Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social security	number
NISSI PRASHANTH AMBATI	303-85-	9619
Spouse's name		al security number
MOUNISHA KUNCHANGI	983-94-	-2232
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter	year you are	e authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1
1 Adjusted gross income	+	1 86,656.
2 Total tax		2 13,666.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	_	3 15,085.
4 Amount you want refunded to you		4 1,419.
5 Amount you owe	· · · · ·	
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended		
return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transm to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejetor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indipayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requipusiness days prior to the payment (settlement) date. I also authorize the financial institutions involved in the taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) I at Electronic Funds Withdrawal Consent.	ection of the tra .S. Treasury and cated in the tax on to debit the eathorizat uests must be processing of tayment. I furth	ansmission, (b) the reason dits designated Financiax preparation software for this account. This tion. To revoke (cancel) received no later than the electronic payment the received that the reason of the received that the reason of the reason of the received that the reason of the reason o
Taxpayer's PIN: check one box only		
▼ I authorize GLOBAL TAXES LLC to enter or generate	my PIN 5	9 6 1 9 as my
ERO firm name	Ente	er five digits, but 't enter all zeros
signature on the income tax return (original or amended) I am now authorizing.	don	t circi dii 20103
I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below.	od. The ERO	must complete Part I
Your signature ► Nissi Prashanth Ambati Date ►	01/30/2024	4
Spouse's PIN: check one box only		
▼ I authorize GLOBAL TAXES LLC to enter or generate	mv PIN 4	2 2 3 2 as my
ERO firm name		er five digits, but
signature on the income tax return (original or amended) I am now authorizing.	don	't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below.		
Spouse's signature ▶ Date ▶		
Practitioner PIN Method Returns Only—continue below		
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 6 Don't enter	
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income ta authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submrequirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Ir	itting this retur	n in accordance with th
ERO's signature ▶ Date ▶		
ERO Must Retain This Form — See Instructions		

Don't Submit This Form to the IRS Unless Requested To Do So

E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



£1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Tax		turn	202	3	OMB No. 1545	-0074	IRS Use Only	—Do not w	vrite or staple in this space.
For the year Jar	ı. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20	See se	parate instructions.
Your first name	and mi	iddle initial	Last n	ame						Your so	cial security number
NISSI P	RASH	ANTH	AMB.	ATI						303	85 9619
		s first name and middle initial	Last n	ame							's social security numbe
MOUNISHA	A		983	94 2232							
Home address		ntial Election Campaigr									
32575 LA		Check here if you, or your									
		ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	te	ZIP c	ode		if filing jointly, want \$3
FREMONT						CF	4	945	55		this fund. Checking a low will not change
Foreign country	/ name			Foreign pr	rovince/state/				n postal code		x or refund.
											You Spouse
Filing Status		Single					Head of ho	ouseh	old (HOH)		
_		Married filing jointly (even if only or	ne had	income)					,		
Check only one box.		Married filing separately (MFS)		,			Qualifying	surviv	ing spouse	(QSS)	
one box.	If v	you checked the MFS box, enter the	name	of vour si	oouse. If vou	u che					ild's name if the
		alifying person is a child but not you			, , , , , ,				,		
Digital		ny time during 2023, did you: (a) reco						-			
Assets		ange, or otherwise dispose of a digi						t)? (Se	e instruction	าร.)	☐ Yes ⊠ No
Standard		eone can claim: You as a de	•		•		a dependent				
Deduction		Spouse itemizes on a separate retur	n or yo	u were a	dual-status	alien	1				
Age/Blindnes	s You:	Were born before January 2, 1	959	Are bl	ind Spc	ouse	: Was bor	n befo	ore January 2	2, 1959	☐ Is blind
Dependent	s (see	instructions):		(2) 9	Social security	,	(3) Relationsh	in (4) Check the b	ox if qual	ifies for (see instructions)
If more		irst name Last name		(-)	number		to you		Child tax c	redit	Credit for other dependents
than four											
dependents,									$\overline{\Box}$		
see instruction and check	s										
here]										
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instruc	ctions) .					. 1a	103,545.
IIICOIIIC	b			ported on Form(s) W-2						. 1b	
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a								. 10	;
attach Forms	d	Medicaid waiver payments not rep	,		•					. 10	
W-2G and	e	Taxable dependent care benefits f								. 1e	
1099-R if tax was withheld.	f	Employer-provided adoption bene		•						. 1f	
If you did not	g	Wages from Form 8919, line 6.			000,0 20					. 1g	_
get a Form	h	Other earned income (see instructi	ions)							. 1h	
W-2, see instructions.	i	Nontaxable combat pay election (s	,	tructions)			1i	Ì		-	
	z	Add lines 1a through 1h								. 1z	103,545.
Attach Sch. B			2a	•	j	b Т	axable interest			. 2b	
if required.	3a	· · · · · · · · · · · · · · · · · · ·	3a				ordinary divider			. 3b	
	4a		4a				axable amoun			. 4b	
Standard	5a		5a				axable amoun			. 5b	
• Single or	6a		6a				axable amoun			. 6b	
Married filing	С	If you elect to use the lump-sum e		method	check here						
separately, \$13,850	7	Capital gain or (loss). Attach Sche								7	
 Married filing 	8	Additional income from Schedule					•				1
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,								. <u>8</u>	86,656.
surviving spouse, \$27,700	10	Adjustments to income from Sche								. 10	
 Head of 		Subtract line 10 from line 9. This is								. 10	
household, \$20,800	11	Standard deduction or itemized	-							. 11	
If you checked any box under	12 13	Qualified business income deduction								. 12	,
Standard						เบฮฮ	5 - ∧			-	
Deduction, see instructions.	14 15	Add lines 12 and 13 Subtract line 14 from line 11. If zer	· ·		O This is w					. 14	
	10	Capitali III E 14 II OH III E 11. II Zel	o or le	oo, ciildi .	U 11115 15 Y	our I	wanie ilicom	<u>.</u>		. 15	, , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

Form 1040 (2023	3)									Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌		. 1	6	6,637.
Credits	17	Amount from Schedule 2, lir					 .	. 1	7	7,029.
	18	Add lines 16 and 17						. 1	8	13,666.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			. 1	9	
	20	Amount from Schedule 3, lir	ne 8					. 2	0	
	21	Add lines 19 and 20						. 2	1	
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0				. 2	2	13,666.
	23	Other taxes, including self-e	employment tax,	from Schedule	e 2, line 21			. 2	3	0.
	24	Add lines 22 and 23. This is	your total tax					. 2	4	13,666.
Payments	25	Federal income tax withheld								· .
•	а	Form(s) W-2				25a	15,0	85.		
	b	Form(s) 1099				25b				
	С	Other forms (see instruction	s)			25c				
	d	Add lines 25a through 25c						. 25	id	15,085.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			. 2	6	
qualifying child,	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit fro	m Schedule 8812			28				
	29	American opportunity credit	from Form 8863	3, line 8		29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lin								
	32	Add lines 27, 28, 29, and 31				ndable cred	lits .	. 3	2	
	33	Add lines 25d, 26, and 32. T						. 3	3	15,085.
Refund	34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid								4	1,419.
10.4.14	35a	Amount of line 34 you want	☐ 35	ā	1,419.					
Direct deposit?	b	Routing number 1 2 1				Checking	Savi			
See instructions.	d	Account number 3 2 5	0 8 9 4	0 5 1 !	5 2					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36				
Amount	37	Subtract line 33 from line 24	. This is the am o	ount you owe						
You Owe		For details on how to pay, g	o to www.irs.go	//Payments or	see instructions .			. 3	7	
	38	Estimated tax penalty (see i	nstructions) .			38				
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	See				_
Designee	ins	structions						lete belo		⊠ No
		signee's me		Phone no.			Personal number (I	identificati PINI)	on	
Sign		der penalties of perjury, I declare t	hat I have examine		accompanying sched				est of	my knowledge and
		lief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation			If the IRS	sent	you an Identity
										I, enter it here
Joint return?					EMPLOYEE			(see inst.)		
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupation	on				your spouse an tion PIN, enter it here
your records.					HOHE MAKER			(see inst.)		Alon I II 4, onto I il noro
	Phone no. (510) 458-1817 Email address NISSI.PRASHANTH@GMAIL.COM									
		eparer's name	Preparer's signat		1.1001.114101111	Date	PT	IN	- 1	Check if:
Paid	SYAM	I PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	01/30/20	24 PO	208270	3	Self-employed
Preparer		Firm's name GLOBAL TAXES LLC								578) 965-9522
Use Only			Y CT E BRU	NSWICK N	J 08816			Firm's Ell		84-3171965
		2 10 10011		J.: _ JI: 11				5 =11	•	<u> </u>

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

NISSI PRASHANTH AMBATI & MOUNISHA KUNCHANGI

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **01**

Your social security number

303-85-9619

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	0.
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ich Schedule E .	5	-16,889.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	here and on Form		
	1040, 1040-SR, or 1040-NR, line 8	<u> </u>	10	-16 , 889.

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-base	sis government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	a		
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit	b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses	d		
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974		.	
f	Contributions to section 501(c)(18)(D) pension plans		.	
g	Contributions by certain chaplains to section 403(b) plans 24g	9		
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)	h	-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations		.	
j	Housing deduction from Form 2555	j _	-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)	K	.	
Z	Other adjustments. List type and amount:			
05			0-	
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income . En	nter here and on		
	Form 1040, 1040-ŠR, or 1040-NR, line 10		26	

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

NISSI PRASHANTH AMBATI & MOUNTSHA KUNCHANGI

Your social security number

1110	DI INDIMINI MADRII & ROOMIDIM NONCIMINOI	, <u> </u>	<u> </u>
Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	7,029.
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	7,029.
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinue	d on page 2)

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17 i			
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
ı	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
Z	Any other taxes. List type and amount:				
		17z			
18	Total additional taxes. Add lines 17a through 17z		[18	
19	Reserved for future use		[19	
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other tax on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b	es . Enter h	ere and	21	

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on return						Your socia	ıl security	number
NISS	SI PRASHANTH AMBATI & MOUNISHA KUNCHANG	GI					303-85	5-9619	1
Part	Income or Loss From Rental Real Estate a Note: If you are in the business of renting personal prop rental income or loss from Form 4835 on page 2, line 40	erty, use		e C. See	instruc	tions. If you a	re an indiv	idual, rep	ort farm
Α [Did you make any payments in 2023 that would require yo	ou to file	Form(s)	1099? S	ee ins	tructions .		. <u> </u>	s 🛛 No
B	f "Yes," did you or will you file required Form(s) 1099?							. 🗌 Ye	es 🗌 No
	Physical address of each property (street, city, state, Z								
			<u> </u>		\ D	1DT 7 NIC 7 NI	TNI EO		
_ <u>A</u>	HNO 1-7-506/6/A/2/1 ZAMIST ANPUR, MUSE	HEEKAL	SAD HYI	DERABA	4D, 1	ELANGANA	A IN 5U	0020	
B_									
C						1			T
1b	Type of Property (from list below) 2 For each rental real estate propasove, report the number of fail					r Rental Days	Person Day		QJV
A	gersonal use days. Check the G						Da		
B	if you meet the requirements to			B		310		0	
C	qualified joint venture. See inst	ructions	S.	С					
	of Dropoutry			C					
	of Property: Single Family Residence 3 Vacation/Short-Term Re	n tol	E Long	1	7	Self-Rental			
	9	entai	5 Land				iba)		
2	Multi-Family Residence 4 Commercial		6 Roya	aities	0	Other (descr	ibe)		
						Properti	es:		
Incom	ne:			Α		В			С
3	Rents received	3		5	80.				
4	Royalties received	4							
Exper	nses:								
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,0	25.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,2	68.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		4,8	51.				
15	Supplies	15		5,0	02.				
16	Taxes	16							
17	Utilities	17		1,8	68.				
18	Depreciation expense or depletion	18		3,4	55.				
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		17,4	69.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). I	f							
	result is a (loss), see instructions to find out if you mus-	t							
	file Form 6198	21		-16 , 8	89.				
22	Deductible rental real estate loss after limitation, if any on Form 8582 (see instructions)	, 22	(16,88	9.)()(()
23a	Total of all amounts reported on line 3 for all rental prop				23a		580.		
b	Total of all amounts reported on line 4 for all royalty pro				23b				
С	Total of all amounts reported on line 12 for all propertie	-			23c				
d	Total of all amounts reported on line 18 for all propertie				23d	3	,455.		
е	Total of all amounts reported on line 20 for all propertie				23e		,469.		
24	Income. Add positive amounts shown on line 21. Do no			sses			. 24		
25	Losses. Add royalty losses from line 21 and rental real esta		•		nter tot	al losses her		(16,889.)
26	Total rental real estate and royalty income or (loss)								, ,
	here. If Parts II, III, and IV, and line 40 on page 2 do r								
	Schedule 1 (Form 1040), line 5. Otherwise, include this						. 26		-16,889.

8962

Department of the Treasury

Internal Revenue Service Name shown on your return **Premium Tax Credit (PTC)**

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8962 for instructions and the latest information. Attachment

Your social security number

OMB No. 1545-0074

Sequence No. 73

NISSI PRASHANTH AMBATI & MOUNISHA KUNCHAN 303-85-9619 A. You cannot take the PTC if your filing status is married filing separately unless you qualify for an exception. See instructions. If you qualify, check the box **Annual and Monthly Contribution Amount** Part I Tax family size. Enter your tax family size. See instructions . . . 2 2a Modified AGI, Enter your modified AGI, See instructions . . . 2a 86,656. b Enter the total of your dependents' modified AGI. See instructions 2b 3 Household income. Add the amounts on lines 2a and 2b. See instructions . 3 86,656. Federal poverty line. Enter the federal poverty line amount from Table 1-1, 1-2, or 1-3. See instructions. Check the 4 appropriate box for the federal poverty table used. a \square Alaska b \square Hawaii c \boxtimes Other 48 states and DC 4 18,310. 5 Household income as a percentage of federal poverty line (see instructions) 5 401 % 6 7 Applicable figure. Using your line 5 percentage, locate your "applicable figure" on the table in the instructions 7 0.0850 Annual contribution amount. Multiply line 3 by **b** Monthly contribution amount. Divide line 8a 7,366. 614. line 7. Round to nearest whole dollar amount by 12. Round to nearest whole dollar amount Premium Tax Credit Claim and Reconciliation of Advance Payment of Premium Tax Credit Part II Are you allocating policy amounts with another taxpayer or do you want to use the alternative calculation for year of marriage? See instructions. Yes. Skip to Part IV, Allocation of Policy Amounts, or Part V, Alternative Calculation for Year of Marriage. X No. Continue to line 10. 10 See the instructions to determine if you can use line 11 or must complete lines 12 through 23. Yes. Continue to line 11. Compute your annual PTC. Then skip lines 12-23 ■ No. Continue to lines 12–23. Compute and continue to line 24. your monthly PTC and continue to line 24. (b) Annual applicable (d) Annual maximum (a) Annual enrollment (c) Annual (e) Annual premium tax (f) Annual advance Annual SLCSP premium premium assistance premiums (Form(s) contribution amount credit allowed payment of PTC (Form(s) (Form(s) 1095-A, (subtract (c) from (b): if Calculation 1095-A, line 33C) 1095-A, line 33A) (line 8a) (smaller of (a) or (d)) line 33B) zero or less, enter -0-) 11 Annual Totals 10,865. 7,366. 10,528. 10,889. 3,499. 3,499 (c) Monthly (a) Monthly enrollment (b) Monthly applicable (d) Monthly maximum (f) Monthly advance contribution amount (e) Monthly premium tax SLCSP premium premiums (Form(s) payment of PTC (Form(s) Monthly premium assistance (amount from line 8b credit allowed Calculation 1095-A, lines 21-32, (Form(s) 1095-A, lines (subtract (c) from (b): if 1095-A, lines 21-32, or alternative marriage (smaller of (a) or (d)) column A) 21-32, column B) column C) zero or less, enter -0-) monthly calculation) 12 January 13 February March 14 15 April 16 May 17 June 18 July 19 August 20 September 21 October 22 November 23 December 24 Total premium tax credit. Enter the amount from line 11(e) or add lines 12(e) through 23(e) and enter the total here 24 3,499. Advance payment of PTC. Enter the amount from line 11(f) or add lines 12(f) through 23(f) and enter the total here 25 10,528. 25 26 Net premium tax credit. If line 24 is greater than line 25, subtract line 25 from line 24. Enter the difference here and on Schedule 3 (Form 1040), line 9. If line 24 equals line 25, enter -0-. Stop here. If line 25 is greater than line 24, 26 Repayment of Excess Advance Payment of the Premium Tax Credit Part III Excess advance payment of PTC. If line 25 is greater than line 24, subtract line 24 from line 25. Enter the difference here <u>7,</u>029. 27 27 28 28 Excess advance premium tax credit repayment. Enter the smaller of line 27 or line 28 here and on Schedule 2 29 7,029. (Form 1040), line 2 29

Form 8962 (2023)

	302 (2023)								raye Z	
Part		f Policy Amoun								
	lete the following inform	ation for up to four p	oolicy an	nount allocations	s. See instruc	ctions	s for allocation details	•		
	ation 1									
30	(a) Policy Number (Fo	orm 1095-A, line 2)	(b) SS	SN of other taxpa	ayer		(c) Allocation start m	nonth	(d) Allocation stop month	
	Allocation percentag applied to monthly amounts	(e) Pre	(e) Premium Percentage			LCS	P Percentage	(g) A	dvance Payment of the PTC Percentage	
ΔΙΙος	ation 2									
31	(a) Policy Number (Fo	orm 1095-A, line 2)	(b) SS	SN of other taxpa	ayer		(c) Allocation start n	nonth	(d) Allocation stop month	
	Allocation percentag applied to monthly amounts	(e) Pre	(e) Premium Percentage			LCS	P Percentage	(g) A	dvance Payment of the PTC Percentage	
Allee	ation 3									
32	(a) Policy Number (Fo	orm 1095-A, line 2)	, line 2) (b) SSN of other taxpa				(c) Allocation start n	nonth	(d) Allocation stop month	
	Allocation percentag applied to monthly amounts	(e) Pre	mium Pe	ercentage	(f) S	LCSI	P Percentage	(g) A	dvance Payment of the PTC Percentage	
ΔΙΙος	ation 4									
33	(a) Policy Number (Fo	orm 1095-A, line 2)	(b) SS	SN of other taxpa	ayer		(c) Allocation start n	nonth	(d) Allocation stop month	
	Allocation percentag applied to monthly amounts	(e) Pre	(e) Premium Percentage			LCS	P Percentage	(g) Advance Payment of the PTC Percentage		
34	Have you completed a	all policy amount allo	cations	2						
0.7	Yes. Multiply the	amounts on Form 1 nts from Forms 1095	095-A b 5-A, if ar	by the allocation by, to compute a	combined t	otal f	or each month. Enter	the cor	rated policy amounts and non- mbined total for each month on 24.	
	No. See the instru	ctions to report add	itional po	olicy amount allo	cations.					
Par	V Alternative C	Calculation for `	Year o	f Marriage						
	. ,			•	-		• •	election	, see the instructions for line 9.	
35	Alternative entries for your SSN	(a) Alternative fan	d compute the amounts for lines 12–23, s Alternative family size (b) Alternative r contribution amo		,	(c)	Alternative start mon	th	(d) Alternative stop month	
36	Alternative entries for your spouse's SSN	(a) Alternative fan	mily size (b) Alternative monthly contribution amount			(c)	Alternative start mon	th (d) Alternative stop month		

ВА

REV 01/21/24 PR Form **8962** (2023)

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN NISSI PRASHANTH AMBATI 303-85-9619 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN MOUNISHA KUNCHANGI 983-94-2232 Part I Tax Return Information (whole dollars only) Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. 🔲 I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > ___ Spouse's/RDP's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC **ERO** firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN.

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized e-file Providers.

ERO's signature ▶ _____ Date ▶ 01/30/2024

Do not enter all zeros

Enter your six-digit EFIN followed by your five-digit self-selected PIN.

TAXABLE YEAR

FORM

California Resident Income Tax Return 2023

540

ATTACH FEDERAL RETURN

303-85-9619

AMBA

983-94-2232

23

NISSIPRASHA MOUNISHA

AMBATI KUNCHANGI

32575 LAKE BRIDGEPORT ST

CA 94555 FREMONT

08-08-1994 10-18-1994

		Enter your county at time of filing (see instructions)
ě	\odot	ALAMEDA
enc		If your address above is the same as your principal/physical residence address at the time of filing, check this box • 🗶
sid		If not, enter below your principal/physical residence address at the time of filing.
Ä		Street address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
Principal Residence	•	
Pri		City State ZIP code
	•	
		If your California filing status is different from your federal filing status, check the box here
tus	1	Single 4 Head of household (with qualifying person). See instructions.
Filing Status	2	■ Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
ing	_	only one spouse/RDP had income).
团		See instructions. See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
_	. Fo	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
S		Personal: If you checked box 1, 3, or 4 above, enter 1 in the box, If you checked
ţio		box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 2 X \$144 = • \$ 288
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. See instructions
EX	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
	,	if both are 65 or older, enter 2. See instructions
		REV 01/21/24 PRO

175

Υοι	ır na	me:	AMB	AT]	Γ		Your SS	SN or ITIN:	303-	85-9619				
	10	Depen	dents: I		ot include yo Dependent 1	ourself or	your spouse		endent 2			Dependent 3		
		First	Name	•	Dependent 1			☐ ● ☐	Jenueni Z		•			
S		Last	Name	•										
Exemptions			. See											
Exem		Dep	endent's	•										
_		to yo												
	Tota	ıl depe	ndent e	xemp	otions					10 X	\$446 = (\$		
	11	Exen	nption a	ımou	ınt: Add line	7 througl	n line 10. Trai	nsfer this an	nount to lir	ie 32	• 1	1 \$	28	88
	12	State	wages	from	n your federa	ıl		10		103545	. 00			
	4.0								10.10.00				86656	00
	13 14						om federal Fo Enter the am			line 11	• 13			_ 00
	15		,				an zero, ente			ses.	• 14		0	_00
ome	16	See i	nstructi	ons							15		86656	. 00
axable Income		Part	I, line 2	7, co	lumn C						16			. 00
axabl	17	Califo	ornia ad	juste	ed gross inco	me. Com	bine line 15 a	and line 16 .			• 17		86656	. 00
_	18	Enter large					leductions fro leduction sho		,	, Part II, line 30; 0	OR)			
		large	ĺ	• Sir	ngle or Marr	ed/RDP f	iling separate	ly		\$		•		
									-	ng spouse/RDP. \$1 . See instructions	,		10726	. 00
	19		ract line	18 f	rom line 17.	This is y	our taxable i	ncome.					75930	. 00
		11 100												
	31	Tax.	Check t	he bo	ox if from:	×	ax Table	Ta	ax Rate Scl	nedule				
		_			•		TB 3800				• 31		1840	. 00
Гах	32						rom line 11. l	-		ore than	32		288	. 00
Ë	33	Subt	ract line	32 f	rom line 31.	If less th	an zero, ente	r -0			33		1552	. 00
	34	Tax.	See inst	tructi	ions. Check	the box if	from:	Schedule	G-1	FTB 5870A	• 34			. 00
	35							_					1552	. 00
		- Aud												
edits	40	Nonr	efundal	ole Cl	hild and Dep	endent C	are Expenses	Credit. See	instruction	ıs	• 40			. 00
Special Credits	43	Enter	credit	name	e			code	•	and amount	• 43			. 00
Speci	44	Ente	credit	name	e			code	•	and amount	• 44			. 00
,												REV 01/21/24 PRO		
		Side 2	? Form	540	2023		175	31	02234	l –				

You	r nar	ne:	AMBATI	Your SSN or ITIN:	303-85-9619								
S	45	To cl	aim more than two credits, see instru	uctions. Attach Schedule	P (540)		45			. 00			
Special Credits	46	Nonr	refundable Renter's Credit. See instru	ctions			46			. 00			
ecial (47	Add	line 40 through line 46. These are yo	ur total credits		•	47			. 00			
Sp	48	Subt	ract line 47 from line 35. If less than	zero, enter -0		•	48		1552	. 00			
xes	61		native Minimum Tax. Attach Schedul		Γ			. 00					
Other Taxes	62	P. Mental Health Services Tax. See instructions											
ਰੋ	63	Other taxes and credit recapture. See instructions											
_	64	Add	line 48, line 61, line 62, and line 63.	•	64		1552	. 00					
	71	Calif	ornia income tax withheld. See instru	ctions		•	71		3612	. 00			
	72	2023	B California estimated tax and other pa	ayments. See instructior	S		72			. 00			
	73	With	holding (Form 592-B and/or Form 59	3). See instructions			73			. 00			
Payments	74	Exce	ss SDI (or VPDI) withheld. See instru	ıctions			74			. 00			
Payn	75	Earn	ed Income Tax Credit (EITC). See insi	tructions		•	75 [. 00			
	76	Your	ng Child Tax Credit (YCTC). See instru	ıctions		•	76			. 00			
	77	Foste	er Youth Tax Credit (FYTC). See instru	uctions			77			. 00			
	78		line 71 through line 77. These are younstructions			•	78		3612	. 00			
UseTax	91	Use	Tax. Do not leave blank. See instructi	ions	• 91			0 .00					
Use		If lin	e 91 is zero, check if: No I	use tax is owed.	You paid your	use tax ob	oligatio	n directly to CDTFA.					
ISR Penaltv	92	See	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi	verage is qualifying heal			×						
Pe	•	Indiv	ridual Shared Responsibility (ISR) Pe	nalty. See instructions	• 92			00					
ne ne	93	Payn	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78	•	93		3612	. 00			
Overpaid Tax/Tax Due	94 95		Tax balance. If line 91 is more than I nents after Individual Shared Respon				94			. 00			
id Tax	96		ract line 92 from line 93				95		3612	. 00			
verpa			ract line 93 from line 92				96			. 00			
Ó	97	Over	paid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	•	97		2060	. 00			
		RE\	/ 01/21/24 PRO										

175 3103234

Form 540 2023 **Side 3**

our nar	ne:	AMBATI	Your SSN or ITIN:	303-85-9619			
e 98	Amo	unt of line 97 you want applied to you	ur 2024 estimated tax		98	0	. 00
전 99 고	Over	unt of line 97 you want applied to you paid tax available this year. Subtract due. If line 95 is less than line 64, sub	line 98 from line 97		99	2060	. 00
× 100 ⊐	Tax o	due. If line 95 is less than line 64, sub	otract line 95 from line 64	4 (100		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instru	uctions		400		. 00
	Alzhe	eimer's Disease and Related Dementia	a Voluntary Tax Contribu	tion Fund	401		. 00
	Rare	and Endangered Species Preservatio	n Voluntary Tax Contribu	ution Program	403		_ 00
	Califo	ornia Breast Cancer Research Volunta	ry Tax Contribution Fund	d	405		. 00
	Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund .		406		_ 00
	Emer	gency Food for Families Voluntary Ta	x Contribution Fund		407		. 00
	Califo	ornia Peace Officer Memorial Foundat	tion Voluntary Tax Contri	bution Fund	408		. 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		410		_ 00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		413		. 00
	Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	422		. 00
8	State	Parks Protection Fund/Parks Pass P	urchase		423		. 00
	Prote	ect Our Coast and Oceans Voluntary T	ax Contribution Fund		424		. 00
	Keep	Arts in Schools Voluntary Tax Contri	bution Fund		425		. 00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fund	d•	438		. 00
	Nativ	re California Wildlife Rehabilitation Vo	oluntary Tax Contribution	Fund	439		. 00
	Rape	Kit Backlog Voluntary Tax Contributi	on Fund		440		- 00
	Suici	de Prevention Voluntary Tax Contribu	ition Fund		444		. 00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund		445		. 00
110	Add	amounts in code 400 through code 4	45. This is your total cor	ntribution	110		. 00

Amount You Owe	r nan 111	AMBATI Your SSN or ITIN: 303-85-9619 AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash. Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111 Pay Online – Go to ftb.ca.gov/pay for more information.)
Interest and Penalties	113	Interest, late return penalties, and late payment penalties	0
eposit	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions. Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 115 2060 Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit slip. See instructions. Have you verified the routing and account numbers? Use whole dollars only.	_
Refund and Direct Deposit		All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type Routing number Checking Savings Account number 325089405152 The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:	<u>)</u>
		● Routing number Checking Account number ● Account number ● Savings	<u>)</u>
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections . See instructions	
Health Care Coverage Info.)	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions	0

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5**

Your name:	AMBATI	Your SSN or ITIN:	303-85-9619
i oui mamo.		TOUT COIL OF TITLE.	

Our privacy notice	See the instructions to find out if you should attach a copy of your complete federal tax return. e can be found in annual tax booklets or online. Go to ftb.ca.gov/privacy to learn about our privacy policy statemen 11 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and er	ut, or go to ftb.ca.go nter form code 948 v	v/forms and search for 113 when instructed.
	of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, a		
Your signature	Date Spouse's/RDP's signa	ature (if a joint tax re	turn, both must sign)
	Your email address. Enter only one email address.	Prefe	erred phone number
Sign		5104	1581817
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any	y knowledge)	
It is unlawful	SYAM PRIYA RAM SAGAR GUPTA TALLAM		
to forge a	Firm's name (or yours, if self-employed)		● PTIN
spouse's/ RDP's	GLOBAL TAXES LLC		P02082703
signature.	Firm's address		● Firm's FEIN
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		843171965
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions	· · • Yes	× No
	Print Third Party Designee's Name	Telephor	ne Number
	·		·

TAXABLE YEAR

2023 California Adjustments — Residents

CA (540)

lm	Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.							
	me(s) as shown on tax return			SSN or ITIN				
Ν	AMBATI & M KUNCHANGI			303859619				
Pa Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions				
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a		•	•				
	b Household employee wages not reported on federal Form(s) W-2	•	•	•				
	·	•	•	•				
	d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d	•	•	•				
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•				
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•				
	g Wages from federal Form 8919, line 61g	•	•	•				
		0	•	•				
	i Nontaxable combat pay election. See instructions1i			•				
	z Add line 1a through line 1i1z	103545	•	•				
		•	•	•				
3	Ordinary dividends. See instructions. a 3b	•	•	•				
4	IRA distributions. See instructions. a 4b			● F				
5	Pensions and annuities. See instructions. a • 5b	•	•	•				
6	Social security benefits. a $ullet$ 6b	•	•					
	Capital gain or (loss). See instructions	•	•	•				
_		(Form 1040)						
1	Taxable refunds, credits, or offsets of state and local income taxes	0	• 0					
2	a Alimony received. See instructions 2a	•		•				
3	Business income or (loss). See instructions. \dots 3	•	•	•				
	Other gains or (losses)	•	•	•				
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc5	● -16889	•	•				
6	Farm income or (loss)	0	•	•				
7	Unemployment compensation	•	• V A					

ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss	•	()		•
b Gambling	•	OT	• \ / \	
c Cancellation of debt	•			•
d Foreign earned income exclusion from federal Form 2555 8d	•	()		•
e Income from federal Form 8853 8e	•			•
f Income from federal Form 8889	•		•	
g Alaska Permanent Fund dividends8g	•			
h Jury duty pay	•			
i Prizes and awards	•			
$j\hspace{0.1cm}$ Activity not engaged in for profit income $\ldots 8j$	•			
k Stock options8k	•			•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•			
m Olympic and Paralympic medals and USOC prize money8m	•			
n IRC Section 951(a) inclusion 8n	•			F
o IRC Section 951A(a) inclusion80	•		•	
p IRC Section 461(I) excess business loss adjustment 8p	•		•	•
${\bf q}$ Taxable distributions from an ABLE account ${\bf 8q}$	•			
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	•			
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	•	()		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•			
u Wages earned while incarcerated8u	•			
z Other income. List type and amount.				
8z	•		•	•

DO NOT MAIL

ction B – Additional Income Continued		A	Federal Amounts (taxable amounts from your federal tax return)	В	Subtractions See instructions	C Additions See instructions
a Total other income. Add lines 8a through 8z.	. 9a	•		•		•
b1 Disaster loss deduction from form FTB 3805V.	. 9b1		$\mathbf{O}\mathbf{I}$	•		
b2 NOL deduction from form FTB 3805V	. 9 b2			•		
b3 NOL deduction from form FTB 3805Z, 3807, or 3809	. 9b3			•		
Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions.	.10	•	86656	•	0	•
ection C – Adjustments to Income						
om federal Schedule 1 (Form 1040)						
Educator expenses	.11	•		•		
Certain business expenses of reservists, performing artists, and fee-basis government officials		•		•		•
Health savings account deduction	.13	•		•		
Moving expenses. Attach form FTB 3913. See instructions	.14	•				•
Deductible part of self-employment tax. See instructions	.15	•		•		
Self-employed SEP, SIMPLE, and qualified plans	.16	•		JA		
Self-employed health insurance deduction. See instructions.	.17	•		•		F
Penalty on early withdrawal of savings	.18	•				
a Alimony paid.	.19a	•				•
b Recipient's: SSN ●						
Last Name						
IRA deduction	. 20	•		•		•
Student loan interest deduction	. 21	•				•
Reserved for future use	. 22					

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ection C – Adjustments to Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other adjustments: a Jury duty pay	•		
b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit		• // /	•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•	•	
d Reforestation amortization and expenses24d	lacksquare		
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•		
f Contributions to IRC Section 501(c)(18)(D) pension plans	•	•	•
g Contributions by certain chaplains to IRC Section 403(b) plans	•	•	•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•		
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•	•	
j Housing deduction from federal Form 2555 24 j	lacksquare		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•		
z Other adjustments. List type and amount. • 24z	• F		•
Total other adjustments. Add line 24a through line 24z	•	•	F
Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•	•	•
Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	86656	0	•

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Part II Adjustments to Federal Itemized Deductions Check the box if you did NOT itemize for federal but will itemize for California Federal Amounts Subtractions Additions (from federal Schedule A (Form 1040)) See instructions See instructions Medical and Dental Expenses See instructions. Medical and 7389 **1** dental expenses 2 Enter amount from federal Form 1040 86656 **2** or 1040-SR, line 11.. 3 Multiply line 2 by 7.5% (0.075).... Subtract line 3 from line 1. 890 **Taxes You Paid** 4544 4544 • **5** a State and local income tax or general sales taxes. .**5a** 4544 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, 4544 0 .5e **6** Other taxes. List type • 4544 4544 Ω (**•**) Interest You Paid a Home mortgage interest and points reported to \odot **b** Home mortgage interest not reported to you \odot c Points not reported to you on federal Form 1098..8c \odot d Reserved for future use 8d \odot \odot (**•**) (**•**) \odot **10** Add line 8e and line 9......**10** lacksquareREV 01/21/24 PRO

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Part II Adjustments to Federal I Continued	temized Deductions	A Federal Amounts (from federal Schedule A (Form 1040))		btractions e instructions	C Additions See instructions
Gifts to Charity					
11 Gifts by cash or check	11	•	•	•	
2 Other than by cash or check	12	•	•		
Carryover from prior year		•	•		
14 Add line 11 through line 13	14	•	•	•	
Casualty and Theft Losses 15 Casualty or theft loss(es) (other losses). Attach federal Form 468		•	•	•	
Other Itemized Deductions					
16 Other—from list in federal inst		•	•	•	
17 Add lines 4, 7, 10, 14, 15, and columns A, B, and C	16 in	54	34 💿	4544	С
18 Total. Combine line 17 column	ı A less column B plus colu	ımn C		18	890
lob Expenses and Certain Miscell	aneous Deductions				
Unreimbursed employee exper Attach federal Form 2106 if recTax preparation fees	quired. See instructions				
Other expenses: investment, sa box, etc. List type	afe deposit		© 21	0	7
22 Add line 19 through line 21			. • 22	0	
23 Enter amount from federal For or 1040-SR, line 11	m 1040	86656			F
24 Multiply line 23 by 2% (0.02).	If less than zero, enter 0			1733	
25 Subtract line 24 from line 22. I	f line 24 is more than line 2	22, enter 0		25	0
26 Total Itemized Deductions. Ac	ld line 18 and line 25			26	890
27 Other adjustments. See instruc	ctions. Specify. •			© 27	
28 Combine line 26 and line 27					890
29 Is your federal AGI (Form 540					
Head of household Married/RDP filing jointly	, line 13) more than the a ling separately	mount shown below fo	r your filing status? \$237,035 \$355,558		
Head of household	, line 13) more than the a ling separately / or qualifying surviving sp e 28 to line 29.	mount shown below fo	r your filing status? \$237,035 \$355,558 \$474,075		890