



Schwab One® Account of  
GURUPRASAD KOLISETTY

Account Number  
6647-2463

TAX YEAR 2023  
YEAR-END SUMMARY

Date Prepared: January 26, 2024  
The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

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**Short-Term Realized Gain or (Loss) (continued)**

This section is for covered securities and corresponds to transactions reported on your 1099-B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

Description OR Option Symbol	CUSIP Number	Quantity/Par	Date Acquired	Date Sold	Total Proceeds	(-)Cost Basis	(+)Wash Sale Loss Disallowed	(-)Realized Gain or (Loss)
TESLA INC	88160R101	1.00	12/05/22	06/09/23	\$ 244.94	\$ 182.89	— \$	62.05
TESLA INC	88160R101	1.00	12/15/22	06/09/23	\$ 244.94	\$ 158.06	— \$	86.88
TESLA INC	88160R101	1.00	12/19/22	06/09/23	\$ 244.94	\$ 151.27	— \$	93.67
TESLA INC	88160R101	0.51	12/22/22	06/09/23	\$ 126.49	\$ 66.65	— \$	59.84
<b>Security Subtotal</b>					<b>\$ 989.53</b>	<b>\$ 658.85</b>	<b>— \$</b>	<b>330.68</b>
<b>Total Short-Term (Cost basis is reported to the IRS)</b>					<b>\$ 3,752.77</b>	<b>\$ 3,344.52</b>	<b>— \$</b>	<b>408.25</b>
<b>Total Short-Term</b>					<b>\$ 3,752.77</b>	<b>\$ 3,344.52</b>	<b>— \$</b>	<b>408.25</b>

**Long-Term Realized Gain or (Loss)**

This section is for covered securities and corresponds to transactions reported on your 1099-B as "cost basis is reported to the IRS." Report on Form 8949, Part II, with Box D checked.

Description OR Option Symbol	CUSIP Number	Quantity/Par	Date Acquired	Date Sold	Total Proceeds	(-)Cost Basis	(+)Wash Sale Loss Disallowed	(-)Realized Gain or (Loss)
ALPHABET INC. CLASS A	02079K305	0.06	12/31/21	02/03/23	\$ 7.17	\$ 9.97	— \$	(2.80)
ALPHABET INC. CLASS A	02079K305	1.46	01/18/22	02/03/23	\$ 154.40	\$ 199.92	— \$	(45.52)
ALPHABET INC. CLASS A	02079K305	0.39	01/25/22	02/03/23	\$ 41.34	\$ 49.89	— \$	(8.55)
ALPHABET INC. CLASS A	02079K305	0.37	01/27/22	02/03/23	\$ 39.86	\$ 49.83	— \$	(9.97)





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**Long-Term Realized Gain or (Loss) (continued)**

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Description OR Option Symbol	CUSIP Number	Quantity/Par	Date Acquired	Date Sold	Total Proceeds	(-)Cost Basis	(+)Wash Sale Loss Disallowed	(=)Realized Gain or (Loss)
ALPHABET INC. CLASS A	02079K305	0.67	02/02/22	02/03/23	\$ 70.87	\$ 99.91	-- \$	(29.04)
<b>Security Subtotal</b>					<b>\$ 313.64</b>	<b>409.52</b>	<b>-- \$</b>	<b>(95.88)</b>
AMAZON.COM INC	023135106	0.05	12/30/21	02/03/23	\$ 6.15	9.87	-- \$	(3.72)
AMAZON.COM INC	023135106	0.05	12/31/21	02/03/23	\$ 6.15	9.82	-- \$	(3.67)
AMAZON.COM INC	023135106	1.25	01/18/22	02/03/23	\$ 133.48	199.69	-- \$	(66.21)
AMAZON.COM INC	023135106	0.68	01/21/22	02/03/23	\$ 72.36	99.87	-- \$	(27.51)
AMAZON.COM INC	023135106	0.35	01/24/22	02/03/23	\$ 37.56	49.87	-- \$	(12.31)
AMAZON.COM INC	023135106	0.35	01/25/22	02/03/23	\$ 37.77	49.89	-- \$	(12.12)
<b>Security Subtotal</b>					<b>\$ 293.47</b>	<b>419.01</b>	<b>-- \$</b>	<b>(125.54)</b>
MICROSOFT CORP	594918104	0.05	01/13/22	02/03/23	\$ 15.24	18.36	-- \$	(3.12)
MICROSOFT CORP	594918104	5.00	01/13/22	02/03/23	\$ 1,297.82	1,550.24	-- \$	(252.42)
MICROSOFT CORP	594918104	0.02	01/14/22	02/03/23	\$ 7.58	10.10	-- \$	(2.52)
MICROSOFT CORP	594918104	0.02	01/15/22	02/03/23	\$ 7.66	10.07	-- \$	(2.41)
MICROSOFT CORP	594918104	0.65	01/18/22	02/03/23	\$ 169.68	199.97	-- \$	(30.29)
MICROSOFT CORP	594918104	0.17	01/24/22	02/03/23	\$ 44.70	50.00	-- \$	(5.30)
MICROSOFT CORP	594918104	0.17	01/25/22	02/03/23	\$ 45.03	50.00	-- \$	(4.97)
MICROSOFT CORP	594918104	0.94	01/26/22	02/03/23	\$ 244.33	303.22	-- \$	(58.89)
MICROSOFT CORP	594918104	0.16	01/27/22	02/03/23	\$ 42.49	49.98	-- \$	(7.49)
<b>Security Subtotal</b>					<b>\$ 1,874.53</b>	<b>2,241.94</b>	<b>-- \$</b>	<b>(367.41)</b>
TESLA INC	88160R101	0.02	12/31/21	06/09/23	\$ 6.76	9.94	-- \$	(3.18)





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**Long-Term Realized Gain or (Loss) (continued)**

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Description OR Option Symbol	CUSIP Number	Quantity/Par	Date Acquired	Date Sold	Total Proceeds	(-)Cost Basis	(+)Wash Sale Loss Disallowed	(-)Realized Gain or (Loss)
TESLA INC	88160R101	0.29	01/19/22	06/09/23	\$ 73.33	\$ 99.94	-- \$	(26.61)
TESLA INC	88160R101	0.31	01/21/22	06/09/23	\$ 76.71	\$ 99.98	-- \$	(23.27)
TESLA INC	88160R101	0.17	01/24/22	06/09/23	\$ 42.40	\$ 49.99	-- \$	(7.59)
TESLA INC	88160R101	0.17	01/27/22	06/09/23	\$ 41.96	\$ 50.00	-- \$	(8.04)
TESLA INC	88160R101	0.34	02/14/22	06/09/23	\$ 83.99	\$ 100.00	-- \$	(16.01)
TESLA INC	88160R101	0.35	02/18/22	06/09/23	\$ 86.56	\$ 99.93	-- \$	(13.37)
<b>Security Subtotal</b>					<b>\$ 411.71</b>	<b>\$ 509.78</b>	<b>-- \$</b>	<b>(98.07)</b>
<b>Total Long-Term (Cost basis is reported to the IRS)</b>					<b>\$ 2,893.35</b>	<b>\$ 3,580.25</b>	<b>-- \$</b>	<b>(686.90)</b>
<b>Total Long-Term</b>					<b>\$ 2,893.35</b>	<b>\$ 3,580.25</b>	<b>-- \$</b>	<b>(686.90)</b>