Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID) | | | |
|--|--|---|---|
| Taxpayer's name | Social security | y number | |
| RANJITH R KETHAPALLY | 299-81- | 0525 | |
| Spouse's name | Spouse's soci | • | number |
| RASHMITHA MADIREDDY | 275-79- | | |
| • | er year you ar | e autho | rizing.) |
| Enter whole dollars only on lines 1 through 5. | | | |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | 415 252 |
| 1 Adjusted gross income | | 1 | 417,373. |
| Total tax | | 3 | 79,396. |
| 4 Amount you want refunded to you | | 4 | 79,486. |
| 5 Amount you want refunded to you | | 5 | 90. |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you get and | keep a copy | - | r return) |
| Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amende my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I aboreturn (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transit to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for refor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termina payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation rebusiness days prior to the payment (settlement) date. I also authorize the financial institutions involved in thaxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) I Electronic Funds Withdrawal Consent. | ove are the amo mitter, or electro ejection of the tra U.S. Treasury ar dicated in the ta ciion to debit the te the authoriza quests must be e processing of payment. I furtl | unts from nic return ansmission d its desig x preparat entry to th tion. To re received the electro ner ackno | the income tax originator (ERO), (b) the reason gnated Financial tion software for his account. This evoke (cancel) a no later than 2 onic payment of wledge that the |
| Taxpayer's PIN: check one box only | | | \Box |
| X I authorize GLOBAL TAXES LLC to enter or generate signature on the income tax return (original or amended) I am now authorizing. | [*] Ent | 0 5 2 er five digit 't enter all | |
| I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN met below. | | | |
| Your signature ▶ Date ▶ | | | |
| Spouse's PIN: check one box only | | | |
| I authorize GLOBAL TAXES LLC to enter or generate FRO firm name signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am | Ent don | er five digit 't enter all | zeros |
| if you are entering your own PIN and your return is filed using the Practitioner PIN met below. | | | |
| Spouse's signature ▶ Date ▶ | | | |
| Practitioner PIN Method Returns Only—continue belov | N | | |
| Part III Certification and Authentication — Practitioner PIN Method Only ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2 | | 5 0 8 | 2 7 1 |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am sub requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i> Providers of | mitting this retu | nal or ame rn in acco | ordance with the |
| ERO's signature ▶ Date ▶ | | | |
| ERO Must Retain This Form — See Instructions | | | |

Don't Submit This Form to the IRS Unless Requested To Do So

E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

| 2023 |
|------|
|------|

OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

| For the year Jan | . 1–Dec | c. 31, 2023, or other tax year beginning | | , 2023, end | ding | | , 20 | Se | e sepa | arate instructions. |
|-------------------------------|----------|---|-----------|-------------------------|--------|--------------------------------|---------------------------------|--------------|----------|--|
| Your first name | and m | niddle initial | Last na | ame | | | | You | ur soci | ial security number |
| RANJITH | R | | KETI | HAPALLY | | | | | | 81 0525 |
| | | s first name and middle initial | Last na | | | | | _ | | social security numbe |
| RASHMITH | Α | | MADI | IREDDY | | | | 2 | 75 | 79 5018 |
| | | er and street). If you have a P.O. box, see | | | | | Apt. no. | | | tial Election Campaigr |
| 2669 JET | 'STR | EAM RD | | | | | | Ch | eck he | ere if you, or your |
| City, town, or p | ost offi | ice. If you have a foreign address, also co | mplete s | spaces below. | Sta | ate | ZIP code | | | filing jointly, want \$3 |
| HERNDON | | | | | V | A | 20171 | , | _ | his fund. Checking a w will not change |
| Foreign country | name | | | Foreign province/state/ | coun | ty | Foreign postal coo | | | or refund. |
| | | | | | | | | | | You Spouse |
| Filing Status | | Single | | | | ☐ Head of ho | usehold (HOH) | | | |
| Check only | × | Married filing jointly (even if only or | ne had | income) | | | | | | |
| one box. | | Married filing separately (MFS) | | | | Qualifying | surviving spous | se (QSS | S) | |
| | lf y | you checked the MFS box, enter the | name o | of your spouse. If yo | u che | ecked the HOH | or QSS box, er | nter the | e child | I's name if the |
| | qu | ualifying person is a child but not you | ır deper | ndent: | | | | | | |
| Digital | At a | ny time during 2023, did you: (a) rece | eive (as | a reward, award, or | pavi | ment for proper | tv or services): | or (b) s | sell. | |
| Assets | | nange, or otherwise dispose of a digi | , | | | | • | ` ' | | ☐ Yes |
| Standard | Som | neone can claim: | penden | t Your spous | se as | a dependent | | | | |
| Deduction | | Spouse itemizes on a separate return | n or you | u were a dual-status | alier | า | | | | |
| Age/Blindness | You | : Were born before January 2, 1 | 959 F | Are blind Sp | ouse | . □ Was borr | n before Januar | v 2 19 | 159 | ☐ Is blind |
| Dependents | | | | (2) Social security | | | (4) Ob - + - | | | es for (see instructions): |
| - | | First name Last name | | number | y | (3) Relationshi to you | Child tax | | | redit for other dependents |
| If more than four | VI | IYAN R KETHAPALLY | | 037-91-0740 | | Son | X | | \top | |
| dependents, | HY | YTHI R KETHAPALLY | | 732-04-8823 | | Daughter | X | | | |
| see instructions and check | s —— | | | | | | | | | |
| here | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, bo | ox 1 (se | e instructions) . | | | | | 1a | 420,676. |
| Attach Form(s) | b | Household employee wages not re | eported | on Form(s) W-2 . | | | | | 1b | |
| W-2 here. Also | С | Tip income not reported on line 1a | ı (see in | structions) | | | | | 1c | |
| attach Forms W-2G and | d | Medicaid waiver payments not rep | orted o | on Form(s) W-2 (see i | instru | uctions) | | | 1d | |
| 1099-R if tax | е | Taxable dependent care benefits f | | · | | | | | 1e | |
| was withheld. | f | Employer-provided adoption bene | fits fron | n Form 8839, line 29 | | | | | 1f | |
| If you did not get a Form | g | Wages from Form 8919, line 6 . | | | | | | | 1g | |
| W-2, see | h | Other earned income (see instructi | , | | | | \cdot \cdot \cdot \cdot | | 1h | 0. |
| instructions. | i | Nontaxable combat pay election (s | see inst | ructions) | | <u>li</u> | | | | 400 676 |
| | <u>z</u> | Add lines 1a through 1h | | | | | | | 1z | 420,676. 297. |
| Attach Sch. B if required. | 2a | ' | 2a | 3. | | axable interest | | | 2b | |
| | 3a 4a | • | 3a | J. | | Ordinary dividen | | • | 3b | 4. |
| Standard | 4a | | 4a 5a | | | axable amount axable amount | | • | 4b 5b | |
| Deduction for— | 5а 6а | | оа 6а | | | axable amount | | • | 6b | |
| Single or Married filing | C | If you elect to use the lump-sum el | | method check here | | | | $\dot{\Box}$ | UD | |
| separately, \$13,850 | 7 | Capital gain or (loss). Attach Sched | | • | • | , | | \exists | 7 | -3,000. |
| Married filing | 8 | Additional income from Schedule | | | | • | | | 8 | -604. |
| jointly or Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | | | | | | • | 9 | 417,373. |
| surviving spouse, \$27,700 | 10 | Adjustments to income from Sche | | • | | | | | 10 | |
| Head of household, | 11 | Subtract line 10 from line 9. This is | | | | | | | 11 | 417,373. |
| \$20,800 | 12 | Standard deduction or itemized | - | - | | | | | 12 | 28,633. |
| If you checked any box under | 13 | Qualified business income deducti | | • | , | 95-A | | | 13 | 20,000. |
| Standard Deduction, | 14 | | | | | | | | 14 | 28,633. |
| see instructions. | 15 | Subtract line 1/1 from line 11. If zer | | | (OLIF | tavable incom | • | | 15 | 388 740 |

| Form 1040 (2023 | 3) | | | | | | | | | Page 2 |
|---|------|--|-------------------------|-------------------|------------------|---------------|----------|----------------|---------------|---|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 4972 | 3 🗌 | | | . 16 | 82,060. |
| Credits | 17 | Amount from Schedule 2, lir | ne 3 | | | | | | . 17 | |
| | 18 | Add lines 16 and 17 | | | | | | | . 18 | 82,060. |
| | 19 | Child tax credit or credit for | other dependen | ts from Sched | ule 8812 | | | | . 19 | 3,100. |
| | 20 | Amount from Schedule 3, lin | ne 8 | | | | | | . 20 | 1,200. |
| | 21 | Add lines 19 and 20 | | | | | | | . 21 | 4,300. |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | | . 22 | 77,760. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 | | | | . 23 | 1,636. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | | . 24 | 79,396. |
| Payments | 25 | Federal income tax withheld | from: | | | | | | | |
| | а | Form(s) W-2 | | | | 25a | 78 | 3,68 | 0. | |
| | b | Form(s) 1099 | | | | 25b | | | | |
| | С | Other forms (see instruction | s) | | | 25c | | 80 | 6. | |
| | d | Add lines 25a through 25c | | | | | | | . 25d | 79,486. |
| If you have a | 26 | 2023 estimated tax paymen | ts and amount a | pplied from 20 | 22 return | | | | . 26 | |
| qualifying child, attach Sch. EIC. T | 27 | Earned income credit (EIC) | | | No . | 27 | | | | |
| attacii Scii. Lio. | 28 | Additional child tax credit from | m Schedule 8812 | | | 28 | | | | |
| | 29 | American opportunity credit | from Form 8863 | 8, line 8 | | 29 | | | | |
| | 30 | Reserved for future use . | | | | 30 | | | | |
| | 31 | Amount from Schedule 3, lin | ne 15 | | | 31 | | | | |
| | 32 | Add lines 27, 28, 29, and 31 | . These are your | total other pa | ayments and refu | undable | credits | | . 32 | |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | | | . 33 | 79,486. |
| Refund | 34 | If line 33 is more than line 24 | 1, subtract line 2 | 4 from line 33. | This is the amou | nt you o | overpaid | | . 34 | 90. |
| | 35a | Amount of line 34 you want | | | is attached, che | ck here | | . [| 35a | 90. |
| Direct deposit? | b | Routing number 1 1 1 | | | | Check | ing 🗌 | Savin | gs | |
| See instructions. | d | Account number 4 8 8 | 0 4 7 1 | 9 0 1 9 | 9 7 | | | | | |
| | 36 | Amount of line 34 you want | applied to your | 2024 estimate | ed tax | 36 | | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24 For details on how to pay, g | | | | | | | . 37 | |
| | 38 | Estimated tax penalty (see in | nstructions) . | | | 38 | | | | |
| Third Party Designee | | you want to allow another | • | | n with the IRS? | | Yes. C | omple | ete below. | ⊠ No |
| | De | signee's | | Phone Persona | | | | identification | | |
| | naı | | | no. | | | | ber (Pl | | |
| Sign Here | | der penalties of perjury, I declare the ief, they are true, correct, and com | | | | | | | | , , |
| пете | Yo | ur signature | | Date | Your occupation | | | | | ent you an Identity PIN, enter it here |
| Joint return? | | | | | SOFTWARE I | ENGIN | IEER | (| see inst.) | |
| See instructions. Keep a copy for your records. | Sp | ouse's signature. If a joint return, I | ooth must sign. | Date | Spouse's occupat | | | | | ent your spouse an tection PIN, enter it here |
| • | | | | Empile - I-II | SOFTWARE I | | | | | |
| | | one no. eparer's name | Preparer's signat | Email address | RANJITH494 | 4@GMA Date | TTT.CON | /I PTIN | 1 | Check if: |
| Paid | | • | 1, | | NAD GIIDMA | | 10/0004 | | | Self-employed |
| Preparer | | M PRIYA RAM SAGAR GUPTA | | A KAM SA(| AR GUPTA | 103/2 | 2/2024 | | 082703 | |
| Use Only | | m's name GLOBAL TA | | INGUIOR NIT 00016 | | | | | (678)965-9522 | |
| | Firi | m's address 245 ROONE | Y CT E BRU | NOWICK N | J 08816 | | | | irm's EIN | |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RANJITH R KETHAPALLY & RASHMITHA MADIREDDY

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 299-81-0525

| Par | t I Additional Income | | | |
|-----|--|------------------|----|-------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | -984. |
| 4 | Other gains or (losses). Attach Form 4797 | | | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ach Schedule E . | 5 | |
| 6 | Farm income or (loss). Attach Schedule F | | | |
| 7 | Unemployment compensation | | | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f 380 |). | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| I | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| р | Section 461(I) excess business loss adjustment | 8p | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| | 1040, line 1a or 1d | 8s (| _) | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| Z | Other income. List type and amount: | | | |
| _ | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | 380. |
| 10 | Combine lines 1 through 7 and 9. This is your additional income . Ente | | 1 | |
| | 1040. 1040-SR. or 1040-NR. line 8 | | 10 | -604. |

Schedule 1 (Form 1040) 2023 Page **2**

| Par | t II Adjustments to Income | | | | |
|-----|---|----------|-------------|-----|--|
| 11 | Educator expenses | | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee- | | | | |
| | officials. Attach Form 2106 | | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | | 16 | |
| 17 | Self-employed health insurance deduction | | | 17 | |
| 18 | Penalty on early withdrawal of savings | | | 18 | |
| 19a | Alimony paid | | | 19a | |
| b | Recipient's SSN | | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | | |
| 20 | IRA deduction | | | 20 | |
| 21 | Student loan interest deduction | | | 21 | |
| 22 | Reserved for future use | | | 22 | |
| 23 | Archer MSA deduction | | | 23 | |
| 24 | Other adjustments: | | | | |
| а | , | 24a | | _ | |
| b | Deductible expenses related to income reported on line 8l from the | | | | |
| | | 24b | | _ | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | | |
| | · · · · · · · · · · · · · · · · · · · | 24c | | _ | |
| d | | 24d | | _ | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | 24e | | | |
| f | Contributions to section 501(c)(18)(D) pension plans | 24f | | | |
| g | | 24g | | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | | |
| | discrimination claims (see instructions) | 24h | | | |
| i | Attorney fees and court costs you paid in connection with an award | | | | |
| | from the IRS for information you provided that helped the IRS detect | | | | |
| | tax law violations | 24i | | | |
| j | Housing deduction from Form 2555 | 24j | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | | |
| | 1041) | 24k | | | |
| Z | Other adjustments. List type and amount: | | | | |
| | | 24z | | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10 | e. Enter | here and on | 26 | |
| | · | | | | |

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number R KETHAPALLY & RASHMITHA MADIREDDY 299-81-0525 RANJITH Part I Tax 1 Alternative minimum tax. Attach Form 6251 1 2 2 Excess advance premium tax credit repayment, Attach Form 8962 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE 4 5 Social security and Medicare tax on unreported tip income. 5 Attach Form 4137 Uncollected social security and Medicare tax on wages. Attach 6 6 Total additional social security and Medicare tax, Add lines 5 and 6 . . . 7 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 8 0. 9 Household employment taxes. Attach Schedule H 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required 10 10 11 11 1,636. 12 Net investment income tax. Attach Form 8960 12 13 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 Interest on tax due on installment income from the sale of certain residential lots 14 14 Interest on the deferred tax on gain from certain installment sales with a sales price 15 15 Recapture of low-income housing credit. Attach Form 8611 16 16

For Paperwork Reduction Act Notice, see your tax return instructions.

(continued on page 2)
Schedule 2 (Form 1040) 2023

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

| 7 | Other additional taxes: | | | |
|----|--|--------------------|----|--------|
| а | Recapture of other credits. List type, form number, and amount: | | | |
| | | 17a | | |
| b | Recapture of federal mortgage subsidy, if you sold your home | | | |
| | see instructions | 17b | _ | |
| | Additional tax on HSA distributions. Attach Form 8889 | 17c | _ | |
| a | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889 | 17d | | |
| е | Additional tax on Archer MSA distributions. Attach Form 8853. | 17e | | |
| f | Additional tax on Medicare Advantage MSA distributions. Attach Form 8853 | 17f | | |
| g | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property | 17g | | |
| h | Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A | 17h | | |
| i | Compensation you received from a nonqualified deferred compensation plan described in section 457A | 17i | | |
| j | Section 72(m)(5) excess benefits tax | 17j | | |
| k | Golden parachute payments | 17k | | |
| ı | Tax on accumulation distribution of trusts | 171 | | |
| m | Excise tax on insider stock compensation from an expatriated corporation | 17m | | |
| n | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866 | 17n | | |
| 0 | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR | 170 | | |
| p | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund | 17p | | |
| q | Any interest from Form 8621, line 24 | 17q | | |
| Z | Any other taxes. List type and amount: | | | |
| | | 17z | | |
| 8 | Total additional taxes. Add lines 17a through 17z | | 18 | |
| 9 | Reserved for future use | | 19 | |
| 20 | Section 965 net tax liability installment from Form 965-A | 20 | | |
| 21 | Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b. | es. Enter here and | 24 | 1 636 |
| | 011 0111 1040 01 1040-30, IIIIE 23, 01 F0111 1040-110, IIIIE 23D | | 21 | 1,636. |

SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RANJITH R KETHAPALLY & RASHMITHA MADIREDDY

Your social security number 299-81-0525

| Par | t I Nonrefundable Credits | | | |
|-----|---|-------------------|--------|---------------|
| 1 | Foreign tax credit. Attach Form 1116 if required | | 1 | |
| 2 | Credit for child and dependent care expenses from Form 2441 Form 2441 | , line 11. Attach | 2 | 1,200. |
| 3 | Education credits from Form 8863, line 19 | | 3 | |
| 4 | Retirement savings contributions credit. Attach Form 8880 | | 4 | |
| 5a | Residential clean energy credit from Form 5695, line 15 | | 5a | |
| b | Energy efficient home improvement credit from Form 5695, line 32 | | 5b | |
| 6 | Other nonrefundable credits: | | | |
| а | General business credit. Attach Form 3800 | 6a | | |
| b | Credit for prior year minimum tax. Attach Form 8801 | 6b | | |
| С | Adoption credit. Attach Form 8839 | 6c | | |
| d | Credit for the elderly or disabled. Attach Schedule R | 6d | | |
| е | Reserved for future use | 6e | | |
| f | Clean vehicle credit. Attach Form 8936 | 6f | | |
| g | Mortgage interest credit. Attach Form 8396 | 6g | | |
| h | District of Columbia first-time homebuyer credit. Attach Form 8859 | 6h | | |
| i | Qualified electric vehicle credit. Attach Form 8834 | 6i | | |
| j | Alternative fuel vehicle refueling property credit. Attach Form 8911 | 6j | | |
| k | Credit to holders of tax credit bonds. Attach Form 8912 | 6k | | |
| ı | Amount on Form 8978, line 14. See instructions | 61 | | |
| m | Credit for previously owned clean vehicles. Attach Form 8936. | 6m | | |
| Z | Other nonrefundable credits. List type and amount: | | | |
| | | 6z | | |
| 7 | Total other nonrefundable credits. Add lines 6a through 6z | | 7 | |
| 8 | Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10 | 040, 1040-SR, or | 1 1 | |
| | 1040-NR, line 20 | | 8 | 1,200. |
| | | (0 | onunue | ed on page 2) |

Schedule 3 (Form 1040) 2023 Page **2**

| Par | t II Other Payments and Refundable Credits | | | |
|-----|---|-----|----|--|
| 9 | Net premium tax credit. Attach Form 8962 | | 9 | |
| 10 | Amount paid with request for extension to file (see instructions) . | | 10 | |
| 11 | Excess social security and tier 1 RRTA tax withheld | | 11 | |
| 12 | Credit for federal tax on fuels. Attach Form 4136 | | 12 | |
| 13 | Other payments or refundable credits: | | | |
| а | Form 2439 | 13a | | |
| b | Credit for repayment of amounts included in income from earlier years | 13b | | |
| С | Elective payment election amount from Form 3800, Part III, line 6, column (i) | 13c | | |
| d | Deferred amount of net 965 tax liability (see instructions) | 13d | | |
| Z | Other payments or refundable credits. List type and amount: | 13z | | |
| 14 | Total other payments or refundable credits. Add lines 13a through | 13z | 14 | |
| 15 | Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31 | | 15 | |

SCHEDULE A (Form 1040)

Itemized Deductions

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Attachment Sequence No. **07**

| Name(s) shown on | Form | 1040 or 1040-SR | | You | ır so | cial security number |
|---------------------------------------|------|--|-----------------|----------|-------|----------------------|
| RANJITH | R K | ETHAPALLY & RASHMITHA MADIREDDY | | 29 | 9 – 8 | 81-0525 |
| Medical | | Caution: Do not include expenses reimbursed or paid by others. | | | | 1 |
| and | | Medical and dental expenses (see instructions) | 1 | | | 1 |
| Dental | 2 | Enter amount from Form 1040 or 1040-SR, line 11 2 | | | | ı |
| Expenses | | Multiply line 2 by 7.5% (0.075) | 3 | | | 1 |
| | 4 | Subtract line 3 from line 1. If line 3 is more than line 1, enter -0 | | | 4 | |
| Taxes You | 5 | State and local taxes. | | | | 1 |
| Paid | á | a State and local income taxes or general sales taxes. You may include | | | | 1 |
| | | either income taxes or general sales taxes on line 5a, but not both. If | | | | ı |
| | | you elect to include general sales taxes instead of income taxes, | | | | 1 |
| | | check this box | 5a 22,67 | | | 1 |
| | | State and local real estate taxes (see instructions) | 5b 8,56 | 3. | | 1 |
| | | State and local personal property taxes | 5c | | | 1 |
| | | Add lines 5a through 5c | 5d 31,23 | 6. | | 1 |
| | • | Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing | _ | | | 1 |
| | _ | separately) | 5e 10,00 | 0. | | 1 |
| | 6 | Other taxes. List type and amount: | | | | 1 |
| | _ | A.I.P. 5 10 | 6 | | | |
| | | | | | 7 | 10,000. |
| Interest | 8 | Home mortgage interest and points. If you didn't use all of your home | | | | 1 |
| You Paid | | mortgage loan(s) to buy, build, or improve your home, see | | | | 1 |
| Caution: Your mortgage interest | _ | instructions and check this box | | | | 1 |
| deduction may be limited. See | ć | Home mortgage interest and points reported to you on Form 1098. See instructions if limited | 10.63 | _ | | 1 |
| instructions. | | | 8a 18,63 | 3. | | 1 |
| | ľ | Home mortgage interest not reported to you on Form 1098. See | | | | 1 |
| | | instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., | | | | 1 |
| | | and address | 8b | | | 1 |
| | | | 00 | \dashv | | 1 |
| | | | | | | 1 |
| | (| Points not reported to you on Form 1098. See instructions for special | | | | 1 |
| | • | rules | 8c | | | 1 |
| | (| Reserved for future use | 8d | | | 1 |
| | 6 | Add lines 8a through 8c | 8e 18,63 | 3. | | 1 |
| | | Investment interest. Attach Form 4952 if required. See instructions | 9 | | | 1 |
| | 10 | Add lines 8e and 9 | | | 10 | 18,633. |
| Gifts to | | Gifts by cash or check. If you made any gift of \$250 or more, see | | | | |
| Charity | | instructions | 11 | | | 1 |
| Caution: If you | 12 | Other than by cash or check. If you made any gift of \$250 or more, | | | | 1 |
| made a gift and got a benefit for it, | | see instructions. You must attach Form 8283 if over \$500 | 12 | | | 1 |
| see instructions. | | Carryover from prior year | 13 | | | 1 |
| | 14 | Add lines 11 through 13 | | | 14 | |
| Casualty and | 15 | | | | | 1 |
| Theft Losses | | disaster losses). Attach Form 4684 and enter the amount from line 1 | | ee | | 1 |
| | | instructions | | | 15 | |
| Other | 16 | Other—from list in instructions. List type and amount: | | | | 1 |
| Itemized | | | | | | 1 |
| Deductions | | | | | 16 | |
| Total | 17 | Add the amounts in the far right column for lines 4 through 16. Also, e | | | | |
| Itemized | | Form 1040 or 1040-SR, line 12 | | - + | 17 | 28,633. |
| Deductions | 18 | If you elect to itemize deductions even though they are less than your check this box | | n, | | |

SCHEDULE C (Form 1040)

Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-SS, 1040-NR, or 1041; partnerships must generally file Form 1065. Go to www.irs.gov/ScheduleC for instructions and the latest information.

Attachment Sequence No. **09**

| | of proprietor | | | | | | security number (SSN) |
|-----------|---|----------------|---|------------|---|-----|-------------------------------------|
| | HMITHA MADIREDDY | | haltan manadanak arasar ta d | | t | | -79-5018 |
| Α | Principal business or profession | on, inc | uaing product or service (se | e instri | uctions) | | er code from instructions |
| | ROBUST LOGIC LLC | 1 | | | | | 5 1 8 2 1 0 |
| С | Business name. If no separate | busin | ess name, leave blank. | | | | ployer ID number (EIN) (see instr.) |
| | ROBUST LOGIC LLC | | 0.550 ==== | | | 3 2 | 0 6 0 2 1 5 8 |
| E | Business address (including s | | | | | | |
| | City, town or post office, state | | | | | | |
| F | Accounting method: (1) | | sh (2) Accrual (3 |) <u> </u> | Other (specify) | | |
| G | | | | | 2023? If "No," see instructions for lin | | _ |
| Η | | | _ | | | | |
| | | | | | n(s) 1099? See instructions | | |
| J | | e requi | red Form(s) 1099? | | | | LYes No |
| Par | | | | | | | |
| 1 | | | | | this income was reported to you on | - 1 | 43,863. |
| • | • | | • | | 1 | 1 | 43,003. |
| 2 | | | | | | | 12 062 |
| 3 | | | | | | | 43,863. |
| 4 | | | | | | | 43,863. |
| 5 | • | | | | | | 43,003. |
| 6 | • | | • | | refund (see instructions) | | 43,863. |
| 7 Part | Fynenses Enter ex | nense | es for business use of yo | ur ho | | 1 | 43,003. |
| 8 | Advertising | 8 | 25 TOT BUSINESS USC OT YC | 18 | Office expense (see instructions) . | 18 | |
| | • | | | 19 | Pension and profit-sharing plans . | 19 | 10,000. |
| 9 | Car and truck expenses (see instructions) | 9 | 5,322. | 20 | Rent or lease (see instructions): | 10 | 10,000. |
| 10 | Commissions and fees . | 10 | 3,322. | a | Vehicles, machinery, and equipment | 20a | |
| 11 | Contract labor (see instructions) | 11 | | b | Other business property | | |
| 12 | Depletion | 12 | | 21 | Repairs and maintenance | | |
| 13 | Depreciation and section 179 | | | 22 | Supplies (not included in Part III) . | | |
| | expense deduction (not included in Part III) (see | | | 23 | Taxes and licenses | | |
| | instructions) | 13 | | 24 | Travel and meals: | | |
| 14 | Employee benefit programs | | | а | Travel | 24a | |
| • • | (other than on line 19) . | 14 | | b | Deductible meals (see instructions) | 24b | 2,650. |
| 15 | Insurance (other than health) | 15 | | 25 | Utilities | 25 | 2,010. |
| 16 | Interest (see instructions): | | | 26 | Wages (less employment credits) | 26 | |
| а | Mortgage (paid to banks, etc.) | 16a | | 27a | Other expenses (from line 48) | 27a | 24,865. |
| b | Other | 16b | | b | Energy efficient commercial bldgs | | |
| _17 | Legal and professional services | 17 | | | deduction (attach Form 7205) | 27b | |
| 28 | Total expenses before expen | ses fo | r business use of home. Add | l lines 8 | 8 through 27b | 28 | 44,847. |
| 29 | Tentative profit or (loss). Subt | ract lin | e 28 from line 7 | | | 29 | -984. |
| 30 | • | • | • | e expe | nses elsewhere. Attach Form 8829 | | |
| | unless using the simplified me | | | (-) | | | |
| | Simplified method filers only | | · · · · · · · · · · · · · · · · · · · | (a) you | | | |
| | and (b) the part of your home | | | | . Use the Simplified | 00 | |
| 21 | Net profit or (loss). Subtract | | ŭ | ter on i | ine 30 | 30 | |
| 31 | | | | | | | |
| | If a profit, enter on both Sch checked the box on line 1, see | e instru | • | | | 31 | -984. |
| 00 | • If a loss, you must go to lin | | at deposible | in H-1 | activity. Confinetwenting | | |
| 32 | If you have a loss, check the b | | • | |) | | |
| | • If you checked 32a, enter the | | • | | | 300 | X All investment is at risk. |
| | SE, line 2. (If you checked the Form 1041, line 3. | no xou | i line 1, see the line 31 instruc | tions.) | Estates and trusts, enter on | 32b | |
| | | st atta | ich Form 6198. Your loss ma | av be li | mited. | 323 | at risk. |

BAA

Schedule C (Form 1040) 2023 Page **2**

| Part | Cost of Goods Sold (see instructions) | | | |
|------|--|---------|-------------|---------|
| 33 | Method(s) used to | | | |
| | value closing inventory: a Cost b Lower of cost or market c Other (att | ach ex | planation) | |
| 34 | Was there any change in determining quantities, costs, or valuations between opening and closing inventor of "Yes," attach explanation | ry? | . Tes | ☐ No |
| 35 | Inventory at beginning of year. If different from last year's closing inventory, attach explanation | 35 | | |
| 36 | Purchases less cost of items withdrawn for personal use | 36 | | |
| 37 | Cost of labor. Do not include any amounts paid to yourself | 37 | | |
| 38 | Materials and supplies | 38 | | |
| 39 | Other costs | 39 | | |
| 40 | Add lines 35 through 39 | 40 | | |
| 41 | Inventory at end of year | 41 | | |
| 42 | Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4 | 42 | | |
| Part | Information on Your Vehicle. Complete this part only if you are claiming car or are not required to file Form 4562 for this business. See the instructions for line Form 4562. | | | |
| 43 | When did you place your vehicle in service for business purposes? (month/day/year) 05/02/2023 | | | |
| 44 | Of the total number of miles you drove your vehicle during 2023, enter the number of miles you used your | vehicle | e for: | |
| а | Business 8,125 b Commuting (see instructions) c | Other | | 875 |
| 45 | Was your vehicle available for personal use during off-duty hours? | | 🗙 Yes | ☐ No |
| 46 | Do you (or your spouse) have another vehicle available for personal use? | | X Yes | ☐ No |
| 47a | Do you have evidence to support your deduction? | | Yes | ⊠ No |
| | If "Yes," is the evidence written? | | Tes | ☐ No |
| Part | Other Expenses. List below business expenses not included on lines 8–26, line | 27b, | or line 30. | |
| BA | CK END OFFICE EXPENSES | | | 24,865. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 48 | Total other expenses. Enter here and on line 27a | 48 | | 24,865. |
| | | | 1 | , |

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment

| | tment of the Treasury al Revenue Service Use Form 8949 to list your transport transport to the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Service Go to www.irs.gov/ScheduleD for the Treasury al Revenue Go to white Go to whit | | | | | Attachment Sequence No. 12 |
|---------------|--|---|---------------------------------|---|---------------------|---|
| | (s) shown on return NJITH R KETHAPALLY & RASHMITHA MADIRE | DDY | | | | ecurity number |
| Did y | you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona | • | • | | | |
| Pa | Tt I Short-Term Capital Gains and Losses—Ge | nerally Assets I | Held One Year | or Less (s | ee ins | structions) |
| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustme to gain or los Form(s) 8949, line 2, colun | s from , Part I, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
| | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | inic 2, colui | (9) | with column (g) |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | 37,605. | 41,986. | | | -4,381. |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | | |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (le | oss) from Forms 4 | 684, 6781, and 88 | 324 | 4 | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | • | | rusts from | 5 | |
| 6 | Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions | y, from line 8 of y | | - | 6 | (|
| 7 | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise | | | e any long- | 7 | -4,381. |
| Pai | t II Long-Term Capital Gains and Losses—Ger | nerally Assets H | leld More Than | One Year | (see | instructions) |
| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustme to gain or los Form(s) 8949, line 2, colun | s from Part II, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | 8,090. | 8,156. | | | -66. |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked | | | | | |
| 11 | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | | , , | 11 | |
| 12 | Net long-term gain or (loss) from partnerships, S corporat | | | | 12 | |
| 13 | Capital gain distributions. See the instructions | | | | 13 | |
| 14 | Long-term capital loss carryover. Enter the amount, if any | , from line 13 of y | our Capital Loss | Carryover | | |

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-66.

14

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -4,447.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service Name(s) shown on return

RANJITH R KETHAPALLY & RASHMITHA MADIREDDY

Social security number or taxpayer identification number

299-81-0525

Sequence No. 12A

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss) (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of (sales price) from column (d) and and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions -4,381. FIDELITY BROKERAGE SERVICES LLC 01/01/22 12/31/23 37,605. 41,986. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

37,605.

-4,381.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

41,986.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RANJITH R KETHAPALLY & RASHMITHA MADIREDDY

Social security number or taxpayer identification number 299-81-0525

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| ✗ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions | reported on | Form(s) 1099 | -B showing bas | • | | ` | 9) |
|--|-------------------|--------------------------------|-------------------------------------|--|-------------------------------------|--|---|
| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | If you enter an enter a c | if any, to gain or loss amount in column (g), ode in column (f). parate instructions. | (h) Gain or (loss) Subtract column (e) |
| (Example: 100 sh. XYZ Ćo.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| FIDELITY BROKERAGE SERVICES LLC | 01/01/22 | 12/31/23 | 8,090. | 8,156. | | | -66. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above | al here and inc | lude on your | | | | | |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

8,090.

8,156.

Department of the Treasury

Child and Dependent Care Expenses

Attach to Form 1040, 1040-SR, or 1040-NR. Go to usual ire gov/Form2441 for instructions and the latest information OMB No. 1545-0074

Attachment 21

| memai | neveriue Service | G | io to www.iis. | gov/Formz | 44 1 101 1115010 | ictions and the i | alesi | i iiiioiiiiaiioii. | | Sequence No. Z |
|--------------|--------------------------------------|-----------------------|-------------------------|-----------------------|-----------------------------|-----------------------------|----------|---|-----------|--|
| Name(s) | shown on return | | | | | | | | Your soc | cial security number |
| RANJ | ITH R KETI | HAPALLY 8 | RASHMIT | HA MAD | IREDDY | | | | 299-8 | 31-0525 |
| A You | ı can't claim a cı | edit for child | and depend | ent care e | xpenses if yo | our filing status | is ma | arried filing sepa | rately u | nless you meet the |
| require | ements listed in t | he instructio | ns under <i>Mar</i> | ried Perso | ns Filing Sep | o <i>arately</i> . If you n | neet | these requireme | ents, che | eck this box |
| | | | | | | | | | | or \$500 a month on |
| Form 2 | 2441 based on th | e income rule | es listed in the | instruction | ns under <i>If Yo</i> | ou or Your Spou | ise W | as a Student or | Disabled | f , check this box . $\ $ |
| Part | Persons | or Organia | zations Wh | o Provid | ed the Car | e-You must | con | nplete this par | t. | |
| | If you ha | ve more tha | an three car | e provide | rs, see the | instructions a | and c | check this box | | 🗵 |
| | | | | | | | | (d) Was the care p | | |
| 1 (a | a) Care provider's | | ` , | ddress | | (c) Identifying num | nber | household employ for example, this ger | | ludos (e) Amount paid |
| | name | (number | , street, apt. no., | city, state, a | nd ZIP code) | (SSN or EIN) | | nannies but not day | care cent | |
| | | | | | | | | (see instruc | tions) | |
| | | | Dulles Te | | gy Dr 1 | | | ☐Yes | X No | |
| The Madame (| Curie School of Science and Techno | - 51 | N VA 201' | | | 27-188748 | 39 | | | 2,950. |
| | _ | | Metrotecl | | | | | Yes | X No | |
| Thin | ık Play Lear | | LLY VA 2 | | | 86-289672 | 22 | | | 7,810. |
| | | | Centrevil | | | 05 224010 | | Yes | X No | 4 055 |
| | ri Childrens Center Hern | | N VA 201' | / 1 | | 85-334012 | 22 | - | | 4,975. |
| See Addi | tional Child Care Pr pvid | Did you | receive | T | — No —— | ——— Comp | olete | only Part II belo | w. | |
| | de | | are benefits? | | — Yes —— | ——— Comn | alata | Part III on page | 2 novt | |
| | | | | | 162 | Comp | лете | rait iii oii page | Z HEXL. | |
| | | | | | | | | | | ee the Instructions fo |
| | | | | | | | | | prepaid | in 2023 for care to be |
| | led in 2024, don | | | | | | the ir | nstructions. | | |
| Part | | | and Depend | | | | | | | |
| _2_ | Information abo | ut your qualif | ying person(s | s) . If you ha | ave more than | three qualifying | pers | | | and check this box |
| | | (a) Qualifying p | person's name | | | (b) Qualifying pers | on's | (c) Check here qualifying person v | | (d) Qualified expenses you incurred and paid |
| | First | , , , , , , , | | Last | | social security nun | | age 12 and was d | sabled. | in 2023 for the person |
| VIYA | | | KETHAPAL | | | 037-91-07 | 40 | (see instruction | 1115) | listed in column (a) |
| | | | | | | | | | | |
| HYTH | I R | | KETHAPAL: | LY | | 732-04-88 | 23 | | | 2,125. |
| | Add the emount | e in column (| d) of line 0. D | | mara than f2 | 000 if you had a | | Lalifying naroon | | |
| 3 | Add the amount or \$6,000 if you | | | | | | | | 3 | 6 000 |
| 4 | Enter your earr | | | | pieted i ait iii | , enter the arriot | uiit iii | om me or . | 4 | 6,000. 287,759. |
| 5 | If married filing | | | | d income (if) | VOU OF VOUE SO | NUSE | was a student | | 201,130. |
| • | or was disabled | d, see the ins | structions); a l | ll others, e | enter the am | ount from line 4 | 4 . | | 5 | 131,933. |
| 6 | Enter the smal | | | | | | | | 6 | 6,000. |
| 7 | Enter the amou | | , , | | | 11 | 7 | 417,373. | | .,,,,,,, |
| 8 | Enter on line 8 | the decimal | amount shov | vn below t | hat applies to | o the amount o | n line | | | |
| | If line 7 is: | | If line 7 is | s: | | If line 7 is: | | | | |
| | But no Over over | | - - | But not | Decimal | | not | Decimal | | |
| | 90-15,000 | amount | | over | amount is | \$37,000—39,0 | | amount is | | |
| | \$0—15,000 15,000—17,000 | | \$25,000- | -27,000 -29,000 | .29 .28 | 39,000-39,0 | | .23 .22 | | |
| | 17,000 — 17,000 | | 1 | -29,000 -31,000 | .27 | 41,000—43,0 | | .21 | 8 | X .20 |
| | 19,000—19,000 | | 1 | -31,000 -33,000 | .26 | 43,000—45,0 | | .20 | | |
| | 21,000—23,000 | | 1 | -35,000 -35,000 | .25 | -0,000 140 11 | | .20 | | |
| | 23,000—25,000 | | 1 | -37,000 -37,000 | .24 | 1 | | | | |
| 9a | Multiply line 6 k | | | | | | | | 9a | 1,200. |
| b | If you paid 202 | • | | | rksheet A in | the instructions | s. En | ter the amount | | _, |
| - | from line 13 of | • | | • | | | | | 9b | 0. |
| С | Add lines 9a ar | nd 9b and en | iter the result | | | | | | 9с | 1,200. |
| 10 | Tax liability limit. | Enter the amo | ount from the C | redit Limit V | Norksheet in th | he instructions | 10 | 82,060. | | |

11

Credit for child and dependent care expenses. Enter the smaller of line 9c or line 10 here and

11

1,200.

5329

Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment Sequence No. 29

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form5329 for instructions and the latest information. Name of individual subject to additional tax. If married filing jointly, see instructions. Your social security number 275-79-5018 RASHMITHA MADIREDDY Home address (number and street), or P.O. box if mail is not delivered to your home Apt. no.

| | | | | ļ | |
|-------------|--|--|--|----------------------------|--------------------------------|
| | Your Address Only I Are Filing This | City, town or post office, state, and ZIP code. If y below. See instructions. | ou have a foreign address, also complete the spaces | | |
| Form | by Itself and Not Your Tax Return | below. dee instructions. | | If this is an return, ched | _ |
| •••• | Tour Tux Hotum | Foreign country name | Foreign province/state/county | Foreign post | al code |
| | | nal 10% tax on the full amount of the 8, without filing Form 5329. See instruc | early distributions, you may be able to retions. | eport this t | ax directly on |
| Part | disaster distribu endowment cor have to comple | ution) before you reached age 59½ fatract (unless you are reporting this tax | this part if you took a taxable distribution a qualified retirement plan (includ directly on Schedule 2 (Form 1040)—so for an exception to the additional tax on | ing an IRA ee above). | a) or modified You may also |
| 1 | Early distributions inc | ludible in income (see instructions). For | Roth IRA distributions, see instructions. | 1 | |
| 2 | - | luded on line 1 that are not subject to the | | | |
| | - | | S: | 2 | |
| 3 | Amount subject to ad | Iditional tax. Subtract line 2 from line 1 | . | 3 | |
| 4 | Additional tax. Enter | 10% (0.10) of line 3. Include this amount | nt on Schedule 2 (Form 1040), line 8 | 4 | |
| | • • | of the amount on line 3 was a distribution in the amount on line 4 instead of 10%. See instead of 10%. | on from a SIMPLE IRA, you may have to structions. | | |
| 5 6 7 | Distributions included Distributions included Amount subject to ad | I in income from a Coverdell ESA, a QTI I on line 5 that are not subject to the additional tax. Subtract line 6 from line 5 | ule 1 (Form 1040), line 8q, from an ABLE a P, or an ABLE account ditional tax (see instructions) nt on Schedule 2 (Form 1040), line 8. | 5 6 7 8 | |
| 8 Part | | | ditional IRAs. Complete this part if you | | d more to vou |
| ı art | | | n amount on line 17 of your 2022 Form 53. | | i more to you |
| 9 | | - - | 5329. See instructions. If zero, go to line 15 | | |
| 10 | If your traditional IR | A contributions for 2023 are less than, see instructions. Otherwise, enter -0- | an your maximum | | |
| 11 | 2023 traditional IRA d | listributions included in income (see ins | tructions) 11 | | |
| 12 | 2023 distributions of | prior year excess contributions (see inst | tructions) 12 | | |
| 13 | | 12 | | 13 | |
| 14 | | stributions. Subtract line 13 from line 9. | If zero or less, enter -0 | 14 | |
| 15 | | , | | 15 | |
| 16 | | itions. Add lines 14 and 15 | | 16 | |
| 17 | | | value of your traditional IRAs on December | | |
| Dowl | | | s amount on Schedule 2 (Form 1040), line 8 | 17 | |
| Part | | | th IRAs. Complete this part if you contri | buted more | e to your Roth |
| 10 | | an is allowable or you had an amount o | | 10 | |
| 18 | | - | 5329. See instructions. If zero, go to line 23 | 18 | |
| 19 | іт your Hoth IHA cont | ributions for 2023 are less than your m | aximum allowable | | |

| | in this for 2020 that is allowable or you had all allowing of line 20 or your 202 | 1 01 | 111 002 | J. | | |
|----|--|----------|---------|------------|----|--|
| 18 | Enter your excess contributions from line 24 of your 2022 Form 5329. See instruction | ns. If z | ero, go | to line 23 | 18 | |
| 19 | If your Roth IRA contributions for 2023 are less than your maximum allowable contribution, see instructions. Otherwise, enter -0 | 19 | | | | |
| 20 | 2023 distributions from your Roth IRAs (see instructions) | 20 | | | | |
| 21 | Add lines 19 and 20 | · | | | 21 | |
| 22 | Prior year excess contributions. Subtract line 21 from line 18. If zero or less, ente | er -0 | | | 22 | |
| 23 | Excess contributions for 2023 (see instructions) | | | | 23 | |
| 24 | Total excess contributions. Add lines 22 and 23 | | | | 24 | |
| 25 | Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Roth 2023 (including 2023 contributions made in 2024). Include this amount on Schedule | | | | 25 | |

Form 5329 (2023) Page **2**

| Part \ | | | | tributions to Coverdell ESAs. Chan is allowable or you had an amount | • | • | | , |
|-------------------|--------|-------------------------|--------------------------------------|--|------------------|-----------------|-----------|--------------------------|
| 26 | | | | of your 2022 Form 5329. See instruction | | | 26 | |
| | | | | SAs for 2023 were less than the | | | | |
| | | | - | uctions. Otherwise, enter -0 | 27 | | | |
| 28 | 2023 | distributions | from your Coverdell ESA | As (see instructions) | 28 | | | |
| 29 | Add I | ines 27 and 2 | 28 | | | | 29 | |
| 30 | Prior | year excess | contributions. Subtract li | ne 29 from line 26. If zero or less, ente | r -0 | | 30 | |
| 31 | Exces | ss contribution | ons for 2023 (see instruct | ions) | | | 31 | |
| | | | | nd 31 | | | 32 | |
| | | | | er of line 32 or the value of your Coverd | | | | |
| | | | | in 2024). Include this amount on Schedu | • | - | | |
| Part \ | | | | ibutions to Archer MSAs. Comple | | | | |
| | | | | nan is allowable or you had an amount | | | | n 5329. ⊤ |
| | | | | of your 2022 Form 5329. See instruction | s. If zero, g | o to line 39 | 34 | |
| | | | • | for 2023 are less than the maximum | 05 | | | |
| | | | | herwise, enter -0 | 35 36 | | + | |
| | | ines 35 and | | from Form 8853, line 8 | | | 37 | |
| 37 38 | | | | | | | 38 | |
| | | - | | ions) | | | 39 | |
| | | | · | nd 39 | | | 40 | |
| | | | | smaller of line 40 or the value of y | | | | |
| | | | | butions made in 2024). Include this a | | | | |
| | | | | | | | 41 | |
| Part V | | | | tributions to Health Savings Ac | | | | e this part if you |
| | | someone or | | nployer contributed more to your HS | - | - | | |
| 42 | | | | of your 2022 Form 5329. If zero, go to | o line 47 | | 42 | 0. |
| | | | | 2023 are less than the maximum | | | | |
| | | | - | therwise, enter -0 | 43 | | | |
| | | | | orm 8889, line 16 | 44 | | | |
| 45 | | ines 43 and | _ | | | | 45 | |
| 46 | Prior | year excess | contributions. Subtract li | ne 45 from line 42. If zero or less, ente | r -0 | | 46 | |
| 47 | Exces | ss contribution | ons for 2023 (see instruct | ions) | | | 47 | 380. |
| 48 | Total | excess cont | ributions. Add lines 46 ar | nd 47 | | | 48 | 380. |
| 49 | Addit | ional tax. E | nter 6% (0.06) of the sm a | aller of line 48 or the value of your H | SAs on Dec | cember 31, | | |
| | 2023 | (including 20 | 23 contributions made in | 2024). Include this amount on Schedule | 2 (Form 10 | 040), line 8 | 49 | 0. |
| Part V | Ш | Additional | Tax on Excess Contr | ributions to an ABLE Account. C | omplete thi | is part if co | ntribut | ions to your ABLE |
| | | | 2023 were more than is a | | | | | |
| | | | ons for 2023 (see instruct | • | | | 50 | |
| | | | . , | maller of line 50 or the value of yo | | | | |
| | | | | n Schedule 2 (Form 1040), line 8 | | | 51 | |
| Part I | | | | mulation in Qualified Retirement | - | _ | RAs). | Complete this part |
| | | | | quired distribution from your qualified | | • | | |
| | | • | • | e instructions) | | | 52 | |
| | | - | • | (see instructions) | | | 53 | |
| | | | om line 52. If zero or less | | | | 54 | |
| | | | | o calculate the additional tax. If you q | | ie 10% tax | | |
| | | | | ne qualified retirement plan, check this 1040), line 8 or Form 1041, Schedule G | | | 55 | |
| | | | | clare that I have examined this form, including according | | | | et of my knowledge and |
| Are Fil | ing Tl | only if You his Form | belief, it is true, correct, and com | plete. Declaration of preparer (other than taxpayer) is | s based on all i | nformation of w | hich prep | parer has any knowledge. |
| by Itse Your T | | l Not With | Value aignatum- | | | Det- | | |
| - Jul 1 | ax ne | | Your signature | Preparer's signature | Date | Date | | DTIN |
| Paid Prepa | arer | Print/Type pre | parer's name | rreparer s signature | Date | self-er | if if | PTIN |
| Use C | | Firm's name | | | | Firm's EIN | | |
| | , | Firm's address | 1 | | | Phone no. | | |

BAA

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2023

OMB No. 1545-0074

Attachment Sequence No. **47**

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

| vame(s |) snown on return | Yours | social s | ecurity number |
|--------|---|--------|----------|----------------|
| CINAS | ITH R KETHAPALLY & RASHMITHA MADIREDDY | 299- | -81-0 | 0525 |
| Par | t I Child Tax Credit and Credit for Other Dependents | | | |
| 1 | Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR | | 1 | 417,373. |
| 2a | Enter income from Puerto Rico that you excluded | | | |
| b | Enter the amounts from lines 45 and 50 of your Form 2555 | 0. | | |
| c | Enter the amount from line 15 of your Form 4563 | | | |
| d | Add lines 2a through 2c | | 2d | 0. |
| 3 | Add lines 1 and 2d | . [| 3 | 417,373. |
| 4 | Number of qualifying children under age 17 with the required social security number 4 | 2 | | |
| 5 | Multiply line 4 by \$2,000 | | 5 | 4,000. |
| 6 | Number of other dependents, including any qualifying children who are not under age | | | |
| | 17 or who do not have the required social security number | 0 | | |
| | Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid | ent | | |
| | alien. Also, do not include anyone you included on line 4. | | | |
| 7 | Multiply line 6 by \$500 | . [| 7 | |
| 8 | Add lines 5 and 7 | . [| 8 | 4,000. |
| 9 | Enter the amount shown below for your filing status. | | | |
| | • Married filing jointly—\$400,000 | | | |
| | • All other filing statuses—\$200,000 \(\) | | 9 | 400,000. |
| 10 | Subtract line 9 from line 3. | | | |
| | • If zero or less, enter -0 | | | |
| | • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For | | | |
| | example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. | . [| 10 | 18,000. |
| 11 | Multiply line 10 by 5% (0.05) | . [| 11 | 900. |
| 12 | Is the amount on line 8 more than the amount on line 11? | . [| 12 | 3,100. |
| | No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit | edit. | | |
| | Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. | | | |
| | ▼ Yes. Subtract line 11 from line 8. Enter the result. | | | |
| 13 | Enter the amount from Credit Limit Worksheet A $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$ | . [| 13 | 80,860. |
| 14 | Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents | . [| 14 | 3,100. |
| | Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. | | | |
| | If the amount on line 12 is more than the amount on line 14, you may be able to take the addition | nal ch | ild ta | x credit |
| | on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N | R thro | ough 1 | ine 27 |
| | (also complete Schedule 3, line 11) before completing Part II-A. | | - | |

BAA

Schedule 8812 (Form 1040) 2023

| Part | II-A Additional Child Tax Credit for All Filers | | |
|--------|---|--------|------------|
| Cautio | on: If you file Form 2555, you cannot claim the additional child tax credit. | | |
| 15 | Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line | 27 . | |
| 16a | Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A | | |
| | and II-B. Enter -0- on line 27 | 16a | 0. |
| b | Number of qualifying children under 17 with the required social security number: x \$1,600. | | |
| | Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B. | | |
| | Enter -0- on line 27 | 16b | |
| | TIP: The number of children you use for this line is the same as the number of children you used for line 4. | | |
| 17 | Enter the smaller of line 16a or line 16b | 17 | |
| 18a | Earned income (see instructions) | | |
| b | Nontaxable combat pay (see instructions) | | |
| 19 | Is the amount on line 18a more than \$2,500? | | |
| | No. Leave line 19 blank and enter -0- on line 20. | | |
| | Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19 | | |
| 20 | Multiply the amount on line 19 by 15% (0.15) and enter the result | 20 | |
| | Next. On line 16b, is the amount \$4,800 or more? | | |
| | No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the | | |
| | smaller of line 17 or line 20 on line 27. | | |
| | Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. | | |
| | Otherwise, go to line 21. | | |
| Part | II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident | s of F | uerto Rico |
| 21 | Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, | | |
| | boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If | | |
| | your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or | | |
| | if you are a bona fide resident of Puerto Rico, see instructions | | |
| 22 | Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form | | |
| 22 | 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22 | - | |
| 23 | Add lines 21 and 22 | - | |
| 24 | 1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, | | |
| | and Schedule 3 (Form 1040), line 11. | | |
| | 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11. | | |
| 25 | Subtract line 24 from line 23. If zero or less, enter -0 | 25 | |
| 26 | Enter the larger of line 20 or line 25 | 26 | |
| -0 | Next, enter the smaller of line 17 or line 26 on line 27. | 20 | |
| Part | II-C Additional Child Tax Credit | | |
| 27 | This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28. | 27 | |
| | , | | |

Form **8889**

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RASHMITHA MADIREDDY

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 275-79-5018

| Befor | re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if | required | l. |
|-------|--|-----------|--------------|
| Part | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for | | |
| 1 | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions | Self-o | nly 🗵 Family |
| 2 | HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions | 2 | 0. |
| 3 | If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter | 3 | 7,750. |
| 4 | Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs | 4 | 0. |
| 5 | Subtract line 4 from line 3. If zero or less, enter -0 | 5 | 7,750. |
| 6 | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family | | |
| | coverage under an HDHP at any time during 2023, see the instructions for the amount to enter | 6 | 7,750. |
| 7 | If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions. | 7 | |
| 8 | Add lines 6 and 7 | 8 | 7,750. |
| 9 | Employer contributions made to your HSAs for 2023 | | |
| 10 | Qualified HSA funding distributions | | |
| 11 | Add lines 9 and 10 | 11 | 8,130. |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0 | 12 | 0. |
| 13 | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 | 13 | 0. |
| Part | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. | 1104 | |
| Part | HSA Distributions. If you are filing jointly and both you and your spouse each have separate Part II for each spouse. | trate HSA | is, complete |
| 14a | Total distributions you received in 2023 from all HSAs (see instructions) | 14a | |
| b | Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions | 14b | |
| С | Subtract line 14b from line 14a | 14c | |
| 15 | Qualified medical expenses paid using HSA distributions (see instructions) | 15 | |
| 16 | Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f | 16 | |
| 17a | If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here | | |
| b | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c | 17b | |
| Part | Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse. | | |
| 18 | Last-month rule | 18 | |
| 19 | Qualified HSA funding distribution | 19 | |
| 20 | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f . | 20 | |
| 21 | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form | | |
| | 1040), Part II, line 17d | 21 | |

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

| RAN | JITH R KETHAPALLY & RASHMITHA MADIREDDY | 299-81-052 | 5 | | |
|---------|---|--|-----------|-------------------|-----------------|
| Prepare | 's name | Preparer tax identifica | tion numl | oer | |
| SYAN | M PRIYA RAM SAGAR GUPTA | P02082703 | | | |
| Part | Due Diligence Requirements | | | | |
| | check the appropriate box for the credit(s) and/or HOH filing status claimed on the retubenefit(s) claimed (check all that apply). | | the rel | | arts I–V HOH |
| 1 | Did you complete the return based on information for the applicable tax year provided by | by the taxpayer | Yes | No | N/A |
| | or reasonably obtained by you? | | × | | |
| 2 | If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedi 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed? | ule 8812 (Form s, or your own | X | | |
| 3 | Did you satisfy the knowledge requirement? To meet the knowledge requirement, you not the following. • Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. | | | | |
| | • Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s) | | X | | |
| 4 | Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If " No ," go to question 5.) | tent? (If " Yes ," | | × | |
| а | Did you make reasonable inquiries to determine the correct, complete, and consistent inf | ormation? . | | | |
| b | Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.) | the impact the | | | |
| 5 | Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) p taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing sta | , a copy of any prepare Form provided by the | | | |
| | the amount(s) of the credit(s) $\ldots \ldots \ldots \ldots \ldots \ldots \ldots$ | | × | | |
| | List those documents provided by the taxpayer, if any, that you relied on: | | | | |
| 6 | Did you ask the taypayar whether he/she sould provide decumentation to substantiate a | ligibility for the | | | |
| 6 | Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit? | eturn if his/her | × | | |
| 7 | Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous | | X | $\overline{\Box}$ | |
| = | (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) | , | | | |
| а | Did you complete the required recertification Form 8862? | | | | |
| 8 | If the taxpayer is reporting self-employment income, did you ask questions to prepare a | | | | |
| - | correct Schedule C (Form 1040)? | | | × | |

| orm 88 | 367 (Rev. 11-2023) | | | Page 2 |
|--------|---|----------------------|-------------------|--------------------|
| Part | Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go | to Part | III.) | |
| 9a | Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.) | Yes | No | N/A |
| b | Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? | | | |
| С | Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)? | | | |
| Part | Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.) | claim C | CTC, A | CTC, |
| 10 | Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? | Yes | No | N/A |
| 11 | Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child? | X | | |
| 12 | Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return? | × | | |
| Part | | | ∖ Part \ | // |
| 13 | Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC? | alified | Yes | No |
| Part | V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu | s an to | ∟ <u> </u> | VI) |
| 14 | Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person? | | Yes | No |
| Part | | | | |
| · | You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you: | or HO | H filing | status |
| | A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s); | nses on s) and/o | the retor HOH | urn or filing |
| | B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed; | list for a | ıny app | licable |
| | C. Submit Form 8867 in the manner required; and | | | |
| | D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention. | 67 instr | uctions | under |
| | 1. A copy of this Form 8867. | | | |
| | 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed. | | | |
| | Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s). | r's eligib | ility for | the |
| | A record of how, when, and from whom the information used to prepare this form and the applica obtained. | ble wor | ksheet(| s) was |
| | A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount | payer's ınt(s) of | respon the cre | ses, to dit(s). |
| | If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information | :h failur). | e to co | mply |
| 15 | Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete? | t, and | Yes | No |
| | , | Form 88 | | 11-2023 |

8959 Form

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return Your social security number RANJITH R KETHAPALLY & RASHMITHA MADIREDDY 299-81-0525 Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 1 431,755. 2 2 3 3 4 4 431,755. 5 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 250,000. 6 6 181,755. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 1,636. Part II Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 8 Enter the following amount for your filing status: Married filing separately Single, Head of household, or Qualifying surviving spouse . . . \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS 18 1,636. Withholding Reconciliation Part V Medicare tax withheld from Form W-2, box 6. If you have more than one Form 19 W-2, enter the total of the amounts from box 6 7,066. 20 20 431,755. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 806. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers,

BAA

24

806.

Form **8960**

Net Investment Income Tax— Individuals, Estates, and Trusts

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2023 Attachment Sequence No. 72

OMB No. 1545-2227

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return Your social security number or EIN RANJITH R KETHAPALLY & RASHMITHA MADIREDDY 299-81-0525 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 297. 2 2 4. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, trades or 4a -984. Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) 4b 984. 4c 0. Net gain or loss from disposition of property (see instructions) 5a 5a -3,000.Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d -3,000.6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Other modifications to investment income (see instructions) Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. 8 -2,699 Part II Investment Expenses Allocable to Investment Income and Modifications 9a Investment interest expenses (see instructions) State, local, and foreign income tax (see instructions) 9b Miscellaneous investment expenses (see instructions) . . 9c 9d 10 10 Total deductions and modifications. Add lines 9d and 10 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 0. Individuals: Modified adjusted gross income (see instructions) 13 417,373. 14 250,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 167,373. 16 16 0. Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and charitable 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

Additional Information From 2023 Federal Tax Return

Schedule C (ROBUST LOGIC LLC): Profit or Loss from Business

Ln 24b: 50% limit Itemization Statement

| Description | Amount |
|-------------|--------|
| | 5,300. |
| Total | 5,300. |

Schedule C (ROBUST LOGIC LLC): Profit or Loss from Business

Ln 1a: Other receipts Itemization Statement

| Description | Amount | |
|-------------|---------|--|
| | 43,863. | |
| Total | 43,863. | |

Schedule C (ROBUST LOGIC LLC): Profit or Loss from Business

Line 19 Itemization Statement

| Description | Amount | |
|-------------|---------|--|
| | 10,000. | |
| Total | 10,000. | |

Schedule C (ROBUST LOGIC LLC): Profit or Loss from Business

Line 25 Itemization Statement

| Description | Amount | |
|---------------------|--------|--|
| INTERNET | 725. | |
| ELECTRICITY CHARGES | 860. | |
| GAS | 425. | |
| Total | 2,010. | |

Form 2441: Child and Dependent Care Expenses

Additional Child Care Providers

Continuation Statement

| Name | Address | City, State, ZIP | ID No. | Household Employee Checkbox | Amount Paid |
|---------------|--------------|------------------|------------|-----------------------------------|----------------|
| MADHURI PEDDI | 2472 Silk Ct | HERNDON VA 20171 | 56-2644911 | No | 2,125. |
| | | | | Total | 2,125. |