



Chaitanya Kodali
625 Old Hickory Rd
Grenada, MS 38901

January 24, 2024

The following tax information represents a consolidated record of your applicable Fundrise investments for tax year 2023.

The information contained herein pertains only to investments in the eREITs, 40 Act Funds, Credit Fund, and Short-Term Notes. If you hold shares in the Fundrise eFund, a Schedule K-1 will be distributed upon completion, which is anticipated to occur in mid-March 2024.

Please note that we have changed our policy for issuing Forms 1099-DIV. In accordance with IRS regulations, we will no longer issue a Form 1099-DIV if your aggregate distributions from a fund (eREIT, 40 Act Fund, or Credit Fund) in the given tax year were less than \$10. This means that you may not receive tax documents for all of the funds in which you hold shares.

If you completed a share transfer in tax year 2023, the cost basis related to your redeemed shares has not been included on your Form(s) 1099-B. Fundrise is only able to track basis pertaining to originally issued shares.

Fundrise strives to provide your Form 1099 tax information as early and as accurately as possible. If Fundrise receives updated information for investments that you held during tax year 2023, we are required by the IRS to send you a CORRECTED Form 1099 with changes clearly highlighted. Please plan your tax preparation accordingly.

Enclosed: Important Official IRS Form(s) 1099

The report in this package contains your income tax return documents and year-end summary. Please retain this package for tax preparation purposes.

Although the Fundrise team seeks to provide timely and accurate information pertaining to the status of your investments, we cannot provide tax advice. While we do provide certain general tax information about the forms you may be receiving in our [Help Center](#), please consult with a qualified tax advisor, CPA, or financial planner for specific questions on your tax forms.



If you have any questions or need additional information about your Form(s) or year-end summary, please contact investments@fundrise.com. We would be happy to help answer any questions you may have. Thank you for making another successful year possible for us to provide a simple, low-cost alternative for you to earn potentially better, more stable returns on your investments.

Best,
The Fundrise Team
11 Dupont Circle NW
9th Floor
Washington, D.C. 20036
investments@fundrise.com

Neither Fundrise nor any of its affiliates provide tax advice and do not represent in any manner that the outcomes described herein will result in any particular tax consequence. Investors should confer with their personal tax advisors regarding the tax consequences based on their particular circumstances.

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Fundrise Real Estate Interval Fund, LLC 11 Dupont Circle NW, 9th Floor Washington, DC 20036 Telephone Number: (202) 584-0550			Applicable checkbox on Form 8949		OMB No. 1545-0715 2023 Form 1099-B		Proceeds From Broker and Barter Exchange Transactions	
PAYER'S TIN 83-4327607			RECIPIENT'S TIN XXX-XX-3722		1a Description of property (Example: 100 sh. XYZ Co.) 115.497319 sh. of Fundrise Real Estate Interval Fund, LLC			
RECIPIENT'S name Chaitanya Kodali			1b Date acquired VARIOUS		1c Date sold or disposed 06/30/2023		Copy B For Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.	
Street address (including apt. no.) 625 Old Hickory Rd			1d Proceeds \$ 1,404.44		1e Cost or other basis \$ 1,499.69			
City or town, state or province, country, and ZIP or foreign postal code Grenada, MS 38901			1f Accrued market discount \$		1g Wash sale loss disallowed \$			
Account number (see instructions) 1342808			2 Short-term gain or loss <input checked="" type="checkbox"/> Long-term gain or loss <input type="checkbox"/> Ordinary <input type="checkbox"/>		3 If checked, proceeds from: Collectibles <input type="checkbox"/> QOF <input type="checkbox"/>			
CUSIP number			4 Federal income tax withheld \$		5 If checked, noncovered security <input type="checkbox"/>			
FATCA filing requirement <input type="checkbox"/>			6 Reported to IRS: Gross proceeds <input checked="" type="checkbox"/> Net proceeds <input type="checkbox"/>		7 If checked, loss is not allowed based on amount in 1d <input type="checkbox"/>			
14 State name			8 Profit or (loss) realized in 2023 on closed contracts \$		9 Unrealized profit or (loss) on open contracts—12/31/2022 \$			
15 State identification no.			10 Unrealized profit or (loss) on open contracts—12/31/2023 \$		11 Aggregate profit or (loss) on contracts \$			
16 State tax withheld \$			12 If checked, basis reported to IRS <input checked="" type="checkbox"/>		13 Bartering \$			

Form **1099-B**

(Keep for your records)

www.irs.gov/Form1099B

Department of the Treasury - Internal Revenue Service

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Fundrise Real Estate Interval Fund, LLC 11 Dupont Circle NW, 9th Floor Washington, DC 20036 Telephone Number: (202) 584-0550			Applicable checkbox on Form 8949	OMB No. 1545-0715 2023 Form 1099-B	Proceeds From Broker and Barter Exchange Transactions
1a Description of property (Example: 100 sh. XYZ Co.) 23.913162 sh. of Fundrise Real Estate Interval Fund, LLC			1b Date acquired VARIOUS		
PAYER'S TIN 83-4327607	RECIPIENT'S TIN XXX-XX-3722		1d Proceeds \$ 290.79	1e Cost or other basis \$	
RECIPIENT'S name Chaitanya Kodali			1f Accrued market discount \$	1g Wash sale loss disallowed \$	
Street address (including apt. no.) 625 Old Hickory Rd			2 Short-term gain or loss <input type="checkbox"/> Long-term gain or loss <input checked="" type="checkbox"/> Ordinary <input type="checkbox"/>	3 If checked, proceeds from: Collectibles <input type="checkbox"/> QOF <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code Grenada, MS 38901			4 Federal income tax withheld \$	5 If checked, noncovered security <input type="checkbox"/>	
Account number (see instructions) 1342808			6 Reported to IRS: Gross proceeds <input checked="" type="checkbox"/> Net proceeds <input type="checkbox"/>	7 If checked, loss is not allowed based on amount in 1d <input type="checkbox"/>	
CUSIP number		FATCA filing requirement <input type="checkbox"/>	8 Profit or (loss) realized in 2023 on closed contracts \$	9 Unrealized profit or (loss) on open contracts—12/31/2022 \$	
14 State name	15 State identification no.	16 State tax withheld \$	10 Unrealized profit or (loss) on open contracts—12/31/2023 \$	11 Aggregate profit or (loss) on contracts \$	
-----		-----	12 If checked, basis reported to IRS <input type="checkbox"/>	13 Bartering \$	

**Copy B
For Recipient**

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Form **1099-B**

(Keep for your records)

www.irs.gov/Form1099B

Department of the Treasury - Internal Revenue Service



YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS. The information in this section is not provided to the IRS by Fundrise Advisors, LLC. It is provided to you as additional tax reporting information you may need to complete your tax return.

Detailed Information of Shareholding Redemptions: Fundrise Real Estate Interval Fund, LLC
(Flagship Real Estate Fund)

Effective Redemption Date	Date Redemption Proceeds Paid	Date Acquired	Amount of Shares Redeemed	Gross Proceeds	Tax Basis of Redeemed Shares	Character
06/30/2023	07/07/2023	04/13/2022	0.002994	\$0.04	\$0.04	Long term
06/30/2023	07/07/2023	07/13/2022	0.017765	\$0.21	\$0.24	Short term
06/30/2023	07/07/2023	04/12/2023	0.070569	\$0.86	\$0.88	Short term
06/30/2023	07/07/2023	10/13/2022	0.107784	\$1.31	\$1.44	Short term
06/30/2023	07/07/2023	01/12/2023	0.149073	\$1.81	\$1.85	Short term
06/30/2023	07/07/2023	02/11/2022	0.781861	\$9.51	\$9.89	Long term
06/30/2023	07/07/2023	02/14/2022	0.781861	\$9.51		Long term
06/30/2023	07/07/2023	09/08/2022	11.005136	\$133.82	\$149.31	Short term
06/30/2023	07/07/2023	08/05/2022	11.061947	\$134.51	\$149.15	Short term
06/30/2023	07/07/2023	07/08/2022	11.111111	\$135.11	\$149.02	Short term
06/30/2023	07/07/2023	06/07/2022	11.152416	\$135.61	\$148.91	Long term
06/30/2023	07/07/2023	05/06/2022	11.194030	\$136.12	\$148.81	Long term
06/30/2023	07/07/2023	12/07/2022	11.219147	\$136.42	\$149.65	Short term
06/30/2023	07/07/2023	10/07/2022	11.227545	\$136.53	\$149.42	Short term
06/30/2023	07/07/2023	11/07/2022	11.227545	\$136.53	\$149.56	Short term
06/30/2023	07/07/2023	04/10/2023	12.028869	\$146.27	\$149.87	Short term
06/30/2023	07/07/2023	01/09/2023	12.087027	\$146.98	\$149.72	Short term
06/30/2023	07/07/2023	02/07/2023	12.087027	\$146.98	\$149.77	Short term
06/30/2023	07/07/2023	03/07/2023	12.096774	\$147.10	\$149.81	Short term