



For the year Jan. 1 - Dec. 31, 2023, or other tax year:

Beginning: Ending: Your social security number: 682-76-7129 Spouse's SSN if joint return: Primary's deceased date: Spouse's deceased date: Your first name: TRIVENI Initial: LINGA Last name: Spouse's first name: Initial: Last name:

Present home address (number and street or P.O. Box number): 4220 RIME VILLAGE DR

City, town, or post office: HOOVER State: AL ZIP code: 35216 Check if address is outside U.S. Foreign Country:

CHECK BOX IF AMENDED RETURN

Filing Status/Exemptions: 1. \$1,500 Single (checked) 2. \$3,000 Married filing joint 3. \$1,500 Married filing separate 4. \$3,000 Head of Family

Table with 2 columns: Description and Amount. Rows include 5a Alabama Income Tax Withheld (2,421), 5b Wages, salaries, tips, etc. (57,913), 6 Interest and dividend income, 7 Other income, 8 Total income (57,913), 9 Total adjustments to income, 10 Adjusted gross income (57,913).

Table with 2 columns: Description and Amount. Rows include 11 Box a or b MUST be checked (2,500), 12 Federal tax deduction (0), 13 Personal exemption (1,500), 14 Dependent exemption, 15 Total deductions (4,000).

Table with 2 columns: Description and Amount. Rows include 16 Taxable income (53,913), 17 Income Tax due (2,658), 18 Net tax due Alabama (2,658), 19 Additional taxes (0), 20 Alabama Election Campaign Fund, 21 Total tax liability and voluntary contribution (2,658).

Table with 2 columns: Description and Amount. Rows include 22 Alabama income tax withheld (2,421), 23 2023 estimated tax payments, 24 Amended Returns Only - Previous payments, 25 Refundable Credits, 26 Payments from Schedule CP, 27 Total payments (2,421), 28 Amended Returns Only - Previous refund, 29 Adjusted Total Payments (2,421).

Table with 2 columns: Description and Amount. Rows include 30 AMOUNT YOU OWE (237), 31 Penalties.

Table with 2 columns: Description and Amount. Row 32 OVERPAID.

Table with 2 columns: Description and Amount. Row 34 Donations.

Table with 2 columns: Description and Amount. Row 35 REFUND.

Deductions: If claiming a deduction on line 12, you must attach page 1, 2 and Schedule 1 of your Federal Return, if applicable.

Tax: Staple Form(s) W-2, W-2G, and/or 1099 here. Attach Schedule W-2 to return.

Payments

AMOUNT YOU OWE

OVERPAID

Donations

REFUND



PART I Other Income <i>(See instructions)</i>	1 Alimony received	1 ●
	2 Business income or (loss) (attach Federal Schedule C or C-EZ) (see instructions)	2 ●
	3 Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (attach Schedule D)	3 ●
	4 Retirement Income (attach Schedule RS)	4 ●
	5 Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E)	5 ●
	6 Farm income or (loss) (attach Federal Schedule F)	6 ●
	7 Other income (state nature and source — see instructions)	7 ●
	8 Total other income. Add lines 1 through 7. Enter here and also on page 1, line 7	8 ●

PART II Adjustments to Income <i>(See instructions)</i>	1a Your IRA deduction	1a ●
	b Spouse's IRA deduction	1b ●
	2 Payments to a Keogh retirement plan and self-employment SEP deduction	2 ●
	3 Penalty on early withdrawal of savings	3 ●
	4 Alimony paid. Recipient's last name _____ SSN ● _____	4 ●
	5 Adoption expenses	5 ●
	6 Moving Expenses (Attach Federal Form 3903) to: City _____ State _____ ZIP _____	6 ●
	7 Self-employed health insurance deduction	7 ●
	8 Payments to Alabama College Counts 529 Fund or Alabama PACT Program	8 ●
	9 Health insurance deduction for small employer employee (see instructions)	9 ●
	10 Costs to retrofit or upgrade home to resist wind or flood damage	10 ●
	11 Deposits to a catastrophe savings account	11 ●
	12 Contributions to a health savings account	12 ●
	13 Deposits to an Alabama First-Time and Second Chance Home Buyer Savings Account (see instructions)	13 ●
	14 Firefighter's Insurance Premium	14 ●
	15 Contributions to an Achieving a Better Life Experience (ABLE) savings account	15 ●
16 Total adjustments. Add lines 1 through 15. Enter here and also on page 1, line 9	16 ●	

PART III Dependents	1 Total number of dependents from Schedule DS, line 1b	1 ●
	2 Amount allowed. Multiply total number of dependents claimed on line 1 by the amount on the dependent chart in the instructions. Enter amount here and on page 1, line 14	2 ●

PART IV General Information All Taxpayers Must Complete This Section. <i>(See instructions)</i>	1 Residency Check only one box <input type="radio"/> Full Year <input checked="" type="radio"/> Part Year From <u>07-31</u> 2023 through <u>12-31</u> 2023.
	2 Did you file an Alabama income tax return for the year 2022? <input type="radio"/> Yes <input checked="" type="radio"/> No If no, state reason <u>NON RESIDENT TO ALABAMA</u>
	3 Give name and address of present employer(s). Yours <u>CGI TECHNOLOGIES AND SOLUTIONS INC 11325 RANDON HILLS RD FAIRFAX VA 22030</u> Your Spouse's _____
	4 Enter the Federal Adjusted Gross Income ● \$ <u>64,633</u> and Federal Taxable Income ● \$ <u>50,783</u> as reported on your 2023 Federal Individual Income Tax Return.
5 Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? <input type="radio"/> Yes <input checked="" type="radio"/> No If yes, enter source(s) and amount(s) below: (other than state income tax refund)	
Source ● _____ Amount ● _____	
Source ● _____ Amount ● _____	

PART V Direct Deposit	For Direct Deposit of your refund, complete 1, 2, 3, and 4 below. (See instructions to see if you qualify.)		
	1 Routing Number: _____	2 Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	3 Account Number: _____
4 Is this refund going to or through an account that is located outside of the United States? <input type="checkbox"/> Yes <input type="checkbox"/> No			

Drivers License Info	DOB (mm/dd/yyyy) ● <u>XX/XX/XXXX</u> Your state ● <u>XX</u> DL# ● <u>XXXXXXXX</u> Iss date (mm/dd/yyyy) ● <u>XX/XX/XXXX</u> Exp date (mm/dd/yyyy) ● <u>XX/XX/XXXX</u>
	DOB (mm/dd/yyyy) ● _____ Spouse state ● _____ DL# ● _____ Iss date (mm/dd/yyyy) ● _____ Exp date (mm/dd/yyyy) ● _____

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here In Black Ink Keep a copy of this return for your records.	Your Signature _____	Date _____	Daytime Telephone Number <u>(601) 307-9895</u>	Your Occupation <u>EMPLOYEE</u>
	Spouse's Signature (if joint return, BOTH must sign) _____	Date _____	Daytime Telephone Number _____	Spouse's Occupation _____

Paid Preparer's Use Only	Preparer's Signature <u>SYAM PRIYA RAM SAGAR GUPTA TALLAM</u>	Date <u>03/14/2024</u>	Check if Self-employed <input type="checkbox"/>	Preparer's SSN or PTIN ● <u>P02082703</u>	E.I. Number <u>84-3171965</u>
	Firm's Name (or yours if self employed) <u>GLOBAL TAXES LLC</u>	Daytime Telephone No. <u>(678) 965-9522</u>	ZIP Code <u>08816</u>		
	Address <u>245 ROONEY CT E BRUNSWICK NJ</u>				



SCHEDULE
ATP

ALABAMA DEPARTMENT OF REVENUE
INCOME TAX ADMINISTRATION DIVISION
Additional Taxes & Penalties

2023

NAME(S) AS SHOWN ON THE TAX RETURN

TRIVENI LINGA

SOCIAL SECURITY NUMBER

682-76-7129

PART I Additional Taxes

1	Consumer Use Tax (see instructions). If you certify that no use tax is due, check box <input checked="" type="checkbox"/>	1	●	0
2	Catastrophe savings tax (see instructions)	2	●	
3	Total Additional Taxes. Add line 1 and line 2. Enter here and also on Form 40, page 1, line 19	3	●	0

PART II Penalties

1	Estimated Tax Penalty (see instructions). Farmers and Fishermen that meets IRC §6654, check box <input type="checkbox"/>	1	●	
2	First-time Second chance Home Buyer Savings Account penalty (from Schedule HBC, Part IV, Line 4)	2	●	
3	Total penalties. Add line 1 and line 2. Enter here and also on Form 40, page 1, line 31	3	●	



SCHEDULE W-2
(FORM 40, 40A, or 40NR)



2023



Alabama Department of Revenue
Wages, Salaries, Tips, etc.

Schedule W-2 must be completed fully and included with your return in order to receive proper credit for your Alabama income tax withheld. Attach a copy of all withholding statements to your return.

NAME(S) AS SHOWN ON TAX RETURN

PRIMARY'S SOCIAL SECURITY NO. SPOUSE'S SOCIAL SECURITY NO.

TRIVENI LINGA

682-76-7129

	A Employee's Social Security Number	B Employer's Identification Number (EIN)	C Statutory Employee	D Schedule C/C-EZ Filed?	E State Code	F Alabama Employer's State ID Number	G Alabama State Income Tax Withheld	H Federal Wages (Box 1 of Form W-2)	I Alabama State Wages (Box 16 of Form W-2)	J Additional Taxable Wages – Other States	
1	682-76-7129	822161882	<input type="checkbox"/>	<input type="checkbox"/>	AL	011868814	270	6,736	6,736		
2	682-76-7129	814143431	<input type="checkbox"/>	<input type="checkbox"/>	OS			6,720		0	
3	682-76-7129	540856778	<input type="checkbox"/>	<input type="checkbox"/>	AL	0000232108	2,151	51,177	51,177		
4			<input type="checkbox"/>	<input type="checkbox"/>							
5			<input type="checkbox"/>	<input type="checkbox"/>							
6			<input type="checkbox"/>	<input type="checkbox"/>							
7			<input type="checkbox"/>	<input type="checkbox"/>							
8			<input type="checkbox"/>	<input type="checkbox"/>							
9			<input type="checkbox"/>	<input type="checkbox"/>							
10			<input type="checkbox"/>	<input type="checkbox"/>							
11			<input type="checkbox"/>	<input type="checkbox"/>							
12			<input type="checkbox"/>	<input type="checkbox"/>							
13			<input type="checkbox"/>	<input type="checkbox"/>							
14			<input type="checkbox"/>	<input type="checkbox"/>							
15			<input type="checkbox"/>	<input type="checkbox"/>							
16	TOTAL ALABAMA TAX WITHHELD FROM W-2s. Total lines 1-15, Column G and enter the amount here ..						2,421				
17	ALABAMA TAX WITHHELD FROM 1099s AND W-2Gs. Enter the total Alabama Income Tax Withheld from all Form 1099s and Form W-2Gs received. See instructions on where to report the income from these statements.						0				
18	TOTAL WAGES AND TOTAL ALABAMA TAX WITHHELD FROM W-2s, 1099s, AND W-2Gs. See instructions.						2,421	64,633	57,913	0	

THIS SCHEDULE CAN ONLY BE SUBMITTED AND/OR PRINTED VIA LANDSCAPE

Your first name and initial TRIVENI Last name LINGA

If a joint return, spouse's first name and initial Last name

Home address (number and street). If a P.O. Box, see instructions. 4220 RIME VILLAGE DR Apt. no.

City, town or post office, state, and ZIP code

HOOVER AL 35216

Your social security number 6 8 2 : 7 6 : 7 1 2 9 Spouse's soc. sec. no. if joint return Telephone number (optional) (601) 307-9895

Table with 5 rows: 1 Alabama taxable income (Form 40, line 16 or Form 40NR, line 18) 53,913; 2 Total tax liability (Form 40, line 21) or Net tax due (Form 40NR, line 20) 2,658; 3 Total payments (Form 40, line 27 or Form 40NR, line 26) 2,421; 4 Refund (Form 40, line 35 or Form 40NR, line 33); 5 Amount you owe (Form 40, line 30 or Form 40NR, line 29) 237

Part II Refund and Payment Information 1 Routing number: [grid] 2 Account number: [grid] 3 Type of account: [] Checking [] Savings 4 Type of transaction: [] Direct Deposit [] Direct Debit 5 [] Paper Check (Check this box to have your refund issued by a paper check.)

Part III Declaration of Taxpayer Under penalties of perjury, I declare that I have compared the information contained on my return with the information I have provided to my electronic return originator and that the amounts described in Part 1 above agree with the amounts shown on the corresponding lines of my 2023 Alabama individual income tax return. To the best of my knowledge and belief, this return, including any accompanying schedules and statements, is true, correct, and complete. Also, I hereby authorize the Alabama Department of Revenue to disclose to my ERO described below, any information concerning the disbursement of the refund requested or any problems encountered in the processing of my return. [] I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

Sign Here Your signature Date Spouse's signature. If a joint return, BOTH must sign. Date

Part IV Declaration of Electronic Return Originator (ERO) and Paid Preparer I declare that I have reviewed the above taxpayer's Alabama individual income tax return and that the entries on this form are complete and correctly represented based on all information of which I have any knowledge. I also declare that I have followed all other requirements described in IRS PUB. 1345, Revenue Procedures for Electronic Filing of Individual Income Tax Returns (Tax Year 2023), and the Alabama Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2023). By using a computer system and software to prepare and transmit my client's return electronically, I consent to the disclosure of all information pertaining to my use of the system and software to create my client's return and to the electronic transmission of my client's tax return to the Alabama Department of Revenue, as applicable by law. If I am also the paid preparer, under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

ERO's Use Only

ERO's signature [] Date 03/14/2024 Check if also paid preparer [] Preparer's PTIN Firm's name (or yours if self-employed) and address GLOBAL TAXES LLC 245 ROONEY CT E BRUNSWICK NJ E.I. No. 84-3171965 ZIP Code 08816

Paid Preparer's Use Only

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Preparer's signature [] Date 03/14/2024 Check if self-employed [] Preparer's PTIN P02082703 Firm's name (or yours if self-employed) and address SYAM PRIYA RAM SAGAR GUPTA TALLAM 245 ROONEY CT E BRUNSWICK NJ E.I. No. 84-3171965 ZIP Code 08816

DO NOT MAIL TO ALABAMA DEPT. OF REVENUE

ALABAMA DEPARTMENT OF REVENUE
INCOME TAX ADMINISTRATION DIVISION
Individual Income Tax Payment Voucher

NOTE: This payment voucher can only be used to pay the tax liability for your Alabama individual income tax return, automatic extension, or amended tax return and **cannot** be used for any other kind of tax payment.

When is my tax return and payment due?

Your 2023 return and payment for the full amount of tax due must be mailed by the due date of your federal return. If you elected to file your 2023 return under the automatic extension rule, then the full amount of tax due must be mailed by the due date of your federal return. If you owe and your payment is mailed after the due date of your federal return, you will owe penalties and interest for failure to timely pay. If you are filing a return other than the current tax year or an amended return, the full amount of tax due must be submitted with your return.

How do I pay this amount?

Detach the payment voucher below, fill it out, and mail it along with your payment. You may pay your tax due with check, money order, credit card, E-Check, or ACH Debit. Do not send cash through the mail. If you pay by check or money order, make it payable to **Alabama Department of Revenue** and write your social security number on the check.

Electronic Payment Option:

You may pay your taxes online using your bank account (e-check), or a debit/credit card through MyAlabamaTaxes.gov.

If you have a My Alabama Tax (MAT) account, log on to your account and click on the "Make a Payment" link. If you do not have a MAT account, go to www.myalabamataxes.alabama.gov. Click on the "Make a Payment" link and complete the requested information.

Paying by e-check is free. There is a convenience fee for debit/credit card payments.

If mailing a payment without a paper return, please use the PO Box as shown below. If mailing Form 40V with your paper return, please use the mailing address as shown on your return.

Form 40 / 40A / 40NR / 40EZ / E40 / E40NR

Automatic Extension

Alabama Department of Revenue
P.O. Box 327467
Montgomery, AL 36132-7467

DO NOT **staple** or attach your payment or **Form 40V** to your return or to each other.

DETACH ALONG THIS LINE AND MAIL VOUCHER WITH YOUR FULL PAYMENT

40V 20 23 1555 Vendor Code Alabama Department of Revenue Individual Income Tax Payment Voucher

PRIMARY TAXPAYER'S FIRST NAME TRIVENI SPOUSE'S FIRST NAME LAST NAME LINGA
MAILING ADDRESS 4220 RIME VILLAGE DR
CITY HOOVER STATE AL ZIP 35216 DAYTIME TELEPHONE NUMBER (601) 307-9895

Tax Type: IIT
Tax Period: 12-31-20 23
Primary Taxpayer's SSN: 682-76-7129
Spouse's SSN:
Tax Form: Return Amended
 Automatic Extension Payment
Amount Due: \$ 237.00



DO NOT SUBMIT FORM 40V IF PAYMENT WAS MADE BY E-CHECK, CREDIT CARD, OR ACH DEBIT.

Income Worksheet

2023

Name as Shown on Return TRIVENI LINGA	Social Security Number 682-76-7129
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Wages, Salaries, Tips, Etc for Line 5 of Form 40/40NR

Special Type Indicator (X = Income will not be included in your return)
Check this box to exclude income from your Alabama return.

Check this box if you are excluding income and plan to attempt to electronically file your return.

NOTE: Part-year residents may use this worksheet to remove non Alabama source income. Resident and Non-Resident returns may be rejected during electronic filing if you exclude income by marking boxes in the # column.

Payer's name	#	State name	Gross earnings	Alabama wages	Alabama tax withheld
ARKTEK IT SOLUTIONS LLC	<input type="checkbox"/>	AL	6,736.	6,736.	270.
AROHAK INC	<input type="checkbox"/>	TX	6,720.	0.	
CGI TECHNOLOGIES AND SOLU	<input type="checkbox"/>	AL	51,177.	51,177.	2,151.
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
Total			64,633.	57,913.	2,421.

Other Income for Form 40/40NR

Special Type Indicator (X = Income will not be included in your return)
Check this box to exclude income from your Alabama return.

Description	#	Total amount	Alabama amount
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
Total			