## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

IIILEIIIAII	levelide Service					
Submi	ssion Identification Number (SID)					
Taxpaye	r's name	Social secu	rity numl	oer		
VENK	CATESWARA RAO BELLAMKONDA	662-7	- 4-725	2		
Spouse's		Spouse's so	ocial sec	urity nu	mber	
Part	, ,	year you	are au	thoriz	ing.)	
	whole dollars only on lines 1 through 5.					
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1	I	0.0	1 2 0
	Adjusted gross income		1			$\frac{132.}{505}$
	Total tax		3			595.
	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		4			281.
	Amount you owe		5			686.
Part		eep a co		our r	eturr	n)
	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended)					
to send for any Agent to payment authorize payment business taxes to persona	original or amended) I am now authorizing. I consent to allow my intermediate service provider, transm my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejectley in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. in initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indiction of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate at, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requisions days prior to the payment (settlement) date. I also authorize the financial institutions involved in the payment confidential information necessary to answer inquiries and resolve issues related to the payment of the payment (PIN) below is my signature for the income tax return (original or amended) I an interpretation of the payment withdrawal Consent.	ction of the S. Treasury cated in the n to debit the the authoritests must processing ayment. I fu	transmis and its tax prepare entry zation. To ce receing of the elements	ssion, (designation to this for revolute to the control of the con	(b) the ated Fin softwaccouple (capture) accouple (capture) ater ic payredge t	reason inancial vare for int. This ancel) a than 2 ment of that the
	nic Funds Withdrawal Consent.					
	yer's PIN: check one box only	· ·	4   7   2	2   5	2	
X	I authorize GLOBAL TAXES LLC to enter or generate ERO firm name	· E	nter five		but	as my
	signature on the income tax return (original or amended) I am now authorizing.	C	on't ente	er all ze	ros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN meth below.					
Your si	gnature ► Date ►					
Spous	e's PIN: check one box only					
Opous	I authorize to enter or generate	my DINI				as my
	ERO firm name		nter five	diaits.		asiny
	signature on the income tax return (original or amended) I am now authorizing.		on't ente	•		
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN meth below.		_			_
Spouse	e's signature ▶ Date ▶					
	Practitioner PIN Method Returns Only—continue below					
Part I	Certification and Authentication — Practitioner PIN Method Only					
FRO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9	6 0	8 2	2 7	1
			nter all ze			
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income to ted to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of Ir	itting this re	turn in a	accord	anće v	
ERO's	signature ▶ Date ▶					
	ERO Must Retain This Form — See Instructions					
	Don't Submit This Form to the IRS Unless Requested To D	o So				

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space

For the year Jan	. 1–Dec	a. 31, 2023, or other tax year beginning		, 2023, end	ling		, 20		See se	parate ir	nstructions.
Your first name	and mi	iddle initial	Last na	ame					Your so	ocial secu	urity number
VENKATES	WARA	A RAO	BELI	LAMKONDA					662	74	7252
		s first name and middle initial	Last na								security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.			Apt. no		Preside	ential Elec	ction Campaign
4290 GRE	EN A	ARBORS LN							Check	here if yo	ou, or your
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete s	spaces below.	Stat	te	ZIP code				ointly, want \$3
CINCINNA	ITA				ОН	1	45249		1 0		d. Checking a lot change
Foreign country	name			Foreign province/state/o	count	у	Foreign post	al code		x or refun	
										You	u Spouse
Filing Status	; X	Single				Head of ho	ousehold (H	OH)			
Check only		Married filing jointly (even if only or	ne had	income)							
one box.		Married filing separately (MFS)				☐ Qualifying	surviving sp	oouse	(QSS)		
	If y	ou checked the MFS box, enter the	name	of your spouse. If you	u che	cked the HOH	l or QSS bo	x, ent	er the ch	ıild's nam	ne if the
	qu	alifying person is a child but not you	ır depei	ndent:							
Digital	At ar	ny time during 2023, did you: (a) rece	eive (as	a reward award or	navn	nent for prope	rty or servic	es). o	r (b) sell		
Assets		ange, or otherwise dispose of a digi								☐ Yes	s 🗵 No
Standard	_	eone can claim: You as a de		_ <del>`</del> _			, ,				
Deduction		Spouse itemizes on a separate return		•							
A a /Diina alaa a a									0.1050		la limal
		Were born before January 2, 19	959 [	T -	ouse:		n before Ja				blind
Dependents				(2) Social security number	'	(3) Relationsh to you	ib I.,	k the i	•	. `	see instructions): other dependents
If more	(1) F	irst name Last name		Humber		to you	OIII		Jiedit	Orealt for	Other dependents
than four dependents,								<u> </u>			
see instructions	s —										<del>-</del>
and check here											<del>-</del>
-	10	Total amount from Form(a) W 2 ha	ov 1 (oc	o instructions)					1.		28,932.
Income	1a b	Total amount from Form(s) W-2, both Household employee wages not re	,	,					. 18	_	20,932.
Attach Form(s)		Tip income not reported on line 1a	•	• •					. 10	_	
W-2 here. Also attach Forms	c d	Medicaid waiver payments not rep	•	•					. 10	_	
W-2G and	e	Taxable dependent care benefits for		, ,	iistiu	Clions)			. 10	_	
1099-R if tax was withheld.	f	Employer-provided adoption bene		•					. 11	_	
If you did not	g g	Wages from Form 8919, line 6.							. 19		
get a Form	9 h	Other earned income (see instructi						•	. 11		0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,			1i	i				
instructions.	z	Add lines to through th							. 12	,	28,932.
Attach Sch. B			2a		<b>b</b> Та	axable interest	 t		. 2t	_	200.
if required.	3a	· –	3a			rdinary divider			. 3k	_	
	4a		4a			axable amount			. 4t	5	
Standard Deduction for—	5a		5a			axable amount			. 5k	<b>5</b>	
Single or	6a	Social security benefits	6a			axable amount			. 6t	5	
Married filing separately,	С	If you elect to use the lump-sum el	lection	method, check here	(see i	instructions)					
\$13,850	7	Capital gain or (loss). Attach Scheo	dule D i	f required. If not requ	ired,	check here			□ 7		
<ul> <li>Married filing jointly or</li> </ul>	8	Additional income from Schedule 1	1, line 1	0					. 8	,	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your total inc	come				. 9	1	29,132.
\$27,700	10	Adjustments to income from Scheo	dule 1,	line 26					. 10	כ	<u> </u>
Head of household,	<u>11</u>	Subtract line 10 from line 9. This is	your <b>a</b>	djusted gross incon	ne				. 11	1	29,132.
\$20,800 If you checked	12	Standard deduction or itemized	deduct	tions (from Schedule	A)				. 12	2	13,850.
any box under	13	Qualified business income deducti				5-A			. 13	3	
Standard Deduction,	14	Add lines 12 and 13							. 14	4	13,850.
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	s, enter -0 This is y	our <b>t</b>	axable incom	ie		. 15	5	15,282.

Form 1040 (2023	3)								Page <b>2</b>	
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 4972	3 🗌		16	1,613.	
Credits	17	Amount from Schedule 2, lir					[	17		
	18	Add lines 16 and 17					[	18	1,613.	
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812		[	19		
	20	Amount from Schedule 3, lir	•					20	18.	
	21	Add lines 19 and 20					🗀	21	18.	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			🗀	22	1,595.	
	23	Other taxes, including self-e	•				🗀	23	0.	
	24	Add lines 22 and 23. This is			•		🗀	24	1,595.	
Payments	25	Federal income tax withheld							•	
. ayınıcınıc	а	Form(s) W-2				25a 4	,281.			
	b	Form(s) 1099				25b				
	С	Other forms (see instruction				25c				
	d	Add lines 25a through 25c	•					25d	4,281.	
If you have a	26	2023 estimated tax paymen						26	-	
qualifying child,	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit from			_	28				
	29	American opportunity credit	from Form 8863	8, line 8		29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lir	ne 15			31				
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	indable credits		32		
	33	Add lines 25d, 26, and 32. T					[	33	4,281.	
Refund	34	If line 33 is more than line 24						34	2,686.	
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	3 is attached, chec	ck here	. 🗆 🏻	35a	2,686.	
Direct deposit?	b	Routing number 0 7 1					Savings			
See instructions.	d	Account number 3 7 4	0 0 7 8	2 8 8 !	5   6					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36				
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe						
You Owe		For details on how to pay, g	o to <i>www.irs.go</i> u	//Payments or	see instructions .			37		
	38	Estimated tax penalty (see in	nstructions) .			38				
<b>Third Party</b>		you want to allow another	•							
Designee		structions					omplete bel		⊠ No	
	De na	signee's ne		Phone no.			onal identifica per (PIN)	ation		
Sign	Un	der penalties of perjury, I declare the	nat I have examine	d this return and	accompanying sche	dules and statement	s, and to the	best	of my knowledge and	
Here	be	ief, they are true, correct, and com	plete. Declaration	of preparer (othe	r than taxpayer) is ba	sed on all information	n of which p	repar	er has any knowledge.	
пеге	Yo	ur signature		Date	Your occupation		If the IF	RS se	nt you an Identity	
									IN, enter it here	
Joint return? See instructions.				5.		CONSULTANT	_			
Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupati	on			nt your spouse an ection PIN, enter it here	
your records.								see inst.)		
	Ph	one no.		Email address	BVENKATETI	L@GMAIL.COM				
D-:-!	Pre	eparer's name	Preparer's signat	l .		Date	PTIN		Check if:	
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/29/2024	P020827	703	Self-employed	
Preparer		m's name GLOBAL TA							678)965-9522	
Use Only			Y CT E BRU	NSWICK N	J 08816		Firm's		84-3171965	
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 02/23/24 PRO			Form <b>1040</b> (2023)	

## SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR VENKATESWARA RAO BELLAMKONDA

Your social security number 662-74-7252

Par	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attacl	n <b>2</b>	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	18.
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
I	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936.	6m		
z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10	040, 1040-SR, o	1 1	
	1040-NR, line 20		8	18.
			continu	ied on page 2)

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .	10		
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

## Form **8880**

### **Credit for Qualified Retirement Savings Contributions**

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8880 for the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 54

Name(s) shown on return

Your social security number

VENKATESWARA RAO BELLAMKONDA

662-74-7252



You cannot take this credit if either of the following applies.

- The amount on Form 1040, 1040-SR, or 1040-NR, line 11, is more than \$36,500 (\$54,750 if head of household; \$73,000 if married filing jointly).
- The person(s) who made the qualified contribution or elective deferral (a) was born after January 1, 2006; (b) is claimed as a dependent on someone else's 2023 tax return; or (c) was a **student** (see instructions).

							(a) You	l	(b) You	r spous
Traditional and Roth IRA contributions, and ABLE account contributions by the designated beneficiary for 2023. <b>Do not</b> include rollover contributions										
		) or other qualified er (D) plan contributions			2		1	78.		
	. , , ,		•	,	3			78.		
Certain distrilextensions) of	outions receive your 2023 tax	ed <b>after</b> 2020 and return (see instruction oth columns. See instruction)	<b>before</b> the due dans). If married filing jo	ointly, include	4			70.		
		zero or less, enter -0-			5		1	78.		
		naller of line 5 or \$2,0			6			78.		
		zero, <b>stop</b> ; you can't						70.		178
		1040, 1040-SR, or 10		1			132.	-		1/0
		amount from the table				۷),	152.			
Titel the appl	icable decimal	amount nom the table	e below.							
If line	8 is-	Α	and your filing status	s is—						
If line	But not	Married filing jointly	and your filing status Head of household	Sis — Single, Marr separate		ng				
		Married	Head of household	Single, Marr	ly, or					
	But not over—	Married filing jointly	Head of household	Single, Marr separate	ly, or ving sp					
Over—	But not over— \$21,750	Married filing jointly <b>Enter on</b>	Head of household	Single, Marr separate Qualifying survi	ly, or ving sp					
Over— \$21,750	But not over—	Married filing jointly <b>Enter on</b> 0.5	Head of household  line 9—  0.5	Single, Marr separate Qualifying survi 0.5	ly, or ving sp			9	x	.1
Over—	But not over— \$21,750 \$23,750	Married filing jointly <b>Enter on</b> 0.5 0.5	Head of household  line 9—  0.5 0.5	Single, Marr separate Qualifying survi 0.5 0.2	ly, or ving sp			9	X	. 1
Over— \$21,750 \$23,750	But not over— \$21,750 \$23,750 \$32,625 \$35,625	Married filing jointly Enter on 0.5 0.5 0.5	Head of household  line 9—  0.5  0.5  0.5	Single, Marr separate Qualifying survi 0.5 0.2	ly, or ving sp			9	×	. 1
Over— \$21,750 \$23,750 \$32,625	But not over— \$21,750 \$23,750 \$32,625	Married filing jointly Enter on 0.5 0.5 0.5 0.5	Head of household  line 9—  0.5  0.5  0.5  0.5	Single, Marr separate Qualifying survi 0.5 0.2 0.1 0.1	ly, or ving sp			9	×	. 1
Over— \$21,750 \$23,750 \$32,625 \$35,625	But not over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500	Married filing jointly Enter on 0.5 0.5 0.5 0.5 0.5 0.5 0.5	Head of household  line 9—  0.5  0.5  0.5  0.2  0.1	Single, Marr separate Qualifying survi 0.5 0.2 0.1 0.1	ly, or ving sp			9	×	.1
Over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500	But not over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500	Married filing jointly Enter on 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5	Head of household  line 9—  0.5  0.5  0.5  0.5  0.1  0.1	Single, Marr separate Qualifying survi 0.5 0.2 0.1 0.1 0.1 0.0	ly, or ving sp			9	x	. 1
Over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500	But not over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500	Married filing jointly  Enter on  0.5  0.5  0.5  0.5  0.5  0.5  0.5  0.	Head of household  line 9—  0.5  0.5  0.5  0.2  0.1  0.1  0.1	Single, Marr separate Qualifying survi 0.5 0.2 0.1 0.1 0.0 0.0	ly, or ving sp			9	x	. 1
Over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500	But not over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750	Married filing jointly  Enter on 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5	Head of household  line 9—  0.5  0.5  0.5  0.2  0.1  0.1  0.1  0.1	Single, Marr separate Qualifying survi 0.5 0.2 0.1 0.1 0.0 0.0 0.0	ly, or ving sp			9	X	. 1
Over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750	But not over—  \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750 \$73,000	Married filing jointly <b>Enter on</b> 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.1 0.1 0.0	Head of household  line 9—  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 0.0 0.0	Single, Marr separate Qualifying survi 0.5 0.2 0.1 0.1 0.0 0.0 0.0 0.0 0.0	ly, or ving sp			9	x	. 1
Over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750	But not over—  \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750 \$73,000  Note: I	Married filing jointly <b>Enter on</b> 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.1 0.1	Head of household  Iine 9—  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 0.0 0.0 you can't take this cree	Single, Marr separate Qualifying survi 0.5 0.2 0.1 0.1 0.0 0.0 0.0 0.0 0.0	ly, or ving sp			9	×	.1

<sup>\*</sup> See Pub. 590-A for the amount to enter if you claim any exclusion or deduction for foreign earned income, foreign housing, or income from Puerto Rico or for bona fide residents of American Samoa.

18.

and on Schedule 3 (Form 1040), line 4

REV 02/23/24 PRO



### 2023 Ohio IT 1040

#### **Individual Income Tax Return**



Use only black ink/UPPERCASE letters. Use whole dollars only.

23000198

Sequence No. 1

AMENDED RETURN - Check here and include Ohio IT RE.					NOL	CARRYBAC	K - Check he	ere and inc	lude Schedule IT NOL.	
	Primary taxpayer's SSN 662 74 7252		If deceased	Spo	use's SSN (if fil	ing jointly)	)	✓ If decease	ed \$	School district #
	First name VENKATESWAR	RA RA		M.I.	Last name BELLAM	KONDA				
	Spouse's first name (if fi	iling jointly)		M.I.	Last name					
	Address line 1 (number 4290 GREEN		Вох							
	Address line 2 (apartme	ent number, suite nu	mber, etc.)							
	City CINCINNATI					State OH	ZIP code 45249		hio county ( HAMI	first four letters)
	Foreign country (if the m	nailing address is ou	utside the U.S.)			Foreign	postal code			
	Residency Status	- Check only one fe	or primary	*Indic	ate state	Filing	Status -	Check one (as	reported o	on federal income tax return
	X Resident	Part-year resident*	Nonresident*					,		g surviving spouse
	Check only one for spou Resident	use (if filing jointly) Part-year resident*	Nonresident*	*Indic	ate state		larried filing jo	-		Spouse's SSN
	Ohio Nonresident  Primary meets the f	<b>Statement</b> – Se five criteria for irrebu				F	ederal extens	sion filers - cl	heck here.	
	Spouse meets the f	five criteria for irrebu	ttable presumption	on as r	onresident.		someone can ependent, che		r your spou	se if filing jointly) as a
aper clip.	Federal adjusted gr if negative	,			,			1.		29132
Do not staple or pap	2a. Additions – Ohio Sch	nedule of Adjustmer	nts, line 11 ( <b>incl</b> u	ude so	chedule)			2a.		
t stap	2b. Deductions – Ohio S	Schedule of Adjustm	ents, line 44 ( <b>in</b> e	clude	schedule)			2b.		
Do no	3. Ohio adjusted gross	income (line 1 plus	line 2a minus lir	ne 2b).	Place a "-" in	the box if	negative	3.		29132
	Exemption amount (i     Number of exemption							4.		2400
	5. Ohio income tax bas	se (line 3 minus line	4; if negative, e	nter ze	ero)			5.		26732
	6. Taxable business inc	come – Ohio Sched	ule of Business	Incom	e, line 15 ( <b>incl</b>	ude sche	dule)	6.		
	7. Taxable nonbusiness	s income (line 5 min	us line 6; if nega	ative, e	enter zero)			7.		26732



MM-DD-YY

### 2023 Ohio IT 1040

#### **Individual Income Tax Return**

662 74 7252

Authorize your preparer to

discuss this return

Non-paid preparer

SSN:



23000298 Sequence No. 2

7a. Amount from line 7 on page 1		7a.	26732
8a.Nonbusiness income tax liability on line 7a (see instructions fo	r tax tables)	8a.	379
8b.Business income tax liability – Ohio Schedule of Business Inco	ome, line 16 ( <b>include schedule</b> )	8b.	
8c. Income tax liability before credits (line 8a plus line 8b)		8c.	379
9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 38	3 (include schedule)	9.	20
10. Tax liability after nonrefundable credits (line 8c minus line 9; if	negative, enter zero)	10.	359
11. Interest penalty on underpayment of estimated tax (include O	hio IT/SD 2210)	11.	
12. Unpaid use tax (see instructions)		12.	
13. <b>Total Ohio tax liability</b> before withholding or estimated payme	ents (add lines 10, 11 and 12)	13.	359
14. Ohio income tax withheld – Schedule of Ohio Withholding, par income statements)		14.	846
15. Estimated and extension payments, and credit carryforward fro	om last year's return	15.	
16. Refundable credits – Ohio Schedule of Credits, line 44 ( <b>includ</b>	le schedule)	16.	
17. <u>Amended return only</u> – amount previously paid with original a	and/or amended return	17.	
18. <b>Total Ohio tax payments</b> (add lines 14, 15, 16 and 17)		18.	846
19. <u>Amended return only</u> – overpayment previously requested or	n original and/or amended return	19.	
20. Line 18 minus line 19. Place a "-" in the box if negative		20.	846
If line 20 is MORE THAN line 13, skip to line 24. OTH 21. Tax due (line 13 minus line 20). If line 20 is negative, ignore the		24	
21. Tax due (line 13 milius line 20). Il line 20 is negative, ignore til		21.	
22. Interest due on late payment of tax (see instructions)		22.	
23. TOTAL AMOUNT DUE (line 21 plus line 22). Include the Ol Coupon (OUPC) and make check payable to "Ohio Treasure	•	<b>DUE</b> ▶ 23.	
24. Overpayment (line 20 minus line 13)		24.	487
<ul> <li>25. Original return only – portion of line 24 carried forward to next</li> <li>26. Original return only – portion of line 24 you wish to donate:</li> <li>a. Wishes for Sick Children</li> <li>b. Wildlife Species</li> </ul>	t year's tax liability c. Military Injury Relief	25.	
d. Ohio History Fund e. Nature Preserves/Scenic Rivers	f. Breast/Cervical Cancer	otal26g.	
27. <b>REFUND</b> (line 24 minus lines 25 and 26g)		UND ▶ 27.	487
<b>Sign Here (required):</b> I have read this return. Under penalties of perjand belief, the return and all enclosures are true, correct and complete.	iury, I declare that, to the best of my knowledge	If your refund is \$1.00 or less, If you owe \$1.00 or less, no	
Primary signature	Phone number	NO Payment Inclu Ohio Departmen	uded – Mail to: nt of Taxation
Spouse's signature	Date	P.O. Box Columbus, OH	
Preparer's printed name SYAM PRIYA RAM SAGAR GUP	Phone number (678)965-9522	Payment Includ Ohio Departmen	

PTIN: P 02082703

P.O. Box 2057 Columbus, OH 43270-2057



#### 2023 Ohio Schedule of Credits

Use only black ink. Use whole dollars only.

Primary taxpayer's SSN

662 74 7252



23280198

Sequence No. 7

Many of these credits <u>must</u> be calculated using a worksheet and/or be supported by additional required documentation. See the instructions for worksheets and information on supporting documentation.

#### **Nonrefundable Credits**

1.	Tax liability before credits (from Ohio IT 1040, line 8c)	1.	379
2.	Retirement income credit (include 1099-R forms)	2.	
3.	Lump sum retirement credit (include a copy of the worksheet and 1099-R forms)	3.	
4.	Senior citizen credit (must be 65 or older to claim this credit)	4.	
5.	Lump sum distribution credit (include a copy of the worksheet and 1099-R forms)	5.	
6.	Child care & dependent care credit (include a copy of the worksheet)	6.	
7.	Displaced worker training credit (include a copy of the worksheet and all required documentation)	7.	
8.	Campaign contribution credit for Ohio statewide office or General Assembly	8.	C
9.	Exemption credit	9.	20
10.	Total (add lines 2 through 9)	.10.	20
11.	Tax less credits (line 1 minus line 10; if negative, enter zero)	. 11.	359
12.	Joint filing credit (see instructions for table). % times line 11, up to \$650	.12.	C
13.	Earned income credit	.13.	
14.	Home school expenses credit (include copies of all required documentation)	.14.	
15.	Scholarship donation credit (include copies of all required documentation)	.15.	
16.	Nonchartered, nonpublic school tuition credit (include copies of all required documentation)	.16.	
17.	Credit for work-based learning experiences (include a copy of the credit certificate)	.17.	
18.	Ohio adoption credit carryforward	.18.	
19.	Nonrefundable job retention credit (include a copy of the credit certificate)	.19.	
20.	Credit for eligible new employees in an enterprise zone (include a copy of the credit certificate)	.20.	
21.	Credit for the beginning farmers financial management program (include a copy of the credit certificate)	.21.	
22.	Welcome Home Ohio credit (include a copy of the credit certificate)	.22.	
23.	Credit for sale/rental of agricultural assets to beginning farmers (include a copy of the credit certificate)	. 23.	



#### 2023 Ohio Schedule of Credits

Primary taxpayer's SSN 662 74 7252



0 359 **Residency Credits** 20 **Refundable Credits** 40. Refundable job creation credit & job retention credit (include a copy of the credit certificate) .......40. 



# 2023 Schedule of Ohio Withholding

Use only black ink/UPPERCASE letters. Use whole dollars only.



23350198

Sequence No. 11

Primary taxpayer's SSN 662 74 7252

List your and your spouse's (if filing jointly) income statements **only if they have Ohio withholding**. In the "P/S" box, if the income statement belongs to the primary taxpayer, enter "P"; if the income statement belongs to the spouse, enter "S". If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies of this schedule if necessary. **Include state copies of your income statements.** 

#### Part A - Total Withholding

Part B - W-2s 1. P/S Box 1 - Wages, tips, other compensation Box 2 - Federal income tax withheld Box b - EIN Ρ 223658826 28932 4281 Box 15 - Employer's Ohio ID number Box 16 - Ohio wages, tips, etc. Box 17 - Ohio income tax 52522528 28932 846 Box 1 - Wages, tips, other compensation Box 2 - Federal income tax withheld 2. P/S Box b - EIN Box 15 - Employer's Ohio ID number Box 17 - Ohio income tax Box 16 - Ohio wages, tips, etc. Box 1 - Wages, tips, other compensation Box 2 - Federal income tax withheld 3. P/S Box b - EIN Box 15 - Employer's Ohio ID number Box 16 - Ohio wages, tips, etc. Box 17 - Ohio income tax Box 2 - Federal income tax withheld 4. P/S Box b - EIN Box 1 - Wages, tips, other compensation Box 17 - Ohio income tax Box 15 - Employer's Ohio ID number Box 16 - Ohio wages, tips, etc. Box 1 - Wages, tips, other compensation Box 2 - Federal income tax withheld 5. P/S Box b - EIN Box 15 - Employer's Ohio ID number Box 16 - Ohio wages, tips, etc. Box 17 - Ohio income tax Box 1 - Wages, tips, other compensation Box 2 - Federal income tax withheld 6. P/S Box b - EIN Box 15 - Employer's Ohio ID number Box 16 - Ohio wages, tips, etc. Box 17 - Ohio income tax Box 2 - Federal income tax withheld Box 1 - Wages, tips, other compensation 7. P/S Box b - EIN Box 17 - Ohio income tax Box 15 - Employer's Ohio ID number Box 16 - Ohio wages, tips, etc.



# 2023 Schedule of Ohio

Withholding Primary taxpayer's SSN 662 74 7252





D 40	4000 B	662 74 7252		Sequence No. 12
	<u>1099-Rs</u> Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Вох	14 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Вох	14 - Ohio tax withheld
3. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Вох	14 - Ohio tax withheld
4. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Вох	14 - Ohio tax withheld
Dowl D	W 00-			
<u>Part D -</u> 1. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Fed	eral income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Вох	15 - Ohio income tax withheld
2. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Fed	eral income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Вох	15 - Ohio income tax withheld
3. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Fed	eral income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Вох	15 - Ohio income tax withheld
<u>Part E -</u> 1. P/S	1099-NECs Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - Fed	eral income tax withheld
	•			
	Box 6 - Payer's Ohio number	Box 7 - State income	Вох	5 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - Fed	eral income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income	Вох	5 - Ohio tax withheld