



## CLIENT TAX NOTES – TY2023

### PERSONAL INFORMATION:

1. LAST NAME: **Rizvi**
2. MIDDLE NAME:
3. FIRST NAME: **Arshad**
4. SSN:**056-29-4305**
5. OCCUPATION: **Employee (Researcher)**
6. DOB: **12-23-1983 (23<sup>rd</sup> Dec 1983)**
7. EMAIL ID: **arshaditqb@gmail.com**
8. CONTACT NO: **+14708155491**
9. CURRENT ADDRESS:**2115 Myrtle Ln, Apt5, Decatur, GA,30033**
10. MARITAL STATUS ON 31ST DEC 2023: **Married**
11. VISA TYPE ON 31ST DEC 2023: **H1B VISA**
12. NO OF MONTHS STAYED IN US IN THE YEAR 2023:**12 months**
13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): **Georgia**
14. ANY LOANS IN INDIA OR USA:NA
15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: **Atlanta, Year 2021.**
16. IS THIS FIRST TIME FILING (YES/NO) : **No, (Previously filed for year 2021 and 2022)**

### SPOUSE DETAILS:

1. LAST NAME: **Khan**
2. FIRST NAME: **Tarannum**
3. ITIN/SSN: **981-919175**
4. DOB:**12-03-1980 (3<sup>rd</sup> Dec,1980)**
5. OCCUPATION: **Homemaker**
6. VISA TYPE: **H4 dependent VISA**
7. EMAIL ID: **arshadhcu@gmail.com**
8. CONTACT NO: **+14708155493**



**KIDS DETAILS:**

1. LAST NAME: **Rizvi**
2. FIRST NAME: **Humaira**
3. ITIN/~~SSN~~: **988-98-3694**
4. DOB: **07/29/2011**

**KIDS DETAILS:**

1. Last name: **Rizvi**
2. First name: **Syed Abdullah**
3. ITIN/~~SSN~~: **988-98-3708**
4. DOB: **11/24/2015**