**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: Syed

2. MIDDLE NAME: Rizwan

3. FIRST NAME: Rameez

4. SSN: 847-51-7294

5. OCCUPATION: Sr. Process Specialist - PTM

6. DOB: 05/Aug/1990

7. EMAIL ID: rameezpaus@gmail.com

8. CONTACT NO: 412-335-0991

9. CURRENT ADDRESS: 600 Chatham Park Dr., APT 106, 15220 Pittsburgh, PA

10. MARITAL STATUS ON 31ST DEC 2023: Single

11. VISA TYPE ON 31ST DEC 2023: L1-B

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 12 Months

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): Pennsylvania

14. ANY LOANS IN INDIA OR USA: Yes

15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: As L1-B 28/Dec/2022, As B2 first time ever 21/Jun/2019.

16. IS THIS FIRST TIME FILING (YES/NO) : Yes

**SPOUSE DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

5. OCCUPATION:

6. VISA TYPE :

7. EMAIL ID:

8. CONTACT NO:

**KIDS DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

**KIDS DETAILS:**

1. Last name:

2. First name:

3. ITIN/SSN:

4. DOB: