Detach Here and Mail With Your Payment

Department of the Treasury Internal Revenue Service

Calendar Year -Due 04/15/2024

2024 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2024' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

678-17-1306 743-82-6694 MANJUSH PADMAMMA VENKATESHA HARSHITHA MELUR NARENDRA 3625 DUVAL RD APT 1535 AUSTIN TX 78759

Amount of estimated tax you are paying by check or money order.....

653.

REV 02/11/24 PRO 1555

Detach Here and Mail With Your Payment

Department of the Treasury Internal Revenue Service

Calendar Year -Due 06/17/2024 2024 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2024' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

678-17-1306 743-82-6694 MANJUSH PADMAMMA VENKATESHA HARSHITHA MELUR NARENDRA 3625 DUVAL RD APT 1535 AUSTIN TX 78759

Amount of estimated tax you are paying by check or money order.....

653.

REV 02/11/24 PRO 1555

Detach Here and Mail With Your Payment

Department of the Treasury Internal Revenue Service

Calendar Year -Due 09/16/2024

2024 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2024' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

678-17-1306 743-82-6694 MANJUSH PADMAMMA VENKATESHA HARSHITHA MELUR NARENDRA 3625 DUVAL RD APT 1535 AUSTIN TX 78759

Amount of estimated tax you are paying by check 653. or money order.....

REV 02/11/24 PRO 1555

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury Calendar Year -Internal Revenue Service

Due 01/15/2025

2024 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2024' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

678-17-1306 743-82-6694 MANJUSH PADMAMMA VENKATESHA HARSHITHA MELUR NARENDRA 3625 DUVAL RD APT 1535 AUSTIN TX 78759

Amount of estimat you are paying by or money order	check	653.
REV 02/11/24 PRO	1555	

Internal Revenue Service

# **IRS e-file Signature Authorization**

Social accurity number

ERO must obtain and retain completed Form 8879.
 Go to www.irs.gov/Form8879 for the latest information.

Go	to	www.i	irs.gov/	Form	38 <b>7</b> 9	for	the	latest	inf	orm	atio	)

Submission Identification Number (SID)

Taxpayer's name

Taxpay	er's name	Social security	numb	er					
MAN	MANJUSH PADMAMMA VENKATESHA 678-17-1306								
Spouse	's name	Spouse's socia	al secu	irity number					
HAR	SHITHA MELUR NARENDRA	743-82-	669	4					
Part	Part I Tax Return Information – Tax Year Ending December 31, 2023 (Enter year you are authorizing.)								
Enter	Enter whole dollars only on lines 1 through 5.								
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.								
1	Adjusted gross income		1	352,696.					
2	Total tax	[	2	63,859.					
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099	[	3	67,635.					
4	Amount you want refunded to you		4	3,776.					
5	Amount you owe		5						

### Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

authorize	GLOBAL TAXES		to enter or generate my PIN
		ERO firm name	

7	1	3	0	6	
Ent don	er fiv i't er	/e di nter a	gits, all ze	but ros	as

9 4

6

Enter five digits, but don't enter all zeros

2 6

my

as mv

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

XI

#### Spouse's PIN: check one box only

X I authorize GLOBAL TAXES LLC ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature >	Date					 		
Practitioner PIN Method Returns Only—contin	nue be	low						
Part III Certification and Authentication – Practitioner PIN Method On	у							
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2	2	2	 	6 0	 	7 1	

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS *e-file* Providers of Individual Income Tax Returns.

ERO's signature ►		Date 🕨					
	ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To Do So						
E. D. J. D. J. J. A. I. N. P. J. Martine and M. B.			E 9970 (D 01 0001)				

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Date

to enter or generate my PIN

<b>1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Tax</b>		turn	202	3	OMB No. 1545	-0074	IRS Use Onl	y—Do not v	<i>r</i> ite or sta	ple in this space.
For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ding			, 20	See se	parate i	nstructions.
Your first name	and m	iddle initial	Last n	ame						Your so	cial sec	urity number
MANJUSH			PAD	мамма	VENKATE	SH	4			678	17	1306
	pouse's	s first name and middle initial	Last n		VIIIIII	10111	. 2					security number
HARSHITH	īΔ		MEL	UR NAF	ENDRA					743	82	6694
		er and street). If you have a P.O. box, see						A	Apt. no.	-		ection Campaign
3625 DUV		, <b>.</b>							L535			ou, or your
		ce. If you have a foreign address, also co	mplete	spaces be	ow.	Sta	ite	ZIP c			,	jointly, want \$3
AUSTIN		,,,,,,,,,,,,,				ТΣ		787				nd. Checking a
Foreign country	/ name			Foreign p	rovince/state/	_			n postal code		ow will r k or refu	not change nd.
· · · · · g. · · · · · · ,							- ,			, your tu	Yo	_
Filing Status		Single					Head of h	nusah				
-		Married filing jointly (even if only or	ha had	income)				Jusch				
Check only		Married filing separately (MFS)	ic nau	income)				surviv	ina snouse	(0990)		
one box.	L If y	☐ Married filing separately (MFS) ☐ Qualifying surviving spouse (QSS) you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the										
		alifying person is a child but not you			bouse. If you		ecked the nor		SS DOX, em		iiu 5 nai	
Digital		ny time during 2023, did you: (a) rece									_	
Assets		ange, or otherwise dispose of a digi					-	et)? (Se	ee instructio	ons.)	∐ Ye	es 🛛 No
Standard	_	eone can claim: 🗌 You as a de			-		a dependent					
Deduction		Spouse itemizes on a separate return	n or yo	u were a	dual-status	alien	1					
Age/Blindness	You	: 🗌 Were born before January 2, 1	959	🗌 Are bl	ind <b>Sp</b>	ouse	: 🗌 Was bor	n befo	ore January	2, 1959	🗌 ls	s blind
Dependents	s (see	instructions):		(2) S	Social security	/	(3) Relationsh	ip <b>(4</b>				see instructions):
If more	<b>(1)</b> F	irst name Last name			number		to you		Child tax o	credit	Credit fo	r other dependents
than four	NIS	SHVIKA MANARSHI		283	-37-978	2	Daughter		×			
dependents, see instructions	s ——											
and check												
here												
Income	1a	Total amount from Form(s) W-2, be	ox 1 (s	ee instruc	tions) .						-	357,379.
Attach Form(s)	b	Household employee wages not re	•		( )					. 1b		
W-2 here. Also	С	Tip income not reported on line 1a								. 10	;	
attach Forms W-2G and	d	Medicaid waiver payments not rep	orted	on Form(s	s) W-2 (see i	nstru	uctions)			. 10	I	
1099-R if tax	е	Taxable dependent care benefits f	rom Fo	orm 2441,	line 26			• •		. 1e	•	
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	839, line 29					. 1f		
If you did not	g	Wages from Form 8919, line 6 .								. 1g	1	
get a Form W-2, see	h	Other earned income (see instructi	ons)					· ·		. <u>1</u> h		0.
instructions.	i	Nontaxable combat pay election (s	see ins	tructions)			<b>1</b> i					
	Z	Add lines 1a through 1h	• •		· · ·					. 1z	:	357,379.
Attach Sch. B	2a	Tax-exempt interest	2a			b⊺	axable interest	t.		. <b>2</b> b		925.
if required.	3a	Qualified dividends	3a		608.	bС	Ordinary divide	nds .		. 3b	)	608.
Other devid	4a	IRA distributions	4a			bΤ	axable amoun	t		. 4b	)	
Standard Deduction for –	5a	Pensions and annuities	5a			bΤ	axable amoun	t		. 5b	,	
Single or	6a	Social security benefits	6a			bΤ	axable amoun	t		. 6b	)	
Married filing separately,	С	If you elect to use the lump-sum el	lection	method,	check here	(see	instructions)					
\$13,850 • Married filing	7	Capital gain or (loss). Attach Schee	dule D	if required	d. If not requ	uired	, check here			7		
jointly or	8	Additional income from Schedule 1	1, line <sup>-</sup>	10.						. 8		-6,216.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	and 8	. This is y	our <b>total in</b> e	com	e			. 9		352,696.
\$27,700	10	Adjustments to income from Schee	dule 1,	line 26						. 10		
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is	your a	adjusted	gross incol	me				. 11		352,696.
\$20,800 • If you checked	12	Standard deduction or itemized	deduc	tions (fro	m Schedule	e A)				. 12	2	27,700.
any box under	13	Qualified business income deducti	on froi	m Form 8	995 or Form	1 899	5-A			. 13	;	
Standard Deduction,	14	Add lines 12 and 13								. 14		27,700.
see instructions.	15	Subtract line 14 from line 11. If zer	o or le	ss, enter	-0 This is y	our 1	taxable incom	ie .	<u>    .   .   .   .                    </u>	. 15	;	324,996.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		16	64,744.
Credits	17	Amount from Schedule 2, lir	ne3				[	17	
	18	Add lines 16 and 17					[	18	64,744.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812		[	19	2,000.
	20	Amount from Schedule 3, lir	ne8					20	
	21	Add lines 19 and 20						21	2,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	62,744.
	23	Other taxes, including self-e					🗆	23	1,115.
	24	Add lines 22 and 23. This is	your total tax				🗖	24	63,859.
Payments	25	Federal income tax withheld							
· · · <b>,</b> · · · · · · · · · · · · · · · · · · ·	а	Form(s) W-2				<b>25a</b> 66	,951.		
	b	Form(s) 1099				25b			
	с	Other forms (see instruction				25c	684.		
	d	Add lines 25a through 25c	<i>.</i>				2	25d	67,635.
If you have a	26	2023 estimated tax paymen						26	
qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .		·		30			
	31	Amount from Schedule 3, lir				31			
	32	Add lines 27, 28, 29, and 31				undable credits		32	
	33	Add lines 25d, 26, and 32. T	,	•				33	67,635.
Refund	34	If line 33 is more than line 24	· · ·					34	3,776.
norana	35a	Amount of line 34 you want	refunded to you	J. If Form 8888	3 is attached, che	ck here	. 🗆 🗟	35a	3,776.
Direct deposit?	b	Routing number 3 2 5					Savings		
See instructions.	d	Account number 2 0 9							
	36	Amount of line 34 you want			ed tax	36			
Amount	37	Subtract line 33 from line 24							
You Owe	0.	For details on how to pay, g						37	
	38	Estimated tax penalty (see in				38			
Third Party	Do	you want to allow another				' See			
Designee			•				omplete belo	ow.	🗙 No
U	De	signee's		Phone			onal identifica	tion	
	nai			no.			ber (PIN)		
Sign		der penalties of perjury, I declare the ief, they are true, correct, and com							, ,
Here		· · · · ·	piete. Deciaration		,				
	YO	ur signature		Date	Your occupation				t you an Identity N, enter it here
Joint return?					DESIGN EN	GINEER	(see ins		,
See instructions.	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupat		If the IR	S sent	t your spouse an
Keep a copy for your records.							-		ction PIN, enter it here
your records.					SOFTWARE		(see inst	)	
		one no. (971)331-317		Email address	MANJUSHPVGC	WDA@GMAIL.CC		<del></del>	01 1 1
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer		PRIYA RAM SAGAR GUPTA TALLAM		RAM SAGAR	GUPTA TALLAM	02/18/2024	P020827		Self-employed
Use Only	Fir	m's name GLOBAL TA					Phone r	io. (6	678)965-9522
	Fir	n's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm's E	IN	84-3171965
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 02/11/24 PRO			Form <b>1040</b> (2023)

SCHEDULE	1
(Form 1040)	

Department of the Treasury

## **Additional Income and Adjustments to Income**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2

Attachment

Internal Revenue Service Sequence No. 01 Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number M PADMAMMA VENKATESHA & H MELUR NARENDRA 678-17-1306 Part I Additional Income Taxable refunds, credits, or offsets of state and local income taxes 1 1 . . . 2a Alimony received 2a

			20	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E	5	-18,944.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	12,728.
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
ĥ	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
ο	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	<b>8s</b> ( )		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter			
	1040, 1040-SR, or 1040-NR, line 8		10	-6,216.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			. 11	
12	Certain business expenses of reservists, performing artists, and fee-	basis	aovernmer	nt 🗌	
	officials. Attach Form 2106			. 12	
13	Health savings account deduction. Attach Form 8889				
14	Moving expenses for members of the Armed Forces. Attach Form 3903			. 14	
15	Deductible part of self-employment tax. Attach Schedule SE			. 15	
16	Self-employed SEP, SIMPLE, and qualified plans			. 16	
17	Self-employed health insurance deduction				
18	Penalty on early withdrawal of savings				
19a	Alimony paid				1
b	Recipient's SSN				
с	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction				
21	Student loan interest deduction				
22	Reserved for future use				
23	Archer MSA deduction			. 23	
24	Other adjustments:				
a		24a			
	Deductible expenses related to income reported on line 8l from the				
		24b			
с	Nontaxable amount of the value of Olympic and Paralympic medals				
-		24c			
d		24d			
e	Repayment of supplemental unemployment benefits under the Trade				
•		24e			
f		24f			
g		24g		_	
<b>U</b>	Attorney fees and court costs for actions involving certain unlawful	- 3		_	
		24h			
i	Attorney fees and court costs you paid in connection with an award			_	
•	from the IRS for information you provided that helped the IRS detect				
		24i			
i		24i			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
7	Other adjustments. List type and amount:				
-		24z			
25	Total other adjustments. Add lines 24a through 24z			. 25	1
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> .				+
	Form 1040, 1040-SR, or 1040-NR, line 10				
	BAA		11/24 PRO		ule 1 (Form 1040) 202

SCHE	DULE	2
(Form	1040)	

Department of the Treasury

# **Additional Taxes**

OMB No. 1545-0074

3

20

Attach to Form 1040, 1040-SR, or 1040-NR.
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Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form1040 for instructions and the latest information.				ient ce No. <b>02</b>
Name	e(s) shown on Form 1040, 1040-SR, or 1040-NR			ty number
	PADMAMMA VENKATESHA & H MELUR NARENDRA	678-17	-1306	
Pa	rt I Tax			
1	Alternative minimum tax. Attach Form 6251	🖵	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	🗋	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 1	7	3	
Pa	rt II Other Taxes			
4	Self-employment tax. Attach Schedule SE		4	
5	Social security and Medicare tax on unreported tip income.Attach Form 41375			
6	Uncollected social security and Medicare tax on wages. Attach Form 8919			
7	Total additional social security and Medicare tax. Add lines 5 and 6 $\ . \ . \ .$	🗋	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if rec	uired.		
	If not required, check here	. 🗆 🗋	8	
9	Household employment taxes. Attach Schedule H	🗋	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	1	10	
11	Additional Medicare Tax. Attach Form 8959	🖣	11	1,115.
12	Net investment income tax. Attach Form 8960	🖣	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-te insurance from Form W-2, box 12		13	
14	Interest on tax due on installment income from the sale of certain resident and timeshares		14	
15	Interest on the deferred tax on gain from certain installment sales with a sales over \$150,000		15	
16	Recapture of low-income housing credit. Attach Form 8611	🖣	16	
		(con	tinued c	on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

Par	t II Other Taxes (continued)			
17	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:	17a		
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b		
С	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d	_	
е	Additional tax on Archer MSA distributions. Attach Form 8853 .	17e	_	
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f	_	
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g	_	
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h	_	
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount:			
		17z		
18	Total additional taxes. Add lines 17a through 17z		18	
19	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.		21	1,115.
	ВАА	REV 02/11/24 PRO	Schedu	ule 2 (Form 1040) 2023

	DULE E			Supple	menta	l Inc	ome ar	nd Los	SS			OMB No	. 1545-0074
(Form	n 1040) (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)					20	23						
	ent of the Treasury Revenue Service			Attach to Fo Go to <i>www.irs.gov/Sch</i> e						formation		Attachm	nent ce No. <b>13</b>
	shown on return										Your soci	al security	
. ,		KAT	ESH	A & H MELUR NAREN	IDRA							7-1306	
Part				From Rental Real Es		d Ro	valties			I			
	Note: If yo	ou are	e in tl	ne business of renting person s from <b>Form 4835</b> on page 2	nal proper			e C. See	e instru	ctions. If you a	re an indi <sup>,</sup>	vidual, repo	ort farm
A D	)id you make an	iy pa	iyme	nts in 2023 that would rec	quire you	to file	Form(s)	1099? 8	See ins	structions .		. 🗌 Ye	s 🛛 No
B If	"Yes," did you	or w	vill y	ou file required Form(s) 10	. ?999							. 🗌 Ye	s 🗌 No
1a				ach property (street, city,									
Α	MANJUSHA 1	NIV	ASA	, 2ND CROSS BENGA	LURU	KARI	NATAKA	IN	5621	14			
B													
С									1	1			
1b	Type of Prope (from list below		2	For each rental real esta above, report the number					Fa	ir Rental Days		nal Use ays	QJV
Α	3	-		personal use days. Che				Α		365		0	
В				if you meet the requirem qualified joint venture. S				В					
С				quaimed joint venture. S		lotions	5.	С					
Туре о	of Property:												
	Single Family R			a Vacation/Short-T	erm Ren	ital	5 Lanc	k		Self-Rental			
2	Multi-Family Re	side	nce	4 Commercial			6 Roya	alties	8	Other (descr	ibe)		
										Propertie	es:		
Incom	e:							Α		В			С
3						3		9	20.				
4	Royalties recei	ived				4							
Expen	ses:												
5						5							
6				structions)		6							
7	-			nce		7		2,7	88.				
8						8							
9						9							
10				sional fees		10			<i>C</i> 1				
11 12				to banks, etc. (see instru		11		۷,9	64.				
13						13							
14	Repairs	•	• •		• •	14		4 8	25.				
15					• •	15			88.				
16						16		1/0					
17						17		4.5	99.				
18				or depletion		18		, -					
19	Othor (list)			•		19							
20				es 5 through 19		20		19,8	64.				
21	Subtract line 2	0 fro	om li	ne 3 (rents) and/or 4 (roya	alties). If								
				structions to find out if yo									
						21		-18,9	44.				
22				estate loss after limitation									
				ructions)		22	(	18,94		(	)	(	)
23a				ported on line 3 for all ren				•	23a		920.		
b				ported on line 4 for all roy				•	23b				
C				ported on line 12 for all pr	•			•	23c				
d				ported on line 18 for all pr	•			•	23d	1 0	961		
е 24				oorted on line 20 for all pr amounts shown on line 21	•				23e	19	,864. . <b>24</b>		
24 25				ses from line 21 and rental					 nter to	tal losses hor		( -	18,944.)
25 26				e and royalty income o									10,944.)
20				I IV, and line 40 on page									
				), line 5. Otherwise, inclu							26	-	-18,944.
For Pa				otice, see the separate ins			NI			-18,944			orm 1040) 2023

#### SCHEDULE 8812 (Form 1040)

Department of the Treasury

Internal Revenue Service

## Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

Attach to I	Form 1040.	1040-SR.	or 1040-NR.
/		1010 011,	

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

2023 Attachment Sequence No. 47

Name(s) shown on return Your				our social security number		
M PA	DMAMMA VENKATESHA & H MELUR NARENDRA	678	-17-	1306		
Pa	rt I Child Tax Credit and Credit for Other Dependents					
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	352,696.		
2a	Enter income from Puerto Rico that you excluded					
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.				
с	Enter the amount from line 15 of your Form 4563					
d	Add lines 2a through 2c		2d	0.		
3	Add lines 1 and 2d		3	352,696.		
4	Number of qualifying children under age 17 with the required social security number 4	1				
5	Multiply line 4 by \$2,000		5	2,000.		
6	Number of other dependents, including any qualifying children who are not under age					
	17 or who do not have the required social security number	0				
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resi	dent				
	alien. Also, do not include anyone you included on line 4.					
7	Multiply line 6 by \$500		7			
8	Add lines 5 and 7		8	2,000.		
9	Enter the amount shown below for your filing status.			· ·		
	• Married filing jointly—\$400,000					
	• All other filing statuses—\$200,000 }		9	400,000.		
10	Subtract line 9 from line 3.					
	• If zero or less, enter -0					
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For					
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	0.		
11	Multiply line 10 by 5% (0.05)		11	0.		
12	Is the amount on line 8 more than the amount on line 11?		12	2,000.		
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax cr	redit.				
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.					
	<b>Yes.</b> Subtract line 11 from line 8. Enter the result.					
13	Enter the amount from Credit Limit Worksheet A		13	64,744.		
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents		14	2,000.		
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.		I			
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>additio</b>	nal cł	nild ta	x credit		

on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 02/11/24 PRO Schedule 8812 (Form 1040) 2023

Schedu	le 8812 (Form 1040) 2023		Page <b>2</b>
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	n: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27	🔲
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	<b>No.</b> Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result       19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	<b>No.</b> If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	<b>Yes.</b> If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	, , , , , , , , , , , , , , , , , , ,	IS OT H	vuerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13       22         Add lines 21 and 22       23	-	
23		-	
24	<b>1040 and</b> <b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27, )		
	and Schedule 3 (Form 1040), line 11.		
	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
23 26	Enter the <b>larger</b> of line 20 or line 25	23	
20	Next, enter the smaller of line 17 or line 26 on line 27.		
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	· · · · · · · · · · · · · · · · · · ·		812 (Form 1040) 2023

88 Form Department of the Treasury

# Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

	2023 Attachment Sequence No. 52
m	ber of HSA beneficiary.

Internal	Revenue Service	Go to www.irs.gov/Form8889 for instructions and the latest informati	on.	Se	quence No. 52
Name(s)	) shown on Form 10		Social security num		HSA beneficiary. s, see instructions.
MANG	JUSH PADMAN	IMA VENKATESHA	678-17-		
Befor	re you begin:	Complete Form 8853, Archer MSAs and Long-Term Care Insurance C	Contracts, if r	equir	red.
Part		<b>phtributions and Deduction.</b> See the instructions before completing the you and your spouse each have separate HSAs, complete a separate			
1		x to indicate your coverage under a high-deductible health plan (HDHP) du	uring 2023.	7	
•		ns	· · · · =	_ Selt	only 🗵 Family
2	unextended d	tions you made for 2023 (or those made on your behalf), including those m ue date of your tax return that were for 2023. <b>Do not</b> include employer con through a cafeteria plan, or rollovers. See instructions	ntributions,	2	0.
3	were, or were	nder age 55 at the end of 2023 and, on the first day of <b>every</b> month during e considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 ge). <b>All others</b> , see the instructions for the amount to enter	(\$7,750 for	3	7,750.
4	lines 1 and 2.	ount you and your employer contributed to your Archer MSAs for 2023 from F If you or your spouse had family coverage under an HDHP at any time during nount contributed to your spouse's Archer MSAs	2023, also	4	
5		I from line 3. If zero or less, enter -0-		5	<u> </u>
6		punt from line 5. But if you and your spouse each have separate HSAs and	-	-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
		er an HDHP at any time during 2023, see the instructions for the amount to er		6	7,750.
7		je 55 or older at the end of 2023, married, and you or your spouse had famil IP at any time during 2023, enter your additional contribution amount. See ins		7	
8		d7	[	8	7,750.
9		tributions made to your HSAs for 2023	4,083.		
10		funding distributions		44	4 000
11				11	4,083.
12 13		I 1 from line 8. If zero or less, enter -0		12 13	3,667.
15		e 2 is more than line 13, you may have to pay an additional tax. See instructio		13	0.
Part	II HSA Di	<b>stributions.</b> If you are filing jointly and both you and your spouse each ate Part II for each spouse.		ate H	SAs, complete
14a		ions you received in 2023 from all HSAs (see instructions)		14a	3,726.
b	Distributions i contributions	included on line 14a that you rolled over to another HSA. Also include a (and the earnings on those excess contributions) included on line 14a the due date of your return. See instructions	any excess that were	14b	
с	-	4b from line 14a		14c	3,726.
15		ical expenses paid using HSA distributions (see instructions)		15	3,726.
16	Taxable HSA	distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, i total on Schedule 1 (Form 1040), Part I, line 8f	nclude this	16	0.
17a	•	listributions included on line 16 meet any of the <b>Exceptions to the Addition</b>			
b	are subject to	% <b>tax</b> (see instructions). Enter 20% (0.20) of the distributions included on I to the additional 20% tax. Also, include this amount in the total on Schedu line 17c	ile 2 (Form	17b	
Part	III Income complet complet	e and Additional Tax for Failure To Maintain HDHP Coverage. See the ting this part. If you are filing jointly and both you and your spouse each te a separate Part III for each spouse.	the instructio ch have sepa		
18		le		18	
19		funding distribution		19	
20		Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I,		20	
21		<b>x.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedu line 17d		21	

For Paperwork Reduction Act Notice, see your tax return instructions.

REV 02/11/24 PRO BAA

	0067	Paid Preparer's Due Diligence Checkli	iet	І омв	No. 1545	-0074	
	<b>B867</b>	Earned Income Credit (EIC), American Opportunity Tax Credit (AO Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACT	TC), <sup>-</sup> C) and	F	or tax yea	ar	
Departm	,	Credit for Other Dependents (ODĈ)), and Head of Household (HOH) Filir To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 104 Go to www.irs.gov/Form8867 for instructions and the latest inform	ng Status <b>0-PR, or 1040-SS.</b>	Attacl	Attachment Sequence No. <b>70</b>		
	r name(s) shown on re	-	Taxpayer identification			-	
		ATESHA & H MELUR NARENDRA	678-17-130	6			
	r's name		Preparer tax identific		ber		
SYA	M PRIYA RAM	SAGAR GUPTA TALLAM	P02082703				
Part		ence Requirements					
Please	e check the appro	priate box for the credit(s) and/or HOH filing status claimed on the ret d (check all that apply).		e the rel AOTC		arts I-\ HOH	
1	Did you complet or reasonably ob	e the return based on information for the applicable tax year provided tained by you?	by the taxpayer	Yes X	NO 🗆	N/A	
2	worksheets foun 1040) instruction	aimed on the return, did you complete the applicable EIC and/or ( d in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Scher ns, and/or the AOTC worksheet found in the Form 8863 instruction t provides the same information, and all related forms and schedules	dule 8812 (Form ns, or your own	X			
3	<ul><li>the following.</li><li>Interview the ta determine that</li><li>Review informa status and to fi</li></ul>	he knowledge requirement? To meet the knowledge requirement, you expayer, ask questions, and contemporaneously document the taxpaye the taxpayer is eligible to claim the credit(s) and/or HOH filing status. ation to determine that the taxpayer is eligible to claim the credit(s) and gure the amount(s) of any credit(s)	r's responses to nd/or HOH filing	X			
4	information reas	tion provided by the taxpayer or a third party for use in preparing onably known to you, appear to be incorrect, incomplete, or inconsis s 4a and 4b. If " <b>No</b> ," go to question 5.)	stent? (If " <b>Yes</b> ,"		X		
а	Did you make rea	asonable inquiries to determine the correct, complete, and consistent ir	nformation? .				
b	you asked, whor	poraneously document your inquiries? (Documentation should includ n you asked, when you asked, the information that was provided, and on your preparation of the return.)	d the impact the				
5	keep a copy of y applicable works 8867 and any ap taxpayer that yo the amount(s) of	he record retention requirement? To meet the record retention require rour documentation referenced in question 4b, a copy of this Form 886 sheet(s), a record of how, when, and from whom the information used oplicable worksheet(s) was obtained, and a copy of any document(s) u relied on to determine eligibility for the credit(s) and/or HOH filing st the credit(s)	7, a copy of any to prepare Form provided by the atus or to figure	X			
6	credit(s) and/or	taxpayer whether he/she could provide documentation to substantiate HOH filing status and the amount(s) of any credit(s) claimed on the I for audit?	return if his/her	X			
7		axpayer if any of these credits were disallowed or reduced in a previous		×			
	•	disallowed or reduced, go to question 7a; if not, go to question 8.)	-				
а		e the required recertification Form 8862?					
8		reporting self-employment income, did you ask questions to prepare					
-		≥ C (Form 1040)?					

For Paperwork Reduction Act Notice, see separate instructions.

REV 02/11/24 PRO

Form 8867 (Rev. 11-2023)

Form 88	367 (Rev. 11-2023)			Page <b>2</b>
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
C	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?         Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not			
Part	or ODC, go to Part IV.)		лс, а	
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X		
Part		, go to	Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?		Yes	No
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go te	o Part	VI.)
14 Part	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person? Eligibility Certification	x year 	Yes	No
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	/or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responsion your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses or s) and/c	the ret or HOH	urn or filing
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;	list for a	iny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			

- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

# If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	X	

REV 02/11/24 PRO

Form 8867 (Rev. 11-2023)

Form <b>895</b>	9
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Department of the Treasury

Internal Revenue Service

Name(s) shown on return

# **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

Your social security number 678-17-1306

	ADMAMMA VENKATESHA & H MELUR NARENDRA	678-17-1	306
Par	t I Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one	0.05	
-		,935.	
2	Unreported tips from Form 4137, line 6		
3	Wages from Form 8919, line 6         3		
4		<u>,935.</u>	
5	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
-		,000.	
6	Subtract line 5 from line 4. If zero or less, enter -0-		123,935.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and Part II		1,115.
Part			,
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you		
•	had a loss, enter -0		
9	Enter the following amount for your filing status:		
	Married filing jointly.		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 9		
10	Enter the amount from line 4		
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0	12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter he		
	go to Part III		
Part	Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensati	on	1
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
	(see instructions)		
15	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 <b>15</b>		
16	Subtract line 15 from line 14. If zero or less, enter -0	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (	0.009).	
	Enter here and go to Part IV		
Part			
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 10		
	filers, see instructions), and go to Part V	18	1,115.
Part			
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
		,106.	
20		<u>,935.</u>	
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages <b>21</b> 5	,422.	
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicar		
			684.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W- 14 (see instructions)	23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amour		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS		
	see instructions)	· · 24	684.
For Pa	aperwork Reduction Act Notice, see your tax return instructions. BAA REV 02/1	1/24 PRO	Form <b>8959</b> (2023)

Form **8960** 

# Net Investment Income Tax— Individuals, Estates, and Trusts

OMB No. 1545-2227

9**07** 

Departme Internal F		At	ttachment equence No. 72		
Name(s)	shown on your tax	return	Your soci		urity number or EIN
• • •		IKATESHA & H MELUR NARENDRA	678-1		•
Part	-	ent Income Section 6013(g) election (see instructions)			
		Section 6013(h) election (see instructions)			
		$\square$ Regulations section 1.1411-10(g) election (see instructions)			
1	Taxable intere	st (see instructions)		1	925.
		ends (see instructions)		2	608.
				3	
		state, royalties, partnerships, S corporations, trusts, trades or		<b>—</b>	
		c. (see instructions) $\ldots$ $\ldots$ $\ldots$ $\ldots$ $\ldots$ $\ldots$ $\ldots$ $4a$	944.		
		r net income or loss derived in the ordinary course of a non-			
	•	rade or business (see instructions)			
		4a and 4b		4c	-18,944.
		s from disposition of property (see instructions) 5a			
	-	loss from disposition of property that is not subject to net			
		come tax (see instructions)			
		om disposition of partnership interest or S corporation stock (see			
		5a through 5c	!	5d	
		p investment income for certain CFCs and PFICs (see instructions)		6	
	•	ations to investment income (see instructions)		7	
		ent income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7		8	-17,411.
Part		ent Expenses Allocable to Investment Income and Modifications	I		
-		erest expenses (see instructions)			
		nd foreign income tax (see instructions)			
		investment expenses (see instructions)			
		9b, and 9c	9	9d	
		difications (see instructions)		10	
		ns and modifications. Add lines 9d and 10		11	
	Tax Com		I	L	
		t income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13	9–17.		
		usts, complete lines 18a–21. If zero or less, enter -0		12	0.
	Individuals:				
13	Modified adjust	sted gross income (see instructions)	696.		
		ed on filing status (see instructions)			
		4 from line 13. If zero or less, enter -0			
		ler of line 12 or line 15		16	0.
		it income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and inc			
		eturn (see instructions)		17	0.
	<b>Estates and</b>	Trusts:			
18a	Net investmen	t income (line 12 above)			
		or distributions of net investment income and charitable			
		ee instructions)			
		net investment income. Subtract line 18b from line 18a (see			
		If zero or less, enter -0			
	-	s income (see instructions)			
		acket for estates and trusts for the year (see instructions) 19b			
	-	9b from line 19a. If zero or less, enter -0			
20	Enter the smal	ler of line 18c or line 19c	:	20	
21	Net investmen	it income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	and		
		ur tax return (see instructions)		21	

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA

REV 02/11/24 PRO

Form 8960 (2023)

FORM

#### TAXABLE YEAR **California e-file Signature Authorization for Individuals** 2023

	2023	California e-file	<b>Signature Au</b>	uthoriza	ation fo	r Indivi	duals		88	879
You	r name						Your SSN	or ITIN		
	ANJUSH PA use's/RDP's nam	DMAMMA VENKATESHA e					678–17 Spouse's/F	-1306 RDP's SSN	or ITIN	
ни	ARSHITHA I	MELUR NARENDRA					743-82	-6694		
		rn Information (whole dollars only)					,15 02	0071		
1	California adjust	ted gross income (AGI). See instruct	tions					1	34	4051
		e. See instructions								
3	Refund or no ar	nount due. See instructions						3		5352
Pa	rt II Taxpaye	r Declaration and Signature Autho	<b>rization</b> (Be sure you obta	in and keep a	copy of your r	eturn.)				
ider inco and agre don prov <b>to n</b> retu pen	ntification numb ome tax return. I on form FTB 84 ees with the dire hestic partner (F vider to transmi <b>ny ERO, interm</b> rn, I understand alties. I acknow	iginator (ERO), transmitter, or intern er (ITIN), and the amounts shown ir f applicable, I authorize an electroni 155, California e-file Payment Recorr ict deposit authorization stated on m RDP) as an agent to authorize an ele t my complete return to the Franchis ediate service provider, and/or tran I that if the FTB does not receive full ledge that I have read and consent t identification number (PIN) as my s	n Part I above agree with the c funds withdrawal of the d for Individuals, or a com ny return. If I have filed a ju- ctronic funds withdrawal of se Tax Board (FTB). If the insmitter the reason(s) for I and timely payment of m o the Electronic Funds Wit	he information amount on lin- parable form. oint return, thi or direct depos processing of the delay or t y tax liability, l thdrawal Conse	and amounts e 2 and/or the lf applicable, s is an irrevoc sit. I authorize <b>my return or</b> <b>he date when</b> remain liable ent included o	shown on the estimated tax I declare that d able appointm my ERO, trans refund is delay the refund wa for the tax liab n the copy of r	correspond payments a irect deposi ent of the o mitter, or in yed, I autho is sent. If I illity and all ny electroni	ling lines o s shown o it refund ar ther spous itermediate <b>rize the F</b> T am filing a applicable c income t	f my el n my re nount e e/regis servic <b>B to d</b> i balanc interes ax retu	lectronic eturn on line 3 tered e <b>isclose</b> e due t and rn. I have
		eck one box only			,					
X	I authorize <u>G</u>	LOBAL TAXES LLC				to ent	er my PIN	7 1	3	0 6
			ERO firm name					Do not e	nter all	zeros
	as my signatu	re on my 2023 e-filed California indi	vidual income tax return.							
		PIN as my signature on my 2023 e- using the Practitioner PIN method.			urn. Check thi	s box <b>only</b> if y	ou are enter	ing your o	wn PIN	and your
You	r signature 🕨				Date 🕨					
Spo	use's/RDP's Pl	N: check one box only								
<b>X</b>		LOBAL TAXES LLC				to ent	er my PIN	2 6	6	9 4
			ERO firm name			10 0110		Do not e		-
	as my signatu	re on my 2023 e-filed California indi	vidual income tax return.							
		y PIN as my signature on my 202 n is filed using the Practitioner PIN				eck this box <b>o</b>	<b>nly</b> if you a	ire entering	g your	own PIN
Spo	use's/RDP's sig	nature 🕨				_Date				
		Pr	actitioner PIN Method Ret	urns Only c	ontinue below					
Ра	rt III Certific	ation and Authentication — Practit		<b>_</b>						
Ente	er your six-digit	ler Identification Number (EFIN)/PI EFIN followed by your five-digit self	f-selected PIN.	2	Do	4 9 6 not enter all		2 7	1	
con		ove numeric entry is my PIN, which ubmitting this return in accordance								
ERC	)'s signature 🕨				Date 🕨	02/18/2	2024			

540

# 2023 California Resident Income Tax Return

	APE		ATTACH	FEDERAL	RETURN
	743-82-6694 AMMA VENKATESHA R NARENDRA		23		
3625 DUVAL RD AUSTIN T	x 78759	APT	1535		

05-01-1994 02-21-1992

		Enter your county at time of filing (see instructions)
e	ullet	
den		If your address above is the same as your principal/physical residence address at the time of filing, check this box • 🗙
esic		If not, enter below your principal/physical residence address at the time of filing.
al B		Street address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
Principal Residence	ullet	
Prir		City State ZIP code
	ullet	
		If your California filing status is different from your federal filing status, check the box here
Filing Status	1	Single 4 Head of household (with qualifying person). See instructions.
	2	X Married/RDP filing jointly (even if <b>5</b> Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
	2	only one spouse/RDP had income).
Ē		See instructions. See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
•	- Fo	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line. Whole dollars only
su	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
Exemptions	8	box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. $\bigcirc 7 \ 2 \ X \ 144 = \bigcirc \$ \ 288$ Blind: If you (or your spouse/RDP) are visually impaired, enter 1;
Kem	Ŭ	if both are visually impaired, enter 2. See instructions
ш	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2. See instructions
		REV 02/02/24 PRO
		175 3101234 Form 540 2023 Side 1

Υοι	ur na	me: PADM	IAM	IMA VENKATESHA Your	SSN or	ITIN: 67	78-17-13	06			
	10	Dependents: [	Do n	not include yourself or your spou Dependent 1	ise/RDP	Dependent	t <b>2</b>			Dependent 3	
		First Name	۲	NISHVIKA					۲		
suc		Last Name	۲	MANARSHI					۲		
Exemptions		<b>SSN.</b> See instructions.	•	283379782					•		
Exe		Dependent's relationship to you	۲	DAUGHTER					۲		
	Tota	al dependent e>	kem	ptions			. • 10	1 X \$446	6 = 🖲	\$	46
	11	Exemption a	moi	<b>unt:</b> Add line 7 through line 10. T	ransfer t	his amount t	to line 32		• 11	1\$ 7	34
	12	State wages	fror	n your federal	- 10		356	5603 .00			
				ox 16						252606	
Taxable Income	13 14			usted gross income from federal ments – subtractions. Enter the a				· · · · · · · · • • ·	13	352696	.00
		Part I, line 27	, co	olumn B				· · · · · · • ·	14	12728	.00
	15			from line 13. If less than zero, er		•			15	339968	.00
	16										
	17	California adjusted gross income. Combine line 15 and line 16									
	18	larger of	Enter the Your California itemized deductions from Schedule CA (540), Part II, line 30; OR								
		•		arried/RDP filing separately or the bo						10726	.00
	19			from line 17. This is your <b>taxabl</b> e, enter -0-					19	333325	.00
	31	Tax. Check th	ne b	ox if from:			e Schedule				7
	32	Exemption o	redit	● FTB 3800 ts. Enter the amount from line 11				• • • •	31	24305	.00
Тах	02	\$237,035, se			-				32	734	. 00
F	33	Subtract line	32	from line 31. If less than zero, er	nter -0		· · · · · · · · · · · · · · · · · · ·		33	23571	. 00
	34	Tax. See inst	ruct	tions. Check the box if from: ●	Sch	edule G-1	FTB	5870A 🗨 🗧	34		. 00
	35	Add line 33 a	Ind	line 34					35	23571	. 00
lits	40	Nonrefundab	le C	Child and Dependent Care Expens	es Credi	t. See instru	ctions		40		.00
al Crec	43	Enter credit r				code		nount •			.00
Special Credits	44	Enter credit ı	nam	ne		code	and an	nount 🌒	44		.00
					-		-			REV 02/02/24 PRO	
		Side 2 Form	540	2023 175	1	310223	34				

You	r nar	ame: PADMAMMA VENKATESHA Your SSN or ITIN: 678-17-1306				
6	45	To claim more than two credits, see instructions. Attach Schedule P (540) •	45			. 00
Special Credits	46	Nonrefundable Renter's Credit. See instructions	46			. 00
cial C	47	Add line 40 through line 46. These are your total credits	47			. 00
Spe	48	Subtract line 47 from line 35. If less than zero, enter -0- $\ldots$ $\odot$	Г		23571	. 00
			[		]	
xes	61	Alternative Minimum Tax. Attach Schedule P (540)	Γ			• 00
Other Taxes	62	Mental Health Services Tax. See instructions	<b>62</b> [			<b>.</b> 00
G	63	Other taxes and credit recapture. See instructions	<b>63</b>			<b>.</b> 00
	64	Add line 48, line 61, line 62, and line 63. This is your total tax	64		23571	<b>.</b> 00
	71	California income tax withheld. See instructions	71		28923	. 00
	72	2023 California estimated tax and other payments. See instructions	72			- 00
Payments	73	Withholding (Form 592-B and/or Form 593). See instructions	73			. 00
	74	Excess SDI (or VPDI) withheld. See instructions	74			- 00
	75	Earned Income Tax Credit (EITC). See instructions	75			. 00
	76	Young Child Tax Credit (YCTC). See instructions	76			. 00
	77 78	Foster Youth Tax Credit (FYTC). See instructions       •         Add line 71 through line 77. These are your total payments.       •         See instructions       •	Γ		28923	- 00 - 00
Use Tax	91			00.		
ő —		If line 91 is zero, check if:  X No use tax is owed.  You paid your use tax of	bligatio	n directly to CDTFA.		
ISR Penaltv	92	If you and your household had full-year health care coverage, check the box. See instructions. Medicare Part A or C coverage is qualifying health care coverage If you did not check the box, see instructions.	×			
– Pe		Individual Shared Responsibility (ISR) Penalty. See instructions • 92		_ 00		
er	93	Payments balance. If line 78 is more than line 91, subtract line 91 from line 78 •	93		28923	. 00
ີax Dເ	94	,	94			- 00
Тах/Л	95	subtract line 92 from line 93	95		28923	. 00
Overpaid Tax/Tax Due	96	Individual Shared Responsibility Penalty Balance. If line 92 is more than line 93, subtract line 93 from line 92	96			. 00
Ove	97	Overpaid tax. If line 95 is more than line 64, subtract line 64 from line 95	97		5352	- 00
		REV 02/02/24 PRO				
		175 3103234		Form 540 202	3 Side 3	

Your na	me:	PADMAMMA VENKATESHA	Your SSN or ITIN:	678-17-1306		•	
98 <u>و</u> ع	Amo	ount of line 97 you want applied to you	ır <b>2024</b> estimated tax		• 98	0	. 00
Overpaid Tax/Tax Due 66 86 001	Over	rpaid tax available this year. Subtract I	ine 98 from line 97		• 99	5352	. 00
ð∑	Tax (	due. If line 95 is less than line 64, sub	tract line 95 from line 64	4	• 100		. 00
					<u>Code</u>	<u>Amount</u>	
	Calif	ornia Seniors Special Fund. See instru	ictions		• 400		. 00
	Alzhe	eimer's Disease and Related Dementia	Voluntary Tax Contribu	tion Fund	• 401		. 00
	Rare	and Endangered Species Preservatio	n Voluntary Tax Contribu	ution Program	• 403		. 00
	Calif	ornia Breast Cancer Research Volunta	ry Tax Contribution Fund	d	• 405		. 00
	Calif	ornia Firefighters' Memorial Voluntary	Tax Contribution Fund .		• 406		. 00
	Emei	rgency Food for Families Voluntary Ta	x Contribution Fund		• 407		- 00
	Calif	ornia Peace Officer Memorial Foundat	ion Voluntary Tax Contri	ibution Fund	• 408		- 00
	Calif	ornia Sea Otter Voluntary Tax Contribu	ution Fund		• 410		- 00
tions	Calif	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		. 00
Contributions	Scho	ool Supplies for Homeless Children Vo	luntary Tax Contribution	1 Fund	• 422		- 00
ပိ	State	e Parks Protection Fund/Parks Pass P	urchase		• 423		. 00
	Prote	ect Our Coast and Oceans Voluntary T	ax Contribution Fund		• 424		- 00
	Keep	Arts in Schools Voluntary Tax Contri	bution Fund		• 425		- 00
	Calif	ornia Senior Citizen Advocacy Volunta	ry Tax Contribution Fund	d	• 438		. 00
	Nativ	ve California Wildlife Rehabilitation Vo	luntary Tax Contribution	Fund	• 439		- 00
	Rape	e Kit Backlog Voluntary Tax Contributi	on Fund		• 440		- 00
	Suici	ide Prevention Voluntary Tax Contribu	tion Fund		• 444		. 00
	Ment	tal Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445		. 00
110	Add	amounts in code 400 through code 4	45. This is your total cor	ntribution	• 110		. 00

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You	r nar	ne: PADMAMMA VI	ENKATESHA	Your SSN or ITIN: 678-17	-1306		
Amount You Owe	111			amount on line 99, add line 94, line 96 COX 942867, SACRAMENTO CA 9420		See instructions. <b>Do not send cash.</b>	. 00
<u>ج</u> ج		Pay Online – Go to <b>ftb.ca</b>	.gov/pay for mo	re information.			
and es		Interest, late return penal Underpayment of estimat		yment penalties	112		. 00
Interest and Penalties			FTB 5805 attacl	ned • FTB 5805F attached	• 113		- 00
	114	Total amount due. See in	structions. Enclo	ose, but <b>do not</b> staple, any payment .	114		. 00
	115	REFUND OR NO AMOUN	T DUE. Subtract	the sum of line 110, line 112, and li	ne 113 from line 99. See	e instructions.	
		Mail to: FRANCHISE TAX	BOARD, PO BO	X 942840, SACRAMENTO CA 94240	-0001 • 115	5352	. 00
Refund and Direct Deposit		See instructions. <b>Have y</b> All or the following amou	<b>ou verified the r</b> nt of my refund	deposit of your refund into one or tw outing and account numbers? Use v (line 115) is authorized for direct de	hole dollars only.		
Dire		Bouting number	Type Checking	Account number		• 116 Direct deposit amount	
nd and		325070760	Checking Savings	209671285		5352	. 00
Refur		÷		115) is authorized for direct deposit	into the account shown	below:	
		Routing number	Checking	Account number		• 117 Direct deposit amount	_
			Savings				. 00
Voter Info.		For voter registration info	ormation, check	the box and go to <b>sos.ca.gov/electi</b>	n <b>s</b> . See instructions		
Health Care Coverage Info.		•		ow-cost health care coverage? By cho I your tax return with Covered Califor	-		No

Sign your tax return on Side 6

175

Г

Your name:	PADMAMMA	VENKATESHA	Your SSN or ITIN:	678-17-1306
------------	----------	------------	-------------------	-------------



IMPORTANT:	See the instructions to find out if you should attach a copy of your complete federal tax return.							
Our privacy notic to locate FTB 113	e can be found in annual tax booklets or online. Go to <b>ftb.ca.gov/privacy</b> to learn about our privacy policy statement, or go t 1 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form	to ftb.ca.go I code 948 v	v/forms and search for 1131 when instructed.					
Under penalties is true, correct, a	of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to th Ind complete.	e best of n	ny knowledge and belief, it					
Your signature	Date Spouse's/RDP's signature (if a	ι joint tax re	eturn, both must sign)					
	• Your email address. Enter only one email address.	Pref	erred phone number					
Sign		9713	3313179					
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)							
	SYAM PRIYA RAM SAGAR GUPTA TALLAM							
It is unlawful to forge a	Firm's name (or yours, if self-employed)		• PTIN					
spouse's/ RDP's signature.	GLOBAL TAXES LLC		P02082703					
U U	Firm's address		Firm's FEIN					
Joint tax return? See instructions.	245 ROONEY CT E BRUNSWICK NJ 08816		843171965					
	Do you want to allow another person to discuss this tax return with us? See instructions $\ldots \ldots lace$	Yes	× No					
	Print Third Party Designee's Name	Telephor	ne Number					

CA (540

# **2023 California Adjustments – Residents**

Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.

Name(s) as shown on tax return SSN or ITIN M PADMAMMA VENKATESHA & H MELUR NAR 678171306 Additions **Federal Amounts** Subtractions Part I Income Adjustment Schedule С B A (taxable amounts from your federal tax return) See instructions See instructions Section A - Income from federal Form 1040 or 1040-SR a Total amount from federal 1 357379 4083 Form(s) W-2, box 1. See instructions ..... 1a ( )lacksquare**b** Household employee wages not reported  $\bigcirc$ on federal Form(s) W-2.....1b  $\bigcirc$  $\bigcirc$  $\bigcirc$ **c** Tip income not reported on line 1a ..... **1c** d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions . . . . 1d  $\bigcirc$ Taxable dependent care benefits e ۲ from federal Form 2441, line 26 . . . . . . . . . 1e ( )Employer-provided adoption benefits f  $( \bullet )$ from federal Form 8839, line 29 ..... 1f ( ) $\bigcirc$ g Wages from federal Form 8919, line 6. . . . . . 1g 0 ( ) $\bigcirc$ h Other earned income. See instructions ..... 1h Nontaxable combat pay election. i. ۲ See instructions.....1i 357379 ۲ 4083 925  $\bigcirc$  $\bigcirc$  $| \bigcirc$ Taxable interest. a 🔍 2b 2 Ordinary dividends. 3 See instructions. a 🔍  $| \bigcirc$ 608  $\bigcirc$ 608 3b IRA distributions. 4 ۲ lacksquare۲ See instructions. a 🔍 4b Pensions and 5 annuities. See a 🖲  $\mathbf{O}$  $( \bullet )$ instructions. 5b  $\bigcirc$ 6 Social security a 🔘  $\bigcirc$ benefits. 6b  $\bigcirc$  $\bigcirc$ 7 Capital gain or (loss). See instructions ......7 ( )Section B – Additional Income from federal Schedule 1 (Form 1040) Taxable refunds, credits, or offsets of state 1  $( \bullet )$  $\bigcirc$ a Alimony received. See instructions. ..... 2a  $\bigcirc$ 2  $\odot$  $( \bullet )$ Business income or (loss). See instructions. . . . **3** 3 Other gains or (losses).....4 lacksquare $( \bullet )$ 4 Rental real estate, royalties, partnerships, 5 lacksquare-18944 $\bigcirc$ ۲  $( \bullet )$  $( \bullet )$  $( \bullet )$ Farm income or (loss) .....6 6  $( \bullet )$  $\bigcirc$ 7 Unemployment compensation ......7 12728 12728



Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	<b>C</b> Additions See instructions
8 Other income: a Federal net operating loss8a	• ( )		۲
b Gambling	۲	۲	
c Cancellation of debt	۲	$\odot$	$\odot$
<b>d</b> Foreign earned income exclusion from federal Form 2555	• ( )		۲
e Income from federal Form 8853 8e	۲		۲
f Income from federal Form 8889	۲	۲	
g Alaska Permanent Fund dividends	۲		
<b>h</b> Jury duty pay8h	۲		
i Prizes and awards8i	۲		
j Activity not engaged in for profit income 8j	۲		
k Stock options8k	۲		$\odot$
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	۲		
m Olympic and Paralympic medals and USOC prize money	۲		
<b>n</b> IRC Section 951(a) inclusion 8 <b>n</b>	۲	۲	
<b>o</b> IRC Section 951A(a) inclusion	۲	۲	
p IRC Section 461(I) excess business loss adjustment 8p	۲	۲	۲
<b>q</b> Taxable distributions from an ABLE account <b>8q</b>	۲		
r Scholarship and fellowship grants not reported on federal Form(s) W-2 8r	۲		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ( )		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	۲		
<b>u</b> Wages earned while incarcerated 8 <b>u</b>	$\odot$		
z Other income. List type and amount.			
8z	۲	۲	$\textcircled{\bullet}$



Se	ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions		<b>C</b> Additions See instructions
9	a Total other income. Add lines 8a through 8z 9a	ullet		ullet			
	<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>			$oldsymbol{O}$			
	<b>b2</b> NOL deduction from form FTB 3805V 9b2			۲			
	<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809			ullet			
10	<b>Total.</b> Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	۲	352696	۲	12728	۲	4083
	<b>ction C – Adjustments to Income</b> m federal Schedule 1 (Form 1040)						
11	Educator expenses			۲			
12	Certain business expenses of reservists, performing artists, and fee-basis government officials <b>12</b>			۲		۲	
13	Health savings account deduction	ullet		۲			
14	Moving expenses. Attach form FTB 3913. See instructions					$   \mathbf{O} $	
15	Deductible part of self-employment tax. See instructions	ullet					
16	Self-employed SEP, SIMPLE, and qualified plans16	ullet					
17	Self-employed health insurance deduction. See instructions	ullet		۲			
18	Penalty on early withdrawal of savings	ullet					
19	a Alimony paid19a					$   \mathbf{O} $	
	<b>b</b> Recipient's: SSN •						
	Last Name 🖲						
20	IRA deduction	ullet		۲		۲	
21	Student loan interest deduction	ullet				$   \mathbf{O} $	
22	Reserved for future use						
23	Archer MSA deduction	$oldsymbol{O}$					



Section C – Adjustments to Income Continued	A (1	Federal Amounts taxable amounts from your ederal tax return)	B Subtractions See instructions	<b>C</b> Additions See instructions
24 Other adjustments: a Jury duty pay	24a 💿			
b Deductible expenses related to inco on line 8I from the rental of person engaged in for profit	al property		۲	۲
c Nontaxable amount of the value of Paralympic medals and USOC prize reported on line 8m	e money		۲	
d Reforestation amortization and exp	enses <b>24d</b> 💿	(		
e Repayment of supplemental unemplemental unemplementation benefits under the federal Trade Ac	ployment t of 1974 <b>24e</b> 💿			
f Contributions to IRC Section 501(c) pension plans	)(18)(D) <b>24f</b>	(	•	۲
<b>g</b> Contributions by certain chaplains IRC Section 403(b) plans		(	۲	۲
h Attorney fees and court costs for a certain unlawful discrimination clai				
i Attorney fees and court costs you pai with an award from the IRS for inform that helped the IRS detect tax law vio	ation you provided		۲	
j Housing deduction from federal For	rm 2555 <b>24j</b> 💿	(		
k Excess deductions of IRC Section 6 from federal Schedule K-1 (Form 1	67(e) expenses 041) <b>24k</b> 💿			
z Other adjustments. List type and ar	nount.			
•	24z 💿	(	۲	$\odot$
<b>25</b> Total other adjustments. Add line 24a line 24z		(	۲	۲
<b>26</b> Add line 11 through line 23 and line 2 columns A, B, and C. See instructions		(	۲	۲
27 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions		352696	• 12728	• 4083

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#### Part II Adjustments to Federal Itemized Deductions

	·				]		
Che	ck the box if you did NOT itemize for federal but will itemiz	e for C	alifornia		B Subtractions See instructions	C	Additions See instructions
Me	dical and Dental Expenses See instructions.						
1	Medical and dental expenses • 1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11 (•) 352696 2						
3	Multiply line 2 by 7.5% (0.075) (•) 26452 3						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 04					۲	0
	es You Paid a State and local income tax or general sales taxes5	a 💽	29804	۲	29804		
	<b>b</b> State and local real estate taxes	b 💽					
	c State and local personal property taxes5						
	d Add line 5a through line 5c	d 💽	29804				
	<ul> <li>e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A.</li> <li>Enter the amount from line 5a, column B in line 5e, column B.</li> <li>Enter the difference from line 5d and line 5e, column A in line 5e, column C5</li> </ul>		10000		29804		19804
-							
6	Other taxes. List type • 6						
7	Add line 5e and line 67	$   \mathbf{O} $	10000	$   \mathbf{O} $	29804		19804
	<ul> <li>a Home mortgage interest and points reported to you on federal Form 1098</li> </ul>	a 💿					
	b Home mortgage interest not reported to you on federal Form 1098	b 💽				۲	
	c Points not reported to you on federal Form 10988	c 💽				•	
	d Reserved for future use8	d					
	e Add line 8a through line 8c	e 💽		۲		۲	
9	Investment interest	۲				۲	
10	Add line 8e and line 9	۲		۲		۲	

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Pa	rt II Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))		ubtractions ee instructions		<b>C</b> Additions See instructions
Gif	ts to Charity		( <i>n</i>				
	-			۲		۲	
12	Other than by cash or check	$   \mathbf{O} $		•		ullet	
13	Carryover from prior year13			۲		۲	
_	Ũ	۲		۲		۲	
	sualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15			•		۲	
Oth	er Itemized Deductions						
16	Other—from list in federal instructions16					ullet	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C17	•	10000	•	29804	•	19804
18	Total. Combine line 17 column A less column B plus co	lumn	C			18	0
Joł	Expenses and Certain Miscellaneous Deductions						
19	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions	es, jo 	b education, etc.	) 19			
20	Tax preparation fees			) 20			
21	Other expenses: investment, safe deposit box, etc. List type •			) 21	0		
22	Add line 19 through line 21			22	0		
	Enter amount from federal Form 1040						
	or 1040-SR, line 11		352696				
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0.			24	7054		
25	Subtract line 24 from line 22. If line 24 is more than line	e 22,	enter 0			25	0
26	Total Itemized Deductions. Add line 18 and line 25					26	0
27	Other adjustments. See instructions. Specify.					27	
28	Combine line 26 and line 27					28	0
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29.			. \$237,035 . \$355.558	?		
	Yes. Complete the Itemized Deductions Worksheet in th	ie ins	tructions for Schedule CA	(540), line 2	9	29	0
30	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu Transfer the amount on line 30 to Form 540, line 18	uctior Jalifyi	nsng surviving spouse/RDP	\$10,726		30	10726
	<b>Side 6</b> Schedule CA (540) 2023 175	1	7736234		REV 02/02/24 PRO		
		•	,,	•			

Name as Shown on Return

# California Wage, IRA and Pension Adjustments

Attach to return (after all other FTB forms)

2023

Social Security No.
670 17 1206

M PADMAMMA VENKATESHA & H MELUR NAR

678-17-1306

## Line 1a – Wages, Salaries, Tips, Etc.

		<b>(B)</b> Subtractions	<b>(C)</b> Additions
1	Excess reimbursements from Form 2106 included in wage		
2	Active duty military pay		
3	HSA employer contributions		4083
4	Paid Family Leave Insurance (PFL) benefits		
5	Excess moving reimbursements		
	Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1a		4083

### Line 1h – Wages, Salaries, Tips, Etc.

		<b>(B)</b> Subtractions	<b>(C)</b> Additions
1	Sick pay received under the Federal Insurance Contributions Act and Railroad Retirement Act		
2	Income exempted by U.S. tax treaties (unless specifically exempt for state purposes also)		
3	Exclusion for compensation from exercising a California Qualified Stock Option (CQSO).		
4 5	Ridesharing fringe benefit differences		
6 7	Native American income (Form 3504)		
a b	as smallest of amount spent or fair rental value Enter the amount spent on qual. housing expenses		
8 a	Other (itemize):		
b c			
d			
	Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1h		

#### Line 4 – IRA, Pensions, and Annuities

IRA'	s	<b>(B)</b> Subtractions	<b>(C)</b> Additions
1 a b c	Other (itemize):		
Pens	Total adjustments to IRA distributions. Enter here and on         Schedule CA (540/540NR), line 4         sions and Annuities	(B) Subtractions	(C) Additions
1 2 a b c d	Form 1099-R, Railroad Retirement Benefits		
	Total adjustments to pensions and annuities. Enter here and on Schedule CA (540/540NR), line 5		