Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

Social accurity number

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taypayar'a nama

Taxpay	er's name	Social security number
PRA	DEEP KUMAR AVUKU	872-34-5575
Spouse	's name	Spouse's social security number
THA	NUJA DONI	139-29-6690
Par	Tax Return Information – Tax Year Ending December 31, 2023 (Ente	r year you are authorizing.)
Enter	whole dollars only on lines 1 through 5.	
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1	Adjusted gross income	1 86,194.
2	Total tax	2 3,077.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099	3 15,895.
4	Amount you want refunded to you	· · · · 4 12,818.
5	Amount you owe	5

Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

X	I authorize	GLOBAL	TAXES	LLC	to enter or generate my PIN	Ľ
				ERO firm name		

4	5	5	7	5	
Ent dor	as my				

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC ERO firm name

0	enter	or	generate	my	PIN

Date

б 9 0 6 as mv Enter five digits, but don't enter all zeros

9

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►	Date 🕨				
Practitioner PIN Method Returns Only—continue below					
Part III Certification and Authentication – Pra	ctitioner PIN Method Only				
ERO's EFIN/PIN. Enter your six-digit EFIN followed by yo	ur five-digit self-selected PIN. 2 2 2 4 9 6 0 8 2 7 1 Don't enter all zeros				

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >					
	ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To Do So				
For Paperwork Reduction Act Notice, see your tax return instruction	ns. BAA	REV 01/27/24 PRO	Form 8879 (Rev. 01-2021)		

1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Tax		urn	202	3	OMB No. 1545	-0074	IRS Use Only	/—Do not w	vrite or sta	aple in this space.
For the year Jan	. 1–Dec	. 31, 2023, or other tax year beginning			, 2023, end	ing	1		, 20	See se	parate i	instructions.
Your first name	and mi	iddle initial	Last na	me						Your so	cial sec	urity number
PRADEEP			AVUK									5575
	-	s first name and middle initial	Last na							-		security number
THANUJA			DONI							139		6690
	(numbe	er and street). If you have a P.O. box, see	-					A	pt. no.			ection Campaign
3305 STC	OCK S	SADDLE PL										ou, or your
		ce. If you have a foreign address, also co	mplete s	paces bel	ow.	Sta	ite	ZIP c	ode			jointly, want \$3
CUMMING						GA	f	300	40			nd. Checking a not change
Foreign country	name		F	Foreign pr	ovince/state/c	count	ty	Foreig	n postal code		k or refu	0
											C Yo	ou 🗌 Spouse
Filing Status	; [Single					Head of h	ouseh	old (HOH)			
Check only	X] Married filing jointly (even if only or	ne had i	ncome)								
one box.		Married filing separately (MFS)					Qualifying	surviv	ving spouse	(QSS)		
		ou checked the MFS box, enter the			oouse. If you	ı che	ecked the HOH	l or Q	SS box, ente	er the ch	ild's na	me if the
	qu	alifying person is a child but not you	ır deper	ndent:								
Digital	At ar	ny time during 2023, did you: (a) rec	eive (as	a reward	l, award, or	payr	ment for prope	rty or	services); or	· (b) sell,		
Assets	exch	ange, or otherwise dispose of a dig	ital asse	et (or a fir	ancial intere	est ir	n a digital asse	et)? (Se	ee instructio	ns.)	🗌 Ye	es 🛛 No
Standard	Som	eone can claim: 🗌 You as a de	penden	t 🗌	Your spouse	e as	a dependent					
Deduction	<u> </u>	Spouse itemizes on a separate retur	n or you	u were a o	dual-status a	alien	1					
Age/Blindness	You:	Were born before January 2, 1	959 🗌	Are bli	nd Spo	use	: 🗌 Was bor	n befo	ore January	2, 1959	🗌 ls	s blind
Dependents	s (see	instructions):		(2) S	ocial security		(3) Relationsh	nip (4			· `	see instructions):
If more		irst name Last name			number		to you		Child tax c	redit	Credit fo	or other dependents
than four dependents,	ISH	ISHIKA AVUKU			-71-156	8	Daughter		<u> </u>			
see instructions	s ——											
and check												
here	10	Total amount from Form(a) W(2, b)	ov 1 (oo		tional					10		102,780.
Income	1a b	Total amount from Form(s) W-2, b Household employee wages not re			,					. 1a . 1b		102,780.
Attach Form(s)	c	Tip income not reported on line 1a	•									
W-2 here. Also attach Forms	d							. 10				
W-2G and	e	Taxable dependent care benefits from Form 2441, line 26						. 1e				
1099-R if tax was withheld.	f	Employer-provided adoption bene		-						. 1f		
lf you did not	g	Wages from Form 8919, line 6 .			-					. 1g	1	
get a Form W-2, see	h	Other earned income (see instruct								. 1h		0.
instructions.	i	Nontaxable combat pay election (see instructions)										
	z	Add lines 1a through 1h .								. 1z		102,780.
Attach Sch. B	2a	Tax-exempt interest	2a			b T	axable interest	t.		. 2b		
if required.	3a	Qualified dividends	3a			b 0	Ordinary divide	nds .		. 3b)	2.
a : 1 1	4a	IRA distributions	4a			b Ta	axable amoun	t		. 4b)	
Standard Deduction for—	5a	Pensions and annuities	5a			bΤ	axable amoun	t		. 5b)	
Single or	6a	Social security benefits	6a			b T	axable amoun	t		. 6b		
Married filing separately,	С	If you elect to use the lump-sum e	lection r	method,	check here ((see	instructions)		l			
\$13,850 • Married filing	7	Capital gain or (loss). Attach Schee							l	7	_	4.
jointly or Qualifying	8	Additional income from Schedule								. 8		-16,592.
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		-				• •		. 9		86,194.
\$27,700 • Head of	10	Adjustments to income from Sche						• •		. 10		
household, \$20,800	11	Subtract line 10 from line 9. This is	•	-	-				· · ·	. 11		86,194.
• If you checked	12	Standard deduction or itemized							· · ·	. 12		40,214.
any box under Standard	13	Qualified business income deduct			995 or Form	899				. 13		40.014
Deduction, see instructions.	14 15	Add lines 12 and 13								. 14		40,214.
	15	Subtract line 14 from line 11. If zer	U OF IES	s, enter -	u This is y	ourt	laxable incom	ie .		. 15		45,980.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 🗌 881	4 2 4972	3 🗌		16	5,077.
Credits	17	Amount from Schedule 2, lir	ne3					17	
	18	Add lines 16 and 17						18	5,077.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	2,000.
	20	Amount from Schedule 3, lir	ne8					20	
	21	Add lines 19 and 20						21	2,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	3,077.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	3,077.
Payments	25	Federal income tax withheld							
	а	Form(s) W-2				25a 15	5,895.		
	b	Form(s) 1099				25b			
	с	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	15,895.
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20)22 return			26	
qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30		1	
	31	Amount from Schedule 3, lir				31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	15,895.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	nt you overpaid		34	12,818.
	35a	Amount of line 34 you want	refunded to you	J. If Form 8888	3 is attached, che	ck here	🗆	35a	12,818.
Direct deposit?	b	Routing number 0 2 1 0 0 0 2 1 c Type: X Checking Savings							
See instructions.	d	Account number 2 3 2 0 1 7 3 3 2							
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe					
You Owe		For details on how to pay, g						37	
	38	Estimated tax penalty (see ir	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?				
Designee	ins	tructions				🗌 Yes. C	omplete b	elow.	× No
	De nai	signee's		Phone no.			onal identi ber (PIN)	ication	
0:		der penalties of perjury, I declare tl	nat I have examined		accompanying sche		. ,	ha hast	of my knowledge and
Sign		ief, they are true, correct, and com							, ,
Here	Yo	ur signature		Date	Your occupation		If the	IRS se	nt you an Identity
				Dato				ection P	IN, enter it here
Joint return?					SOFTWARE 1	ENGINEER	(see	inst.)	
See instructions. Keep a copy for				Date	Spouse's occupat	tion			nt your spouse an
your records.					LIONE MAKEI	D	(see		ection PIN, enter it here
	Dh	one no. (203)491-444	C.	Email addross	HOME MAKE		,	- /	
		one no. (203)491-444 eparer's name	5 Preparer's signat	Email address	FKADEELQQA	OUK@GMAIL.C			Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM					P0208:	202	Self-employed
Preparer				NAM SAGAR	GUPIA IALLAM	102/00/2024	· · · ·		
Use Only		n's name GLOBAL TAX	Y CT E BRU		J 08816				678)965-9522
				MOWICK N			Firm	s EIN	84-3171965 Form 1040 (2023)
GO IO WWW.Irs.go	JV/FOM	n1040 for instructions and the late	sumormation.		BAA	REV 01/27/24 PRO			Form 1040 (2023)

REV 01/27/24 PRO

SCHE	DULE	1
(Form	1040)	

Department of the Treasury

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **01**

Your social security number

Internal Revenue Service Go to www.irs.gov/Fo Name(s) shown on Form 1040, 1040-SR, or 1040-NR

PRAD	DEEP KUMAR AVUKU & THANUJA DONI		872-	34-55	75
Par	t Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Scl	hedule E .	5	-16,597.
6	Farm income or (loss). Attach Schedule F.			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a ()	
b	Gambling	8b		-	
с	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d ()	
e	Income from Form 8853	8e		-	
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
ĥ	Jury duty pay	8h			
i	Prizes and awards	8i			
i	Activity not engaged in for profit income	8j			
ķ	Stock options	8k			
1	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
ο	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form				
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
z	Other income. List type and amount:				
	Substitute Payment from 1099-Misc 5.	8z	5.		
9	Total other income. Add lines 8a through 8z			9	5.
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	r here a	and on Form		
	1040, 1040-SR, or 1040-NR, line 8		<u></u>	10	-16,592.
For Pa	perwork Reduction Act Notice, see your tax return instructions.			Schedul	e 1 (Form 1040) 2023

ar	Adjustments to Income						
1	Educator expenses					11	
2	Certain business expenses of reservists, performing artists, and fee	-basi	s gov	vernm	ent		
	officials. Attach Form 2106					12	
3	Health savings account deduction. Attach Form 8889					13	
4	Moving expenses for members of the Armed Forces. Attach Form 3903				. [14	
5	Deductible part of self-employment tax. Attach Schedule SE				. [15	
6	Self-employed SEP, SIMPLE, and qualified plans					16	
7	Self-employed health insurance deduction					17	
8	Penalty on early withdrawal of savings					18	
9a	Alimony paid					19a	
b	Recipient's SSN						
c	Date of original divorce or separation agreement (see instructions):				_		
<u>כ</u>	IRA deduction					20	
1	Student loan interest deduction					21	
2	Reserved for future use					22	
3	Archer MSA deduction					23	
4	Other adjustments:	· ·	• •	• •	· •		
a		24a					
		24a			-		
D		24b					
-	Nontaxable amount of the value of Olympic and Paralympic medals	240			-		
С	and USOC prize money reported on line 8m	24c					
		24C 24d			-		
a		240			-		
е	Repayment of supplemental unemployment benefits under the Trade	~					
	Act of 1974	24e					
f	Contributions to section 501(c)(18)(D) pension plans	24f			_		
g	Contributions by certain chaplains to section 403(b) plans	24g			_		
h	Attorney fees and court costs for actions involving certain unlawful						
	discrimination claims (see instructions)	24h			_		
i	Attorney fees and court costs you paid in connection with an award						
	from the IRS for information you provided that helped the IRS detect						
	tax law violations	24i					
j	Housing deduction from Form 2555	24j					
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form						
	1041)	24k					
z	Other adjustments. List type and amount:						
		24z					
5	Total other adjustments. Add lines 24a through 24z				.	25	
6	Add lines 11 through 23 and 25. These are your adjustments to income						
	Form 1040, 1040-SR, or 1040-NR, line 10					26	

SCHE	DULE	Α
(Form	1040)	

Department of the Treasury Internal Revenue Service

Itemized Deductions

Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

Go to www.irs.gov/ScheduleA for instructions and the latest information.

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

16. Attachment Sequence No. **07**

Name(s) shown on	Form	1040 or 1040-SR		Your so	ocial security number
PRADEEP K	UMA	R AVUKU & THANUJA DONI		872-	34-5575
Medical and Dental Expenses	2 3	Caution: Do not include expenses reimbursed or paid by others. Medical and dental expenses (see instructions) Enter amount from Form 1040 or 1040-SR, line 11 Multiply line 2 by 7.5% (0.075) Subtract line 3 from line 1. If line 3 is more than line 1, enter -0	3	4	
Taxes You	5	State and local taxes.			
Paid	a b c c e	a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, check this box	5a 8,23 5b 4,35 5c 5d 12,59 5e 10,00	<u>6.</u> 4.	
	6	Other taxes. List type and amount:			
	7	Add lines 5e and 6	6	7	10.000
Interest You Paid Caution: Your mortgage interest deduction may be limited. See instructions.	8 a b c c c e 9	Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box Home mortgage interest and points reported to you on Form 1098. See instructions if limited Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address Points not reported to you on Form 1098. See instructions for special rules Points not reported to you on Form 1098. See instructions for special rules IReserved for future use Add lines 8a through 8c Add lines 8e and 9.	-	8.	30,214.
Gifts to Charity		Gifts by cash or check. If you made any gift of \$250 or more, see instructions	11		
Caution: If you made a gift and got a benefit for it, see instructions.	13	Other than by cash or check. If you made any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500 Carryover from prior year	12 13		
Casualty and Theft Losses			r than net qualifie 8 of that form. Se		
Other Itemized Deductions	16	Other-from list in instructions. List type and amount:			
Total Itemized		Add the amounts in the far right column for lines 4 through 16. Also, e Form 1040 or 1040-SR, line 12		17	40,214.
		If you elect to itemize deductions even though they are less than your scheck this box	[I.a. A (Earm 1040) 0000
I UI F APERWORK	neul		EV 01/27/24 PRO	Juned	ale A (Form 1040) 2023

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

Attachment Sequence No. 12 Your social security number

20

Internal Revenue Service Name(s) shown on return

Department of the Treasury

PRADEEP KUMAR AVUKU & THANUJA DONI

872-34-5575

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

<u> </u>	instructions for how to figure the amounts to optar on the			()		(h) O - in an (he an)		
See instructions for how to figure the amounts to enter on the lines below.		(d)	(e)	(g) Adjustment	s	(h) Gain or (loss) Subtract column (e)		
		Proceeds (sales price)	Cost (or other basis)	to gain or loss from		from column (d) and		
	form may be easier to complete if you round off cents to e dollars.	Form(s) 8949, I line 2, columr						
		line 2, column	i (g)	with column (g)				
1a	Totals for all short-term transactions reported on Form							
	1099-B for which basis was reported to the IRS and for							
	which you have no adjustments (see instructions).							
	However, if you choose to report all these transactions							
	on Form 8949, leave this line blank and go to line 1b .							
1h	Totals for all transactions reported on Form(s) 8949 with							
ID.		1 400	1 1 1 1 1			0.5.7		
		1,428.	1,171.			257.		
2	Totals for all transactions reported on Form(s) 8949 with							
	Box B checked							
3	Totals for all transactions reported on Form(s) 8949 with							
	Box C checked							
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4			
5	Net short-term gain or (loss) from partnerships,	S corporations.	estates, and tr	usts from				
-	Schedule(s) K-1				5			
6	Short-term capital loss carryover. Enter the amount, if an				-			
U	-	6	(
-	Worksheet in the instructions				0	/ /		
1	Net short-term capital gain or (loss). Combine lines 1a				_			
	term capital gains or losses, go to Part II below. Otherwis	e, go to Part III on	the back		7	257.		

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, line 2, colum	s from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	304.	557.			-253.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat				12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions		-	-	14	()
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	•			15	-253.

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	4.
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 both gains?		
	 Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. 		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500)	21 (
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		

☑ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

BAA REV 01/27/24 PRO

Schedule D (Form 1040) 2023

8949

Department of the Treasury

Internal Revenue Service

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) shown on return	Social security number or taxpayer identification number
PRADEEP KUMAR AVUKU & THANUJA DONI	872-34-5575

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Everyptics 100 cb, XYZ Co.)	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions.	(f) (g) Code(s) from Armount of adjustment		
Robinhood Securities LLC	01/01/23	12/31/23	1,428.	1,171.			257.
2 Totals. Add the amounts in column negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box A	al here and inc is checked), lir	lude on your 1e 2 (if Box B	1,428.	1,171.			257.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2023)	Attachment Sequence No. 12A	Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side PRADEEP KUMAR AVUKU & THANUJA DONI Social security number or taxpayer identification number 872-34-5575

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

- [] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) (c) Date sold of disposed of		(d) Proceeds	(e) Cost or other basis See the Note below and see <i>Column</i> (e)	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e) from column (d) and		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	(Mo., day, yr.)	(sales price) (see instructions)	in the separate instructions.	(f) (g) Code(s) from instructions Amount of adjustment		combine the result with column (g).	
Robinhood Securities LLC	01/01/22	12/31/23	304.	557.			-253.	
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked).			304.	557.			-253.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

REV 01/27/24 PRO

	SCHEDULE E (Form 1040) (From rental real estate, royalties, partners					I Income and Loss						OMB No. 1545-0074		
(FOIII	1040)	(From r	ental real e		• •	•		Cs, etc.)	2023					
	ent of the Treasury		0	Attach to Form 1040					Attachment Sequence No. 13					
	Revenue Service		GO TO WI	vw.irs.gov/ScheduleE fo	or instru	uctions ar	id the la	itest ir	formation.	X				
	shown on return	7 7 7 7 1 1 1 1 1									al security			
PRAL									8/2-3	4-5575)			
Part	Note: If yo	ou are in tl	he business	of renting personal proper 1 4835 on page 2, line 40.			e C . See	e instru	ctions. If you a	are an indi [,]	vidual, rep	oort farm		
Α				that would require you	ı to file	Form(s)	1099? 5	See ins	structions .		. 🗆 Ye	es 🕅 No		
				ired Form(s) 1099?								_		
1a				ty (street, city, state, ZI										
A	-			TELANGANA IN 50		,								
 	INDIKA NA	GAR HI	DERADAD	ILLANGANA IN SU	00034	1								
C														
 1b	Type of Prope	erty 2	For each	rental real estate prope	orty liet	tod		Ea	ir Rental	Persor				
10	(from list below			port the number of fair					Days			QJV		
Α	3			use days. Check the Q			Α		365		0			
В				et the requirements to			В							
С			quaimed	joint venture. See instru	uctions	5.	С							
Туре	of Property:									•				
1	Single Family R	lesidence		cation/Short-Term Ren	ntal	5 Lanc	k		Self-Rental					
2	Multi-Family Re	esidence	4 Co	ommercial		6 Roya	alties	8	Other (desc	ribe)				
									Propert					
Incom	ne:						Α		B			С		
3		d			3			00.				•		
4					4									
Exper														
5	Advertising				5									
6	Auto and trave	el (see ins	structions)		6									
7					7		1,2	30.						
8					8									
9					9									
10	•	•			10									
11	•				11		1,0	25.						
12	00		to banks,	etc. (see instructions)	12									
13	Other interest				13		2 1	22.						
14 15					14 15			56.						
15 16					15		5,5	50.						
17					17		3.8	00.						
18				1	18			64.						
19	Other (liet)	-	-		19									
20				gh 19	20		17,1	97.						
21	Subtract line 2	20 from li	ne 3 (rents)	and/or 4 (royalties). If										
			structions	to find out if you must										
	file Form 6198				21		-16,5	97.						
22				after limitation, if any,	22	(16,59	97.)	()	(
23a		-	-	ne 3 for all rental prope		1.		23a	1	600.				
b		-		ne 4 for all royalty prop				23b						
с		-		ne 12 for all properties				23c						
d		-		ne 18 for all properties				23d	4	1,364.				
е	Total of all am	ounts rep	oorted on li	ne 20 for all properties				23e	17	7,197.				
24				nown on line 21. Do no t		-				. 24				
25	Losses. Add ro	byalty loss	ses from line	e 21 and rental real estat	te losse	es from lir	ne 22. E	nter to	tal losses her	re 25	(16,597.		

Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 . -16,597. NPA For Paperwork Reduction Act Notice, see the separate instructions.

Schedule E (Form 1040) 2023

26

-16,597.

SCHEDULE 8812 (Form 1040)

Department of the Treasury

Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

Attach to Forn	1040. 1040-SF	R. or 1040-NR.
/		.,

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

20 23 Attachment Sequence No. 47

Your social security number

872-34-5575

Internal Revenue Service			GO TO WWW	lirs.gov/s	scnea	ulessi	12 10	r inst	ruc	lons	and	τne	at	est in	ITOI
Name(s) shown on return														
PRAD	EEP KUMAR <i>A</i>	VUKU &	THANUJ	A DONI											
Par	t I Child Ta	x Credit	and Cre	dit for (Othe	r Dep	enc	lent	S						
1	Enter the amour	t from line	11 of your	Form 104	40, 10	40-SR	, or 1	040-	NR						
2a	Enter income fro	om Puerto	Rico that yo	ou exclude	ed.									2a	
b	Enter the amour	ts from lin	es 45 and 5	0 of your	Form	2555							[2b	
c	Enter the amour	t from line	15 of your	Form 456	53.									2c	
d	Add lines 2a thr	ough 2c .											•		
3	Add lines 1 and	2d											•		
4	Number of qual	fying child	lren under a	ige 17 wit	h the	require	ed so	cial s	ecui	ity n	umb	er		4	
-		#2 000													

1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	1	86,194.	
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555			
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c	2d	0.	
3	Add lines 1 and 2d	3	86,194.	
4	Number of qualifying children under age 17 with the required social security number 4			
5	Multiply line 4 by \$2,000	5	2,000.	
6	Number of other dependents, including any qualifying children who are not under age617 or who do not have the required social security number6			
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident			
	alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500	7		
8	Add lines 5 and 7	8	2,000.	
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000			
	• All other filing statuses—\$200,000 }	9	400,000.	
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	10	0.	
11	Multiply line 10 by 5% (0.05)	11	0.	
12	Is the amount on line 8 more than the amount on line 11?	12	2,000.	
	○ No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.			
	Yes. Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from Credit Limit Worksheet A	13	5,077.	
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	14	2,000.	
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			
	If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit			

on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. REV 01/27/24 PRO Schedule 8812 (Form 1040) 2023 BAA

Schedu	ıle 8812 (Form 1040) 2023		Page 2
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27	🔲
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part		IS OT H	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,)		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
23 26	Enter the larger of line 20 or line 25	23	
_ U	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	•		812 (Form 1040) 2023

_	4952 Investment Interest Expense Deduction		ON	/IB No. 1545-0191
Departr	Attach to your tax return. Revenue Service Go to www.irs.gov/Form4952 for the latest information.		L At Se	20 23 ttachment equence No. 51
Name(s) shown on return	Identify	ying nu	ımber
PRAI	DEEP KUMAR AVUKU & THANUJA DONI	872-	-34-	5575
Par	Total Investment Interest Expense			
1	Investment interest expense paid or accrued in 2023 (see instructions)		1	
2	Disallowed investment interest expense from 2022 Form 4952, line 7		2	54.
3	Total investment interest expense. Add lines 1 and 2.	[3	54.
Part	II Net Investment Income			
4a b	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment) 4a Qualified dividends included on line 4a 4b	2.		
С	Subtract line 4b from line 4a		4c	2.
d	Net gain from the disposition of property held for investment	4.		
е	Enter the smaller of line 4d or your net capital gain from the dispositionof property held for investment. See instructions 4e	0.		
f	Subtract line 4e from line 4d		4f	4.
g	Enter the amount from lines 4b and 4e that you elect to include in investment income. See instruct	tions	4g	
h	Investment income. Add lines 4c, 4f, and 4g	🗋	4h	6.
5	Investment expenses (see instructions)		5	
6	Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0		6	б.
Part	III Investment Interest Expense Deduction			
7	Disallowed investment interest expense to be carried forward to 2024. Subtract line 6 from	n line	_	40
•	3. If zero or less, enter -0	· · -	7	48.
8	Investment interest expense deduction. Enter the smaller of line 3 or line 6. See instructions		8	6.
For Pa	perwork Reduction Act Notice, see page 4. BAA REV 01/27/24 PRO			Form 4952 (2023)

	B867	Paid Preparer's Due Diligence Checkli			No. 1545	
	Child Tay Credit (CTC) (including the Additional Child Tay Credit (ACTC),			or tax yea 20 23		
	Credit for Other Dependents (ODČ)), and Head of Household (HOH) Filing Status					
Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form8867 for instructions and the latest information.			nment ence No.	70		
Гахрауе	er name(s) shown on	return	Taxpayer identificatio	n number		
PRA	DEEP KUMAR	AVUKU & THANUJA DONI	872-34-557	5		
Prepare	r's name		Preparer tax identifica	ation num	ber	
		SAGAR GUPTA TALLAM	P02082703			
Part		gence Requirements				
		ropriate box for the credit(s) and/or HOH filing status claimed on the retued (check all that apply).		e the rel AOTC		arts I– HOH
1	•	ete the return based on information for the applicable tax year provided	by the taxpayer	Yes	No	N/A
	•	bbtained by you?		X		
2		claimed on the return, did you complete the applicable EIC and/or C				
		und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched	•			
		ons, and/or the AOTC worksheet found in the Form 8863 instruction nat provides the same information, and all related forms and schedules				
	claimed?	•		X		
3	Did you satisfy	the knowledge requirement? To meet the knowledge requirement, you r	must do both of			
U	the following.	the knowledge requirement. To meet the knowledge requirement, you i				
	0	taxpayer, ask questions, and contemporaneously document the taxpayer	r's responses to			
		at the taxpayer is eligible to claim the credit(s) and/or HOH filing status.	·			
	 Review infor 	mation to determine that the taxpayer is eligible to claim the credit(s) ar	nd/or HOH filing			
	status and to	figure the amount(s) of any credit(s)		×		
4		nation provided by the taxpayer or a third party for use in preparing				
		asonably known to you, appear to be incorrect, incomplete, or inconsis				
		ons 4a and 4b. If " No ," go to question 5.)			×	
a	-	reasonable inquiries to determine the correct, complete, and consistent in				
b		mporaneously document your inquiries? (Documentation should include				
	•	om you asked, when you asked, the information that was provided, and don your preparation of the return.)				
5		the record retention requirement? To meet the record retention require				
U		your documentation referenced in question 4b, a copy of this Form 886				
		ksheet(s), a record of how, when, and from whom the information used t				
		applicable worksheet(s) was obtained, and a copy of any document(s)				
		you relied on to determine eligibility for the credit(s) and/or HOH filing sta				
		of the credit(s)		×		
		amento provided by the taxpayer, it ally, that you relied on.				
6	Did you ask th	e taxpayer whether he/she could provide documentation to substantiate	eligibility for the			
	credit(s) and/o	r HOH filing status and the amount(s) of any credit(s) claimed on the	return if his/her			
		ed for audit?		×		
7	-	e taxpayer if any of these credits were disallowed or reduced in a previous	syear?	×		
	-	e disallowed or reduced, go to question 7a; if not, go to question 8.)				
a	•	ete the required recertification Form 8862?				
8	II THE TAXDAVER	is reporting self-employment income, did you ask duestions to prepare	a complete and			

8 If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete ar correct Schedule C (Form 1040)?

For Paperwork Reduction Act Notice, see separate instructions.

REV 01/27/24 PRO

Form 8867 (Rev. 11-2023)

 \square

Form 8	867 (Rev. 11-2023)			Page 2	
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)		
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A	
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?				
C	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?				
Part	or ODC, go to Part IV.)		лс, а	UIC,	
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A	
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X			
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X			
Part		, go to	Part \	/.)	
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the que tuition and related expenses for the claimed AOTC?	alified	Yes	No	
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	is, go te	o Part '	VI.)	
14 Part	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the ta and provided more than half of the cost of keeping up a home for the year for a qualifying person? Eligibility Certification		Yes	No	
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	/or HO	H filing	status	
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responses on the return or in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s);				
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;	list for a	ny app	licable	
	C. Submit Form 8867 in the manner required; and				
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 8867 instructions under Document Retention.				
	1. A copy of this Form 8867.				
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.				

- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	×	

REV 01/27/24 PRO

Form 8867 (Rev. 11-2023)