| Form <b>104</b>  |                  | tment of the Treasury — Int<br>Individual Inco      |                     |             | <sup>»</sup> 2021             | OMB         | No. 1545-0074          | IRS Use On   | y — Do no   | ot write or stap                              | le in this space.    |
|--|------------------|---|---------------------|-------------|-------------------------------|-------------|------------------------|--------------|-------------|---|----------------------|
| Filing Status  | Sin              | gle Married filir                                   | ng jointly Σ        | K Marrie    | d filing separately (         | MFS)        | Head of house          | ehold (HOH)  | C           | ualifying wid                                 | low(er) (QW)         |
| Check only one box.  |                  | hecked the MFS box, er<br>is a child but not your d |                     |             |                               |             | HOH or QW box,         | enter the ch | ild's nam   | e if the quali                                | fying                |
| Your first name and  |                  |   |                     |             | Last name                     |             |                        | Yo           | ur social s | ecurity numb                                  | er                   |
| NAVEENKUM  | IAR SC           | MA  |                     |             |                               |             |                        | 14           | 5-19-       | 4420  |                      |
| If joint return, spous                                     | se's first n     | ame and middle initial                              |                     |             | Last name                     |             |                        | Sp           | ouse's so   | cial security n                               | umber                |
|  |                  |   |                     |             |                               |             |                        | 36           | 2-29-       | -8219   |                      |
| Home address (nun  | nber and s       | treet). If you have a P.O. bo                       | ox, see instruction | ons.        |                               |             | Apt. no.               |              |             | Election Cam                                  |                      |
| 18 PERRIN  |                  |   |                     |             | Ctata                         |             | 710                    |              |             | f you, or your s<br>y, want \$3 to g          |                      |
|  | -                | ou have a foreign address, a                        |                     | aces belo   | w. State                      |             | ZIP code               |              |             | ng a box belo <sup>,</sup><br>our tax or refu |                      |
| Foreign country nar  |                  | CTION, NJ 0855                                      | Foreign provir      | nce/state/c | county                        |             | Foreign postal cod     |              |             | _   |                      |
|  |                  |   |                     |             | -                             |             |                        |              | ĽY          | ou SI   | pouse                |
| At any time durir  | ng 2021,         | did you receive, sell, ex                           | change, or ot       | herwise     | dispose of any fina           | ncial inte  | erest in any virtua    | l currency?  | Y           | es X N  | o                    |
| Standard   | Some             | one can claim:                                      | You as a de         | pendent     | Your spous                    | e as a d    | ependent               |              |             |   |                      |
| Deduction  | S                | pouse itemizes on a se                              | parate return       | or you w    | ere a dual-status a           | lien        |                        |              |             |   |                      |
| Age/Blindness  | You:             | Were born before                                    | January 2, 19       | 957         | Are blind Sp                  | ouse:       | Was born befo          | re January 2 | 2, 1957     | Is blin                                       | d                    |
| Dependents (s  |                  | ,   |                     |             | (2) Social security<br>number | (3)         | Relationship<br>to you |              |             | es for (see ins                               | -                    |
| If more (1)<br>than four                                   | First name       | e Last  | name                |             |                               |             | 10 904                 | Child ta     | ax credit   | Credit for                                    | other dependents     |
| dependents,  |                  |   |                     |             |                               |             |                        |              |             |   | ┢═┥                  |
| see instructions<br>and check                              |                  |   |                     |             |                               |             |                        |              |             |   |                      |
| here ►   |                  |   |                     |             |                               |             |                        |              |             |   |                      |
|  | 1                | Wages, salaries, tip                                | os, etc. Atta       | ch Form     | ו(s) W-2                      |             |                        |              | . 1         |   | 34,728.              |
| Attach   | 2a               | Tax-exempt interes                                  | t                   | 2a          |                               | <b>b</b> ⊺a | axable interest.       |              | 2b          |   | · · · ·              |
| Sch. B if required.  | 3a               | Qualified dividends                                 |                     | 3a          |                               | <b>b</b> O  | rdinary dividend       | ls           | 3b          |   |                      |
| ·  | 4a               | IRA distributions                                   |                     | 4a          |                               | <b>b</b> Ta | axable amount.         |              | 4b          |   |                      |
|  | 5a               | Pensions and annu                                   | ities               | 5a          |                               | <b>b</b> Ta | axable amount.         |              | 5b          | 1   |                      |
|  | 6a               | Social security benefits .                          |                     | 6a          |                               | <b>b</b> Ta | axable amount.         |              | 6b          |   |                      |
|  | 7                | Capital gain or (loss). At                          | tach Schedule       | D if requi  | red. If not required, c       | heck here   |                        |              | 7           |   |                      |
|  | 8                | Other income from                                   | Schedule 1          | , line 10   | )                             |             |                        |              | 8           |   |                      |
| Standard   | 9                | Add lines 1, 2b, 3b                                 | , 4b, 5b, 6b,       | 7, and      | 8. This is your <b>to</b>     | otal inco   | ome                    |              | ► 9         |   | 34,728.              |
| <ul> <li>Deduction for —</li> <li>Single or</li> </ul>     | 10               | Adjustments to inco                                 | ome from So         | chedule     | 1, line 26                    |             |                        |              | 10          |   |                      |
| Married filing<br>separately, \$12,55                      | <sub>50</sub> 11 | Subtract line 10 fro                                | m line 9. Th        | nis is yo   | ur <b>adjusted gro</b> s      | s incon     | ne                     |              | ▶ 11        |   | 34,728.              |
| <ul> <li>Married filing<br/>jointly or Qualifyi</li> </ul> |                  | Standard deduction or                               |                     |             |                               |             |                        | 12,55        | 50.         |   |                      |
| widow(er), \$25,1  | 00 <b>b</b>      | Charitable contributions                            | -                   |             |                               |             |                        |              |             |   | 40 550               |
| <ul> <li>Head of<br/>household, \$18,8</li> </ul>          | 300              | Add lines 12a and                                   |                     |             |                               |             |                        |              |             | -   | 12,550.              |
| <ul> <li>If you checked an<br/>box under Stand</li> </ul>  |                  | Qualified business                                  | income ded          | uction f    | rom Form 8995 c               | or Form     | 8995-A                 |              |             |   |                      |
| Deduction, see instructions.                               | 14               | Add lines 12c and                                   |                     |             |                               |             |                        |              |             |   | 12,550.              |
| L  | 15               | Taxable income. S                                   | ubtract line        | 14 from     | line 11. If zero o            | or less,    | enter -0               |              | 15          |   | 22,178.              |
| BAA For Discl  | losure, l        | Privacy Act, and Pap                                | erwork Red          | luction     | Act Notice, see s             | separate    | e instructions.        |              |             | Forr  | n <b>1040</b> (2021) |

| Form 1040 (2021                      | ) NAVEENKUMAR SOMA   | 145-19-442                                 | 0 Page 2                  |
|--------------------------------------|--|--|---------------------------|
|                                      | 16 Tax (see instructions). Check if any from Form(s): 1 8814   |  |                           |
|                                      | <b>2</b> 4972 <b>3</b>   | 16   | 2,462.                    |
|                                      | 17 Amount from Schedule 2, line 3  | 17   |                           |
|                                      | <b>18</b> Add lines 16 and 17  | 18   | 2,462.                    |
|                                      | 19 Nonrefundable child tax credit or credit for other dependents from Schedule 8812  | 19   | ·                         |
|                                      | 20 Amount from Schedule 3, line 8.   |  |                           |
|                                      | 21 Add lines 19 and 20   |  | 0.                        |
|                                      | <ul><li>22 Subtract line 21 from line 18. If zero or less, enter -0.</li></ul>   |  | 2,462.                    |
|                                      | <ul><li>23 Other taxes, including self-employment tax, from Schedule 2, line 21</li></ul>  |  | 2,402.                    |
|                                      | <ul><li>24 Add lines 22 and 23. This is your total tax</li></ul>   |  | 2,462.                    |
|                                      | <ul><li>25 Federal income tax withheld from:</li></ul>   | - 24                                       | 2,102.                    |
|                                      | <b>a</b> Form(s) W-2   |  |                           |
|                                      | b Form(s) 1099   | <u>·</u>                                   |                           |
|                                      | c Other forms (see instructions)   |  |                           |
|                                      | d Add lines 25a through 25c  | 25d  | 3,638.                    |
| If you have a                        | <b>26</b> 2021 estimated tax payments and amount applied from 2020 return  | 26   |                           |
| qualifying child,                    | 27a Earned income credit (EIC) 27a   | _  |                           |
| attach Sch. EIC.                     | L Check here if you were born after January 1, 1998, and before January 2, 2004,   |  |                           |
|                                      | and you satisfy all the other requirements for taxpayers who are at least age 18, to claim the EIC. See instructions   |  |                           |
|                                      | <b>b</b> Nontaxable combat pay election   <b>27b</b>   |  |                           |
|                                      | c Prior year (2019) earned income 27c  |  |                           |
|                                      | <b>28</b> Refundable child tax credit or additional child tax credit from Schedule 8812 <b>28</b>  |  |                           |
|                                      | 29 American opportunity credit from Form 8863, line 8  |  |                           |
|                                      | <b>30</b> Recovery rebate credit. See instructions   |  |                           |
|                                      | 31 Amount from Schedule 3, line 15 31  |  |                           |
|                                      | 32 Add lines 27a and 28 through 31. These are your total other payments and refundable credits   | ▶ 32                                       |                           |
|                                      |  |  | 2 (20                     |
| <u> </u>                             | <ul> <li>33 Add lines 25d, 26, and 32. These are your total payments</li></ul>   | <sup>2</sup> 33                            | <u>3,638.</u><br>1,176.   |
| Refund                               | <b>35a</b> Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, check here ►   |  | 1,176.                    |
| Direct deposit?                      | ▶ <b>b</b> Routing number  |  | 1,170.                    |
| See instructions.                    | ► d Account number XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   |  |                           |
|                                      | 36 Amount of line 34 you want applied to your 2022 estimated tax ► 36  |  |                           |
| Amount                               | 37 Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instructions  | ▶ 37                                       |                           |
| You Owe                              | <b>38</b> Estimated tax penalty (see instructions) ► <b>38</b>   |  |                           |
| Third Party                          | Do you want to allow another person to discuss this return with the IRS?   |  |                           |
| Designee                             | See instructions X Yes. Complete be  |  |                           |
|                                      | Designee's ► NICHOLAS J. COCO, CPA Phone<br>no. ► 201-955-3100   | Personal identificat<br>number (PIN)       | <sup>ion</sup> ► 11930    |
| Sign                                 | Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the b   | est of my knowledge                        | and belief, they          |
| Here                                 | are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has a Your signature Date Your occupation |  | In Identity Protection    |
| Joint return?                        | COMPUTER ANAYLIST  | PIN ontor it                               |                           |
| See instructions.<br>Keep a copy for | Spouse's signature. If a joint return, both must sign.         Date         Spouse's occupation  | If the IRS sent your<br>Protection PIN, er | spouse an Identity<br>ter |
| your records.                        |  | it here (see inst                          | .)                        |
|                                      | Phone no. Email address  |  | olk if:                   |
| Deid                                 | Preparer's name Preparer's signature Date PTIN NICHOLAS J. COCO, CPA Preparer's signature Date P1N   |  | eck if:<br>Self-employed  |
| Paid<br>Preparer                     |  |  |                           |
| Use Only                             |  | Phone no. 201-9                            |                           |
| -                                    |  | Firm's EIN ► 22-                           | 3020376                   |
|                                      | KEARNY, NJ 07032   |  |                           |

Go to *www.irs.gov/Form1040* for instructions and the latest information.

Form 1040 (2021)

| Form | 887 | 9        |
|------|-----|----------|
| Form | 007 | <b>U</b> |

### IRS e-file Signature Authorization

(Rev. January 2021) Department of the Treasury Internal Revenue Service

| ERO must obtain and retain | completed Form 8879 |
|----------------------------|---------------------|
|----------------------------|---------------------|

► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

225798202210206DBCBQ

| Тахра | yer's nam | ne Sc  | ocial security n                | umber           |  |
|-------|-----------|--|---------------------------------|-----------------|--|
| NAV   | /EENK     | UMAR SOMA 1  | 145-19-4420                     |                 |  |
| Spous | e's name  | St   | Spouse's social security number |                 |  |
|       |           |  |                                 |                 |  |
| Par   | tl        | Tax Return Information – Tax Year Ending December 31, 2021 (Enter year | ar you ar                       | e authorizing.) |  |
| Ente  | r whole   | dollars only on lines 1 through 5.                                     |                                 |                 |  |
| Note  | : Form    | 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.      | 1                               |                 |  |
| 1     | Adjus     | ted gross income   | 1                               | 34,728.         |  |
| 2     | Total     | tax  | <b>2</b>                        | 2,462.          |  |
| 2     | Fodor     | al income tax withheld from Form(s) W-2 and Form(s) 1099               | 3                               | 3 638           |  |

| _ | The second s |   | ( )    |
|---|--|---|--------|
| 5 | Amount you owe   | 5 |        |
| 4 | Amount you want refunded to you  | 4 | 1,176. |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099.   | 3 | 3,638. |

#### Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

| X I authoriz     | ze <u>NICHOLAS J. COCO, CPA</u><br>ERO firm name  | to enter or generate my PIN  | 10848<br>Enter five digits, but<br>don't enter all zeros | _as my |
|------------------|---|--|--|--------|
| signature        | e on the income tax return (original or amended) I am now authorizin  | ıg.  |  |        |
| I will entering  | er my PIN as my signature on the income tax return (original or ame your own PIN <b>and</b> your return is filed using the Practitioner PIN mether the tractitioner PIN mether the tractitioner PIN mether the tractic section of tractic section of the tractic section of the tractic section of tractic sect | nded) I am now authorizing. Check<br>nod. The ERO must complete Part | this box <b>only</b> if you<br>III below.                | l are  |
| Your signature   | ۰   | Date ►   |  |        |
| Spouse's Pl      | N: check one box only   |  |  |        |
| I authoriz       | ze  | to enter or generate my PIN  |  | as my  |
|                  | ERO firm name   |  | Enter five digits, but<br>don't enter all zeros          | —      |
| signature        | e on the income tax return (original or amended) I am now authorizin  | ıg.  | uon tenter an zeros                                      |        |
| I will entering  | er my PIN as my signature on the income tax return (original or ame<br>your own PIN <b>and</b> your return is filed using the Practitioner PIN metl   | nded) I am now authorizing. Check<br>hod. The ERO must complete Part | this box <b>only</b> if you<br>III below.                | ı are  |
| Spouse's signatu | ire ►   | Date ►   |  |        |
|                  | Practitioner PIN Method Returns Or  | nly – continue below   |  |        |
| Part III         | Certification and Authentication – Practitioner PIN Me  | thod Only  |  |        |
| ERO's EFIN/      | PIN. Enter your six-digit EFIN followed by your five-digit self-selected  | I PIN.   | 2257981  |        |
|                  |   |  | Don't enter a  |        |
| I am now au      | the above numeric entry is my PIN, which is my signature for the electrorized to file for tax year indicated above for the taxpayer(s) indicated with the requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Returns.   | ited above. I confirm that I am subr                                 | mitting this return in                                   | า      |
| FRO's signature  | •   | Date ►   |  |        |

#### ERO Must Retain This Form – See Instructions Don't Submit This Form to the IRS Unless Requested To Do So

CLIENT 10848

### NICHOLAS J. COCO, CPA 752 KEARNY AVENUE KEARNY, NJ 07032 201-955-3100

January 4, 2024

### NAVEENKUMAR SOMA 18 PERRINE PATH PRINCETON JUNCTION, NJ 08550

Dear Naveenkumar,

Enclosed for your review:

| Form 1040    | 2021 U.S. Individual Income Tax Return       |
|--------------|--|
| Form NJ-1040 | 2021 New Jersey Individual Income Tax Return |

Each tax return or form listed above should be filed in accordance with the enclosed filing instructions.

Please be sure to call if you have any questions.

Sincerely,

Nicholas J. Coco, CPA

### NAVEENKUMAR SOMA 18 PERRINE PATH PRINCETON JUNCTION, NJ 08550

### FEDERAL FORMS

Form 1040 Form 8879

# 2021 U.S. Individual Income Tax Return IRS e-file Signature Authorization

### **NEW JERSEY FORMS**

Form NJ-1040 Schedule NJ-HCC NJ-8879 2021 New Jersey Individual Income Tax Return Health Care Coverage NJ e-file Signature Authorization

**FEE SUMMARY** 

| Preparation Fee | \$<br>225.00 |
|-----------------|--------------|
| Amount Due      | \$<br>225.00 |



NJ - 1040 2021 Page 1



2021 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

1032

Your Social Security Number (required) 145194420

Last Name, First Name, Initial (Joint Filers enter first name and middle initial of each. Enter spouse's/CU partner's last name ONLY if different.) SOMA NAVEENKUMAR

Spouse's/CU Partner's SSN (if filing jointly)

County/Municipality Code (See Table page 50) 1113

Home Address (Number and Street, including apartment number) **18 PERRINE PATH** 

| City, Town, Post Office |          |
|-------------------------|----------|
| PRINCETON               | JUNCTION |

State ZIP Code NJ 08550

Driver's License Number (Voluntary) (See instructions)

Federal extension filed.

The address above is a foreign address.

Your address has changed.

**Gubernatorial Elections Fund** 

dd4. Routing number

Death certificate is enclosed.

Do not want a paper form next year.

Х I authorize the Division of Taxation to discuss my return and enclosures with my preparer. NJ-1040-O is enclosed.

| Do you want to designate \$1 to the Gubernatorial Elections Fund?<br>If joint return does your spouse want to designate \$1?   | You<br>Spouse/CU Partner |                      |   |  | Х | No<br>No |
|--|--------------------------|----------------------|---|--|---|----------|
| <ul> <li>Direct Deposit Information</li> <li>dd1. Direct deposit indicator (1 for direct deposit, 4 for no direct deposit)</li> <li>dd2. Account type (C for checking, S for savings)</li> <li>dd3. Fill in the checkbox if the direct deposit is going to an account outside the United States</li> </ul> |                          | dd1.<br>dd2.<br>dd3. | 4 |  |   |          |

dd5. Account number dd5.

Note: This does not reduce your refund or increase your balance due.







- -

dd4.

| •                                       |   |   | Name(s) as shown on NAVEENKUM       |                 |                           |            |               | •                   |
|---|---|---|-------------------------------------|-----------------|---------------------------|------------|---------------|---------------------|
| <b>NJ-</b> 1<br>202 <sup>-</sup><br>Pag | ge 2  |   | Your Social Security N<br>145194420 |                 |                           |            |               | 1032                |
| Part-<br>From                           | year residents, provide months/days ye              | IP02210<br>ou were a New Jersey resid<br>21 | dent during 2021:                   |                 | Fiscal year<br>Enter mont |            | -             | NJIA0134 01/11/22   |
| FIOI                                    | 11: ∠1 10:  | 21  |                                     |                 | Enter mon                 | ui oi your | year enu      | 2022                |
|   | ng Status<br>n only one.                            |   |                                     |                 |                           |            |               |                     |
| 1.                                      | Single  |   |                                     |                 |                           |            |               |                     |
| 2.                                      | Married/CU Couple, filing joir                      | t return                                    |                                     |                 |                           |            |               |                     |
| 3.                                      | X Married/CU Partner, filing se                     | parate return                               |                                     | 362298          | 219                       |            |               |                     |
| 4.                                      | Head of Household                                   |   |                                     | Enter spouse's  | s/CU partner              | 's SSN     |               |                     |
| 5.                                      | Qualifying Widow(er)/Survivi                        | -   |                                     |                 |                           |            |               |                     |
|   | Indicate the year of your spo                       | use's/CU partner's death:                   | 2019 203                            | 20              |                           |            |               |                     |
|   | emptions<br>in the ovals that apply. You must enter | a total in the boxes to the                 | right and complete the calcu        | llation.        |                           |            |               |                     |
| 6.                                      | Regular   | X <sub>Self</sub>                           | Spouse/CU Partner                   | Domestic P      | artner                    | 1          | x \$1,000 = 1 | 000                 |
| 7.                                      | Senior 65+ (Born in 1956 or earlier)                | Self  | Spouse/CU Partner                   |                 |                           |            | x \$1,000 =   |                     |
| 8.                                      | Blind/Disabled                                      | Self  | Spouse/CU Partner                   |                 |                           |            | x \$1,000 =   |                     |
| 9.                                      | Veteran   | Self  | Spouse/CU Partner                   |                 |                           |            | x \$6,000 =   |                     |
| 10.                                     | Qualified Dependent Children                        |   |                                     |                 |                           |            | x \$1,500 =   |                     |
| 11.                                     | Other Dependents                                    |   |                                     |                 |                           |            | x \$1,500 =   |                     |
| 12.                                     | Dependents Attending Colleges (See                  | instructions)                               |                                     |                 |                           |            | x \$1,000 =   | 000                 |
| 13.                                     | Total Exemption Amount (Add totals                  | from the lines at 6 through                 | 12)                                 |                 |                           |            | 13.           | . 000               |
| 14.                                     | Dependent Information. Provide the                  | ollowing information for ea                 | ch dependent.                       |                 |                           |            |               |                     |
|   | Last Name, First Name, Middle Initia                |   |                                     | Social Security | Number                    |            | Birth Year    | No Health Insurance |
| a.                                      |   |   | _                                   |                 |                           |            |               |                     |
| b.                                      |   |   | _                                   |                 |                           |            |               |                     |
| с.                                      |   |   | _                                   |                 |                           |            |               |                     |
| d.                                      |   |   | _                                   |                 |                           |            |               |                     |



NJ-1040

2021

Page 3



## Name(s) as shown on Form NJ-1040

Your Social Security Number 145194420



|      | 040MP03210   |                |       |   |
|------|--|----------------|-------|---|
| 15.  | Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions)             | 15.            | 34728 |   |
| 16a. | Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions)  | 15.<br>16a.    | 01/20 | • |
| 16b. | Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a  | 16b.           |       |   |
| 17.  | Dividends  | 17.            |       | • |
| 18.  | Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C)   | 18.            |       |   |
| 19.  | Net gains or income from disposition of property (Schedule NJ-DOP, line 4)   | 19.            |       |   |
| 20a. | Taxable pensions, annuities, and IRA distributions/ withdrawals (See instructions)   | 20a.           |       | • |
| 20b. | Excludable pension, annuity, and IRA distributions/withdrawals   | 20b.           |       | • |
| 21.  | Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1)     | 21.            |       |   |
| 22.  | Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1) | 22.            |       | • |
| 23.  | Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4)                            | 23.            |       |   |
| 24.  | Net Gambling Winnings (See instructions)   | 24.            |       |   |
| 25.  | Alimony and Separate Maintenance Payments received   | 25.            |       | • |
| 26.  | Other (Enclose documents) (See instructions)   | 26.            |       | • |
| 27.  | Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26)  | 27.            | 34728 | • |
| 28a. | Pension/Retirement Exclusion (See instructions)  | 28a.           |       | • |
| 28b. | Other Retirement Income Exclusion (See Worksheet D and instructions pages 19-20)   | 28b.           |       | • |
| 28c. | Total Exclusion Amount (Add lines 28a and 28b)   | 28c.           |       | • |
| 29.  | New Jersey Gross Income (Subtract line 28c from line 27) (See instructions)  | 29.            | 34728 | • |
| 30.  | Exemption Amount (Enter amount from line 13. Part-year residents see instr.)   | 30.            | 1000  | • |
| 31.  | Medical Expenses (See Worksheet F and instructions)  | 31.            |       | • |
| 32.  | Alimony and Separate Maintenance Payments (See instructions)   | 32.            |       | • |
| 33.  | Qualified Conservation Contribution  | 33.            |       | • |
| 34.  | Health Enterprise Zone Deduction   | 34.            |       | • |
| 35.  | Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11)   | 35.            |       | • |
| 36.  | Organ/Bone Marrow Donation Deduction (See instructions)  | 36.            | 1000  | • |
| 37.  | Total Exemptions and Deductions (Add lines 30 through 36)  | 37.            | 1000  | • |
| 38.  | Taxable Income (Subtract line 37 from line 29)   | 38.            | 33728 | • |
| 39a. | Total Property Taxes (18% of Rent) Paid (See instructions page 23)   | 39a.           |       | • |
| 39b. | Block •  |                |       |   |
| 39b. |  |                |       |   |
| 39b. | Qualifier Fill in if you complete  | ed Worksheet G |       |   |
| 39c. | County/Municipality Code   |                |       |   |
|      | Indicate your residency status during 2021 (fill in only one) Homeowner Tenant   | Both           |       |   |
| 40.  | Property Tax Deduction (From Worksheet H) (See instructions)   | 40.            | 33728 | • |
| 41.  | New Jersey Taxable Income (Subtract line 40 from line 38)  | 41.            |       | • |
| 42.  | Tax on Amount on line 41 (Tax Table page 52)   | 42.            | 520   | • |
| 43.  | Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions)                                   | 43.            |       | • |
|      | Enter Code   |                | 520   |   |
| 44.  | Balance of Tax (Subtract line 43 from line 42)   | 44.            | 520   | • |
| 45.  | Sheltered Workshop Tax Credit  | 45.            |       | • |
| 46.  | Gold Star Family Counseling Credit (See instructions)  | 46.            |       | • |
| 47.  | Credit for Employer of Organ/Bone Marrow Donor (See instructions)  | 47.            |       | • |
| 48.  | Total Credits (Add lines 45 through 47)  | 48.            | 520   | • |
| 49.  | Balance of Tax After Credits (Subtract line 48 from line 44) If zero or less, make no entry  | 49.            | 520   | • |

49. Balance of Tax After Credits (Subtract line 48 from line 44) If zero or less, make no entry
50. Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions). If no Use Tax, enter 0
51. Interest on Underpayment of Estimated Tax
Fill in if Form NJ-2210 is enclosed

52. Shared Responsibility Payment (See instructions) REQUIRED Enclose Schedule HCC and fill in



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51.

52.



2021 Page 4

Division Use:

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# Name(s) as shown on Form NJ-1040

Your Social Security Number 145194420

| 53. | Total Tax Due (Add lines 49 through 52)   | 53.        | 520         | •          |                |     |     |   |
|-----|---|------------|-------------|------------|----------------|-----|-----|---|
| 54. | Total NJ Income Tax Withheld (Enclose Forms W-2 and 1099) (Part year, see in        | structions | )           |            |                | 54. | 555 | • |
| 55. | Property Tax Credit (See instructions page 23)                                      |            |             |            |                | 55. |     | • |
| 56. | New Jersey Estimated Tax Payments/Credit from 2020 tax return                       |            |             |            |                | 56. |     | • |
| 57. | New Jersey Earned Income Tax Credit (See instructions)                              |            |             |            |                | 57. |     | • |
|     | Fill in if you had the IRS calculate your federal earned income credit              |            |             |            |                |     |     |   |
|     | Fill in if you are a CU couple claiming the NJ Earned Income Tax Credit             |            |             |            |                |     |     |   |
| 58. | Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See instruction        | 58.        |             | •          |                |     |     |   |
| 59. | Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-2450) (See         | 59.        |             | •          |                |     |     |   |
| 60. | Excess New Jersey Family Leave Insurance Withheld (Enclose Form NJ-2450) (3         | See instru | ctions)     |            |                | 60. |     | • |
| 61. | Wounded Warrior Caregivers Credit (See instructions)                                | 61.        |             | •          |                |     |     |   |
| 62. | Pass-Through Business Alternative Income Tax Credit (See instructions)              |            |             |            |                | 62. |     | • |
| 63. | Child and Dependent Care Credit (See instructions)                                  |            |             |            |                | 63. |     | • |
|     | Fill in if you are a CU couple claiming the Child and Dependent Care Credit         |            |             |            |                |     |     |   |
| 64. | Total Withholdings, Credits, and Payments (Add lines 54 through 63)                 | 64.        | 555         | •          |                |     |     |   |
| 65. | If line 64 is less than line 53, you have tax due. Subtract line 64 from line 53 an | 65.        |             | •          |                |     |     |   |
|     | If you owe tax, you can still make a donation on lines 68 through 75.               |            |             |            |                |     | 0.5 |   |
| 66. | If the total on line 64 is more than line 53, you have an overpayment. Subtract I   | ine 53 fro | m line 64 a | nd enter t | he overpayment | 66. | 35  | • |
| 67. | Amount from line 66 you want to credit to your 2022 tax                             |            |             |            |                | 67. |     | • |
| 68. | Contribution to N.J. Endangered Wildlife Fund                                       | \$10       | \$20        | Other      |                | 68. |     | • |
| 69. | Contribution to N.J. Children's Trust Fund to Prevent Child Abuse                   | \$10       | \$20        | Other      |                | 69. |     | • |
| 70. | Contribution to N.J. Vietnam Veterans' Memorial Fund                                | \$10       | \$20        | Other      |                | 70. |     | • |
| 71. | Contribution to N.J. Breast Cancer Research Fund                                    | \$10       | \$20        | Other      |                | 71. |     | • |
| 72. | Contribution to U.S.S. New Jersey Educational Museum Fund                           | \$10       | \$20        | Other      |                | 72. |     | • |
| 73. | Other Designated Contribution (See instructions)                                    | \$10       | \$20        | Other      | Enter Code     | 73. |     | • |
| 74. | Other Designated Contribution (See instructions)                                    | \$10       | \$20        | Other      | Enter Code     | 74. |     | • |
| 75. | Other Designated Contribution (See instructions)                                    | \$10       | \$20        | Other      | Enter Code     | 75. |     | • |
| 76. | Total Adjustments to Tax Due/Overpayment amount (Add lines 67 through 75)           |            |             |            |                | 76. |     | • |
| 77. | Balance due (If line 65 is more than zero, add line 65 and line 76)                 |            |             |            |                | 77. | 0.5 | • |
| 78. | Refund amount (If line 66 is more than zero, subtract line 76 from line 66)         |            |             |            |                | 78. | 35  | • |
|     |   |            |             |            |                |     |     |   |

| Under penalties of perjury, I declare that I have exami<br>the best of my knowledge and belief, it is true, correct<br>based on all information of which the preparer has any | Tax Due Address<br>Enclose payment along with the NJ-1040-V payment<br>voucher and tax return. Use the labels provided with the<br>envelope and mail to:<br>State of New Jersey<br>Division of Taxation<br>Revenue Processing Center - Payment<br>PO Box 111 |  |   |   |  |  |  |  |
|---|--|--|---|---|--|--|--|--|
| Your Signature  | Date   | Spouse's/CU Partner's Signature (required if filing jointly) | Date  | Trenton, NJ 08645-0111<br>Include Social Security number and make check or                          |  |  |  |  |
| Paid Preparer's Signature   |  | Federal Identification Number                                |   | money order payable to:<br>State of New Jersey — TGI<br>You can also make a payment on our website: |  |  |  |  |
|   |  | P01211930  | nj.gov/taxation<br>Refund or No Tax Due Address                             |   |  |  |  |  |
| Firm's Name   |  | Firm's Federal Employer Identifica                           | ation Number  | Use the labels provided with the envelope and mail to:<br>New Jersey Division of Taxation           |  |  |  |  |
| NICHOLAS J. COCO, CPA<br>752 KEARNY AVENUE KEARNY,  | NJ 07032   | 223620376  | Revenue Processing Center - Refunds<br>PO Box 555<br>Trenton, NJ 08647-0555 |   |  |  |  |  |

\_ 4\_\_\_ NJIA0134 01/11/22 \_\_\_\_5\_\_\_\_\_6\_\_\_\_

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If your income on line 29 is above the filing threshold, you **must** submit this schedule with your return.

2021

| Name(s) as shown on Form NJ-1040 | Social Security Number |
|----------------------------------|------------------------|
| NAVEENKUMAR SOMA                 | 145-19-4420            |

## Schedule NJ-HCC Health Care Coverage

If your income on line 29 is at or below the filing threshold (see instructions), do not complete this schedule

|  |   |      |     |     |       |            | /         | ,         |           | 1         |           |        |     |
|--|---|------|-----|-----|-------|------------|-----------|-----------|-----------|-----------|-----------|--------|-----|
| Part I   |   |      |     |     |       |            |           |           |           |           |           |        |     |
| <ul> <li>Did you and, if applicable, all members of your tax household, have minimum essential health coverage for every month in 2021? (See instructions for line 52, NJ-1040.) Part-year residents include only months as a New Jersey resident.</li> <li>X Yes. You do not owe a shared responsibility payment. Fill in the oval at line 52, NJ-1040, and enclose this schedule with your return.</li> <li>No. Continue to Part II.</li> </ul>  |   |      |     |     |       |            |           |           |           |           |           |        |     |
| Part II  | Part II   |      |     |     |       |            |           |           |           |           |           |        |     |
| Enter the name and Social Security number for each member of your tax household. Check the box for every month each person had minimum essential health coverage or qualified for an exemption (part-year residents include only months as a New Jersey resident). If an individual qualified for an exemption, enter the exemption number. (See instructions for line 52, NJ-1040.) If an individual has more than one exemption number, check the box. If you need more space, enclose a statement listing any additional individuals. |   |      |     |     |       |            |           |           |           |           |           |        |     |
|  |   | Jan  | Feb | Mar | Apr   | May        | Jun       | Jul       | Aug       | Sep       | Oct       | Nov    | Dec |
| Name   | Social Security Number  |      |     |     |       |            |           |           |           |           |           |        |     |
| Exemption number:  |   |      |     |     | Check | box if thi | s individ | ual has r | nore thai | n one exe | emption r | number |     |
|  |   | Jan  | Feb | Mar | Apr   | May        | Jun       | Jul       | Aug       | Sep       | Oct       | Nov    | Dec |
| Name   | Social Security Number  |      |     |     |       |            |           |           |           |           |           |        |     |
| Exemption number:  | Exemption number: Check box if this individual has more than one exemption number |      |     |     |       |            |           |           |           |           |           |        |     |
|  |   | Jan  | Feb | Mar | Apr   | May        | Jun       | Jul       | Aug       | Sep       | Oct       | Nov    | Dec |
| Name   | Social Security Number  |      |     |     | ·     |            |           |           |           | 1-        |           |        |     |
| Exemption number:  |   |      |     |     | Check | box if thi | s individ | ual has r | nore tha  | n one exe | emption r | number |     |
|  |   | Jan  | Feb | Mar | Apr   | May        | Jun       | Jul       | Aug       | Sep       | Oct       | Nov    | Dec |
| Name   | Social Security Number  |      |     |     | ·     |            |           |           |           | 1-        |           |        |     |
| Exemption number:  |   |      |     |     | Check | box if thi | s individ | ual has r | nore tha  | n one exe | emption r | number |     |
|  |   | Jan  | Feb | Mar | Apr   | May        | Jun       | Jul       | Aug       | Sep       | Oct       | Nov    | Dec |
| Name   | Social Security Number  | Jall | гер | War | Apr   | way        | Jun       | Jui       | Aug       | Sep       | Oct       | INOV   | Dec |
| Exemption number:  |   |      |     |     | Check | box if thi | s individ | ual has r | nore thai | n one exe | emption r | number |     |

### 2021

### **NEW JERSEY FILING INSTRUCTIONS**

**CLIENT 10848** 

### NAVEENKUMAR SOMA

### 145-19-4420

1/04/24

### 05:03PM

### **ELECTRONICALLY FILED:**

FORM NJ-1040 - 2021 STATE OF NEW JERSEY INCOME TAX-RESIDENT RETURN WILL BE FILED ELECTRONICALLY UPON RECEIPT OF A SIGNED FORM NJ-8879 E-FILE SIGNATURE AUTHORIZATION.

### PAYMENT:

NO PAYMENT IS REQUIRED.

### **REFUND:**

YOU WILL RECEIVE A REFUND OF \$35.