**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: SAMIKANNU

2. MIDDLE NAME:

3. FIRST NAME: KARTHICK

4. SSN: 470-73-7538

5. OCCUPATION: Software Engineer (IT)

6. DOB: 09/09/1989

7. EMAIL ID: karthickeceian@gmail.com

8. CONTACT NO: +1-551-358-8247

9. CURRENT ADDRESS: 7200 Preston RD, Apt 621, Plano, Texas - 75024

10. MARITAL STATUS ON 31ST DEC 2023: Married

11. VISA TYPE ON 31ST DEC 2023: H1B

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 12

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE):

* New York (Work location) – 01/09/2023 to 06/30/2023
* New Jersey (Resident) – 01/09/2023 to 06/30/2023
* Texas (Work location + Resident) – 07/01/2023 to till now.

**\*Dates are in MM/DD/YYYY format**

14. ANY LOANS IN INDIA OR USA: NO loans in USA or India

15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: 09 - January - 2023

16. IS THIS FIRST TIME FILING (YES/NO) : Yes, First time filing

**SPOUSE DETAILS:**

1. LAST NAME: Madhaiyan

2. FIRST NAME: Jothipriya

3. ITIN/SSN:

4. DOB: 06/21/1992

5. OCCUPATION: Not working

6. VISA TYPE : H4

7. EMAIL ID: jothipriyam98@gmail.com

8. CONTACT NO: +91 - 7010118985

**KIDS DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

**KIDS DETAILS:**

1. Last name:

2. First name:

3. ITIN/SSN:

4. DOB: