First Name :

Last Name :

SSN:

Current Address:

Occupation:

Visa Status:

DOB:

Date Of Marriage:

Number:

Email ID:

Marital Status:

Indian Address:

May I know your first port of entry in usa for the first time which year :

May I know your visa status as on 31st dec 2023:

Which form you filled last year 1040 or 1040-NR:

Resident States From 1st Jan to 31st Dec 2023:

Other Income Docs. Like 1099 & 1098's:

Spouse Details:

First Name:

Last Name:

DOB:

ITIN/SSN:

Occupation:

Kids Details:

First Name:

Last Name:

SSN/ITIN:

DOB:

Current Address?

Marital Status

Which State Did You Stayed From 1st Jan 2023 To 31st Dec 2023

If You Have Health Insurance Out Side ? Then Send Me Document 1095-A

Did You Receive Any IRS Interest For Late Refund ?

Did You Have Any Other Incomes Like Nec Or 1099s Or 1099 Miscellaneous Or Shares Like Robinhood Or Coinbase

Did You Receive 1099-G From IRS ?

Do you purchase any electronic car like Tesla ?

Do you have home loan in USA or india ?

Did you deposit any traditional IRA contribution 6000$

Did you pay any colleges fees if yes then provide me 1098-T tution fees document