#### Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

#### Submission Identification Number (SID)

Taxpayer's name Social security number VEERA VENKATA VINAY KANDULA 684 - 42 - 4775Spouse's name Spouse's social security number 733-36-1890 RAMYA MOUNIKA KARUTURI Tax Return Information – Tax Year Ending December 31, 2023 (Enter year you are authorizing.) Part I Enter whole dollars only on lines 1 through 5. Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. Adjusted gross income 172,294. 1 1 2 2 20,426. 3 3 28,559. 4 4 8,133. 5 5

#### Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

				EBO firm name		Ē
X	l authorize	GLOBAL	TAXES	LLC	to enter or generate my PIN	
			-			

2	4	7	7	5	
Ent don	er fiv i't en	/e di nter a	gits, all ze	but ros	as my

9 0

as mv

8

Enter five digits, but don't enter all zeros

6 1

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature 🕨

#### Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature 🕨	Date 🕨									
Practitioner PIN Metho	d Returns Only—continue below									
Part III Certification and Authentication – Practit	ioner PIN Method Only									
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five	ve-digit self-selected PIN. 2 2 2 4 9 6 0 8 2 7 1 Don't enter all zeros									

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ►	Date 🕨
	etain This Form — See Instructions orm to the IRS Unless Requested To Do So
Excellence of Deduction Astronomics and a state of	

Date

to enter or generate my PIN

<b>1040</b>		artment of the Treasury—Internal Revenue Service <b>S. Individual Income Tax</b>		turn	202	3	OMB No. 1545	-0074	IRS Use Only	–Do not w	vrite or stapl	le in this space.		
For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20	See se	parate in	structions.		
Your first name	and m	iddle initial	Last n	ame						Your so	cial secu	rity number		
VEERA VE	ENKA'	TA VINAY	DULA						684	42	4775			
	s first name and middle initial	ame								ecurity number				
RAMYA MO	) UNTI	KA	KAR	UTURI						733	36	1890		
		er and street). If you have a P.O. box, see						A	pt. no.			tion Campaign		
	-	COMMONS PLACE						2	204			u, or your		
		ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	te	ZIP c	-			pintly, want \$3		
BRANDON						FI		335	11	0		d. Checking a ot change		
Foreign country	/ name			Foreign p	rovince/state/				n postal code		k or refun	•		
											🗌 You	ı 🗌 Spouse		
Filing Status		] Single					Head of h	ouseh	old (HOH)					
-		, e	ne had	income)										
Check only one box.		Married filing jointly (even if only one had income) Married filing separately (MFS) Qualifying surviving spouse (QSS)												
one box.	lf v	If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the												
		alifying person is a child but not you			, <b>,</b>				,					
									· · ·					
Digital		ny time during 2023, did you: (a) rece						-				s 🛛 No		
Assets		hange, or otherwise dispose of a digi		<u> </u>				907 (56	e instructio	ns.)	Yes			
Standard Deduction	_	neone can claim: You as a de			•		a dependent							
Deduction		Spouse itemizes on a separate return	n or yc	u were a	oual-status	allen								
_ <b>_</b>		: Were born before January 2, 19	959	Are bl	ind <b>Spo</b>	ouse	: 📋 Was bor		ore January 2	,		blind		
Dependents				(2) S	Social security	,	(3) Relationsh	ip <b>(4</b>	-		· ·	ee instructions):		
If more	ur <u>ADHVITH VENKATA KANDULA</u>				number		to you		Child tax c	realt	Credit for o	other dependents		
than four dependents,				846	-63-615	3	Son							
see instructions	s ——													
and check	. —													
here	4	Tabal and a local frame Frame(a) M( 0, 1)			1					4				
Income	1a	Total amount from Form(s) W-2, bo	•		,							187,328.		
Attach Form(s)		<ul> <li>b Household employee wages not reported on Form(s) W-2.</li> <li>c Tip income not reported on line 1a (see instructions)</li> </ul>												
W-2 here. Also attach Forms	C		•							. 1c				
W-2G and	d	Medicaid waiver payments not rep Taxable dependent care benefits fi						• •		. 1d				
1099-R if tax was withheld.	e f	Employer-provided adoption bene								. 1e				
lf you did not	י מ			m Form 8839, line 29					. 1f . 1g					
get a Form	g h	6				• •		• •			·	0.		
W-2, see	h i	Other earned income (see instructi Nontaxable combat pay election (s	,		uctions)					. <u>1</u> h		0.		
instructions.	z	Add lines 1a through 1h		liucions		• •	1			. 1z	, 1 1	187,328.		
Attach Sch. B	2	ě l	2a		· · · ·	 	axable interest	 +		. 12 . 2b				
if required.	2a 3a		2a 3a				Ordinary divide							
	 4a		4a				axable amoun							
Standard	5a		5a				axable amoun							
<ul> <li>Deduction for –</li> <li>Single or</li> </ul>	6a		6a				axable amoun			. 6b				
Married filing	c	If you elect to use the lump-sum el		method	check here			••••	· · · [					
separately, \$13,850	7	Capital gain or (loss). Attach Sched				`	,		· · · L	7				
<ul> <li>Married filing jointly or</li> </ul>	8	Additional income from Schedule 1								. 8		-15,034.		
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,								. 9		172,294.		
surviving spouse, \$27,700	10	Adjustments to income from Sche		•			• · · · ·			. 10		,		
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is								. 11		172,294.		
\$20,800	12	Standard deduction or itemized	•	-	-					. 12		27,700.		
<ul> <li>If you checked any box under</li> </ul>	13	Qualified business income deducti				,	5-A .			. 13		_,,,		
Standard Deduction,	14	Add lines 12 and 13								. 14		27,700.		
see instructions.	15	Subtract line 14 from line 11. If zero	o or le	ss. enter	-0 This is v	our f	taxable incom	ne .				144,594.		
				,	,									

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>	
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3		16	22,426.	
Credits	17	Amount from Schedule 2, lin	e3					17		
	18	Add lines 16 and 17		18	22,426.					
	19	Child tax credit or credit for		19	2,000.					
	20	Amount from Schedule 3, lin	e8					20		
	21	Add lines 19 and 20						21	2,000.	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	20,426.	
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.	
	24	Add lines 22 and 23. This is	your total tax					24	20,426.	
Payments	25	Federal income tax withheld								
·	а	Form(s) W-2				<b>25a</b> 28	,559.			
	b	Form(s) 1099				25b		-		
	с	Other forms (see instructions	s)			25c		1		
	d	Add lines 25a through 25c	,					25d	28,559.	
If you have a	26	2023 estimated tax payment						26		
qualifying child,	27			• •		27				
attach Sch. EIC.	28		Earned income credit (EIC)         .         .         .         .         .         27           Additional child tax credit from Schedule 8812         .         .         .         .         .         28							
	29	American opportunity credit				29		1		
	30	Reserved for future use .				30				
	31					31		1		
	31       Amount from Schedule 3, line 15       31         32       Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits       .									
	33	Add lines 25d, 26, and 32. T	•	-	-			32 33	28,559.	
Refund	34	If line 33 is more than line 24						34	8,133.	
nerana	35a	Amount of line 34 you want	35a	8,133.						
Direct deposit?	b	Routing number 1 1 1								
See instructions.	ď	Account number 4 8 8								
	36	Amount of line 34 you want a								
Amount	37	Subtract line 33 from line 24								
You Owe	57	For details on how to pay, ge	37							
	38	Estimated tax penalty (see in								
Third Party		you want to allow another	,			38 2 See				
Designee		structions					omplete l	selow.	× No	
200.9.100	De	signee's		Phone			onal identi			
	nai	ne		no.		numb	per (PIN)			
Sign		der penalties of perjury, I declare the								
Here	bei	ief, they are true, correct, and com	piete. Declaration of	i preparer (otrie	r than taxpayer) is b	ased on all mormalic			, ,	
	Yo	ur signature		Date	Your occupation				nt you an Identity IN, enter it here	
Joint return?					SOFTWARE	DEVELOPER		inst.)	in, enter it here	
See instructions.	Sp	ouse's signature. If a joint return, <b>k</b>	ooth must sign	Date	Spouse's occupat		If the	IRS se	nt your spouse an	
Keep a copy for	οp		e an maor olgin	2410			Iden	tity Prote	ection PIN, enter it here	
your records.					LAB REPOR	TING ANALYS	T (see	(see inst.)		
	Ph	one no. (234) 320-912	4	Email address	VINAYKANDUI	LA06@GMAIL.CC	M			
Paid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:	
	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	<u>a ram s</u> ac	GAR GUPTA	03/24/2024	P0208	2703	Self-employed	
Preparer	Fir	m's name GLOBAL TAX	XES LLC				Pho	ne no. (	(678)965-9522	
Use Only	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm	's EIN		
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/07/24 PRO			Form <b>1040</b> (2023)	

SCHEDULE	1
(Form 1040)	

Department of the Treasury

# Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Attachment Sequence No. **01** 

Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number V KANDULA & R KARUTURI 684-42-4775

v 10		00		
Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		. 1	
2a	Alimony received			
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C			
4	Other gains or (losses). Attach Form 4797		. 4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ich Schedule E	. 5	-15,034.
6	Farm income or (loss). Attach Schedule F.		. 6	
7	Unemployment compensation		. 7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see	-		
	,	8m		
	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р		8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form	0- (		
	1040, line 1a or 1d	<u>8s (</u>		
t	Pension or annuity from a nonqualifed deferred compensation plan or	04		
	a nongovernmental section 457 plan	8t		
u -		<u>8u</u>		
z	Other income. List type and amount:	8z		
9	Total other income. Add lines 8a through 8z		. 9	
9 10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter	here and on Eq	. <b>9</b>	
10	1040, 1040-SR, or 1040-NR, line 8			-15,034.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		Schedul	e 1 (Form 1040) 2023

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8I from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m	_	
d	Reforestation amortization and expenses    24d		
е	Repayment of supplemental unemployment benefits under the Trade		
	Act of 1974	_	
f	Contributions to section 501(c)(18)(D) pension plans	-	
g	Contributions by certain chaplains to section 403(b) plans 24g	_	
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)	_	
i	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect		
	tax law violations	-	
j	Housing deduction from Form 2555	-	
K	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
	1041)	-	
Z	Other adjustments. List type and amount:		
05	Tatal athen adjustments. Add lines 04a through 04a	05	
25 06	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10	06	
		26	
	<b>BAA</b> REV 03/07/24 PRO	Schedule	1 (Form 1040) 2023

SCHEDULE E (Form 1040)		Supplemental Income and Loss										OMB No. 1545-0074	
(Form	1040)	(From	(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)										
Department of the Treasury         Attach to Form 1040, 1           Internal Revenue Service         Go to www.irs.gov/ScheduleE for									formation.		Attachme	ent e No. 13	
	shown on return									Your socia	al security n		
. ,	NDULA & R	KARIITI	IRT								2-4775		
Part				ntal Real Estate an	d Ro	valties				001 1	2 1770		
	Note: If yo	u are in t	the business o	of renting personal proper 4835 on page 2, line 40.			<b>C</b> . See	instruc	tions. If you a	re an indiv	vidual, repo	ort farm	
Α				that would require you	to file	Form(s) 1	099? S	ee ins	tructions .		. 🗌 Yes	s 🛛 No	
				red Form(s) 1099?									
1a				/ (street, city, state, ZIF									
				GOPAL NAGAR, WA		,	V7 M7 N	π τη	522464				
 	1-13-130	JAI AF	AM NAGAR	GOFAL NAGAR, WA		IANN,	IAMAI	1 111	333404				
<u>с</u>													
 1b	Type of Prope	rty 2	Eor oach r	ental real estate prope	rty liet	od		Eai	r Rental	Person			
10	(from list below		above. rec	ort the number of fair i	rental	and			Days	Da		QJV	
Α	3	<i>,</i>	personal u	ise days. Check the Qu	JV bo>	only	Α		355		0		
В				t the requirements to f			В						
С			qualified jo	pint venture. See instru	ctions	5.	С						
Туре	of Property:	1							1		1		
	Single Family R	esidenc	e 3 Vac	ation/Short-Term Rent	tal	5 Land		7	Self-Rental				
2	Multi-Family Re	sidence	4 Cor	nmercial		6 Roya	lties	8	Other (descr	ibe)			
									Properti				
Incom							Α		B	-5.		С	
3		4			3			10.	D			0	
4					4		/	<u> </u>					
Exper					-								
5					5								
6	0				6								
7					7		9	58.					
8					8		-						
9					9								
10					10								
11	•	•			11		1,8	44.					
12				tc. (see instructions)	12								
13	Other interest				13								
14	Repairs				14		3,2	50.					
15	Supplies				15		4,6	00.					
16	Taxes				16								
17					17		2,0						
18		xpense	or depletion		18		3,0	91.					
19	Other (list)				19								
20			0	h 19	20		15,7	44.					
21			```	and/or 4 (royalties). If									
				o find out if you must	0.1		-15,0	21					
00					21		-13,0	54.					
22	on Form 8582	(see ins	structions) .	after limitation, if any,	22	(	15 <b>,</b> 03	4.)(		)	(		
23a				ne 3 for all rental prope				23a		710.			
b			-	ne 4 for all royalty prop	erties			23b					
С				ne 12 for all properties			•	23c					
d				ne 18 for all properties			•	23d		,091.			
e				e 20 for all properties				23e	15	,744.			
24				own on line 21. <b>Do not</b>						. 24	1 -	<b>F</b> 004	
25				21 and rental real estate							( 1	5,034.	
26				Ity income or (loss). ( e 40 on page 2 do no									

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 . For Paperwork Reduction Act Notice, see the separate instructions.

26

-15,034.

NPA

SCHEDULE 8812 (Form 1040)

## Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

Attach to	Form	1040.	1040-SR.	or	1040-NR.
Attuon to		1040,	10-10 011,	~	1040 1416

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

2023 Attachment Sequence No. 47

Department of the Treasury Internal Revenue Service
Name(s) shown on return

Name(s	shown on return	Yours	social s	security number
V KAI	NDULA & R KARUTURI	684-	-42-	4775
Par	t I Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	172,294.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563         .         .         .         .         2c			
d	Add lines 2a through 2c		2d	0.
3	Add lines 1 and 2d		3	172,294.
4	Number of qualifying children under age 17 with the required social security number 4	1		
5	Multiply line 4 by \$2,000		5	2,000.
6	Number of other dependents, including any qualifying children who are not under age			
	17 or who do not have the required social security number	0		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. reside	ent		
	alien. Also, do not include anyone you included on line 4.	ļ		
7	Multiply line 6 by \$500	-	7	
8	Add lines 5 and 7	•	8	2,000.
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000			
	• All other filing statuses— $$200,000 \int \dots $	•	9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	•	10	0.
11	Multiply line 10 by 5% (0.05)		11	0.
12	Is the amount on line 8 more than the amount on line 11?		12	2,000.
	○ No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.	dit.		
	<b>Yes.</b> Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from Credit Limit Worksheet A	. [	13	22,426.
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	. [	14	2,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addition</b>			
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR		ough	line 27

(also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/07/24 PRO Schedule 8812 (Form 1040) 2023

Schedu	le 8812 (Form 1040) 2023		Page <b>2</b>
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	e 27	🔲
16a	Subtract line 14 from line 12. If zero, <b>stop here</b> ; you cannot take the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16a	0
b 17 18a b 19	Number of qualifying children under 17 with the required social security number:       x \$1,600.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter the on line 27       .         TIP: The number of children you use for this line is the same as the number of children you used for line 4.         Enter the smaller of line 16a or line 16b       .         Earned income (see instructions)       .         Nontaxable combat pay (see instructions).       18b         Is the amount on line 18a more than \$2,500?       .         No.       Leave line 19 blank and enter -0- on line 20.	16b 17	
20	<ul> <li>❑ Yes. Subtract \$2,500 from the amount on line 18a. Enter the result</li></ul>	20	
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of I	Puerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or if you are a bona fide resident of Puerto Rico, see instructions.21		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22		
23	Add lines 21 and 22		
24 25	1040 and         1040-SR filers:       Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11.         1040-NR filers:       Enter the amount from Schedule 3 (Form 1040), line 11.         Subtract line 24 from line 23. If zero or less, enter -0-       .	25	
26	Enter the <b>larger</b> of line 20 or line 25	26	
	Next, enter the smaller of line 17 or line 26 on line 27.		
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	BAA REV 03/07/24 PRO Sch	edule 8	812 (Form 1040) 2023

Form **8867** 

(Rev. November 2023)	ber 2023)	(Rev. November
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Department of the Treasury Internal Revenue Service

## **Paid Preparer's Due Diligence Checklist**

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information. OMB No. 1545-0074

For tax year 20 23

Attachment	
Sequence No.	70

	-		
Taxpayer name(s) shown on	return	Taxpayer identification	n number
V KANDULA & R	KARUTURI	684-42-4775	ō
Preparer's name		Preparer tax identifica	tion number
SYAM PRIYA RAM	SAGAR GUPTA	P02082703	

#### Part I Due Diligence Requirements

Please check the appropriate box for the credit(s) and/or HOH fili	ing status claime	ed on the return and	complete the re	lated Parts I-V
for the benefit(s) claimed (check all that apply).		X CTC/ACTC/ODC		

1	Did you complete the return based on information for the applicable tax year provided by the taxpayer	Yes	No	N/A
	or reasonably obtained by you?	X		
2	If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 8812 (Form 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit			
	claimed?	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.			
	• Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of any credit(s)	X		
4	Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If " <b>Yes</b> ," answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)			
-	Did you make reasonable inquiries to determine the correct, complete, and consistent information?		×	
a				
b	Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, whom you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the return.)			
5	Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s)			
	List those documents provided by the taxpayer, if any, that you relied on:			
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?	X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?			
•	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)			
а	Did you complete the required recertification Form 8862?			

8 If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Schedule C (Form 1040)?

For Paperwork Reduction Act Notice, see separate instructions.

REV 03/07/24 PRO

Form 8867 (Rev. 11-2023)

Form 88	367 (Rev. 11-2023)			Page <b>2</b>
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	III Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X		
Part	IV Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC		Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quature tuition and related expenses for the claimed AOTC?		Yes	No
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	o Part	VI.)
14 Part	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person? Eligibility Certification	k year	Yes	No
r art	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	/or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ret or HOH	turn or filing
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkl credit(s) claimed and HOH filing status, if claimed;	list for a	iny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instru	uctions	under

- 1. A copy of this Form 8867.
- 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.
- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

# If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	×	

REV 03/07/24 PRO

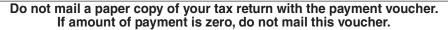
Form 8867 (Rev. 11-2023)

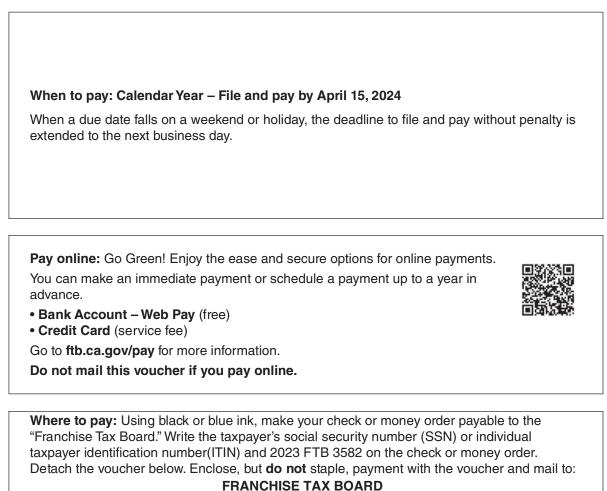
FORM

# **2023** California e-file Signature Authorization for Individuals

2023	California e-file Signature Authorization	on for Individuals 8879
Your name		Your SSN or ITIN
VEERA VE	ENKATA VINAY KANDULA	684-42-4775
Spouse's/RDP's	s name	Spouse's/RDP's SSN or ITIN
RAMYA MO	DUNIKA KARUTURI	733-36-1890
Part I Tax	Return Information (whole dollars only)	
	adjusted gross income (AGI). See instructions	
	ou owe. See instructions	
3 Refund or	no amount due. See instructions	3
	cpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy es of perjury, I declare that I have examined a copy of my individual income tax return a state of perjury.	- ,
identification n income tax ret and on form F agrees with the domestic partr provider to trai <b>to my ERO</b> , int return, I under penalties. I ack	rn originator (ERO), transmitter, or intermediate service provider, including my name, number (ITIN), and the amounts shown in Part I above agree with the information and urn. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 ar TB 8455, California e-file Payment Record for Individuals, or a comparable form. If apple e direct deposit authorization stated on my return. If I have filed a joint return, this is a ner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I a nsmit my complete return to the Franchise Tax Board (FTB). If the processing of my re termediate service provider, and/or transmitter the reason(s) for the delay or the day stand that if the FTB does not receive full and timely payment of my tax liability, I remais nowledge that I have read and consent to the Electronic Funds Withdrawal Consent in sonal identification number (PIN) as my signature for my electronic income tax return.	amounts shown on the corresponding lines of my electronic nd/or the estimated tax payments as shown on my return blicable, I declare that direct deposit refund amount on line 3 n irrevocable appointment of the other spouse/registered uthorize my ERO, transmitter, or intermediate service eturn or refund is delayed, I authorize the FTB to disclose the when the refund was sent. If I am filing a balance due in liable for the tax liability and all applicable interest and cluded on the copy of my electronic income tax return. I have
	N: check one box only	
🗵 I authoriz	Ze GLOBAL TAXES LLC	to enter my PIN 2 4 7 7 5
	ERO firm name	Do not enter all zeros
as my sig	gnature on my 2023 e-filed California individual income tax return.	
	er my PIN as my signature on my 2023 e-filed California individual income tax return. ( filed using the Practitioner PIN method. The ERO must complete Part III below.	Check this box <b>only</b> if you are entering your own PIN and you
Your signature	e ▶[	Date
Spouse's/RDP	's PIN: check one box only	
•	Ze GLOBAL TAXES LLC	to enter my PIN 4 1 8 9 0
	ERO firm name	Do not enter all zeros
as my sig	gnature on my 2023 e-filed California individual income tax return.	
	ter my PIN as my signature on my 2023 e-filed California individual income tax re return is filed using the Practitioner PIN method. The ERO must complete Part III belo	
Spouse's/RDP	's signature 🕨	Date
	Practitioner PIN Method Returns Only contin	
Part III Ce	ertification and Authentication — Practitioner PIN Method Only	
	nic Filer Identification Number (EFIN)/PIN.         -digit EFIN followed by your five-digit self-selected PIN.	2 4 9 6 0 8 2 7 1 Do not enter all zeros
	ne above numeric entry is my PIN, which is my signature for the 2023 California indiv am submitting this return in accordance with the requirements of the Practitioner PIN s.	
ERO's signatur	re 🕨 [	Date  03/24/2024

# Voucher at bottom of page





#### FRANCHISE TAX BOARD PO BOX 942867 SACRAMENTO CA 94267-0008

Make all checks or money orders payable in U.S. dollars and drawn against a U.S. financial institution.

\_\_\_\_\_DETACH HERE \_\_\_\_\_\_ IF NO PAYMENT IS DUE, DO NOT MAIL THIS VOUCHER \_\_\_\_\_\_ DETACH HERE \_\_\_\_\_ CAUTION: You may be required to pay electronically. See instructions.

	Payment Voucher for	
2023	Individual e-filed Returns	3582 (e-file)
684-42 VEERAV RAMYAM		
1217 A BRANDO	STOR COMMONS PLACE APT 204 N FL 33511	
	Amount of Payment	4.
		REV 03/05/24 PRO
For Privac	/ Notice, get FTB 1131 EN-SP. 175 1251236	FTB 3582 2023

TAXABLE YEAR	Cal	ifornia I	Vonreside	ent or I	Part-Ye	ar			-	CALIFORNIA FOR
2023			ncome Ta							540NR
				APE		A	ГТАСН	FEDER	AL RET	'URN
84-42-4 EERAVENI AMYAMOUI	KAT	KAND KANDU KARUI		1890		23	3			
217 ASTO RANDON	OR CO	MMONS PI FI			APT	204				
6-06-19	92 1	1-12-199	3							
lfvou	r California	filing status is	different from you	ur fodorol fili		all the box	boro			
<b>1</b>	Single	i iiiiiy status is	4		of household					
2 Xiatus		RDP filing jointly		Qualif	ying survivin	g spouse/R	DP. Enter y	ear spouse	/RDP died.	
ο.	only one See instr	spouse/RDP ha uctions.	d income).	See in	structions.					
3	Married/I	RDP filing sepa	rately. Enter spous	e's/RDP's SS	SN or ITIN ab	ove and full	name here			
6 If som	ieone can	claim you (or y	our spouse/RDP) :	as a depende	ent, check the	box here. S	See instr		6	
► For line 7,	line 8, line	9, and line 10:	Multiply the numb	er you enter i	n the box by	the pre-prin	ted dollar a	mount for t	hat line.	Whole dollars o
			3, or 4 above, en ou checked the bo			ons. (•) 7	2 x \$1	44 = • \$		28
8 Blind:	lf you (or	your spouse/R	DP) are visually in ter 2. See instruct	npaired, ente	r 1;	Ũ		44 = • \$		
9 Senio	r: lf you (o	r your spouse/l	RDP) are 65 or old	ler, enter 1;		0		44 = • \$		
10 Depen			See instructions <b>urself or your spo</b>	use/RDP.	pendent 2	<b>•</b> 9	X \$I	44 = 🛡 5 Depen	dent 3	
10 Depen First N	lame 💿	ADHVITH	VEN							
Last N	ame 💿	KANDULA						•		
SSN. S instruc	See	8466361	.53					•		
relatio		SON						•		
to you Total depend		ptions			•	10 1	X \$446	-		44
	03/05/24 PRO				•••••		ψττυ	+		

You	r nar	ne: KANDULA Your SSN or ITIN: 684-42-4775			
	11	Exemption amount: Add line 7 through line 10	🖲 11 \$	7	34
	12	Total California wages from your federal Form(s) W-2, box 16	. 00		
come	13 14	Enter federal AGI from federal Form 1040, 1040-SR, or 1040-NR, line 11	<ul> <li>13</li> <li>14</li> </ul>	172294	• 00 • 00
Total Taxable Income	15 16	Subtract line 14 from line 13. If less than zero, enter the result in parentheses.         See instructions         California adjustments – additions. Enter the amount from Schedule CA (540NR), Part II,	15	172294	. 00
Total Ta	17	Ine 27, column C       Adjusted gross income from all sources. Combine line 15 and line 16.         Exter the leaver of Your Colifornia itemined adjustices from Schedula CA (540ND)	<ul> <li>16</li> <li>17</li> </ul>	172294	• 00 • 00
	18 19	Enter the <b>larger</b> of: Your California <b>itemized deductions</b> from Schedule CA (540NR), Part III, line 30; <b>OR</b> Your California <b>standard deduction</b> . See instructions	• 18	10726	• 00 • 00
	31	Tax. Check the box if from:	• 19		
	32	•       FTB 3800       •       FTB 3803         CA adjusted gross income from Schedule CA (540NR), Part IV, line 1.       •       32       15157	• 31	8332	. 00
e	35	CA Taxable Income from Schedule CA (540NR), Part IV, line 5	• 35	14213	. 00
CA Taxable Income	36 37	CA Tax Rate. Divide line 31 by line 19 (0.0516) CA Tax Before Exemption Credits. Multiply line 35 by line 36	<ul><li>37</li></ul>	733	. 00
CA Taxab	38	CA Exemption Credit Percentage. Divide line 35 by line 19. If more than 1, enter 1.0000			
U	39	CA Prorated Exemption Credits. Multiply line 11 by line 38. If the amount on line 13 is more than \$237,035, see instructions	③ 39	65	. 00
	40 41	CA Regular Tax Before Credits. Subtract line 39 from line 37. If less than zero, enter -0 Tax. See instructions. Check the box if from: • Schedule G-1 • FTB 5870A		668	• 00 • 00
	42	Add line 40 and line 41	• 42	668	. 00
lits	50 51	Nonrefundable Child and Dependent Care Expenses Credit. See instructions. Attach form FTB 3506 Credit for joint custody head of household. See instructions	• <b>50</b>		- 00
Special Credits	52 53	Credit for dependent parent. See instructions • 52 Credit for senior head of household. See instructions • 53	- 00 - 00		
S	54	Credit percentage. Enter the amount from line 38 here. If more than 1, enter 1.0000. See instructions • 54		]	
	55	Credit amount. See instructions	• 55		. 00
	;	Side 2 Form 540NR 2023         175         3132234			

You	r nan	name: KANDULA Your SSN or ITIN: 684-42-4775	
	58	B Enter credit name code • and amount • 58	.00
	59	B Enter credit name code • and amount • 59	
redits	60	To claim more than two credits, see instructions. Attach Schedule P (540NR) • 60	.00
Special Credits	61	Nonrefundable Renter's Credit. See instructions	.00
Spe	62	2 Add line 50 and line 55 through line 61. These are your total credits	.00
	63	3 Subtract line 62 from line 42. If less than zero, enter -0	668 .00
es	71	Alternative Minimum Tax. Attach Schedule P (540NR) • 71	.00
Other Taxes	72	2 Mental Health Services Tax. See instructions	.00
Othe	73	3 Other taxes and credit recapture. See instructions	.00
	74	Add line 63, line 71, line 72, and line 73. This is your total tax	668 . <u>00</u>
	81	California income tax withheld. See instructions	664.00
	82	2 2023 California estimated tax and other payments. See instructions 82	.00
	83	<b>3</b> Withholding (Form 592-B and/or Form 593). See instructions	
ents	84	Excess SDI (or VPDI) withheld. See instructions	.00
Payments	85	5 Earned Income Tax Credit (EITC). See instructions 85	.00
	86	6 Young Child Tax Credit (YCTC). See instructions	
	87	7 Foster Youth Tax Credit (FYTC). See instructions	
	88	<b>3</b> Add line 81 through line 87. These are your total payments. See instructions	664.00
ISR Penalty	91	I If you and your household had full-year health care coverage, check the box. See instructions. Medicare Part A or C coverage is qualifying health care coverage	]
ISR		Individual Shared Responsibility (ISR) Penalty. See instructions • 91	0.00
Overpaid Tax/Tax Due	92 93	subtract line 91 from line 88	<u>    664</u> .00
id Tay	101	01 Overpaid tax. If line 92 is more than line 74, subtract line 74 from line 92	.00
verpa	102	<b>D2</b> Amount of line 101 you want applied to your <b>2024</b> estimated tax	.00
0	103	<b>103</b> Overpaid tax available this year. Subtract line 102 from line 101	
		REV 03/05/24 PRO	

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Contributions

. KANDULA

Your SSN or ITIN:

N: 684-42-4775

. 00

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		<u>Code</u>	Amount
	California Seniors Special Fund. See instructions	400	
	Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	401	.00
	Rare and Endangered Species Preservation Voluntary Tax Contribution Program	403	.00
	California Breast Cancer Research Voluntary Tax Contribution Fund.	405	
	California Firefighters' Memorial Voluntary Tax Contribution Fund	406	
	Emergency Food for Families Voluntary Tax Contribution Fund	407	. 00
	California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund	408	. 00
	California Sea Otter Voluntary Tax Contribution Fund	410	. 00
	California Cancer Research Voluntary Tax Contribution Fund	413	. 00
	School Supplies for Homeless Children Voluntary Tax Contribution Fund	422	.00
	State Parks Protection Fund/Parks Pass Purchase	423	.00
	Protect Our Coast and Oceans Voluntary Tax Contribution Fund.	424	.00
	Keep Arts in Schools Voluntary Tax Contribution Fund	425	.00
	California Senior Citizen Advocacy Voluntary Tax Contribution Fund	438	
	Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund	439	_ 00
	Rape Kit Backlog Voluntary Tax Contribution Fund	440	. 00
	Suicide Prevention Voluntary Tax Contribution Fund	• 444	
	Mental Health Crisis Prevention Voluntary Tax Contribution Fund.	• 445	
120	Add amounts in code 400 through code 445. This is your total contribution	120	.00

REV 03/05/24 PRO

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Your	nan	me: KANDULA You	ur SSN or ITIN: 684-42-4775	
Amount You Owe	121	<b>1 AMOUNT YOU OWE.</b> Add line 93, line 104, and li Mail to: FRANCHISE TAX BOARD, PO BOX 942 Pay Online – Go to ftb.ca.gov/pay for more info	2867, SACRAMENTO CA 94267-0001 • 121	4 .00
t and ties		<ul> <li>Interest, late return penalties, and late payment</li> <li>Underpayment of estimated tax.</li> </ul>	t penalties 122	.00
Interest and Penalties		Check the box:	• FTB 5805F attached • 123	4 00
		4 Total amount due. See instructions. Enclose, bu		4 .00
	125	5 REFUND OR NO AMOUNT DUE. Subtract line 12		. 00
			2840, SACRAMENTO CA 94240-0001 • 125	
<b>Jeposit</b>		See instructions. <b>Have you verified the routing</b> All or the following amount of my refund (line 1	it of your refund into one or two accounts. <b>Do not</b> attach a voided check or a depose <b>g and account numbers?</b> Use whole dollars only. 125) is authorized for direct deposit into the account shown below:	sit slip.
Refund and Direct Deposit			ccount number • 126 Direct deposit amo	ount _00
Refund ar			is authorized for direct deposit into the account shown below:	
		Routing number     Savings	ccount number • 127 Direct deposit and	ount 
Voter Info.		For voter registration information, check the bo	ox and go to <b>sos.ca.gov/elections</b> . See instructions	
Health Care Coverage Info.		-	st health care coverage? By checking the "Yes" box, you authorize tax return with Covered California. See instructions	s No
			REV 03/05/2	24 PRO

Sign your tax return on Side 6

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Your name:	KANDULA

Your SSN or ITIN:

684-42-4775



#### **IMPORTANT:** Attach a copy of your complete federal return.

Our privacy notice can be found in annual tax booklets or online. Go to **ftb.ca.gov/privacy** to learn about our privacy policy statement, or go to **ftb.ca.gov/forms** and search for **1131** to locate FTB 1131 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form code **948** when instructed. Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Your signature	Date Spouse's/RDP's signature (if a jo	oint tax retur	n, both must sign)
	Your email address. Enter only one email address.	Preferre	d phone number
Sign		2343	209124
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowle	dge)	
It is unlawful	SYAM PRIYA RAM SAGAR GUPTA		
to forge a spouse's/	Firm's name (or yours, if self-employed)		• PTIN
RDP's signature.	GLOBAL TAXES LLC		P02082703
-	Firm's address		• Firm's FEIN
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions	Yes	× No
	Print Third Party Designee's Name	Telephone	Number

REV 03/05/24 PRO

Side 6 Form 540NR 2023

175

3136234

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TAXABLE YEAR

# California Adjustments — Nonresidents or Part-Year Residents

2023

Important: Attach this schedule behind Form 540NR, Side 6 as a supporting California schedule. Name(s) as shown on tax return SSN or ITIN

V KANDULA & R KARUTURI				684424	775
Part I Residency Information. Complete all lin	es that apply to you a	nd your spouse/RDP	for taxable year 2023		
During 2023:					
1 My California (CA) Residency (Check one)					
a Myself: OX Nonresident O Part-Year F	Resident (•) Reside	ent <b>b</b> Spous	se: • Annesident Yourself		ident () Resident Spouse/RDP
2 a I was domiciled in (enter two letter code, see i	nstructions)			<u>FL</u>	<u><u> </u></u>
<b>b</b> I was in the military and stationed in (enter two	n letter code)		$\overline{\bullet}$	•	
<b>3</b> I became a CA resident (enter state of prior resid				💮	
4 I became a CA nonresident (enter new state of re			~		''
<b>5</b> I was a CA nonresident the entire year (enter star			~	<u> </u>	'' 
6 The number of days I spent in CA for any purpos					<u> </u>
7 I owned a home/property in CA (enter Y for Yes,				()	— — <u> </u>
<ul> <li>8 Before 2023: I was a CA resident for the period of</li> </ul>	nf				
			•// •//	· •/_	/
Part II Income Adjustment Schedule	A	В	C	D	E
Section A — Income from federal Form 1040 or 1040-SR	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
1 a Total amount from federal Form(s) W-2, box 1. See instructions	187328			• 187328	• 15157
<b>b</b> Household employee wages not reported		0			
on federal Form(s) W-21b	$\overline{ullet}$	$\textcircled{\bullet}$		$\odot$	$\odot$
<b>c</b> Tip income not reported on line 1a <b>1</b> c			ullet	$\odot$	$\odot$
d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions . 1d	•	۲	۲	۲	۲
e Taxable dependent care benefits from federal Form 2441, line 26 <b>1e</b>		$\odot$			
f Employer-provided adoption benefits	_				
from federal Form 8839, line 29 <b>1</b> f		$\odot$	•	$\overline{ullet}$	•
<b>g</b> Wages from federal Form 8919, line 6 <b>1g</b>	$\overline{ullet}$	$\odot$	$\odot$	$\odot$	•
h Other earned income. See instructions 1h	0	$\odot$		0	
i Nontaxable combat pay election. See instructions1i					۲
<b>z</b> Add line 1a through line 1i <b>1</b> z	• 187328	$\odot$		• 187328	15157     15157
2 Taxable interest. a 🕥 2b		ullet			$\bigcirc$
3 Ordinary dividends. See instructions. a ● 3b					•
4 IRA distributions. See instructions. a ● 4b	$\bullet$	$\odot$			$\textcircled{\bullet}$
5 Pensions and annuities. See instructions. a ( )5b	•	۲			۲
6 Social security benefits. a ● 6b	$\bullet$	۲			
7 Capital gain or (loss). See instructions7		$\odot$	۲	۲	•

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SCHEDULE

**CA (540NR)** 



		A	В	C	D	E
	n B — Additional Income from federal Schedule 1 (Form 1040)	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and incom earned or received from CA sources as a nonresident)
	axable refunds, credits, or offsets of state nd local income taxes <b>1</b>		$\odot$			
	Alimony received. See instructions <b>2a</b>					۲
	usiness income or (loss). See instructions <b>3</b>	$\bigcirc$	۲	$\overline{\bullet}$	•	•
	ther gains or (losses)4	$\overline{\bullet}$	•	•	$\overline{\bullet}$	•
<b>i</b> R	ental real estate, royalties, partnerships,					<u> </u>
	corporations, trusts, etc	● <u>-15034</u>	-		● <u>-15034</u>	-
	arm income or (loss)		0	٢		۲
	nemployment compensation 7		$\odot$			
	ther income: Federal net operating loss					
		-	۲		۲	$\odot$
b	5		-		-	-
C d			٢		•	•
u	from federal Form 2555					
e	Income from federal Form 8853			•	$\odot$	۲
f	Income from federal Form 88898f		$\odot$			
q	Alaska Permanent Fund dividends 8g	$\overline{\bullet}$				۲
h		-				•
i	Prizes and awards				$\bigcirc$	•
÷	Activity not engaged in for profit income 8j					•
1	Stock options	-		۲	•	•
I	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property				•	•
m	Olympic and Paralympic medals     and USOC prize money				۲	۲
n	IRC Section 951(a) inclusion	$\overline{\bullet}$	$\odot$			
	IRC Section 951A(a) inclusion80		•			
p	IRC Section 461(I) excess business	•	•	•	•	۲
q		۲			۲	۲
r	Scholarship and fellowship grants not reported on federal Form(s) W-2	۲			۲	۲
S	waiver payments included on federal Form 1040, line 1a or line 1d <b>8s</b>	() ()			• ( )	۰ (
t	Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan8t	۲			۲	۲
u	Wages earned while incarcerated 8u	۲			$\odot$	۲
z	Other income. List type and amount.					
			$\bullet$	$\odot$		$\odot$
) a	Total other income. Add line 8a			+ <u> </u>		

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-		A	B	C	D	E
Sec	tion B — Additional Income Continued	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
	b1 Disaster loss deduction from form FTB 3805V		۲		۲	۲
	b2 NOL deduction from form FTB 3805V9b2		۲		۲	•
	<b>b3</b> NOL deduction from form FTB 3805Z, FTB 3807, or FTB 3809 <b>9b3</b>		۲		۲	۲
0	Total. Combine Section A, line 1z throughline 7, and Section B, line 1 throughline 7, line 9a and line 9b1 through line 9b3(as applicable) in each column.See instructions.10	172294	۲		• 172294	• 1515
ec	tion C — Adjustments to Income from federal Schedule 1 (Form 1040)	-				
_	· · · · · · · · · · · · · · · · · · ·	$\sim$				
	Educator expenses	•	۲			
	government officials					
3	Health savings account deduction 13	•	•			
		۲		۲	۲	۲
			۲		۲	۲
0	Self-employed SEP, SIMPLE, and qualified plans <b>16</b>					
7	Self-employed health insurance deduction.	•	۲		•	•
	Penalty on early withdrawal of savings <b>18</b> <b>a</b> Alimony paid. <b>b</b> Enter recipient's:	•				
•	SSN • 19a					
					•	•
0	IRA deduction	•	•	۲	•	•
				•	•	
	Reserved for future use	~				
	Archer MSA deduction23					
4	Other adjustments: a Jury duty pay24a	$\bigcirc$				
	<ul> <li>b Deductible expenses related to income reported on line 8l from the rental of</li> </ul>	<u> </u>				
	personal property engaged in for profit <b>24b</b>	•	۲	•	۲	۲
	c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m 24c		۲			
	d Reforestation amortization and expenses		•		۲	۲
	e Repayment of supplemental unemployment benefits under the federal Trade Act of 197424e					$\odot$
	f Contributions to IRC Section 501(c)(18)(D) pension plans 24f		•	•	•	•
	g Contributions by certain chaplains to IRC Section 403(b) plans		•	•	•	•
	h Attorney fees and court costs for actions involving certain unlawful discrimination claims24h				•	•



	A	В	C	D	E
Section C — Adjustments to Income Continued	Federal Amounts (taxable amounts from your federal tax return)		Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or resident and incom earned or received from CA sources as a nonresident)
<ul> <li>Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations</li></ul>	۲	۲			
j Housing deduction from federal Form 2555	۲	۲			
<ul> <li>k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)</li></ul>	۲			۲	۲
z Other adjustments. List type and amount.					
• 24z			$\odot$		ullet
<b>5</b> Total other adjustments. Add line 24a through line 24z	۲	۲	۲	۲	۲
6 Add line 11 through line 23 and line 25 in each column, A through E 26					
7 Total. Subtract line 26 from line 10 in each	172294	۲	۲	172294	• 1515
Part III Adjustments to Federal Itemized Dedu theck the box if you did NOT itemize for federal but wil			A Federal Amounts (from federal Schedule A (Form 1040))	<b>B</b> Subtractions See instructions	<b>C</b> Additions See instructions
ledical and Dental Expenses See instructions.					
1 Medical and dental expenses		1			
2 Enter amount from federal Form 1040 or 1040			2		
3 Multiply line 2 by 7.5% (0.075)		12922	3		
4 Subtract line 3 from line 1. If line 3 is more that	n line 1, enter 0	4			۲
Faxes You Paid					
5a State and local income tax or general sales tax	es	5a	1578	1578	
<b>5b</b> State and local real estate taxes		5t			
<b>5c</b> State and local personal property taxes			-		
<b>5d</b> Add line 5a through line 5c			1578		
<b>5e</b> Enter the smaller of line 5d or \$10,000 (\$5,000		tely) in column A.			
Enter the amount from line 5a, column B in line			<ul> <li>1578</li> </ul>	1578	
Enter the difference from line 5d and line 5e, co				• 1378	0
				<u> </u>	$\bigcirc$
		7	1578	1370	
nterest You Paid					
nterest You Paid a Home mortgage interest and points reported to	o you on federal Form	10988a			•
<ul> <li>a Home mortgage interest and points reported to</li> <li>b Home mortgage interest not reported to you or</li> </ul>	o you on federal Form n federal Form 1098	10988a			<ul> <li>•</li> <li>•</li> </ul>
<ul> <li>a Home mortgage interest and points reported to</li> <li>b Home mortgage interest not reported to you or</li> <li>c Points not reported to you on federal Form 105</li> </ul>	o you on federal Form n federal Form 1098 98	10988a			•
<ul> <li>a Home mortgage interest and points reported to</li> <li>b Home mortgage interest not reported to you or</li> <li>c Points not reported to you on federal Form 109</li> <li>d Reserved for future use</li></ul>	o you on federal Form n federal Form 1098 98	10988z			© © ©
aHome mortgage interest and points reported tobHome mortgage interest not reported to you orcPoints not reported to you on federal Form 105dReserved for future useeAdd line 8a through line 8c.	o you on federal Form n federal Form 1098 98	10988a 		•	<ul> <li>•</li> <li>•</li> <li>•</li> <li>•</li> <li>•</li> <li>•</li> <li>•</li> </ul>
<ul> <li>nterest You Paid</li> <li>a Home mortgage interest and points reported to</li> <li>b Home mortgage interest not reported to you or</li> <li>c Points not reported to you on federal Form 109</li> <li>d Reserved for future use</li></ul>	o you on federal Form n federal Form 1098 98	10988z 8t 		<ul> <li>•</li> <li>•</li> <li>•</li> <li>•</li> <li>•</li> </ul>	
<ul> <li>hterest You Paid</li> <li>a Home mortgage interest and points reported to</li> <li>b Home mortgage interest not reported to you or</li> <li>c Points not reported to you on federal Form 10S</li> <li>d Reserved for future use</li></ul>	o you on federal Form n federal Form 1098 98	10988z 8t 		•	
<ul> <li>a Home mortgage interest and points reported to</li> <li>b Home mortgage interest not reported to you or</li> <li>c Points not reported to you on federal Form 109</li> <li>d Reserved for future use</li></ul>	o you on federal Form n federal Form 1098 98.	10988z 8z 			
nterest You Paid         Ba       Home mortgage interest and points reported to         Bb       Home mortgage interest not reported to you or         Bc       Points not reported to you on federal Form 109         Bd       Reserved for future use	o you on federal Form n federal Form 1098 98	10988a 8a 		<ul> <li>•</li> <li>•</li> <li>•</li> <li>•</li> <li>•</li> </ul>	
nterest You Paid         Ba       Home mortgage interest and points reported to         Bb       Home mortgage interest not reported to you or         Bc       Points not reported to you on federal Form 105         Bd       Reserved for future use         Bc       Add line 8a through line 8c.         Investment interest.       Investment interest.         Bifts to Charity       I         Gifts by cash or check       I	9 you on federal Form n federal Form 1098 98	10988a 		<ul> <li>•</li> <li>•</li> <li>•</li> <li>•</li> <li>•</li> <li>•</li> </ul>	

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Pa	rt III	Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	C	Additions See instructions		
Cas	ualty a	nd Theft Losses			1			
15	Casua	alty or theft loss(es) (other than net qualified disaster losses).						
	Attacl	h federal Form 4684. See instructions		ullet	$oldsymbol{O}$			
Oth	er Item	ized Deductions						
16	Other	—from list in federal instructions16			$\bullet$			
17	Add li	nes 4, 7, 10, 14, 15, and 16 in columns A, B, and C	1578	1578	$\bullet$	0		
18	Total.	Combine line 17 column A less column B plus column C				0		
Job	Expen	ses and Certain Miscellaneous Deductions						
19		mbursed employee expenses: job travel, union dues, job education, etc. n federal Form 2106 if required. See instructions						
20	Tax pi	reparation fees						
21	Other	expenses: investment, safe deposit box, etc. List type $\textcircled{O}$ 21	0					
22	Add li	ne 19 through line 21	0					
23	Enter	amount from federal Form 1040 or 1040-SR, line 11 🕥 172294	[]					
24	Multip	oly line 23 by 2% (0.02). If less than zero, enter 0	3446					
25	Subtr	act line 24 from line 22. If line 24 is more than line 22, enter 0.				0		
26	Total	Itemized Deductions. Add line 18 and line 25.				0		
27	Other	adjustments. See instructions. Specify.						
28	Comb	ine line 26 and line 27				0		
29		Ir federal AGI (Form 540NR, line 13) more than the amount shown below for your fill         Single or married/RDP filing separately       \$2         Head of household       \$2         Married/RDP filing jointly or qualifying surviving spouse/RDP       \$4         ransfer the amount on line 28 to line 29.	237,035 355,558					
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540NR), line 29							
30	Enter	the larger of the amount on line 29 or your standard deduction shown below: Single or married/RDP filing separately. See instructions	\$5,363					
		Married/RDP filing jointly, head of household, or qualifying spouse/RDP	\$10,726			10726		
	rt IV	California Taxable Income						
2	Enter y	r <b>nia AGI.</b> Enter your California AGI from Part II, line 27, column E		1 <u>1</u> 10726		15157		
4	to fou <b>Califo</b>	r places. If the result is greater than 1.0000, enter 1.0000. If less than zero, enter -0 rnia Itemized/Standard Deductions. Multiply line 2 by the percentage on line 3 rnia Taxable Income. Subtract line 4 from line 1. Transfer this amount to Form 540NR		$\sim$		944		
J	zero, e	Inter -O				14213		

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TAXABLE YEAR

#### **Health Coverage Exemptions and Individual Shared Responsibility Penalty** 2023

3853

Attach to your California Form 540, Form 540NR, or Form 540 2EZ.

Name(s) as shown on your California tax return

V KANDULA & R KARUTURI

SSN or ITIN 684-42-4775

Part I Applicable Household Members. List all members of your applicable household whether or not they have an exemption or an Exemption Certificate Number (ECN) granted by the Marketplace. See instructions.

	Certificate Number (ECN) granted by t			Data of Dirth (norm (dd/(ann))	Madified A CI			
	First Name • VEERA VENKATA VINAY	Initial	SSN ● 684-42-4775	Date of Birth (mm/dd/yyyy) $\odot 06/06/1992$	Modified AGI ● 172,294.			
1	Last Name		ECN 1	ECN 2	ECN 3			
	KANDULA				<ul> <li>ECN 5</li> <li>O</li> </ul>			
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI			
	● RAMYA MOUNIKA	۲	● 733-36-1890	● 11/12/1993	• 0.			
2	Last Name		ECN 1	ECN 2	ECN 3			
	• KARUTURI		۲	$\odot$	$\odot$			
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI			
3	● ADHVITH VENKATA	۲	◉846-63-6153	◉ 09/11/2023	• 0.			
3	Last Name		ECN 1	ECN 2	ECN 3			
	🖲 KANDULA		$\odot$	$\odot$	۲			
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI			
4	$\odot$	۲	•	•	•			
-	Last Name		ECN 1	ECN 2	ECN 3			
	•		٢	•	•			
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI			
5		۲	•	•				
•	Last Name		ECN 1	ECN 2	ECN 3			
		1						
	First Name	Initial	SSN (	Date of Birth (mm/dd/yyyy)	Modified AGI			
6	Last Name		ECN 1	ECN 2	ECN 3			
U				I I I I I I I I I I I I I I I I I I I				
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI			
7	Last Name	0	ECN 1	ECN 2	ECN 3			
7			•	•	•			
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI			
	$\odot$	۲	$\odot$	•	$\odot$			
8	Last Name	I	ECN 1	ECN 2	ECN 3			
	$\odot$		$\odot$	$\odot$	$\odot$			
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI			
•	$\odot$	۲	۲	$\odot$	$\odot$			
9	Last Name		ECN 1	ECN 2	ECN 3			
	$\odot$		$\odot$	$\odot$	$\odot$			
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI			
10	$\odot$	۲	•	•	•			
10	Last Name		ECN 1	ECN 2	ECN 3			
	•	I	•	•	•			
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI			
11		۲	•	•				
	Last Name		ECN 1	ECN 2	ECN 3			
		<b>.</b>	•					
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI			
12	<u> </u>			<b>O</b>				
	Last Name		ECN 1	ECN 2	ECN 3			

#### Part II Coverage Exemption Claimed on Your Tax Return for Your Household

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1 If you are claiming a coverage exemption because your applicable household income or gross income is below the filing threshold, check 

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Part III Coverage and Exemptions Claimed on Your Tax Return for Individuals. If you and/or a member of your applicable household are reporting any coverage or are claiming exemptions for the tax year, complete Part III. See instructions.

			Coverage and Exemption Codes												
			(a) Full-year	(b) Jan	(c) Feb	(d) Mar	(e) Apr	(f) May	(g) June	(h) July	(i) Aug	(j) Sept	(k) Oct	(I) Nov	(m De
	First Name © VEERA VENKATA VINAY	Initial	• E	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	Last Name • KANDULA		1	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	First Name RAMYA MOUNIKA	Initial	• E	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	Last Name ● KARUTURI			۲	•	۲	۲	۲	۲	۲	۲	۲	۲	۲	
	First Name ● ADHVITH VENKATA	Initial	● <sub>E</sub>	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	Last Name • KANDULA			۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	Last Name			۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	Last Name			۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	$   \mathbf{O} $
	Last Name			۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	$   \mathbf{O} $
	First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	Last Name			۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	
	Last Name			۲		۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	First Name	Initial	۲	۲		۲	۲	۲	۲	۲	۲	۲	۲	۲	$   \mathbf{O} $
	Last Name			۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	
)	First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	
	Last Name			۲	•	۲	۲	۲	۲	۲	۲	۲	۲	۲	
	First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
	Last Name ●			۲	•	۲	۲	۲	۲	۲	۲	۲	۲	۲	$   \mathbf{O} $
	First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
2	Last Name			۲		۲	•		۲	۲	۲			۲	۲

Your Individual Shared Responsibility Penalty. Enter on Form 540, line 92; Form 540NR, line 91; or Form 540 2EZ, line 27. See instructions

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