## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)	
Taxpayer's name	Social security number
NACHIKET WATTAMWAR	649-53-8553
Spouse's name	Spouse's social security number
Port I Toy Poture Information Toy Very Ending Personhey 21	(Enter year year authorizing)
	(Enter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.  Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	<b>1</b>   122,350.
2 Total tax	<del> </del>
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	
4 Amount you want refunded to you	
5 Amount you owe	
Part II Taxpayer Declaration and Signature Authorization (Be sure you go	et and keep a copy of your return)
return (original or amended) I am now authorizing. I consent to allow my intermediate service provide to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reasfor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I author Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution ac payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellabusiness days prior to the payment (settlement) date. I also authorize the financial institutions involv taxes to receive confidential information necessary to answer inquiries and resolve issues related personal identification number (PIN) below is my signature for the income tax return (original or ame Electronic Funds Withdrawal Consent.	on for rejection of the transmission, (b) the reason rize the U.S. Treasury and its designated Financial count indicated in the tax preparation software for all institution to debit the entry to this account. This terminate the authorization. To revoke (cancel) a ation requests must be received no later than 2 red in the processing of the electronic payment of I to the payment. I further acknowledge that the
Taxpayer's PIN: check one box only	
	enerate my PIN    3   8   5   5   3     Enter five digits, but don't enter all zeros
signature on the income tax return (original or amended) I am now authorizing.	don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended if you are entering your own PIN <b>and</b> your return is filed using the Practitioner F below.	
Your signature ▶	Date ▶
Spouse's PIN: check one box only	
I authorize to enter or g	enerate my PIN as my  Enter five digits, but don't enter all zeros
signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended if you are entering your own PIN <b>and</b> your return is filed using the Practitioner F below.	d) I am now authorizing. Check this box <b>only</b>
Spouse's signature ▶	Date ►
Practitioner PIN Method Returns Only—continue	e below
Part III Certification and Authentication — Practitioner PIN Method Only	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 2 4 9 6 0 8 2 7 1  Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Prov	am submitting this return in accordance with the

Date ►

ERO Must Retain This Form — See Instructions

ERO's signature ▶

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury-Internal Revenue Servi		urn G	2023	OMB No.	. 1545-007	4 IRS Use	Only—	Do not w	rite or sta	ple in this space.
For the year Jai	n. 1–Dec	c. 31, 2023, or other tax year beginning		,	, 2023, endin	9		, 20	;	See se	oarate i	nstructions.
Your first name	and m	iddle initial	Last nar	me					,	Your so	cial sec	urity number
NACHIKE'	Γ		WATT.	AMWAR						649	53	8553
If joint return, s	pouse's	s first name and middle initial	Last nar	me					;		•	security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				Apt. no.		Preside	ntial Ele	ction Campaign
10719 C	AMIN	ITO ALVAREZ								Check h	nere if yo	ou, or your
		ice. If you have a foreign address, also co	mplete sp	paces below	. :	State	ZIP	code		•	0,	jointly, want \$3
SAN DIE	GO					CA	92	2126		•		nd. Checking a not change
Foreign countr	y name		F	oreign provi	ince/state/co	unty	For	eign postal c			or refu	nd.
Filing Status	s X	Single				☐ Head	I of house	ehold (HOI	— ∃)			
Check only		Married filing jointly (even if only o	ne had ir	ncome)				`	,			
one box.		Married filing separately (MFS)				☐ Quali	fying surv	viving spo	use (C	QSS)		
	lf y	you checked the MFS box, enter the	name o	of your spou	use. If you o	hecked the	HOH or	QSS box,	enter	the chi	ld's nar	me if the
	qu	ıalifying person is a child but not you	ır depen	ident:								
Digital	At a	ny time during 2023, did you: (a) rec	eive (as a	a reward a	ward or na	avment for r	roperty c	r services	). or (	a) sell		
Assets		nange, or otherwise dispose of a dig									☐ Ye	s 🛛 No
Standard		neone can claim: You as a de				as a depend				,		
Deduction		 Spouse itemizes on a separate retur	•		•	•						
Age/Blindnes	e Vou	: Were born before January 2, 1	959 F	Are blind	Spou	se: \Bullet \Wa	e born be	efore Janua	an/ 2	1050	Пь	s blind
	-		939 _	Ī	•							see instructions):
Dependent		irst name Last name			ial security ımber	1 ' '	tionship /ou	Child t				r other dependents
If more than four												
dependents,												
see instruction and check	s —											
here	]											
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructio	ns)					1a		144,477.
	b	Household employee wages not re	eported (	on Form(s)	W-2					1b		
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	a (see ins	structions)						1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep				tructions)				1d		
1099-R if tax	е	Taxable dependent care benefits f	rom For	m 2441, lin	ie 26 .					1e		
was withheld.	f	Employer-provided adoption bene	fits from	1 Form 8839	9, line 29					1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .								1g		
W-2, see	h	Other earned income (see instruct	,							1h		0.
instructions.	i	Nontaxable combat pay election (s	see instr	ructions) .			1i					1 4 4 4 7 7
	<u>z</u>	Add lines 1a through 1h			· ; ·	Tax -1-1				1z		144,477. 3.
Attach Sch. B if required.	2a	· –	2a	2.3		Taxable in				2b		251.
	3a_		3a	2.5		Ordinary d				3b		
Standard	4a	<del>-</del>	4a			Taxable ar				4b		
Deduction for—	5a	_	5a			Taxable ar				5b		
Single or Married filing	6a	Social security benefits If you elect to use the lump-sum e	6a	nethod ch		Taxable ar				6b		
separately, \$13,850	7	Capital gain or (loss). Attach Sche		·	,		,			7		-3,000.
Married filing	8	Additional income from Schedule								8		-19,381.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	•							9		122,350.
surviving spouse, \$27,700	10	Add lines 12, 25, 35, 45, 35, 65, 7, Adjustments to income from Sche		-						10		
Head of household,	11	Subtract line 10 from line 9. This is								11		122,350.
\$20,800	12	Standard deduction or itemized	-							12		13,850.
If you checked any box under	13	Qualified business income deduct								13		1.
Standard Deduction,	14									14		13,851.
see instructions.	15	Subtract line 14 from line 11. If zer						-		15		108 / 99

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check if	any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	19,419.
Credits	17	Amount from Schedule 2, line	3					17	
	18	Add lines 16 and 17						18	19,419.
	19	Child tax credit or credit for ot	her dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, line	8					20	14.
	21	Add lines 19 and 20						21	14.
	22	Subtract line 21 from line 18. I	f zero or less, e	enter -0				22	19,405.
	23	Other taxes, including self-em	ployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is yo	our <b>total tax</b>					24	19,405.
<b>Payments</b>	25	Federal income tax withheld fr	rom:						
-	а	Form(s) W-2				<b>25a</b> 24	4,421.		
	b	Form(s) 1099				25b	22.		
	С	Other forms (see instructions)				25c			
	d	Add lines 25a through 25c .						25d	24,443.
If you have a	26	2023 estimated tax payments	and amount ap	pplied from 20	)22 return			26	
qualifying child,	27	Earned income credit (EIC) .			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	Schedule 8812			28			
	29	American opportunity credit fr	om Form 8863	, line 8		29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line	15			31			
	32	Add lines 27, 28, 29, and 31. T	These are your	total other pa	ayments and refu	indable credits		32	
	33	Add lines 25d, 26, and 32. The	ese are your <b>to</b>	tal payments				33	24,443.
Refund	34	If line 33 is more than line 24,	subtract line 24	4 from line 33.	This is the amoun	nt you <b>overpaid</b>		34	5,038.
	35a	Amount of line 34 you want re	funded to you	ı. If Form 8888	is attached, chec	ck here		35a	5,038.
Direct deposit?	b	Routing number 0 3 1 1				Checking	Savings		
See instructions.	d	Account number 3 6 1 2	2   1   6   2	2 6 7 8	3				
	36	Amount of line 34 you want ap	plied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24. For details on how to pay, go						07	
rou owe	38		_	-		38		37	
Third Dort		Estimated tax penalty (see inso you want to allow another p							
Third Party Designee		structions				_	omplete	below.	⊠ No
Designee	De	signee's		Phone			onal ident		
	na	me		no.		num	ber (PIN)		
Sign		der penalties of perjury, I declare that lief, they are true, correct, and complete.							
Here	Yo	ur signature		Date	Your occupation		If th	e IRS se	nt you an Identity
					·		1 -		IN, enter it here
Joint return?					SOFTWARE E			inst.)	
See instructions. Keep a copy for your records.		ouse's signature. If a joint return, <b>bo</b>	th must sign.	Date	Spouse's occupati	on	Ider		nt your spouse an ection PIN, enter it here
	Ph	one no. (646) 290-1450		Email address	WATTAMWARNACI	HIKET@GMAIL.C	OM		
Doid	Pre		Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYAN	M PRIYA RAM SAGAR GUPTA TALLAM S	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/16/2024	P0208	2703	Self-employed
Preparer	Fir	m's name GLOBAL TAXI	ES LLC				Pho	ne no.	(678) 965-9522
Use Only	Fir	m's address 245 ROONEY	CT E BRU	NSWICK N	J 08816		Firm	ı's EIN	84-3171965
<u> </u>		1010 ( )							- 1040

## SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

NACHIKET WATTAMWAR

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. <b>01</b>
Your soc	ial security number
610-52	_0552

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-19,381.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente 1040, 1040-SR, or 1040-NR, line 8			-19,381.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	_
12	Certain business expenses of reservists, performing artists, and fee-basis government	nent		_
	officials. Attach Form 2106	🗠	12	
13	Health savings account deduction. Attach Form 8889	🗀	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	 _
16	Self-employed SEP, SIMPLE, and qualified plans		16	 _
17	Self-employed health insurance deduction	🗠	17	 _
18	Penalty on early withdrawal of savings		18	_
19a	Alimony paid		9a	_
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	 _
21	Student loan interest deduction		21	_
22	Reserved for future use		22	
23	Archer MSA deduction	🛂	23	 _
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
_	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and			
	Form 1040, 1040-SR, or 1040-NR, line 10	1	26	_

## SCHEDULE 3 (Form 1040)

**Additional Credits and Payments** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR NACHIKET WATTAMWAR

Your social security number 649-53-8553

Гаі	Nonretundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	14.
2	Credit for child and dependent care expenses from Form 2441, line 11. At Form 2441	tach 	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800 6a			
b	Credit for prior year minimum tax. Attach Form 8801 6b			
С	Adoption credit. Attach Form 8839			
d	Credit for the elderly or disabled. Attach Schedule R 6d			
е	Reserved for future use			
f	Clean vehicle credit. Attach Form 8936 6f			
g	Mortgage interest credit. Attach Form 8396 6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6h			
i	Qualified electric vehicle credit. Attach Form 8834 6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 6j			
k	Credit to holders of tax credit bonds. Attach Form 8912 6k			
I	Amount on Form 8978, line 14. See instructions 61			
m	Credit for previously owned clean vehicles. Attach Form 8936 . <b>6m</b>			
z	Other nonrefundable credits. List type and amount:			
	6z			
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SF	R, or		
	1040-NR, line 20		8	14.

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	-	15	

### SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Name(s) shown on return Your social security number 649-53-8553 NACHIKET WATTAMWAR Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 299,649. 308,483. 5,220. -3,614.Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 -3,614.Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 7,554. 7,694. 1. 141. Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

141.

15

Schedule D (Form 1040) 2023 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -3,473.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

Department of the Treasury

Internal Revenue Service

## **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Name(s) shown on return

NACHIKET WATTAMWAR

Social security number or taxpayer identification number

649-53-8553

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul> <li>☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS</li> <li>☐ (C) Short-term transactions not reported to you on Form 1099-B</li> </ul>										
1 (a) Description of property	(b)	(c) Date sold or	Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)				
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).			
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	299,646.	308,471.	W	5,220.	-3,605.			
ROINHOOD CRYPTO LLC	01/01/22	12/31/23	3.	12.			-9.			
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A)	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	299 649	308 483		5 220	-3 61/1			

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side NACHIKET WATTAMWAR

Social security number or taxpayer identification number 649-53-8553

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

1 (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	7,694.	7,554.	W	1.	141.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

7,694.

7,554.

### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number 649-53-8553

NACH	IKET WATTAMWAR						649-5	3-8553	
Part									
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rty, use	e Schedule	<b>C</b> . See	instru	ctions. If you	are an indi	vidual, rep	ort farm
Α [	Did you make any payments in 2023 that would require you	to file	Form(s) 1	10997.5	See in	structions		□Ye	s X No
	f "Yes," did you or will you file required Form(s) 1099?								
1a	Physical address of each property (street, city, state, ZIF								
				(III) (ID 3		400706			
A B	H67, 1-3 SUNRISE CHS SECTOR 4 NERUL WE	ist,	NAVI	IUMBA	T IN	400706			
С									
1b	Type of Dropouty 0 For each worth week extension	مال باس	41			in Donatal	Dawasa	a al III a a	
ID	Type of Property (from list below)  2 For each rental real estate properabove, report the number of fair				Fã	ir Rental Days		nal Use ays	QJV
Α	personal use days. Check the Qu			Α		365		0	
В	if you meet the requirements to f			В		300			
C	qualified joint venture. See instru	uction	S.	C					
	of Property:								
	Single Family Residence 3 Vacation/Short-Term Ren	ıtal	5 Lanc	l	7	Self-Rental			
	Multi-Family Residence 4 Commercial		6 Roya	alties	8	Other (desc	ribe)		
	·								
Incon				Α		Propert B	ies:		С
3	Rents received	3			52.	Б			<u> </u>
4	Royalties received	4			JZ.				
Exper		+-							
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		2,9	41.				
8	Commissions	8		, -					
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		2,4	50.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14			85.				
15	Supplies	15		3,9	62.				
16	Taxes	16							
17	Utilities	17			20.				
18	Depreciation expense or depletion	18		5,5	75.				
19	Other (list)	19		20 2	2.2				
20	Total expenses. Add lines 5 through 19	20		20,3	33.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must								
	file Form 6198	21		-19 <b>,</b> 3	81.				
22	Deductible rental real estate loss after limitation, if any,								
	on <b>Form 8582</b> (see instructions)	22	(	19,38	31.)	(	)	(	,
23a	Total of all amounts reported on line 3 for all rental prope			. ,	23a	\	952.		
b	Total of all amounts reported on line 4 for all royalty prop				23b				
С	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d		5,575.		
е	Total of all amounts reported on line 20 for all properties				23e	20	,333.		
24	Income. Add positive amounts shown on line 21. Do not						. 24		
25	Losses. Add royalty losses from line 21 and rental real estate	e loss	es from lin	e 22. E	nter to	tal losses he	re <b>25</b>	(	19,381.
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, and IV, and line 40 on page 2 do no						l l		
	Schedule 1 (Form 1040), line 5. Otherwise, include this ar	moun.	t in the to	rai on li	ne 41	on page 2	. 26	1 .	-19.381

## Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55** 

Name(s) shown on return Your tax	kpayer identification number
NACHIKET WATTAMWAR 649-	-53-8553

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number		Qualified business income or (loss)
i				
ii				
iii				
- 1111				
iv				
IV				
v				
2	Total qualified business income or (loss). Combine lines 1i through 1v,			
_	column (c)	2		
3	Qualified business net (loss) carryforward from the prior year	3 (		
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4		
5	Qualified business income component. Multiply line 4 by 20% (0.20)		5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss)			
·	(see instructions)	6 4.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior			
•	year	7 (		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero			
	or less, enter -0	8 4.		
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	1.
10	Qualified business income deduction before the income limitation. Add lines 5 an	d9	10	1.
11	Taxable income before qualified business income deduction (see instructions)	11 108,500.		
12	Enter your net capital gain, if any, increased by any qualified dividends			
	(see instructions)	<b>12</b> 233.		
13	Subtract line 12 from line 11. If zero or less, enter -0	13 108,267.		
14	Income limitation. Multiply line 13 by 20% (0.20)		14	21,653.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also	enter this amount on		
	the applicable line of your return (see instructions) $\ \ . \ \ . \ \ . \ \ . \ \ . \ \ . \ \ . \ \ .$		15	1.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater that	n zero, enter -0	16	( 0.
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a			
	zero, enter -0		17	0.

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN NACHIKET WATTAMWAR 649-53-8553 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) 
 California adjusted gross income (AGI). See instructions
 122350
 Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. 🔲 I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > \_\_\_ Spouse's/RDP's PIN: check one box only ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized e-file Providers.

Practitioner PIN Method Returns Only -- continue below

ERO's signature ▶ \_\_\_\_\_ Date ▶ 02/16/2024

Do not enter all zeros

Spouse's/RDP's signature

Enter your six-digit EFIN followed by your five-digit self-selected PIN.

ERO's Electronic Filer Identification Number (EFIN)/PIN.

Part III Certification and Authentication — Practitioner PIN Method Only

TAXABLE YEAR

FORM

## **2023 California Resident Income Tax Return**

540

API

ATTACH FEDERAL RETURN

649-53-8553 WATT NACHIKET WA

WATTAMWAR

23

10719 CAMINITO ALVAREZ

SAN DIEGO

CA 92126

08-09-1995

		Enter your	county at time of filing (see instructions)						
ĕ	$\odot$	SAN I	DIEGO						
enc		If your add	dress above is the same as your pr	incipal/phy	sical residence addı	ess at the time of filing	, check this box	. <b>•</b> ×	
sid		If not, ent	er below your principal/physical re	sidence add	dress at the time of	filing.			
Be		Street addr	ress (number and street) (If foreign addre	ess, see insti	ructions.)		Apt. no/ste. no.		
Principal Residence	•				·		•		
Prin		City					State ZIP	code	
_	•								
		If your C	California filing status is different fro	om your fed	leral filing status, ch	neck the box here			
tus	1	× Si	ingle	4	Head of household	I (with qualifying perso	n). See instruction	S.	
Filing Status	2	М	larried/RDP filing jointly (even if	5	Qualifying survivir	ng spouse/RDP. Enter ye	ear spouse/RDP die	ed.	
ing	_		nly one spouse/RDP had income).		addinying our vivii	.g opodoo, 11211		7d.	
正		Se	ee instructions.		See instructions.				
	3	M	larried/RDP filing separately. Enter s	spouse's/R	DP's SSN or ITIN ab	ove and full name here			
_									
	6	If somed	one can claim you (or your spouse/	RDP) as a	dependent, check th	e box here. See instr	● 6		
•	<b>F</b> 0	r line 7, lin	ne 8, line 9, and line 10: Multiply the	number yo	u enter in the box by	the pre-printed dollar a	mount for that line.	Whaladal	lava anlı.
us	7		I: If you checked box 1, 3, or 4 abo				44 0 0	Whole dol	
otio			5, enter 2 in the box. If you checke			tions. • / 1 X \$1	44 = • \$		144
Exemptions	8		you (or your spouse/RDP) are visu re visually impaired, enter 2. See in			® 8 X \$14	44 = • \$		
Ж	9		If you (or your spouse/RDP) are 65						
			re 65 or older, enter 2. See instruct			● 9 X \$14	44 = • \$		
		RE	EV 02/02/24 PRO						

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Form 540 2023 **Side 1** 

Υοι	ır nar	ne:	WATT	ΓAΝ	IWAR		Yo	our SSN	or ITIN:	649-	53-8553					
	10 I	Depen	dents: [		ot include Dependen	-	f or your s	spouse/RI		ndent 2			1	Dependent 3		
		First	Name	•	Dependen				• Depe	ilugiit 2		(	•	Dependent 0		
<u>s</u>		Last	Name	•					•				•			
Exemptions			. See													
Exem		Dep	uctions. endent's ionship	<ul><li>•</li></ul>					•				•   •			
		to yo	u										- 1			
	Tota											X \$446 =				
	11	Exem	iption a	mou	<b>nt:</b> Add li	ne 7 thro	ugh line 1	0. Transfe	er this amo	ount to lir	ne 32	· · · · · · · · · •	11	\$	14	4
	12	State	wages	from	your fed	eral		• 1	12		14447	77 .00				
	12									1040 CD	lino 11				122350	. 00
	13 14	Califo	ornia ad	justn	nents – s	ubtractio	ns. Enter t	he amour	nt from Sc	hedule C	A (540),					.00
	15	Subt	ract line	14 f	rom line	13. If less	s than zero	o, enter th	e result in	parenthe			ا 		122350	
come	16	Califo	ornia ad	justn	nents – a	dditions.	Enter the	amount fr	om Sched	lule CA (5			[		122330	_ 00
axable Income		Part	I, line 27	7, co	lumn C							• 16	] ]			_ 00
Taxak	17		(		-							• 17	)		122350	<b>.</b> 00
	18	Enter large								` '	, Part II, line ng status:	30; <b>OR</b>				
					-		_				ing spouse/RI					
			•	If Ma	rried/RDP	filing sepa	rately or the	e box on lir	ne 6 is chec			ons • 18	<b>)</b>		5363	<b>.</b> 00
	19						s your <b>tax</b>					• 19			116987	. 00
							]		×							
	31	Tax.	Check th	he bo	x if from		Tax Tabl	е		Rate Scl			ı			
	32	Exem	option c	redits	s. Enter tl	e amour	FTB 380					• 31	] ]		7533	_ 00
Тах			•					-				• 32			144	<b>.</b> 00
	33	Subt	ract line	32 f	rom line :	31. If less	than zero	o, enter -0	)			• 33			7389	_ 00
	34	Tax.	See inst	ructi	ons. Che	ck the bo	x if from: (	• s	chedule G	-1	FTB 587	0A <b>● 34</b>				<b>.</b> 00
	35	Add I	ine 33 a	and li	ne 34							• 35			7389	<b>.</b> 00
s,																
Special Credits	40					ependen	t Care Exp	enses Cre	edit. See ii 7	nstruction	าร ]	• 40	ا ا			_ 00
cial (	43	Enter	credit r	name					」code ●		and amoui	nt • 43	] ]			_ 00
Spe	44	Enter	credit ı	name	e				code ●	)	and amou	nt • 44		DEV 03/03/04 BBC		<b>.</b> 00
														REV 02/02/24 PRO		

You	r nan	ne:	WATTAMWAR	Your SSN or ITIN:	649-53-8553					
S	45	To cl	aim more than two credits, see instru	uctions. Attach Schedule	P (540)	•	45			<b>.</b> 00
Special Credits	46	Noni	refundable Renter's Credit. See instru	ctions		•	46			00
ecial (	47	Add	line 40 through line 46. These are yo	ur total credits		•	47			<b>.</b> 00
Sp	48	Subt	ract line 47 from line 35. If less than	zero, enter -0		•	48		7389	<b>.</b> 00
-										
sex	61	Alter	native Minimum Tax. Attach Schedul	e P (540)		•	61			<b>.</b> 00
Other Taxes	62	Men	tal Health Services Tax. See instruction	ons		•	62			<b>.</b> 00
oth	63	Othe	er taxes and credit recapture. See inst	ructions		•	63			<b>.</b> 00
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax		•	64		7389	<b>.</b> 00
	71	Calif	ornia income tax withheld. See instru	ctions		•	71		10670	. 00
	72	2023	B California estimated tax and other p	ayments. See instruction	S		72			<b>.</b> 00
	73	With	holding (Form 592-B and/or Form 59	3). See instructions		•	73			<b>.</b> 00
ents	74	Exce	ss SDI (or VPDI) withheld. See instru	ictions			74			. 00
Payments	75		ed Income Tax Credit (EITC). See ins							. 00
_			ng Child Tax Credit (YCTC). See instru							. 00
	76									
	77 78	Add	er Youth Tax Credit (FYTC). See instru line 71 through line 77. These are yo instructions	ur total payments.					10670	. 00
UseTax	91	Use	Tax. Do not leave blank. See instruct	ons	• 91			0 .00		
Ns		If lin	e 91 is zero, check if:   No	use tax is owed.	You paid your u	ıse tax o	bligatio	on directly to CDTFA.		
ISR Penalty	92	See	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi	verage is qualifying heal		•	×			
Per		Indiv	ridual Shared Responsibility (ISR) Pe	nalty. See instructions	• 92			_ 00		
en	93	Payn	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78	•	93		10670	. 00
Overpaid Tax/Tax Due	94 95	Payn	Tax balance. If line 91 is more than I nents after Individual Shared Respon ract line 92 from line 93	sibility Penalty. If line 93	is more than line 92,				10670	. 00
rerpaid 7	96	Indiv	ridual Shared Responsibility Penalty E ract line 93 from line 92	Balance. If line 92 is mor	e than line 93,					. 00
Ó	97	Over	paid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	•	97		3281	<b>.</b> 00
		RE\	/ 02/02/24 PRO							

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Form 540 2023 **Side 3** 

our na	me:	WATTAMWAR	Your SSN or ITIN:	649-53-8553			
<u>ფ</u> 98	Amo	unt of line 97 you want applied to yo	ur <b>2024</b> estimated tax		98	0	_ 00
Tax/Tax Due 60 86 00 00	Over	paid tax available this year. Subtract	line 98 from line 97		99	3281	<b>.</b> 00
`à 100	Tax	due. If line 95 is less than line 64, sub	otract line 95 from line 64	·	100		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instri	uctions		400		_00
	Alzhe	eimer's Disease and Related Dementia	a Voluntary Tax Contribut	ion Fund	<b>401</b>		<b>.</b> 00
	Rare	and Endangered Species Preservation	n Voluntary Tax Contribu	tion Program	<b>403</b>		_00
	Califo	ornia Breast Cancer Research Volunta	ıry Tax Contribution Fund	l (	<b>405</b>		<b>.</b> 00
	Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund .		<b>406</b>		<b>.</b> 00
	Emer	rgency Food for Families Voluntary Ta	x Contribution Fund		<b>407</b>		<b>.</b> 00
	Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contril	bution Fund	<b>408</b>		<b>.</b> 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund	(	<b>410</b>		_00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		<b>.</b> 00
	Scho	ool Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	• 422		<b>.</b> 00
3	State	Parks Protection Fund/Parks Pass P	urchase		<b>423</b>		<b>.</b> 00
	Prote	ect Our Coast and Oceans Voluntary 1	ax Contribution Fund		• 424		<b>.</b> 00
	Keep	Arts in Schools Voluntary Tax Contri	bution Fund		<b>425</b>		<b>.</b> 00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fund	1	<ul><li>438</li></ul>		<b>.</b> 00
	Nativ	ve California Wildlife Rehabilitation Vo	luntary Tax Contribution	Fund	• 439		<b>.</b> 00
	Rape	e Kit Backlog Voluntary Tax Contributi	on Fund		• 440		. 00
	Suici	de Prevention Voluntary Tax Contribu	ition Fund	(	• 444		<b>.</b> 00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445		<b>.</b> 00
110	Add	amounts in code 400 through code 4	45. This is your total con	tribution	<ul><li>110</li></ul>		<b>.</b> 00

Your		ne: WATTAMWAR Your SSN or ITIN: 649-53-8553
Amount You Owe	111	AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash.  Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111  Pay Online – Go to ftb.ca.gov/pay for more information.
Interest and Penalties		Interest, late return penalties, and late payment penalties
ntere Pen		Check the box:   FTB 5805 attached   FTB 5805F attached
	114	Total amount due. See instructions. Enclose, but <b>do not</b> staple, any payment
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.
		Mail to: <b>Franchise Tax Board</b> , <b>Po Box 942840</b> , <b>Sacramento ca 94240-0001</b> ● 115
Refund and Direct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip. See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type
und and Di		Routing number X Checking O31176110 Savings Checking Savings Account number 36121622678 • Account number 36121622678
Ref		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type
		Routing number Checking Account number  Savings  Account number  One Account number
Voter Info.		For voter registration information, check the box and go to <b>sos.ca.gov/elections</b> . See instructions
Health Care Coverage Info.		Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5** 

Volir	name.	

MΑ	ΤΤ	AMWAF	?

Your SSN or ITIN:

649-53-8553

IMPORTANT:	See the instructions to find out if you should attach a copy of	your complete federal tax return.		
	e can be found in annual tax booklets or online. Go to <b>ftb.ca.gov/privac</b> 1 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request t			
Under penalties is true, correct, a	of perjury, I declare that I have examined this tax return, including a and complete.	ccompanying schedules and statements, and to	the best of my	knowledge and belief, i
Your signature	Date	Spouse's/RDP's signature (i	if a joint tax retu	rn, both must sign)
	Your email address. Enter only one email address.		Preferi	red phone number
Sign			64629	901450
Here	Paid preparer's signature (declaration of preparer is based on a	all information of which preparer has any kno	wledge)	
	SYAM PRIYA RAM SAGAR GUPTA T.	ALLAM		
It is unlawful to forge a	Firm's name (or yours, if self-employed)			● PTIN
spouse's/ RDP's	GLOBAL TAXES LLC			P02082703
signature.	Firm's address			Firm's FEIN
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ	08816		843171965
See instructions.	Do you want to allow another person to discuss this tax re	eturn with us? See instructions	Yes	× No
	Print Third Party Designee's Name		Telephone	Number

## **2023 California Adjustments — Residents**

**CA (540)** 

	portant: Attach this schedule behind Form 540,	Sid	le 6 as a supporting Cali	ifor	nia schedule.	
	me(s) as shown on tax return					SSN or ITIN
Ν	ACHIKET WATTAMWAR					649538553
P Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	<b>C</b> Additions See instructions
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	•	144477	•	)	•
	b Household employee wages not reported on federal Form(s) W-2	•		•	)	•
	c Tip income not reported on line 1a1c	•		•	)	•
	<b>d</b> Medicaid waiver payments not reported on federal Form(s) W-2. See instructions <b>1d</b>	•		•	)	•
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•		•	)	•
	f Employer-provided adoption benefits from federal Form 8839, line 29	•		•	)	•
	g Wages from federal Form 8919, line 6 1g	•		•	)	•
	$\boldsymbol{h}$ Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$	•	0	•	)	•
	i Nontaxable combat pay election. See instructions1i					•
	z Add line 1a through line 1i1z	•	144477	•	)	•
		•	3	•	)	•
		•	251	•	)	•
		•		•	)	•
5	Pensions and annuities. See instructions. a • 5b	•		•	)	•
6	Social security benefits. a • 6b	•		•	)	
	Capital gain or (loss). See instructions		-3000	•	)	•
	ection B – Additional Income from federal Schedule 1	(For	m 1040)			
1	Taxable refunds, credits, or offsets of state and local income taxes	•		•	)	
2	a Alimony received. See instructions 2a	•				•
3	Business income or (loss). See instructions $\bf 3$	•		•	)	•
	Other gains or (losses)	•		•	)	•
่อ	Rental real estate, royalties, partnerships, S corporations, trusts, etc5	•	-19381	•	)	•
6	Farm income or (loss)	•		•	)	•
7	Unemployment compensation	•		•	)	

ction B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss	<u> </u>		•
b Gambling	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555	• ( )		•
e Income from federal Form 8853 86	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
${\bf j}$ Activity not engaged in for profit income ${\bf 8j}$	•		
k Stock options	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	n •		
n IRC Section 951(a) inclusion8r	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8c			
r Scholarship and fellowship grants not reported on federal Form(s) W-2 8r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ( )		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8	•		
z Other income. List type and amount.			
<b>●</b> 8z		•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
a Total other income. Add lines 8a through 8z 9a	•	•	•
<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b</b>	1	•	
b2 NOL deduction from form FTB 3805V 9b	2		
<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809	3	•	
O Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	<ul><li>122350</li></ul>		•
ection C – Adjustments to Income om federal Schedule 1 (Form 1040)			
1 Educator expenses	•	•	
2 Certain business expenses of reservists, performing artists, and fee-basis government officials12		•	•
B Health savings account deduction	•	•	
Moving expenses. Attach form FTB 3913. See instructions	•		•
Deductible part of self-employment tax. See instructions	•	•	
6 Self-employed SEP, SIMPLE, and qualified plans16	•		
7 Self-employed health insurance deduction. See instructions	•	•	
Penalty on early withdrawal of savings 18	•		
<b>a</b> Alimony paid			•
b Recipient's: SSN ◉	-		
Last Name			
IRA deduction	•	•	•
Student loan interest deduction21	•		•
2 Reserved for future use			
3 Archer MSA deduction	•		

Section C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		Subtractions See instructions	<b>C</b> Additions See instruction
24 Other adjustments: a Jury duty pay	•	,			
<ul> <li>b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit</li></ul>	•		•		•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•		
d Reforestation amortization and expenses24d	<ul><li>•</li></ul>		•		
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims24h	•				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•		
j Housing deduction from federal Form 2555 <b>24</b> j	•		•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•				
<b>z</b> Other adjustments. List type and amount.					
<ul><li>●24z</li></ul>	•		•		•
Total other adjustments. Add line 24a through line 24z	•		•		•
6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	122350	•		•

Pa	rt II Adjustments to Federal Itemized Deductions						
Che	ck the box if you did NOT itemize for federal but will itemi	ze for C	alifornia				
		A	Federal Amounts (from federal Schedule A (Form 1040))		<b>B</b> Subtractions See instructions		C Additions See instructions
Me	dical and Dental Expenses See instructions.						
1	Medical and dental expenses •	1					
2	Enter amount from federal Form 1040 or 1040-SR, line 11 • 122350	2					
3	Multiply line 2 by 7.5% (0.075) ● 9176						
4	Subtract line 3 from line 1.  If line 3 is more than line 1, enter 0	4				•	
	tes You Paid  a State and local income tax or general sales taxes!	5a 🗨	12018	•	12018		
	<b>b</b> State and local real estate taxes	5b 💽					
	c State and local personal property taxes	5c <u> </u>					
	<b>d</b> Add line 5a through line 5c	5d <u>•</u>	12018				
	e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C	5e •	10000	•	12018	•	2018
6	Other taxes. List type	6		•		•	
7	Add line 5e and line 6	7	10000	•	12018	•	2018
	erest You Paid  a Home mortgage interest and points reported to you on federal Form 1098	Ва				•	
	<b>b</b> Home mortgage interest not reported to you on federal Form 1098	8b 💿				•	
	c Points not reported to you on federal Form 1098	Bc 💽				•	
	d Reserved for future use	Bd					
	e Add line 8a through line 8c	Be 🖭		•		•	
9	Investment interest	9		•		•	

**10** Add line 8e and line 9......**10** 

•

•

Pa	Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))		actions structions	<b>C</b> Additions See instructions
Gif	s to Charity				
11	Gifts by cash or check	•	•		
12	Other than by cash or check	•	•	•	
13	Carryover from prior year13	•	•	•	
14	Add line 11 through line 1314	•	•		
	ualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•	•	•	
0th	er Itemized Deductions				
16	Other—from list in federal instructions <b>16</b>	•	•		
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	<ul><li>10000</li></ul>	•	12018	2018
18	Total. Combine line 17 column A less column B plus co	lumn C			80
Job	Expenses and Certain Miscellaneous Deductions				
20	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions.  Tax preparation fees		<ul><li>19</li><li>20</li><li>21</li></ul>	0	
22	Add line 19 through line 21			0	
	Enter amount from federal Form 1040 or 1040-SR, line 11				
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0 .		<b>2</b> 4	2447	
25	Subtract line 24 from line 22. If line 24 is more than line	e 22, enter 0		• 25	<b>5</b> 0
26	<b>Total Itemized Deductions.</b> Add line 18 and line 25			🕥 20	60
27	Other adjustments. See instructions. Specify.			<u> </u>	7
	Combine line 26 and line 27				<b>B</b> 0
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29.  Yes. Complete the Itemized Deductions Worksheet in the	spouse/RDP	\$237,035 \$355,558 \$474,075	② 29	9 0
30	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu Transfer the amount on line 30 to Form 540, line 18	ıctionsudifying surviving spouse/RDF	\$5,363 2\$10,726	③ 36	5363

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury-Internal Revenue Servi		urn G	2023	OMB No.	. 1545-007	4 IRS Use	Only—	Do not w	rite or sta	ple in this space.
For the year Jai	n. 1–Dec	c. 31, 2023, or other tax year beginning		,	, 2023, endin	9		, 20	;	See se	oarate i	nstructions.
Your first name	and m	iddle initial	Last nar	me					,	Your so	cial sec	urity number
NACHIKE'	Γ		WATT.	AMWAR						649	53	8553
If joint return, s	pouse's	s first name and middle initial	Last nar	me					;		•	security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				Apt. no.		Preside	ntial Ele	ction Campaign
10719 C	AMIN	ITO ALVAREZ								Check h	nere if yo	ou, or your
		ice. If you have a foreign address, also co	mplete sp	paces below	. :	State	ZIP	code		•	0,	jointly, want \$3
SAN DIE	GO					CA	92	2126		•		nd. Checking a not change
Foreign countr	y name		F	oreign provi	ince/state/co	unty	For	eign postal c			or refu	nd.
Filing Status	s X	Single				☐ Head	I of house	ehold (HOI	— ∃)			
Check only		Married filing jointly (even if only o	ne had ir	ncome)				`	,			
one box.		Married filing separately (MFS)				Quali	fying surv	viving spo	use (C	QSS)		
	lf y	you checked the MFS box, enter the	name o	of your spou	use. If you o	hecked the	HOH or	QSS box,	enter	the chi	ld's nar	me if the
	qu	ıalifying person is a child but not you	ır depen	ident:								
Digital	At a	ny time during 2023, did you: (a) rec	eive (as a	a reward a	ward or na	avment for r	roperty c	r services	). or (	a) sell		
Assets		nange, or otherwise dispose of a dig									☐ Ye	s 🛛 No
Standard		neone can claim: You as a de				as a depend				,		
Deduction		 Spouse itemizes on a separate retur	•		•	•						
Age/Blindnes	e Vou	: Were born before January 2, 1	959 F	Are blind	Spou	se: \Bullet \Wa	e born be	efore Janua	an/ 2	1050	Пь	s blind
	-		939 _	Ī	•							see instructions):
Dependent		irst name Last name			ial security ımber	1 ' '	tionship /ou	Child t				r other dependents
If more than four												
dependents,												
see instruction and check	s —											
here	]											
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructio	ns)					1a		144,477.
	b	Household employee wages not re	eported (	on Form(s)	W-2					1b		
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	a (see ins	structions)						1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep				tructions)				1d		
1099-R if tax	е	Taxable dependent care benefits f	rom For	m 2441, lin	ie 26 .					1e		
was withheld.	f	Employer-provided adoption bene	fits from	1 Form 8839	9, line 29					1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .								1g		
W-2, see	h	Other earned income (see instruct	,							1h		0.
instructions.	i	Nontaxable combat pay election (s	see instr	ructions) .			1i					1 4 4 4 7 7
	<u>z</u>	Add lines 1a through 1h			· ; ·	Tax -1-1				1z		144,477. 3.
Attach Sch. B if required.	2a	· –	2a	2.3		Taxable in				2b		251.
	3a_		3a	2.5		Ordinary d				3b		
Standard	4a	<del>-</del>	4a			Taxable ar				4b		
Deduction for—	5a	_	5a			Taxable ar				5b		
Single or Married filing	6a	Social security benefits If you elect to use the lump-sum e	6a	nethod ch		Taxable ar				6b		
separately, \$13,850	7	Capital gain or (loss). Attach Sche		·	,		,			7		-3,000.
Married filing	8	Additional income from Schedule								8		-19,381.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	•							9		122,350.
surviving spouse, \$27,700	10	Add lines 12, 25, 35, 45, 35, 65, 7, Adjustments to income from Sche		-						10		
Head of household,	11	Subtract line 10 from line 9. This is								11		122,350.
\$20,800	12	Standard deduction or itemized	-							12		13,850.
If you checked any box under	13	Qualified business income deduct								13		1.
Standard Deduction,	14									14		13,851.
see instructions.	15	Subtract line 14 from line 11. If zer						-		15		108 / 99

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check if	any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	19,419.
Credits	17	Amount from Schedule 2, line	3					17	
	18	Add lines 16 and 17						18	19,419.
	19	Child tax credit or credit for ot	her dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, line	8					20	14.
	21	Add lines 19 and 20						21	14.
	22	Subtract line 21 from line 18. I	f zero or less, e	enter -0				22	19,405.
	23	Other taxes, including self-em	ployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is yo	our <b>total tax</b>					24	19,405.
<b>Payments</b>	25	Federal income tax withheld fr	rom:						
-	а	Form(s) W-2				<b>25a</b> 24	4,421.		
	b	Form(s) 1099				25b	22.		
	С	Other forms (see instructions)				25c			
	d	Add lines 25a through 25c .						25d	24,443.
If you have a	26	2023 estimated tax payments	and amount ap	pplied from 20	)22 return			26	
qualifying child,	27	Earned income credit (EIC) .			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	Schedule 8812			28			
	29	American opportunity credit fr	om Form 8863	, line 8		29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line	15			31			
	32	Add lines 27, 28, 29, and 31. T	These are your	total other pa	ayments and refu	indable credits		32	
	33	Add lines 25d, 26, and 32. The	ese are your <b>to</b>	tal payments				33	24,443.
Refund	34	If line 33 is more than line 24,	subtract line 24	4 from line 33.	This is the amoun	nt you <b>overpaid</b>		34	5,038.
	35a	Amount of line 34 you want re	funded to you	ı. If Form 8888	is attached, chec	ck here		35a	5,038.
Direct deposit?	b	Routing number 0 3 1 1				Checking	Savings		
See instructions.	d	Account number 3 6 1 2	2   1   6   2	2 6 7 8	3				
	36	Amount of line 34 you want ap	plied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24. For details on how to pay, go						07	
rou owe	38		_	-		38		37	
Third Dort		Estimated tax penalty (see inso you want to allow another p							
Third Party Designee		structions				_	omplete	below.	⊠ No
Designee	De	signee's		Phone			onal ident		
	na	me		no.		num	ber (PIN)		
Sign		der penalties of perjury, I declare that lief, they are true, correct, and complete.							
Here	Yo	ur signature		Date	Your occupation		If th	e IRS se	nt you an Identity
					·		1 -		IN, enter it here
Joint return?					SOFTWARE E			inst.)	
See instructions. Keep a copy for your records.		ouse's signature. If a joint return, <b>bo</b>	th must sign.	Date	Spouse's occupati	on	Ider		nt your spouse an ection PIN, enter it here
	Ph	one no. (646) 290-1450		Email address	WATTAMWARNACI	HIKET@GMAIL.C	OM		
Doid	Pre		Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYAN	M PRIYA RAM SAGAR GUPTA TALLAM S	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/16/2024	P0208	2703	Self-employed
Preparer	Fir	m's name GLOBAL TAXI	ES LLC				Pho	ne no.	(678) 965-9522
Use Only	Fir	m's address 245 ROONEY	CT E BRU	NSWICK N	J 08816		Firm	ı's EIN	84-3171965
<u> </u>		1010 ( )							- 1040

## SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

NACHIKET WATTAMWAR

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. <b>01</b>
Your soc	ial security number
610-52	_0552

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-19,381.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente 1040, 1040-SR, or 1040-NR, line 8			-19,381.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-ba			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	a		
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit	b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses	d		
е	Repayment of supplemental unemployment benefits under the Trade			
_	Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans		-	
g	Contributions by certain chaplains to section 403(b) plans 24	9	-	
h	Attorney fees and court costs for actions involving certain unlawful			
_	discrimination claims (see instructions)	n		
İ	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect tax law violations			
	<u></u> -		-	
J	Housing deduction from Form 2555	J		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	ما		
-	, , , , , , , , , , , , , , , , , , ,	N .	-	
Z	Other adjustments. List type and amount:24:	7		
25	Total other adjustments. Add lines 24a through 24z		25	
25 26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Er		23	
20	Form 1040, 1040-SR, or 1040-NR, line 10		26	

### **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. **03** 

Department of the Treasury Internal Revenue Service

NACHIKET WATTAMWAR

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 649-53-8553

Par	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	14.
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
ı	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936.	6m		
z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1 1040-NR, line 20	040, 1040-SR, or	8	14.
		(co		d on page 2)

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)		10		
11	Excess social security and tier 1 RRTA tax withheld		11		
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	-	15	

### SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Name(s) shown on return Your social security number 649-53-8553 NACHIKET WATTAMWAR Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 299,649. 308,483. 5,220. -3,614.Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 -3,614.Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 7,554. 7,694. 1. 141. Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

141.

15

Schedule D (Form 1040) 2023 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -3,473.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

Department of the Treasury

Internal Revenue Service

## **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Name(s) shown on return

NACHIKET WATTAMWAR

Social security number or taxpayer identification number

649-53-8553

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS ☐ (C) Short-term transactions not reported to you on Form 1099-B												
1 (a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)						
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).					
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	299,646.	308,471.	W	5,220.	-3,605.					
ROINHOOD CRYPTO LLC	01/01/22	12/31/23	3.	12.			-9.					
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A)	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	299 649	308 483		5 220	-3 61/1					

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side NACHIKET WATTAMWAR

Social security number or taxpayer identification number 649-53-8553

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(a)	Description of property  Date acquired disposed of the day yr.	(c) Date sold or	sold or Proceeds Sosed of (sales price)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions.	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss) Subtract column (e)	
		disposed of (Mo., day, yr.)			(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	7,694.	7,554.	W	1.	141.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

7,694.

7,554.

### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number 649-53-8553

NACHIKET WATTAMWAR				649-5	649-53-8553				
Part I Income or Loss From Rental Real Estate and Royalties									
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rty, use	e Schedule	<b>C</b> . See	instru	ctions. If you a	are an indi	vidual, rep	ort farm
Α [	Did you make any payments in 2023 that would require you	to file	Form(s) 1	10997.5	See in	structions		□ Ye	s X No
	f "Yes," did you or will you file required Form(s) 1099?								
						<u> </u>	· · ·		
1a	Physical address of each property (street, city, state, ZIF								
Α	H67, 1-3 SUNRISE CHS SECTOR 4 NERUL WE	EST,	NAVI N	IUMBA	I IN	400706			
В									
С									
1b	Type of Property (from list below)  2 For each rental real estate properabove, report the number of fair			Fair Rental Days		Personal Use Days		QJV	
Α		pove, report the number of fair rental ersonal use days. Check the QJV box			only		<del>-</del>		
В	if you meet the requirements to f					365	0		
C	qualified joint venture. See instru	qualified joint venture. See instructions			С				
	of Property:			U					
	Single Family Residence 3 Vacation/Short-Term Ren	ıtal	5 Lanc	ı	7	Self-Rental			
	Multi-Family Residence 4 Commercial	itai	6 Roya				rihe)		
						cribe)			
_						Propert	es:		
Incon				Α	<u> </u>	В			С
3	Rents received	3		9	52.				
4	Royalties received	4							
Exper		_							
5	Auto and traval (ass instructions)	5 6							
6 7	Auto and travel (see instructions)	7		2,9	<i>1</i> 1				
8	Commissions	8		۷, ۶	41.				
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		2,4	50				
12	Mortgage interest paid to banks, etc. (see instructions)	12		2,1	<u> </u>				
13	Other interest	13							
14	Repairs	14		3,4	85.				
15	Supplies	15		3,9					
16	Taxes	16							
17	Utilities	17		1,9	20.				
18	Depreciation expense or depletion	18		5 <b>,</b> 5	75.				
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		20,3	33.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must			10 0	0.1				
00	file Form 6198	21	1	<b>-</b> 19 <b>,</b> 3	ŭΙ.				
22	Deductible rental real estate loss after limitation, if any,		,	10 20	) 1 \	,	`	,	,
020	on <b>Form 8582</b> (see instructions)	22	<u> </u> (	19,38		(	952 <b>.</b>	(	
23a b	Total of all amounts reported on line 3 for all rental prope Total of all amounts reported on line 4 for all royalty prop				23a 23b		332.		
С	Total of all amounts reported on line 4 for all royalty prop Total of all amounts reported on line 12 for all properties			•	23c				
d	Total of all amounts reported on line 18 for all properties			•	23d		5,575.		
e	Total of all amounts reported on line 20 for all properties			•	23e		,333.		
24	Income. Add positive amounts shown on line 21. <b>Do not</b> include any losses								
25	<b>Losses.</b> Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here							(	19,381.
26	Total rental real estate and royalty income or (loss).								,
	here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on								
	Schedule 1 (Form 1040), line 5. Otherwise, include this au						26		-19.381

## Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55** 

Name(s) shown on return Your tax	Your taxpayer identification number			
NACHIKET WATTAMWAR 649-	-53-8553			

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	(c) Qualified business income or (loss)	
i				
ii				
iii				
iv				
V				
2	Total qualified business income or (loss). Combine lines 1i through 1v,			
	column (c)	2		
3	Qualified business net (loss) carryforward from the prior year	3 (		
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4		
5	Qualified business income component. Multiply line 4 by 20% (0.20)		5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss)			
	(see instructions)	6 4.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior			
	year	7 (		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero			
	or less, enter -0	8 4.		
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	1.
10	Qualified business income deduction before the income limitation. Add lines 5 and	d 9	10	1.
11	Taxable income before qualified business income deduction (see instructions)	11 108,500.		
12	Enter your net capital gain, if any, increased by any qualified dividends			
	(see instructions)	<b>12</b> 233.		
13	Subtract line 12 from line 11. If zero or less, enter -0	<b>13</b> 108,267.		
14	Income limitation. Multiply line 13 by 20% (0.20) $\cdot$		14	21,653.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also			
	the applicable line of your return (see instructions) $\ \ . \ \ . \ \ . \ \ . \ \ . \ \ . \ \ . \ \ . \ \ .$	15	1.	
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater that	16	( 0.	
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a			
	zero, enter -0		17	0.