# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury-Internal Revenue Servi S. Individual Income Tax		$_{ m lrn}$ $2$	<b>202</b>	3	OMB No. 1545	-0074	IRS Use	e Only-	-Do not w	rite or sta	aple in this space.	
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		,	2023, endir	ng			, 20		See se	oarate i	instructions.	
Your first name	and m	iddle initial	Last nar	ne							Your so	cial sec	urity number	_
NARESH			SING	AMSETTY	•						276	17	7756	
	pouse's	s first name and middle initial	Last nar										security numb	er
SHOBHA I	RANT		ARIG	F.T.A							158	55	3772	
		er and street). If you have a P.O. box, see						A	Apt. no.				ection Campaig	 an
5618 MEI	RCTE	R ST									Check h	nere if y	ou, or your	•
		ice. If you have a foreign address, also co	mplete sp	paces below.		Stat	te	ZIP c	ode			0.	jointly, want \$3	
LEWIS C						ОН	1	430	135		•		nd. Checking a not change	Ĺ
Foreign countr			F	oreign provin	nce/state/c	_			gn postal o		your tax		•	
												Yo	ou Spous	зe
Filing Status	s $\square$	Single					Head of he	ouseh	old (HO	H)				
Check only	_	Married filing jointly (even if only or	ne had ir	ncome)					•	,				
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spo	use (0	QSS)			
	lf y	you checked the MFS box, enter the	name o	f your spou	se. If you	che	ecked the HOH	or Q	SS box,	enter	the chi	ld's nai	me if the	
	qu	ualifying person is a child but not you	ır depen	dent:	-									
Distribut	Λ+ a	ny time during 2023, did you: (a) rece	oivo (ac a	a roward av	ward or n	201/0	nont for propo	rty or	convicos	1: or (	h) coll			_
Digital Assets		nange, or otherwise dispose of a digi										ΠYe	es 🗵 No	
Standard		neone can claim: You as a de					a dependent	1). (0	30 1110110	Otion	J.,		.5 110	_
Deduction	_	Spouse itemizes on a separate return	•				•							
Deddollon	<u> </u>		11 O1 you	- word a dua	ii Status a	illeri								_
Age/Blindnes	s You	: Were born before January 2, 1	959 _	Are blind	Spor	use:	:						s blind	_
Dependent	s (see	instructions):			al security		(3) Relationsh	ip (4	-				see instructions	
If more	(1) F	First name Last name		nur	mber		to you		Child		edit	Credit fo	r other dependen	ıts
than four	AV.	IN SINGAMSETTY			0-7239		Son			×_			_Ц	_
dependents, see instruction	s AV	IK SINGAMSETTY		203-7	5-4214	1	Son			×			_Ц	_
and check	· —									<u> </u>				_
here L														
Income	1a	Total amount from Form(s) W-2, be	•		,						1a	_	342,967.	_
Attach Form(s)	b	Household employee wages not re		. ,							1b	_		_
W-2 here. Also	С.	Tip income not reported on line 1a	•								1c	_		_
attach Forms W-2G and	d	Medicaid waiver payments not rep				stru	ctions)				1d	_		_
1099-R if tax	e	Taxable dependent care benefits f				٠					1e			_
was withheld.	f	Employer-provided adoption bene	tits from	Form 8839	), line 29	٠					1f			_
If you did not get a Form	<b>g</b>	Wages from Form 8919, line 6 .				٠					1g			_
W-2, see	h :	Other earned income (see instructi	,			٠		· ·			1h		0.	_
instructions.	i	Nontaxable combat pay election (s	see instri	uctions) .		•	<u>1i</u>						242 067	
	<u>z</u>	Add lines 1a through 1h	 oo		· ; ·	L T					1z		342 <b>,</b> 967.	
Attach Sch. B if required.	2a		2a	22	_		axable interest				2b		231.	_
	3a_	•	3a				rdinary divider				3b			_
Standard	4a		4a				axable amount				4b			_
Deduction for—	5a		5a				axable amount				5b			_
Single or Married filing	6a	Social security benefits If you elect to use the lump-sum e	6a	nothed ab-			axable amount	ι			6b			_
separately, \$13,850	C	•		•	`		,				1 -		1 657	
Married filing	7	Capital gain or (loss). Attach Schel								. ∟	7		1,657. -18,689.	
jointly or Qualifying	8	Add lines 17, 2h, 3h, 4h, 5h, 6h, 7	•								9	-	326,263.	
surviving spouse, \$27,700	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,		-									JZ0, Z03.	_
Head of	10	Adjustments to income from Sche									10		226 262	_
household, \$20,800	11	Subtract line 10 from line 9. This is	-								11		326,263.	
If you checked	12		emized deductions (from Schedule A)						12		27 <b>,</b> 700.			
any box under Standard	13	Qualified business income deducti									13		1.	
Deduction, see instructions.	14	Add lines 12 and 13									14		27 <b>,</b> 701.	_

Form 1040 (2023	3)								Page <b>2</b>		
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 4972	3 🗌		. 16	58,290.		
Credits	17	Amount from Schedule 2, lin	e3					. 17			
	18	Add lines 16 and 17						. 18	58,290.		
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			. 19	4,000.		
	20	Amount from Schedule 3, lin	e8					. 20			
	21	Add lines 19 and 20						. 21	4,000.		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				. 22	54,290.		
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			. 23	1,061.		
	24	Add lines 22 and 23. This is	your <b>total tax</b>					. 24	55,351.		
<b>Payments</b>	25	Federal income tax withheld	from:								
-	а	Form(s) W-2				<b>25a</b> 56	5,198	3.			
	b	Form(s) 1099				25b					
	С	Other forms (see instructions	s)			25c	(	).			
	d	Add lines 25a through 25c						. 25d	56,198.		
If you have a	26	2023 estimated tax payment	s and amount a	pplied from 20	22 return			. 26			
qualifying child,	27	Earned income credit (EIC)			No .	27					
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812	2		28					
	29	American opportunity credit	from Form 8863	3, line 8		29					
	30	Reserved for future use .				30					
	31	Amount from Schedule 3, lin	e 15			31	7,44	l.			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ındable credits		. 32	7,441.		
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				. 33	63,639.		
Refund	34	If line 33 is more than line 24	, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>		. 34	8,288.		
	35a	Amount of line 34 you want	refunded to you	ی. If Form 8888	is attached, chec	ck here	[	35a	8,288.		
Direct deposit?	b	Routing number 0 4 4	0 0 0 0	3   7	<b>c</b> Type:	Checking	Saving	js 💮			
See instructions.	d	Account number 9 7 4	0 8 3 2	5 5							
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36					
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g		•				. 37			
	38	Estimated tax penalty (see in	nstructions) .			38					
Third Party Designee		you want to allow another	person to disc	cuss this retu			omple	te below.	⊠ No		
Doolgiloo	De	signee's		Phone		<del></del>		entification			
	naı	ne		no.		num	ber (PII	1)			
Sign Here		der penalties of perjury, I declare the ief, they are true, correct, and com									
Tiere	Yo	ur signature		Date	Your occupation		F	rotection P	nt you an Identity IN, enter it here		
Joint return?					SOFTWARE E	INGINEER	(5	see inst.)	-		
See instructions. Keep a copy for your records.	Sp	Spouse's signature. If a joint return, <b>both</b> must sign.			Spouse's occupati		lo	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)			
			4	Empile delice	SOFTWARE E						
		one no. (740) 953-841	4 Preparer's signat	Email address	NARESH3.SINGA	MSETTY@GMAIL.C Date	OM PTIN		Check if:		
Paid		eparer's name			OIIDMA MATTA.			00702	Self-employed		
Preparer				A RAM SAGAR GUPTA TALLAM 03/12/2024 PO					2002700   2 7 7		
Use Only		m's name GLOBAL TAX							Phone no. (678) 965-9522 Firm's FIN 84-3171965		
-	⊢ırı	m's address 245 ROONE."	t LI E BRU	III. SWILK Ni	1 110010		1 F	IIII S HIN	хд <b>-</b> < 1 / 1 Чһ Һ		

## SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

NARESH SINGAMSETTY & SHOBHA RANI ARIGELA

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01

Your social security number 276-17-7756

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-18,689.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	$\overline{)}$	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
- 1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter			
	1040, 1040-SR, or 1040-NR, line 8		10	-18,689.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-base	sis government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	a		
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit	b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses	d		
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974		.	
f	Contributions to section 501(c)(18)(D) pension plans		.	
g	Contributions by certain chaplains to section 403(b) plans 24g	9		
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)	h	-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations		.	
j	Housing deduction from Form 2555	j _	-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)	K	.	
Z	Other adjustments. List type and amount:			
05			0-	
<b>25</b>	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . En	nter here and on		
	Form 1040, 1040-ŠR, or 1040-NR, line 10		26	

## SCHEDULE 2 (Form 1040)

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Department of the Treasury Internal Revenue Service

## **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number NARESH SINGAMSETTY & SHOBHA RANI ARIGELA 276-17-7756 Part I Tax 1 Alternative minimum tax. Attach Form 6251 . . . . . . 1 2 2 Excess advance premium tax credit repayment. Attach Form 8962 . . . . . . . . . 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE . . . . . . . . . . . 4 5 Social security and Medicare tax on unreported tip income. 5 Attach Form 4137 Uncollected social security and Medicare tax on wages. Attach 6 6 7 Total additional social security and Medicare tax. Add lines 5 and 6 . . . . 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 8 9 Household employment taxes. Attach Schedule H . . . . . . . . . . . . . . . . . . 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required . . . . . 10 10 11 11 1,061. 12 Net investment income tax. Attach Form 8960 . . . . . . . . . . . . . 12 13 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 Interest on tax due on installment income from the sale of certain residential lots 14 14 Interest on the deferred tax on gain from certain installment sales with a sales price 15 15

Recapture of low-income housing credit. Attach Form 8611 . . . . . . . . . . . .

(continued on page 2)

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For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

Schedule 2 (Form 1040) 2023 Page **2** 

## Part II Other Taxes (continued)

7	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g	-		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h	-		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	<b>17</b> i			
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
z	Any other taxes. List type and amount:				
		17z			
8	Total additional taxes. Add lines 17a through 17z		18		
9	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b>		0.4	l	
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21		1,061.

## **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **03** 

Your social security number

276-17-7756

Department of the Treasury Internal Revenue Service

NARESH SINGAMSETTY & SHOBHA RANI ARIGELA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Par	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
ı	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936.	6m		
Z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10	040, 1040-SR, or		
	1040-NR, line 20		8	

Schedule 3 (Form 1040) 2023 Page **2** 

Par	t II Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	7,441.
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	•	15	7,441.

### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleD for instructions and the latest information.

Name(s) shown on return Your social security number 276-17-7756 NARESH SINGAMSETTY & SHOBHA RANI ARIGELA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 365. 320. 45. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 45. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 0. 22,101. 19,862. 2,239. Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . -627. 376. 1,003. 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

1,612.

15

Schedule D (Form 1040) 2023 Page 2

## Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 1,657. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

## **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

276-17-7756

NARESH SINGAMSETTY & SHOBHA RANI ARIGELA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of (sales price) from column (d) and and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) (see instructions) in the separate combine the result (g) Code(s) from Amount of adjustment instructions. with column (a). instructions ROBINHOOD SECURITIES LLC 01/01/23 12/31/23 365. 320. 45.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

365.

45.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

320.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side NARESH SINGAMSETTY & SHOBHA RANI ARIGELA

Social security number or taxpayer identification number 276-17-7756

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(d) Cost or other basis roceeds See the Note below If you enter an amount of the separation of the sep		any, to gain or loss amount in column (g), de in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	22,101.	19,862.	W	0.	2,239.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

22,101.

19,862.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side NARESH SINGAMSETTY & SHOBHA RANI ARIGELA

Social security number or taxpayer identification number 276-17-7756

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- 🗵 (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

(i / Long tonn tranoactions	not roportou	to you on to	1000 B					
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	if any, to gain or loss amount in column (g), ode in column (f). parate instructions.	Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).	
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	376.	1,003.			-627.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box I)	I here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	376.	1,003.			-627.	

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

### **SCHEDULE E** (Form 1040)

## **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

OMB No. 1545-0074

NARE	SH SINGAMSETTY & SHOBHA RANI ARIGELA						276-	-17-775	6	
Part	Income or Loss From Rental Real Estate an	d Ro	yalties							
	<b>Note:</b> If you are in the business of renting personal proper rental income or loss from <b>Form 4835</b> on page 2, line 40.	ty, use	Schedule	C. See	instru	ctions. If you a	are an in	idividual, re	port farm	
	rental income or loss from <b>Form 4835</b> on page 2, line 40.		- () (	2000					, 57 N	
	Did you make any payments in 2023 that would require you									
В	f "Yes," did you or will you file required Form(s) 1099? .							<u> </u> Y	es 🗌 No	
1a	Physical address of each property (street, city, state, ZIF	ode	e)							
Α	7-9-33 DESURIVARI VEEDHI KOVUR, SPSR NE	ELLOF	RE ANDE	IRA P	RADE	SH IN 524	4137			
В										
С										
1b	Type of Property 2 For each rental real estate prope	rtv list	ted		Fa	ir Rental	Pers	onal Use	0.11/	
	(from list below) above, report the number of fair	rental	and			Days	1	Days	QJV	
Α	personal use days. Check the Q			Α		365		0		
В	if you meet the requirements to f qualified joint venture. See instru			В						
С	quaimed joint venture. See instru	ICLIONS	·.	С						
Туре	of Property:		'						'	
1	Single Family Residence 3 Vacation/Short-Term Ren	tal	5 Land		7	Self-Rental				
	Multi-Family Residence 4 Commercial		6 Roya	ılties	8	Other (desc	ribe)			
	·									
						Properti	ies:			
Incon				A	0.1	В			С	
3 4	Rents received	3		0	81.					
	Royalties received	4								
Expe		_								
5	Advertising	5 6								
6 7	Auto and travel (see instructions)	7		2 2	71.					
8	Commissions	8		2,2	/ 1 •					
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11		2 5	78.					
12	Mortgage interest paid to banks, etc. (see instructions)	12		۷, ۶	70.					
13	Other interest	13								
14	Repairs	14		3 . 8	96.					
15	Supplies	15			21.					
16	Taxes	16		<u> </u>						
17	Utilities	17		3.2	28.					
18	Depreciation expense or depletion	18			14.					
19	Other (list)	19								
20	Total expenses. Add lines 5 through 19	20		19,1	08.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If									
	result is a (loss), see instructions to find out if you must									
	file <b>Form 6198</b>	21	-	<b>-</b> 18 <b>,</b> 4	27.					
22	Deductible rental real estate loss after limitation, if any,									
	on Form 8582 (see instructions)	22	(	18,42	27.)	(		)(		)
23a	Total of all amounts reported on line 3 for all rental prope	rties			23a		681			
b	Total of all amounts reported on line 4 for all royalty prop	erties			23b					
С	Total of all amounts reported on line 12 for all properties				23c					
d	Total of all amounts reported on line 18 for all properties				23d	3	714			
е	Total of all amounts reported on line 20 for all properties				23e	19	,108			
24	Income. Add positive amounts shown on line 21. Do not	t includ	de any los	sses			. 24	4		
25	Losses. Add royalty losses from line 21 and rental real estate	e losse	es from lin	e 22. E	nter to	tal losses her	e <b>2</b> 5	5 (	18,427	. )
26	Total rental real estate and royalty income or (loss).									
	here. If Parts II, III, and IV, and line 40 on page 2 do no						on			
	Schedule 1 (Form 10/0) line 5. Otherwise, include this ar	mount	in the tot	al on li	no /11	on nage 2	00	2	_10 /12	7

Name(s) shown on return. Do not enter name and social security number if shown on other side.

Your social security number

									_
Caution	The IRS	compares	amounts	reported on	vour tax return	with amounts	s shown or	n Schedule(s) K-1	1
Oudition.	1110 1110	COMPANCS	arriourito		your tax roturn	with annount	3 3110 4411 01		

NARE	SH SINGAMSETTY & SHOP	HA RAN	II ARIGE	LA						276-	17-7756	)
Cautio	on: The IRS compares amounts	reported	on vour ta	ıx retu	ırn with a	mounts	shown	on S	chedule(s) K-	1.		
Part		Partne ceive a dis 28 and at	rships an stribution, di tach the req	d S ( spose uired l	orpora of stock, of basis com	tions or receive outation.	a loan ı If you re	repay	ment from an S a loss from an a	corpora		
27	Are you reporting any loss not passive activity (if that loss was see instructions before complete.)	as not rep	ported on	Form	8582), or	unreim	bursed	parti		ses? I	f you ansv	
28	(a) Name			(b) E partr	inter <b>P</b> for nership; <b>S</b> corporation	(c) Chec foreig	ck if n	(d	) Employer ication number	(e) basis c	Check if computation required	(f) Check if any amount is not at risk
Α	SAAN LLC			101 0 0	P	Partificio	лпр	93-	4865030	101		
В	SAAN LLC				Р				4865030			
С												
D												
	Passive Income	and Los	ss				Non	npass	sive Income a	and Lo	ss	
	(g) Passive loss allowed		assive income			ssive loss Schedule I			j) Section 179 expeduction from For			assive income
Α	(attach <b>Form 8582</b> if required)	Irom	Schedule K-		(see a	scriedule i	131.	de	eduction from <b>For</b> i	11 4302	Irom Se	chedule K-1
В							131.					
C							101.					
D												
29a	Totals											
b	Totals						262.					
30	Add columns (h) and (k) of line	 29a .								30		
31	Add columns (g), (i), and (j) of li									31	(	262.)
32	Total partnership and S corp									32		-262.
Part												
33			(a) N	lame							(b) Emp	
Λ			(, -								identificatio	n number
A B												
	Passive	Income a	and Loss					N	onpassive In	come	and Loss	
	(c) Passive deduction or loss allo			Passive	income			Deduc	tion or loss		(f) Other inc	come from
	(attach Form 8582 if required	d)	fron	n Sche	dule K-1		fro	m Sch	edule K-1		Schedu	le K-1
<u>A</u>												
B	Tatala											
34a b	Totals Totals											
35	Add columns (d) and (f) of line	2/10								35		
36	Add columns (c) and (e) of line									36	(	
37	Total estate and trust income		Combine	e lines	 s 35 and :	 36				37	(	
Part							Condu	its (I	REMICs)—R		al Holde	r
38	(a) Name			Employ	er (	c) Excess i Schedule	inclusion	from 2c	(d) Taxable in (net loss) fr Schedules Q,	come om	(e) In	come from les <b>Q</b> , line 3b
39	Combine columns (d) and (e) o	nly Enter	r the result	horo	and inclu	de in the	a total (	an lin	e 41 below	39		
Part		ny. Line	i incresult	11016	and mol	ac iii tilt	o ioiai (	11111	CTIDGIUW .	39		
40	Net farm rental income or (loss	s) from <b>Fo</b>	rm 4835	Also	complete	line 42 l	helow			40		
41	<b>Total income or (loss).</b> Combined 1 (Form 1040), line 5	,		,					d on Schedule	_		-18,689.
42 43	Reconciliation of farming a farming and fishing income rep (Form 1065), box 14, code B; S AN; and Schedule K-1 (Form 10 Reconciliation for real estates	orted on Schedule I 041), box e profess	Form 4835 K-1 (Form 14, code F sionals. If y	5, line 1120- <sup>5</sup> . See /ou w	7; Sched S), box 1 instruction ere a real	ule K-1 7, code ons . l estate	42					Í
	professional (see instructions reported anywhere on Form from all rental real estate activuture the passive activity loss	1040, For	rm 1040-S	R, or	Form 10	40-NR	13					

## SCHEDULE 8812 (Form 1040)

# Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2023

OMB No. 1545-0074

Attachment Sequence No. **47** 

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Sequence No. 4/
Your social security number

IARE	SH SINGAMSETTY & SHOBHA RANI ARIGELA	2/6 <b>-</b> 1/	-//56
Pai	t I Child Tax Credit and Credit for Other Dependents		
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	. 1	326,263.
2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.	
c	Enter the amount from line 15 of your Form 4563		
d	Add lines 2a through 2c	. 2d	0.
3	Add lines 1 and 2d	. 3	326,263.
4	Number of qualifying children under age 17 with the required social security number 4	2	
5	Multiply line 4 by \$2,000	. 5	4,000.
6	Number of other dependents, including any qualifying children who are not under age		
	17 or who do not have the required social security number	0	
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident	ent	
	alien. Also, do not include anyone you included on line 4.		
7	Multiply line 6 by \$500	. 7	
8	Add lines 5 and 7	. 8	4,000.
9	Enter the amount shown below for your filing status.		
	• Married filing jointly—\$400,000		
	• All other filing statuses—\$200,000 \int \cdot	. 9	400,000.
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	. 10	0.
11	Multiply line 10 by 5% (0.05)		0.
12	Is the amount on line 8 more than the amount on line 11?		4,000.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit	dit.	
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.		
	Yes. Subtract line 11 from line 8. Enter the result.		
13	Enter the amount from Credit Limit Worksheet A		58,290.
14	Enter the smaller of line 12 or line 13. <b>This is your child tax credit and credit for other dependents</b>	. 14	4,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.		
	If the amount on line 12 is more than the amount on line 14, you may be able to take the addition		
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NI	₹ through	line 27
	(also complete Schedule 3, line 11) before completing Part II-A.		

BAA

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	<b>Next.</b> On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	, , , , , , , , , , , , , , , , , , , ,	s of F	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and		
	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the <b>larger</b> of line 20 or line 25	25	
20	Next, enter the smaller of line 25 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	

## Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55** 

Name(s) shown on return

NARESH SINGAMSETTY & SHOBHA RANI ARIGELA

Your taxpayer identification number 276-17-7756

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number		(c) Qualified business income or (loss)	
i					
ii					
iii					
iv					
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2 3 (			
3 4 5	Qualified business net (loss) carryforward from the prior year	4	5		
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	<b>6</b> 3.			
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (			
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	<b>8</b> 3.			
9	· · · · · · · · · · · · · · · · · · ·		9	1.	
10	Qualified business income deduction before the income limitation. Add lines 5 an	f .	10	1.	
11	Taxable income before qualified business income deduction (see instructions)	11 298,563.			
12	Enter your net capital gain, if any, increased by any qualified dividends (see instructions)	<b>12</b> 1,839.			
13	Subtract line 12 from line 11. If zero or less, enter -0	13 296,724.	44	F0 24F	
14	Income limitation. Multiply line 13 by 20% (0.20)		14	59 <b>,</b> 345.	
15	the applicable line of your return (see instructions)		15	1.	
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than		16	( 0.)	
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0	and 7. If greater than	17	( 0.)	

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

NARI	SH SINGAMSETTY & SHOBHA RANI ARIGELA	276-17-775	6		
repare	's name	Preparer tax identifica	ation numl	oer	
SYAN	M PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part	Due Diligence Requirements				
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the retubenefit(s) claimed (check all that apply).		the rel		arts I–V HOH
1	Did you complete the return based on information for the applicable tax year provided by	by the taxpayer	Yes	No	N/A
	or reasonably obtained by you?		×		
2	If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 8812 (Form 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?				
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following.	nust do both of			
	<ul> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> </ul>	's responses to			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsis answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)	tent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf	ormation?			
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing state the amount(s) of the credit(s)	, a copy of any prepare Form provided by the tus or to figure	X		
	the amount(s) of the credit(s)				
	List those documents provided by the taxpayer, if any, that you relied on.				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	eturn if his/her	X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous	year?	×		
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)				
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?			П	

orm 88	orm 8867 (Rev. 11-2023)					
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)			
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A		
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?					
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?					
Part		claim C	CTC, A	CTC,		
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A		
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×				
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×				
Part			Part \	/.)		
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?	alified	Yes	No		
Part			Part	VI.)		
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No		
Part	VI Eligibility Certification					
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status		
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respoint your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ret or HOH	urn or filing		
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed;</li> </ul>	ist for a	ny app	licable		
	C. Submit Form 8867 in the manner required; and					
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 880 Document Retention.	37 instru	uctions	under		
	1. A copy of this Form 8867.					
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.					
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	's eligib	ility for	the		
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applical obtained.</li></ol>	ble work	ksheet(	s) was		
	5. A record of any additional information you relied upon, including questions you asked and the taxle determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxles of the credit o	oayer's int(s) of	respon the cre	ses, to dit(s).		
	If you have not complied with all due diligence requirements, you may have to pay a penalty for eac related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur ).	e to co	mply		
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?		Yes	No		

## 8959 Form

Department of the Treasury Internal Revenue Service

## **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return

NARESH SINGAMSETTY & SHOBHA RANI ARIGELA

Your social security number
276-17-7756

	Additional Madisons Tone Madisons Warne	± , , ,	
Part			
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
_	Form W-2, enter the total of the amounts from box 5	-	
2	Unreported tips from Form 4137, line 6	_	
3	Wages from Form 8919, line 6		
4	Add lines 1 through 3		
5	Enter the following amount for your filing status:		
	Married filing jointly \$250,000		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 5 250,000		
6	Subtract line 5 from line 4. If zero or less, enter -0	6	117,869.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to	)	
	Part II		1,061.
Part	Additional Medicare Tax on Self-Employment Income		
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you		
	had a loss, enter -0		
9	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 9		
10	Enter the amount from line 4		
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0	12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and		
10	go to Part III	<sup>1</sup>   <sub>13</sub>	
Part	Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
14	(see instructions)		
15	Enter the following amount for your filing status:		
13	Married filing jointly \$250,000		
	Married filing separately		
16		16	
16	Subtract line 15 from line 14. If zero or less, enter -0-		
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009)		
Dort	Enter here and go to Part IV	17	
Part			
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS		
Dout	filers, see instructions), and go to Part V	18	1,061.
Part			
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
	W-2, enter the total of the amounts from box 6		
20	Enter the amount from line 1		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		
	withholding on Medicare wages		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax		
	withholding on Medicare wages		0.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box		
	14 (see instructions)	23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with	ו ו 🗍	
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers	,	
	see instructions)	24	0.

BAA

## Form **8960**

## Net Investment Income Tax— Individuals, Estates, and Trusts

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2023 Attachment Sequence No. 72

Your social security number or EIN

OMB No. 1545-2227

NARESH SINGAMSETTY & SHOBHA RANI ARIGELA 276-17-7756 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 97. 2 2 231. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, trades or 4a -18,689. Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) . . . . . . . . . . . . . . . 4b 262. 4c -18,427.Net gain or loss from disposition of property (see instructions) . . . . . 5a 5a 1,657. Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 1,657. 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Other modifications to investment income (see instructions) . . . . . . . . Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. . . . . 8 -16,442Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) . . . . . . 9b Miscellaneous investment expenses (see instructions) . . 9c 9d 10 10 Total deductions and modifications. Add lines 9d and 10 . . . . . . . . . . . . 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 0. Individuals: Modified adjusted gross income (see instructions) . . . . . . . . . . . 13 326,263. 14 250,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- . . . . . . . . 15 76,263. 16 16 0. Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and charitable 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

BAA



## 2023 Ohio IT 1040

### **Individual Income Tax Return**



Sequence No. 1

Use only black ink/UPPERCASE letters. Use whole dollars only.

AMENDED RETURN - Check here and include Ohio IT RE.

NOL CARRYBACK - Check here and include Schedule IT NOL.

**Filing Status** – Check one (as reported on federal income tax return)

Single, head of household or qualifying surviving spouse

Primary taxpayer's SSN (required) 276 17 7756

✓ If deceased

Spouse's SSN (if filing jointly) 158 55 3772

✓ If deceased

School district # 2104

First name

NARESH

M.I. Last name SINGAMSETTY

Spouse's first name (if filing jointly)

SHOBHA RANI

Resident

M.I. Last name

ARIGELA

Address line 1 (number and street) or P.O. Box

5618 MERCIER ST

Address line 2 (apartment number, suite number, etc.)

Residency Status - Check only one for primary

Part-year

Ohio county (first four letters) City State ZIP code

\*Indicate state

LEWIS CENTER ОН 43035 DELA

Foreign country (if the mailing address is outside the U.S.) Foreign postal code

Nonresident\*

^	resident	resident*	Homodiadin		Cirigio, rioda oi	nouseriola or que	anying sarviving spease
Ch	neck only one for sp	oouse (if filing jointly	)	*Indicate state	× Married filing jo	pintly	
×	Resident	Resident Part-year Nonresident* resident*	Spouse's SSN  Married filing separately		Spouse's SSN		
Oł		nt Statement – s		·	Federal extens	<b>ion filers</b> - check h	nere.
	Spouse meets the five criteria for irrebuttable presumption as nonresident.				If someone can dependent, che		spouse if filing jointly) as a
_	•	•		0-SR, line 11). Place a		1.	344690
<b>a</b> 2a.	.Additions – Ohio S	Schedule of Adjustm	ents, line 11 (inc	lude schedule)		2a.	
(C)	. Deductions – Ohio	Schedule of Adjust	tments, line 44 (ii	nclude schedule)		2b.	
<b>Do not</b> 3.	Ohio adjusted gro	ss income (line 1 plu	us line 2a minus l	line 2b). Place a "-" in	the box if negative	3.	344690
4	Exemption amoun	t (include Schedul	e of Dependents	s if applicable)		4	7600



6. Taxable business income - Ohio Schedule of Business Income, line 15 (include schedule)................6.

4. Exemption amount (include Schedule of Dependents if applicable)..... Number of exemptions including you and your spouse/dependents, if applicable:

337090

337090

REV 02/23/24 PRO

## 2023 Ohio IT 1040

### **Individual Income Tax Return**



SSN: 276 17 7756

23000298 Sequence No. 2

7a.Amount from line 7 on page 17	'a.	337090
8a. Nonbusiness income tax liability on line 7a (see instructions for tax tables)	8a.	11276
Bb. Business income tax liability – Ohio Schedule of Business Income, line 16 (include schedule)	8b.	
8c. Income tax liability before credits (line 8a plus line 8b)	8c.	11276
9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 38 (include schedule)	9.	564
10. Tax liability after nonrefundable credits (line 8c minus line 9; if negative, enter zero)	10.	10712
11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)	11.	
12.Unpaid use tax (see instructions)	12.	
13. Total Ohio tax liability before withholding or estimated payments (add lines 10, 11 and 12)	13.	10712
14. Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (include schedule and income statements)	14.	16046
15.Estimated and extension payments, and credit carryforward from last year's return	15.	
16. Refundable credits – Ohio Schedule of Credits, line 44 ( <b>include schedule</b> )	16.	
17. <u>Amended return only</u> – amount previously paid with original and/or amended return	17.	
18. Total Ohio tax payments (add lines 14, 15, 16 and 17)	18.	16046
19. <u>Amended return only</u> – overpayment previously requested on original and/or amended return	19.	
20. Line 18 minus line 19. Place a "-" in the box if negative	20.	16046
21. Tax due (line 13 minus line 20). If line 20 is negative, ignore the "-" and add line 20 to line 13	21.	
22. Interest due on late payment of tax (see instructions)	22.	
23. TOTAL AMOUNT DUE (line 21 plus line 22). Include the Ohio Universal Payment  Coupon (OUPC) and make check payable to "Ohio Treasurer of State"	<b>DUE</b> ▶ 23.	
24. Overpayment (line 20 minus line 13)	24.	5334
25. <u>Original return only</u> – portion of line 24 carried forward to next year's tax liability	25.	
d. Ohio History Fund e. Nature Preserves/Scenic Rivers f. Breast/Cervical Cancer	otal26g.	
27. <b>REFUND</b> (line 24 minus lines 25 and 26g)	JND ▶ 27.	5334
Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.		ess, no refund will be issued. , no payment is necessary.
Primary signature Phone number(740) 953-8414	Ohio Departn P.O. B	ncluded – Mail to: nent of Taxation lox 2679
Spouse's signature Date		H 43270-2679

Payment Included – Mail to: Ohio Department of Taxation P.O. Box 2057 Columbus, OH 43270-2057

Preparer's printed name SYAM PRIYA RAM SAGAR GUP Phone number (678) 965-9522

Authorize your preparer to

discuss this return



## 2023 Ohio Schedule of Credits

Use only black ink. Use whole dollars only. Primary taxpayer's SSN 276 17 7756



Sequence No. 7

Many of these credits <u>must</u> be calculated using a worksheet and/or be supported by additional required documentation. See the instructions for worksheets and information on supporting documentation.

## **Nonrefundable Credits**

1.	Tax liability before credits (from Ohio IT 1040, line 8c)	1. 1	1276
2.	Retirement income credit (include 1099-R forms)	2.	
3.	Lump sum retirement credit (include a copy of the worksheet and 1099-R forms)	3.	
4.	Senior citizen credit (must be 65 or older to claim this credit)	4.	
5.	Lump sum distribution credit (include a copy of the worksheet and 1099-R forms)	5.	
6.	Child care & dependent care credit (include a copy of the worksheet)	6.	
7.	Displaced worker training credit (include a copy of the worksheet and all required documentation)	7.	
8.	Campaign contribution credit for Ohio statewide office or General Assembly	8.	C
9.	Exemption credit	9.	C
10.	Total (add lines 2 through 9)	.10.	C
11.	Tax less credits (line 1 minus line 10; if negative, enter zero)	. 11. 1	1276
12.	Joint filing credit (see instructions for table). 5 % times line 11, up to \$650	. 12.	564
13.	Earned income credit	.13.	
14.	Home school expenses credit (include copies of all required documentation)	.14.	
15.	Scholarship donation credit (include copies of all required documentation)	.15.	
16.	Nonchartered, nonpublic school tuition credit (include copies of all required documentation)	.16.	
17.	Credit for work-based learning experiences (include a copy of the credit certificate)	.17.	
18.	Ohio adoption credit carryforward	.18.	
19.	Nonrefundable job retention credit (include a copy of the credit certificate)	.19.	
20.	Credit for eligible new employees in an enterprise zone (include a copy of the credit certificate)	.20.	
21.	Credit for the beginning farmers financial management program (include a copy of the credit certificate)	.21.	
22.	Welcome Home Ohio credit (include a copy of the credit certificate)	.22.	
23	Credit for sale/rental of agricultural assets to beginning farmers (include a copy of the credit certificate)	. 23.	



## 2023 Ohio Schedule of Credits

Primary taxpayer's SSN 276 17 7756



24. Grape production credit	
25. InvestOhio credit (include a copy of the credit certificate)	
26. Lead abatement credit (include a copy of the credit certificate)	
27. Opportunity zone investment credit (include a copy of the credit certificate)27.	
28. Technology investment credit carryforward (include a copy of the credit certificate)	
29. Enterprise zone day care & training credits (include a copy of the credit certificate)	
30. Research & development credit (include a copy of the credit certificate)	
31. Nonrefundable Ohio historic preservation credit ( <b>include a copy of the credit certificate</b> )31.	
32. Ohio low-income housing credit (include a copy of the credit certificate)	
33. Affordable single-family housing credit (include a copy of the credit certificate)	
34. Total (add lines 12 through 33)	564
35. Tax less additional credits (line 11 minus line 34; if negative, enter zero)	10712
Residency Credits	
36. Nonresident credit – Ohio IT NRC, line 20 ( <b>include a copy</b> )	
37. Resident credit – Ohio IT RC, line 7 ( <b>include a copy</b> )	
38. Total nonrefundable credits (add lines 10, 34, 36 and 37; enter here and on Ohio IT 1040, line 9)	564
Refundable Credits	
39. Refundable Ohio historic preservation credit (include a copy of the credit certificate)	
40. Refundable job creation credit & job retention credit (include a copy of the credit certificate)	
41. Pass-through entity credit (include a copy of all Ohio IT K-1s)	
42. Motion picture & Broadway theatrical production credit (include a copy of the credit certificate)42.	
43. Venture capital credit (include a copy of the credit certificate)	
44. <b>Total refundable credits</b> (add lines 39 through 43; enter here and on Ohio IT 1040, line 16)44.	



03 12 24

# 2023 Ohio Schedule of Dependents

Use only black ink/UPPERCASE letters.

Primary taxpayer's SSN

276 17 7756

Sequence No. 9

<u>Do not list the primary filer and/or spouse (if filing jointly) as dependents on this schedule.</u> Use this schedule to claim dependents. If you have more than 15 dependents, complete additional copies of this schedule and include them with your income tax return. Abbreviate the "Dependent's relationship to you" if necessary.

1. Dependent's SSN 827 20 7239	Dependent's date of birth (MM-DD-YYYY) 01 05 2017	Dependent's relationship to you SON
Dependent's first name AVIN	M.I. Dependent's last name SINGAMSETTY	
2. Dependent's SSN 203 75 4214	Dependent's date of birth (MM-DD-YYYY) 01 05 2017	Dependent's relationship to you SON
Dependent's first name AVIK	M.I. Dependent's last name SINGAMSETTY	
3. Dependent's SSN	Dependent's date of birth (MM-DD-YYYY)	Dependent's relationship to you
Dependent's first name	M.I. Dependent's last name	
4. Dependent's SSN	Dependent's date of birth (MM-DD-YYYY)	Dependent's relationship to you
Dependent's first name	M.I. Dependent's last name	
5. Dependent's SSN	Dependent's date of birth (MM-DD-YYYY)	Dependent's relationship to you
Dependent's first name	M.I. Dependent's last name	
6. Dependent's SSN	Dependent's date of birth (MM-DD-YYYY)	Dependent's relationship to you
Dependent's first name	M.I. Dependent's last name	
7. Dependent's SSN	Dependent's date of birth (MM-DD-YYYY)	Dependent's relationship to you
Dependent's first name	M.I. Dependent's last name	





# 2023 Schedule of Ohio Withholding

Use only black ink/UPPERCASE letters. Use whole dollars only.



23350198

Sequence No. 11

Primary taxpayer's SSN

276 17 7756

List your and your spouse's (if filing jointly) income statements **only if they have Ohio withholding**. In the "P/S" box, if the income statement belongs to the primary taxpayer, enter "P"; if the income statement belongs to the spouse, enter "S". If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies of this schedule if necessary. **Include state copies of your income statements**.

### Part A - Total Withholding

<u>Part B -</u> 1. P/S P		Box 1 - Wages, tips, other compensation 148208	Box 2 - Federal income tax withheld 17127
	Box 15 - Employer's Ohio ID number 52153068	Box 16 - Ohio wages, tips, etc. 148208	Box 17 - Ohio income tax 5146
2. P/S P	Box b - EIN 581760235	Box 1 - Wages, tips, other compensation 120022	Box 2 - Federal income tax withheld 18875
	Box 15 - Employer's Ohio ID number 52241604	Box 16 - Ohio wages, tips, etc. 120022	Box 17 - Ohio income tax 4005
3. P/S S	Box b - EIN 043512883	Box 1 - Wages, tips, other compensation $74737$	Box 2 - Federal income tax withheld 20196
	Box 15 - Employer's Ohio ID number 52611906	Box 16 - Ohio wages, tips, etc. 74737	Box 17 - Ohio income tax 6895
4. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
5. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
6. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
7. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax



# 2023 Schedule of Ohio Withholding

Withholding Primary taxpayer's SSN 276 17 7756





Sequence No. 12

Part C -	1099-Rs	270 17 7730		Sequence No. 12
	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	ı	Box 14 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	1	Box 14 - Ohio tax withheld
3. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	1	Box 14 - Ohio tax withheld
4. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	1	Box 14 - Ohio tax withheld
Bort D	W 260			
<u>Part D -</u> 1. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - I	Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	1	Box 15 - Ohio income tax withheld
2. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - I	Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	I	Box 15 - Ohio income tax withheld
3. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - I	Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	1	Box 15 - Ohio income tax withheld
1. P/S	1099-NECs Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - I	Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income	I	Box 5 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - I	Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income	1	Box 5 - Ohio tax withheld

	City Income Tax Return			T	<b>202</b> 3		
First name	Middle Last name	Suffix	Primary Social Security Number	AMENDE	D		
ARESH	SINGAMSETTY		276 17 7756	LAWLINDE			
a joint return, spouse's first na	me Middle Last name	Suffix	Spouse Social Security Number	Do you anticipat	o filing a Columbus		
SHOBHA RANI ARIGELA			158 55 3772	Do you anticipate filing a Columbus return next year?			
ailing address (number & street	t)		Account ID	YES NO			
618 MERCIER ST			IIT -				
Mailing address Line 2			Filing Status	If NO, explain:			
			Single				
ty	State Zip Code						
EWIS CENTER	OH 43035						
napayer Filone Muniber	Email		Married-Filing Separately				
RRENT RESIDENCE			RESIDENCE CHANGE IN 202	2			
WENT RESIDENCE			Did you change residence during 2		□ NO		
Same as Mailing			If YES, enter date of move:				
rrent address (number & street	t)		Previous address (number & street)				
Current address Line 2			Previous address Line 2				
arrent dudiess Eme 2			Trovious dudicos Line E				
ity	State Zip Code		City	State	Zip Code		
ART A - TAX CAL	CULATION						
W-2/W-2G income (total of Pa	rt B(s) Line 2 or Part C(s) Line 12 as applicable).				1 247 947		
Net profits, rents, & other non-wage taxable income (Part D Line 7)					247,847		
3. Total net taxable income (add Lines 1 & 2)					3 247 947		
l. Tax due (multiply Line 3 by 2.5%)					247,847. 4 6,196.		
5. W-2 tax withheld to Columbus (total of Part(s) B Line 3)							
6. W-2 tax withheld or paid to work cities outside Columbus (total of Part(s) B Line 4)							
Other credit from non-wage inc							
Total tax due (Line 4 less Line	s 5, 6, & 7)				8		
	ents & prior year overpayments		9				
Balance due or net tax due (Li If Line 9 is greater than Line 8,	ne 8 less Line 9). , enter overpayment in parentheses here. If amo	ınt is \$10	or less, enter \$0		10		
	om Line 10 without parentheses)		11				
	payment is Columbus withholding, ification on Page 2 <u>must be</u> provided.	ĺ	11A				
. Enter the amount from Line 11	I that you want credited to your next year tax est		'''				

# Designee Designee's Name: Phone #: SSN: SIGNATURE The undersigned declares that this return (and accompanying schedules) is a true, correct, and complete return for the taxable period stated, and that the figures used are the same as used for federal income tax purposes and understands that this

The undersigned declares that this return (and accompanying schedules) is a true, correct, and complete return for the taxable period stated, and that the figures used are the same as used for federal income tax purposes and understands that this information may be released to the tax administration of the city desidence and the I.R.S. Columbus residents also declare that they have not claimed credit on this return for any taxes withheld to another municipality for which they have requested and/or received a refund. If a refund is subsequently requested, they must amend this return to reduce credit claimed accordingly.

Do you want to allow another person to discuss this matter with the City of Columbus? (see instructions)

Sign Signature Here Date If a joint return, Spouse's Date both must sign Signature Paid PTIN 84-3171965 Date Preparer's Signature Phone # (678) 965-9522 03/12/2024 **Use Only** 

NO Payment Enclosed:
Mail to: Columbus Income Tax Division
PO Box 182437
Columbus, Ohio 43218-2437
Payment Enclosed:

X NO

☐ YES

Make payable to: CITY TREASURER
Mail to: Columbus Income Tax Division

to: Columbus Income Tax Divisio PO Box 182158

Columbus, Ohio 43218-2158

Third

Party

0202 2023		Primary Social Secu	ırity Number		
			-		
NARESH SINGAMSETTY & SHOBHA RANI ARIGELA	(DECHIDED)	276 17 775	0 0		
PART B - W-2/W-2G INCOME FROM EMPLOYER (	,		141 1		
Complete a separate Part B for each employer. F	Print additional pages Primary Place of Work Address L		nultiple	employers	
JP MORGAN CHASE BANK, NATIONAL ASSOCIATION	1111 POLARSIS PAR	] [			
Employer Identification Number from W-2		Primary Place of Work Address Line 2			
13-4994650					
SSN or ITIN from W-2	City State Zi			ip code	
276 17 7756	COLUMBUS	ОН	4	3240	
Occupation/Nature of Business	_				
Percentage of time worked from home			1		
2. Qualified wages listed on W-2 (greater of W-2 Box 5 Medicare Wages or	r W-2 Box 18 total Local Wages)		2	169,047	
Local tax withheld to Columbus			3	100,047	
Tax withheld or paid to work cities outside of Columbus (Columbus reside	ents only)				
4. Tax withhold of paid to work office detailed of Goldman's (Goldman's reside	511to 511ly J		4		
A request for refund or credit of any Columbus tax withhe			yer Certi	fication	
(separate certification required for each employer for whice PART C - ADJUSTMENTS TO TAXABLE WAGES					
leason for Adjustment (Explain fully)  I. Wages earned while under the age of 18. Attach a copy of your birth cer	tificate, a copy of your driver's				
license or a notarized statement from either parent stating your birthday  Enter date of birth	1				
2. Income upon which tax was improperly withheld by employer			2		
Income earned while working 100% from home			3		
Income from disability payments withheld by employer			4		
Non Resident Transportation Employees & Others by Agreement with			5a		
<ol> <li>If transportation routes are primarily outside the State of Ohio (interstate), enter total wages here</li></ol>					
Nonresident Days Worked Out					
If you were a nonresident employee who worked part of the year outside Columbus, co 5. Total number of vacation, holiday, sick, & PTO days during the entire year		6			
. Total workdays in the year (subtract Line 6 from 260) (see instructions)					
. Average daily income. Divide qualified wages (Part B Line 2) by total workd					
. Total days worked outside of Columbus (must attach list of dates & location	·				
. Total days in Columbus			10		
. Multiply Line 8 by Line 9			11		
. Total wages minus adjustments (Part B Line 2 minus Part C Lines 1, 2	2, 3, 4, 5a, 5b, & 11)		12	169,047	
EMPLOYER CE	PTIEICATION				
	KIIFICATION				
We certify that the employee referenced on this form was employed by the undersigned during the year	ar referenced on this tax return; that the employ				
We certify that the employee referenced on this form was employed by the undersigned during the year ity tax was improperly withheld; that no portion of the tax withheld has been or will be refunded to the e	ar referenced on this tax return; that the employ				

Official's Name Printed Official's Signature Title