# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		•
Taxpayer's name	Social security	y number
RAHUL GANESH GURRAM	795-58-	-8718
Spouse's name	Spouse's soci	al security number
SIVA PARVATHI GORANTLA	977-90-	-2958
Part I Tax Return Information — Tax Year Ending December 31, 2023	(Enter year you ar	re authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1 Adjusted gross income		<b>1</b> 153,599.
2 Total tax		<b>2</b> 5,763.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		<b>3</b> 30,676.
4 Amount you want refunded to you		4 24,913.
5 Amount you owe		5
Part II Taxpayer Declaration and Signature Authorization (Be sure you get	and keep a copy	y of your return)
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accorpayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial in authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to te payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellatiousiness days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related to personal identification number (PIN) below is my signature for the income tax return (original or amend Electronic Funds Withdrawal Consent.	transmitter, or electro for rejection of the trate the U.S. Treasury are unt indicated in the tan institution to debit the arminate the authorization requests must be in the processing of the payment. I furtly	nic return originator (ERO) ansmission, (b) the reason and its designated Financial x preparation software for entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of the racknowledge that the
Taxpayer's PIN: check one box only		
▼ I authorize GLOBAL TAXES LLC to enter or ger	perate my PIN	8 7 1 8 as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř Ent	er five digits, but 't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.		
Your signature ▶	te▶	
Spouse's PIN: check one box only		
I authorize GLOBAL TAXES LLC to enter or ger ERO firm name signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended)	Ent don I am now authorizir	
if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.	I method. The ERO	must complete Part III
Spouse's signature ▶ Date	te ▶	
Practitioner PIN Method Returns Only—continue	below	
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 2 4 9 6  Don't ente	6 0 8 2 7 1 er all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual inc authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I an requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Provide	n submitting this retu	rn in accordance with the
ERO's signature ► Dat	te ▶	
ERO Must Retain This Form — See Instruction		

Don't Submit This Form to the IRS Unless Requested To Do So

E1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2023

OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

For the year Jar	n. 1–De	c. 31, 2023, or other tax year beginning		, 2023, en	ding		, 20		See sep	arate instructions.	
Your first name	and m	niddle initial	Last na	ame					Your soc	cial security number	 r
RAHUL G	ANES	lH	GURRAM						795   58   8718		
		's first name and middle initial	Last na							social security num	nbe
SIVA PAI	RVAT	'нт	GOR	ANTLA					977	90 2958	
		per and street). If you have a P.O. box, see					Apt. no.		Presiden	itial Election Campa	aigr
21035 M	ONZA	LOOP							Check he	ere if you, or your	•
City, town, or p	ost off	fice. If you have a foreign address, also co	mplete :	spaces below.	Sta	te	ZIP code			f filing jointly, want	
LAND O	LAKE	S			FI		34638		•	this fund. Checking w will not change	, a
Foreign countr	y name	;		Foreign province/state/	/count	у	Foreign postal c			or refund.	
										You Spor	use
Filing Status	s [	Single				Head of ho	usehold (HOH	H)			
Check only	>	Married filing jointly (even if only or	ne had	income)							
one box.		☐ Married filing separately (MFS)				Qualifying	surviving spo	use (C	JSS)		
	lf	you checked the MFS box, enter the	name	of your spouse. If yo	u che	cked the HOH	or QSS box,	enter	the child	d's name if the	
	qı	ualifying person is a child but not you	ır depe	ndent:							
Digital	At a	any time during 2023, did you: (a) rece	eive (as	s a reward, award, or	r pavn	nent for proper	ty or services	): or (l	b) sell.		
Assets		hange, or otherwise dispose of a digi	•				•	,	,	☐ Yes ☒ No	
Standard	Son	neone can claim: You as a dep	pender	nt	se as	a dependent	,				
Deduction		Spouse itemizes on a separate return		•	alien	·					
Ago/Plindnoo		Word born before January 2 1	050	Ara blind <b>Cn</b>	01100	. N/oo borr	a hoforo Janua	2512	1050	☐ Is blind	
		Were born before January 2, 19	959 [	<u> </u>	ouse		n before Janua			ies for (see instruction	
Dependent		e instructions): First name Last name		(2) Social security number	У	(3) Relationshi to you	Child t			Credit for other depende	,
If more than four	(1)1	list fiame Last fiame		Hamber		to you	011110				-
dependents,								_	-		_
see instruction	s —							_	$\overline{}$		
and check here	1						[	_		— H	_
Income	1a	Total amount from Form(s) W-2, bo	ox 1 (se	ee instructions) .					1a	163,949	→.
	b	Household employee wages not re	•	,					1b		
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	•	` ,					1c		
attach Forms	d	Medicaid waiver payments not rep	•	•					1d		
W-2G and 1099-R if tax	е	Taxable dependent care benefits fi	rom Fo	orm 2441, line 26					1e		
was withheld.	f	Employer-provided adoption benef	fits from	m Form 8839, line 29					1f		
If you did not	g								1g		
get a Form W-2, see	h	Other earned income (see instructi	ions)						1h	C	).
instructions.	i	Nontaxable combat pay election (s	see inst	tructions)		1i					
	z	Add lines 1a through 1h							1z	163,949	€.
Attach Sch. B	2a	Tax-exempt interest	2a		b Ta	axable interest			2b	129	€.
if required.	3a	Qualified dividends	3a	3.	<b>b</b> 0	rdinary dividen	ids		3b	4	4.
Plandaud	4a	IRA distributions	4a		b Ta	axable amount			4b		
Standard Deduction for—	5a	Pensions and annuities	5a		b Ta	axable amount			5b		
Single or	6a	,	6a			axable amount		· <u>·</u>	6b		
Married filing separately,	С	If you elect to use the lump-sum el		·	•	,		. <u>L</u>		4	
\$13,850 Married filing	7	Capital gain or (loss). Attach Scheo						. L	7	7,041	
jointly or Qualifying	8	Additional income from Schedule 1							8	-17,524	
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,		•	come				9	153,599	<del>)</del> .
\$27,700 • Head of	10	Adjustments to income from Scheo	ome from Schedule 1, line 26						10		
household, \$20,800	11		otract line 10 from line 9. This is your <b>adjusted gross income</b>						11	153,599	
If you checked	12	Standard deduction or itemized		•	,				12	28,328	<u> </u>
any box under Standard	13	Qualified business income deduction			n 899	5-A			13	00.000	
Deduction, see instructions.	14	Add lines 12 and 13							14	28,328	
	15	SUBTRACT UPO 1/1 tram line 11 If yor	O Or ID	ee antar III. I hie ie i	VALUE +	avania incom	<b>D</b>		1 4 5	1 1 1 1 1 1 1 1 1 1	

Form 1040 (2023	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	18,169.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	18,169.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	ne 8					20	12,406.
	21	Add lines 19 and 20						21	12,406.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	5,763.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	5,763.
<b>Payments</b>	25	Federal income tax withheld	from:						
_	а	Form(s) W-2				<b>25a</b> 30	,676.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	30,676.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	)22 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)				27			
allacii Scii. Elc.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8 .     .		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	30,676.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amoun	t you <b>overpaid</b>		34	24,913.
	35a	Amount of line 34 you want	. 🗆	35a	24,913.				
Direct deposit?	b	Routing number 0 7 1		<del></del>	<b>c</b> Type:	Checking	Savings		
See instructions.	d	Account number 5 6 1	8 3 0 2	6 1					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another				See			
Designee		,	•			_	omplete	below.	<b>⋈</b> No
		esignee's		Phone			onal ident	ification	
		me		no.			ber (PIN)		
Sign		ider penalties of perjury, I declare the lief, they are true, correct, and com							, ,
Here		our signature	,	Date	Your occupation				nt you an Identity
	10	our signature		Date	Tour occupation				PIN, enter it here
Joint return?					SOFTWARE E	NGINEER		inst.)	
See instructions.		ouse's signature. If a joint return, I	<b>both</b> must sign.	Date	Spouse's occupation	on			nt your spouse an
Keep a copy for your records.					HOME MAKER			ntity Prote inst.)	ection PIN, enter it here
	Ph	one no. (267)893-025	5	Email address RAHULGANESH.GURRAM@GMAIL.COM					
Doid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYAI	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/17/2024	P0208	2703	Self-employed
Preparer	Fir	Firm's name GLOBAL TAXES LLC							(678)965-9522
Use Only							Firn	n's EIN	84-3171965

# SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment Sequence No. 01

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

RAHU	L GANESH GURRAM & SIVA PARVATHI GORANTLA		795-58-	-87	18
Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			а	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			1	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ch Schedule	E	5	-17,524.
6	Farm income or (loss). Attach Schedule F		(	3	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a (	)		
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d (	)		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form				
_	1040, line 1a or 1d	8s (	)		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:	0-			
0	Total other income. Add lines to through the	8z			
9	Total other income. Add lines 8a through 8z			,	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	nere and on	FORM		

10

-17,524.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	·			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i		-	
J	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k		-	
Z	Other adjustments. List type and amount:				
05	Tatal allows allow to some Add lines Ode thousands Ode	24z		-	
<b>25</b>	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	. ∟nter	nere and on		
				26	I. 4 (F 1010) 0000
	BAA	REV 02/	11/24 PRO	Schedu	le 1 (Form 1040) 2023

# SCHEDULE 3 (Form 1040)

(Form 1040)

Department of the Treasury
Internal Revenue Service

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RAHUL GANESH GURRAM & SIVA PARVATHI GORANTLA

Your social security number 795-58-8718

Par	t I Nonrefundable Credits					
1	Foreign tax credit. Attach Form 1116 if required				1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	l, line	e 11. Atta	ιch	2	
3	Education credits from Form 8863, line 19				3	
4	Retirement savings contributions credit. Attach Form 8880				4	
5a	Residential clean energy credit from Form 5695, line 15				5a	4,906.
b	Energy efficient home improvement credit from Form 5695, line 32				5b	
6	Other nonrefundable credits:					
а	General business credit. Attach Form 3800	6a				
b	Credit for prior year minimum tax. Attach Form 8801	6b				
С	Adoption credit. Attach Form 8839	6с				
d	Credit for the elderly or disabled. Attach Schedule R	6d				
е	Reserved for future use	6e				
f	Clean vehicle credit. Attach Form 8936	6f	7,5	00.		
g	Mortgage interest credit. Attach Form 8396	6g				
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h				
i	Qualified electric vehicle credit. Attach Form 8834	6i				
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j				
k	Credit to holders of tax credit bonds. Attach Form 8912	6k				
1	Amount on Form 8978, line 14. See instructions	61				
m	Credit for previously owned clean vehicles. Attach Form 8936.	6m				
z	Other nonrefundable credits. List type and amount:					
		6z				
7	Total other nonrefundable credits. Add lines 6a through 6z			. ]	7	7,500.
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1	040,	1040-SR,	or		
	1040-NR, line 20			•	8	12,406.
				(CC	ntinu	ed on page 2)

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits								
9	Net premium tax credit. Attach Form 8962	Net premium tax credit. Attach Form 8962							
10	Amount paid with request for extension to file (see instructions)			10					
11	Excess social security and tier 1 RRTA tax withheld		11						
12	Credit for federal tax on fuels. Attach Form 4136			12					
13	Other payments or refundable credits:								
а	Form 2439	13a							
b	Credit for repayment of amounts included in income from earlier years	13b							
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c							
d	Deferred amount of net 965 tax liability (see instructions)	13d							
Z	Other payments or refundable credits. List type and amount:	13z							
14	Total other payments or refundable credits. Add lines 13a through	13z		14					
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 104 line 31	-	•	15					

# SCHEDULE A (Form 1040)

**Itemized Deductions** 

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 07

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Name(s) shown on	Form	1040 or 1040-SR			Your	so	cial security number
RAHUL GAN	ESH	GURRAM & SIVA PARVATHI GORANTLA			795	<u> </u>	58-8718
Medical		Caution: Do not include expenses reimbursed or paid by others.		'			
and	1	Medical and dental expenses (see instructions)	1				
Dental		Enter amount from Form 1040 or 1040-SR, line 11   2	•				
Expenses		Multiply line 2 by 7.5% (0.075)	3				
_xpoooo		Subtract line 3 from line 1. If line 3 is more than line 1, enter -0	$\overline{}$		Η,	4	
Taxes You						_	
Paid		State and local taxes.					
raiu	а	State and local income taxes or general sales taxes. You may include					
		either income taxes or general sales taxes on line 5a, but not both. If					
		you elect to include general sales taxes instead of income taxes,	F-				
	l.	check this box	5a	1,40			
		State and local real estate taxes (see instructions)	5b	6,830	) -		
		State and local personal property taxes	5c		_		
		Add lines 5a through 5c	5d	8,234	ł.		
	е	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing					
		separately)	5e	8,234	ł.		
	6	Other taxes. List type and amount:					
			6				
	7	Add lines 5e and 6				7	8,234.
Interest	8	Home mortgage interest and points. If you didn't use all of your home					
You Paid		mortgage loan(s) to buy, build, or improve your home, see					
Caution: Your		instructions and check this box					
mortgage interest deduction may be	а	Home mortgage interest and points reported to you on Form 1098.					
limited. See instructions.		See instructions if limited	8a	20,094	ł .		
iristi uctions.	b	Home mortgage interest not reported to you on Form 1098. See					
		instructions if limited. If paid to the person from whom you bought the					
		home, see instructions and show that person's name, identifying no.,					
		and address	8b				
	С	Points not reported to you on Form 1098. See instructions for special					
		rules	8c				
	d	Reserved for future use	8d				
	е	Add lines 8a through 8c	8e	20,094	ŀ.		
		Investment interest. Attach Form 4952 if required. See instructions	9				
	10	Add lines 8e and 9	_		1	0	20,094.
Gifts to		Gifts by cash or check. If you made any gift of \$250 or more, see					
Charity		instructions	11				
Caution: If you	12	Other than by cash or check. If you made any gift of \$250 or more,					
made a gift and got a benefit for it,		see instructions. You <b>must</b> attach Form 8283 if over \$500	12				
see instructions.	13	Carryover from prior year	13				
		Add lines 11 through 13			1	4	
Casualty and		Casualty and theft loss(es) from a federally declared disaster (other			d		
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 1					
		instructions				5	
Other	16	Other—from list in instructions. List type and amount:					
Itemized							
Deductions					1	6	
Total	17	Add the amounts in the far right column for lines 4 through 16. Also, e	nter	this amount o			
Itemized	••	Form 1040 or 1040-SR, line 12			I	7	28,328.
Deductions	18	If you elect to itemize deductions even though they are less than your			_		
	-	check this box			í 📗		

#### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

	tment of the Treasury al Revenue Service  Use Form 8949 to list your transport transport to the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Go to white Go to whit					Attachment Sequence No. <b>12</b>
	(s) shown on return HUL GANESH GURRAM & SIVA PARVATHI GORAN'	TLA		l	ir social s	security number -8718
-	ou dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona	•	•			
Pa	Short-Term Capital Gains and Losses – Ge	nerally Assets I	Held One Year	or Less	(see in	structions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	Adjustr to gain or Form(s) 89	ments loss from 49, Part I,	
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.			line 2, co	iumn (g)	with column (g)
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	27,989.	21,024.			6,965.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (le	oss) from Forms 4	684, 6781, and 88	324	. 4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	S corporations,	estates, and to		m 5	
6	Short-term capital loss carryover. Enter the amount, if an		our <b>Capital Loss</b>	-	er 6	(
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	through 6 in colu	ımn (h). If you hav		·	6,965.
Pai	t II Long-Term Capital Gains and Losses—Ger	nerally Assets H	leld More Than	One Ye	ar (see	instructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	Adjustr to gain or Form(s) 89- line 2, co	ments loss from 49, Part II	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	1,892.	1,816.			76.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824			•	s) 11	
12	Net long-term gain or (loss) from partnerships, S corporat					
	Capital gain distributions. See the instructions				. 13	
	Long-term capital loss carryover. Enter the amount, if any			Carryove	er	

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

76.

14

15

Schedule D (Form 1040) 2023 Page 2

### Part III **Summary** 7,041. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

795-58-8718

RAHUL GANESH GURRAM & SIVA PARVATHI GORANTLA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B				
1 (a) Description of property	(b) Date acquired	(c) Date sold or	or Proceeds S of (sales price)	Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e)	See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	emple: 100 sh XYZ Co.) (Mo. day yr.)   disposed oi	disposed of (Mo., day, yr.)			(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
Robinhood Securities LLC	01/01/23	12/31/23	27,989.	21,024.			6,965.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	27,989.	21,024.			6,965.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RAHUL GANESH GURRAM & SIVA PARVATHI GORANTLA

Social security number or taxpayer identification number 795-58-8718

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul> <li>X (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)</li> <li>☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS</li> <li>☐ (F) Long-term transactions not reported to you on Form 1099-B</li> </ul>												
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f).  See the separate instructions.		(g), (h) Gain or (loss) Subtract column (e)					
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).					
Robinhood Securities LLC	01/01/22	12/31/23	1,892.	1,816.			76.					
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	I here and inc	lude on your										

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1,892.

1,816.

#### **SCHEDULE E** (Form 1040)

#### Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

2023
Attachment Sequence No. <b>13</b>

OMB No. 1545-0074

Name(s) shown on return Your social security number RAHUL GANESH GURRAM & SIVA PARVATHI GORANTLA 795-58-8718 Part I **Income or Loss From Rental Real Estate and Royalties Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions . В If "Yes." did you or will you file required Form(s) 1099? Yes 1a Physical address of each property (street, city, state, ZIP code) GANGA ENCLAVE COLONY KOMPALLY TELANGANA IN 500044 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and Davs **Days** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** C Income: Α 3 600 Rents received

3	Tients received	J 3	٥,	00.			1			
4	Royalties received	4								
Exper										
5	Advertising	5					ĺ			
6	Auto and travel (see instructions)	6								
7	Cleaning and maintenance	7	2,5	40.						
8	Commissions	8								
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11	1,5	50.						
12	Mortgage interest paid to banks, etc. (see instructions)	12								
13	Other interest	13								
14	Repairs	14	3,1	21.						
15	Supplies	15	3,83	12.						
16	Taxes	16								
17	Utilities	17	3,6	46.						
18	Depreciation expense or depletion	18	3,4	55.						
19	Other (list)	19								
20	Total expenses. Add lines 5 through 19	20	18,1	24.						
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If									
	result is a (loss), see instructions to find out if you must									
	file <b>Form 6198</b>	21	-17,5	24.						
22	Deductible rental real estate loss after limitation, if any,									
	on Form 8582 (see instructions)	22	, -	4.)	•	)	(			)
23a	Total of all amounts reported on line 3 for all rental proper		+	23a	6	00.				
b	Total of all amounts reported on line 4 for all royalty prope			23b						
С	Total of all amounts reported on line 12 for all properties			23c						
d	Total of all amounts reported on line 18 for all properties		+	23d	3,4					
е	Total of all amounts reported on line 20 for all properties		L.	23e	18,1					
24	Income. Add positive amounts shown on line 21. Do not		-			24				_
25	Losses. Add royalty losses from line 21 and rental real estate	losse	es from line 22. Er	nter to	tal losses here	25	(	17,5	524.	)
26	Total rental real estate and royalty income or (loss).									
	here If Parts II III and IV and line 40 on page 2 do not	t anni	v to vou also er	nter th	nis amount on					

-17,524.

## Form **8936**

### **Clean Vehicle Credits**

OMB No. 1545-2137

2023

Attachment
Sequence No. 69

Department of the Treasury Internal Revenue Service Attach to your tax return.

Go to www.irs.gov/Form8936 for instructions and the latest information.

Name(s) shown on return Identifying number RAHUL GANESH GURRAM & SIVA PARVATHI GORANTLA 795-58-8718 Notes: • Complete a separate Schedule A (Form 8936) for each clean vehicle placed in service during the tax year. • Individuals completing Parts II, III, or IV, must also complete Part I. See "Note" text below. **Modified Adjusted Gross Income Amount** Part I 1a Enter the amount from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR 153,599. Enter any income from Puerto Rico you excluded 1b c Enter any amount from Form 2555, line 45 . . . . . . . . 1c Enter any amount from Form 2555, line 50 . . . . . . . . . . . . . . 1d Enter any amount from Form 4563, line 15 . . . . . . . . 1e е 2 Add lines 1a through 1e . . . . . . 2 153,599. 149,389 За Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR 3a Enter any income from Puerto Rico you excluded 3b Enter any amount from Form 2555, line 45 . . . . . . Зс Enter any amount from Form 2555, line 50 . . . . 3d Enter any amount from Form 4563, line 15 . . . . . . . 149,389. 4 Enter the **smaller** of line 2 or line 4 5 149,389. Credit for Business/Investment Use Part of New Clean Vehicles Part II Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if married filing jointly or a qualifying surviving spouse; \$225,000 if head of household). Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936) . . . 6 6 0. 7 New clean vehicle credit from partnerships and S corporations (see instructions) 7 Business/investment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y . . . 8 0. Part III **Credit for Personal Use Part of New Clean Vehicles** Note: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if married filing jointly or a qualifying surviving spouse; \$225,000 if head of household). 9 Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936) . 9 7,500. 10 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 . . . 10 18,169. Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 11 11 12 Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use 12 18,169. 13 Personal use part of credit. Enter the smaller of line 9 or line 12 here and on Schedule 3 (Form 13 7,500. Part IV Credit for Previously Owned Clean Vehicles Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if married filing jointly or a qualifying surviving spouse; \$112,500 if head of household). Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936) . . . . . . . . . 14 14 15 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 . . . 15 16 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 16 Subtract line 16 from line 15. If zero or less, enter -0- and stop here. You can't claim the Part IV credit 17 17 Enter the smaller of line 14 or line 17 here and on Schedule 3 (Form 1040), line 6m. If line 17 is 18

18

19

20

21

Part V

19

20

21

**Credit for Qualified Commercial Clean Vehicles** 

Enter the total credit amount figured in Part V of Schedule(s) A (Form 8936) . . . . . . . . . . . .

Qualified commercial clean vehicle credit from partnerships and S corporations (see instructions) .

# SCHEDULE A (Form 8936)

### **Clean Vehicle Credit Amount**

OMB No. 1545-2137

**2023** 

Attachment Sequence No. **69A** 

Department of the Treasury Internal Revenue Service Attach to your tax return.

Go to www.irs.gov/Form8936 for instructions and the latest information.

Name(s)	shown on return	lde	ntifying	number			
RAHUL GANESH GURRAM & SIVA PARVATHI GORANTLA				795-58-8718			
Part	Vehicle Details						
1a	Year	2023					
b	Make	TESLA					
С	Model	MODEL Y					
2	Vehicle identification number (VIN) (see instructions) 7 S A Y G D E E X	C F	P A	0 7 7	0 !	9 2	
3	Enter date vehicle was placed in service (MM/DD/YYYY)	01/17/2023					
4	Was the vehicle used primarily outside the United States? Answer "No" if it was but an exception applies. See instructions.  ☐ Yes. Stop here. You can't claim a credit amount for a vehicle used primarily outside the United States.  ☑ No.						
5	Does the VIN entered on line 2 belong to a <b>new clean vehicle</b> placed in service during the tax of definitions.  ✓ Yes. Go to Part II.  ✓ No. Go to line 6.	year	r? See	instruction	ons for		
6	Does the VIN entered on line 2 belong to a <b>previously owned clean vehicle</b> acquired after 202 the tax year? See instructions for definitions.  Yes. Go to Part IV.  No. Go to line 7.	:2 aı	nd pla	ced in se	vice dı	uring	
7 Part	Does the VIN entered on line 2 belong to a <b>qualified commercial clean vehicle</b> acquired after during the tax year? See instructions for definitions.  Yes. Go to Part V.  No. Stop here. You can't use this schedule to figure a credit amount for a vehicle not described.  Credit Amount for Business/Investment Use Part of New Clean Vehicle					e	
rait	Orean Amount for Business/investment ose Fart of New Olean Vehicle						
8	<ul> <li>Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you are leasing the vehicle from another person.</li> <li>Yes.</li> <li>No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired for resale.</li> </ul>						
9	Tentative credit amount (see instructions)	9	,		7,50	0.	
10	Business/investment use percentage (see instructions)	10	0			%	
11	Multiply line 9 by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you entered 100% on line 10, stop here. Otherwise, go to Part III below	11	1			0.	
Part	Credit Amount for Personal Use Part of New Clean Vehicle						
12	Subtract line 11 from line 9 in Part II. Stop here and include this credit amount on line 9 in Part III of Form 8936	12	2		7,50	00.	

Sart W   Credit Amount for Previously Owned Clean Vehicle   Sale is the sales price of the vehicle more than \$25,000?   Yes. Stop here. The vehicle doesn't qualify for the Part IV credit.   No.   No. Stop here. The vehicle for use and not for resale? Answer "No" if you are leasing the vehicle from another person.   Yes.   No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or acquired for resale.   C   Can you be claimed as a dependent on another person's tax return, such as your parent's return?   Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent.   No.   O   O   Is the vehicle a qualified fuel cell motor vehicle? See instructions.   Yes.   Yes.   Yes.   No.   Is the vehicle a qualified fuel cell motor vehicle? See instructions.   Yes.   No.   Is Multiply line 14 by 30% (0.30)   Is   Is Multiply line 14 by 30% (0.30)   Is   Is Maximum vehicle credit amount   Is   A,000.   Is   In the the smaller of line 15 or line 16. Stop here and include this credit amount on line   Is   In the third of Form 8936   Is   It   Is   It   Is   It   Is   It   Is   It   Is   It   It	Schedu	e A (Form 8936) 2023		Page 2
Yes. Stop here. The vehicle doesn't qualify for the Part IV credit.   No.		<u>-</u>		
No.	13a	·		
b Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicle from another person.  Yes.  No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or acquired for resale.  c Can you be claimed as a dependent on another person's tax return, such as your parent's return?  Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent.  No.  d Is the vehicle a qualified fuel cell motor vehicle? See instructions.  Yes.  No.  14 Enter the sales price of the vehicle  15 Multiply line 14 by 30% (0.30)  16 Maximum vehicle credit amount  17 Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line  18 Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exception for certain tax-exempt entities discussed in the instructions applies.  Yes.  No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception applies.  b Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you are leasing the vehicle from another person.  Yes.  No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired for resale.  c Is the vehicle also powered by gas or diesel? See instructions.  Yes.  No.  Section 179 expense deduction (see instructions)  20 Section 179 expense deduction (see instructions)  21 Subtract line 20 from line 19  22 Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"].  22 Enter the incremental cost of the vehicle. See instructions.  23 Enter the incremental cost of the vehicle. See instructions.  24 Enter the smaller of line 22 or line 23 .  Maximum credit. Enter \$7.500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)				
Yes.   No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or acquired for resale.  c		□ No.		
No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or acquired for resale.    Can you be claimed as a dependent on another person's tax return, such as your parent's return?   Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent.   No.	b	Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehic	le fron	n another person.
c Can you be claimed as a dependent on another person's tax return, such as your parent's return?  Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent.  No.  d Is the vehicle a qualified fuel cell motor vehicle? See instructions.  Yes.  No.  14 Enter the sales price of the vehicle  15 Multiply line 14 by 30% (0.30)  16 Maximum vehicle credit amount  16 4,000.  17 Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line  14 in Part IV of Form 8936  17 Part V Credit Amount for Qualified Commercial Clean Vehicle  18 Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exception for certain tax-exempt entities discussed in the instructions applies.  No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception applies.  b Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you are leasing the vehicle from another person.  Yes.  No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired for resale.  c Is the vehicle also powered by gas or diesel? See instructions.  Yes.  No.  19 Enter the cost or other basis of the vehicle. See instructions.  Yes.  Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]				
Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent.   No.   No.		No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a	cquire	ed for resale.
No.   No.   Is the vehicle a qualified fuel cell motor vehicle? See instructions.   Yes.   No.   No.	С	Can you be claimed as a dependent on another person's tax return, such as your parent's retu	rn?	
d Is the vehicle a qualified fuel cell motor vehicle? See instructions.  Yes. No.  14 Enter the sales price of the vehicle  15 Multiply line 14 by 30% (0.30)  16 Maximum vehicle credit amount  17 Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line 14 in Part IV of Form 8936  17 Part V Credit Amount for Qualified Commercial Clean Vehicle 18 Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exception for certain tax-exempt entities discussed in the instructions applies.  Yes. No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception applies.  b Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you are leasing the vehicle from another person.  Yes. No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired for resale.  Is the vehicle also powered by gas or diesel? See instructions.  Yes. No.  19 Enter the cost or other basis of the vehicle. See instructions.  19 Enter the cost or other basis of the vehicle. See instructions.  20 Section 179 expense deduction (see instructions)  21 Subtract line 20 from line 19  22 Enter the incremental cost of the vehicle. See instructions.  23 Enter the incremental cost of the vehicle. See instructions.  24 Enter the smaller of line 22 or line 23  Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)		☐ <b>Yes. Stop here.</b> You can't claim a credit amount if you can be claimed as a dependent.		
Yes.   No.		□ No.		
Yes.   No.	d	Is the vehicle a qualified fuel cell motor vehicle? See instructions.		
Enter the sales price of the vehicle				
Multiply line 14 by 30% (0.30)  Maximum vehicle credit amount  16		☐ No.		
Multiply line 14 by 30% (0.30)				
Maximum vehicle credit amount	14	Enter the sales price of the vehicle	14	
Maximum vehicle credit amount				
17 Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line 14 in Part IV of Form 8936	15	Multiply line 14 by 30% (0.30)	15	
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14 in Part IV of Form 8936 17  Part V Credit Amount for Qualified Commercial Clean Vehicle  18a Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exception for certain tax-exempt entities discussed in the instructions applies.    Yes.   No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception applies.    Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you are leasing the vehicle from another person.    Yes.   No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired for resale.    Is the vehicle also powered by gas or diesel? See instructions.   Yes.   No.    Yes.   No.    Yes.   No.    Yes.   No.    20    Section 179 expense deduction (see instructions)   20    Subtract line 20 from line 19   21    Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]   22    Enter the incremental cost of the vehicle. See instructions   23    Enter the smaller of line 22 or line 23   24    Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)   25	10	waximum venicle credit amount	10	1,000.
14 in Part IV of Form 8936 17  Part V Credit Amount for Qualified Commercial Clean Vehicle  18a Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exception for certain tax-exempt entities discussed in the instructions applies.    Yes.   No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception applies.    Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you are leasing the vehicle from another person.    Yes.   No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired for resale.    Is the vehicle also powered by gas or diesel? See instructions.   Yes.   No.    Yes.   No.    Yes.   No.    Yes.   No.    20    Section 179 expense deduction (see instructions)   20    Subtract line 20 from line 19   21    Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]   22    Enter the incremental cost of the vehicle. See instructions   23    Enter the smaller of line 22 or line 23   24    Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)   25	17	Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line		
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another person.  Yes.  No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired for resale.  Is the vehicle also powered by gas or diesel? See instructions.  Yes.  No.  19 Enter the cost or other basis of the vehicle. See instructions	18a	entities discussed in the instructions applies.		
☐ Yes.       ☐ No.         19 Enter the cost or other basis of the vehicle. See instructions       19         20 Section 179 expense deduction (see instructions)       20         21 Subtract line 20 from line 19       21         22 Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]       22         23 Enter the incremental cost of the vehicle. See instructions       23         24 Enter the smaller of line 22 or line 23       24         25 Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)       25	b	another person.  ☐ Yes. ☐ No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to		_
20       Section 179 expense deduction (see instructions)       20         21       Subtract line 20 from line 19       21         22       Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]       22         23       Enter the incremental cost of the vehicle. See instructions       23         24       Enter the smaller of line 22 or line 23       24         25       Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)       25	С	☐ Yes.	1 1	
21       Subtract line 20 from line 19	19	Enter the cost or other basis of the vehicle. See instructions	19	
22       Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]       22         23       Enter the incremental cost of the vehicle. See instructions	20	Section 179 expense deduction (see instructions)	20	
Enter the incremental cost of the vehicle. See instructions	21	Subtract line 20 from line 19	21	
Enter the incremental cost of the vehicle. See instructions		M II'   I'   04   450( /0.45) [000( /0.00) [0]   I'   40   I   ' "N III		
24 Enter the smaller of line 22 or line 23	22	Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]	22	
25 Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)	23	Enter the incremental cost of the vehicle. See instructions	23	
14,000 pounds or more)	24	Enter the smaller of line 22 or line 23	24	
OC Fretar the annual are of line OA are line OF I had under this are different and line 10 in Part V	25		25	
<b>26</b> Enter the smaller of line 24 of line 25. Include this credit amount on line 19 in Part v	26	Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V		

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Department of the Treasury Internal Revenue Service Name(s) shown on return

### **Residential Energy Credits**

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form5695 for instructions and the latest information. OMB No. 1545-0074 Attachment

Sequence No. **75** 

RAHUL GANESH GURRAM & SIVA PARVATHI GORANTLA

Your social security number 795 58 8718

Part I Residential Clean Energy Credit (See instructions before completing this part.)

Note: Skip lines 1 through 11 if you only have a credit carryforward from 2022.

Enter the complete address of the home where you installed the property and/or technology associated with lines 1 through 4 and 5b. For more than one home, see instructions.

Numbe	r and street Unit no. City or town	State	ZIP code
1	Qualified solar electric property costs	1	16,354.
2	Qualified solar water heating property costs	2	
3	Qualified small wind energy property costs	3	
4	Qualified geothermal heat pump property costs	4	
5а	Qualified battery storage technology. Does the qualified battery storage technology have a capacity of at least 3 kilowatt hours? (See instructions.) If you checked the "No" box, you cannot claim a credit for qualified battery storage technology	5a	
b	If you checked the "Yes" box, enter the qualified battery technology costs	5b	
6a	Add lines 1 through 5b	6a	16,354.
b	Multiply line 6a by 30% (0.30)	6b	4,906.
7a	Qualified fuel cell property. Was qualified fuel cell property installed on, or in connection with, your <b>main home</b> located in the United States? (See instructions.)	7a	☐ Yes 区 No
	If you checked the "No" box, you cannot claim a credit for qualified fuel cell property. Skip lines 7b through 11.		
b	Enter the complete address of the main home where you installed the fuel cell property.		
	Number and street Unit no. City or town State ZIP code		
8	Qualified fuel cell property costs	_	
9	Multiply line 8 by 30% (0.30)	_	
10	Kilowatt capacity of property on line 8 above x \$1,000		
11	Enter the smaller of line 9 or line 10	11	
12	Credit carryforward from 2022. Enter the amount, if any, from your 2022 Form 5695, line 16	12	
13	Add lines 6b, 11, and 12	13	4,906.
14	Limitation based on tax liability. Enter the amount from the Residential Clean Energy Credit Limit Worksheet. (See instructions.)	14	10,669.
15	Residential clean energy credit. Enter the smaller of line 13 or line 14. Also include this amount on Schedule 3 (Form 1040), line 5a	15	4,906.
16	Credit carryforward to 2024. If line 15 is less than line 13, subtract line 15 from line 13		

Form 5695 (2023)

Part II **Energy Efficient Home Improvement Credit** Section A—Qualified Energy Efficiency Improvements Are the qualified energy efficiency improvements installed in or on your main home located in the 17a Yes No **b** Are you the original user of the qualified energy efficiency improvements? 17b Yes No c Are the components reasonably expected to remain in use for at least 5 years? 17c Yes No If you checked the "No" box for line 17a, 17b, or 17c, you cannot claim the energy efficient home improvement credit. Do not complete Part II, Section A. **d** Enter the complete address of the main home where you made the qualifying improvements. Caution: You can only have one main home at a time. (See instructions.) Unit no. Number and street City or town State ZIP code Were any of these improvements related to the construction of this main home? 17e Yes No If you checked the "Yes" box, you can only claim the energy efficient home improvement credit for qualifying improvements that were not related to the construction of the home. Do not include expenses related to the construction of your main home, even if the improvements were made after you moved into the home. Insulation or air sealing material or system. 18 Enter the cost of insulation material or system (include air sealing material or system) specifically and primarily designed to reduce heat loss or gain of your home that meets the criteria established by the IECC. (See instructions.) . . . 18a Multiply line 18a by 30% (0.30). Enter the results. Do not enter more than \$1,200 18b Exterior doors that meet the applicable Energy Star requirements. 19 Enter the cost of the most expensive door you bought . . . . . 19a Multiply line 19a by 30% (0.30). Do **not** enter more than \$250 19b Enter the cost of all other qualifying exterior doors 19c Multiply line 19c by 30% (0.30) . . . . . . . . 19d Add lines 19b and 19d. Do **not** enter more than \$500 . . . 19e Windows and skylights that meet the Energy Star certification requirements. Enter the cost of exterior windows and skylights that meet the Energy Star **b** Multiply line 20a by 30% (0.30). Enter the results. Do **not** enter more than \$600. 20b Section B—Residential Energy Property Expenditures Did you incur costs for qualified energy property installed on or in connection with a home located in 21a Yes No **b** Was the qualified energy property originally placed into service by you? . . . . . . . . . . . . 21b Yes No If you checked the "No" box for line 21a or 21b, you cannot claim the credit for your residential energy property costs. Skip lines 22 through 25 and line 29. Go to line 26. Enter the complete address of each home where you installed qualified energy property Unit no. ZIP code Number and street City or town 22 Residential energy property costs (include labor costs for onsite preparation, assembly, and original installation). (See instructions.) Enter the cost of central air conditioners 22a

Multiply line 22a by 30% (0.30). Enter the results. Do **not** enter more than \$600.

Multiply line 23a by 30% (0.30). Enter the results. Do **not** enter more than \$600.

Multiply line 24a by 30% (0.30). Enter the results. Do **not** enter more than \$600

Enter the cost of natural gas, propane, or oil water heaters . . . . . .

Enter the cost of natural gas, propane, or oil furnace or hot water boilers . . .

23a

22b

23b

24b

. .

23a

24a

Page 2

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# Section B—Residential Energy Property Expenditures (continued)

25a	Enter the cost of improvements or replacement of panelboards, subpanelboards,				
	branch circuits, or feeders	25a			
b	Multiply line 25a by 30% (0.30). Enter the results. Do not enter more than \$600 .			25b	
26	Home energy audits.				
а	Did you incur costs for a home energy audit that included an inspection of your	main	home located in		
	the United States and a written report prepared by a certified home energy audit	or? (S	ee instructions.)	26a	Yes No
	If you checked the "No" box, you cannot claim the home energy audit credit. Sto	p. Gc	to line 27.		
b	Enter the cost of the home energy audits	26b			
С	Multiply line 26b by 30% (0.30). Enter the results. Do <b>not</b> enter more than \$150 .	٠		26c	
27	Add lines 18b, 19e, 20b, 22b, 23b, 24b, 25b, and 26c	27			
28	Enter the smaller of line 27 or \$1,200			28	
29	Heat pumps and heat pump water heaters; biomass stoves and biomass boilers.				
а	Enter the cost of electric or natural gas heat pumps	29a			
b	Enter the cost of electric or natural gas heat pump water heaters	29b			
С	Enter the cost of biomass stoves and biomass boilers	29c			
d	Add lines 29a, 29b, and 29c	29d			
е	Multiply line 29d by 30% (0.30). Enter the results. Do not enter more than \$2,000			29e	
30	Add lines 28 and 29e			30	
31					
	Limit Worksheet. (See instructions.)			31	
32	Energy efficient home improvement credit. Enter the smaller of line 30 or line	31.	Also include this		
	amount on Schedule 3 (Form 1040), line 5b			32	

**BAA** REV 02/11/24 PRO Form **5695** (2023)