

Tax Statement for Forms 1098, 1099, 5498 for Year 2023

1098-E, Copy B, For Payer/Borrower, OMB #1545-1380
1098-E, Copy B, For Recipient, OMB #1545-1576
1099-DIV, Copy B, For Recipient, OMB #1545-0110
1099-INT, Copy B, For Recipient, OMB #1545-0112
1099-MISC, Copy B, For Recipient, OMB #1545-0115
1099-OID, Copy B, For Recipient, OMB #1545-0117
1099-Q, Copy B, For Recipient, OMB #1545-1700
1099-SA, Copy B, For Recipient, OMB #1545-1577
5498, Copy B, For Participant, OMB #1545-0747
5498-ESA, Copy B, For Beneficiary, OMB #1545-1815
5498-SA, Copy B, For Participant, OMB #1545-1518

NAME, ADDRESS AND FEDERAL I.D. NO.

VALLEY NATIONAL BANK
PO BOX 558
WAYNE NJ 07474-0558

CUSTOMER NAME, ADDRESS

SIDDHARTHA SREERAMDAS
APT U310
46 CENTER GROVE RD
RANDOLPH NJ 07869-6416

Payer's TIN 22-1186387
Questions? (800) 522-4100

997D0100124738-1 000

FORM 1 OF 1

2023 FORM 1099-INT: INTEREST INCOME

Table with 6 columns: Account Type, Account Number, Deposit ID, IRS Description, IRS Box#, Amount. Includes rows for Savings, Interest income, Federal income tax w/h, and a TOTALS row.

TAXPAYER TIN
***-**-7949

(keep for your records) www.irs.gov/Form Department of the Treasury - Internal Revenue Service
For Form 1099-DIV, INT, MISC, OID, and Q. This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1098-E - OMB #1545-1576
A person (including a financial institution, a governmental unit, and an educational institution) that receives interest payments of \$600 or more during the year on one or more qualified student loans must furnish this statement to you.
You may be able to deduct student loan interest that you actually paid in 2023 on your income tax return. However, you may not be able to deduct the full amount of interest reported on this statement. Do not contact the recipient/lender for explanations of the requirements for (and how to figure) any allowable deduction for the interest paid. Instead, for more information, see Pub. 970, and the Student Loan Interest Deduction Worksheet in the Instructions for Form 1040.

1098 - OMB #1545 - 1380
A person (including a financial institution, a governmental unit, and a cooperative housing corporation) who is engaged in a trade or business and, in the course of such trade or business, received from you at least \$600 of mortgage interest (including certain points) on any one mortgage in the calendar year must furnish this statement to you.
If you received this statement as the payer of record on a mortgage on which there are other borrowers, furnish each of the other borrowers with information about the proper distribution of amounts reported on this form. Each borrower is entitled to deduct only the amount each borrower paid and points paid by the seller that represent each borrower's share of the amount allowable as a deduction. Each borrower may have to include in income a share of any amount reported in box 4.

SEE REVERSE SIDE FOR OPENING INSTRUCTIONS

VALLEY NATIONAL BANK
PO BOX 558
WAYNE NJ 07474-0558

00134037
134037-014029-001

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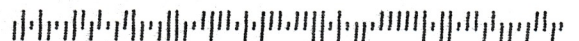
IMPORTANT TAX RETURN DOCUMENT ENCLOSED

997D0100124738-1 000



SIDDHARTHA SREERAMDAS
APT U310
46 CENTER GROVE RD
RANDOLPH NJ 07869-6416

141 LEIXSP1 07869





P.O. BOX 44921
INDIANAPOLIS IN 46244-4921

**Tax Year 2023 Form 1099-INT
Interest Income (Copy B)**

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Recipient's Information



0043658 103 NSP0TAS0 1Z3 000000000000 0802 NY

SIDDHARTHA SREERAMDAS
46 CENTER GROVE RD APT U310
RANDOLPH NJ 07869-6416

Payer's Information

Federal ID Number: 13-4994650
JPMORGAN CHASE BANK, N.A.
RETAIL DEPOSIT ACCOUNTS NEW YORK ECD

COPIES OF YOUR 2023 FORM 1099 STATEMENTS
ARE AVAILABLE ONLINE AT WWW.CHASE.COM

Form 1099-INT Questions

Phone Support: 1-800-935-9935



009401701410343658000100000000

Recipient's ID Number: XXX-XX-7949

Original

Summary of Form 1099-INT Interest Income

(OMB No. 1545-0112)

Box	Description	Amount	Box	Description	Amount
1.	Interest income	\$200.00	9.	Specified private activity bond interest	\$0.00
2.	Early withdrawal penalty	\$0.00	10.	Market discount	\$0.00
3.	Interest on U.S. Savings Bonds and Treasury Obligations	\$0.00	11.	Bond premium	\$0.00
4.	Federal income tax withheld	\$48.00	12.	Bond premium on Treasury obligations	\$0.00
5.	Investment expenses	\$0.00	13.	Bond premium on tax-exempt bond	\$0.00
6.	Foreign tax paid	\$0.00	14.	Tax-exempt and tax credit bond CUSIP no.	(See Details)
7.	Foreign country or U.S. possession	(See Details)	15.	State	(See Details)
8.	Tax exempt interest	\$0.00	16.	State identification no.	(See Details)
			17.	State tax withheld	(See Details)
				FATCA Filing requirement	(See Details)

Details of Form 1099-INT Interest Income

(OMB No. 1545-0112)

Account Number	Box #1 Interest income	Box #2 Early withdrawal penalty	Box #3 Interest on U.S. Savings Bonds and Treas. Obligations	Other Boxes	
952018932	\$200.00	\$0.00	\$0.00	#4 Federal inc tax w/held	\$48.00
CHECKING				#15 State	NJ
INCLUDES CASH BONUS(ES) OF \$200.00				FATCA Filing requirement	NO

BANK OF AMERICA, N.A.
TAX REPORTING
PO BOX 15293
WILMINGTON, DE 19850-5293

TAX STATEMENT FOR YEAR 2023

THIS STATEMENT REPORTS 1099-INT (OMB No. 1545-0112),
DEPARTMENT OF THE TREASURY-INTERNAL REVENUE SERVICE.

BANK OF AMERICA 
BANK# 09839

SIDDHARTHA SREERAMDAS
SRUTHI BUDDHA
46 CENTER GROVE RD APT U310
RANDOLPH NJ 07869

PAYER'S E.I.N.
94-1687665

CUSTOMER SERVICE PHONE NUMBER
1-877-520-1099

TAXPAYER'S IDENTIFICATION NUMBER
***-**-7949

For Form 1099-A, B, C, DIV, INT, K, MISC, OID, Q, S, and SA: This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

2023 - 1099-INT, INTEREST INCOME

REWARD/GIFT	ACCOUNT NUMBER	
BOX 1	0035 000381059873635	100.00
BOX 4	INTEREST INCOME	24.00
	FEDERAL INCOME TAX WITHHELD	
SIDDHARTHA SREERAMDAS		
SRUTHI BUDDHA		
TOTAL INTEREST		100.00

PLEASE NOTE: INQUIRIES REGARDING THESE ACCOUNTS SHOULD BE DIRECTED TO OUR CUSTOMER SERVICE PHONE NUMBER ABOVE. PLEASE CHECK YOUR TAXPAYER IDENTIFICATION NUMBER AND CALL THE NUMBER LISTED ABOVE IF IT IS INCORRECT.

TDD HEARING IMPAIRED PLEASE CALL 1-800-288-4408
THIS INFORMATION IS BEING FURNISHED TO THE INTERNAL REVENUE SERVICE