**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: Muthu Pandu

2. MIDDLE NAME:

3. FIRST NAME: Balu

4. SSN: 199-81-8734

5. OCCUPATION: IT Professional

 6. DOB: 29-Oct-1992

7. EMAIL ID: balu030691@gmail.com

8. CONTACT NO: +1 640 250 1043

9. CURRENT ADDRESS: 521 Waterford Drive, Edison, New Jersey - 08817

10. MARITAL STATUS ON 31ST DEC 2023: Married

11. VISA TYPE ON 31ST DEC 2023: H-1B

 12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 4

13. STATE LIVED IN US IN 2022(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): New Jersey

14. ANY LOANS IN INDIA OR USA: India (Home Loan)

15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: 31-Oct-2023

16. IS THIS FIRST TIME FILING (YES/NO) : YES

**SPOUSE DETAILS:**

1. LAST NAME: Kolasi Dayalan

2. FIRST NAME: Seetha

3. ITIN/SSN: 995-96-4035

4. DOB: 20-Aug-1992

5. OCCUPATION: House-wife

6. VISA TYPE :

 7. EMAIL ID:

8. CONTACT NO:

**KIDS DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

**KIDS DETAILS:**

1. Last name:

2. First name:

3. ITIN/SSN:

4. DOB: