**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME:NACHIMUTHU

2. MIDDLE NAME:

3. FIRST NAME:BALASUBRAMANIAN

4. SSN: 751-36-4051

5. OCCUPATION: IT PROJECT MANAGER

6. DOB: 05/26/1982

7. EMAIL ID: nbalan4u@gmail.com

8. CONTACT NO: +1-469-328-4558

9. CURRENT ADDRESS: 7549 STONEBROOK PKWY

APT#1210, FRISCO,

TEXAS - 75034

10. MARITAL STATUS ON 31ST DEC 2023: MARRIED

11. VISA TYPE ON 31ST DEC 2023:L1A

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: THREE MONTHS

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE):ONLY ONE STATE (TEXAS)

14.ANY LOANS IN INDIA OR USA: I HAVE PERSONAL LOAN IN INDIA

15.FIRST PORT OF ENTRY DATE (YEAR)TO USA: 09/21/2023

16. IS THIS FIRST TIME FILING (YES/NO) : YES

**SPOUSE DETAILS:**

1. LAST NAME: NATARAJ

2. FIRST NAME: GOWRI

3. ITIN/SSN: ITIN to be applied

4. DOB: JAN/05/1988

5. OCCUPATION: HOME MAKER

6.VISA TYPE : Need to process

 7. EMAIL ID: nbalan4u@gmail.com

8.CONTACT NO: +91-8939865098

**KIDS DETAILS:**

1. LAST NAME: BG

2. FIRST NAME: JEYANTH

3. ITIN/SSN: NA

4. DOB:30-NOV-2011

**KIDS DETAILS:**

1.Last name: NACHIMUTHU NATARAJ

2. First name: PRANAV

3. ITIN/SSN: NA

4. DOB: 12-APR-2017