
Please detach here.

REV 02/07/24 PRO

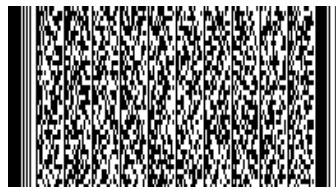
Ohio Universal Payment Coupon (OUPC)

Tax Year 02 10 24
2023

Individual Income Tax 440

ID Ty 01 Coupon Type 54

MONIKA KALAM
2102 HIDDEN LAKE DR APT C
STOW OH 44224



Using UPPERCASE letters,
print the first three letters of
the taxpayer's last name.

▼
KAL

Note: Pay online at tax.ohio.gov/pay
Make payment payable to Ohio Treasurer of State
Mail to: Ohio Department of Taxation,
P.O. Box 182131, Columbus, OH 43218-2131

98

Taxpayer's SSN
701 69 0090

Amou f
Payment → \$

656.00

440 8 01 8 000007016900901223 6 54 7 0000 0 222

Do not staple or paper clip.



Department of Taxation

2023 Ohio IT 1040 Individual Income Tax Return



02 10 24

Use only black ink/UPPERCASE letters. Use whole dollars only.

23000198 Sequence No. 1

AMENDED RETURN - Check here and include Ohio IT RE.

NOL CARRYBACK - Check here and include Schedule IT NOL.

Primary taxpayer's SSN (required) 701 69 0090

✓ If deceased

Spouse's SSN (if filing jointly)

✓ If deceased

School district # 9999

First name MONIKA

M.I. Last name KALAM

Spouse's first name (if filing jointly)

M.I. Last name

Address line 1 (number and street) or P.O. Box 2102 HIDDEN LAKE DR

Address line 2 (apartment number, suite number, etc.) APT C

City STOW

State ZIP code OH 44224

Ohio county (first four letters) FRAN

Foreign country (if the mailing address is outside the U.S.)

Foreign postal code

Residency Status - Check only one for primary *Indicate state

Resident Part-year resident* X Nonresident* TX

Check only one for spouse (if filing jointly) *Indicate state

Resident Part-year resident* Nonresident*

Filing Status - Check one (as reported on federal income tax return)

Single, head of household or qualifying surviving spouse

Married filing jointly

X Married filing separately Spouse's SSN 816 55 9746

Ohio Nonresident Statement - See instructions for required criteria

Primary meets the five criteria for irrefutable presumption as nonresident.

Spouse meets the five criteria for irrefutable presumption as nonresident.

Federal extension filers - check here.

If someone can claim you (or your spouse if filing jointly) as a dependent, check here.

Do not staple or paper clip.

Table with 2 columns: Description and Amount. Rows include Federal adjusted gross income (61459), Additions (2a), Deductions (2b), Ohio adjusted gross income (61459), Exemption amount (2150), Ohio income tax base (59309), Taxable business income (6), and Taxable nonbusiness income (59309).



MM-DD-YY

2023 Ohio IT 1040
Individual Income Tax Return



SSN: 701 69 0090

23000298 Sequence No. 2

Table with 2 columns: Description and Amount. Rows include 7a. Amount from line 7 on page 1 (59309), 8a. Nonbusiness income tax liability (1275), 8b. Business income tax liability, 8c. Income tax liability before credits (1275), 9. Ohio nonrefundable credits (643), 10. Tax liability after nonrefundable credits (632), 11. Interest penalty (24), 12. Unpaid use tax, 13. Total Ohio tax liability before withholding (656), 14. Ohio income tax withheld, 15. Estimated and extension payments, 16. Refundable credits, 17. Amended return only, 18. Total Ohio tax payments, 19. Amended return only overpayment, 20. Line 18 minus line 19, 21. Tax due (656), 22. Interest due on late payment of tax, 23. TOTAL AMOUNT DUE (656), 24. Overpayment, 25. Original return only, 26. Original return only (a-f), 26g. Total, 27. REFUND (YOUR REFUND).

Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.

Primary signature _____ Phone number (614) 808-5131
Spouse's signature _____ Date _____
Preparer's printed name SYAM PRIYA RAM SAGAR GUP Phone number (678) 965-9522
Authorize your preparer to discuss this return Non-paid preparer PTIN: P 02082703

If your refund is \$1.00 or less, no refund will be issued. If you owe \$1.00 or less, no payment is necessary.

NO Payment Included - Mail to: Ohio Department of Taxation P.O. Box 2679 Columbus, OH 43270-2679
Payment Included - Mail to: Ohio Department of Taxation P.O. Box 2057 Columbus, OH 43270-2057



Many of these credits **must** be calculated using a worksheet and/or be supported by additional required documentation. See the instructions for worksheets and information on supporting documentation.

Nonrefundable Credits

1. Tax liability before credits (from Ohio IT 1040, line 8c)	1.	1275
2. Retirement income credit (include 1099-R forms)	2.	
3. Lump sum retirement credit (include a copy of the worksheet and 1099-R forms)	3.	
4. Senior citizen credit (must be 65 or older to claim this credit)	4.	
5. Lump sum distribution credit (include a copy of the worksheet and 1099-R forms)	5.	
6. Child care & dependent care credit (include a copy of the worksheet)	6.	
7. Displaced worker training credit (include a copy of the worksheet and all required documentation)	7.	
8. Campaign contribution credit for Ohio statewide office or General Assembly	8.	0
9. Exemption credit	9.	0
10. Total (add lines 2 through 9)	10.	0
11. Tax less credits (line 1 minus line 10; if negative, enter zero)	11.	1275
12. Joint filing credit (see instructions for table). % times line 11, up to \$650	12.	0
13. Earned income credit	13.	
14. Home school expenses credit (include copies of all required documentation)	14.	
15. Scholarship donation credit (include copies of all required documentation)	15.	
16. Nonchartered, nonpublic school tuition credit (include copies of all required documentation)	16.	
17. Credit for work-based learning experiences (include a copy of the credit certificate)	17.	
18. Ohio adoption credit carryforward	18.	
19. Nonrefundable job retention credit (include a copy of the credit certificate)	19.	
20. Credit for eligible new employees in an enterprise zone (include a copy of the credit certificate)	20.	
21. Credit for the beginning farmers financial management program (include a copy of the credit certificate)	21.	
22. Welcome Home Ohio credit (include a copy of the credit certificate)	22.	
23. Credit for sale/rental of agricultural assets to beginning farmers (include a copy of the credit certificate)	23.	



2023 Ohio Schedule of Credits

Primary taxpayer's SSN

701 69 0090



23280298

Sequence No. 8

24. Grape production credit	24.	
25. InvestOhio credit (include a copy of the credit certificate)	25.	
26. Lead abatement credit (include a copy of the credit certificate)	26.	
27. Opportunity zone investment credit (include a copy of the credit certificate)	27.	
28. Technology investment credit carryforward (include a copy of the credit certificate)	28.	
29. Enterprise zone day care & training credits (include a copy of the credit certificate)	29.	
30. Research & development credit (include a copy of the credit certificate)	30.	
31. Nonrefundable Ohio historic preservation credit (include a copy of the credit certificate)	31.	
32. Ohio low-income housing credit (include a copy of the credit certificate)	32.	
33. Affordable single-family housing credit (include a copy of the credit certificate)	33.	
34. Total (add lines 12 through 33)	34.	0
35. Tax less additional credits (line 11 minus line 34; if negative, enter zero)	35.	1275
<u>Residency Credits</u>		
36. Nonresident credit – Ohio IT NRC, line 20 (include a copy)	36.	643
37. Resident credit – Ohio IT RC, line 7 (include a copy)	37.	
38. Total nonrefundable credits (add lines 10, 34, 36 and 37; enter here and on Ohio IT 1040, line 9)	38.	643

Refundable Credits

39. Refundable Ohio historic preservation credit (include a copy of the credit certificate)	39.	
40. Refundable job creation credit & job retention credit (include a copy of the credit certificate)	40.	
41. Pass-through entity credit (include a copy of all Ohio IT K-1s)	41.	
42. Motion picture & Broadway theatrical production credit (include a copy of the credit certificate)	42.	
43. Venture capital credit (include a copy of the credit certificate)	43.	
44. Total refundable credits (add lines 39 through 43; enter here and on Ohio IT 1040, line 16)	44.	



10211411

2023 Ohio IT/SD 2210
Interest Penalty on Underpayment of Ohio Individual Income,
School District Income and Pass-Through Entity Tax

Include with your 2023 Ohio tax return.

Use UPPERCASE letters.

Complete this section if you are filing Ohio IT 1040 or SD 100.

Primary taxpayer's SSN (required)

Spouse's SSN (if filing jointly)

7 0 1 6 9 0 0 9 0

[Empty SSN box]

First name

M.I. Last name

M O N I K A

[Empty M.I. box]

K A L A M

Spouse's first name (if filing jointly)

M.I. Last name

[Empty spouse first name box]

[Empty spouse M.I. box]

[Empty spouse last name box]

Complete this section if you are filing Ohio IT 4708, IT 1140, IT 4738, IT 1041, or SD 100E.

FEIN

Decedent's SSN (estates)

[Empty FEIN box]

[Empty decedent SSN box]

Name of pass-through entity, trust or estate

[Empty name box]

Additional line, if necessary, for name of pass-through entity, trust or estate

[Empty additional line box]

Total interest penalty due (from page 2, line 8 or page 3, line 6).....

2 4 . 0 0

Include pages 1 and 2 when you file your Ohio IT 1040, SD 100, SD 100E, IT 1041 or IT 4708 tax return.

Include pages 1 and 3 when you file your Ohio IT 1140 or IT 4738 tax return.

REV 02/07/24 PRO

Federal Privacy Act Notice: Because we require you to provide us with a Social Security number, the Federal Privacy Act of 1974 requires us to inform you that providing us with your Social Security number is mandatory. Ohio Revised Code sections 5703.05, 5703.057 and 5747.08 authorize us to request this information. We need your Social Security number in order to administer this tax.



10211411

Taxpayer's name MONIKA KALAM Taxpayer's FEIN/SSN 701 69 0090

2023

Part I – Calculating the Required Annual Payment
When Filing the Ohio IT 1040, SD 100, SD 100E, IT 1041 or IT 4708

Use this form to calculate interest penalty on underpayment of taxes and to show the exceptions where no interest penalty is due. See page 4 for definitions and line references.

Check here if you engage in farming or fishing activities and refer to Ohio Administrative Code Rule 5703-7-04 for options.

1. 2023 Ohio income taxes paid (timely paid* 2023 estimated payments plus withholding plus 2022 credit carryforward) 00
2. 2023 Ohio income tax liability (total tax minus total credits) 632 00
3. 2022 Ohio income tax liability (total tax minus total credits) 00
4. Multiply line 2 by 90% (.90) 569 00
5a. Is line 1 greater than or equal to line 4? If yes, STOP, you have no interest penalty. If no, continue to line 5b. Yes No
5b. Did you timely file a 2022 Ohio income tax return? If yes, continue to line 5c. If no, skip to line 5d. Yes No
5c. Is line 1 greater than or equal to line 3? If yes, STOP, you have no interest penalty. If no, continue to line 5d. Yes No
5d. Is line 2 less any withholding \$500 or less? If yes, STOP, you have no interest penalty. If no, continue to line 6. Yes No
6. If you answered "Yes" on line 5b, enter the lesser of line 3 or line 4. If you answered "No", enter the amount from line 4. Then continue to Part II. 569 00

*Do not include any estimated payments that were made after their respective due date.

Part II – Calculating the Interest Penalty Due

Table with 4 columns: A (4/18/23 - 25%), B (6/15/23 - 50%), C (9/15/23 - 75%), D (1/16/24 - 100%). Rows 1-8 showing calculations for interest penalty due, with final total of 24.

Note: Payment due dates – the associated dates and the rates on line 6 are for calendar year taxpayers. Fiscal year taxpayers must adjust the payment due dates and the line 6 ratios accordingly.