**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: Makthal

2. MIDDLE NAME:

3. FIRST NAME: Sri Chakra Arun

4. SSN:685345518

5. OCCUPATION: Software engineer

 6. DOB: 19-December-1984

7. EMAIL ID: iamarunmakthal@gmail.com

8. CONTACT NO: +18573793920

9. CURRENT ADDRESS: Apt#207,999 Southern Artery,Quincy, Massachusetts-02169

10. MARITAL STATUS ON 31ST DEC 2023:Married

11. VISA TYPE ON 31ST DEC 2023: H1B

 12. NO OF MONTHS STAYED IN US IN THE YEAR 2023:7months

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): Massachusetts

14. ANY LOANS IN INDIA OR USA: Housing and Personal Loan

15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: 10-July-2023

16. IS THIS FIRST TIME FILING (YES/NO) :Yes

**SPOUSE DETAILS:**

1. LAST NAME:Makthal

2. FIRST NAME:Sirisha

3. ITIN/SSN:

4. DOB:4-May-1989

5. OCCUPATION:Homemaker

6. VISA TYPE : H4

 7. EMAIL ID: sirishaarunmakthal@gmail.com

8. CONTACT NO:+918367342722

**KIDS DETAILS:**

1. LAST NAME:Makthal

2. FIRST NAME:Hridya

3. ITIN/SSN:

4. DOB:14-May-2022

**KIDS DETAILS:**

1. Last name:

2. First name:

3. ITIN/SSN:

4. DOB: