

NATIONAL FINANCIAL SERVICES LLC Agent for Fidelity Management Trust Company P.O. Box 28019 Albuquerque, NM 87125-8019

2023 Form 5498 IRA Contribution Information

Account No.	Participant TIN	Page
239-907734	***-**-2657	1 of 2

TRUSTEE'S or ISSUER'S TIN: 04-3523567

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NAVNEET GUPTA 6191 VICKIE LN COLORADO SPGS CO 80923-4180

> Customer Service: 800-544-6666 Visit Us Online: Fidelity.com

Form 5498	2023 IRA Contribution Information This information is being furnished to the Internal Revenue Service.	OMB No.1545-0747	
Account Number	239-907734		
5.Fair market va	alue of account	\$500.41	
7.IRA Type		ROTH IRA	
10.Roth IRA contributions\$500.00			
11.Required Minim	num Distribution for 2024		

For a complete list of account positions see your year-end investment report on Fidelity.com

† According to the IRS, Roth IRA assets should not be included when calculating Required Minimum Distributions during your (a.k.a. the original depositor's) lifetime.

IRA Beneficiary Summary Statement as of December 31, 2023 (not reported to IRS)						
Account Type Primary or Contingent	Account Number	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option	
ROTH IRA	239-907734					

ROTH IRA

No beneficiary information on record.

To add or update your beneficiary information, go to Fidelity.com/beneficiary.

If you make any IRA or Roth IRA contributions for 2023 between January 1 - April 15, 2024, Fidelity will mail an updated Form 5498 to you by May 31, 2024.

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