FIRST NAME : SAUGATA

LAST NAME : CHOUDHURI

SSN: 885-09-2885

CURRENT ADDRESS: 605 W MADISON ST, APT# 1712. CHICAGO, ILLINOIS. ZIP - 60661

OCCUPATION: SERVICE

VISA STATUS: L1B

DOB: 07/22/1982

DATE OF MARRIAGE: 06/28/2015

NUMBER: 312-483-9761

EMAIL ID: CHAMP2000IN@GMAIL.COM

MARITAL STATUS: MARRIED

INDIAN ADDRESS: 1 BARODA AVENUE EXTENSION, SHANTINIKETAN, FLAT B2, KOLKATA- 700084

RESIDENT STATES FROM 1ST JAN TO 31ST DEC 2023: ILLINOIS, FROM 22ND MARCH 2023 TO 31ST DEC 2023

OTHER INCOME DOCS. LIKE 1099 & 1098'S: 1. SAVINGS ACCOUNT INTEREST(1099)

2. ACCOUNT OPENING CREDIT(1099)

SPOUSE DETAILS:

FIRST NAME: PAYEL

LAST NAME: BARUA

DOB: 02/15/1989

ITIN/SSN: 772-57-8287

OCCUPATION: HOUSEWIFE

KIDS DETAILS:

FIRST NAME: RIDDHIMA

LAST NAME: CHOUDHURI

SSN/ITIN: NEED TO CREATE ITIN

DOB: 01/02/2019

CURRENT ADDRESS - PROVIDED

MARITAL STATUS- MARRIED

WHICH STATE DID YOU STAYED FROM 1ST JAN 2023 TO 31ST DEC 2023- CHICAGO, ILLINOIS FROM 22ND MAR TO 31ST DEC. THIS IS MY FIRST VISIT TO US

IF YOU HAVE HEALTH INSURANCE OUT SIDE ? THEN SEND ME DOCUMENT 1095-A - NO

DID YOU RECEIVE ANY IRS INTEREST FOR LATE REFUND ? NO

DID YOU HAVE ANY OTHER INCOMES LIKE NEC OR 1099S OR 1099 MISCELLANEOUS OR SHARES LIKE ROBINHOOD OR COINBASE-1. SAVINGS ACCOUNT INTEREST (1099)

2. ACCOUNT OPENING CREDIT.

3. ⁠1 CD WITH MERILL, NOT SURE IF IT IS TAXABLE.

4. ⁠I HAVE OPENED A ROBINHOOD ACCOUNT BUT DIDN’T DO ANY TRANSACTION.

DID YOU RECEIVE 1099-G FROM IRS ? YES

DO YOU PURCHASE ANY ELECTRONIC CAR LIKE TESLA ? NO

DO YOU HAVE HOME LOAN IN USA OR INDIA ? HOME LOAN IN INDIA

DID YOU DEPOSIT ANY TRADITIONAL IRA CONTRIBUTION 6000$- ONLY 401K

DID YOU PAY ANY COLLEGES FEES IF YES THEN PROVIDE ME 1098-T TUTION FEES DOCUMENT- NO

I ALSO NEED TO CREATE AN ITIN FOR MY DAUGHTER

I HAVE FILLED UP THE FORM

I HAD DONE A CD WITH MERILL ON WHICH I EARNED $12.50 INTEREST. IS THIS TAXABLE? SHALL I BE EXPECTING A 1099 FOR THIS?