



321 Research Parkway
 Suite 303
 Meriden, CT 06450
Address Service Requested

32077241
 VENKATESWARLU GOPAGONI
 1504 LEMON BALM COURT
 LAWRENCEVILLE, GA 30045

**ANNUAL TAX AND INTEREST
 STATEMENT 1098-2023**



Principal Balance	
Current Payment	\$4,139.94
Ending Balance	\$470,651.51
Principal Applied	\$6,883.85

Escrow Reconciliation	
Beginning Balance	\$1,500.11
+ Deposits	\$9,438.46
- Mortgage Ins Paid	\$3,729.68
ESCROW REFUND	\$1,792.78
- Hazard Ins Paid	\$1,670.09
- Taxes Paid	\$6,489.09
Ending Balance	(\$2,743.07)

CORRECTED (if checked)

RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Planet Home Lending, LLC 321 Research Parkway Suite 303 Meriden, CT 06450 (866) 882-8187		*Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.	OMB No. 1545-1380 Form 1098 (Rev. January 2022) For calendar year 20 23	Mortgage Interest Statement Copy B For Payer/Borrower The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points, reported in boxes 1 and 6; or because you didn't report the refund of interest (box 4); or because you claimed a nondeductible item.
RECIPIENT'S/LENDER'S TIN 26-0362771	PAYER'S/BORROWER'S TIN ***-**-8493	1 Mortgage interest received from payer(s)/borrower(s)* \$24,906.55	3 Mortgage origination date 07/26/2022	
PAYER'S/BORROWER'S name VENKATESWARLU GOPAGONI	2 Outstanding mortgage principal \$477,535.36	4 Refund of overpaid interest \$0.00	5 Mortgage insurance premiums \$3,729.68	
Street address (including apt. no.) 1504 LEMON BALM COURT	6 Points paid on purchase of principal residence \$0.00	7 <input checked="" type="checkbox"/> If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, the box is checked, or the address or description is entered in box 8.	11 Mortgage acquisition date	
City or town, state or province, country, and ZIP or foreign postal code LAWRENCEVILLE, GA 30045	8 Address or description of property securing mortgage	9 Number of properties securing the mortgage 1		
Account number (see instructions) 9102268409	10 Other \$6,489.09 F.H.A.			