



#BWNJGWM

BHAVIN TRIVEDI TOD
SUBJECT TO STA RULES
115 VAN BUREN RD APT 5
APT 10
VOORHEES NJ 08043



1099 Consolidated Tax Statement
Tax Year 2023 - ORIGINAL

Date Issued
February 05, 2024

Account Number
889 226369 210

Account Mailing Address

Account Owner

BHAVIN TRIVEDI TOD
SUBJECT TO STA RULES
115 VAN BUREN RD APT 5
APT 10
VOORHEES NJ 08043

Legal Name and Address Reported
to IRS and State Taxing Authorities

BHAVIN TRIVEDI
115 VAN BUREN RD APT 5
APT 10
VOORHEES NJ 08043

Customer Service: 866-324-6088

What's included in this packet:

Table with 2 columns: Reportable to the IRS, Page. Rows include 1099-DIV Dividends and Distributions (2), 1099-INT Interest Income (2), 1099-MISC Miscellaneous Income (2), 1099-OID Original Issue Discount (2), 1099-B Proceeds from Transactions (2), and Details of 1099-DIV Dividends and Distributions (4).

This E*TRADE from Morgan Stanley 1099 Consolidated Tax Statement for 2023 provides your official tax information for use when preparing your tax return. It is important to note that the income information that was reported on your December account statement will not have included certain adjustments occurring after year-end that are reflected on your 1099 and that are necessary for tax reporting purposes.

The following tax documents are not included in this statement and are sent individually in separate mailings, if required: Forms 1099-Q, 1042-S, 2439, 5498, 5498-ESA, REMIC Information Statement, Schedule K-1 and Puerto Rico Forms 480.6A, 480.6B, 480.6C and 480.6D.

E*TRADE from Morgan Stanley is pleased to provide you with the ability to download your tax information into the following individual tax preparation software applications: TurboTax® and H&R Block Tax Software®. To view gains and losses, simply go to the Gains & Losses page on etrade.com where you can find historical information for the current year and prior two years.

TurboTax® is a registered trademark of Intuit, Inc. H&R Block Tax Software® is a registered trademark of H&R Block, Inc.



*** WARNING - CORRECTED TAX FORMS POSSIBLE ***

The Forms 1099 included in your E*TRADE from Morgan Stanley Consolidated Tax Statement were prepared based upon information provided by the issuer of each security. The issuer may change the tax status of a distribution reported to you subsequent to the issuance of this 1099 Consolidated Tax Statement. In that case, we are required to send you one or more corrections.



from Morgan Stanley

1099 Consolidated Tax Statement
Tax Year 2023 Copy B For Recipient

Morgan Stanley Capital Management, LLC
Morgan Stanley Smith Barney, LLC
1 New York Plaza
7th Floor
New York, NY 10004
Identification Number: 11-3658445
Taxpayer ID Number: XXX-XX-8901
Account Number: 889 226369 210

Name Reported to the IRS: BHAVIN TRIVEDI
115 VAN BUREN RD APT 5
APT 10
VOORHEES NJ 08043

Customer Service: 866-324-6088

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Table with 2 columns: Description and Amount. Includes sections for Dividends and Distributions, and Interest Income.

Table with 2 columns: Description and Amount. Includes sections for Miscellaneous Information, Original Issue Discount, and Proceeds from Broker and Barter Exchange Transactions.

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS



1099-DIV DIVIDENDS & DISTRIBUTIONS

Ordinary Dividends

DESCRIPTION	CUSIP	PAY DATE	ORDINARY DIVIDENDS	QUALIFIED DIVIDENDS	FEDERAL INCOME TAX WITHHELD	SECTION 199A DIVIDENDS
GEN DIGITAL INC	668771108	12/13/23	\$32.13	\$32.13	\$0.00	\$0.00
Total Ordinary Dividends 1099-DIV box 1a			\$32.13			
Total Qualified Dividends 1099-DIV box 1b				\$32.13		
Total Federal Income Tax Withheld 1099-DIV box 4					\$0.00	
Total Section 199A Dividends 1099-DIV box 5						\$0.00

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