .00 | Code Code | Bo Bo | x 14a Amount x 14b Amount | .00 | Description |
| Box 8 Allocated tips .00 Box 10 Dependent care benefits | Box 12b // Box 12c // | Amount .00 Amount .00 Amount .00 | Code Code Code | Bo Bo | x 14a Amount x 14b Amount x 14c Amount | .00 | Description Description |
| Box b Employer identification number (EIN) Box 1 Wages, tips, other compensation .00 Box 8 Allocated tips .00 Box 10 Dependent care benefits .00 Box 11 Nonqualified plans .00 Box 13 Statutory employee Retire | Box 12b // Box 12c // | Amount .00 Amount .00 Amount .00 Amount | Code Code Code Code | Bo Bo Bo | x 14a Amount x 14b Amount x 14c Amount | .00 | Description Description |
| Box b Employer identification number (EIN) Box 1 Wages, tips, other compensation .00 Box 8 Allocated tips .00 Box 10 Dependent care benefits .00 Box 11 Nonqualified plans .00 Box 13 Statutory employee Retire NY State information: Box 15a | Box 12b // Box 12c // Box 12d // | Amount .00 Amount .00 Amount .00 Amount .00 Third-party sick pay | Code Code Code Code Code | Bo Bo Bo | x 14a Amount x 14b Amount x 14c Amount x 14d Amount | .00 .00 .00 .00 | Description Description Description |
| Box b Employer identification number (EIN) Box 1 Wages, tips, other compensation .00 Box 8 Allocated tips .00 Box 10 Dependent care benefits .00 Box 11 Nonqualified plans .00 Box 13 Statutory employee Retire NY State information: Box 15a NY State | Box 12b / Box 12c / | Amount .00 Amount .00 Amount .00 Amount .00 Third-party sick pay | Code Code Code Code Code Code Code Code | Bo Bo Bo | x 14a Amount x 14b Amount x 14c Amount x 14d Amount | .00 .00 .00 .00 vithheld | Description Description Description |
| Box b Employer identification number (EIN) Box 1 Wages, tips, other compensation .00 Box 8 Allocated tips .00 Box 10 Dependent care benefits .00 Box 11 Nonqualified plans .00 Box 13 Statutory employee Retire NY State information: Box 15a NY State Other state information: Box 15b other state | Box 12a // Box 12b // Box 12c // Box 12d // | Amount .00 Amount .00 Amount .00 Amount .00 Third-party sick pay Box 16a NYS wages, tips, e | Code Code Code Code Code Code Code Code | Boo | x 14a Amount x 14b Amount x 14c Amount x 14d Amount 17a NYS income tax v | .00 .00 .00 vithheld .00 tax withheld | Description Description Corrected (W-2c) |
| Box b Employer identification number (EIN) Box 1 Wages, tips, other compensation .00 Box 8 Allocated tips .00 Box 10 Dependent care benefits .00 Box 11 Nonqualified plans .00 Box 13 Statutory employee Retire NY State information: Box 15a NY State Other state information: Box 15b other state | Box 12a // Box 12b // Box 12c // Box 12d // | Amount .00 Amount .00 Amount .00 Third-party sick pay Box 16a NYS wages, tips, e Box 16b Other state wages, | Code Code Code Code Code Code Code Code | Boo | x 14a Amount x 14b Amount x 14c Amount x 14d Amount 17a NYS income tax v 17b Other state income | .00 .00 .00 vithheld .00 tax withheld | Description Description Corrected (W-2c) Box 20 Locality name |



