Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)
Taxpayer's name Social security number
SURYANARAYANA IDURI 686-99-1962
Spouse's name Spouse's social security number
SURYA MOUNIKA TATAVARTY 544-85-1271
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.
1 Adjusted gross income
2 Total tax
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099
4 Amount you want refunded to you
5 Amount you owe
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income to return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERC to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financi Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. The authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, me Electronic Funds Withdrawal Consent.
Taxpayer's PIN: check one box only
I authorize GLOBAL TAXES LLC 1 9 1 9 6 2 as m
ERO firm name Content of generate my 1 mg as make to enter of generate my 1 mg as make to enter five digits, but don't enter all zeros
signature on the income tax return (original or amended) I am now authorizing.
I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box on if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part below.
Your signature ▶ 9.t. pal. Date ▶ 02-20-2024
Spouse's PIN: check one box only
I authorize GLOBAL TAXES LLC to enter or generate my PIN 5 1 2 7 1 as my ERO firm name signature on the income tax return (original or amended) I am now authorizing.
I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box on if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part below.
Spouse's signature ► Surya Mounika T Date ► 02-20-2024
Practitioner PIN Method Returns Only—continue below Part III Certification and Authentication — Practitioner PIN Method Only
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am no authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.
EDO's signature A
ERO's signature ► Date ► ERO Must Retain This Form — See Instructions

Don't Submit This Form to the IRS Unless Requested To Do So

E1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2023

IRS Use Only-Do not write or staple in this space.

For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ling		, 20		See se	parate instructions	s.	
Your first name	and m	iddle initial	Last na	ıme					Your so	cial security numbe	er	
SURYANAI	RAYAI	NA	IDUF	RI					686	99 1962		
If joint return, s	pouse's	s first name and middle initial	Last na						Spouse'	s social security nur	mber	
SURYA MO	INUIC	KA	TATA	AVARTY					544	85 1271		
		er and street). If you have a P.O. box, see					Apt. no.			ntial Election Camp	aign	
124 WOOI	OLIN:	E CT							Check h	Check here if you, or your		
		ce. If you have a foreign address, also co	mplete s	spaces below.	Sta	ite	ZIP code		•	if filing jointly, want		
SAINT P	CTER	S			MC		63376		•	this fund. Checking ow will not change	_	
Foreign country	y name			Foreign province/state/o	coun	ty	Foreign posta	code		or refund.		
										You Spo	ouse	
Filing Status	<u>. </u>	Single				Head of ho	ousehold (HC	DH)				
Check only	_	Married filing jointly (even if only or	ne had i	income)								
one box.		Married filing separately (MFS)				☐ Qualifying	surviving sp	ouse (QSS)			
	If y	ou checked the MFS box, enter the	name o	of your spouse. If you	ı che	ecked the HOH	or QSS box	k, entei	r the chi	ld's name if the		
	qu	alifying person is a child but not you	ır deper	ndent:								
District	Λ+ α	ny time during 2023, did you: (a) rece	nivo (ac	a roward award or	nov/r	mont for propo	rty or convice	sc). or	(b) coll			
Digital Assets		nange, or otherwise dispose of a digi								☐ Yes ⊠ No	,	
Standard		neone can claim: You as a de		_ <u>`</u>			1). (000 111011	dotion	10.)			
Deduction	_	Spouse itemizes on a separate return		•		•						
Deddetion	Ш.		i oi you		allei							
Age/Blindness	s You	: Were born before January 2, 19	959	Are blind Spo	use	: Was bor	n before Jan	uary 2	, 1959	Is blind		
Dependent	s (see	instructions):		(2) Social security	,	(3) Relationsh	יין קי			fies for (see instruction		
If more	(1) F	irst name Last name		number		to you	Child	tax cr	edit	Credit for other depend	dents	
than four												
dependents, see instruction	s							<u>Ц</u>				
and check								<u>Ц</u>				
here L												
Income	1a	Total amount from Form(s) W-2, bo	•	•					1a	-	<u>8.</u>	
Attach Form(s)	b	Household employee wages not re		, ,					1b			
W-2 here. Also	С	Tip income not reported on line 1a	•	*					1c			
attach Forms W-2G and	d	Medicaid waiver payments not rep		. , , , ,	nstru	uctions)			1d			
1099-R if tax	е	Taxable dependent care benefits for		•					1e			
was withheld.	f	Employer-provided adoption bene							1f			
If you did not get a Form	g	Wages from Form 8919, line 6.							1g			
W-2, see	h	Other earned income (see instructi	,						1h		0.	
instructions.	i	Nontaxable combat pay election (s	see insti	ructions)		<u>li</u>				146 06	0	
. =	<u>z</u>	<u> </u>	 .	_i .	 L T	ovelele between			1z	F 10		
Attach Sch. B if required.	2a	· —	2a	100		axable interest			2b			
	3a_		3a	109.		Ordinary divider			3b		٥.	
Standard	4a		4a			axable amount			4b			
Deduction for—	5a		5a			axable amount axable amount			5b			
Single or Married filing	6a c	If you elect to use the lump-sum el	6a						6b			
separately, \$13,850	7	Capital gain or (loss). Attach Sched		•	•	,			7			
Married filing	8	Additional income from Schedule 1				•		٠ ـ	8	-14,81	6	
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	•						9	137,34		
surviving spouse, \$27,700	10	Add lines 12, 25, 35, 45, 55, 65, 7, Adjustments to income from Scheo		•		e 			10		<u> </u>	
Head of	11	Subtract line 10 from line 9. This is							11		7	
household, \$20,800	12	Standard deduction or itemized	-	-					12			
If you checked any box under	13	Qualified business income deducti				 15-A			13		1.	
Standard	14	Add lines 12 and 13							14			
Deduction, see instructions.	15	Subtract line 14 from line 11. If zero			our l	taxable incom	 le		15			
				,								

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 4972	з 🗌		16	14,729.
Credits	17	Amount from Schedule 2, lir	ne 3				_ 	17	
	18	Add lines 16 and 17						18	14,729.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0				22	14,729.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	14,729.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				25a 2	7,937		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	27,937.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20)22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	27,937.
	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amou	nt you overpai d	l	34	13,208.
	35a	Amount of line 34 you want			is attached, che	ck here	🗆	35a	13,208.
Direct deposit?	b	Routing number 0 8 1	9 0 4 8	0 8	c Type: 🛛	Checking [Savings	5	
See instructions.	d	Account number 2 9 1	0 1 5 7	1 5 5 1	1 3				
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the am o	ount you owe					
You Owe		For details on how to pay, g	o to www.irs.go	//Payments or	see instructions .			37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	See			_
Designee	ins	structions				. Yes.	Complete	e below.	⋉ No
		Designee's Phone Personal in							
0:		me der penalties of perjury, I declare t	hat I have examined	no.	accompanying scho		mber (PIN)		of my knowledge and
Sign		lief, they are true, correct, and com							, ,
Here	Yo	ur signature 🔿 📙 🐧).	Date	Your occupation		l If t	he IRS se	nt you an Identity
	10	ur signature 9.t.			Tour occupation				IN, enter it here
Joint return?		,		02-20-2024	SOFTWARE I	ENGINEER	(se	ee inst.)	
See instructions. Keep a copy for	Sp	Spouse's signature. If a joint return, both must sign.		Date	Spouse's occupat	ion			nt your spouse an
your records.					IIOME MAKEI	I .	entity Prot ee inst.)	ection PIN, enter it here	
•		(025)420 256	0	Farall address	HOME MAKER		,		
		one no. (937)430-376 eparer's name	8 Preparer's signat	Email address	SURYAIDUR	Date	PTIN		Check if:
Paid		·	1 .		מווטיים היהוד איי			02702	Self-employed
Preparer		M PRIYA RAM SAGAR GUPTA TALLAM	1	RAM SAGAR	GUPIA TALLAM	02/20/2024		82703	
Use Only		m's name GLOBAL TA		NICIAT CIZ NI	T 00016				(678)965-9522
	Fir	m's address 245 ROONE	Y CT E BRU	MONTCK N	J 08816		Fir	m's EIN	84-3171965

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment Sequence No. 01

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

SURY	ANARAYANA IDURI & SURYA MOUNIKA TATAVARTY		686-99-	-196	62
Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes		1	1	
2a	Alimony received			а	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C		3	3	
4	Other gains or (losses). Attach Form 4797			_	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta			_	-14,816.
6	Farm income or (loss). Attach Schedule F			3	
7	Unemployment compensation		7	7	
8	Other income:				
а	Net operating loss	8a ()		
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d ()		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
į	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see	0			
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n 8o			
0	Section 951A(a) inclusion (see instructions)	8p			
p	Taxable distributions from an ABLE account (see instructions)	8q			
q r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form	01			
3	1040, line 1a or 1d	8s ()		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
-	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
z	Other income. List type and amount:				
	··	8z			
9	Total other income. Add lines 8a through 8z		9	•	

10

10

-14,816.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	·			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i		-	
J	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k		-	
Z	Other adjustments. List type and amount:				
05	Tatal allows allow to some Add lines Ode thousands Ode	24z		-	
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	. ∟nter	nere and on		
				26	I. 4 (F 1010) 0000
	BAA	REV 02/	11/24 PRO	Schedu	le 1 (Form 1040) 2023

SCHEDULE B (Form 1040)

Interest

Department of the Treasury Internal Revenue Service

Interest and Ordinary Dividends

Attach to Form 1040 or 1040-SR. Go to www.irs.gov/ScheduleB for instructions and the latest information. OMB No. 1545-0074

Attachment Sequence No. **08**

Name(s) shown on return Your social security number 686-99-1962 SURYANARAYANA IDURI & SURYA MOUNIKA TATAVARTY **Amount** Part I List name of payer. If any interest is from a seller-financed mortgage and the

buyer used the property as a personal residence, see the instructions and list this

Interest		interest first. Also, show that buyer's social security number and address:				
(See instructions		GOLDMAN SACHS BANK USA				19.
and the Instructions for		GOLDMAN SACHS BANK USA			5	95.
Form 1040,		GOLDMAN SACHS BANK USA			2	01.
line 2b.)		GOLDMAN SACHS BANK USA			3	84.
Note: If you		SYNCHRONY BANK			3,9	80.
received a Form 1099-INT, Form 1099-OID, or substitute statement from		Robinhood Securities LLC	1 -			1.
a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.			-			
	2	Add the amounts on line 1	2		5,1	80.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3			
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4		5,1	80.
	Note:	If line 4 is over \$1,500, you must complete Part III.		Am	ount	
Part II	5	List name of payer: VANGUARD MARKETING CORPORATION				78.
		Robinhood Securities LLC				37.
Ordinary Dividends						
(See instructions and the						
Instructions for						
Form 1040, line 3b.)			5			
Note: If you						
received a						
Form 1099-DIV or substitute						
statement from						
a brokerage firm, list the firm's						
name as the						
payer and enter the ordinary						
dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6		1	15.
on that form.	Note:	If line 6 is over \$1,500, you must complete Part III.				
Part III Foreign		nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary dnt; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign		ds; (b) ha	d a fo	reign
Accounts					\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
and Trusts					Yes	No
	7a	At any time during 2023, did you have a financial interest in or signature authority of				
Caution: If required, failure to)	account (such as a bank account, securities account, or brokerage account) locate		foreign		×
file FinCEN Form	-	country? See instructions				
114 may result in substantial penalties.		If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank Accounts (FBAR), to report that financial interest or signature authority? See FinC and its instructions for filing requirements and exceptions to those requirements.	CEN F	orm 114		
Additionally, you	b	If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-				
may be required to file Form 8938, Statement of		financial account(s) is (are) located:				
Specified Foreign Financial Assets.	8	During 2023, did you receive a distribution from, or were you the grantor of, or t				
See instructions.		foreign trust? If "Yes," you may have to file Form 3520. See instructions				×

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

٠,	Shown on return							Tour Social	-	
SURY	ANARAYANA IDU	URI & SURYA MOUNIKA TATAVAF	YTS					686-99	-1962	
Part	Income or	Loss From Rental Real Estate an	d Roy	yalties						
	Note: If you a	re in the business of renting personal proper	ty, use	Schedule	C . See	instruc	ctions. If you are	e an individ	dual, rep	ort farm
		or loss from Form 4835 on page 2, line 40.	1 - CI -		0000	!				- 5 7 N -
		ayments in 2023 that would require you								
B I	If "Yes," did you or will you file required Form(s) 1099?								☐ Ye	s No
1a	Physical address	s of each property (street, city, state, ZIF	ode	e)						
Α	SRI BHRAMARA	AMBICA RVR.VIEW KOVVUR ANDH	IRA F	PRADESE	TN	5343	50			
В				111222		0010.				
C										
1b	Type of Property	2 For each rental real estate prope	ety liet	- d		Го	ir Rental	Persona	Llloo	
ID	(from list below)	2 For each rental real estate prope above, report the number of fair				Га	Days	Day		QJV
Α	3	personal use days. Check the Qu			Α		365	Day	0	
B	3	if you meet the requirements to f			В		365			
С		qualified joint venture. See instru	ctions	S.	С					
	(5)				C					
	of Property:					_	0 1/ 5			
	Single Family Resid		tai	5 Land			Self-Rental	,		
2	Multi-Family Reside	ence 4 Commercial		6 Roya	alties	8	Other (describ	oe)		
							Propertie	s:	-	
Incom	ne:				Α		В			С
3	Rents received .		3		6	00.				
4	Royalties received	1	4							
Expen										
5			5							
6	_		6							
7	Auto and travel (see instructions)				2,4	15.				
8			8							
9			9							
10		rofessional fees	10							
11			11		1.3	55.				
12	_	paid to banks, etc. (see instructions)	12			33.				
13			13							
14			14		2.4	11.				
15			15			67.				
16			16							
17			17		2.6	42.				
18		ense or depletion	18		-	26.				
19	Other (list)	·	19		<u> </u>					
20		dd lines 5 through 19	20		15,4	16				
21	·	rom line 3 (rents) and/or 4 (royalties). If			, 1					
4 1		see instructions to find out if you must								
	file Form 6198 .		21		-14,8	16.				
22		real estate loss after limitation, if any,			, 0					
		e instructions)	22	(14,81	16. 1	()(
23a	•	ts reported on line 3 for all rental prope	$\overline{}$			23a	\	600.		
b		its reported on line 4 for all royalty prope				23b				
C		its reported on line 12 for all properties				23c				
d		its reported on line 18 for all properties				23d	3	726.		
e		its reported on line 20 for all properties				23e		416.		
24		itive amounts shown on line 21. Do not				200	10,	24		
25		ty losses from line 21 and rental real estate		-		nter to	tal losses here	25 (14,816.
	•	estate and royalty income or (loss).						<u> </u>		<u> </u>
26		I, and IV, and line 40 on page 2 do no								
		1, and TV, and line 40 on page 2 do no 1040). line 5. Otherwise, include this ar						26		-14.816.

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SURYANARAYANA IDURI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 686-99-1962

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it	f requi	red.	
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for			ly
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	☐ Sel	f-only 🗵 Fa	amily
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2		0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3	7,75	50.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4		0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,75	
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family			.
•	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	7,75	50.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7		
8	Add lines 6 and 7	8	7,75	50.
9	Employer contributions made to your HSAs for 2023			
10	Qualified HSA funding distributions			
11	Add lines 9 and 10	11	3,14	46.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	4,60	
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13		0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.			
Part		arate F	ISAs, comp	lete
	a separate Part II for each spouse.			
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a		
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b		
С	Subtract line 14b from line 14a	14c		
15	Qualified medical expenses paid using HSA distributions (see instructions)	15		
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16		
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here			
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b		
Part				
18	Last-month rule	18		
19	Qualified HSA funding distribution	19		
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20		
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form			
	1040), Part II, line 17d	21		

Form **8995**

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55**

Internal Revenue Service

Name(s) shown on return

Department of the Treasury

SURYANARAYANA IDURI & SURYA MOUNIKA TATAVARTY

Your taxpayer identification number 686-99-1962

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	, ,	Qualified business income or (loss)
i				
ii				
iii				
iv				
v				
3 4	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	3 (
5	Qualified business income component. Multiply line 4 by 20% (0.20)		5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6 4.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	8 4.		
9	· · · · · · · · · · · · · · · · · · ·		9	1.
10	Qualified business income deduction before the income limitation. Add lines 5 and	i i	10	1.
11 12	Taxable income before qualified business income deduction (see instructions) Enter your net capital gain, if any, increased by any qualified dividends	11 109,647.	_	
12	(see instructions)	12 109.		
13	Subtract line 12 from line 11. If zero or less, enter -0	13 109,538.		
14	Income limitation. Multiply line 13 by 20% (0.20)		14	21,908.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also			_
16	the applicable line of your return (see instructions)		15	1.
16 17	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater thar Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a		16	(0.)
	zero, enter -0		17	(0.)



For Calendar Year January 1 - December 31, 2023

Print in BLACK ink only and DO NOT STAPLE.



	Amended Return								
	Federal Extension - Select this box if you have an approved federal extension. Attach a copy Federal Extension (Form 4868).								
Department of Social Services Application of Eligibility form attached.									
	ng a fiscal year return enter the beginning and ending dates here. al Year Beginning (MM/DD/YY) Fiscal Year Ending (MM/DD/YY) 1555 Department Use Only								
Filing Status	Single Claimed as a Married Filing Married Filing Head of Dependent Combined Separately Household Widow(er	r)							
	Age 62 through 64 Age 65 or Older Blind 100% Disabled Non-Obligated	Spouse							
You	urself Spouse Yourself Spouse Yourself Spouse Spous	ouse							
Name	Social Security Number in 2023 Spouse's Social Security Number 686 - 99 - 1962	Deceased in 2023 Suffix Suffix							
Address	Present Address (Include Apartment Number or Rural Route) 124 WOODLINE CT City, Town, or Post Office State ZIP Code SAINT PETERS MO 63376 - County of Residence STCH								
You	may contribute to any one or all of the trust funds on Line 51. See pages 11-12 of the instructions for more trust fund info	rmation.							

Missouri Medal of Honor Fund

IN

Children's

Trust Fund

Veterans

Trust Fund

23322011555

Workers

Workers'

Memorial

Fund

LEAD

Childhood

Lead Testing

Fund

Missouri Military

Family Relief Fund

M

Missouri

National Guard

Trust Fund

Elderly Home

Delivered Meals Trust Fund

General

Revenue Fund

LIFE

Organ Donor Program Fund

Misso

Soldiers Memorial Military Museum in St. Louis Fund

Kansas

City

Regional Law Enforcement

Memorial

Foundation Fund

				Yourse	elf (Y)			Spouse (S)					
	1.	Federal adjusted gross income from federal return (see worksheet on page 7 of the instructions)	1Y	13	7347	00	1S			00			
		,] [_			
	2.	Total additions (from Form MO-A, Part 1, Line 7)	2Y		[00	2S].[] [00			
ne	3.	Total income - Add Lines 1 and 2	3Y	13	7347	00	38			00			
Income	4.	Total subtractions (from Form MO-A, Part 1, Line 18)	4Y			00	4S			00			
	5.	Missouri adjusted gross income - Subtract Line 4 from Line 3	5Y	13	7347	00	58			00			
	6.	Total Missouri adjusted gross income - Add columns 5Y and 5S	3		6	137	7347	00					
	7.	Income percentages - Divide columns 5Y and 5S by total on Line 6. (Must equal 100%)	7Y		100	%	7S		9	%			
	8.	Pension, Social Security and Social Security Disability exemptic Section D)	,				8].[00			
	9.	Tax from federal return		9	14729].[0	0						
	10.	Other tax from federal return.											
	11.	Total tax from federal return. Do not enter federal income tax with	held.	11	14729	. 0	0						
	12.	Federal tax percentage – Enter the percentage based on your Missouri Adjusted Gross Income, Line 6. Use the chart below to find your percentage		12 0.00)] %	, 0						
eductions		Missouri Adjusted Gross Income Range, Line 6: Federal Ta \$25,000 or less 35 \$25,001 to \$50,000 25 \$50,001 to \$100,000 15 \$100,001 to \$125,000 5 \$125,001 or more 0	5% 5% 5% 5%	септаде. 		233	2 2021555						
Ω	13.	Federal income tax deduction – Multiply Line 11 by the percenta amount not to exceed \$5,000 for an individual or \$10,000 for co					13	0].[00			
Exemptions and	14.	Missouri standard deduction or itemized deductions. (If itemizing • Single or Married Filing Separate-\$13,850 • Head of House • Married Filing Combined or Qualifying Widow(er)-\$27,700	sehol	d-\$20,800	,		14	27700] [00			
	4.5			15] [00						
		Additional Exemption for Head of Household and Qualifying Wid] [\equiv						
		Long-term care insurance deduction		16] [00						
	17.	Health care sharing ministry deduction		17] [00						
	18.	Active Duty Military income deduction		18] [00						
	19.	Inactive Duty Military income deduction		19] [00						
	20.	Bring jobs home deduction					20].[00			
	21.	Farmland sold, rented, leased, or crop-shared to a beginning far of Lines 21A, 21B, and 21C on Line 21					21].[00			
	21	A. Sold \$ 21B. Rented/ \$		21C. Crop-	¢			IN					
		\$. 00 Leased \$.	00	Share	Ψ		. 00	REV 02/0	8/24	PR∩			

Deductions Continued	22.	First time home buyers deduction. A.	В.			22		. [00
	23.	Long term dignity savings account deduction				23		. [00
	24.	Foster parent tax deduction				24		. [00
	25.	Total deductions - Add Lines 8 and 13 through 24				25	27700	. [00
	26.	Subtotal - Subtract Line 25 from Line 6				26	109647		00
	27.	Multiply Line 26 by appropriate percentages (%) on Lines 7Y and 7S	27Y	109647	. 00	27S	0	. [00
	28.	Enterprise zone or rural empowerment zone income modification	28Y		. 00	28S		. [00
	29.	Taxable income - Subtract Line 28 from Line 27	29Y	109647	. 00	298	0	. [00
	30.	Tax (see tax chart on page 26 of the instructions)	30Y	5243	. 00	30S	0	. 0	00
	31.	Resident credit - Attach Form MO-CR and other states' income tax return(s)	31Y		. 00	31S		. [00
	32.	Missouri income percentage - Enter 100% if not completing Form MO-NRI. Attach Form MO-NRI and federal return if app	olicable.	32Y 1	00	% 328	100	%	6
Тах	33.	Balance - Subtract Line 31 from Line 30; OR multiply Line 30 by percentage on Line 32	33Y	5243		33\$	0	. [00
	34.	Other taxes - Select box and attach federal form indicated.							
	34.	Other taxes - Select box and attach federal form indicated. Lump sum distribution (Form 4972)				031555			
	34.		34Y					. [00
		Lump sum distribution (Form 4972)	34Y 35Y	5243	23322	031555	0	_	\equiv
	35.	Lump sum distribution (<u>Form 4972</u>) Recapture of low income housing credit (<u>Form 8611</u>)	35Y	5243	. 00	34S]	\equiv
	35.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S	35Y	5243	00	34S 35S 36	0]	00
	35. 36.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099	35Y	5243	00	34S 35S 36 37	5243		00
edits	35. 36.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099	35Y 35Y 2022	5243 2 applied to 2023	. 00 . 00 	34S 35S 36 37 . 38	5243		00
and Credits	35. 36. 37.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099 2023 Missouri estimated tax payments - Include overpayment from Missouri tax payments for nonresident partners or S corporation MO-2NR and MO-NRP	35Y 35Y 2022	5243 2 applied to 2023	. 00 . 00 	34S 34S 35S 36 37 38	5243		000
ments and Credits	35. 36. 37. 38.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099 2023 Missouri estimated tax payments - Include overpayment from Missouri tax payments for nonresident partners or S corporation MO-2NR and MO-NRP Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments for nonresident entertainers - Attach Forms Missouri tax payments - Missouri tax payments - Missouri tax payments - Missouri tax payments - Mi	35Y 35Y 2022 on share	5243 sapplied to 2023 sholders - Attach Fo	. 00 . 00 	34S 34S 35S 36 37 . 38	5243		000
Payments and Credits	35. 36. 37. 38. 39.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099 2023 Missouri estimated tax payments - Include overpayment from Missouri tax payments for nonresident partners or S corporation MO-2NR and MO-NRP Missouri tax payments for nonresident entertainers - Attach Form Amount paid with Missouri extension of time to file (Form MO-MO-MO-MO-MO-MO-MO-MO-MO-MO-MO-MO-MO-M	35Y 35Y 2022 on share	5243 sapplied to 2023 cholders - Attach Fo	. 00 . 00 	34S 34S 35S 36 37 38 39 40	5243		000
	35. 36. 37. 38. 39. 40. 41.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099 2023 Missouri estimated tax payments - Include overpayment from Missouri tax payments for nonresident partners or S corporation MO-2NR and MO-NRP. Missouri tax payments for nonresident entertainers - Attach Form Amount paid with Missouri extension of time to file (Form MO-MO-MO-MO-MO-MO-MO-MO-MO-MO-MO-MO-MO-M	35Y 35Y 2022 20 share 2022 2022 2022 2022 2022 2022 2022 20	5243 Papplied to 2023 Pholders - Attach Formatting	. 00 . 00 	34S 34S 35S 36 37 38 39 40 41	5243		000
	35. 36. 37. 38. 39. 40. 41.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099 2023 Missouri estimated tax payments - Include overpayment from Missouri tax payments for nonresident partners or S corporation MO-2NR and MO-NRP. Missouri tax payments for nonresident entertainers - Attach Form Mo-2NR and with Missouri extension of time to file (Form MO-Miscellaneous tax credits (from Form MO-TC, Line 13) - Attack Property tax credit - Attach Form MO-PTS	35Y 35Y 2022 20 share	5243 sapplied to 2023 cholders - Attach Formatting -2ENT	. 00 . 00 	34S 34S 35S 36 37 38 40 41 42 43	5243		000
	35. 36. 37. 38. 39. 40. 41. 42.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34	35Y	5243 sapplied to 2023 cholders - Attach Forman	23322 . 00 . 00 	34S 34S 35S 36 37 38 39 40 41 42 43 44	5740 5740		000

	Sk	rip Lines 46 through 48 if you are not filing an amended return.						
Amended Return	46.	Amount paid on original return.						
	47.	Overpayment as shown (or adjusted) on original return						
		Indicate Reason for Amending						
		A. Federal audit. Enter date of IRS report (MM/DD/YY) Enter date of IRS report (MM/DD/YY) Enter year of loss (YY)						
		B. Net Operating Loss carryback Enter year of credit (YY)						
		C. Investment tax credit carryback Enter date of federal amended return, if filed. (MM/DD/YY)						
		D. Correction other than A, B, or C						
	48.	Amended return total payments and credits - Add Lines 45 and 46; subtract Line 47. Enter on Line 48						
		If Line 45, or if amended return, Line 48, is larger than Line 36, enter the difference. Amount of OVERPAYMENT						
		Amount of Line 49 to be applied to your 2024 estimated tax						
	51.	Enter the amount of your donation in the trust fund boxes below. See instructions for additional trust fund codes.						
	51	Children's a. Trust Fund Children's a. Trust Fund Children's b. Trus						
Refund	51	Workers' e. Memorial Fund Childhood Lead 51f. Testing Fund Kansas City Missouri Military Family Solders Solders Memorial						
	51	Regional Law Military Milsouri Museum in Medal of Museum in Medal of Museum in Medal of Museum in Museum in Museum in Medal of Museum in						
	51	Additional Fund Fund Amount . 00 S1n. Code Additional Fund Amount . 00 S1n. Code Fund Fund Fund Fund Fund Fund Fund Fund						
		Total Donation - Add amounts from Boxes 51a through 51n and enter here						
	52.	Amount of Line 49 to be deposited into a Missouri 529 Education Plan (MOST) account. Enter the total deposit amount from Form 5632						
	53.	REFUND - Subtract Lines 50, 51, and 52 from Line 49 and enter here						



	54.	If Line 36 is larger than Line 45 or Line Amount of UNDERPAYMENT	e 48, enter the difference.		54		. 00		
Amount Due	55.	Underpayment of estimated tax penal	ty - Attach <u>Form MO-2210</u> . Enter pena	alty amount he	ere 55		. 00		
\mou		Select this box if you are a farr	mer exempt from the underpayment of	estimated tax	penalty.				
ď	56.	AMOUNT DUE - Add Lines 54 and 55	5.						
			Department of Revenue to process the		56		. 00		
		electronically. Any returned check ma	y be presented again electronically] . [00]		
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. By signing or entering my name in the "Signature" field(s) below, I am providing the Department of Revenue with my signature as required under Section 143.561, RSMo. Declaration of preparer (other than taxpayer) is based on all information of which he or she has knowledge. As provided in Chapter 143, RSMo. , a penalty of up to \$500 shall be imposed on any individual who files a frivolous return. I also declare under penalties of perjury that I employ no illegal or unauthorized aliens as defined under federal law and that I am not eligible for any tax exemption, credit, or abatement if I employ such aliens. I am aware of any applicable reporting requirements of Section 135.805 , RSMo , and the penalty provisions of Section 135.810 . RSMo .								
		nature			Date (MM/DE	D/YY)			
		Itryala.			02	20	2024		
	Spe	puse's Signature (If filing combined, BOTH m	uust sign)		Date (MM/DE)/YY)			
nre	E-r	nail Address			Daytime Tele	phone			
Signature	SYAM@GTAXFILE.COM					9374303768			
S	Preparer's Signature					D/YY)			
	SYAM PRIYA RAM SAGAR GUPTA TALLAM					20	24		
	Preparer's FEIN, SSN, or PTIN				Preparer's Te	elephone			
	8	4-3171965			678965	9522			
	Pre	parer's Address			State	ZIP Code			
	24	45 ROONEY CT E BRUNSWI	ICK		NJ	08816			
	or Dic an	uthorize the Director of Revenue or del any member of the preparer's firm I you pay a tax return preparer to compl Internal Revenue Service preparer tax is eparer's name, address, and phone num	ete your return, but the preparer failed didentification number? If you marked you ber in the applicable sections of the signal will be applicable.	to sign the retues, please inse	urn or provide				
			23322051555 Department Use Only						
	Α	☐ FA ☐ E10	□ DE □ F						
Mail to		Balance Due: Missouri Department of Revenue P.O. Box 3370 Jefferson City, MO 65105-3370 Phone: (573) 751-7200	Refund or No Amount Due: Missouri Department of Revenue P.O. Box 3222 Jefferson City, MO 65105-3222 Phone: (573) 751-3505	Submissio Email: <u>inc</u>	ometaxprod	cessing@do ual Income no.gov	(Revised 12-2023) or.mo.gov Tax Returns		
Ever served on active duty in the United States Armed Forces? If yes, visit dor.mo.gov/military/ to see the services and benefits we offer to all eligible military individuals. A list of all state agency resources and benefits can be found at						IN PEV 02/08/24 PPO			

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veteranbenefits.mo.gov/state-benefits/