

CLIENT TAX NOTES - TY2023

Dear Tax Payer, Greetings!

Please fill the below Tax Organizer form and upload it in your secured login or even you can E-mail it to us at chandana@gtaxfile.com along with your Form W2 & any other income statement and any other relevant documents to prepare and analyze your taxes and share you a Free Tax return Draft Copy for TY2023.

3rd Stimulus:

ACTC	July	Aug	Sep	Oct	Nov	Dec
			100 100	Programme and the second		

PERSONALINFORMATION

Particulars	Primary Taxpayer	Spouse		Dependent 1 (Child-1)	Dependent 2 (Child-2)	Dependent 3 (Other dependent person)
FIRST NAME (PER SSN/ITIN)	MOHAMMED	MAJUA	Mary 1	DORIS	NOOFAIN	NAMIRAH
MIDDLE NAME (PER SSN/ITIN)	AMER	ABOUL		MOHAMM ED		
LAST NAME (PER SSN/ITIN)	AZAM	WATTE	D	AZM	AZAM	AZAM
SSN/ITIN NUMBER	379-31-0970	874-10-66	95	213-87-3319	078-87-5013	
DATE OF BIRTH (MM/DD/YY)	02/25/1981	01/11/19		12/14/2009	04/22/2012	
RELATIONSHIP WITH PRIMARY TAXPAYER			, was the			
OCCUPATION	ENGINEER	DATA ANAL	755	STUDENT	STUDENT	STUDENT
CURRENT ADDRESS	9628 WASHINGON AVE LAUREL, MID 20723					
CELL NUMBER	240-462-3154	and the state of				and the second
ALTERNATIVE NUMBER (HOME)	240-581-2175			la officer of that is December of the		
WORK NUMBER (WITH EXTENSION)			en de la			
EMAIL ADDRESS	azam aner agna lan	The state of the			Signature of T	
FIRST PORT OF ENTRY DATE (MM/DD/YY)			1.0			
VISA STATUS ON 31 ⁵⁷ DEC 2023	US CLITELY	66		US CITIZEN	CITIZEN	US
ANY CHANGE IN VISA	Part of the second			LANGE STATE		



STATUS DURING THE YEAR 2023 (IF YES PLS. SPECIFY)	W 18 32	MANA	E Park		
MARITAL STATUS AS ON DEC 31,2023	MARRIED	MARLIED			
DATE OF MARRIAGE (IF APPLICABLE)	04/20/2007	04/20/2007	a trace and spain	Mary Tracting	mindle of
FILING STATUS (SINGLE/MARRIED/HEAD OF HOUSEHOLD)	MARHED	MARRIED	modern son	ge bes product	a)-monero
NO. OF MONTHS STAYED IN US DURING 2023	12	12			
WILL YOU STAY IN US FOR MORE THAN 183 DAYS IN YEAR 2024 – (YES OR NO)	Yes	Yes	11 \$1 \$1 \$ 1. 72 11 5 7. \$		
IF ANY OTHER INFORMATION		139 961	食器等。[[[7] 6]] [[]		

NOTE: IF YOU DO NOT HAVE AN SSN FOR YOUR SPOUSE/DEPENDENTS WE CAN APPLY FOR ITIN. FOR ITIN APPLICATION PROCESSING PLEASE REACH US ON (470)-480-1883 OR WRITE TO info@gtaxfile.com

CHILD AND DEPENDENT CARE EXPENSES PROVIDER DETAILS -

DAUBHIER DAUBHIER	NAME OF THE ORGANIZATION	ADDRESS WITH PHONE NUMBER	FEDERAL ID NUMBER (EIN SSN) OF THE ORGANIZATION / PERSON WHO PROVIDED THE	AMOUNT PAID
ANAM AZAM	STUDENT	The state of the state of	CARE. 350-33-2697	
MOHAMMED FAROUR	RETIRED.	American II.	The same and the same	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
AZAM	All the second of the second o	The second secon	136-47-0697	1098 A
Y FATHER				Attached

1. DEPENDENTS UNDER AGE 24 WITH UNEARNED INCOME (E.G. INTEREST OR DIVIDENDS EARNED, STOCK SALE PROCEEDS) GREATER THAN \$950 MAY NEED TO FILE A RETURN.

NOTE: DEPENDENTS WITH UNEARNED INCOME GREATER THAN \$1,900 ARE SUBJECT TO THEIR PARENT'S TAX RATE. COORDINATION OF RETURNS BETWEEN PARENT AND CHILD IS VERY IMPORTANT.

2. PLEASE COMPLETE CHILDCARE EXPENSES SECTION ONLY IF BOTH TAXPAYER & SPOUSE ARE WORKING.

BANK ACCOUNT DETAILS

BANK DETAILS FOR DIRECT WITHDRAWAL OF OWE A	T DEPOSIT OF REFUND AMOUNT/AUTO MOUNT(OPTIONAL)	30
BANK NAME	BANK OF AMERICA	1
BANK ROUTING NUMBER	540 520105	
(PAPER OR ELECTRONIC)	ELECTRONIC	
BANK ACCOUNT NUMBER	004463243219	
CHECKING / SAVING ACCOUNT	CHECKING / MOHAMMED AMER	1000
Write to 11 at; contact@gtax	file.com or call us at (212)-920-4151, (305)-359-3078	



RESIDENCY DETAILS:

	STATES	RESIDENCY DE	TAILS		STATE	S RESIDENCY DE	TAILS
		TAXPAYER				SPOUSE	
YEAR	STATE(S)	FROM (MM/DD/Y Y)	TO (MM/DD/YY)	YEAR	STATE(S)	FROM (MM/DD/YY)	TO (MM/DD/YY)
2023	MD	01/01/23	12/3//23	2023	MD	01/01/23	12/31/23
2022	MD	01/01/22	12/31/22	2022	MD	01/01/22	12/31/22
2021	MD	01/01/21	12/31/22	2021	MD	01/01/21	12/31/22

Home Mortgage Interest

Home mortgage interest paid in US - *FORM 1098Mandatory	Points, if any	Home mortgage interest paid in INDIA – *Below details required	Mortgage insurance premiums paid, if any	Investment interest. Attach Form 4952
		Bank Name (Foreign)	Bank Address (Foreign)	
	2 V			

Note: Are you planning to purchase any House Property in Tax Year 2024 In United States Of America

Please Mention Yes Or No

Yes	 No	
ies [INO	

	· %g	CHARITY CO	ONTRIBUTIONS	3	
S. No	Charitable Institution	.Donated	-Property	-FMV of	No. of trips driven and
	Name	Amount	Donated	Property	one way distance
	Write to us at: conta	ct@gtaxfile.comor (all us at (212)-920	Donated 3-4151, (305)-359-30	78

Employee Reference Copy Wage and Tax Statement Copy C for employee's records. Control number Dept. Control number Employer use only 0000034764 RH4 Y800 A S 3365 c Employer's name, address, and ZIP code DXC TECHNOLOGY SERVICES LLC 20408 BASHAN DRIVE STE 231 **ASHBURN, VA 20147-5552** e/f Employee's name, address, and ZIP code MOHAMMED AZAM 9628 WASHINGTON AVENUE LAUREL, MD 20723 b Employer's FED ID number 82-2287119 a Employee's SSA number XXX-XX-0970 Wages, tips, other comp.

19035.35

8493.50 withheld

1986.38

Social security tax withheld

10 Dependent care benefits

12a See instructions for box 12 C | 120.00

16 State wages, tips, etc.

18 Local wages, tips, etc.

20 Locality name

120722.66

8 Allocated tips

12c W

120722.66

136991.99

wages and tips 136991.99

3 Social security wages

Social security tips

11 Nonqualified plans

MD 17367091

17 State Income tax

19 Local income tax

15 State Employer's state ID no.

9470.82

14 Other

2023 W-2 and EARNINGS SUMMARY

This summary section is included with your W-2 to help describe this portion in more detail. The reverse side includes general information that you may also find helpful. The following reflects your final pay stub, plus any adjustments made by your employer. GROSS PAY 152,432.49 SOCIAL SECURITY 8,493.50 TAX WITHHELD BOX 04 OF W-2 FED. INCOME 19,035.35 MEDICARE TAX 1,986.38 TAX WITHHELD WITHHELD BOX 02 OF W-2 BOX 06 OF W-2 STATE INCOME TAX SUI/SDI 9,470.82 0.00 BOX 17 OF W-2 BOX 14 OF W-2

0.00

To change your employee W-4 profile information file a new W-4 with your payroll department

MOHAMMED AZAM 9628 WASHINGTON AVENUE LAUREL, MD 20723

LOCAL INCOME TAX

BOX 19 OF W-2

1 Wages, tips, other comp.

3 Social security wages

17 State Income tax

9470.82

City or Local Filing Conv

Wage and Tax

Statement

Copy 2 to be filed with employee's City or Local income Tax Return

5 Medicare wages and tips

120722.66

136991.99

C 2023 ADP. Inc.

PAGE 1 OF 1

Wages, tips, other comp.		2 Federal income tax withheld		
120722.66		19035.35		
3 Social security wage	Social security wages		4 Social security tax withheld	
136991	136991.99		8493.50	
	Medicare wages and tips 136991.99		6 Medicare tax withheld 1986.38	
d Control number 0000034764 RH4	Dept.	Corp. Y800	Employer use only A S 3365	

DXC TECHNOLOGY SERVICES LLC 20408 BASHAN DRIVE STE 231 **ASHBURN, VA 20147-5552**

b Employer's FED ID number 82-2287119	a Employe	e's SSA number (XX-XX-0970
7 Social security tips	8 Allocated	tips
4	10 Depend	ent care benefits
11 Nonqualified plans	CI	ructions for box 12 120.00
14 Other	^{12b} D	16269.33
	12cW	3485.00
	12d DD	20739.25
	13 Stat emp. R	et. plan 3rd party sick pay

MOHAMMED AZAM

9628 WASHINGTON AVENUE LAUREL, MD 20723

MD State	Employer's state ID no. 17367091	16 State wages, tips, etc. 120722.66
17 State	9470.82	18 Local wages, tips, etc.
19 Local	Income tax	20 Locality name

Federal Filing Copy Wage and Tax Statement OMB No. 1545-0008 Copy B to be filed with employee's Federal Income Tax Return.

1	Wages, tips, other co		2 Federal income tax withheld 19035.35		
3	Social security wage 136991			4 Social security tax withheld 8493.50	
5	Medicare wages and tips 136991.99		6 Medicare tax withheld 1986.38		
d	Control number	Dept.	Corp.	Employer use only	
	0000034764 RH4	>	Y800	A S 3365	
C	DXC TECHNOI 20408 BASHAI ASHBURN, VA	LOGY S	ERVICE ESTE 23	SLLC	

b Employer's FED ID number 82-2287119	a Employee's SSA number XXX-XX-0970		
7 Social security tips	8 Alloca	ted tips	
4	10 Depe	ndent care benefits	
11 Nonqualified plans	12a C	120.00	
14 Other	^{12b} D	16269.33	
	12cW	3485.00	
	12d DD	20739.25	
	13Stat emp	Ret. plan 3rd party sick pay	

9628 WASHINGTON AVENUE LAUREL, MD 20723

15 State MD	Employer's state ID no. 17367091	16	State wages, tips, etc. 120722.66	
17 State	Income tax 9470.82	18	Local wages, tips, etc.	1
19 Local	Income tax	20	Locality name	- 5
1976 TANKS	MD State Filin	~	Conv	983

tate Filing Cop Wage and Tax Statement Copy 2 to be filed with employee's State Income Tax Return.

0000034764 RH4	136991.		1986.38			
c Employer's name, address, and ZIP code DXC TECHNOLOGY SERVICES LLC 20408 BASHAN DRIVE STE 231 ASHBURN, VA 20147-5552 b Employer's FED ID number 82-2287119 7 Social security tips 10 Dependent care benefits 11 Nonqualified plans 12a C 120,0 12b D 16269,3 12c W 3485,0 12d DD 20739,2 13 Stat emp. Ret. plan 3rd party sic e/f Employee's name, address and ZIP code MOHAMMED AZAM 9628 WASHINGTON AVENUE LAUREL, MD 20723	d Control number	Dept.	Corp.	Employer use only		
DXC TECHNOLOGY SERVICES LLC 20408 BASHAN DRIVE STE 231 ASHBURN, VA 20147-5552 b Employer's FED ID number 82-2287119 a Employee's SSA number XXX-XX-0970 7 Social security tips 8 Allocated tips 2XX-XX-XX-0970 10 Dependent care benefits 10 Dependent care benefits 11 Nonqualified plans 12a C 120,0 12b D 16269,0 12c W 3485,0 12d DD 20739,2 13 Statemp Ret. plan 3rd party sic X Prode MOHAMMED AZAM 9628 WASHINGTON AVENUE LAUREL, MD 20723	0000034764 RH4	or present	Y800	A S 3365		
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7 Social security tips 8 Allocated tips 10 Dependent care benefits 11 Nonqualified plans 12a C 120.0 12b D 16269.3 12c W 3485.0 12d DD 20739.2 13 Statemp.Ret. plan 3rd party sic WOHAMMED AZAM 9628 WASHINGTON AVENUE LAUREL, MD 20723 15 State Employer's state ID no. 16 State wages, tips, etc.	20408 BASHAN	DRIVE	STE 23			
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7 Social security tips 8 Allocated tips 10 Dependent care benefits 11 Nonqualified plans 12a C 120.0 12b D 16269.3 12c W 3485.0 12d DD 20739.2 13 State emp. Ret. plan 3rd party sic WOHAMMED AZAM 9628 WASHINGTON AVENUE LAUREL, MD 20723 15 State Employer's state ID no. 16 State wages, tips, etc.	b Employer's FED ID 82-228711	number 9	a Emplo	yee's SSA number XXX-XX-0970		
12a						
C	9			ndent care benefits		
at 2c W 3485.0 12d DD 20739.2 13 Stat emp. Ret. plan 3rd party sic X 3rd par	11 Nonqualified plans		C	120.00		
e/f Employee's name, address and ZiP code MOHAMMED AZAM 9628 WASHINGTON AVENUE LAUREL, MD 20723 15 State Employer's state ID no. 16 State wages, tips, etc.	14 Other	6.6	^{12b} D	16269.33		
e/f Employee's name, address and ZIP code MOHAMMED AZAM 9628 WASHINGTON AVENUE LAUREL, MD 20723 15 State Employer's state ID no. 16 State wages, tips, etc.		4.	12c W	3485.00		
e/f Employee's name, address and ZIP code MOHAMMED AZAM 9628 WASHINGTON AVENUE LAUREL, MD 20723 15 State Employer's state ID no. 16 State wages, tips, etc.			12d DD	20739.25		
MOHAMMED AZAM 9628 WASHINGTON AVENUE LAUREL, MD 20723 15 State Employer's state ID no. 16 State wages, tips, etc.		13.6	13 Stat em	p. Ret. plan 3rd party sick pay		
	MOHAMMED A 9628 WASHINGT	ZAM ON AV		code		
120722.00	15 State Employer's sta MD 17367091	ate ID no.	16 State	wages, tips, etc. 120722.66		

Social Security Number: XXX-XX-0970

2 Federal income tax withheld

4 Social security tax withheld

6 Medicare tax withheld

19035.35

8493.50

18 Local wages, tips, etc.

20 Locality name

COPY 2 - To Be Filed With	1 Wages, tips, other compensation 62400.32	2 Federal income tax withheld 3755.73		
Employee's State, City, or Local Income Tax Return	3 Social security wages 62400.32	4 Social security tax withheld 3868.82		
Employee's social security number 874-10-6695	5 Medicare wages and lips 62400.32	6 Medicare tax withheld 904.80		
c Employer's name, address, and ZIF EATEAM INC 2 KILMER ROAD EDISON NJ 08817	^o code			
e Employee's name				
NAJLA A WAHEED 9628 WASHINGTON AVE LAUREL MD 20723				
NAJLÁ A WAHEED 9628 WASHINGTON AVE	9	12a § s		
NAJLA A WAHEED 9628 WASHINGTON AVE LAUREL MD 20723 I Employee's address and ZIP code	9 10 Dependent care benefits			
NAJLA A WAHEED 9628 WASHINGTON AVE LAUREL MD 20723 I Employee's address and ZIP code Employer identification number (EIN) 20-1779065		§ \$		
NAJLÁ A WAHEED 9628 WASHINGTON AVE LAUREL MD 20723 f Employee's address and ZIP code b Employer identification number (EIN)	10 Dependent care benefits	\$ \$ 12b \$ 12c		
NAJLA A WAHEED 9628 WASHINGTON AVE LAUREL MD 20723 [Employee's address and ZIP code b Employer identification number (EIN) 20-1779065 7 Social security tips 8 Allocated tips	10 Dependent care benefits 11 Nonqualified plans			
NAJLA A WAHEED 9628 WASHINGTON AVE LAUREL MD 20723 f Employee's address and ZIP code b Employer identification number (EIN) 20-1779065 7 Social security tips 8 Allocated tips 13 Statutory Retiremen Third-party sick	10 Dependent care benefits 11 Nonqualified plans 14 Other			

Form W-2 Wage and Tax Statement 2023 Department of the Treasury-Internal Revenue Service

OMB# 1545-0008 COPY 2 - To Be Filed With	1 Wages, tips, other compensation 62400.32	2 Federal income tax withheld 3755.73 4 Social security tax withheld 3868.82 6 Medicare tax withheld 904.80		
Employee's State, City, or Local Income Tax Return	3 Social security wages 62400.32			
Employee's social security number 874-10-6695	5 Medicare wages and tips 62400.32			
c Employer's name, address, and ZIP EATEAM INC 2 KILMER ROAD EDISON NJ 08817	code			
e Employee's name NAJLA A WAHEED 9628 WASHINGTON AVE LAUREL MD 20723				
	9	112a		
		12a § \$		
f Employee's address and ZIP code b Employer identification number (EIN) 20-1779065				
b Employer identification number (EIN)		§ \$		
b Employer identification number (EIN) 20-1779065	10 Dependent care benefits			
b Employer identification number (EIN) 20-1779065 7 Social security tips	10 Dependent care benefits 11 Nonqualified plans			
b Employer identification number (EIN) 20-1779065 7 Social security tips 8 Allocated tips	10 Dependent care benefits 11 Nonqualified plans 14 Other			
b Employer identification number (EIN) 20-1779085 7 Social security tips 8 Allocated tips 13 Statutory Retirement employee plan 15 State Employer's state ID numi	10 Dependent care benefits 11 Nonqualified plans 14 Other 16 State wages, tips, etc	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$		

COPY B - To Be Filed With Employee's FEDERAL Tax Return.	1 Wages, tips, other compensation 62400.32	2 Federal income tax withheld 3755.73 4 Social security tax withheld 3868.82		
This information is being furnished to the Internal Revenue Service.	100-1-1			
a Employee's social security number 874-10-6695	5 Medicare wages and tips 62400.32	6 Medicare tax withheld 904.80		
EATEAM INC 2 KILMER ROAD EDISON NJ 08817				
NAJLA A WAHEED 9628 WASHINGTON AVE				
LAUREL MD 20723	9	12a See instructions for box 13		
LAUREL MD 20723 f Employee's address and ZIP code	9 10 Dependent care benefits	\$ \$ 12b		
f Employee's address and ZIP code Employer identification number (EIN) 20-1779065		\$		
f Employee's address and ZIP code Employer identification number (EIN) 20-1779065 Social security tips	10 Dependent care benefits	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$		
f Employee's address and ZIP code Employer identification number (EIN) 20-1779065 Social security tips Allocated tips	10 Dependent care benefits 11 Nonqualified plans			
f Employee's address and ZIP code D Employer identification number (EIN) 20-1779065 Social security tips Allocated tips Statutory Retiremen Third-party sick	10 Dependent care benefits 11 Nonqualified plans 14 Other	12b \$ 12c \$ 12d \$ 12d \$ 12e \$		

Form W-2 Wage and Tax Statement 2023 Department of the Treasury-Internal Revenue Service

COPY C - For EMPLOYEE'S RECORDS (See Notice to Employee on the back of Copy B.)			es, tips, other compensation 52400.32		income tax withheld 55.73	
This information is enue Service. If yo negligence penal on you if this inco	is being furnished to the Internal Rev- ou are required to file a lax return, a try or other sanction may be imposed the is laxable and you fail to report it.	3 Soci	al security wages 52400.32		security tax withheld 68.82	
a Employee 874-10	e's social security number -6695		licare wages and tips 62400.32	6 Medicare tax withheld 904.80		
EATEAN 2 KILME	s name, address, and ZIP M INC ER ROAD I NJ 08817	code				
e Employee	e's name					
NAJLA 9628 W	A WAHEED ASHINGTON AVE L MD 20723					
NAJLA 9628 W LAUREI	ASHINGTON AVE L MD 20723	9		12a See	instructions for box 12	
NAJLA A 9628 W LAUREI	ASHINGTON AVE L MD 20723 S's address and ZIP code dentification number (EIN)	200	pendent care benefits	12a See		
NAJLA A 9628 W LAUREI f Employee b Employer is	ASHINGTON AVE L MD 20723 c's address and ZIP code dentification number (EIN) 065	10 De	pendent care benefits	§	\$	
NAJLA A 9628 W LAUREI f Employee b Employer is 20-1779	ASHINGTON AVE L MD 20723 S's address and ZIP code dentification number (EIN) 065 curity lips	10 De	nqualified plans	12b	s s	
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UMB Bank, n.a. PO Box 161238 Altamonte Springs, FL 32714

Mohammed Azam 9628 Washington Avenue Laurel, MD 20723

o CORRECTED (if checked)

TRUSTEE'S/PAYER'S name, street address, city or town, state or province, country, Zi or foreign postal code, and telephone number UMB Bank, n.a. 1010 Grand Blvd Kansas City, MO 64106 844-383-9826	IP	OMB No. 1545 - 1517 Form 1099-SA (Rev. November 2019) For-calendar year 2023	Distributions From an HSA, Archer MSA, or Medicare Advantage MSA	
PAYER'S TIN RECIPIENT'S TIN XXX-XX-0970	1. Gross Distribution \$4,363.19	2. Earnings on excess cont. \$0.00	Copy B For Recipient	
RECIPIENT'S name Mohammed Azam Street address (including apt. no.)	3. Distribution code	4. FMV on date of death \$0.00		
9628 Washington Avenue City or town, state or province, country, and ZIP or foreign postal code Laurel, MD 20723	5. HSA X Archer MSA O MA MSA O		This information is being furnished to the IRS	
Account number (see instructions) 72575270006576417				
. [18] [18] [18] [18] [18] [18] [18] [18]	www.irs.gov/Form1099SA	Department of the T	rea	

Instructions for Recipient

000006553-A

Distributions from a health savings account (HSA), Archer medical savings account (MSA), or Medicare Advantage (MA) MSA are reported to you on Form 1099-SA. File Form 8853 or Form 8889 with your Form 1040 or 1040-SR to report a distribution from these accounts even if the distribution isn't taxable. The payer

isn't required to compute the taxable amount of any distribution.

An HSA or Archer MSA distribution isn't taxable if you used it to pay qualified medical expenses of the account holder or eligible family member or you rolled it over. An HSA may be rolled over to another HSA; an Archer MSA may be rolled over to another Archer MSA or an HSA. An MA MSA isn't taxable if you used it to pay qualified medical expenses of the account holder only. If you didn't use the distribution from an HSA, Archer MSA, or MA MSA to pay for qualified medical expenses, or in the case of an HSA or Archer MSA, you didn't roll it over, you must include the distribution in your income (see Form 8853 or Form 8889). Also, you may owe a penalty.

You may repay a mistaken distribution from an HSA no later than April 15 following the first year you knew or should have known the distribution was a mistake, providing the trustee allows the repayment.

For more information, see the Instructions for Form 8853 and the Instructions

for Form 8889. Also see Pub. 969.

Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (SSN, ITIN, ATIN, or EIN). However, the issuer has reported your complete identification number to the IRS. Spouse beneficiary. If you inherited an Archer MSA or MA MSA because of the death of your spouse, special rules apply. See the Instructions for Form 8853. If you inherited an HSA because of the death of your spouse, see the Instructions for

Estate beneficiary. If the HSA, Archer MSA, or MA MSA account holder dies and the estate is the beneficiary, the fair market value (FMV) of the account on the date of death is includible in the account holder's gross income. Report the amount on the account holder's final income tax return.

Nonspouse beneficiary. If you inherited the HSA, Archer MSA, or MA MSA from someone who wasn't your spouse, you must report as income on your tax return the FMV of the account as of the date of death. Report the FMV on your tax return for the year the account owner died even if you received the distribution from the account in a later year. See the Instructions for Form 8853 or the Instructions for Form 8889. Any earnings on the account after the date of death (box 1 minus box 4 of Form 1099-SA) are taxable. Include the earnings on the "Other income" line of your tax return.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Box 1. Shows the amount received this year. The amount may have been a direct payment to the medical service provider or distributed to you.

Box 2. Shows the earnings on any excess contributions you withdrew from an HSA or Archer MSA by the due date of your income tax return. If you withdrew the excess, plus any earnings, by the due date of your income tax return, you must include the earnings in your income in the year you received the distribution even if you used it to pay qualified medical expenses. This amount is included in box 1. Include the earnings on the "Other income" line of your tax return. An excise tax of 6% for each tax year is imposed on you for excess individual and employer contributions that remain in the account. See Form 5329, Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts.

Box 3. These codes identify the distribution you received: 1-Normal distribution; 2 -Excess contributions; 3-Disability; 4-Death distribution other than code 6; 5-Prohibited transaction; 6-Death distribution after year of death to a nonspouse beneficiary.

Box 4. If the account holder died, shows the FMV of the account on the date of

Box 5. Shows the type of account that is reported on this Form 1099-SA. Future developments. For the latest information about developments related to Form 1099-SA and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099SA.



RoundPoint Mortgage Servicing LLC 446 Wrenplace Road Fort Mill, SC 29715

+ 0818510 000045058 0RP981 0945431 001 P1 MOHAMMED A AZAM 9628 WASHINGTON AVE LAUREL MD 20723-1870

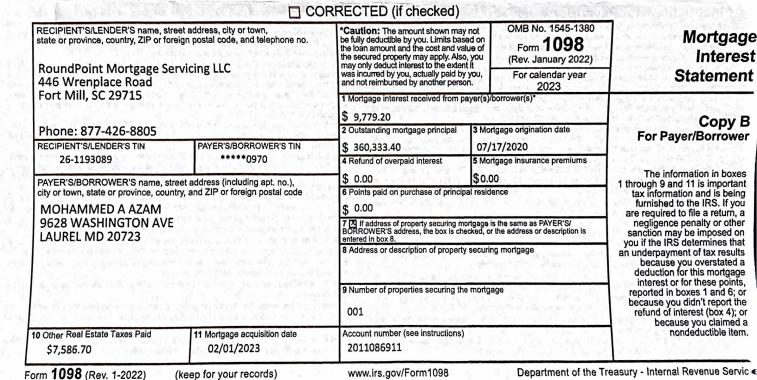
ANNUAL TAX AND INTEREST STATEMENT

Letter Date: 01/31/2024

Loan Number: 2011086911

As of 2023

Customer Service: 877-426-8805





The amount of mortgage interest reflected in Box 1 may be overstated if we have received any governmental subsidy payments made on your behalf. Please contact your tax advisor or the IRS directly with any questions.

*Please note: The amount listed in Box 5 may not be deductible. Please consult with the IRS or your tax advisor to determine the deductibility amount, if any.



RETURN SERVICE ONLY PLEASE DO NOT SEND MAIL TO THIS ADDRESS PO Box 818080 5801 Postal Road Cleveland, OH 44181



OUR INFO ONLINE

www.mrcooper.com

YOUR INFO LOAN NUMBER 0688324573

PROPERTY ADDRESS 9628 WASHINGTON AVE LAUREL, MD 20723

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SEE REVERSE SIDE FOR ADDITIONAL INFORMATION

ANNUAL ESCROW AND INTEREST STATEMENT

MOHAMMED A AZAM 9628 WASHINGTON AVE LAUREL, MD 20723-0000 Nationstar Mortgage LLC d/b/a Mr. Cooper 8950 Cypress Waters Blvd. Coppell, TX 75019 TIN#: 75-2921540

YEAR: 2023 ACCT #: 0688324573 SSN/TIN: XXX-XX-0970

PRINCIPAL RECONCILIATION

BEG BAL: \$360,333.40 APPLIED BALANCE: \$700.26

ENDING BAL: \$0.00

INTEREST RECONCILIATION

INTEREST PAID: \$899.58

OMB No. 1545-1380

MORTGAGE INTEREST RECEIVED FROM

PAYER(S)/BORROWER(S): \$899.58

DISBURSEMENTS FROM ESCROW

CURRENT TOTAL PYMT: \$0.00 CURRENT ESCROW PYMT: \$0.00 CURRENT OPTIONAL INS PYMT: \$0.00

CORRECTED (if checked)

*Caution: The amount shown may not be fully deductible by you. RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Limits based on the loan amount Form 1098 and the cost and value of the Nationstar Mortgage LLC d/b/a Mr. Cooper secured property may apply. Also, 8950 Cypress Waters Blvd. (Rev. January 2022) you may only deduct interest to the Coppell, TX 75019 extent it was incurred by you, actually paid by you, and not reimbursed by another person. For calendar year Customer Service: 888-480-2432 2023 1 Mortgage interest received from payer(s)/borrower(s) \$ 899.58 2 Outstanding mortgage RECIPIENT'S/LENDER'S TIN PAYER'S/BORROWER'S TIN 3 Mortgage origination date principal XXX-XX-0970 75-2921540 \$ 360,333,40 07/17/2020 4 Refund of overpaid interest 5 Mortgage insurance premiums PAYER'S/BORROWER'S name \$ 0.00 0.00 MOHAMMED A AZAM 6 Points paid on purchase of principal residence 0.00 \$ 7 X If address of property securing mortgage is the same

Mortgage Interest Statement

> For Payer/ Borrower The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for nis mortgage interest or for these points, reported in boxes 1 and 6; or because you didn't report the refund of interest (box 4); or because you claimed a nondeductible item.

Copy B

11 Mortgage acquisition date

Street address (including apt. no.) 9628 WASHINGTON AVE City or town, state or province, country, and ZIP or foreign postal code

LAUREL, MD 207230000

10 Other

mortgage 01 Account number (see instructions)

9 Number of properties securing the

0688324573

Form 1098 (Rev. 1-2022)

as PAYER'S/BORROWER'S address, the box is checked, or

8 Address or description of property securing mortgage

the address or description is entered in box 8.

Instructions for Recipient

Account number. May show an account or other unique number the payer has assigned to distinguish your account.

Box 1. Shows the total unemployment compensation paid to you this year. Combine the box 1 amounts from all Forms 1099-G and report the total as income on the unemployment compensation line of your tax return. Except as explained below, this is your taxable amount. If you are married filing jointly, each spouse must figure his or her taxable amount separately. If you expect to receive these benefits in the future, you can ask the payer to withhold federal income tax from each payment. Or, you can make estimated tax payments. For details, see Form 1040-ES. If you made contributions to a governmental unemployment compensation program or to a governmental paid family leave program and received a payment from that program, the payer must issue a separate Form 1099-G to report this amount to you. If you itemize deductions, you may deduct your contributions on Schedule A (Form 1040) as taxes paid. If you do not itemize, you only need to include in income the amount that is in excess of your contributions.

Box 2. Shows refunds, credits, or offsets of state or local income tax you received. It may be taxable to you if you deducted the state or local income tax paid on Schedule A (Form 1040). Even if you did not receive the amount shown, for example, because: (a) it was credited to your state or local estimated tax, (b) it was offset against federal or state debts, (c) it was offset against other offsets, or (d) you made a charitable contribution from your refund, it is still taxable if it should receive Form 1099-INT for the interest. However, the payer may include interest of less than \$600 in the blank box next to Box 9 on Form 1099-G. Regardless of whether the interest is reported to you, report it as interest income on your tax return. See your tax return instructions.

Box 3. Identifies the tax year for which the box 2 refunds, credits, or offsets shown were made. If there is no entry in this box, the refund is for 2012 taxes.

Box 4. Shows backup withholding or withholding you requested on unemployment compensation, Commodity Credit Corporation (CCC) loans, or certain crop disaster payments. Generally, a payer must backup withhold on certain payments if you did not give your taxpayer identification number to the payer. See Form W-9 for information on backup withholding. Include this amount on your income tax return as tax withheld.

Box 5. Shows reemployment trade adjustment assistance (RTAA) payments you received. Include on Form 1040 on the "Other income" line. See the Form 1040 instructions.

Box 6. Shows taxable grants you received from a federal, state, or local government.

Box 7. Shows your taxable Department of Agriculture payments. If the payer shown is anyone other than the Department of Agriculture, it means the payer has received a payment, as a nominee, that is taxable to you, This may represent the entire agricultural subsidy payment received on your behalf by the nominee, or it may be your pro rata share of the original payment. See Pub. 225 and the Instructions for Schedule F (Form 1040) for information about where to report this income. Partnerships, see Form 8825 for how to report.

Box 8. If this box is checked, the amount in box 2 is attributable to an income tax that applies exclusively to income from a trade or business and is not a tax of general application. If taxable, report the amount in box 2 on Schedule C or F (Form 1040), as appropriate.

Box 9. Shows market gain on CCC loans whether repaid using cash or CCC certificates. See the Instructions for Schedule F (Form 1040).

Box 10a-11. State income tax withheld reporting boxes.

CORRECTED (if checked)

Future developments. For the latest information about developments related to Form 1099-G and its instructions, such as legislation enacted after they were published, go to www.irs.gov/form1099g.

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PAYER'S Name, Address, City, Government of the Dis Office of the Chief Fina Office of Tax and Reve. 1101 4th St, SW Washington, DC 20024	trict of Columbia ancial Officer nue	2 State or loc refunds, cred \$ 4	,223.00	OMB No. 2545-0120 2023 Form 1099-G	Certain Government Payments
PAYER'S Federal ID Number	RECIPIENT'S identification number	3 Box 2 amo	unt is for tax year	4 Federal income withhel	d Copy B
536001131	***-**-0970	:	2022	\$	For Recipient
Recipient's Name AZAM MOHAM 9628 WASHING LAUREL, MD 20	TON AVE	5 RTAA paym \$ 7 Agriculture		6 Taxable grants \$ 8 If checked, box 2 is tra	This is important tax information and is being furnished to the Internal Revenue Service. If you are
LAUREL, MD 20	7723-1870	\$	payments	business income	negligence penalty or other
		9 Market gair	1	,	sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
ccount number		10a State	10b State identification	no. 11 State income tax wi	thheld

Form 1099-G

(keep for your records)

www.irs.gov/form1099g

Department of the Treasury - Internal Revenue Service