Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)			
Taxpayer's name	Social security	number	
KEERTHI SAI REDDY	685-55-	4266	
Spouse's name	Spouse's soci	al security	number
POORNA SRI VIKAS DWARA	864-19-		
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter	r year you ar	e author	rizing.)
Enter whole dollars only on lines 1 through 5.			
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	ı	1	
1 Adjusted gross income	t	1	290,234.
2 Total tax		2	49,744.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	57 , 850.
4 Amount you want refunded to you		4	8,106.
5 Amount you owe		5 (of you	r roturn)
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and I Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended)			
for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indipayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 . Payment cancellation requipusiness days prior to the payment (settlement) date. I also authorize the financial institutions involved in the taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) I at the taxes in the taxes in the taxes in the taxes in the taxes of the taxes in the taxes in the taxes in the taxes of the taxes in taxes in the taxes in taxes in taxes in the taxes in	icated in the ta on to debit the e the authoriza- uests must be processing of payment. I furth	x preparate on the control of the co	tion software for nis account. This evoke (cancel) a no later than 2 onic payment of wledge that the
Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only		4 0 4	
▼ I authorize GLOBAL TAXES LLC to enter or generate	my PIN 5		6 6 as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	Ente	er five digit 't enter all	ts, but
I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below.			
Your signature ▶ Date ▶			
Spouse's PIN: check one box only			
▼ I authorize GLOBAL TAXES LLC to enter or generate	mv PIN 9	3 0 9	9 8 as my
ERO firm name	,	er five digit	
signature on the income tax return (original or amended) I am now authorizing.		't enter all	
I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below.			
Spouse's signature ▶ Date ▶			
Practitioner PIN Method Returns Only—continue below			
Part III Certification and Authentication — Practitioner PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 6 Don't ente	0 8	2 7 1
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income ta authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subm requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i> Providers of Ir	nitting this retur	n in acco	ordance with the

ERO's signature ▶

ERO Must Retain This Form — See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

Date ▶

E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2023

OMB No. 1545-007

IRS Use Only—Do not write or stable in this space

						0.112 1101 10 10		J, D	70 1101 1111	to or otapio iii tino opaco.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ding		, 20	s	ee sep	arate instructions.
Your first name	and m	iddle initial	Last na	me				Y	Your social security number	
KEERTHI	SAI		REDD	Υ					685	55 4266
If joint return, s	pouse's	s first name and middle initial	Last na	me				S	pouse's	social security number
POORNA S	SRI V	VIKAS	DWAR	RA					864	19 3098
Home address	(numbe	er and street). If you have a P.O. box, see	instructi	ons.			Apt. no.	P	residen	tial Election Campaigr
249 ABE										ere if you, or your
City, town, or p	oost offi	ce. If you have a foreign address, also co	mplete s	paces below.	Stat	te	ZIP code			filing jointly, want \$3 this fund. Checking a
EXTON			1.		PA		19341	b	ox belo	w will not change
Foreign countr	y name			Foreign province/state/o	county	У	Foreign postal co	ode yo	our tax	or refund. You Spouse
		1 0: 1					1 11/11011	n		
Filing Status		Single		(m = = = = =)			ousehold (HOH	1)		
Check only		Married filing jointly (even if only or Married filing separately (MFS)	ne nau i	income)		Ouglifying	surviving spou	so (O	201	
one box.	L If ∧	ou checked the MFS box, enter the	name c	of vour spouse. If you	ıche					d's name if the
		alifying person is a child but not you			u cric	cked the Hor	i oi Qoo box, e	oniter t	rie Criiic	a s name ii tile
Digital		ny time during 2023, did you: (a) rece								□v ▼N-
Assets		nange, or otherwise dispose of a digi					et)? (See instruc	tions.)	☐ Yes ⊠ No
Standard Deduction	_	neone can claim:		•		a dependent				
Deduction	<u></u> ;	Spouse itemizes on a separate return	n or you	i were a dual-status a	allen					
Age/Blindnes	s You:	: Were born before January 2, 1	959	Are blind Spo	ouse:	☐ Was bor	n before Janua			☐ Is blind
Dependent	s (see	instructions):		(2) Social security	,	(3) Relationsh	''P		1	es for (see instructions):
If more	(1) F	irst name Last name		number		to you	Child ta	ax cred	lit C	Credit for other dependents
than four dependents,								<u> </u>		
see instruction and check	s							 		
	1 —									
here	10	Total amount from Form(s) W-2, be	ov 1 (00	o instructions)					1a	311,858.
Income	1a b	Household employee wages not re	•	•					1b	311,030.
Attach Form(s)	C	Tip income not reported on line 1a	•	. ,					1c	
W-2 here. Also attach Forms	d		caid waiver payments not reported on Form(s) W-2 (see instructions)							
W-2G and	e	Taxable dependent care benefits f		` ,					1d 1e	
1099-R if tax was withheld.	f	Employer-provided adoption bene							1f	
If you did not	g	Wages from Form 8919, line 6 .							1g	
get a Form W-2, see	h	Other earned income (see instructi	ions)						1h	0.
instructions.	i	Nontaxable combat pay election (s	see insti	ructions)		<u>1</u> i				
	Z	Add lines 1a through 1h	. ;						1z	311,858.
Attach Sch. B	2 a	'	2a			axable interes			2b	1,225.
if required.	3a		3a	712.		rdinary divide			3b	732.
Standard	4a		4a			axable amoun			4b	
Deduction for —	5a		5a			axable amoun			5b	
Single or Married filing	6a	,	6a			axable amoun	τ		6b	
separately, \$13,850	7	If you elect to use the lump-sum e			•	•		. 📙	7	-3,000.
Married filing	8	Capital gain or (loss). Attach Scher Additional income from Schedule						. ⊔	8	-20,581.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,							9	290,234.
surviving spouse, \$27,700	10	Adjustments to income from Sche							10	
Head of household,	11	Subtract line 10 from line 9. This is							11	290,234.
\$20,800	12	Standard deduction or itemized	-						12	27,700.
If you checked any box under	13	Qualified business income deducti				5-A			13	, , , , , ,
Standard Deduction,	14	Add lines 12 and 13							14	27,700.
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	s, enter -0 This is y	our t a	axable incom	ne		15	262,534.

Form 1040 (202)	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 4972 3	16	49,744.
ax and Credits	17	Amount from Schedule 2, line 3	17	45,744.
reuits	18	Add lines 16 and 17	18	49,744.
	19	Child tax credit or credit for other dependents from Schedule 8812	19	45,744.
	20	Amount from Schedule 3. line 8	20	
	21	Add lines 19 and 20	21	
	22	Subtract line 21 from line 18. If zero or less, enter -0-	22	49,744.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	0.
	24	Add lines 22 and 23. This is your total tax	24	49,744.
ayments	25	Federal income tax withheld from:		10//11
ayın c ıns	a	Form(s) W-2		
	b	Form(s) 1099	-	
	c	Other forms (see instructions)	-	
	d	Add lines 25a through 25c	25d	57 , 850.
bassa a	26	2023 estimated tax payments and amount applied from 2022 return	26	, , , , , ,
f you have a L qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)		
	28	Additional child tax credit from Schedule 8812	-	
	29	American opportunity credit from Form 8863, line 8 29	-	
	30	Reserved for future use		
	31	Amount from Schedule 3, line 15		
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	
	33	Add lines 25d, 26, and 32. These are your total payments	33	57 , 850.
efund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	8,106.
	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here	35a	8,106.
rect deposit?	b	Routing number 0 3 1 2 0 2 0 8 4		
e instructions.	d	Account number 3 8 3 0 2 2 7 2 8 0 7 4		
	36	Amount of line 34 you want applied to your 2024 estimated tax		
mount	37	Subtract line 33 from line 24. This is the amount you owe .		
ou Owe		For details on how to pay, go to www.irs.gov/Payments or see instructions	37	
	38	Estimated tax penalty (see instructions)		
hird Party esignee		you want to allow another person to discuss this return with the IRS? See structions	elow.	⋉ No
-	De nar	signee's Phone Personal identif ne no. number (PIN)	ication	

	Phone no. (972) 214-8326				Email address KEERTHI.REDDY2329@GMAIL.COM						
Deid	Preparer's name		Preparer's signa	ature			Date	PTIN	Check if:		
Paid	SYAM PRIYA RAM S	AGAR GUPTA TALLAM	SYAM PRIYA	RAM SAG	AR GUPTA	TALLAM	03/07/2024	P02082703	Self-employed		
Preparer	Firm's name GLOBAL TAXES LLC								(678) 965-9522		
Use Only	Firm's address	NJ 088	316		Firm's EIN	84-3171965					

Date

Date

If the IRS sent you an Identity Protection PIN, enter it here

If the IRS sent your spouse an Identity Protection PIN, enter it here

(see inst.)

(see inst.)

Spouse's signature. If a joint return, both must sign.

Your signature

Joint return?

See instructions.

Keep a copy for your records.

Your occupation

Spouse's occupation

FRONT END DEVELOPER

SOFTWARE DEVELOPER

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Sequence No. 01

Your social security number

KEEF	KEERTHI SAI REDDY & POORNA SRI VIKAS DWARA 685-5							
Par	t I Additional Income							
1	Taxable refunds, credits, or offsets of state and local income taxes		1					
2a	Alimony received		2 a					
b	Date of original divorce or separation agreement (see instructions):							
3	Business income or (loss). Attach Schedule C							
4	Other gains or (losses). Attach Form 4797	4						
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att			-20,581.				
6	Farm income or (loss). Attach Schedule F							
7	Unemployment compensation		7					
8	Other income:							
а	Net operating loss	8a ()					
b	Gambling	8b						
С	Cancellation of debt	8c						
d	Foreign earned income exclusion from Form 2555	8d ()					
е	Income from Form 8853	8e						
f	Income from Form 8889	8f						
g	Alaska Permanent Fund dividends	8g						
h	Jury duty pay	8h						
į	Prizes and awards	8i						
j	Activity not engaged in for profit income	8j						
k	Stock options	8k						
ı	Income from the rental of personal property if you engaged in the rental							
	for profit but were not in the business of renting such property	81						
m	Olympic and Paralympic medals and USOC prize money (see							
	instructions)	8m	-					
	Section 951(a) inclusion (see instructions)	8n						
0	Section 951A(a) inclusion (see instructions)	80 8p	-					
p	Taxable distributions from an ABLE account (see instructions)	8q	-					
q r	Scholarship and fellowship grants not reported on Form W-2	8r						
S	Nontaxable amount of Medicaid waiver payments included on Form	OI						
5	1040, line 1a or 1d	8s (
t	Pension or annuity from a nonqualifed deferred compensation plan or		/					
•	a nongovernmental section 457 plan	8t						
u	Wages earned while incarcerated	8u						
Z	Other income. List type and amount:							
		8z						
9	Total other income. Add lines 8a through 8z		9					
10	Combine lines 1 through 7 and 9. This is your additional income. Ente	r here and on	Form					

1040, 1040-SR, or 1040-NR, line 8

-20,581.

10

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-b	basis government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	, , , , , , , , , , , , , , , , , , ,	24a	-	
b	Deductible expenses related to income reported on line 8l from the			
		24b	-	
С	The state of the s			
		24c	-	
d		24d	-	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g		24g		
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations	24i		
j	· · · · · · · · · · · · · · · · · · ·	24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
		24k		
Z	Other adjustments. List type and amount:			
		24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income .			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

2023

OMB No. 1545-0074

Attachment Sequence No. **12**

Department of the Treasury Internal Revenue Service Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Name(s) shown on return Your social security number 685-55-4266 KEERTHI SAI REDDY & POORNA SRI VIKAS DWARA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with -32,442. 345,705. 378,917. 770. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 11,524.) 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -43,966. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with 23,228. 24,050. 1,460. 638. Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

638.

15

Schedule D (Form 1040) 2023 Page **2**

Part III Summary

16	Combine lines 7 and 15 and enter the result	16	-43,328.
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 both gains? Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.		
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	(3,000.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	▼ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	☐ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

Sales and Other Dispositions of Capital Assets

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) shown on return

Social security number or taxpayer identification number

685-55-4266

KEERTHI SAI REDDY & POORNA SRI VIKAS DWARA Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Obert town house attended as Ferry (a) 4000 B about a background and to the IBO (see Note about)

★ (A) Short-term transactions★ (B) Short-term transactions★ (C) Short-term transactions	reported on	Form(s) 1099	9-B showing bas	•		•	?)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds S	(e) Cost or other basis See the Note below	Adjustment, i If you enter an enter a co	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	28,921.	35,899.	E	-15.	-6,993.
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	314,645.	341,302.	EW	785.	-25,872.
FIDELITY BROKERAGE SERVICES LLC	03/01/23	08/18/23	2,139.	1,716.			423.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A)	al here and inc is checked), lir	lude on your ne 2 (if Box B	345 705	378 017		770	_32 ///2

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side KEERTHI SAI REDDY & POORNA SRI VIKAS DWARA

Social security number or taxpayer identification number $685 - 55 - 4266\,$

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

✗ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions	reported on	Form(s) 1099	-B showing bas	•			e)
1 (a) Description of property	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)			(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	3,080.	2,833.			247.
FIDELITY BROKERAGE SERVICES LLC	03/02/22	07/25/23	20,148.	21,217.	W	1,460.	391.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

23,228.

24,050.

above is checked), or line 10 (if Box F above is checked) .

BAA REV 02/23/24 PRO Form **8949** (2023)

1,460.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Sequence No. 13

Name(s) shown on return Your social security number KEERTHI SAI REDDY & POORNA SRI VIKAS DWARA 685-55-4266 **Income or Loss From Rental Real Estate and Royalties** Part I Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions В 1a Physical address of each property (street, city, state, ZIP code) 10-2-85, CHINNARAJUPETA VISAKHAPATNAM ANDHRA PRADESH IN 531001 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Days** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. C C Type of Property: 1 Single Family Residence 3 Vacation/Short-Term Rental 7 Self-Rental 5 Land 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 970. 3 Rents received . 4 Royalties received . 4 **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 7 1,568. Cleaning and maintenance . . . 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 11 1,487. 12 12 Mortgage interest paid to banks, etc. (see instructions) 13 13 14 4,258. 14 Repairs 15 15 4,157. Supplies 16 16 Taxes 17 Utilities 17 3,258. 18 6,823. 18 Depreciation expense or depletion 19 19 Other (list) 20 20 21,551. Total expenses. Add lines 5 through 19 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must -20,581. file Form 6198 21 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) 22 20,581.) 970. 23a Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c Total of all amounts reported on line 18 for all properties 23d 6,823. e Total of all amounts reported on line 20 for all properties . 23e 21,551. 24 Income. Add positive amounts shown on line 21. Do not include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 20,581. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on

-20,581.

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 ...

Department of the Treasury Internal Revenue Service

Net Investment Income Tax— **Individuals, Estates, and Trusts**

Attach to your tax return. Go to www.irs.gov/Form8960 for instructions and the latest information. OMB No. 1545-2227 Attachment Sequence No. 72

Your social security number or EIN

Name(s) shown on your tax return KEERTHI SAI REDDY & POORNA SRI VIKAS DWARA 685-55-4266 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1,225. 2 2 732. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, trades or -20,581.4a Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) 4b 4c -20,581. Net gain or loss from disposition of property (see instructions) -3,000.Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions) 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d -3.000.Adjustments to investment income for certain CFCs and PFICs (see instructions) . . . 6 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. 8 Investment Expenses Allocable to Investment Income and Modifications 9a Investment interest expenses (see instructions) 9h Miscellaneous investment expenses (see instructions) 9с 9d 10 10 Total deductions and modifications. Add lines 9d and 10 11 11 **Part** Tax Computation 12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 0. Individuals: 13 Modified adjusted gross income (see instructions) 13 290,234. 250,000. 14 Threshold based on filing status (see instructions) 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 40,234. 16 16 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and charitable 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a **b** Highest tax bracket for estates and trusts for the year (see instructions) . . 19b **c** Subtract line 19b from line 19a. If zero or less, enter -0- 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

BΔΔ

Form **4562**

Department of the Treasury Internal Revenue Service

Depreciation and Amortization

(Including Information on Listed Property)

Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

2023

Attachment Sequence No. 179

Name(s) shown on return Business or activity to which this form relates Identifying number KEERTHI SAI REDDY & POORNA SRI VIKAS DWARA Sch E 10-2-85, CHINNARAJUPETA 685-55-4266 **Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I. 1 1 1,160,000. Total cost of section 179 property placed in service (see instructions) 2 Threshold cost of section 179 property before reduction in limitation (see instructions) . 3 2,890,000 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 6 (c) Elected cost (a) Description of property (b) Cost (business use only) 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 **9** Tentative deduction. Enter the **smaller** of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2022 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions 11 12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11. 12 13 Carryover of disallowed deduction to 2024. Add lines 9 and 10, less line 12 Note: Don't use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.) 14 Special depreciation allowance for qualified property (other than listed property) placed in service 14 15 **16** Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Don't include listed property. See instructions.) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2023 17 18 If you are electing to group any assets placed in service during the tax year into one or more general Section B-Assets Placed in Service During 2023 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (a) Classification of property placed in (business/investment use (e) Convention (f) Method (g) Depreciation deduction period service only-see instructions) **19a** 3-year property **b** 5-year property c 7-year property d 10-year property e 15-year property **f** 20-year property 25 yrs. S/L g 25-year property h Residential rental 27.5 yrs. ММ S/L 01/23 195,788. 6,823 27.5 yrs. MM S/L property 39 yrs. MM 9/1 i Nonresidential real S/L MM property Section C-Assets Placed in Service During 2023 Tax Year Using the Alternative Depreciation System 20a Class life S/L S/L 12 yrs. **b** 12-year S/I **c** 30-year 30 yrs. MM S/L 40 yrs. MM d 40-year Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 22 6,823. 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs.

or for fiscal year ending	/	
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Step 1: Personal Information Enter personal information and Social Security numbers (SSN). You must provide the entire SSN(s) - no partial SSN.

A	1								
	KEEI POOI	mill the experience of the exp							
_		KEERTHI.REDDY2329@GMAIL.COM							
E	5 HIIII	ng status: Single 🛛 Married filing jointly 🔲 Married filing separately 🔲 Widowe	ed Head of ho	ousehold					
C	Ch	eck If someone can claim you, or your spouse if filing jointly, as a dependent. See instruction	s. You S	pouse					
D	Che	eck the box if this applies to you during 2023: 🛛 Nonresident - Attach Sch. NR 🗌 Par	t-year resident - 🗛						
	Ste	p 2: Income		(Who	le dollars only)				
	1	Federal adjusted gross income from your federal Form 1040 or 1040-SR, Line 11.		1	290,234.00				
	2	Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040 Other additions. Attach Schedule M.	-SR, Line 2a.	2 3	.00 .00				
	4	Total income. Add Lines 1 through 3.		3 4	290,234.00				
and 1099 forms here		p 3: Base Income Social Security benefits and certain retirement plan income received if included in Line 1. Attach Page 1 of federal return. Illinois Income Tax overpayment included in federal Form 1040 or 1040-SR, Schedule 1, Ln. 1. Other subtractions. Attach Schedule M. Add Lines 5, 6, and 7. This is the total of your subtractions. Illinois base income. Subtract Line 8 from Line 4.	5 6 7	.00 .00 .00 .00 8_	.00 290,234.00				
66(2307231.00				
Staple W-2 and 10	10	p 4: Exemptions - See instructions for income limitations a Enter the exemption amount for yourself and your spouse. See instructions. b Check if 65 or older: ☐ You + ☐ Spouse # of checkboxes X \$1,000 = c Check if legally blind: ☐ You + ☐ Spouse # of checkboxes X \$1,000 = d If you are claiming dependents, enter the amount from Schedule IL-E/EIC, Step 2, Line 1. Attach Schedule IL-E/EIC. Exemption allowance. Add Lines 10a through 10d.	0.00 .00 .00 .00 0.00	4 , 850 <u>.00</u>					
S	Ste	p 5: Net Income and Tax							
1		Residents: Net income. Subtract Line 10 from Line 9. Nonresidents and part-year residents: Enter the Illinois net income from Schedule NR. Residents: Multiply Line 11 by 4.95% (.0495). Cannot be less than zero. Nonresidents and part-year residents: Enter the tax from Schedule NR. Recapture of investment tax credits. Attach Schedule 4255. Income tax. Add Lines 12 and 13. Cannot be less than zero.	te Illinois net income from Schedule NR. Attach Schedule Nannot be less than zero. The tax from Schedule NR. The deduced with the schedule of the schedule						
040	Ste	p 6: Tax After Nonrefundable Credits							
Staple your check and IL-1040-V	15 16 17 18 19	Income tax paid to another state while an Illinois resident. Attach Schedule CR. Property tax, K-12 education expense, and volunteer emergency worker credit amount from Schedule ICR. Attach Schedule ICR. Credit amount from Schedule 1299-C. Attach Schedule 1299-C. Add Lines 15, 16, and 17. This is the total of your credits. Cannot exceed the tax amount Tax after nonrefundable credits. Subtract Line 18 from Line 14.	15 16 17 on Line 14.	.00 .00 .00 18 19	0.00 9,524.00				
ıno		p 7: Other Taxes		•					
Staple year	20212223	Household employment tax. See instructions. Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT in the instructions. Do not leave blank. Compassionate Use of Medical Cannabis Program Act and sale of assets by gaming licens Total Tax. Add Lines 19, 20, 21, and 22.		20 21 22 23	.00 0.00 .00 9,524.00				

IL-1040 Front (R-12/23) Printed by authority of the state of Illinois. Electronic only, one copy.

This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.



24 Tot	tal tax from Page 1	, Line 23.										24_		9,524.00
Step 8:	Payments and	Refundab	ole Credit											
25 Illino	ois Income Tax with	nheld. Attac	ch Schedule IL-V	VIT.					25		9	, 686 <u>.00</u>		
26 Esti	mated payments fr	om Forms I	IL-1040-ES and	IL-505-I,										
inclu	uding any overpayı	ment applie	d from a prior ye	ar return					26			.00		
	s-through withholdi	-							27			.00		
	s-through entity tax								28			.00		
	ned Income Credit			-			edule IL-E	E/EIC	. 29 _			.00		0.606.55
30 lota	al payments and r	efundable	credit. Add Line	s 25 thro	ugh 29.							30_		9,686.00
Step 9:	Total													
	ne 30 is greater thai											31_		162.00
32 If Lir	ne 24 is greater than	n Line 30, su	ubtract Line 30 fro	om Line 2	4.							32_		.00
-	0: Underpaymer			-	l Dona	tion	S							
	e-payment penalty		•						33			.00		
_	Check if at least						_							
_	Check if you or y			•			_		_				0040	
C L	Check if your inco Attach Form IL-2		ot received eveni	y during	ine yeai	r and	you anr	ıualı	zea yo	ur inc	ome o	on Form IL-	-2210.	
дГ	Check if you wer		red to file an Illin	nie Individ	dual Inc	ome	Tav retu	rn in	the nr	eviou	e tav i	/ear		
_	untary charitable do				auai iiio	OITIC	Tax Tota		34		3 tax j	.00		
	al penalty and do								• -			35		.00
	1: Refund or Am													
-	ou have an amount	-		t is greate	er than I	Line	35. subtr	act	Line 35	from	Line	31.		
-	s is your overpaym			3			,					36		162 <u>.00</u>
	ount from Line 36 y		unded to you. C	heck one	box on	l Line	38. See	ins	truction	ıs.		37		162.00
38 I cho	oose to receive my	refund by												
	direct deposit -	•	he information b	elow if yo	u check	c this	box.							
	You may also cor		outing number				0 8	4	,	Y C	heckir	og or S	avings	
	to college savings	s funds			-	_					ICCKII	19 010	avings	
	here. See instruc	ctions! A	ccount number	3 8 3	3 0 2	2 2	7 2	8	0 7	4				
b [paper check.													
39 Amo	ount to be credited	forward. St	ubtract Line 37 fi	om Line	36. See	inst	ructions.					39_		.00
40 If yo	ou have an amour	nt on Line 3	32 , add Lines 32	and 35.	lf you h	nave	an amo	unt	on Line	e 31,	and th	nis amount		
-	ss than Line 35, su				-									
from	n Line 35. This is th	ne amount ;	you owe . See ir	struction	S.							40_		.00
Sten 1	2: Health Insura	ance Chec	khov and Sig	naturo										
	Check this box an		_		1 if IDC)R m	av share	, VOI	ır incor	ne int	format	tion with of	her Illin	ois state
🗀	agencies in order													olo otato
_	ure - Note: If this is	•				_								
Under p	enalties of perjury	, I state tha	t I have examin	ed this re	turn, ar	nd to	the best	t of ı	my kno	wled	ge, it	is true, cor	rect, ar	nd complete.
 Sign	Vour cianaturo		Date (mm/dd/\aaa	Spouso'	e cianatu	ıro			Data (/ - - /		Daytima	hana n	wah au
Here	Your signature		Date (mm/dd/yyyy) Spouse	s signatu	ii e			Date (m	nm/dd/	уууу)	Daytime p		
	D: //T											(972)		
Paid	Print/Type paid prep			Paid pre	•				Date (m			Check		d Preparer's PTIN
Preparer	SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM O3/07/2024)24	3cii-citipio	yeu PO	2082703		
Use Only	Firms's manage								843171					
	Firm's address	245 RO	ONEY CT	E BRUNS	WICKN	J 08	316		Firm's p	phone	•	(678)	965-9	522
Third	Designee's name (p	olease print)			De	signe	e's phone	nun	nber			_		epartment may
Party					()						discuss this return with the third party designee shown in this step.		
Designee		41 655	A.II. 4A.:		, -	. /							-	own in this step.
	Refer to	the 202	3 IL-1040 In	structi	ons f	or t	ne ad	dre	ss to	ma	il vo	our retui	rn.	

IL-1040 Back (R-12/23) DR______ AP____ RR DC IR ID ID: 3WM REV 02/14/24 PRO





Illinois Department of Revenue 2023 Schedule NR

Attach to your Form IL-1040

Nonresident and Part-Year Resident Computation of Illinois Tax IL Attachment No. 2

	K REDDY & P DWARA	6 8 5 _ 5 5 _ 4 2 6 6
	Your name as shown on your Form IL-1040	Your Social Security number
3	tep 1: Provide the following information	e you, or your spouse if "married filing jointly," a full-year resident of Illinois during the tax year?
	Were you, or your spouse if "married filing jointly," a full-year resident	t of Illinois during the tax year?
	Yes X No If you answered "Yes," STOP you	u cannot use this form (see instructions).
•	If you, or your spouse if "married filing jointly," were a part-year reside	ent during the tax year, tell us your residency dates for 2023.
а	I lived in Illinois from / / <u>2 3</u> to / / <u>2 3</u> I li Month Day Year Month Day Year	ved in from / / <u>2 3</u> to / / <u>2 3</u> State Month Day Year Month Day Year
k	My spouse lived in Illinois from / / <u>2 3</u> to / / <u>2 3</u> Month Day Year Month Day Yea	
3	If you were a resident of any of the states listed below during the tax was in the military, or if you elected to use your service member spou	
	☐ Iowa ☐ Kentucky ☐ Michigan	Wisconsin Military Spouse
ļ	List any state other than Illinois or any states already indicated on Lir Enter the two-letter abbreviation of that state.	ne 2 or 3 above, that you claimed residency for tax purposes in 2023.

Step 2: Complete Form IL-1040

Complete Lines 1 through 10 of your Form IL-1040, Individual Income Tax Return, as if you were a full-year Illinois resident. Then, complete the remainder of this schedule following the instructions for your residency. Attach Schedule NR to your Form IL-1040.

Step 3: Figure the Illinois portion of your federal adjusted gross income

Enter the amounts from your federal return in Column A. Before completing Column B, read the Column B instructions.

			Column A Federal Total	Column B Illinois Portion
5	Wages, salaries, tips, etc. (federal Form 1040 or 1040-SR, Line 1z)	5_	311 , 858. 00	195 , 681. 00
6	Taxable interest (federal Form 1040 or 1040-SR, Line 2b)	6_	1,225. <u>00</u>	0.00
7	Ordinary dividends (federal Form 1040 or 1040-SR, Line 3b)	7_	732. 00	0.00
8	Taxable refunds, credits, or offsets of state and local income taxes			
	(federal Form 1040 or 1040-SR, Schedule 1, Line 1)	8_	.00	.00
9	Alimony received (federal Form 1040 or 1040-SR, Schedule 1, Line 2a)	9 _	.00	.00
10	Business income or loss (federal Form 1040 or 1040-SR, Schedule 1, Line 3)	10_	.00	.00
11	Capital gain or loss (federal Form 1040 or 1040-SR, Line 7)	11 _	-3,000. <u>00</u>	0.00
12	Other gains or losses (federal Form 1040 or 1040-SR, Schedule 1, Line 4)	12	.00	.00
13	Taxable IRA distributions (federal Form 1040 or 1040-SR, Line 4b)	13 _	.00	.00
14	Pensions and annuities (federal Form 1040 or 1040-SR, Line 5b)	14 _	.00	.00
15	Rental real estate, royalties, partnerships, S corporations, trusts, etc.			
	(federal Form 1040 or 1040-SR, Schedule 1, Line 5)	15_	-20 , 581. 00	.00
16	Farm income or loss (federal Form 1040 or 1040-SR, Schedule 1, Line 6)	16	.00	.00
17	Unemployment compensation (federal Form 1040 or 1040-SR, Schedule 1, Line 7)	17_	.00	.00
18	Taxable Social Security benefits (federal Form 1040 or 1040-SR, Line 6b)	18 _	.00	.00
19	Other income. See instructions. (federal Form 1040 or 1040-SR, Schedule 1, Line 9	9)		
	Include winnings from the Illinois State Lottery as Illinois income in Column B.	19_	.00	.00
20	Add Column B, Lines 5 through 19. This is the Illinois portion of your federal total in Continue with Step 3 on Page 2	N.	20	<u>195,681.00</u>



Schedule NR - Page 2

Step	3: Continued - Adjustments to Income		Column A Federal Total	Column B Illinois Portion
21	Enter the Illinois portion of your federal total income from Page 1, Step 3, Line 20.		21	195,681.00
22	Educator expenses (federal Form 1040 or 1040-SR, Schedule 1, Line 11)	22 _	.00	.00
23	Certain business expenses of reservists, performing artists, and fee-basis			
	government officials (federal Form 1040 or 1040-SR, Schedule 1, Line 12)	23 _	.00	.00
24	Health savings account deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 13)	24 _	.00	.00
25	Moving expenses for members of the Armed Forces (federal Form 1040 or 1040-SR,			
	Schedule 1, Line 14)	25 _	.00	.00
	Deductible part of self-employment tax (federal Form 1040 or 1040-SR, Schedule 1, Line 15)	26 _	.00	.00
27	Self-employed SEP, SIMPLE, and qualified plans (federal Form 1040 or 1040-SR,			
			.00	
	Self-employed health insurance deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 17)			
29	Penalty on early withdrawal of savings (federal Form 1040 or 1040-SR, Schedule 1, Line 18)) 29 _	.00	
30	Alimony paid (federal Form 1040 or 1040-SR, Schedule 1, Line 19a)	30 _	.00	.00
31	IRA deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 20)	31 _	.00	.00
32	Student loan interest deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 21)	32 _	.00	.00
33	RESERVED	33		
34	Archer MSA deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 23)	34 _	.00	.00
35	Other adjustments (see instructions)		.00	.00
36	Add Column B, Lines 22 through 35. This is the Illinois portion of your federal			
	adjustments to income.		36	.00
37	•	37		
		_	<u> </u>	105 601 00
38	Subtract Line 36 from Line 21. This is the Illinois portion of your federal adjusted gro	oss in	come. 38	195,681.00
	tructions for Column B to properly complete this step.		Form IL-1040 Total	Illinois Portion
	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2)		.00	
40	(_	.00	.00
41	Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income.		41	<u>195,681.00</u>
42	Federally taxed Social Security and retirement income (Form IL-1040, Line 5)	42 _	.00	.00
43	Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR,			
	Schedule 1, Line 1. (Form IL-1040, Line 6)	43 _	.00	.00
44	Other subtractions (Form IL-1040, Line 7)	44 _	.00	.00
45	Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions.		45	.00
Step	5: Figure your Illinois income and tax			
46	Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is			
	your Illinois base income.		46	195,681.00
	If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52.			
47	Enter the base income from Form IL-1040, Line 9.	47	290 , 234. 00	
	Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate	~· _	250/251.00	
40		18	0 • 674	
40	Enter your exemption allowance from your Form IL-1040, Line 10.		4,850.00	
		49 _	4,000.00	
50	Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption		5 0	2 260 00
-4	allowance.		50	3,269.00
51	Subtract Line 50 from Line 46. This is your Illinois net income .			
			51	400
52	Enter the amount here and on your Form IL-1040, Line 11.	_	0.	192 , 412. 00
	Multiply the amount on Line 51 by 4.95% (.0495). This amount may not be less than z	zero.	01	192,412.00
	Multiply the amount on Line 51 by 4.95% (.0495). This amount may not be less than z Enter the amount here and on your Form IL-1040, Line 12.	zero.		
	Multiply the amount on Line 51 by 4.95% (.0495). This amount may not be less than z	zero.	52	9,524.00





Illinois Department of Revenue

2023 Schedule IL-WIT Illinois Income Tax Withheld

Attach to your Form IL-1040. If you have more than five withholding forms, complete multiple copies of this schedule. IL Attachment No. 3

Use the reference for Column A shown in the chart below.

Form Type	Letter Code for Column A	Form Type	Letter Code for Column A
W-2	W 1099-DIV		D
W-2G	WG	1099-INT	I
1099-R	R	1042-S	S
1099-G	G	1099-B	В
1099-MISC	М	1099-K	K
1099-OID	0	1099-NEC	N

Step 1: Provide your withholding records (include all W-2 and 1099 forms that show Illinois withholding)

EERTHI SA our name as	hown on Form IL-1040			Your Social Se	ecurity number		42	
Column Form typ		er/Payer	Federal Wa	Column C ges, Winnings, Gross is, Compensation, etc.	Illinois Wages	lumn D , Winnings, Gros Compensation, e	s Illino	olumn E bis Income Withheld
W		21 000 5	_ \$	195 , 681 .00	\$ 1	95,681 <u>.00</u>	\$	9,686 <u>•00</u>
	_		_ \$	•00	\$	•00	\$	•00
				•00		•00		<u>•00</u>
	_			•00	\$	<u>•00</u>	\$	<u>•00</u>
	_		_ \$	<u>•00</u>	\$	<u>•00</u>	\$	<u>•00</u>
Step 2: Pro	vide spouse's with	J	·			that show III		
Step 2: Pro	VIKAS DWARA aame as shown on Form	m IL-1040 mn B er/Payer	(Federal Wa		4 1 Social Security Col Illinois Wages	number umn D Winnings, Gros	3 0 Co	
Step 2: Prong) OORNA SRI Our spouse's Column Form typ	VIKAS DWARA name as shown on Form	m IL-1040 mn B er/Payer on Number	(Federal Wa Distribution	8 6 Your spouse's Column C ges, Winnings, Gross	4 1 Social Security Col Illinois Wages	number umn D , Winnings, Gros Compensation, e	Gos Illinottc. Tax	9 8 Slumn E Dis Income Withheld
Step 2: Prong) COORNA SRI Cour spouse's Column Form typ	VIKAS DWARA name as shown on Form Employed Identification	m IL-1040 mn B er/Payer on Number	Federal Wa Distribution	8 6 Your spouse's Column C ges, Winnings, Gross s, Compensation, etc.	4 1 Social Security Col Illinois Wages Distributions, 6	number umn D , Winnings, Gros Compensation, e	3 0 Coss Illino Tax	9 8 Slumn E Dis Income Withheld
Step 2: Prong) OORNA SRI Our spouse's Column Form typ	VIKAS DWARA name as shown on Form Employe Identification	m IL-1040 mn B er/Payer on Number	Federal Wa Distribution \$ \$	Nour spouse's Column C ges, Winnings, Gross s, Compensation, etc.	4 _ 1 Social Security Col Illinois Wages Distributions, 6	number umn D , Winnings, Gros	Coss Illinottc. Tax	9 8 Slumn E Dis Income Withheld -000
Step 2: Prong) OORNA SRI Our spouse's Column Form typ	VIKAS DWARA name as shown on Form Employed Identification	m IL-1040 mn B er/Payer on Number	Federal Wa Distribution \$ \$	8 6 Your spouse's Column C ges, Winnings, Gross s, Compensation, etc. •00 •00	4 1 Social Security Col Illinois Wages Distributions, 0	number umn D Winnings, Gros Compensation, e	3 0 Coss Illinottc. Tax	9 8 Slumn E ois Income Withheld

→ Attach all Schedules IL-WIT to your IL-1040. ←



Enter this amount here and on Form IL-1040, Line 25.

9,686.00

2024 DECLARATION OF ESTIMATED INCOME TAX FOR INDIVIDUAL, FIDUCIARY OR PARTNERSHIP

DUE DATE 04-15-24 FISCAL FILER ONLY 685-55-4266 RE 864-19-3098 DECLARATION OF EST TAX PAYMENT AMOUNT REDDY KEERTHI SAI POORNA SRI V 6156.00 1539.00 DWARA 249 ABERDEEN AVE Make check or money order EXTON DEPARTMENT USE ONLY payable to the Pennsylvania PA**Department of Revenue** 19341 972-214-8326

2024 ESTIMATED 2024 ESTIMATED PAYMENT VOUCHER

1555 REV 02/24/24 PRO

2402518563

2024 DECLARATION OF ESTIMATED INCOME TAX FOR INDIVIDUAL, FIDUCIARY OR PARTNERSHIP

DUE DATE OL-17-24 FISCAL FILER ONLY 685-55-4266 RE 864-19-3098 DECLARATION OF EST TAX PAYMENT AMOUNT

REDDY
KEERTHI SAI

KEERTHI SAI

POORNA SRI V

DWARA

249 ABERDEEN AVE
EXTON
PA
19341 972-214-8326

DEPARTMENT USE ONLY

Make check or money order payable to the Pennsylvania Department of Revenue
2402518563

2024 ESTIMATED 2024 ESTIMATED PAYMENT VOUCHER
1555 REV 02/24/24 PRO

2024 DECLARATION OF ESTIMATED INCOME TAX FOR INDIVIDUAL, FIDUCIARY OR PARTNERSHIP

DUE DATE 09-16-24 FISCAL FILER ONLY 685-55-4266 RE 864-19-3098 DECLARATION OF EST TAX PAYMENT AMOUNT REDDY KEERTHI SAI POORNA SRI V 6156.00 1539.00 DWARA 249 ABERDEEN AVE Make check or money order EXTON DEPARTMENT USE ONLY payable to the Pennsylvania PA**Department of Revenue** 19341 972-214-8326 2402518563

2024 ESTIMATED 2024 ESTIMATED 2024 ESTIMATED PAYMENT VOUCHER
1555 REV 02/24/24 PRO

2024 DECLARATION OF ESTIMATED INCOME TAX FOR INDIVIDUAL, FIDUCIARY OR PARTNERSHIP

DUE DATE 01-15-25 FISCAL FILER ONLY 685-55-4266 RE 864-19-3098 DECLARATION OF EST TAX PAYMENT AMOUNT REDDY KEERTHI SAI POORNA SRI V 6156.00 1539.00 DWARA 249 ABERDEEN AVE Make check or money order EXTON DEPARTMENT USE ONLY payable to the Pennsylvania PA**Department of Revenue** 19341 972-214-8326 2402518563

2024 ESTIMATED 2024 ESTIMATED 2024 ESTIMATED PAYMENT VOUCHER 1555 REV 02/124/124 PRO

MAKE CHECK PAYABLE TO: PENNSYLVANIA DEPARTMENT OF REVENUE MAIL TO: PENNSYLVANIA DEPARTMENT OF REVENUE PAYMENT ENCLOSED 1 REVENUE PLACE HARRISBURG, PA 17129-0001 NOTE:

'2023 PA-40 V' AND DAYTIME PHONE NUMBER ON YOUR CHECK.

2023 PA-40 V PA PAYMENT VOUCHER

WRITE THE LAST FOUR DIGITS OF YOUR SSN (AND SPOUSE'S SSN IF FILING JOINT),

1555

REV 02/24/24 PRO

685-55-4266 RE 864-19-3098

2300917792

PAYMENT AMOUNT

REDDY KEERTHI SAI DWARA

972-214-8326

6408.00

POORNA SRI V

249 ABERDEEN AVE EXTON PA19341

DEPARTMENT USE ONLY

Make check or money order payable to the Pennsylvania **Department of Revenue**

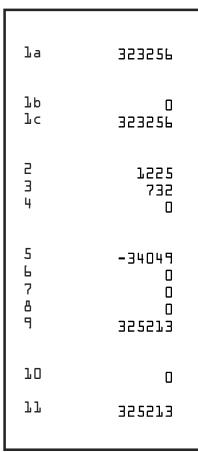
PA-40 - 2023

Pennsylvania Income Tax Return

ENTER ONE LETTER OR NUMBER IN EACH BOX (04-23)

Ν Extension. N Amended Return. 864193098 685554266 Residency Status. R PA Resident/Nonresident/Part-Year Resident REDDY KEERTHI SAI Occupation FRONT END Single, Married/Filing Jointly, Married/Filing Separately, Final Return POORNA SRI VIKA Occupation SOFTWARE D Deceased DWARA Taxpayer Date of Death N Spouse Date of Death N 249 ABERDEEN AVE Farmers. N PAEXTON 19341 School District Name **DOWNINGTOWN** A 972-214-8326 15200

- 1a Gross Compensation. Do not include exempt income, such as combat zone pay and qualifying retirement benefits. See the instructions.
- 1b Unreimbursed Employee Business Expenses.
- 1c Net Compensation. Subtract Line 1b from Line 1a.
- 2 Interest Income. Complete **PA Schedule A** if required.
- 3 Dividend and Capital Gains Distributions Income. Complete PA Schedule B if required.
- 4 Net Income or Loss from the Operation of a Business, Profession or Farm.
- 5 Net Gain or Loss from the Sale, Exchange or Disposition of Property.
- 6 Net Income or Loss from Rents, Royalties, Patents or Copyrights.
- 7 Estate or Trust Income. Complete and submit **PA Schedule J.**
- 8 Gambling and Lottery Winnings. Complete and submit **PA Schedule T**.
- 9 **Total PA Taxable Income.** Add only the positive income amounts from Lines 1c, 2, 3, 4, 5, 6, 7 and 8. DO NOT ADD any losses reported on Lines 4, 5 or 6.
- 10 **Other Deductions.** Enter the appropriate code for the type of deduction. No See the instructions for additional information.
- 11 **Adjusted PA Taxable Income.** Subtract Line 10 from Line 9.









Social Security Number

L85554266 Name(s) KEERTHI SAI REDDY

	PA Tax Liability. Multiply Line 11 by 3.07 percent (0.0307). Total PA Tax Withheld. See the instructions.	12	9984
13	Total IA Tax Widnierd, See the histocolors.		3830
17	Credit from your 2022 PA Income Tax return. 2023 Estimated Installment Payments. REV-459B included. Number of the payment of	14 15 16 17	0 0 0 0
	Forgiveness Credit. Submit PA Schedule SP.		J
19a	Filing Status: 01 Unmarried or Separated 02 Married 03 Deceased Dependents, Section II, Line 2, PA Schedule SP		00 00 0
22 23 24 25 26 27	Resident Credit. Submit your PA Schedule(s) G-L and/or RK-1. Total Other Credits. Submit your PA Schedule OC and/or PA Schedule DC. TOTAL PAYMENTS and CREDITS. Add Lines 13, 18, 21, 22 and 23. USE TAX. Due on internet, mail order or out-of-state purchases. See instructions. TAX DUE. If the total of Line 12 and Line 25 is more than line 24, enter the difference here. Penalties and Interest. See the instructions. Enter Code: E If including form REV-1630/REV-1630A, mark the box.	22 23 24 25 26 27	0 3830 0 6154 254
28 29	TOTAL PAYMENT DUE. See the instructions. OVERPAYMENT. If Line 24 is more than the total of Line 12, Line 25 and Line 27, enter the difference here.	28 29	6408 0
30 31	The total of Lines 30 through 36 must equal Line 29. Refund – Amount of Line 29 you want as a check mailed to you. Credit – Amount of Line 29 you want as a credit to your 2024 estimated account.	31 30	0
33 34 35 36	Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions.	32 33 34 35 36	
accon	panying schedules and statements, and to the best of my (our) belief, they are true, correct, and complete. Signature Spouse's Signature, if filing jointly		
		bot Out	N
_	arer's Name and Telephone Number Date E-File C		N
5 78	S9659522 Firm FE Preparer		843171965 PO2082703

Page 2 of 2



PA SCHEDULE A Interest Income

PA-40 A (EX) 03-23 (I) PA Department of Revenue

2023

OFFICIAL USE ONLY

	OT THE BOLD OTTER
Name (if filing jointly, use name shown first on the PA-40)	Social Security Number (shown first)
KEERTHI SAI REDDY	685-55-4266

CAUTION: Federal and PA rules for taxable interest income are different. Read the instructions.

If your total PA-taxable interest income (taxpayer, spouse and/or joint) is equal to the amount reported on your federal return and you have no amounts for Lines 2 through 15 (not including subtotal Lines 4 and 10) of PA Schedule A, you must report your income on Line 2 of the PA-40, but you do not have to submit PA Schedule A. If there are any amounts (taxpayer, spouse and/or joint) for any of the Lines 2 through 15 (not including subtotal Lines 4 and 10) of the schedule, you must complete and submit PA Schedule A with your PA-40. A taxpayer and spouse must complete separate schedules to report their income if any amounts are reported on Lines 2 through 15 (not including subtotal Lines 4 and 10) of Schedule A. However, if all the income is earned on a joint basis, one schedule may be completed. Complete the oval to indicate whether the income included on the schedule is from the taxpayer, spouse or joint. If a separate PA Schedule A is prepared for a taxpayer and spouse, include only the taxpayer or spouse share of the income for each line.

PA SCHEDULE A - PA-Taxable Interest Income (See the instructions.)

Taxpayer Spouse Joint				
1. Interest income reported on your federal return. See instr	uctions. 1.	\$ 1,214		
2. Tax-exempt interest income included in Line 2	a of your federal return. 2.	\$		
Other addition adjustments. See instructions Description:	. 3.	\$		
4. Add Lines 1, 2 and 3.	4.	\$ 1,214		
5. Interest income from federal Schedule(s) K-1.	See instructions. 5.	\$		
Interest income from direct obligations of the 0 and/or its municipalities.	Commonwealth of Pennsylvania 6.	\$		
7. Interest income from direct obligations of the U	J.S. government. 7.	\$ 0		
Other reduction adjustments. See instruction Description:	s. 8.	\$		
9. Add Lines 5, 6, 7 and 8.	9.	\$ 0		
10. Subtract Line 9 from Line 4.	10.	\$ 1,214		
 Distributions from Life Insurance, Annuity or E federal taxable income. 	ndowment Contracts included in 11.	\$		
12. Distributions from Charitable Gift Annuities inc	luded in federal taxable income. 12.	\$		
13. Distributions from IRC Section 529 Qualified T non-educational purposes.	uition Programs for 13.	\$		
14. Distributions from Health/Medical Savings Acc taxable income.	counts included in federal	\$		
15. Interest income from PA S corporations and pa PA Schedule(s) RK-1 or federal Schedule(s) K		\$		
16. Total PA-Taxable Interest Income. Add Lines 10 through	15. Enter on Line 2 of your PA-40. 16.	\$ 1,214		



PA SCHEDULE A Interest Income

PA-40 A (EX) 03-23 (I) PA Department of Revenue

2023

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· · · · · · · · · · · · · · · · · · ·	011103/12 002 01121
Name (if filing jointly, use name shown first on the PA-40)	Social Security Number (shown first)
KEERTHI SAI REDDY	685-55-4266

CAUTION: Federal and PA rules for taxable interest income are different. Read the instructions.

If your total PA-taxable interest income (taxpayer, spouse and/or joint) is equal to the amount reported on your federal return and you have no amounts for Lines 2 through 15 (not including subtotal Lines 4 and 10) of PA Schedule A, you must report your income on Line 2 of the PA-40, but you do not have to submit PA Schedule A. If there are any amounts (taxpayer, spouse and/or joint) for any of the Lines 2 through 15 (not including subtotal Lines 4 and 10) of the schedule, you must complete and submit PA Schedule A with your PA-40. A taxpayer and spouse must complete separate schedules to report their income if any amounts are reported on Lines 2 through 15 (not including subtotal Lines 4 and 10) of Schedule A. However, if all the income is earned on a joint basis, one schedule may be completed. Complete the oval to indicate whether the income included on the schedule is from the taxpayer, spouse or joint. If a separate PA Schedule A is prepared for a taxpayer and spouse, include only the taxpayer or spouse share of the income for each line.

PA SCHEDULE A - PA-Taxable Interest Income (See the instructions.)

Taxpayer Spouse Joint				
1. Interest income	e reported on your federal return. See instructions.	1.	\$ 11	
2 . Tax	c-exempt interest income included in Line 2a of your federal return.	2.	\$	
	ner addition adjustments. See instructions. scription:	3.	\$	
4. Add Lines 1, 2	and 3.	4.	\$ 11	
5. Inte	erest income from federal Schedule(s) K-1. See instructions.	5.	\$	
	erest income from direct obligations of the Commonwealth of Pennsylvania d/or its municipalities.	6.	\$	
7. Inte	erest income from direct obligations of the U.S. government.	7.	\$ 0	
	ner reduction adjustments. See instructions. scription:	8.	\$	
9. Add	d Lines 5, 6, 7 and 8.	9.	\$ 0	
10. Subtract Line 9	from Line 4.	10.	\$ 11	
	stributions from Life Insurance, Annuity or Endowment Contracts included in leral taxable income.	11.	\$	
12. Dis	stributions from Charitable Gift Annuities included in federal taxable income.	12.	\$	
	stributions from IRC Section 529 Qualified Tuition Programs for n-educational purposes.	13.	\$	
	stributions from Health/Medical Savings Accounts included in federal able income.	14.	\$	
	erest income from PAS corporations and partnership(s), reported on your Schedule(s) RK-1 or federal Schedule(s) K-1.	15.	\$	
16. Total PA-Taxal	ble Interest Income. Add Lines 10 through 15. Enter on Line 2 of your PA-40.	16.	\$ 11	



PA SCHEDULE B Dividend Income

PA-40 B (EX) 09-23 (I) PA Department of Revenue

2023

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Name (if filing jointly, use name shown first on the PA-40)	Social Security Number (shown first)
KEERTHI SAI REDDY	685-55-4266

CAUTION: Federal and PA rules for dividend income are different. Read the instructions.

If your total PA-taxable dividend and capital gains distributions income (taxpayer, spouse, and/or joint) is equal to the amount reported on your federal return and does not include any amounts for Lines 2 through 11 (not including subtotal Line 6) of PA Schedule B, you must report your income on Line 3 of the PA-40, but you do not have to submit PA Schedule B. If there are any amounts (taxpayer, spouse, and/or joint) for any of the Lines 2 through 11 (not including subtotal Line 6), you must complete and submit PA Schedule B with your PA-40. A taxpayer and spouse must complete separate schedules to report their income if any amounts are reported on Lines 2 through 11 (not including subtotal Line 6) of Schedule B. However, if all the income is earned on a joint basis, one schedule may be completed. Complete the oval to indicate whether the income included on the schedule is from the taxpayer, spouse, or joint. If a separate PA Schedule B is prepared for a taxpayer and spouse, include only the taxpayer or spouse share of the income for each line.

PA SCHEDULE B - PA-Taxable Dividend and Capital Gains Distributions Income (See the instructions.)

Taxpayer Spouse Joint		
1. Dividend income from Line 3b of your federal return. See instructions.	1.	\$ 87
2. Dividend income from federal Schedule K-1(s). See instructions.	2.	\$
3. Pennsylvania exempt-interest dividend income. See instructions.	3.	\$
Other reduction adjustments. See instructions. Description:	4.	\$
5. Add the amounts on Lines 2, 3, and 4.	5.	\$
6. Subtract Line 5 from Line 1.	6.	\$ 87
7. Total exempt-interest dividends. See instructions.	7.	\$
Other addition adjustments. See instructions. Description:	8.	\$
9. Repatriation of foreign income. See instructions. a. Total earnings and profits included on Line 1 of IRC Section 965 Transition Tax Statement. b. Total payments of earnings and profits included		
in Line 9a received in prior years. 9b c. Payments of earnings and profits included in Line 9a received in current year.	9c.	\$
10. Capital Gains Distributions - See instructions.	10.	\$
11. Dividend income from PAS corporation(s) and partnerships, reported on your PASchedule(s) RK-1 or federal Schedule(s) K-1.	11.	\$
12. Total PA-Taxable Dividend Income. Add Lines 6, 7, 8, 9c, 10, and 11. Enter on Line 3 of your PA-40.	12.	\$ 87



PA SCHEDULE B Dividend Income

PA-40 B (EX) 09-23 (I) PA Department of Revenue

2023

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· · · · · · · · · · · · · · · · · · ·	011103/1200201121
Name (if filing jointly, use name shown first on the PA-40)	Social Security Number (shown first)
KEERTHI SAI REDDY	685-55-4266

CAUTION: Federal and PA rules for dividend income are different. Read the instructions.

If your total PA-taxable dividend and capital gains distributions income (taxpayer, spouse, and/or joint) is equal to the amount reported on your federal return and does not include any amounts for Lines 2 through 11 (not including subtotal Line 6) of PA Schedule B, you must report your income on Line 3 of the PA-40, but you do not have to submit PA Schedule B. If there are any amounts (taxpayer, spouse, and/or joint) for any of the Lines 2 through 11 (not including subtotal Line 6), you must complete and submit PA Schedule B with your PA-40. A taxpayer and spouse must complete separate schedules to report their income if any amounts are reported on Lines 2 through 11 (not including subtotal Line 6) of Schedule B. However, if all the income is earned on a joint basis, one schedule may be completed. Complete the oval to indicate whether the income included on the schedule is from the taxpayer, spouse, or joint. If a separate PA Schedule B is prepared for a taxpayer and spouse, include only the taxpayer or spouse share of the income for each line.

PA SCHEDULE B - PA-Taxable Dividend and Capital Gains Distributions Income (See the instructions.)

Taxpayer Spouse Joint		
1. Dividend income from Line 3b of your federal return. See instructions.	1.	\$ 645
2. Dividend income from federal Schedule K-1(s). See instructions.	2.	\$
3. Pennsylvania exempt-interest dividend income. See instructions.	3.	\$
4. Other reduction adjustments. See instructions. Description:	4.	\$
5. Add the amounts on Lines 2, 3, and 4.	5.	\$
6. Subtract Line 5 from Line 1.	6.	\$ 645
7. Total exempt-interest dividends. See instructions.	7.	\$
Other addition adjustments. See instructions. Description:	8.	\$
9. Repatriation of foreign income. See instructions. a. Total earnings and profits included on Line 1 of IRC Section 965 Transition Tax Statement. b. Total payments of earnings and profits included		
in Line 9a received in prior years. 9b c. Payments of earnings and profits included in Line 9a received in current year.	9c.	\$
10. Capital Gains Distributions - See instructions.	10.	\$
11. Dividend income from PA S corporation(s) and partnerships, reported on your PA Schedule(s) RK-1 or federal Schedule(s) K-1.	11.	\$
12. Total PA-Taxable Dividend Income. Add Lines 6, 7, 8, 9c, 10, and 11. Enter on Line 3 of your PA-40.	12.	\$ 645



5307370057

Sale, Exchange or Disposition of Property

PA-40 D (EX) 03-23 (I) PA Department of Revenue

2023

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	If you need me	ore space, you m	ay photocopy.		
Name of the taxpayer filing this schedule KEERTHI SAI REDDY				Social Security 685-55-	Number (shown first) - 4266
Taxpayer		Spouse	Joint	\supset	
Important: A taxpayer and spouse must comple 10 of PA Schedule D. However, if all the gains indicate whether the gains and losses included other spouse's gains. When reporting the sale o sale on their separate PA Schedule D. Read the property, including inherited property. Amounts carefully the instructions concerning intangible p	s and losses were on the schedule a f jointly owned prop instructions. Ente from Federal Sche	realized on a joir re from the taxpay perty that is not reper all sales, exchar edule D may not be	nt basis, one schedu ver, spouse or joint. Coorted on a joint PAS ges or other dispositi be correct for PA inco	le may be completed ne spouse may not chedule D, each must ons of real or personates. Note tax purposes.	ed. Complete the oval to use a loss to reduce the st show their share of the hal tangible and intangible
(a) Describe the property: 100 shares of XYZ stock, or 10 acres in Dauphin County	(b) Date acquired: Month/day/year	(c) Date sold: Month/day/year	(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e) (If a loss, fill in the oval).
1.ROBINHOOD SECURITIES	01/01/23	12/31/23		35,914.	loss 6,993.
ROBINHOOD SECURITIES		12/31/23	3,080.	2,833.	Loss 247.
ROBINHOOD SECURITIES	01/01/22	12/31/23	3,000.	4,033.	LOSS Z47.
					LOSS
					LOSS
Net gain (loss) from above sales				Loss 2.	6,746.
Taxable distributions from C corporations		distribution			
				= 4.	
5. Net gain (loss) from the sale of 6-1-71 property	-			1,000	
6. Net PA S corporation and partnership gain (loss			K-1	LOSS 6.	
Taxable gain from selling a principal residence. Com	plete and submit PA	Schedule 19. Compl	ete Columns (a) through	(e) and enter your total	gain on Line 7.
(a) Address of residence	(b) Date acquire Month/day/y		(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e)
Taxable gain from the sale of your principal resident of you realized a gain/loss on the sale of the nonrelation.					
8. Taxable distributions from partnerships from RE	:V-999			8.	
9. Taxable distributions from PAS corporations from					
10. Taxable gain from exchange of insurance contra	acts			10.	
11. Total PA Taxable Gain (Loss). Add Lines 2 thro	ough 10. Enter on Lir	ne 5 of your PA-40. (If a net loss, fill in the o	val) LOSS 11.	6,746.



5307370057

Sale, Exchange or Disposition of Property

PA-40 D (EX) 03-23 (I) PA Department of Revenue

2023

OFFICIAL USE ONLY

	If you need mo	ore space, you m	ay photocopy.		
lame of the taxpayer filing this schedule POORNA SRI VIKAS DWARA				Social Security 685-55-	Number (shown first) -4266
Taxpayer		Spouse (Joint		
mportant: A taxpayer and spouse must complete of of PA Schedule D. However, if all the gain dicate whether the gains and losses included ther spouse's gains. When reporting the sale of ale on their separate PA Schedule D. Read the roperty, including inherited property. Amounts arefully the instructions concerning intangible	ete separate sched is and losses were d on the schedule a of jointly owned prop e instructions. Ente s from Federal Sche	ules to report their realized on a joir re from the taxpay perty that is not reper all sales, exchanedule D may not be	gains or losses or if a the basis, one scheduler, spouse or joint. Coorted on a joint PAS ges or other dispositive correct for PA inco	any amounts are reple may be completed in spouse may not chedule D, each muons of real or person me tax purposes. N	ed. Complete the oval to use a loss to reduce the st show their share of the lal tangible and intangible
(a) Describe the property: 100 shares of XYZ stock, or 10 acres in Dauphin County	(b) Date acquired: Month/day/year	(c) Date sold: Month/day/year	(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e) (If a loss, fill in the oval).
1.ROBINHOOD SECURITIES	01/01/23	12/31/23	314,645.	341,302.	26,657.
FIDELITY BROKERAGE S		08/18/23	2,139.	1,716.	LOSS 423.
FIDELITY BROKERAGE S		07/25/23	20,148.	21,217.	1,069. LOSS LOSS
					LOSS LOSS
					LOSS
					LOSS
					LOSS
					LOSS
					LOSS
					LOSS
					LOSS
					LOSS
	+				LOSS
					LOSS
2. Net gain (loss) from above sales				Loss 2.	27,303.
3. Gain from installment sales from PA Schedule				3.	
4. Taxable distributions from C corporations					
5. Net gain (loss) from the sale of 6-1-71 propert	-	usted basis		= 4. LOSS 5.	
Net PA S corporation and partnership gain (los				5.	
axable gain from selling a principal residence. Co	nplete and submit PA	Schedule 19. Compl	ete Columns (a) through	(e) and enter your total	gain on Line 7.
(a) Address of residence	(b) Date acquire Month/day/ye		(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e)
Taxable gain from the sale of your principal resident of you realized a gain/loss on the sale of the non					
8. Taxable distributions from partnerships from R	EV-999	<u></u>	<u> </u>	8.	
9. Taxable distributions from PAS corporations fr					
O. Taxable gain from exchange of insurance cont					
1. Total PA Taxable Gain (Loss). Add Lines 2 th	ough 10. Enter on Lir	ne 5 of your PA-40. (If a net loss, fill in the o	val) LOSS 11.	27,303.



PA SCHEDULE E

Rents and Royalty Income (Loss)

PA-40 E (EX) 03-23 (I) PA Department of Revenue

2023

OFFICIAL USE ONLY

		taxpayer filing this schedule II SAI REDDY						N Security No	umber (shown -4266	first) or EIN
		nse Number (if applicable). See the instructions.		Are ren	tal payments ma	ade by less			rty broker?	Yes No
of oil, g	as a	ructions. Report the income and expenses for the use of your per nd other minerals from your property, and the use of your pater inerals from your property or producing products from your paten	nts and	d copyri	ghts. Note:	If you a	re in t			
SEC	TIO	NI PROPERTY DESCRIPTION								
Enter the	type a	and complete address of each rental real estate property, and/or each source of ro	yalty inc							l.
Тур	е	Description of Property For Profit Prop	erty	Co	omplete Add	ress (str	eet, ci	ty, state and	ZIP code)	
A 3	1	0-2-85, CHINNARAJUPETA NEAR SA NO			5, CHI PATNAM,				, 531001	., India
В		YES NO								
С	\top	YES 🗀								
		NO \bigcirc								
	, ,.		and Royaltie		7. Self-rental 3. Other, des	cribe:				
SEC	TIO	NII INCOME & EXPENSES							l	
				Prope			Proper	•		erty C
		Identify the property from Section I and indicate ownership (T/S/J)		т 🔾	s — J	ОТ		s O J	O T ⊂	s 🔾 J
		Is the property rental location in PA?		YES	○ NO		YES	○ NO	YES	○ NO
Lir	ie c:	Is the property rented for any period less than 30 days?		YES	O NO		YES	O NO	YES	O NO
Income		Rent received			970					
	2.	Royalties received								
Expense		Advertising								
		Automobile and travel 4.			1					
		Cleaning and maintenance			1,568					
		Commissions 6.								
		Insurance								
		Legal and professional fees			1 /107					
		Management fees 9.			1,487					
		Mortgage interest								
		Other interest			4,258					
		Repairs			4,230 4,157					
		Supplies			4,137					
		Taxes - not based on net income 14. Utilities 15.			3,258					
		Depreciation expense - See the instructions			6,823					
		Other expenses (itemize): 17.			0,023					
	17.	Other expenses (itemize).								
	18.	Total Expenses - Add Lines 3 through 17		/	21,551					
Income	19.	Income – Subtract Line 18 from Line 1 or 2								
or Loss	: 20.	\textbf{Loss} – Subtract Line 1 or 2 from Line 18. (fill in the oval, if a net loss) $\ldots20.$			0					
	21.	$\ensuremath{\text{\textbf{Net Income}}}$ or $\ensuremath{\text{\textbf{Loss}}}$ - Total Lines 19 and 20 for short-term rentals. See the in	struction	ns	(fill in the	oval, if a	net los	s) 21.		
	22	Net Income or Loss - Total Lines 19 and 20 for non short-term rentals. See t	he instri	ictions.	(fill in the	oval. if a	net los	s) 22.		0
		Rent or royalty income (loss) from PA S corporation(s) and partnerships from your								
	24	PA Schedule(s) RK-1 or NRK-1. Net Rent and Royalty Income (Loss). Add Lines 22 and 23. If submitting more t				oval, if a	net los	s) 23.		
	۵٦.	total all Line 22 and 23 amounts and include on Line 6 of your PA-40.			(fill in the	oval, if a	net los	s) 24.		0
				KEV	02/24/24 PRO					1555



REV-1630 - 2023 Underpayment of Estimated Tax By Individuals (11–23) PA Department of Revenue

KEERTHI SAI REDDY & POORNA SRI VIKAS DWARA

685554266

BEFORE YOU BEGIN: Did you qualify for 100 percent tax forgiveness in 2022? If yes, stop here. You do not owe an estimated underpayment penalty and are not required to complete this form or include it with your return. If no, continue to see if you qualify for any of the exceptions.

SECTION I – CALCULATING THE UNDERPAYMENT

~	orion of the comment of the company of the comment				
1a.	2023 Tax Liability from Line 12 of Form PA-40.				9984
1b.	Multiply the amount on Line 1a by 0.90.				8986
2.	Add the amounts reported on Lines 13, 17, 21, 22 and 23 of Form $\ensuremath{\text{PA}}$	A-40.			3830
3.	Subtract Line 2 from Line 1a. If result is less than \$246, stop here.				6154
4.	Subtract Line 2 from Line 1b.				5156
ES	STIMATED PAYMENT DUE DATES - Fiscal filers see instruction	ns. a April 17, 2023	b June 15, 2023	c Sept. 15, 2023	d Jan. 16, 2024
				~·p.:,	
5.	Divide Line 4 by the number of payments required for the year (usually four). Enter the result in the appropriate columns.	1289	1589	1289	1289
6.	Estimated tax paid including carryover credit from previous tax year. See instructions.	0	0	0	0
7.	Overpayment (from Line 10) from a previous period. See instructions		0	0	0
8.	Add Lines 6 and 7.	П	0	П	П
9.	Underpayment. Subtract Line 8 from Line 5. If Columns a through d are all zero, stop here. No penalty is due.	7599	7599	1594	1289
10.	Overpayment. Subtract Line 5 from Line 8. If Columns a through d all show an overpayment, stop here. No penalty is due.	0	0	0	0

SECTION II – EXCEPTIONS TO INTEREST

You will not have to pay interest on the underpayment if the tax payments you made as shown in Section II, Line 11 were paid on time and the amount shown on Section II, Line 11 is equal to or more than the amount in Section II, Line 12 or Line 13, for the same payment period. This exception does not apply if you did not file a return for the prior year or if the prior year's return was filed as a part-year resident.

EXCEPTION 1 WORKSHEET – Section II, Line 11 Calculation	a April 17, 2023 June	b e 15, 2023 Sept	c . 15, 2023 Jan.	d . 16, 2024
A. Divide the amount reported in Section I, Line 2 by 4. Enter the amount in each of the four columns.	0	0	0	0
B. Enter the estimated payments reported in Section I, Line 6. Enter the payments under the installment period in which they were paid.	0	0	0	0
C. Add Lines A and B under each column.	0	0	0	0
11. Enter the amounts listed on Exception 1 Worksheet, Line C. For Column a this is the amount from Line C above. For Column b add the amounts of Columns a and b from Line C; for Column c add the amounts from Columns a, b and c; and for Column d add the amounts from Columns a, b, c and d.	0	0	0	0
12. Exception 1 – Tax on 2022 income using 2023 tax rate. See instructions	0	0	0	0

If the amount on Line 11 is equal to or greater than Line 12, you do not owe penalty for that quarter and you should place an X in the applicable box on Line 14a or 14b for that quarter.

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REV-1630 - 2023
Underpayment of Estimated Tax
By Individuals (11–23)
PA Department of Revenue

SECTION II - EXCEPTIONS TO INTEREST cont.

EXCEPTION 2 WORKSHEET – Use this worksheet if your income was earned unevenly throughout 2023 and your 2023 estimated tax payments, tax withholdings and credits equal at least 90 percent of the tax on your taxable income for the periods.

EXCEPTION 2 WORKSHEET - Section II, Line 13 Calculation

,	01/01/23 - 03/31/23	01/01/23 - 05/31/23	01/01/23 - 08/31/23	01/01/23 - 12/31/23
A. Enter your actual taxable income for the period.B. Multiply Line A by 3.07 percent (0.0307). This is the tax due.	0	0	0	0
13. Exception 2 - Tax on 2023 income over three, five, eight and 12 month periods. Enter 90 percent of Exception 2 Line B.	0	0	0	0

If the amount on Line 11 is equal to or greater than Line 13, you do not owe penalty for that payment period and you should place an X in the applicable box on Line 14a or 14b for that quarter.

SECTION III - CALCULATING INTEREST

COMPLETE LINES 15 THROUGH 16 IF NONE OF THE EXCEPTIONS APPLY, DO NOT USE FEDERAL CALCULATIONS.

9. Enter the amounts from Section I, Line 9.	1289	1289	1289	1289
14a. Number of days after due date of estimated payment to and including date of annual payment or Dec. 31, 2023, whichever is earlier. If Dec. 31 is earlier, enter 258, 199 and 107 respectively.	258	199	707	
14b. Number of days after due date of estimated payment to and including date of annual payment or April 15, 2024, whichever is earlier. If April 15 is earlier, enter 90.				90
14c. Number of days after Dec. 31, 2023 to and including date of annual payment or April 15, 2024, whichever is earlier. If April 15 is earlier, enter 106 in each column.	706	706	106	
15a. Number of days on Line 14a times 0.000192 times underpayment on Line 9.	64	49	5P	
15b. Number of days on Line 14b times 0.000219 times underpayment on Line 9.				25
15c. Number of days on Line 14c times 0.000219 times underpayment on Line 9.	30	30	30	
16. Interest. Add amounts on Lines 15a, b and c. Include on Line 27 of Form PA-40.				254

SPECIAL EXCEPTION INFORMATION

Please enter the following information to verify the correct application of the special exceptions rule:

- A. Enter the amount of your 2022 PA Tax Liability (Line 12 from your 2022 PA-40 tax return), less the amounts from Lines 13, 17, 22 and 23 from your 2022 PA-40 tax return.
- B. Did you make estimated payments beginning in the period in which it became known that your income not subject to tax exceeded \$8,000?

If the amount for Line A is \$246 or greater, or if you answer "No" to Line B, you do not qualify for the special exception. To be eligible for the special exception, you must also make estimated payments beginning in the period in which it becomes known that income not subject to withholding will exceed \$8,000. See the instructions for "DETERMINING THE UNDERPAYMENT AMOUNT ON WHICH THE ADDITION OF INTEREST MAY BE ASSESSED" on Page 4 for additional information.

Filing Tips

The department calculates the following using two decimal places:

- Line 1b and Lines 4 through 10 of Section I;
- Lines A, B, C and 11 of Exception 1 of Section II;
- Line 13 of Exception 2 of Section II; and
- Lines 14a through 16 of Section III

Rounding to whole dollars is utilized only on the following:

- Lines 1a, 2 and 3 of Section I;
- Line 12 of Exception 1 of Section II; and
- Lines A and B of Exception 2 of Section III.

FOR ADDITIONAL INFORMATION, PLEASE SEE THE "EXAMPLE OF INTEREST CALCULATION" ON THE LAST PAGE OF THE INSTRUCTIONS

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Page 2 of 2



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PENNSYLVANIA E-FILE SIGNATURE AUTHORIZATION

PA-8879 (EX) 03-23 (I) **2023**

Declaration Control Number/Submission ID		
Primary Taxpayer's Name KEERTHI SAI REDDY	Social Security Number 685-55-4266	
Secondary Taxpayer's Name POORNA SRI VIKAS DWARA	Social Security Number 864-19-3098	
SECTION I TAX RETURN INFORMATION – TAX YEAR ENDI		
1. Adjusted PA taxable income (Form PA-40, Line 11)	•	325,213
2. PA tax liability (Form PA-40, Line 12)		
3. Total PA tax withheld (Form PA-40, Line 13)		
4. Amount to be refunded (Form PA-40, Line 30)		
5. Total payment (tax due) (Form PA-40, Line 28)	5	6,408
SECTION II DECLARATION AND SIGNATURE AUTHORIZAT	ION OF TAXPAYER	
system and software to prepare and transmit my return electronically, I consent software and to the transmission of my tax return electronically to the PA Departr the amounts shown on the copy of my electronic income tax return. If applicable agents to initiate an electronic funds withdrawal (direct debit) entry to my design institution to debit the entry to my account and the financial institutions involved information necessary to answer inquiries and resolve issues related to payment the United States or one of its territories. I have selected a personal identifical applicable, my electronic funds withdrawal consent. PRIMARY TAXPAYER'S PERSONAL IDENTIFICATION NUMBER (PIN) Mark X I authorize GLOBAL TAXES LLC to enter electronically filed income tax return. I will enter my PIN as my signature on my tax year 2023 electronically filed	ment of Revenue. I further declare that the amore, I authorize the PA Department of Revenue nated account for Pennsylvania taxes owed. I in the processing of my electronic payment of t. I certify the funds for this withdraw are origination number as my signature for my electronone oval only. The my PIN	ounts in Section I above are and its designated financial also authorize my financial taxes to receive confidential ating from an account within
Signature		Date
SECONDARY TAXPAYER'S PIN Mark one oval only. (X) I authorize GLOBAL TAXES LLC to enter electronically filed income tax return. I will enter my PIN as my signature on my tax year 2023 electronically filed.		ature on my tax year 2023
Signature		Date
SECTION III CERTIFICATION AND AUTHENTICATION – PRA	CTITIONER PIN PROGRAM PARTICIPAN	ITS ONLY
ERO'S EFIN/PIN Enter your six-digit EFIN followed by your five-digit self-selected	222496 08271	
As a participant in the Practitioner PIN Program, I certify the above numeric entry income tax return for the taxpayer(s) indicated above. I confirm I am participation established for this program.	y is my PIN, which is my signature on the tax y	
ERO's Signature		Date

The ERO must retain this form and supporting documents for three years.

DO NOT SUBMIT THIS FORM TO THE PA DEPARTMENT OF REVENUE UNLESS REQUESTED TO DO SO.

2023

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Taxpayer

Spouse

323,256.