**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: **SWAIN**

2. MIDDLE NAME:

3. FIRST NAME: **SUBRAT BIKASH**

4. SSN: **174318234**

5. OCCUPATION: SOFTWARE DEVELOPER

6. DOB: **07/20/1991** (MM/DD/YYYY)

7. EMAIL ID: **subrat.bikash@gmail.com**

8. CONTACT NO: **5123672294**

9. CURRENT ADDRESS: **13145 N HIGHWAY 183, APT 1021, AUSTIN, TX, 78750**

10. MARITAL STATUS ON 31ST DEC 2023: **MARRIED**

11. VISA TYPE ON 31ST DEC 2023: **H1B**

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: **2 Months** **25 days** (Date Of entry 10/05/2023)

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE):

14. ANY LOANS IN INDIA OR USA: YES (Home loan In india)

15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: **10/05/2023** (MM/DD/YYYY)

16. IS THIS FIRST TIME FILING (YES/NO) : Yes

**SPOUSE DETAILS:**

1. LAST NAME: **PRADHAN**

2. FIRST NAME: **SUBHRA SWAGATIKA**

3. ITIN/SSN: To be applied

4. DOB: **06/28/1991** (MM/DD/YYYY)

5. OCCUPATION: **HOUSE WIFE**

6. VISA TYPE : **H4**

7. EMAIL ID: **subhraswagatika@gmail.com**

8. CONTACT NO: **5123672294**

**KIDS DETAILS:**

1. LAST NAME: **SWAIN**

2. FIRST NAME: **SHIVESH SAMYAK**

3. ITIN/SSN:

4. DOB: **06/28/2022** (MM/DD/YYYY)

**KIDS DETAILS:**

1. Last name:

2. First name:

3. ITIN/SSN:

4. DOB: