# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	l l			
Subm	nission Identification Number (SID)			
Taxpay	yer's name	Social security	y number	
SAU	JRAV CHOUDHARY	164-99-	9109	
Spouse	e's name	Spouse's soci	al security n	umber
Par	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	year you ai	e authori	zing.)
	whole dollars only on lines 1 through 5.	, ,		
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1	Adjusted gross income		1	22,889.
2	Total tax		2	631.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	5,634.
4	Amount you want refunded to you		4	5,003.
5	Amount you owe		5	
Par	Taxpayer Declaration and Signature Authorization (Be sure you get and k	eep a copy	of your	return)
return to sen for an Agent payme author payme busine taxes persor	nowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I abov (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmid my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejety delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicent of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institutior rization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate ent, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requess days prior to the payment (settlement) date. I also authorize the financial institutions involved in the to receive confidential information necessary to answer inquiries and resolve issues related to the p neal identification number (PIN) below is my signature for the income tax return (original or amended) I aronic Funds Withdrawal Consent.	tter, or electroction of the trace. Treasury are cated in the tanto debit the the authorizatests must be processing of ayment. I furtile	nic return of ansmission, and its design a preparation of this tion. To reviewed in the electroner acknown	originator (ERO)  (b) the reason nated Financial on software for account. This woke (cancel) a no later than 2 nic payment of vledge that the
	ayer's PIN: check one box only			
	■ I authorize GLOBAL TAXES LLC to enter or generate in the state of t	nv PIN	9 1 0	
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	Ent	er five digits o't enter all z	, but
	I will enter my PIN as my signature on the income tax return (original or amended) I am notify you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methology.			
Your	signature ► Lawren Chondhary Date ►_			
Snou	se's PIN: check one box only			
Ороц	authorize to enter or generate	nv DINI		as my
L	ERO firm name	,	er five digits	
	signature on the income tax return (original or amended) I am now authorizing.	dor	i't enter all z	eros
	I will enter my PIN as my signature on the income tax return (original or amended) I am nor if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methology.		•	-
Spou	se's signature ▶ Date ▶			
	Practitioner PIN Method Returns Only—continue below			
Part	Certification and Authentication — Practitioner PIN Method Only			
ERO'	s <b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2		er all zeros	2 7 1
autho	fy that the above numeric entry is my PIN, which is my signature for the electronic individual income ta rized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subm ements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Providers of In	tting this retu	rn in accord	dance with the
EDO;	o dignatura N			
EKO,	s signature ► Date ►  ERO Must Retain This Form — See Instructions			
	End was retain this form — See instructions			

Don't Submit This Form to the IRS Unless Requested To Do So

# E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury—Internal Revenue Serv <b>S. Individual Income Ta</b> x		202	3	OMB No. 1545-0	074	IRS Use	Only —	Do not w	rite or sta	aple in this space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ling			, 20		See se	parate	instructions.
Your first name	and m	iddle initial	Last name						,			curity number
SAURAV If joint return, s	pouse's	s first name and middle initial	CHOUDHAF Last name	RY								9109 I security number
Home address	(numbe	er and street). If you have a P.O. box, see	instructions.				А	pt. no.	ı	Preside	ntial Ele	ection Campaigr
		BURY LOOP										ou, or your
		ce. If you have a foreign address, also co	mplete spaces l	below.	Sta		ZIP co				_	jointly, want \$3 nd. Checking a
_LEWIS C	ENTE	R			OF		430		t	oox bel	ow will	not change
Foreign country	y name		Foreign	province/state/o	coun	ty I	-oreig	n postal c	ode y	our tax	or refu	
Filing Status	s 🗵	Single				Head of hou	useho	old (HOF	H)			
Check only		Married filing jointly (even if only o	ne had income	∋)								
one box.		Married filing separately (MFS)				Qualifying s	urviv	ing spou	ıse (C	(SS)		
	lf y	ou checked the MFS box, enter the	name of your	spouse. If you	u che	ecked the HOH	or QS	SS box,	enter	the chi	ld's na	me if the
	qu	alifying person is a child but not you	ır dependent:									
Digital		ny time during 2023, did you: (a) rec	-				-				× Ye	es □No
Assets		nange, or otherwise dispose of a dig					: (SE	emstru	Juons	5.)	<u> </u>	es   No
Standard Deduction		neone can claim:	•	Your spouse a dual-status		•						
Age/Blindnes	s You	: Uwere born before January 2, 1	959 🗌 Are	blind <b>Spo</b>	ouse	: Uas born	befo	re Janua	ary 2,	1959	l:	s blind
Dependent	s (see	instructions):	(2	2) Social security	,	(3) Relationship	(4	Check tl	ne box	if quali	fies for (	(see instructions):
If more	(1) F	irst name Last name		number to you		you Child tax o		ax cre	dit	Credit fo	or other dependents	
than four								[				
dependents, see instruction	c ——											
and check												
here	]											
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see instr	uctions)						1a		32,208.
Attach Form(s)	b	Household employee wages not re	eported on Fo	rm(s) W-2						1b		
W-2 here. Also	С	Tip income not reported on line 1a	ı (see instructio	ons)						1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep	orted on Form	n(s) W-2 (see ir	nstru	uctions)				1d	Ц	
1099-R if tax	е	Taxable dependent care benefits t	rom Form 244	l1, line 26 .						1e		
was withheld.	f	Employer-provided adoption bene	fits from Form	n 8839, line 29						1f		
If you did not	g	Wages from Form 8919, line 6 .								1g		
get a Form W-2, see	h	Other earned income (see instruct	ions)							1h		0.
instructions.	i	Nontaxable combat pay election (	see instruction	ns)		<u>l 1i</u>						
	z	Add lines 1a through 1h								1z		32,208.
Attach Sch. B	2a	· –	2a			axable interest				2b		1.
if required.	3a	—	3a			Ordinary dividend				3b		
Standard	4a	—	4a			axable amount				4b		
Deduction for—	5a	_	5a			axable amount				5b		
Single or Married filing	6a	·	6a			axable amount				6b		
separately,	_ C	If you elect to use the lump-sum e			•	•			. 📙	_		2 222
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche	•	•					. Ц	7	+	-3,000.
jointly or Qualifying	8	Additional income from Schedule								8	+	-6 <b>,</b> 320.
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		•						9	+	22,889.
\$27,700 • Head of	10	Adjustments to income from Sche								10		
household, \$20,800	11	Subtract line 10 from line 9. This is	-	•						11		22,889.
If you checked	12	Standard deduction or itemized	•		,					12		13,850.
any box under Standard	13	Qualified business income deduct		8995 or Form	899	95-A				13		
Deduction, see instructions.	14	Add lines 12 and 13	 							14		13,850.
	12	SUNGRECT UPO 1/1 FROM UPO 11 It 70	a ariace ante	ar – II – INIO 10 W	731 IF 1	TOVONIA INCOMO						u nzu

Form 1040 (2023	)								Page <b>2</b>		
Tax and	16	Tax (see instructions). Check	if any from Form	n(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		. 16	903.		
Credits	17	Amount from Schedule 2, lin					<del>.</del> .	. 17			
	18	Add lines 16 and 17						. 18	903.		
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			. 19			
	20	Amount from Schedule 3, lin	ne 8					. 20	272.		
	21	Add lines 19 and 20						. 21	272.		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				. 22	631.		
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			. 23	0.		
	24	Add lines 22 and 23. This is	your <b>total tax</b>					. 24			
Payments	25	Federal income tax withheld									
	а	Form(s) W-2				25a	5,6	34.			
	b	Form(s) 1099				25b					
	С	Other forms (see instruction	s)			25c					
	d	Add lines 25a through 25c						. 250	5,634.		
If you have a	26	2023 estimated tax paymen						. 26			
If you have a \qualifying child,	27	Earned income credit (EIC)		•		27					
attach Sch. EIC.	28	Additional child tax credit from				28					
	29	American opportunity credit				29					
	30	Reserved for future use .				30					
	31	Amount from Schedule 3, lir				31					
	32	Add lines 27, 28, 29, and 31					te .	. 32			
	33	Add lines 25d, 26, and 32. T						-			
Defund	34	If line 33 is more than line 24						. 34			
Refund	35a	Amount of line 34 you want				-					
Direct deposit?	b	Routing number 0 4 4				Cknere Checking [			3,003.		
See instructions.		Account number 3 2 2		3 8	<b>c</b> Type: ⊠	] Checking [	Sav	rings			
	d										
	36	Amount of line 34 you want				36					
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						0.7			
rou owe	20					1 1		. 37			
	38	Estimated tax penalty (see in				38					
Third Party		you want to allow another	•		rn with the IRS?		Comr	olete below	. × No		
Designee		signee's		Phone				identificatio	_		
	nar			no.			umber (				
Sign	Un	der penalties of perjury, I declare t	hat I have examine	d this return and	accompanying sche	edules and staten	nents, a	nd to the bes	st of my knowledge and		
Here	bel	ief, they are true, correct, and com	plete. Declaration	of preparer (othe	r than taxpayer) is b	ased on all inform	nation o	f which prepa	arer has any knowledge.		
TICIC	Yo	ur signature		Date	Your occupation				ent you an Identity		
								Protection (see inst.)	PIN, enter it here		
Joint return? See instructions.					IT			, ,	<del></del>		
Keep a copy for	Sp	ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupat	ion			ent your spouse an otection PIN, enter it here		
your records.								(see inst.)	,		
	Ph	one no. (614) 588-994	1	Email address	SAURAVC24	N 9 A GMATT.	COM				
	Pre	eparer's name	Preparer's signat	ture	011011111011	Date		ΓΙΝ	Check if:		
Paid	SYA	M PRIYA RAM SAGAR GUPTA			GAR GUPTA	04/09/202	4 PC	2082703			
Preparer		m's name GLOBAL TA							(678) 965-9522		
Use Only								Firm's EIN			
Go to warm ire as		11040 for instructions and the late				DE1 / 00 /22 /2 / ==		/ IIII 3 LIIV	Form <b>1040</b> (2023)		
GO TO WWW.IIS.gc	vii OIII	Troto for monuctions and tile late	ocamonnadon.		BAA	REV 03/07/24 PF	KU		1 0mm 10 TO (2023)		

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment

Department of the Treasury Internal Revenue Service

SAURAV CHOUDHARY

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. 01
Your soci	ial security number
161-00	_0100

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att		5	-6,320.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
- 1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
z	Other income. List type and amount:			
	··	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Ente	r here and on Form		
	1040, 1040-SR, or 1040-NR, line 8		10	-6 <b>,</b> 320.

Page **2** Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis governr	-		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	[	14	
15	Deductible part of self-employment tax. Attach Schedule SE	[	15	
16	Self-employed SEP, SIMPLE, and qualified plans	[	16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings	-	18	
19a	Alimony paid	-	19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction	+	21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
J	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
_	1041)			
Z	Other adjustments. List type and amount:			
25			25	
25 26	Total other adjustments. Add lines 24a through 24z		25	
20	Form 1040, 1040-SR, or 1040-NR, line 10		26	
				1 (Form 1040) 2023
	<b>BAA</b> REV 03/07/24 PRO	3	circuule	1 (1 01111 1040) 2023

#### **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. 03

Your social security number

164-99-9109

Department of the Treasury Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SAURAV CHOUDHARY

Go to www.irs.gov/Form1040 for instructions and the latest information.

Par	Nonrefundable Credits		'			
1	Foreign tax credit. Attach Form 1116 if required				1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441			tach	2	
3	Education credits from Form 8863, line 19				3	
4	Retirement savings contributions credit. Attach Form 8880				4	272.
5a	Residential clean energy credit from Form 5695, line 15				5a	
b	Energy efficient home improvement credit from Form 5695, line 32				5b	
6	Other nonrefundable credits:					
а	General business credit. Attach Form 3800	6a				
b	Credit for prior year minimum tax. Attach Form 8801	6b				
С	Adoption credit. Attach Form 8839	6с				
d	Credit for the elderly or disabled. Attach Schedule R	6d				
е	Reserved for future use	6e				
f	Clean vehicle credit. Attach Form 8936	6f				
g	Mortgage interest credit. Attach Form 8396	6g				
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h				
i	Qualified electric vehicle credit. Attach Form 8834	6i				
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j				
k	Credit to holders of tax credit bonds. Attach Form 8912	6k				
I	Amount on Form 8978, line 14. See instructions	<b>6</b> I				
m	Credit for previously owned clean vehicles. Attach Form 8936.	6m				
Z	Other nonrefundable credits. List type and amount:					
		6z				
7	Total other nonrefundable credits. Add lines 6a through 6z				7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10 1040-NR, line 20	040, · ·	1040-SF 	≀, or 	8	 272.

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions)		10	
11	Excess social security and tier 1 RRTA tax withheld	11		
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment

Department of the Treasury Sequence No. 12 Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return Your social security number 164-99-9109 SAURAV CHOUDHARY Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2, column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked . . . . . . . . . . . . . . . . Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 35,190.) 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 -35,190.Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. to gain or loss from from column (d) and Proceeds Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (g) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Box D checked . . . . . . . . . . . . . . 93,407. 105. -80,292.13,010. Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

13.)

-80,305.

14

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** -115,495. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 18 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see 19 instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 3,000.) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SAURAV CHOUDHARY

Social security number or taxpayer identification number 164-99-9109

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<b>⋉ (D)</b> l	Long-term transactions reported on Form(s) 1099	9-B showing basis was reported to the IRS (see <b>Note</b> above	e)
☐ <b>(E)</b> L	Long-term transactions reported on Form(s) 1099	9-B showing basis <b>wasn't</b> reported to the IRS	
☐ <b>(F)</b> L	Long-term transactions not reported to you on Fo	orm 1099-B	

1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	See the separate instructions.		(e) set or other basis the Note below  If you enter an amount in column enter a code in column (f) See the separate instruction		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).		
Webull Financial LLC	01/01/22	12/31/23	6,547.	40,227.			-33 <b>,</b> 680.		
Robinhood Securities LLC	01/01/22	12/31/23	6,463.	53,180.	W	105.	-46,612.		
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	13,010.	93,407.		-80,292.			

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

SAUI	RAV CHOUDHARY							<u> 164</u> -9	9-9109		
Par		om Rental Real Estate an									
	Note: If you are in the bu	usiness of renting personal proper m <b>Form 4835</b> on page 2, line 40.	ty, use	Schedule	e <b>C</b> . See	instru	ctions. If you a	re an indi	vidual, rep	ort farm	
Α		in 2023 that would require you	to file	Form(c)	10002 5	Soo inc	structions			s 🛛 No	_
	If "Yes," did you or will you fil						· · · ·				
						• •			16	5   110	_
1a		property (street, city, state, ZIF		<u> </u>							
Α	HOUSE NO-506, LINE	NO-23 NEAR MANSAROV.	AR H	OTEL S	AKCHI	,JAM	ISHEDPUR,	JHARK	II DNAH	N 831001	L
В											
С											
1b		r each rental real estate prope ove, report the number of fair I				Fa	ir Rental Days	Persor	nal Use Ivs	QJV	
Α		rsonal use days. Check the Qu			Α		310		0		_
В	if y	ou meet the requirements to f			В		310				_
C	qua	alified joint venture. See instru	ictions	S.	C						_
	of Property:										_
	Single Family Residence	3 Vacation/Short-Term Rent	tal	5 Lanc	d	7	Self-Rental				
	Multi-Family Residence	4 Commercial		6 Roya	alties		Other (desci	ribe)			
				,.							
_							Properti	es:			_
Incon					Α	1.0	В			С	_
3	Rents received		3		4	10.					_
4	Royalties received	<u> </u>	4								_
Expe			_								
5			5								_
6	Auto and travel (see instruc		6		1	80.					_
7	Cleaning and maintenance		7		4	80.					_
8 9	Commissions		8								_
	Insurance		10								_
10 11	Management fees		11		0	50.					_
12	_	panks, etc. (see instructions)	12		0	50.					_
13	Other interest		13								_
14	Repairs		14		2,1	00					_
15	Supplies		15		2,4						_
16	Taxes		16			•					_
17	Utilities		17		8	50.					_
18	Depreciation expense or de		18								_
19	Other (list)		19								_
20	Total expenses. Add lines 5	5 through 19	20		6,7	30.					_
21	•	(rents) and/or 4 (royalties). If									_
		ctions to find out if you must									
			21		-6 <b>,</b> 3	20.					
22	Deductible rental real estat	te loss after limitation, if any,									
	on Form 8582 (see instruct	ions)	22	(	6,32	20.)	(	)	(		)
23a	Total of all amounts reporte	ed on line 3 for all rental prope	rties			23a		410.			
b	Total of all amounts reporte	ed on line 4 for all royalty prop	erties			23b					
С	Total of all amounts reporte	ed on line 12 for all properties				23c					
d	Total of all amounts reporte	ed on line 18 for all properties				23d					
е	Total of all amounts reporte	ed on line 20 for all properties				23e	6	,730.			
24	Income. Add positive amou	unts shown on line 21. <b>Do not</b>	t includ	de any lo	sses			. 24			
25	Losses. Add royalty losses fr	rom line 21 and rental real estate	e losse	es from lin	ie 22. Ei	nter to	tal losses her	e <b>25</b>	(	6,320.	)
26		nd royalty income or (loss).									
		and line 40 on page 2 do no						n			
	Schedule 1 (Form 1040) lin	ne 5. Otherwise, include this ar	mount	in the to	tal on li	ne 41	on page 2	. 26		-6.320	

# Form **8889**

### **Health Savings Accounts (HSAs)**

Department of the Treasury
Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SAURAV CHOUDHARY

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 164-99-9109

Befo	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it	f requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	X Se	lf-only 🗌 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		3,000
•	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,850.
9	Employer contributions made to your HSAs for 2023		3,000.
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	500.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	3,350.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	HSA Distributions. If you are filing jointly and both you and your spouse each have separate Part II for each spouse.	arate l	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here		
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part		ions b	
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	<b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

### **Credit for Qualified Retirement Savings Contributions**

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8880 for the latest information. OMB No. 1545-0074 Attachment

(b) Your spouse

Name(s) shown on return SAURAV CHOUDHARY Your social security number 164-99-9109

(a) You



You cannot take this credit if either of the following applies.

- The amount on Form 1040, 1040-SR, or 1040-NR, line 11, is more than \$36,500 (\$54,750 if head of household; \$73,000 if married filing jointly).
- The person(s) who made the qualified contribution or elective deferral (a) was born after January 1, 2006; (b) is claimed as a dependent on someone else's 2023 tax return; or (c) was a student (see instructions).

<ul> <li>Traditional and Roth IRA contributions, and ABLE account contributions designated beneficiary for 2023. Do not include rollover contributions.</li> <li>Elective deferrals to a 401(k) or other qualified employer plan, volunta contributions, and 501(c)(18)(D) plan contributions for 2023 (see instructions).</li> <li>Add lines 1 and 2</li></ul>	1 ary employee stions)	
<ul> <li>Elective deferrals to a 401(k) or other qualified employer plan, voluntal contributions, and 501(c)(18)(D) plan contributions for 2023 (see instructions).</li> <li>Add lines 1 and 2</li></ul>	ary employee stions)	
<ul> <li>contributions, and 501(c)(18)(D) plan contributions for 2023 (see instructions).</li> <li>Add lines 1 and 2</li></ul>	2 1,359. 3 1,359. ate (including ointly, include	
<ul> <li>Add lines 1 and 2</li></ul>	3 1,359.  ate (including ointly, include	
<ul> <li>Certain distributions received after 2020 and before the due da extensions) of your 2023 tax return (see instructions). If married filing jo both spouses' amounts in both columns. See instructions for an except</li> <li>Subtract line 4 from line 3. If zero or less, enter -0</li></ul>	ate (including ointly, include	
extensions) of your 2023 tax return (see instructions). If married filing joboth spouses' amounts in <b>both</b> columns. See instructions for an except Subtract line 4 from line 3. If zero or less, enter -0	ointly, include	
<ul><li>both spouses' amounts in both columns. See instructions for an excep</li><li>Subtract line 4 from line 3. If zero or less, enter -0</li></ul>		
5 Subtract line 4 from line 3. If zero or less, enter -0	otion   4	
	<u>'</u>	
6 In each column anter the amplion of line 5 or \$2,000	· · · · · · · · · · · · · · · · · · ·	
	,	
7 Add the amounts on line 6. If zero, <b>stop</b> ; you can't take this credit		1,359.
8 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11*	<b>8</b> 22,889.	
9 Enter the applicable decimal amount from the table below.		
If line 8 is— And your filing status	s is—	
But not Married Head of	Single, Married filing	
Over— over— filing jointly household	separately, or	
Enter on line 9—	Qualifying surviving spouse	
	0.5	
\$21,750 0.5	0.5	
\$21,750 \$23,750 0.5 0.5	0.2	
		<b>x</b> .2
\$21,750 \$23,750 0.5 0.5	0.2	x .2
\$21,750       \$23,750       0.5       0.5         \$23,750       \$32,625       0.5       0.5	0.2 0.1 <b>9</b>	<b>x</b> .2
\$21,750       \$23,750       0.5       0.5         \$23,750       \$32,625       0.5       0.5         \$32,625       \$35,625       0.5       0.2	0.2 0.1 0.1	x .2
\$21,750       \$23,750       0.5       0.5         \$23,750       \$32,625       0.5       0.5         \$32,625       \$35,625       0.5       0.2         \$35,625       \$36,500       0.5       0.1	0.2 0.1 0.1 0.1	x .2
\$21,750       \$23,750       0.5       0.5         \$23,750       \$32,625       0.5       0.5         \$32,625       \$35,625       0.5       0.2         \$35,625       \$36,500       0.5       0.1         \$36,500       \$43,500       0.5       0.1	0.2 0.1 0.1 0.1 0.0	x .2
\$21,750       \$23,750       0.5       0.5         \$23,750       \$32,625       0.5       0.5         \$32,625       \$35,625       0.5       0.2         \$35,625       \$36,500       0.5       0.1         \$36,500       \$43,500       0.5       0.1         \$43,500       \$47,500       0.2       0.1	0.2 0.1 0.1 0.0 0.0 0.0	<b>x</b> .2
\$21,750       \$23,750       0.5       0.5         \$23,750       \$32,625       0.5       0.5         \$32,625       \$35,625       0.5       0.2         \$35,625       \$36,500       0.5       0.1         \$36,500       \$43,500       0.5       0.1         \$43,500       \$47,500       0.2       0.1         \$47,500       \$54,750       0.1       0.1	0.2 0.1 0.1 0.1 0.0 0.0 0.0 0.0	x .2
\$21,750       \$23,750       0.5       0.5         \$23,750       \$32,625       0.5       0.5         \$32,625       \$35,625       0.5       0.2         \$35,625       \$36,500       0.5       0.1         \$36,500       \$43,500       0.5       0.1         \$43,500       \$47,500       0.2       0.1         \$47,500       \$54,750       0.1       0.1         \$54,750       \$73,000       0.1       0.0	0.2 0.1 0.1 0.0 0.0 0.0 0.0 0.0 0.0	x .2
\$21,750 \$23,750 0.5 0.5 \$23,750 \$32,625 0.5 0.5 \$32,625 \$35,625 0.5 0.2 \$35,625 \$36,500 0.5 0.1 \$36,500 \$43,500 0.5 0.1 \$43,500 \$47,500 0.2 0.1 \$47,500 \$54,750 0.1 0.1 \$54,750 \$73,000 0.1 0.0 \$73,000 0.1 0.0 0.0	0.2 0.1 0.1 0.1 0.0 0.0 0.0 0.0 0.0	x .2 272.
\$21,750 \$23,750 0.5 0.5 \$23,750 \$32,625 0.5 0.5 \$32,625 \$35,625 0.5 0.2 \$35,625 \$36,500 0.5 0.1 \$36,500 \$43,500 0.5 0.1 \$43,500 \$47,500 0.2 0.1 \$47,500 \$54,750 0.1 0.1 \$54,750 \$73,000 0.1 0.0 \$73,000 0.0 0.0 Note: If line 9 is zero, stop; you can't take this created Multiply line 7 by line 9	0.2 0.1 0.1 0.1 0.0 0.0 0.0 0.0 0.0	
\$21,750 \$23,750 0.5 0.5 \$23,750 \$32,625 0.5 0.5 \$32,625 \$35,625 0.5 0.2 \$35,625 \$36,500 0.5 0.1 \$36,500 \$43,500 0.5 0.1 \$43,500 \$47,500 0.2 0.1 \$47,500 \$54,750 0.1 0.1 \$54,750 \$73,000 0.1 0.0 \$73,000 0.1 0.0 \$73,000 0.1 0.0 \$Mote: If line 9 is zero, stop; you can't take this created Multiply line 7 by line 9	0.2 0.1 0.1 0.0 0.0 0.0 0.0 0.0 0.0	272.

<sup>\*</sup> See Pub. 590-A for the amount to enter if you claim any exclusion or deduction for foreign earned income, foreign housing, or income from Puerto Rico or for bona fide residents of American Samoa.