**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: **CHALLA**

2. MIDDLE NAME: **REDDY**

3. FIRST NAME: **POORNANANDA**

4. SSN: **805-96-5508**

5. OCCUPATION: **SOFTWARE ENGINEER**

6. DOB: **11/22/1989**

7. EMAIL ID: **challapoorna@gmail.com**

8. CONTACT NO: **+1 (929) 639 7018**

9. CURRENT ADDRESS: **1 WOODBRIDGE CTR, UNIT 315, WOODBRIDGE, NJ 07095**

10. MARITAL STATUS ON 31ST DEC 2023: **SINGLE**

11. VISA TYPE ON 31ST DEC 2023: **H1B**

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: **12**

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): **NORTH CAROLINA DECEMBER 2022 TO JULY 2023**

14. ANY LOANS IN INDIA OR USA: **NO**

15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: **DECEMBER 2022**

16. IS THIS FIRST TIME FILING (YES/NO) : **YES**

**SPOUSE DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

5. OCCUPATION:

6. VISA TYPE :

7. EMAIL ID:

8. CONTACT NO:

**KIDS DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

**KIDS DETAILS:**

1. Last name:

2. First name:

3. ITIN/SSN:

4. DOB: