

2023 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

1555

NJ-1040 2023 Page 1

Your Social Security Number (required) 673748547

Last Name, First Name, Initial (Joint Filers enter first name and middle initial of each. Enter spouse's/CU partner's last name ONLY if different.)

TAYADE AKSHIT RAJESH

Spouse's/CU Partner's SSN (if filing jointly)

Home Address (Number and Street, including apartment number) 432 WAYNE STREET APT 2L

County/Municipality Code (See Table page 50) 0906

> City, Town, Post Office ZIP Code State 07302 JERSEY CITY ΝJ

Driver's License Number (Voluntary) (See instructions)

Federal extension filed.

The address above is a foreign address.

Your address has changed.

Death certificate is enclosed.

Do not want a paper form next year.

I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

NJ-1040-O is enclosed.

| Gubernatorial Elections Fund Note: This does not reduce your refund or increase your balance due. | | | | | | | | | |
|---|-------------------|------|---|-----------|-----------|--|--|--|--|
| Do you want to designate \$1 to the Gubernatorial Elections Fund? | You | | | Yes | No | | | | |
| If joint return, does your spouse want to designate \$1? | Spouse/CU Partner | | | Yes | No | | | | |
| | | | | | | | | | |
| Direct Deposit Information | | | | | | | | | |
| dd1. Direct deposit indicator (1 for direct deposit, 4 for no direct deposit) | | dd1. | 1 | | | | | | |
| dd2. Account type (C for checking, S for savings) | | dd2. | С | | | | | | |
| dd3. Fill in the checkbox if the direct deposit is going to an account outside the United States | | dd3. | | | | | | | |
| dd4. Routing number | | dd4. | | | 021202337 | | | | |
| dd5. Account number | dd5. | | | 886573309 | | | | | |



NJ-1040 2023

Name(s) as shown on Form NJ-1040 TAYADE AKSHIT RAJESH

Your Social Security Number 673748547

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No Health Insurance

Page 2

| Part-year residents, provide months/days you were a New Jersey resident during 2023: | | | | Fiscal year filers only: | |
|--|--------|-----|--------|------------------------------|------|
| From: | 093023 | To: | 123123 | Enter month of your year end | 2024 |

Filing Status Fill in only one.

- X 1. Single
- 2. Married/CU Couple, filing joint return
- Married/CU Partner, filing separate return 3.
- 4. Head of Household Enter spouse's/CU partner's SSN
- Qualifying Widow(er)/Surviving CU Partner 5.

Indicate the year of your spouse's/CU partner's death: 2021 2022

ExemptionsFill in the ovals that apply. You must enter a total in the boxes to the right and complete the calculation.

| 6. | Regular | × | Self | Spouse/CU Partner | Domestic Partner | 1 | x \$1,000 = | 1000 | |
|-----|--|---|------|-------------------|------------------|---|-------------|------|--|
| 7. | Senior 65+ (Born in 1958 or earlier) | | Self | Spouse/CU Partner | | | x \$1,000 = | | |
| 8. | Blind/Disabled | | Self | Spouse/CU Partner | | | x \$1,000 = | | |
| 9. | Veteran | | Self | Spouse/CU Partner | | | x \$6,000 = | | |
| 10. | Qualified Dependent Children | | | | | | x \$1,500 = | | |
| 11. | Other Dependents | | | | | | x \$1,500 = | | |
| 12. | 2. Dependents Attending Colleges (See instructions) | | | | | | | | |
| 13. | Total Exemption Amount (Add totals from the lines at 6 through 12) | | | | | | 13. | 1000 | |
| | | | | | | | | | |

| 14. | Dependent Information. Provide the following information for each dependent. | | |
|-----|--|------------------------|------------|
| | Last Name, First Name, Middle Initial | Social Security Number | Birth Year |
| a. | | | |
| b. | | | |
| c. | | | |
| d. | | | |

VJ-1040 023

Name(s) as shown on Form NJ-1040 $\begin{tabular}{ll} TAYADE & AKSHIT & RAJESH \end{tabular}$

Your Social Security Number 673748547

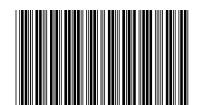
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| | 0.1011.00200 | | |
|------|--|----------------------|---------|
| 15. | Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions) | 15. | 23463 . |
| 16a. | Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions) | 16a. | |
| 16b. | Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a | 16b. | |
| 17. | Dividends | 17. | |
| 18. | Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C) | 18. | |
| 19. | Net gains or income from disposition of property (Schedule NJ-DOP, line 4) | 19. | |
| 20a. | Taxable pensions, annuities, and IRA distributions/withdrawals (See instructions) | 20a. | |
| 20b. | Excludable pension, annuity, and IRA distributions/withdrawals | 20b. | |
| 21. | Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1) | 21. | |
| 22. | Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1) | 22. | |
| 23. | Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4) | 23. | |
| 24. | Net gambling winnings (See instructions) | 24. | |
| 25. | Alimony and separate maintenance payments received | 25. | |
| 26. | Other (Enclose documents) (See instructions) | 26. | |
| 27. | Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26) | 27. | 23463 . |
| 28a. | Pension/Retirement Exclusion (See instructions) | 28a. | |
| 28b. | Other Retirement Income Exclusion (See Worksheet D and instructions pages 19-20) | 28b. | |
| 28c. | Total Exclusion Amount (Add lines 28a and 28b) | 28c. | |
| 29. | New Jersey Gross Income (Subtract line 28c from line 27) (See instructions) | 29. | 23463 . |
| 30. | Exemption Amount (Enter amount from line 13. Part-year residents see instr.) | 30. | 250 . |
| 31. | Medical Expenses (See Worksheet F and instructions) | 31. | |
| 32. | Alimony and separate maintenance payments (See instructions) | 32. | |
| 33. | Qualified Conservation Contribution | 33. | |
| 34. | Health Enterprise Zone Deduction | 34. | |
| 35. | Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11) | 35. | 0. |
| 36. | Organ/Bone Marrow Donation Deduction (See instructions) | 36. | |
| 37a. | NJBEST Deduction | 37a. | |
| 37b. | NJCLASS Deduction | 37b. | · |
| 37c. | NJ Higher Ed. Tuition Deduction | 37c. | |
| 38. | Total Exemptions and Deductions (Add lines 30 through 37c) | 38. | 250 . |
| 39. | Taxable Income (Subtract line 38 from line 29) | 39. | 23213 . |
| 40a. | Total Property Taxes (18% of Rent) Paid (See instructions page 25) | 40a. | 20210 |
| 40b. | Indicate your residency status during 2023 (fill in only one) Homeowner Tenant | Both | · |
| 41. | Property Tax Deduction (From Worksheet H) (See instructions) | 41. | |
| 42. | New Jersey Taxable Income (Subtract line 41 from line 39) | 42. | 23213 . |
| 43. | Tax on amount on line 42 (Tax Table page 52) | 43. | 336 . |
| 44. | Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions) | 44. | |
| | Enter Code | | |
| 45. | Balance of Tax (Subtract line 44 from line 43) | 45. | 336 . |
| 46. | Sheltered Workshop Tax Credit | 46. | |
| 47. | Gold Star Family Counseling Credit (See instructions) | 47. | |
| 48. | Credit for Employer of Organ/Bone Marrow Donor (See instructions) | 48. | |
| 49. | Total Credits (Add lines 46 through 48) | 49. | |
| 50. | Balance of Tax After Credits (Subtract line 49 from line 45) If zero or less, make no entry | 50. | 336 . |
| 51. | Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0 | 51. | 0 - |
| 52. | Interest on Underpayment of Estimated Tax | 52. | |
| | Fill in if Form NJ-2210 is enclosed | - | • |
| 53a. | Fill in if anyone in your tax household does not currently have health insurance. (Enclose NJ-EZ Enroll form) (See instructions) | 53a. | |
| | , and the state of | <i>55</i> u . | |

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Name(s) as shown on Form NJ-1040 TAYADE AKSHIT RAJESH

Your Social Security Number 673748547

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| Page 4 | |
|---------|------------|
| 1 age 4 | 040MP04230 |
| | |

| 53b. | If you indicated at line 53a that someone in your tax household does not | 53b. | | |
|------|--|--|-------|-------|
| | Get Covered New Jersey to assist with obtaining coverage (See instruction | ions) | | • |
| 53c. | Shared Responsibility Payment (See instructions) | REQUIRED Enclose Schedule NJ-HCC and fill in | 53c. | 0. |
| 54. | Total Tax Due (Add lines 50 through 53c) | | 54. | 336 . |
| 55. | Total NJ Income Tax Withheld (Enclose Forms W-2 and 1099) (Part-ye | 55. | 352 . | |
| 56. | Property Tax Credit (See instructions page 24) | | 56. | • |
| 57. | New Jersey Estimated Tax Payments/Credit from 2022 tax return | | 57. | |
| 58. | New Jersey Earned Income Tax Credit (See instructions) | | 58. | • |
| | Fill in if you had the IRS calculate your federal earned income credit | | | |
| | Fill in if you are a CU couple claiming the NJ Earned Income Tax Cred | it | | |
| 59. | Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See | ee instructions) | 59. | |
| 60. | Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-24 | (50) (See instructions) | 60. | |
| 61. | Excess New Jersey Family Leave Insurance Withheld (Enclose Form N | J-2450) (See instructions) | 61. | • |
| 62. | Wounded Warrior Caregivers Credit (See instructions) | | 62. | |
| 63. | Pass-Through Business Alternative Income Tax Credit (See instructions | 63. | | |
| 64. | Child and Dependent Care Credit (See instructions) | 64. | | |
| | Fill in if you are a CU couple claiming the Child and Dependent Care C | redit | | |
| 65. | New Jersey Child Tax Credit (See instructions) | | 65. | |
| | Number of dependents age 5 or younger on 12/31/2023 | | | |
| 66. | Total Withholdings, Credits, and Payments (Add lines 55 through 65) | | 66. | 352 . |
| 67. | If line 66 is less than line 54, you have tax due. Subtract line 66 from lin | ne 54 and enter the amount you owe | 67. | |
| | If you owe tax, you can still make a donation on lines 70 through 77. | | | |
| 68. | If the total on line 66 is more than line 54, you have an overpayment. Su | abtract line 54 from line 66 and enter the overpayment | 68. | 16 . |
| 69. | Amount from line 68 you want to credit to your 2024 tax | | 69. | |
| 70. | Contribution to N.J. Endangered Wildlife Fund | | 70. | |
| 71. | Contribution to N.J. Children's Trust Fund to Prevent Child Abuse | | 71. | |
| 72. | Contribution to N.J. Vietnam Veterans' Memorial Fund | | 72. | |
| 73. | Contribution to N.J. Breast Cancer Research Fund | | 73. | |
| 74. | Contribution to U.S.S. New Jersey Educational Museum Fund | | 74. | |
| 75. | Other Designated Contribution (See instructions) | Enter Code | 75. | |
| 76. | Other Designated Contribution (See instructions) | Enter Code | 76. | |
| 77. | Other Designated Contribution (See instructions) | Enter Code | 77. | |
| 78. | Total Adjustments to Tax Due/Overpayment amount (Add lines 69 thro | ugh 77) | 78. | |
| 79. | Balance due (If line 67 is more than zero, add line 67 and line 78) | | 79. | |
| 80. | Refund amount (If line 68 is more than zero, subtract line 78 from line 6 | 58) | 80. | 16 . |

Under penalties of perjury, I declare that I have examined this Income Tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than the taxpayer, this declaration is based on all information of which the preparer has any knowledge.

Your Signature Spouse's/CU Partner's Signature (required if filing jointly) Date Paid Preparer's Signature Federal Identification Number

SYAM PRIYA RAM SAGAR GUPTA TALLAM

P02082703

GLOBAL TAXES LLC

Firm's Federal Employer Identification Number

84-3171965

Tax Due Address
Enclose payment along with the NJ-1040-V payment voucher and tax return. Use the labels provided with the envelope and mail to: State of New Jersey

Division of Taxation

Revenue Processing Center - Payments PO Box 111

Trenton, NJ 08645-0111
Include Social Security number and make check or money order payable to:

State of New Jersey – TGI You can also make a payment on our website:

nj.gov/taxation

Refund or No Tax Due Address

Use the labels provided with the envelope and mail to: New Jersey Division of Taxation Revenue Processing Center - Refunds PO Box 555 Trenton, NJ 08647-0555

| vicion Hear | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|-------------|---|---|---|---|---|---|---|

Firm's Name

REQUIRED

If your income on line 29 is above the filing threshold, you **must** submit this schedule with your return.

| Name(s) as shown on Form NJ-1040 | Social Security Number |
|----------------------------------|------------------------|
| TAYADE AKSHIT RAJESH | 673-74-8547 |
| | |

Schodulo N.I. HCC

2022

| Schedule NJ. | -псс | Г | ieaili | n Cai | re Co | vera | ge | | | | | 20 | 23 | |
|--|----------------------------------|----------|-------------------|------------------|------------------|------------------|-------------------|---------------------|----------------|-----------|-------------------|-----------------|--------------------|-------------------|
| If your income on line 2 | 29 is at or below t | he fi | ling th | resho | old (se | e inst | ructio | ns), de | o not o | compl | ete th | is sch | edule | |
| Part I | | | | | | | | | | | | | | |
| Did you and, if applicable, all n 2023? (See instructions for line | | | | | | | | | | | | | nth in | |
| Yes. You do not schedule with you | owe a shared resp our return. | onsil | oility pa | aymen | t. Fill i | n the o | val at | line 53 | c, NJ- | 1040, a | and er | close | this | |
| No. Continue to | Part II. | | | | | | | | | | | | | |
| If you or any member of your to NJ-EZ Enroll form. (See instruc | | | | | | imum | esseni | ial hea | alth co | verage | , also | compl | ete the | : |
| Part II | | | | | | | | | | | | | | |
| Enter the name and Social Sec had minimum essential health resident). If an individual qualif an individual has more than on additional individuals. | coverage or qualification | ed fo | r an e nter th | xempti e exen | on (pa nption | rt-year numbe | reside er. (Se | ents in e instru | clude ductions | only mo | onths a e 53c, | as a N NJ-10 | ew Jer 940.) If | sey |
| | | | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name | Social Security Num | nber | | | | | | | | | | | | |
| Exemption number: | | Т | | \Box_{c} | hook be | ox if this | individ | lual ba | more | than or | o ovon | antion n | umbor | $\overline{\Box}$ |
| Exemption number. | | | | | HECK DO | JX II UIIS | siliulvic | iuai iia | s more | lilali Oi | ie exem | iption | iuiiibei | |
| | | | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name | Social Security Num | nber | | | | | | | | | | | | |
| Exemption number: | | | | С | heck bo | ox if this | s individ | lual has | s more | than or | ie exen | nption r | number | |
| | | | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name | Social Security Num | nber | - Gan- | | | 7 42. | , | <u> </u> | <u> </u> | 714.9 | | | | |
| Exemption number: | | Ι | | С | heck bo | ox if this | s individ | lual has | s more | than or | ie exen | nption r | number | |
| | | | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name | Social Security Num | nber | - Can- | | | 7 47 | | <u> </u> | <u> </u> | 714.9 | | | | |
| | | | | | | | | | | | | | | |
| Exemption number: | | <u> </u> | | С | heck bo | ox if this | indivio | lual has | s more | than or | e exen | nption r | umber | |
| | | | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name | Social Security Num | nber | | | | | | | | | | | | |
| Exemption number: | | | | c | heck bo | ox if this | s individ | lual has | s more | than or | ie exen | nption r | umber | |



2023 Ohio IT 1040

Individual Income Tax Return



23000198

Sequence No. 1

Use only black ink/UPPERCASE letters. Use whole dollars only.

AMENDED RETURN - Check here and include Ohio IT RE. NOL CARRYBACK - Check here and include Schedule IT NOL. Primary taxpayer's SSN (required) ✓ If deceased Spouse's SSN (if filing jointly) ✓ If deceased School district # 673 74 8547 8304 First name M.I. Last name TAYADE AKSHIT RAJESH Spouse's first name (if filing jointly) M.I. Last name Address line 1 (number and street) or P.O. Box 432 WAYNE STREET Address line 2 (apartment number, suite number, etc.) APT 2L Ohio county (first four letters) City State ZIP code JERSEY CITY NJ 07302 FRAN Foreign country (if the mailing address is outside the U.S.) Foreign postal code Residency Status - Check only one for primary **Filing Status** – Check one (as reported on federal income tax return) *Indicate state Resident Part-year Nonresident* X Single, head of household or qualifying surviving spouse NJ resident* *Indicate state Married filing jointly Check only one for spouse (if filing jointly) Spouse's SSN Resident Part-vear Nonresident* resident* Married filing separately Ohio Nonresident Statement - See instructions for required criteria Federal extension filers - check here. Primary meets the five criteria for irrebuttable presumption as nonresident. Spouse meets the five criteria for irrebuttable presumption as nonresident. If someone can claim you (or your spouse if filing jointly) as a dependent, check here. paper clip 1. Federal adjusted gross income (federal 1040 or 1040-SR, line 11). Place a "-" in the box 23463 if negative..... Do not staple or 23463 3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in the box if negative ... 2400 4. Exemption amount (include Schedule of Dependents if applicable)..... Number of exemptions including you and your spouse/dependents, if applicable: 21063 6. Taxable business income - Ohio Schedule of Business Income, line 15 (include schedule)................6. 21063



MM-DD-YY

REV 02/07/24 PRO

2023 Ohio IT 1040

Individual Income Tax Return



673 74 8547 SSN:

discuss this return

23000298 Sequence No. 2

| 7a.Amount from line 7 on page 17 | ⁷ a. | 21063 |
|--|-------------------------|---|
| 8a.Nonbusiness income tax liability on line 7a (see instructions for tax tables) | 8a. | 0 |
| Bb.Business income tax liability – Ohio Schedule of Business Income, line 16 (include schedule) | 8b. | |
| 8c. Income tax liability before credits (line 8a plus line 8b) | 8c. | 0 |
| 9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 38 (include schedule) | 9. | 20 |
| 10.Tax liability after nonrefundable credits (line 8c minus line 9; if negative, enter zero) | 10. | 0 |
| 11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210) | 11. | |
| 12.Unpaid use tax (see instructions) | 12. | |
| 13. Total Ohio tax liability before withholding or estimated payments (add lines 10, 11 and 12) | 13. | 0 |
| 14. Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (include schedule and income statements) | 14. | 231 |
| / 15.Estimated and extension payments, and credit carryforward from last year's return | | |
| To. Estimated and extension payments, and dedit carrytorward from last years return | 10. | |
| 16. Refundable credits – Ohio Schedule of Credits, line 44 (include schedule) | 16. | |
| 17. <u>Amended return only</u> – amount previously paid with original and/or amended return | 17. | |
| 18. Total Ohio tax payments (add lines 14, 15, 16 and 17) | 18. | 231 |
| 19. <u>Amended return only</u> – overpayment previously requested on original and/or amended return | 19. | |
| 20. Line 18 minus line 19. Place a "-" in the box if negative | 20. | 231 |
| If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 21. | | |
| 21. Tax due (line 13 minus line 20). If line 20 is negative, ignore the "-" and add line 20 to line 13 | 21. | |
| 22. Interest due on late payment of tax (see instructions) | 22. | |
| 23.TOTAL AMOUNT DUE (line 21 plus line 22). Include the Ohio Universal Payment Coupon (OUPC) and make check payable to "Ohio Treasurer of State" | DUE ▶ 23. | |
| 24. Overpayment (line 20 minus line 13) | 24. | 231 |
| 25. <u>Original return only</u> – portion of line 24 carried forward to next year's tax liability | 25. | |
| d. Ohio History Fund e. Nature Preserves/Scenic Rivers f. Breast/Cervical Cancer | otal26g. | |
| 27. REFUND (line 24 minus lines 25 and 26g) | JND ▶ 27. | 231 |
| Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete. | | ss, no refund will be issued. no payment is necessary. |
| Primary signaturePhone number(201) 936-0623 | NO Payment Inc | cluded – Mail to: |
| Spouse's signature Date | P.O. Bo Columbus, Of | |
| Preparer's printed name SYAM PRIYA RAM SAGAR GUP Phone number (678) 965-9522 | Payment Inclu | uded – Mail to: ent of Taxation |
| Authorize your preparer to Non-paid preparer PTIN: P 02082703 | P.O. Bo | ox 2057 H 43270-2057 |

REV 02/07/24 PRO



2023 Ohio Schedule of Credits

Use only black ink. Use whole dollars only. Primary taxpayer's SSN $673\ 74\ 8547$



3280198 Sequence No. 7

Many of these credits <u>must</u> be calculated using a worksheet and/or be supported by additional required documentation. See the instructions for worksheets and information on supporting documentation.

Nonrefundable Credits

| 1. | Tax liability before credits (from Ohio IT 1040, line 8c) | 1. | C |
|-----|---|--------|---|
| 2. | Retirement income credit (include 1099-R forms) | 2. | |
| 3. | Lump sum retirement credit (include a copy of the worksheet and 1099-R forms) | 3. | |
| 4. | Senior citizen credit (must be 65 or older to claim this credit) | 4. | |
| 5. | Lump sum distribution credit (include a copy of the worksheet and 1099-R forms) | 5. | |
| 6. | Child care & dependent care credit (include a copy of the worksheet) | 6. | |
| 7. | Displaced worker training credit (include a copy of the worksheet and all required documentation) | 7. | |
| 8. | Campaign contribution credit for Ohio statewide office or General Assembly | 8. | С |
| 9. | Exemption credit | 9. 2 | С |
| 10. | Total (add lines 2 through 9) | .10. 2 | С |
| 11. | Tax less credits (line 1 minus line 10; if negative, enter zero) | .11. | С |
| 12. | Joint filing credit (see instructions for table). % times line 11, up to \$650 | .12. | С |
| 13. | Earned income credit | .13. | |
| 14. | Home school expenses credit (include copies of all required documentation) | .14. | |
| 15. | Scholarship donation credit (include copies of all required documentation) | .15. | |
| 16. | Nonchartered, nonpublic school tuition credit (include copies of all required documentation) | .16. | |
| 17. | Credit for work-based learning experiences (include a copy of the credit certificate) | .17. | |
| 18. | Ohio adoption credit carryforward | .18. | |
| 19. | Nonrefundable job retention credit (include a copy of the credit certificate) | .19. | |
| 20. | Credit for eligible new employees in an enterprise zone (include a copy of the credit certificate) | 20. | |
| 21. | Credit for the beginning farmers financial management program (include a copy of the credit certificate) | 21. | |
| 22. | Welcome Home Ohio credit (include a copy of the credit certificate) | 22. | |
| 23. | Credit for sale/rental of agricultural assets to beginning farmers (include a copy of the credit certificate) | .23. | |



2023 Ohio Schedule of Credits

Primary taxpayer's SSN 673 74 8547



27. Opportunity zone investment credit (include a copy of the credit certificate)27. 0 0 **Residency Credits** 0 20 **Refundable Credits** 40. Refundable job creation credit & job retention credit (include a copy of the credit certificate)40. 41. Pass-through entity credit (include a copy of all Ohio IT K-1s)41.



2023 Schedule of Ohio Withholding

Use only black ink/UPPERCASE letters. Use whole dollars only.



Sequence No. 11

Primary taxpayer's SSN 673 74 8547

List your and your spouse's (if filing jointly) income statements only if they have Ohio withholding. In the "P/S" box, if the income statement belongs to the primary taxpayer, enter "P"; if the income statement belongs to the spouse, enter "S". If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies of this schedule if necessary. Include state copies of your income statements.

Part A - Total Withholding

1. Total of all Ohio state tax withheld on pages 1 and 2 as well as any additional pages. Enter here and on line 14 of your Ohio IT 10401. 2.31

Part B - W-2s 1. P/S Box 1 - Wages, tips, other compensation Box 2 - Federal income tax withheld Box b - EIN Ρ 311030364 23463 1875 Box 15 - Employer's Ohio ID number Box 16 - Ohio wages, tips, etc. Box 17 - Ohio income tax 13835 231 51651696 Box 1 - Wages, tips, other compensation Box 2 - Federal income tax withheld 2. P/S Box b - EIN Box 15 - Employer's Ohio ID number Box 17 - Ohio income tax Box 16 - Ohio wages, tips, etc. Box 1 - Wages, tips, other compensation Box 2 - Federal income tax withheld 3. P/S Box b - EIN Box 15 - Employer's Ohio ID number Box 16 - Ohio wages, tips, etc. Box 17 - Ohio income tax Box 2 - Federal income tax withheld 4. P/S Box b - EIN Box 1 - Wages, tips, other compensation Box 17 - Ohio income tax Box 15 - Employer's Ohio ID number Box 16 - Ohio wages, tips, etc. Box 1 - Wages, tips, other compensation Box 2 - Federal income tax withheld 5 P/S Box b - FIN Box 15 - Employer's Ohio ID number Box 16 - Ohio wages, tips, etc. Box 17 - Ohio income tax Box 1 - Wages, tips, other compensation Box 2 - Federal income tax withheld 6. P/S Box b - EIN Box 15 - Employer's Ohio ID number Box 16 - Ohio wages, tips, etc. Box 17 - Ohio income tax Box 2 - Federal income tax withheld Box 1 - Wages, tips, other compensation 7. P/S Box b - EIN Box 17 - Ohio income tax

Box 16 - Ohio wages, tips, etc.



Box 15 - Employer's Ohio ID number

2023 Schedule of Ohio Withholding Primary taxpayer's SSN

673 74 8547





| | | 673 74 8547 | | Sequence No. 12 |
|---------------------------|--|-------------------------------------|-----------------------|-----------------------------------|
| | 1099-Rs | Box 1 - Gross distribution | | Sequence No. 12 |
| 1. P/S | Payer's TIN | BOX 1 - GIOSS distribution | Total distribution | Box 7 - Distribution code |
| | Box 15 - Payer's Ohio number | Box 4 - Federal income tax withheld | I | Box 14 - Ohio tax withheld |
| 2. P/S | Payer's TIN | Box 1 - Gross distribution | Total distribution | Box 7 - Distribution code |
| | Box 15 - Payer's Ohio number | Box 4 - Federal income tax withheld | I | Box 14 - Ohio tax withheld |
| 3. P/S | Payer's TIN | Box 1 - Gross distribution | Total distribution | Box 7 - Distribution code |
| | Box 15 - Payer's Ohio number | Box 4 - Federal income tax withheld | I | Box 14 - Ohio tax withheld |
| 4. P/S | Payer's TIN | Box 1 - Gross distribution | Total distribution | Box 7 - Distribution code |
| | Box 15 - Payer's Ohio number | Box 4 - Federal income tax withheld | I | Box 14 - Ohio tax withheld |
| | | | | |
| <u>Part D -</u> 1. P/S | <u>W-2Gs</u> Payer's federal ID number | Box 1 - Reportable winnings | Box 4 - I | Federal income tax withheld |
| | Box 13 - Ohio state ID number | Box 14 - Ohio state winnings | I | Box 15 - Ohio income tax withheld |
| 2. P/S | Payer's federal ID number | Box 1 - Reportable winnings | Box 4 - I | Federal income tax withheld |
| | Box 13 - Ohio state ID number | Box 14 - Ohio state winnings | I | Box 15 - Ohio income tax withheld |
| 3. P/S | Payer's federal ID number | Box 1 - Reportable winnings | Box 4 - I | Federal income tax withheld |
| | Box 13 - Ohio state ID number | Box 14 - Ohio state winnings | 1 | Box 15 - Ohio income tax withheld |
| Dort E | 4000 NECo | | | |
| 1. P/S | 1099-NECs Payer's TIN | Box 1 - Nonemployee compensation | Box 4 - I | Federal income tax withheld |
| | Box 6 - Payer's Ohio number | Box 7 - State income | I | Box 5 - Ohio tax withheld |
| 2. P/S | Payer's TIN | Box 1 - Nonemployee compensation | Box 4 - I | Federal income tax withheld |
| | Box 6 - Payer's Ohio number | Box 7 - State income | I | Box 5 - Ohio tax withheld |