

2023 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

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 $\cap 4$

Last Name, First Name, Initial (Joint Filers enter first name and middle initial of each. Enter spouse's/CU partner's last name ONLY if different.) SOMOJU SAINATH

729346479

Spouse's/CU Partner's SSN (if filing jointly)

Your Social Security Number (required)

County/Municipality Code (See Table page 50)

Home Address (Number and Street, including apartment number) 8412 FAIRHAVEN LN

| City, Town, Post Office | |
|-------------------------|--|

MONTGOMERY

Note: This does not reduce your refund or increase your balance due.

| State | ZIP Code |
|-------|----------|
| AL | 36117 |

Driver's License Number (Voluntary) (See instructions) 10404453

Federal extension filed.

The address above is a foreign address.

Your address has changed.

Death certificate is enclosed.

Do not want a paper form next year.

I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

NJ-1040-O is enclosed.

Gubernatorial Elections Fund

| Do you want to designate \$1 to the Gubernatorial Elections Fund? | You | | | Yes | No |
|--|-------------------|------|---|-----|------------|
| If joint return, does your spouse want to designate \$1? | Spouse/CU Partner | | | Yes | No |
| | | | | | |
| Direct Deposit Information | | | | | |
| dd1. Direct deposit indicator (1 for direct deposit, 4 for no direct deposit) | | dd1. | 1 | | |
| dd2. Account type (C for checking, S for savings) | | dd2. | С | | |
| dd3. Fill in the checkbox if the direct deposit is going to an account outside the United States | | dd3. | | | |
| dd4. Routing number | | dd4. | | | 062000080 |
| dd5. Account number | | dd5. | | | 3840790145 |



| NJ-1 2023 Page Part- | | 1P022 | | SOMOJU Your Social Secur 7293464 | rity Number | Fiscal year | filers onl | v: | 1555 |
|-------------------------------|--|-----------------------|--------------------------|--|----------------|---------------|------------|---------------|---------------------|
| From | | | 2 | C | | Enter mont | | | 2024 |
| | g Status only one. ➤ Single Married/CU Couple, filing jo Married/CU Partner, filing so Head of Household Qualifying Widow(er)/Survi Indicate the year of your spo | eparate ro ving CU | eturn Partner | 2021 | Enter spouse | 's/CU partner | 's SSN | | |
| | nptions the ovals that apply. You must enter a total | in the box | kes to the right and com | plete the calculation. | | | | | |
| 6. | Regular | × | Self | Spouse/CU Partner | Domestic 1 | Partner | 1 | x \$1,000 = 1 | 000 |
| 7. | Senior 65+ (Born in 1958 or earlier) | | Self | Spouse/CU Partner | | | | x \$1,000 = | |
| 8. | Blind/Disabled | | Self | Spouse/CU Partner | | | | x \$1,000 = | |
| 9. | Veteran | | Self | Spouse/CU Partner | | | | x \$6,000 = | |
| 10. | Qualified Dependent Children | | | | | | | x \$1,500 = | |
| 11. | Other Dependents | | | | | | | x \$1,500 = | |
| 12. | Dependents Attending Colleges (See | | | | | | | x \$1,000 = | |
| 13. | Total Exemption Amount (Add total | s from th | e lines at 6 through | 12) | | | | 13. L | 000 . |
| 14. | Dependent Information. Provide the | followir | ng information for e | ach dependent. | | | | | |
| | Last Name, First Name, Middle Initi | al | | | Social Securit | y Number | | Birth Year | No Health Insurance |
| a. | | | | | | | | | |
| b. | | | | | | | | | |
| c. | | | | | | | | | |
| d. | | | | | | | | | |



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Name(s) as shown on Form NJ-1040 SOMOJU SAINATH

Your Social Security Number 729346479

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| | | 15 | 14021 |
|------|--|------|---------|
| 15. | Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions) | 15. | 14031 . |
| 16a. | Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions) | 16a. | • |
| 16b. | Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a | 16b. | • |
| 17. | Dividends | 17. | • |
| 18. | Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C) | 18. | • |
| 19. | Net gains or income from disposition of property (Schedule NJ-DOP, line 4) | 19. | • |
| 20a. | Taxable pensions, annuities, and IRA distributions/withdrawals (See instructions) | 20a. | • |
| 20b. | Excludable pension, annuity, and IRA distributions/withdrawals | 20b. | • |
| 21. | Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1) | 21. | • |
| 22. | Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1) | 22. | • |
| 23. | Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4) | 23. | • |
| 24. | Net gambling winnings (See instructions) | 24. | • |
| 25. | Alimony and separate maintenance payments received | 25. | • |
| 26. | Other (Enclose documents) (See instructions) | 26. | • |
| 27. | Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26) | 27. | 14031 . |
| 28a. | Pension/Retirement Exclusion (See instructions) | 28a. | • |
| 28b. | Other Retirement Income Exclusion (See Worksheet D and instructions pages 19-20) | 28b. | • |
| 28c. | Total Exclusion Amount (Add lines 28a and 28b) | 28c. | |
| 29. | New Jersey Gross Income (Subtract line 28c from line 27) (See instructions) | 29. | 14031 . |
| 30. | Exemption Amount (Enter amount from line 13. Part-year residents see instr.) | 30. | 1000 . |
| 31. | Medical Expenses (See Worksheet F and instructions) | 31. | • |
| 32. | Alimony and separate maintenance payments (See instructions) | 32. | |
| 33. | Qualified Conservation Contribution | 33. | |
| 34. | Health Enterprise Zone Deduction | 34. | |
| 35. | Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11) | 35. | 0. |
| 36. | Organ/Bone Marrow Donation Deduction (See instructions) | 36. | |
| 37a. | NJBEST Deduction | 37a. | |
| 37b. | NJCLASS Deduction | 37b. | |
| 37c. | NJ Higher Ed. Tuition Deduction | 37c. | |
| 38. | Total Exemptions and Deductions (Add lines 30 through 37c) | 38. | 1000 . |
| 39. | Taxable Income (Subtract line 38 from line 29) | 39. | 13031 . |
| 40a. | Total Property Taxes (18% of Rent) Paid (See instructions page 25) | 40a. | |
| 40b. | Indicate your residency status during 2023 (fill in only one) Homeowner Tenant | Both | |
| 41. | Property Tax Deduction (From Worksheet H) (See instructions) | 41. | |
| 42. | New Jersey Taxable Income (Subtract line 41 from line 39) | 42. | 13031 . |
| 43. | Tax on amount on line 42 (Tax Table page 52) | 43. | 182 . |
| 44. | Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions) | 44. | |
| | Enter Code | | |
| 45. | Balance of Tax (Subtract line 44 from line 43) | 45. | 182 . |
| 46. | Sheltered Workshop Tax Credit | 46. | • |
| 47. | Gold Star Family Counseling Credit (See instructions) | 47. | |
| 48. | Credit for Employer of Organ/Bone Marrow Donor (See instructions) | 48. | |
| 49. | Total Credits (Add lines 46 through 48) | 49. | |
| 50. | Balance of Tax After Credits (Subtract line 49 from line 45) If zero or less, make no entry | 50. | 182 . |
| 51. | Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0 | 51. | 0. |
| 52. | Interest on Underpayment of Estimated Tax | 52. | |
| | Fill in if Form NJ-2210 is enclosed | | |
| 53a. | Fill in if anyone in your tax household does not currently have health insurance. (Enclose NJ-EZ Enroll form) (See instructions) | 53a. | |



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$\label{eq:Name(s)} \begin{array}{l} \text{Name(s) as shown on Form NJ-1040} \\ \text{SOMOJU} \quad \text{SAINATH} \end{array}$

Your Social Security Number 729346479

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| 53b | If you indicated at line 53a that someone in your tax household does not have | | | 53b. | | | | | |
|------|---|--|---|------|------------|--|--|--|--|
| | Get Covered New Jersey to assist with obtaining coverage (See instruction | 1S) | | | 0 | | | | |
| 53c. | Shared Responsibility Payment (See instructions) | REQUIRED Enclose Schedule NJ-HCC and fill in | × | 53c. | 0. | | | | |
| 54. | Total Tax Due (Add lines 50 through 53c) | | | 54. | 182 244 | | | | |
| 55. | Total NJ Income Tax Withheld (Enclose Forms W-2 and 1099) (Part-year | otal NJ Income Tax Withheld (Enclose Forms W-2 and 1099) (Part-year residents, see instructions) | | | | | | | |
| 56. | Property Tax Credit (See instructions page 24) | | | 56. | | | | | |
| 57. | New Jersey Estimated Tax Payments/Credit from 2022 tax return | | | 57. | | | | | |
| 58. | New Jersey Earned Income Tax Credit (See instructions) | | | 58. | | | | | |
| | Fill in if you had the IRS calculate your federal earned income credit | | | | | | | | |
| | Fill in if you are a CU couple claiming the NJ Earned Income Tax Credit | | | | | | | | |
| 59. | Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See i | instructions) | | 59. | | | | | |
| 60. | Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-2450 |)) (See instructions) | | 60. | | | | | |
| 61. | Excess New Jersey Family Leave Insurance Withheld (Enclose Form NJ-2 | 2450) (See instructions) | | 61. | | | | | |
| 62. | Wounded Warrior Caregivers Credit (See instructions) | | | 62. | | | | | |
| 63. | Pass-Through Business Alternative Income Tax Credit (See instructions) | | | 63. | | | | | |
| 64. | Child and Dependent Care Credit (See instructions) | | | 64. | | | | | |
| | Fill in if you are a CU couple claiming the Child and Dependent Care Cred | dit | | | | | | | |
| 65. | New Jersey Child Tax Credit (See instructions) | | | 65. | | | | | |
| | Number of dependents age 5 or younger on 12/31/2023 | | | | | | | | |
| 66. | Total Withholdings, Credits, and Payments (Add lines 55 through 65) | | | 66. | 244 | | | | |
| 67. | If line 66 is less than line 54, you have tax due. Subtract line 66 from line 3 | 54 and enter the amount you owe | | 67. | | | | | |
| | If you owe tax, you can still make a donation on lines 70 through 77. | | | | | | | | |
| 68. | If the total on line 66 is more than line 54, you have an overpayment. Subt | tract line 54 from line 66 and enter the overpayment | | 68. | 62 | | | | |
| 69. | Amount from line 68 you want to credit to your 2024 tax | | | 69. | | | | | |
| 70. | Contribution to N.J. Endangered Wildlife Fund | | | 70. | | | | | |
| 71. | Contribution to N.J. Children's Trust Fund to Prevent Child Abuse | | | 71. | | | | | |
| 72. | Contribution to N.J. Vietnam Veterans' Memorial Fund | | | 72. | | | | | |
| 73. | Contribution to N.J. Breast Cancer Research Fund | | | 73. | | | | | |
| 74. | Contribution to U.S.S. New Jersey Educational Museum Fund | | | 74. | | | | | |
| 75. | Other Designated Contribution (See instructions) | Enter Code | | 75. | | | | | |
| 76. | Other Designated Contribution (See instructions) | Enter Code | | 76. | | | | | |
| 77. | Other Designated Contribution (See instructions) | Enter Code | | 77. | | | | | |
| 78. | Total Adjustments to Tax Due/Overpayment amount (Add lines 69 through | şh 77) | | 78. | | | | | |
| 79. | Balance due (If line 67 is more than zero, add line 67 and line 78) | | | 79. | | | | | |
| 80. | Refund amount (If line 68 is more than zero, subtract line 78 from line 68) |) | | 80. | 62 | | | | |

| the best of my knowledge and belief, it is true, corre- based on all information of which the preparer has a | Enclose payment along with the NJ-1040-V payment voucher and tax return. Use the labels provided with the envelope and mail to: State of New Jersey Division of Taxation | | | |
|---|--|---------------|---|--|
| Your Signature | Date | Spouse's/CU F | Partner's Signature (required if filing jointly) Date | Revenue Processing Center - Payments PO Box 111 |
| Paid Preparer's Signature | | | Federal Identification Number | Trenton, NJ 08645-0111 Include Social Security number and make check or money order payable to: |
| SYAM PRIYA RAM SAGAR | GUPTA | TALLAM | P02082703 | State of New Jersey – TGI You can also make a payment on our website: nj.gov/taxation Refund or No Tax Due Address |
| Firm's Name | | | Firm's Federal Employer Identification Number | Use the labels provided with the envelope and mail to: New Jersey Division of Taxation |
| GLOBAL TAXES LLC | | | 84-3171965 | Revenue Processing Center - Refunds PO Box 555 Trenton, NJ 08647-0555 |
| | | | | |

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Division Use:

1 _____

2_

REQUIRED

If your income on line 29 is above the filing threshold, you **must** submit this schedule with your return.

| Name(s) as shown on Form NJ-1040 | | Social Security Number |
|---|--|------------------------|
| SOMOJU SAINATH | 729-34-6479 | |
| Schedule NJ-HCC | Health Care Coverage | 2023 |
| If your income on line 29 is at or belo | w the filing threshold (see instructions) do not | complete this schedule |

| | | | (| | | ,, | | | | | | |
|---|-----|-----|--------|-----------|-----------|---------|--------|----------|---------|----------|--------|-----|
| Part I | | | | | | | | | | | | |
| Did you and, if applicable, all members of your tax household, have minimum essential health coverage for every month in | | | | | | | | | | | | |
| 2023? (See instructions for line 53c, NJ-1040.) Part-year residents include only months as a New Jersey resident. | | | | | | | | | | | | |
| Yes. You do not owe a shared responsibility payment. Fill in the oval at line 53c, NJ-1040, and enclose this schedule with your return. | | | | | | | | | | | | |
| No. Continue to Part II. | | | | | | | | | | | | |
| If you or any member of your tax household does not currently have minimum essential health coverage, also complete the NJ-EZ Enroll form. (See instructions for lines 53a and 53b, NJ-1040.) | | | | | | | | | | | | |
| Part II | , | | | | | | | | | | | |
| Enter the name and Social Security number for each member of your tax household. Check the box for every month each person had minimum essential health coverage or qualified for an exemption (part-year residents include only months as a New Jersey resident). If an individual qualified for an exemption, enter the exemption number. (See instructions for line 53c, NJ-1040.) If an individual has more than one exemption number, check the box. If you need more space, enclose a statement listing any additional individuals. | | | | | | | | | | | | |
| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name Social Security Number | | | | | | | | | | | | |
| Exemption number: | | C | heck b | ox if thi | s indivio | dual ha | s more | than or | ne exer | nption r | number | |
| | Γ. | | 1 | | | Ι. | 1 | | | | | |
| Name Casial Casurity Number | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name Social Security Number | | | | | | | | | | | | |
| Exemption number: | | C | heck b | ox if thi | s indivio | dual ha | s more | than or | ne exer | nption r | number | |
| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name Social Security Number | | | | | | | | ,g | | | | |
| | | | | | | | | <u> </u> | | | | |
| Exemption number: | | | heck b | ox if thi | s indivio | dual ha | s more | than or | ne exer | nption r | number | |
| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name Social Security Number | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| Exemption number: | | c | heck b | ox if thi | s indivi | dual ha | s more | than or | ne exer | nption r | number | |
| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name Social Security Number | | | | 1 | | | | | | | | |
| | | | | | | | | | | | | |
| Exemption number: | | | | | | | | | | | | |

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REV 01/29/24 PRO