HI,

PLEASE FIND THE ATTACHED FORM AND DOCUMENTS THAT I HAVE INCLUDING W2, MEDICAL EXPENSES, HOSPITAL EXPENSES ( CHILD AND DEPENDENT CARE EXPENSES AND MEDICAL EXPENSES)1095 C FORM, DOCUMENT FROM IRS ETC.

I WANT TO FILE THE TAX RETURN JOINTLY WITH MY SPOUSE AND KID (BORN IN THE US LAST YEAR 2023) . WHAT WILL BE MY POSSIBLE REFUND?

REGARDS

PALLAB CHATTERJEE

FIRST NAME : PALLAB

LAST NAME : CHATTERJEE

SSN: 820-92-8865

CURRENT ADDRESS: 605 W MADISON STREET APT 1912, CHICAOGO ILLINOIS 60661

OCCUPATION: SALARIED

VISA STATUS: H1B

DOB: 06/09/1987

DATE OF MARRIAGE: 04/29/2016

NUMBER: 3126781759

EMAIL ID: PALLAB.CHATTERJEE87@GMAIL.COM

MARITAL STATUS: MARRIED

INDIAN ADDRESS: 173 BHUBAN MOHAN ROY ROAD, KOLKATA 700008

RESIDENT STATES FROM 1ST JAN TO 31ST DEC 2023: ILLINOIS

OTHER INCOME DOCS. LIKE 1099 & 1098'S: NO

SPOUSE DETAILS:

FIRST NAME: SAYANI

LAST NAME: DEY

DOB: 08/06/1991

ITIN/SSN: 080-61-9911

OCCUPATION: HOUSEWIFE

KIDS DETAILS:

FIRST NAME: PEKHAM

LAST NAME: CHATTERJEE

SSN/ITIN: 858-70-8832

DOB: 09/13/2023

CURRENT ADDRESS? SAME AS PALLAB CHATTERJEE

MARITAL STATUS: MARRIED

WHICH STATE DID YOU STAYED FROM 1ST JAN 2023 TO 31ST DEC 2023. ILLINOIS

IF YOU HAVE HEALTH INSURANCE OUT SIDE ? THEN SEND ME DOCUMENT 1095-A

DID YOU RECEIVE ANY IRS INTEREST FOR LATE REFUND ?

DID YOU HAVE ANY OTHER INCOMES LIKE NEC OR 1099S OR 1099 MISCELLANEOUS OR SHARES LIKE ROBINHOOD OR COINBASE. N

DID YOU RECEIVE 1099-G FROM IRS ? NO

DO YOU PURCHASE ANY ELECTRONIC CAR LIKE TESLA ? NO

DO YOU HAVE HOME LOAN IN USA OR INDIA ? NO

DID YOU DEPOSIT ANY TRADITIONAL IRA CONTRIBUTION 6000$. NO

DID YOU PAY ANY COLLEGES FEES IF YES THEN PROVIDE ME 1098-T TUTION FEES DOCUMENT. NO

I HAVE DAUGHTER NOT SON

MY DEPENDENT RELATIONSHIP SHOULD BE DAUGHTER