Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	ission Identification Number (SID)		-		
Taxpaye	er's name	Social securit	ty numb	per	
HAR	IKA PALLE	063-71-	-773	9	
Spouse	's name	Spouse's soc	ial secu	urity numb	er
Part	Tax Return Information — Tax Year Ending December 31, 2023 (Ente	_ ∣ er year you a	re au	thorizing	g.)
Enter	whole dollars only on lines 1 through 5.			`	<u> </u>
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1		3,629.
2	Total tax		2	1	5,058.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		7 , 970.
4	Amount you want refunded to you		4		2,912.
5	Amount you owe		5	<u> </u>	
Part	Taxpayer Declaration and Signature Authorization (Be sure you get and penalties of perjury, I declare that I have examined a copy of the income tax return (original or amende				
to send for any Agent in payme authori payme busines taxes to person	(original or amended) I am now authorizing. I consent to allow my intermediate service provider, trans d my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for revidelay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in the financial transport of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institutization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminant, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation rest days prior to the payment (settlement) date. I also authorize the financial institutions involved in the to receive confidential information necessary to answer inquiries and resolve issues related to the lal identification number (PIN) below is my signature for the income tax return (original or amended) I	ejection of the tr U.S. Treasury a dicated in the to tion to debit the tite the authoriza quests must be e processing of payment. I furt	ransmise raceing the control of the	ssion, (b) designate paration s to this acronic revoke ved no la ectronic reknowledge	the reason d Financial oftware for count. This (cancel) a ater than 2 payment of ge that the
	onic Funds Withdrawal Consent.				٦
-	ayer's PIN: check one box only I authorize GLOBAL TAXES LLC to enter or generate	1	7 7	7 3 9	
×	I authorize GLOBAL TAXES LLC to enter or generate FRO firm name	ř Ent		digits, but	
	signature on the income tax return (original or amended) I am now authorizing.	do	n t ente	r all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN met below.				
Yours	signature ▶ Date ▶				
Snous	se's PIN: check one box only				_
Г	I authorize to enter or generate	my PIN			as my
	ERO firm name		ter five	digits, but	_ ,
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	r all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN met below.				
Spous	se's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue below	N			
Part	Certification and Authentication — Practitioner PIN Method Only				
ERO's	s EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 4 9	6 0	8 2	7 1
	, , , , , , , , , , , , , , , , , , , ,	Don't ent	er all ze	eros	
authori	y that the above numeric entry is my PIN, which is my signature for the electronic individual income ized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subsements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of	mitting this retu	ırn in a	accordano) I am now ce with the
ERO's	s signature ▶ Date ▶				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To	Do So			

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



£104 (artment of the Treasury—Internal Revenue Serv S. Individual Income Tax		urn	20 2	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	parate i	instructions.
Your first name	e and m	iddle initial	Last na	me	<u></u>						Your so	cial sec	curity number
HARIKA			PALL	E							063	71	7739
If joint return, s	spouse's	s first name and middle initial	Last na	me							Spouse ³	's social	security numbe
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				A	pt. no.		Preside	ntial Ele	ection Campaig
884 BIN	G DR							1	_		Check I	here if y	ou, or your
City, town, or p	oost offi	ice. If you have a foreign address, also co	omplete s	paces belo	w.	Sta	te	ZIP c	ode		•	-	jointly, want \$3
SANTA C	LARA					CA	Δ.	950	51		•		nd. Checking a not change
Foreign countr	y name		F	oreign pro	vince/state/	count	у	Foreig	ın postal c		your tax		ınd.
Filing Status	s 🗵	Single					☐ Head of h	ouseh	old (HOI	— ∃)			
Check only		Married filing jointly (even if only o	ne had i	ncome)									
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spo	use (0	QSS)		
	lf y	you checked the MFS box, enter the	name o	of your sp	ouse. If you	u che	cked the HOF	or Q	SS box,	enter	the chi	ild's na	me if the
	qu	ıalifying person is a child but not you	ır depen	ident:									
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward,	award, or	payn	nent for prope	rty or	services); or (b) sell,		
Assets	exch	nange, or otherwise dispose of a dig	ital asse	t (or a fina	ancial inter	est ir	n a digital asse	t)? (Se	ee instru	ction	s.)	☐ Ye	es 🗵 No
Standard		neone can claim: You as a de	pendent	: 🗌 Y	our spous	e as	a dependent						
Deduction		Spouse itemizes on a separate retur	n or you	were a d	ual-status	alien							
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blir	nd Spo	ouse	: Was bor	n befo	re Janua	ary 2,	, 1959		s blind
Dependent	s (see	instructions):		(2) So	cial security	,	(3) Relationsh	ip (4) Check t	he bo	x if quali	ifies for ((see instructions)
If more	(1) F	irst name Last name		1	number		to you		Child t	ax cre	edit	Credit fo	or other dependent
than four													
dependents, see instruction	ıs ——												
and check	, —												
here L													116 501
Income	1a	Total amount from Form(s) W-2, b	,		,						1a		116,581.
Attach Form(s)		Household employee wages not re	•	•	•						1b		
W-2 here. Also attach Forms	C	Tip income not reported on line 1a									10		
W-2G and	d	Medicaid waiver payments not rep Taxable dependent care benefits to				nstru	ctions)				1d		
1099-R if tax was withheld.	e f	Employer-provided adoption bene									1e		
If you did not		Wages from Form 8919, line 6.	1115 11011	11 01111 00	39, III le 29						_		
get a Form	g h	Other earned income (see instruct	ions) .								1g 1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (,					i .				<u>'</u>	
instructions.	Z	Add lines 1a through 1h	000 111011	dollorio,							1z		116,581.
Attach Sch. B	<u>-</u>		2a		· · i	ь Т	axable interest	t .			2b		,
if required.	3a	. –	3a				rdinary divide				3b		
	4a		4a				axable amoun				4b		
Standard	5a	_	5a				axable amoun				5b		
Deduction for— Single or	6a	_	6a				axable amoun				6b		
Married filing separately,	С	If you elect to use the lump-sum e	lection r	nethod, c	heck here	(see	instructions)						
\$13,850	7	Capital gain or (loss). Attach Sche		•		`	,			. [7		
 Married filing jointly or 	8	Additional income from Schedule									8		- 12 , 952.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8.	This is yo	ur total inc	come					9		103,629.
\$27,700	10	Adjustments to income from Sche	dule 1, l	ine 26							10		
 Head of household, 	11	Subtract line 10 from line 9. This is	s your a c	djusted g	ross incor	ne					11		103,629.
\$20,800 If you checked	12	Standard deduction or itemized	deducti	ions (from	n Schedule	A)					12	!	13,850.
any box under	13	Qualified business income deduct	ion from	Form 89	95 or Form	899	5-A				13	3	
Standard Deduction,	14	Add lines 12 and 13									14		13,850.
see instructions.	15	Subtract line 1/1 from line 11. If zer	ro or loca	ontor () This is w	our t	avabla inaam				15	:	89 779

Form 1040 (2023	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	з 🗌		16	15,058.
Credits	17	Amount from Schedule 2, lin	ne 3					17	
	18	Add lines 16 and 17						18	15,058.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	3. If zero or less,	enter -0				22	15,058.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	15,058.
Payments	25	Federal income tax withheld	I from:						
-	а	Form(s) W-2				25a 17	7,970.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	17,970.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20)22 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27			
allacii Scii. ElC.	28	Additional child tax credit fro	m Schedule 8812	2		28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	17,970.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amoun	t you overpaid		34	2,912.
	35a	Amount of line 34 you want	35a	2,912.					
Direct deposit?	b	Routing number 1 2 1				Checking	Savings		
See instructions.	d	Account number 3 2 5	1 5 7 5	9 4 0 3	3 4				
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24							
You Owe		For details on how to pay, g	o to www.irs.go	//Payments or	see instructions .			37	
	38	Estimated tax penalty (see i	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	See			_
Designee	ins	structions				. LYes. C	omplete l	below.	⋉ No
		signee's me		Phone no.			onal identi ber (PIN)	fication	
<u>C:</u>		der penalties of perjury, I declare t	hat I have evamine		accompanying sched		. ,	the heet	of my knowledge and
Sign		lief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation		If the	e IRS se	nt you an Identity
							Prot	ection P	IN, enter it here
Joint return?					PHYSICAL DES	SIGN ENGINE	ER (see	inst.)	
See instructions. Keep a copy for		ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupation	on			nt your spouse an ection PIN, enter it here
your records.							I .	inst.)	ection Film, enter it here
	———	one no. (530) 407-596	0	Email address	L HARIKAPALLE2	0160CM7TT C	,		
		one no. (530) 407-596 eparer's name	Preparer's signat		HANTHALALLEZ	Date	PTIN		Check if:
Paid		1 PRIYA RAM SAGAR GUPTA TALLAM	1 .		מווסיים יים דו האו	01/14/2024	P0208	2703	Self-employed
Preparer				TANI DAGAK	OULTA TABLIAM	101/17/2024			
Use Only			XES LLC Y CT E BRU	INICIMITAN M	T 00016				(678) 965-9522
-	rır	m's address 245 ROONE	т Ст в вко	MONTCV N	0.000		Firm	's EIN	84-3171965

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074 Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Name			ecurity number		
HARI	KA PALLE	063-7	1-77	39	
Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C		[3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule	e E	5	-12 , 952.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation		[7	
8	Other income:				
а	Net operating loss	8a ()		
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d ()		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
I	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	8o			

8p

8a

8r

8s

8t

8u

8z

u Wages earned while incarcerated

9

10

z Other income. List type and amount:

Section 461(I) excess business loss adjustment

Taxable distributions from an ABLE account (see instructions) . . .

Scholarship and fellowship grants not reported on Form W-2 . . .

Nontaxable amount of Medicaid waiver payments included on Form

Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan

Combine lines 1 through 7 and 9. This is your additional income. Enter here and on Form

-12,952.

9

10

Page **2** Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		-	
е	Repayment of supplemental unemployment benefits under the Trade	04-			
	Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f 24g		-	
g	Contributions by certain chaplains to section 403(b) plans Attorney fees and court costs for actions involving certain unlawful	249			
h		24h			
	,	2411		-	
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
i	Housing deduction from Form 2555	24j			
, k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	,			
•	1041)	24k			
z	Other adjustments. List type and amount:				
_		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income				
	Form 1040, 1040-SR, or 1040-NR, line 10			26	
	ВАА	REV 01/0	08/24 PRO	Schedu	le 1 (Form 1040) 2023

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

HAR]	KA PALLE						063-	71-7739	ı
Part	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rty, use		c . See	instru	ctions. If you a	re an inc	dividual, rep	ort farm
	Did you make any payments in 2023 that would require you f "Yes," did you or will you file required Form(s) 1099?								
1a	Physical address of each property (street, city, state, Zll			<u> </u>					<u>.o </u>
Α	2-98/2, PIPRI, BHEEMGAL NIZAMABAD TELANO			3307					
В									
С									
1b	Type of Property (from list below) 2 For each rental real estate properation above, report the number of fair	rental a	and		Fa	ir Rental Days		nal Use ays	QJV
Α	g personal use days. Check the Q			Α		365		0	
В	if you meet the requirements to qualified joint venture. See instru			В					
С				С					
1	of Property: Single Family Residence 3 Vacation/Short-Term Ren Multi-Family Residence 4 Commercial	ntal	5 Land 6 Roya	-		Self-Rental Other (descr			
		-				Properti	es:		
Incon 3		3		A	28.	В			С
4	Rents received	4		0	20.				
Expe		+ +							
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		2,5	20.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		2,6	80.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14			40.				
15	Supplies	15		2,7	40.				
16	Taxes	16		2 7	00				
17 18	Utilities	17		2,7	00.				
19	Depreciation expense or depletion	19							
20	Total expenses. Add lines 5 through 19	20		13,5	8.0				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must								
	file Form 6198	21		-12 , 9	52.				
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22 (12,95		()()
23a	Total of all amounts reported on line 3 for all rental proper				23a		628.		
b	Total of all amounts reported on line 4 for all royalty prop				23b				
C	Total of all amounts reported on line 12 for all properties				23c			-	
d	Total of all amounts reported on line 18 for all properties				23d	1 1	E 0 0	-	
e 24	Total of all amounts reported on line 20 for all properties Income. Add positive amounts shown on line 21. Do no				23e	13	,580.		
24 25	Losses. Add royalty losses from line 21 and rental real estat				· ·	 tal losses her			12,952.)
26	Total rental real estate and royalty income or (loss).							(12,702.
20	here. If Parts II, III, and IV, and line 40 on page 2 do no								
	Schedule 1 (Form 1040), line 5. Otherwise, include this a						26		-12.952

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN Your name 063-71-7739 HARTKA PALLE Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only)
 California adjusted gross income (AGI). See instructions
 116581
 Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. 🔲 I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > ___ Spouse's/RDP's PIN: check one box only ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized

Date > 01/14/2024

e-file Providers.

ERO's signature

TAXABLE YEAR

FORM

2023 California Resident Income Tax Return

540

API

ATTACH FEDERAL RETURN

063-71-7739 PALL

HARIKA PALLE

884 BING DR

APT 1

23

SANTA CLARA CA 95051

06-18-1994

		Enter ye	our county at time of filing (see instructions)
ė	\odot	SAN	ITA CLARA
lenc		If your	raddress above is the same as your principal/physical residence address at the time of filing, check this box
sig		If not,	enter below your principal/physical residence address at the time of filing.
<u> </u>		Street a	address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
Principal Residence	•		
Pri		City	State ZIP code
	•		
		If you	ur California filing status is different from your federal filing status, check the box here
ıtus	1	×	Single 4 Head of household (with qualifying person). See instructions.
Filing Status	2		Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
			only one spouse/RDP had income).
ΙÏ			See instructions. See instructions.
	3		Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If sor	meone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
_	F F o	r line 7	, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
દ	7		Whole dollars only
ţio	_		or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 1 X \$144 = • \$ 144
Exemptions	8		l: If you (or your spouse/RDP) are visually impaired, enter 1; h are visually impaired, enter 2. See instructions
Ä	9		pr: If you (or your spouse/RDP) are 65 or older, enter 1;
			h are 65 or older, enter 2. See instructions
			REV 01/02/24 PRO

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Form 540 2023 **Side 1**

Υοι	ır na	me:	PAL	LE				Your	SSN o	r ITIN:	063-	71-7739					
	10	Depen	dents: I		ot includ Depende	•	self or	your spo	use/RDF		ndent 2			Di	ependent 3		
		First	Name	•						•			•		<u> </u>		
SL		Last	Name	•						•			•				
Exemptions			. See ructions.	•						•				, [
Exen		Dep	endent's	•						•							
	Taka	to yo										. 10	X \$446 = (ا ھ	.		
														_		14	
	11	Exem	iption a	ımou	nt: Add	line / 1	nrougr	1 line 10.	iranster	tnis amo	unt to IIr	16 32	1	11 8	\$ [
	12	State Form	wages (s) W-2	from 2, box	ı your fe x 16	deral 			. • 12			11658	1 .00				
	13	Enter	federal	l adju	isted gro	oss inc	ome fr	om federa	ıl Form 1	040 or 1	040-SR,	line 11	• 13			116581	. 00
	14	Califo	ornia ad	justn	nents – :	subtra	ctions.	Enter the	amount	from Sch	nedule C						. 00
Ð	15	Subt	ract line	14 f	rom line	13. If	less th	an zero, e	nter the	result in	parenthe					116581	. 00
ncon	16												. 00				
Taxable Income	17															116581	.00
Тах	17 18		(`	\ \		110001	<u> 00</u>
	10	Your California itemized deductions from Schedule CA (540), Part II, line 30; OR Your California standard deduction shown below for your filing status: Single or Married/RDP filing separately															
		Married/RDP filing jointly, Head of household, or Qualifying surviving spouse/RDP. \$10,726											F2.62				
	19	Subt				•		ely or the bo our taxab l			ked, STOP	. See instructio	ns • 18	L		5363	_ 00
		If les	s than z	zero,	enter -0								• 19			111218	. 00
							Т	ax Table		× Tax	Rate Scl	nedule					
	31	Tax.	Check tl	he bo	x if fron	n:		TB 3800					a 21			6996	. 00
	32						ount fr	om line 1	-	r federal	AGI is m	ore than				144	. 00
Тах													<u> </u>			6852	
	33							Γ								0032	_ 00
	34	Tax.	See inst	tructi	ons. Ch	eck the	box if	from:	Scl	nedule G-	1 ●_	FTB 5870	A • 34	L			_ 00
	35	Add	line 33 a	and li	ne 34								• 35			6852	. 00
tz	40	Nonr	efundah	ole Ch	nild and	Depen	dent Ca	are Exnen	ses Crec	lit. See in	struction	IS	• 40				_ 00
Special Credits	43		credit ı			POII				code •			t • 43	Γ			. 00
oecial																	. 00
ชั	44	Enter	credit i	name	; [code •		and amoun	t • 44	F	REV 01/02/24 PRO		■ [UU]

You	r nar	ne:	PALLE	Your SSN or ITIN:	063-71-7739								
S	45	Тос	laim more than two credits, see instru	uctions. Attach Schedule	P (540)	• 45			. 00				
Credit	46	Non	refundable Renter's Credit. See instru	ctions		• 46			. 00				
Special Credits	47	Add	line 40 through line 46. These are yo	ur total credits		• 47			. 00				
Sp	48	Subt	tract line 47 from line 35. If less than	zero, enter -0		• 48		6852	. 00				
									. 00				
xes	61	Alternative Minimum Tax. Attach Schedule P (540)											
Other Taxes	62								- 00				
₽	63		er taxes and credit recapture. See inst					6050	. 00				
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax		• 64		6852	. 00				
	71	Calif	fornia income tax withheld. See instru	ctions		• 71		7785	. 00				
	72	2023	3 California estimated tax and other pa	ayments. See instruction	18	• 72			. 00				
	73	With	nholding (Form 592-B and/or Form 59	3). See instructions		• 73			. 00				
Payments	74	Exce	ess SDI (or VPDI) withheld. See instru	uctions		• 74			. 00				
Payn	75	Earn	ned Income Tax Credit (EITC). See ins	tructions		• 75			. 00				
	76	Your	ng Child Tax Credit (YCTC). See instru	uctions		• 76			. 00				
	77		er Youth Tax Credit (FYTC). See instru			• 77			. 00				
	78		line 71 through line 77. These are you instructions			• 78		7785	. 00				
Tax	91	Use	Tax. Do not leave blank. See instructi	ions	● 91		0 .00						
UseTax		If lin	ne 91 is zero, check if: No I	use tax is owed.	You paid your t	use tax obliga	ation directly to CDTFA.						
ISR Penalty	92	See	ou and your household had full-year h instructions. Medicare Part A or C co ou did not check the box, see instructi	verage is qualifying heal			×						
Pe	1	Indiv	vidual Shared Responsibility (ISR) Pe	nalty. See instructions .	• 92		00						
ne	93	Payr	ments balance. If line 78 is more than	line 91, subtract line 91	from line 78	● 93		7785	. 00				
ax/Tax D	94 95	Payr	Tax balance. If line 91 is more than I ments after Individual Shared Respondence 11 in 193	sibility Penalty. If line 93	is more than line 92,			7785	. 00				
Overpaid Tax/Tax Due	96	Indiv	vidual Shared Responsibility Penalty E tract line 93 from line 92	Balance. If line 92 is mor	e than line 93,	0			. 00				
ò	97	Over	rpaid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	• 97		933	. 00				
		RE\	V 01/02/24 PRO										

175 3103234

Form 540 2023 **Side 3**

our nar	ne:	PALLE	Your SSN or ITIN:	063-71-7739		l	
98 <u>e</u> 98	Amo	unt of line 97 you want applied to your	2024 estimated tax		98	0	. 00
-χ Θ Θ	Over	unt of line 97 you want applied to your paid tax available this year. Subtract lin due. If line 95 is less than line 64, subtr	ne 98 from line 97		99	933	. 00
``` 100	Tax	due. If line 95 is less than line 64, subtr	ract line 95 from line 64	·	100		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instruc	tions		400		. 00
	Alzhe	eimer's Disease and Related Dementia \	Voluntary Tax Contribut	ion Fund	401		- 00
	Rare	and Endangered Species Preservation	Voluntary Tax Contribu	tion Program	403		<b>.</b> 00
	Califo	ornia Breast Cancer Research Voluntary	y Tax Contribution Fund	l •	405		<b>.</b> 00
	Califo	ornia Firefighters' Memorial Voluntary 1	Tax Contribution Fund .		406		<b>.</b> 00
	Emer	gency Food for Families Voluntary Tax	Contribution Fund		407		<b>.</b> 00
	Califo	ornia Peace Officer Memorial Foundatio	on Voluntary Tax Contril	bution Fund	408		<b>.</b> 00
	Califo	ornia Sea Otter Voluntary Tax Contribut	ion Fund		410		. 00
	Califo	ornia Cancer Research Voluntary Tax C	ontribution Fund		413		<b>.</b> 00
	Scho	ol Supplies for Homeless Children Volu	untary Tax Contribution	Fund	422		- 00
3	State	Parks Protection Fund/Parks Pass Pur	rchase		423		- 00
	Prote	ect Our Coast and Oceans Voluntary Tax	x Contribution Fund		424		<b>.</b> 00
	Keep	Arts in Schools Voluntary Tax Contribu	ution Fund		425		<b>.</b> 00
	Califo	ornia Senior Citizen Advocacy Voluntary	y Tax Contribution Fund	1	438		<b>.</b> 00
	Nativ	re California Wildlife Rehabilitation Volu	ıntary Tax Contribution	Fund	439		<b>.</b> 00
	Rape	Kit Backlog Voluntary Tax Contribution	n Fund		440		<b>.</b> 00
	Suici	de Prevention Voluntary Tax Contributi	on Fund		444		<b>.</b> 00
	Ment	al Health Crisis Prevention Voluntary T	ax Contribution Fund		445		<b>.</b> 00
110	Add	amounts in code 400 through code 44	5. This is vour total con	tribution	110		. 00

Amount You Owe	r nan <b>111</b>	PALLE  Your SSN or ITIN: 063-71-7739  AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash.  Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 111  Pay Online – Go to ftb.ca.gov/pay for more information.	)
Interest and Penalties	113	Interest, late return penalties, and late payment penalties	0
eposit	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.  Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 • 115  Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit slip. See instructions. Have you verified the routing and account numbers? Use whole dollars only.	_
Refund and Direct Deposit		All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type  Routing number  Checking Savings  Account number  325157594034  The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:  933  O()	)
		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type  Routing number  Checking Savings  Account number  Savings	<u>]</u>
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections. See instructions	
Health Care Coverage Info.	)	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions	0

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5** 

Your name:	PALLE	Your SSN or ITIN:	063-71-773	39		
IMPORTANT:	See the instructions to find out if	ou should attach a copy o	f your complete fed	eral tax return.		
	ce can be found in annual tax booklets o 31 EN-SP, Franchise Tax Board Privacy N					
	of perjury, I declare that I have exami		,			
Your signature		Date		Spouse's/RDP's signature (if a	joint tax return	n, both must sign)
	Your email address. Enter only	one email address.			Preferre	ed phone number
Sign					53040	75960
Here	Paid preparer's signature (declara	tion of preparer is based on	all information of wh	ich preparer has any knowle	edge)	
	SYAM PRIYA RAM	SAGAR GUPTA I	CALLAM			
It is unlawful to forge a	Firm's name (or yours, if self-emplo	oyed)				● PTIN
spouse's/ RDP's signature.	GLOBAL TAXES LI	ıC				P02082703
	Firm's address					Firm's FEIN
Joint tax return?	245 ROONEY CT E	BRUNSWICK NJ	08816			843171965

Do you want to allow another person to discuss this tax return with us? See instructions. . . . . . .

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×

Telephone Number

No

Yes

See instructions.

Print Third Party Designee's Name

TAXABLE YEAR

## 2023 California Adjustments — Residents

**CA (540)** 

lm	Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.							
Na	me(s) as shown on tax return			SSN or ITIN				
H	ARIKA PALLE			063717739				
<b>P</b> a	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions				
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a		• V /	•				
	b Household employee wages not reported on federal Form(s) W-2	•	•	•				
	, ,	•	•	•				
	<ul><li>d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d</li></ul>	•	•	•				
	,	•	•	•				
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•				
	g Wages from federal Form 8919, line 61g	•	•	•				
		<ul><li>0</li></ul>	•	•				
	i Nontaxable combat pay election. See instructions1i			•				
	z Add line 1a through line 1i1z	<ul><li>116581</li></ul>	•	•				
		•	•	•				
3	Ordinary dividends. See instructions. <b>a 3b</b>	•	•	•				
4	IRA distributions. See instructions. a   4b			F				
5	Pensions and annuities. See instructions. <b>a</b> • <b>5b</b>	•	•	•				
6	Social security benefits. a • 6b	•	•					
	Capital gain or (loss). See instructions	•	•	•				
_		(Form 1040)						
1	Taxable refunds, credits, or offsets of state and local income taxes	•	•					
2	a Alimony received. See instructions 2a	•		•				
3	Business income or (loss). See instructions 3	•	•	•				
	Other gains or (losses)	•	•	•				
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	<ul><li>0</li></ul>	•	•				
6	Farm income or (loss)	0		•				
7	Unemployment compensation	•	• V A					

ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss	•	( )		•
<b>b</b> Gambling	•	OT	• \ / \	
c Cancellation of debt	•			•
d Foreign earned income exclusion from federal Form 2555 8d	•	( )		•
e Income from federal Form 8853 8e	•			•
f Income from federal Form 8889	•		•	
g Alaska Permanent Fund dividends8g	•			
h Jury duty pay	•			
i Prizes and awards	•			
$j\hspace{0.1cm}$ Activity not engaged in for profit income $\ldots 8j$	•			
k Stock options8k	•			•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•			
m Olympic and Paralympic medals and USOC prize money8m	•			<b>V</b>
n IRC Section 951(a) inclusion 8n	•			F
o IRC Section 951A(a) inclusion80	•		•	
p IRC Section 461(I) excess business loss adjustment 8p	•		•	•
${\bf q}$ Taxable distributions from an ABLE account ${\bf 8q}$	•			
r Scholarship and fellowship grants not reported on federal Form(s) W-2 8r	•			
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	•	( )		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•			
u Wages earned while incarcerated8u	•			
z Other income. List type and amount.				
<ul><li>8z</li></ul>	•		•	•

# DO NOT MAIL

Section B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)	В	<b>Subtractions</b> See instructions	C Additions See instructions
9 a Total other income. Add lines 8a through 8z 9a	•		•		•
<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>		$\mathbf{O}$	•	$A\Delta$	
<b>b2</b> NOL deduction from form FTB 3805V 9b2			• \		
<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809			•		
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	•	116581	•		•
Section C – Adjustments to Income from federal Schedule 1 (Form 1040)					
<b>11</b> Educator expenses	•		•		
<b>12</b> Certain business expenses of reservists, performing artists, and fee-basis government officials <b>12</b>	•		•		•
13 Health savings account deduction	•		•		
<b>14</b> Moving expenses. Attach form FTB 3913. See instructions	•				•
15 Deductible part of self-employment tax. See instructions	•	E (	•	NII.	
<b>16</b> Self-employed SEP, SIMPLE, and qualified plans <b>16</b>	•		y A		
17 Self-employed health insurance deduction. See instructions	•		•		
18 Penalty on early withdrawal of savings 18	•				
<b>19 a</b> Alimony paid	•				•
<b>b</b> Recipient's: SSN ●					
Last Name					
<b>20</b> IRA deduction	•		•		•
21 Student loan interest deduction21	•				•
22 Reserved for future use					
<b>23</b> Archer MSA deduction	•				

## DO NOT MAIL

ection C – Adjustments to Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
4 Other adjustments: a Jury duty pay	•		
b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit			•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•	•	
d Reforestation amortization and expenses24d			
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•		
f Contributions to IRC Section 501(c)(18)(D) pension plans	•	•	•
g Contributions by certain chaplains to IRC Section 403(b) plans	•	•	•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•		
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•	•	
j Housing deduction from federal Form 2555 <b>24</b> j			
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•		
z Other adjustments. List type and amount.  24z	• F	•	•
Total other adjustments. Add line 24a through line 24z	•	•	<b>F</b>
Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•	•	•
<b>Total.</b> Subtract line 26 from line 10 in columns A, B, and C. See instructions	<ul><li>116581</li></ul>	•	•

## DO NOT MAIL

#### Part II Adjustments to Federal Itemized Deductions Check the box if you did NOT itemize for federal but will itemize for California . . . . . . . . . . . . . Federal Amounts Subtractions Additions (from federal Schedule A (Form 1040)) See instructions See instructions Medical and Dental Expenses See instructions. Medical and dental expenses . . . . 2 Enter amount from federal Form 1040 116581 2 or 1040-SR, line 11.. 3 Multiply line 2 by 7.5% (0.075).... Subtract line 3 from line 1. **Taxes You Paid** 8834 8834 • **5** a State and local income tax or general sales taxes. .**5a** 8834 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, 8834 8834 0 .5e **6** Other taxes. List type • 8834 $\Omega$ 8834 (**•**) Interest You Paid a Home mortgage interest and points reported to $\odot$ **b** Home mortgage interest not reported to you $\odot$ c Points not reported to you on federal Form 1098..8c $\odot$ d Reserved for future use . . . . . . . . . . . . . . . . . . 8d $\odot$ $\odot$ (**•**) (**•**) $\odot$ **10** Add line 8e and line 9......**10** lacksquareREV 01/02/24 PRO

1 Giffs by cash or check	Part II Adjustments to Federal Itemized Deductions Continued	<b>A Federal Amounts</b> (from federal Schedule A (Form 1040))	B Subtractions See instructions	<b>C</b> Additions See instructions
2 Other than by cash or check	Gifts to Charity			
3 Carryover from prior year. 13	11 Gifts by cash or check	11 💿	<ul><li></li></ul>	•
4 Add line 11 through line 13	<b>12</b> Other than by cash or check	12 •	• // //	•
Assualty and Theft Losses 5 Casualty or theft losses) (other than net qualified disaster losses). Attach federal Form 4684. See instructions 15 6 Other—from list in federal Instructions	13 Carryover from prior year	3	• 417	•
5 Casualty or theft loss(es), Other than net qualified disaster losses). Attach federal Form 4684. See instructions 15 6 Other—from list in federal instructions		14	•	•
6 Other—from list in federal instructions	15 Casualty or theft loss(es) (other than net qualified disas		•	•
7 Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	Other Itemized Deductions			
a Total. Combine line 17 column A less column B plus column C.  De Expenses and Certain Miscellaneous Deductions  9 Unreimbursed employee expenses: job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions  19 Unreimbursed employee expenses: job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions  10 Tax preparation fees  20 11 Other expenses: investment, safe deposit box, etc. List type.  2 Add line 19 through line 21  3 Enter amount from federal Form 1040 or 1040-SR, line 11  4 Multiply line 23 by 2% (0.02). If less than zero, enter 0  5 Subtract line 24 from line 22. If line 24 is more than line 22, enter 0  6 Total Remized Deductions. Add line 18 and line 25  7 Other adjustments. See instructions. Specify. ●  9 Syour federal AGI (Form 540, line 13) more than the amount shown below for your filling status?  Single or married/RDP filling separately  Head of household  Married/RDP filing jointly, or qualifying surviving spouse/RDP  3 State larger of the amount on line 29 or your standard deduction shown below:  Single or married/RDP filing separately. See instructions for Schedule CA (540), line 29  O Enter the larger of the amount on line 29 or your standard deduction shown below:  Single or married/RDP filing separately. See instructions  Standard deduction shown below:  Single or married/RDP filing separately. See instructions  Standard deduction shown below:  Single or married/RDP filing separately. See instructions  Standard deduction shown below:  Single or married/RDP filing separately. See instructions  Standard deduction shown below:  Single or married/RDP filing separately. See instructions  Standard deduction shown below:  Single or married/RDP filing separately. See instructions  Standard deduction shown below:  Single or married/RDP filing separately. See instructions  Standard deduction shown below:  Single or married/RDP filing separately. See instructions  Standard deduction shown below:  Single or married/RDP	<b>16</b> Other—from list in federal instructions	<b>16</b>	•	•
Unreimbursed employee expenses: job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions  10 Tax preparation fees.  10 Tax preparation fees.  20 11 Other expenses: investment, safe deposit box, etc. List type.  21 Doylor and the state of the state o	17 Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	8834	<ul><li>8834</li></ul>	•
9 Unreimbursed employee expenses: job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions	18 Total. Combine line 17 column A less column B plus	column C		0
Attach federal Form 2106 if required. See instructions	Job Expenses and Certain Miscellaneous Deductions			
10 Other expenses: investment, safe deposit box, etc. List type	Attach federal Form 2106 if required. See instruction	s		-
24 Add line 19 through line 21	<b>20</b> Tax preparation fees		<u> </u>	_
Enter amount from federal Form 1040 or 1040-SR, line 11	box, etc. List type			<b>V</b>
Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.  Total Itemized Deductions. Add line 18 and line 25  Other adjustments. See instructions. Specify.  Combine line 26 and line 27  Single or married/RDP filing separately Head of household Sapenser Head of household household, or qualifying surviving spouse/RDP Single or married/RDP filing separately. See instructions	23 Enter amount from federal Form 1040		0	- F
Other adjustments. See instructions. Specify.  Other adjustments. See instructions. Specify.  Combine line 26 and line 27.  Sombline line 26 and line 27.  Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status?  Single or married/RDP filing separately  Head of household  Sass,558  Married/RDP filing jointly or qualifying surviving spouse/RDP  Ves. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29  O  Enter the larger of the amount on line 29 or your standard deduction shown below:  Single or married/RDP filing separately. See instructions	Multiply line 23 by 2% (0.02). If less than zero, enter	0	2332	-
Combine line 26 and line 27	25 Subtract line 24 from line 22. If line 24 is more than	line 22, enter 0		250
Oscillators (Sombine line 26 and line 27	<b>26 Total Itemized Deductions.</b> Add line 18 and line 25			26 0
Single or married/RDP filing separately \$237,035 Head of household \$355,558 Married/RDP filing jointly or qualifying surviving spouse/RDP \$474,075  No. Transfer the amount on line 28 to line 29.  Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29 0  Enter the larger of the amount on line 29 or your standard deduction shown below: Single or married/RDP filing separately. See instructions \$5,363 Married/RDP filing jointly, head of household, or qualifying surviving spouse/RDP . \$10,726	27 Other adjustments. See instructions. Specify.			27
Single or married/RDP filing separately	<b>28</b> Combine line 26 and line 27			0
Single or married/RDP filing separately. See instructions	Single or married/RDP filing separately Head of household	· · · · · · · · · · · · · · · · · · ·	\$237,035 \$355,558	
Single or married/RDP filing separately. See instructions	Yes. Complete the Itemized Deductions Worksheet in	n the instructions for Schedule C	A (540), line 29	29
Transfer the amount on line 30 to Form 540, line 18	Single or married/RDP filing separately. See in	structions	\$5,363	
				5363

TAXABLE YEAR

CALIFORNIA FORM

## **2023 Passive Activity Loss Limitations**

3801

		Form 540, Form 540NR, Form 541, or Form 100S.						
		shown on tax return					N, FEIN, or CA corporation	no.
HA	RIKA	PALLE			06	5371	7739	
Pa	rt I	<b>2023 Passive Activity Loss</b> See the instructions for Part IV and Part VI for federal Form 8582, Pass Be sure to <b>use California amounts</b> .	ive A	ctivity Loss Limitations	, befoi	re con	npleting Part I.	
Ren	tal Rea	l Estate Activities with Active Participation						
10	A etiviti	ies with net income from Part IV, column (a)	1a		00			
			ıa		00			
1b	Activit	ies with net loss from Part IV, column (b)	1b	( )	00			
10	Prior y	vear unallowed losses from Part IV, column (c)	1c	( )	00		I	
1d	Combi	ine line 1a, line 1b, and line 1c			•	1d		00
AII (	Other Pa	assive Activities		1				
<b>2</b> a	Activit	ies with net income from Part V, column (a)	2a	0	00			
2b	Activit	ies with net loss from Part V, column (b)	2b	( -12952)	00			
2c	Prior y	vear unallowed losses from Part V, column (c)	2c	( )	00			
		ine line 2a, line 2b, and line 2c				2d	-12952	00
	Combi	ine line 1d and line 2d. If the result is net income or zero, see the instruc	tions	for line 3. If line 3 and			10050	
	line 10	l are losses, go to line 4. Otherwise, enter -0- on line 9 and go to line 10.	See	nstructions	🛡	3	-12952	00
Ра	rt II	Special Allowance for Rental Real Estate Activities with Active Enter all numbers in Part II as positive amounts. See instructions.	e Par	ticipation				
4	Enter t	the <b>smaller</b> of losses from line 1d or line 3			•	4		00
5		\$150,000. If married/RDP filing a separate tax return, see instructions.	5		00			
6		federal modified adjusted gross income, but not less than zero.						
	If line	6 is greater than or equal to line 5, skip line 7 and line 8, enter -0-	_					
	on line	9, and then go to line 10. Otherwise, go to line 7	6		00			
7	Subtra	act line 6 from line 5	7		00		ı	
8	Multip	ly line 7 by 50% (.50). <b>Do not</b> enter more than \$25,000			•	8		00
9	Enter t	the <b>smaller</b> of line 4 or line 8			•	9	0	00
Ра	rt III	Total Losses Allowed						
10	Add th	e income, if any, from line 1a and line 2a and enter the total			•	10	0	00
11	Total I	osses allowed from all passive activities for 2023. Add line 9 and line	10		•	11	0	00
	See th	e instructions on Page 2 to find out how to report the losses on your tax				_ <del></del>		1 30

#### California Passive Activity Worksheet (See General Instructions for Step 1.)

Use this worksheet to figure California income (loss) from passive activities **before** application of passive activity loss (PAL) rules.

(a) Passive Activity Enter a description of the activity	(b) Federal Schedule Enter the name of the federal form or schedule on which you reported the activity	(c) California Schedule Enter the name of the California form or schedule, if any, used to calculate the California adjustment	(d) Federal Amount Enter your current year federal net income (loss) before application of the PAL rules	(e) California Adjustment Enter any adjustment resulting from differences in federal and California law	(f) California Amount Combine column (d) and column (e)
2-98/2, PIPRI, BHEEMGAL	SCH E	N/A	-12952	0	-12952

#### California Adjustment Worksheets (See General Instructions for Step 4.)

Use these worksheets to figure your California adjustments after application of the PAL rules.

ose these worksheets to figure your oanforma adjustments after application of the FAL rules.								
(a)  Activities  Enter a description of the activity. Group activities by the federal schedules on which they were reported	(b) Passive or Nonpassive Enter the character of the activity as passive or nonpassive for California purposes	(c) California Amount Enter the California net income (loss) from the activity after application of the PAL rules	(d) Federal Amount Enter the federal net income (loss) from the activity after application of the PAL rules	(e) California Adjustment Subtract the Total amount of column (d) from the Total amount of column (c) and enter the difference in column (e) below. Individuals should transfer this amount to Schedule CA (540 or 540NR) as follows:				
· · · · · · · · · · · · · · · · · · ·			-					
(a) Schedule C Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment				
				If the amount below is <b>positive</b> , transfer the				

Schedule C Activities	Passive or Nonpassive	California Amount	Federal Amount	California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA
				(540NR), Part II, Section B, line 3, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II,
				Section B, (as a positive amount) line 3, column B.
Total		1(c)	1(d)*	1(e)

(a) Schedule E Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA
				(540NR), Part II, Section B, line 5, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, (as a positive amount) line 5, column B.
Total		2(c)	2(d)**	2(e)

(a)	(b)	(c)	(d)	(e)
Schedule F Activities	Passive or Nonpassive	California Amount	Federal Amount	California Adjustment
				If the amount below is <b>positive</b> , transfer the
				amount to Sch. CA (540), Part I or Sch. CA
				(540NR), Part II, Section B, line 6, column C.
				If the amount below is <b>negative</b> , transfer the amount
				to Sch. CA (540), Part I or Sch. CA (540NR), Part II,
				Section B, (as a positive amount) line 6, column B.
Total		3(c)	3(d)***	3(e)

^{*} This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column A.

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^{**} This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 5, column A.

^{***} This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column A.