



GLOBAL TAX

CLIENT TAX NOTES – TY2023

PERSONAL INFORMATION:

1. LAST NAME: Kuppili
2. MIDDLE NAME:
3. FIRST NAME: Vijay Bhargav
4. SSN: 094 19 6496
5. OCCUPATION: Software Developer
6. DOB: 10/31/1994
7. EMAIL ID: vijaybhargavkuppili@gmail.com
8. CONTACT NO: +1 (248) 832 7069
9. CURRENT ADDRESS: 35420 Highview Ct, Apt 102, Farmington Hills, MI 48335
10. MARITAL STATUS ON 31ST DEC 2023: Married
11. VISA TYPE ON 31ST DEC 2023: H1B
12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 11 months 7 days
13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): Michigan
14. ANY LOANS IN INDIA OR USA: Education loan in India
15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: 01/23/2023
16. IS THIS FIRST TIME FILING (YES/NO) : Yes

SPOUSE DETAILS:

1. LAST NAME: Puri
2. FIRST NAME: Harshini
3. ITIN/SSN:
4. DOB: 01/23/1995
5. OCCUPATION:
6. VISA TYPE : H4
7. EMAIL ID: jaanu.harshini@gmail.com
8. CONTACT NO: +1 (947) 336 1611



GLOBAL TAX

KIDS DETAILS:

1. LAST NAME:
2. FIRST NAME:
3. ITIN/SSN:
4. DOB:

KIDS DETAILS:

1. Last name:
2. First name:
3. ITIN/SSN:
4. DOB: