**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: SHANTHI BHUPATHI

2. MIDDLE NAME:

3. FIRST NAME : SANTHOSH

4. SSN: 023792479

5. OCCUPATION: BIOLOGICAL SCIENTIST

6. DOB: JULY, 9TH, 1992

7. EMAIL ID: SANTHOSH.NOV@GMAIL.COM

8. CONTACT NO: 681-285-0043

9. CURRENT ADDRESS: 2900, UNIVERSITY AVENUE, APT #3, MORGANTOWN, WEST VIRGINIA, 26505

10. MARITAL STATUS ON 31ST DEC 2023: MARRIED

11. VISA TYPE ON 31ST DEC 2023: J1

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 9.5 MONTHS

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE):LIVED ONLY IN WEST VIRGINIA

14.ANY LOANS IN INDIA OR USA: I HAVE PERSONAL LOAN IN INDIA, CAR LOAN IN US.

15.FIRST PORT OF ENTRY DATE (YEAR)TO USA: MARCH 13TH, 2023

16. IS THIS FIRST TIME FILING (YES/NO) : TO USA, THIS IS THE FIRST TIME

**SPOUSE DETAILS:**

1. LAST NAME: RAJKUMAR LEELA

2. FIRST NAME: AKSHAYA

3. ITIN/SSN: 845677096

4. DOB: JUNE 12TH, 1999

5. OCCUPATION: NONE

6.VISA TYPE : J2

7. EMAIL ID: SANTHOSH.NOV@GMAIL.COM

8.CONTACT NO:681-285-0043

**KIDS DETAILS:**

1.LAST NAME: SANTHOSH

MIDDLE NAME: AKSHAYA

2. FIRST NAME: DIYA

3. ITIN/SSN: 860914294

4. DOB: JULY 23RD. 2023

**KIDS DETAILS:**

1.LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB: