Internal Revenue Service

## **IRS e-file Signature Authorization**

OMB No. 1545-0074

Social accurity number

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taypayar'a nama

тахрау	yer s name	Social Securi	Ly numb	er
ELS	SON ABHISHIKTH KOTHAPALLI	889-84	-2385	ō
Spouse	e's name	Spouse's soc	cial secu	rity number
Par	t I Tax Return Information – Tax Year Ending December 31, 2023 (Ent	er year you a	are aut	horizing.)
Enter	whole dollars only on lines 1 through 5.			
Note	: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1	Adjusted gross income		1	31,413.
2	Total tax		2	1,889.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	3,906.
4	Amount you want refunded to you		4	2,017.
5			5	

#### Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

### Taxpayer's PIN: check one box only

X lauthorize GLOB	BAL TAXES LLC	to enter or generate my PIN $^{\mid}$
-------------------	---------------	---------------------------------------

Ent	er fiv n't er	as my			
4	2	3	8	5	

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date

#### Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature >	Date 🕨				
Practitioner PIN Method Returns Only—continue below					
Part III Certification and Authentication – Practitioner	PIN Method Only				
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit	t self-selected PIN. 2 2 2 4 9 6 0 8 2 7 1 Don't enter all zeros				

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature 🕨		Date 🕨	
	st Retain This Form — See is Form to the IRS Unless		
For Paperwork Reduction Act Notice, see your tax r	eturn instructions.	REV 02/05/24 PRO	Form 8879 (Rev. 01-2021)

<b>1040</b>	)	NR Department of the Treasury-Inter U.S. Nonresident AI	nal Reven ien Inc	ue Service come Tax Retur	n 20 <b>23</b>	OMB No	. 1545-0074	IRS I	Jse Only-D staple in thi	s space.
For the year Jan	ı. 1–	Dec. 31, 2023, or other tax year beginr	ning	, 2023,	ending		, 20		See sep instruct	
Your first name	and	middle initial	Last na	me					ifying nur	
(Se						(see i	nstruc	ctions)		
ELSON ABH				APALLI			88	9-84	-2385	
		ber and street). If you have a P.O. bo>	, see inst	tructions.					Apt.	
4820 16TH									206	; 
	ost	office. If you have a foreign address, al	so compl	ete spaces below.		State			code	
FARGO	nor		Eoroign	province/state/county		ND Foreir	n postal (	_	8103	
Foreign country	nai		Foreign	province/state/county		Forei	jii postai t	Joue		
Filing Status		Single 🛛 Married filing separate			ng surviving spous			Estate	•	Trust
Check only	ŀ	you checked the QSS box, enter the	child's na	me if the qualifying per	son is a child but n	ot your d	ependent			
one box.	-									
<b>Digital Assets</b>	At	any time during 2023, did you: (a) rece	ive (as a ı	reward, award, or paym	ent for property or	services	); or (b) se	l, exc	hange, or	
	oth	erwise dispose of a digital asset (or a	financial i	nterest in a digital asse	t)? (See instruction					X No
Dependents				(2) Dependent's		(4)	Check the	oox if c		
(see instructions):		(1) First name Last name		identifying number	(3) Relationship to	you	Child tax cr	edit	Credit fo depen	
										]
If more than four dependents, see										]
instructions and										]
check here										<u>]</u>
Income	1a	Total amount from Form(s) W-2, box	•	,				a	31,	410.
Effectively	b	Household employee wages not rep						b		
	c d	Tip income not reported on line 1a ( Medicaid waiver payments not repo						c d		
With U.S. Trade or	u e	Taxable dependent care benefits fro				• •		e		
Business	f	Employer-provided adoption benefi						lf		
Business	g	Wages from Form 8919, line 6						g		
Attach Form(s) W-2,	h	Other earned income (see instructio						h		-
1042-S,	i	Reserved for future use			1i					
SSA-1042-S, RRB-1042-S,	j	Reserved for future use			1 1		· · 🖵	lj 📃		
and 8288-A	k	Total income exempt by a treaty from	m Schedı	ule OI (Form 1040-NR),						
here. Also		line 1(e)							21	410
attach Form(s)	z 2a	Add lines 1a through 1h	1		xable interest			z 2b	31,	,410.
1099-R if	2a 3a	Qualified dividends 3			dinary dividends .			lb lb		
tax was withheld.	4a	IRA distributions 4			xable amount			lb		
lf you did not	5a	Pensions and annuities 5			xable amount			ib		
get a Form	6	Reserved for future use						6		
W-2, see instructions.	7	Capital gain or (loss). Attach Schedu	ule D (For	m 1040) if required. If n	ot required, check	here .	. 🗆 🗌	7		З.
	8	Additional income from Schedule 1						8		
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and	8. This is	your total effectively of	connected income		🖵	9	31,	,413.
	10					• •	🔤	0		
	11	Subtract line 10 from line 9. This is y						1	31,	,413.
	12	Itemized deductions (from Schedu deduction (see instructions)			Std Dedn US			2	13,	,850.
	13a	Qualified business income deductio	n from Fo	orm 8995 or Form 8995	-A. <b>13a</b>					
	b	Exemptions for estates and trusts o								
	c	Add lines 13a and 13b						3c		0.5.0
	14 15							4		<u>,850.</u> 563
	15	Subtract line 14 from line 11. If zero					•••	5		,563.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040-NR** (2023)

Form 1040-NR (	2023)					Page <b>2</b>
Tax and	16	Tax (see instructions). Check if any from Form(s)	: <b>1</b> 🗌 8814 <b>2</b> 🗌 497	2 <b>3</b>	1	<b>6</b> 1,889.
Credits	17	Amount from Schedule 2 (Form 1040), line 3.			1	7 0.
	18	Add lines 16 and 17			18	<b>8</b> 1,889.
	19	Child tax credit or credit for other dependents	from Schedule 8812 (Form 10	40)	19	
	20	Amount from Schedule 3 (Form 1040), line 8.				0
	21	Add lines 19 and 20				1
	22	Subtract line 21 from line 18. If zero or less, en				<b>2</b> 1,889.
	23a	Tax on income not effectively connected with a		1 1		,
		Schedule NEC (Form 1040-NR), line 15		23a		
	b	Other taxes, including self-employment tax, fro				
	-	line 21		23b		
	с	Transportation tax (see instructions)		23c		
	d	Add lines 23a through 23c			23	3d
	24	Add lines 22 and 23d. This is your <b>total tax</b> .				
ayments	25	Federal income tax withheld from:				1/0051
ayments	a	Form(s) W-2		<b>25a</b> 3	,906.	
	b	Form(s) 1099		25b	, , , 000.	
	c	Other forms (see instructions)		250 25c		
	d	Add lines 25a through 25c			25	5 <b>d</b> 3,906.
	u e	Form(s) 8805				
	f	Form(s) 8288-A				
	g	Form(s) 1042-S				· · · · · · · · · · · · · · · · · · ·
	26				2	5
	27	Reserved for future use		27		
	28	Additional child tax credit from Schedule 8812		28		
	29 00	Credit for amount paid with Form 1040-C .		29		
	30	Reserved for future use		30		
	31	Amount from Schedule 3 (Form 1040), line 15		31		
	32	Add lines 28, 29, and 31. These are your <b>total</b>				
<u> </u>	33	Add lines 25d, 25e, 25f, 25g, 26, and 32. These				,
efund	34	If line 33 is more than line 24, subtract line 24 f				, , , , , , , , , , , , , , , , , , , ,
	35a	Amount of line 34 you want <b>refunded to you</b> . I Routing number $\begin{vmatrix} 2 & 6 & 3 & 1 \end{vmatrix} \\ 8 & 3 & 1 \end{vmatrix}$				5a 2,017.
rect deposit? e instructions.	b	°			savings	
	d	Account number 3 0 0 0 0 3 0				
	е	If you want your refund check mailed to an add		•	<b>U</b> .	
		enter it here.		11		
	36	Amount of line 34 you want applied to your 20		36		
mount	37	Subtract line 33 from line 24. This is the <b>amou</b>	•			_
ou Owe		For details on how to pay, go to www.irs.gov/F			3	/
	38	Estimated tax penalty (see instructions)		38		below. X No
hird		want to allow another person to discuss this re			s. Complete	
arty esignee	Desig		Phone	numb or	al identificati	on
esignee	name					
		penalties of perjury, I declare that I have examined this hey are true, correct, and complete. Declaration of pre-				
ign		ignature				S sent you an Identity
ere	rours		four occupation			on PIN, enter it here
			MANUFACTUR	ING ENGINEE		,
	Phone	no. Em	nail address			
aid		rer's name Preparer's sig		Date	PTIN	Check if:
aid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA	RAM SAGAR GUPTA TALLAM	02/16/2024	P0208270	
						(678) 965-9522
-	Firm's					
reparer Ise Only	Firm's	name GLOBAL TAXES LLC address 245 ROONEY CT E BRUN	SWICK NIT ARAIG		Firm's EIN	84-3171965

### SCHEDULE NEC (Form 1040-NR)

Department of the Treasury

Internal Revenue Service

# Tax on Income Not Effectively Connected With a U.S. Trade or Business

OMB No. 1545-0074

23

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information.

Name shown on Form 1040-NR

Sequence No. 7B Your identifying number

2

Attachment

889-84-2385

ELSON ABHISHIKTH KOTHAPALLI

Enter a	amount of income und	er the	appropriate rate of tax. See instructions.							
	Nature of Income					<b>(a)</b> 10%	<b>(b)</b> 15%	(c) 30%	(d) Other	r (specify)
						(a) 10%	(b) 1378	(C) 50 %	%	%
1	Dividends and divide	end ec	quivalents:							
а	Dividends paid by U.	.S. co	rporations		1a					
b	Dividends paid by fo	reign	corporations		1b					
С	Dividend equivalent p	ayme	nts received with respect to section 871(m) tr	ransactions	1c					
2	Interest:									
а	Mortgage				2a					
b	Paid by foreign corp	oratio	ns		2b					
С	Other				2c					
3	Industrial royalties (p	atent	s, trademarks, etc.)		3					
4	Motion picture or TV	сору	right royalties		4					
5	Other royalties (copy	rights	, recording, publishing, etc.)		5					
6	Real property incom	e and	natural resources royalties		6					
7	Pensions and annuit	ies .			7					
8	Social security benef	fits .			8					
9										
10	Gambling-Resident	ts of C <b>r -0</b>	Canada only. Enter net income in column (c)	).						
а	Winnings									
b					10c					
11	Note: Enter winnings	s only	ountries other than Canada. . Losses aren't allowed		11					
12	Other (specify):									
					12					
13	Add lines 1a through	12 in	columns (a) through (d)		13					
14			f tax at top of each column		14					
15	Tax on income not e	ffectiv	vely connected with a U.S. trade or busines						D-NR, line 23a <b>15</b>	
			Capital Gains and	d Losses I	From	Sales or Excha	anges of Proper	ty		
Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not		16	(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	<b>(b)</b> Date acquired mm/dd/yyyy		<b>(c)</b> Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).
	ely connected with a U.S. s. Do not include a gain									
or loss on disposing of a U.S. real property interest; report these										
gains a	nd losses on Schedule D									
(Form 1 Report	040). property sales or	L								
exchan	ges that are effectively									
on Sch	ted with a U.S. business edule D (Form 1040),	17	Add columns (f) and (g) of line 16					17		
Form 4	797, or both.	18	Capital gain. Combine columns (f) and (	(g) of line 17	7. Ente	er the net gain her	re and on line 9 ab	ove. If a loss, ente	er -0 <b>18</b>	

SCHE	DUL	e oi
(Form	1040-	NR)

### **Other Information**

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information.

OMB No. 1545-0074

SON Of In Ha W 1. A 2. A If If If If Lis	green card holder (lawful per you answer "Yes" to (1) or (2) you had a visa on the last o	vere you a citizen or nationa residence for tax purposes green card holder (lawful p  rmanent resident) of the Uni	during the tax year? ermanent resident) of	' <u>INDIA</u> United States	889-84-		
Of In Ha W <b>1.</b> A If If If If If	f what country or countries w what country did you claim ave you ever applied to be a lere you ever: U.S. citizen? green card holder (lawful per you answer "Yes" to (1) or (2) you had a visa on the last of	vere you a citizen or nationa residence for tax purposes green card holder (lawful p  rmanent resident) of the Uni	during the tax year? ermanent resident) of	'INDIA United States			
In Ha W <b>1.</b> A If If im Ha If	what country did you claim ave you ever applied to be a 'ere you ever: U.S. citizen? green card holder (lawful per you answer "Yes" to (1) or (2) you had a visa on the last of	residence for tax purposes green card holder (lawful p 	during the tax year? ermanent resident) of	United States			
Ha W <b>1.</b> A <b>2.</b> A If im Ha If	ave you ever applied to be a 'ere you ever: U.S. citizen? green card holder (lawful per you answer "Yes" to (1) or (2) you had a visa on the last of	green card holder (lawful po 	ermanent resident) of	United States .			
W 1. A 2. A If im Ha If	fere you ever: U.S. citizen? green card holder (lawful per you answer "Yes" to (1) or (2) you had a visa on the last of			the United States? .			
1. A 2. A If If Ha If Lis	U.S. citizen? green card holder (lawful per you answer "Yes" to (1) or (2) you had a visa on the last o	rmanent resident) of the Uni				. 🗌 Yes	🛛 No
2. A If im Ha If	green card holder (lawful per you answer "Yes" to (1) or (2) you had a visa on the last o	rmanent resident) of the Uni				_	
lf y lf im Ha lf y Lis	you answer "Yes" to (1) or (2) you had a visa on the last o	,					X No
lf im Ha If y Lis	you had a visa on the last of				· · ·	. 🗌 Yes	🛛 No
im Ha If <u>y</u> Lis						,	
lf <u>y</u> Lis		day of the tax year. $F1$					
Lis	ave you ever changed your v you answered "Yes," indicate	e the date and nature of the	change:		· · ·	. ∐Yes	🗙 No
N	st all dates you entered and I	left the United States during	2023. See instructio	ons.			
	ote: If you're a resident of C			· · · ·	_		
cr	neck the box for Canada or						
	Date entered United States mm/dd/yy	Date departed United State mm/dd/yy	is Da	ate entered United States mm/dd/yy	Date d	eparted Unite mm/dd/yy	d States
$\vdash$	iiiii/dd/yy			mini, dd, yy			
$\vdash$							
Gi	ive number of days (including	vacation, nonworkdays, and	partial days) you were	e present in the United S	tates during	 a:	
	)21	-		-	-	,	
Di	id you file a U.S. income tax i "Yes," give the latest year an	return for any prior year? .					🗌 No
Ar	re you filing a return for a trus	st?				. 🗌 Yes	🔀 No
	"Yes," did the trust have a l						
U.	.S. person, or receive a contr	ribution from a U.S. person?				· 🗌 Yes	🗌 No
	d you receive total compens						XNc
	"Yes," did you use an alterna						🗌 No
	come Exempt From Tax-If				ax treaty w	ith a foreign	ı countı
	omplete (1) through (3) below						
	nter the name of the country, nount of exempt income in th				claimed the	treaty benefi	it, and t
	(a) Cou		(b) Tax treaty article	(c) Number of months	(d)	Amount of ex	omnt
		ini y	(b) Tax treaty atticle	claimed in prior tax yea		ne in current ta	•
				, ,			
_							
(e	) Total. Enter this amount or	n Form 1040-NR, line 1k. Do	o not enter it anywhe	re else on line 1			
	ere you subject to tax in a fo						🗌 No
	re you claiming treaty benefit		-			. 🗌 Yes	🛛 No
lf '	"Yes," attach a copy of the C	Competent Authority determ	ination letter to your	return.			

1. This is the first year you are making an election to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions

For Paperwork Reduction Act Notice, see the Instructions for Form 1040-NR.

BAA

### SCHEDULE D (Form 1040)

# **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

2023 Attachment Sequence No. 12

Internal Revenue Service Name(s) shown on return

Department of the Treasury

ELSON ABHISHIKTH KOTHAPALLI

Your social security number 889-84-2385

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I line 2, column (g)	
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	207.	205.	1	3.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked				
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked				
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	. <b>4</b>	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	usts from			
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	-	( )		
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise		3.		

### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		11			
12 13	Net long-term gain or (loss) from partnerships, S corporat		12 13			
	Capital gain distributions. See the instructions Long-term capital loss carryover. Enter the amount, if any		13			
14	Worksheet in the instructions	-	14	( )		
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	15	,			

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> 3.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?	
	<b>No.</b> Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	<ul> <li>The loss on line 16; or</li> <li>(\$3,000), or if married filing separately, (\$1,500)</li> </ul>	21 ()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	☑ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	
	BAA REV 02/05/24 PRO	Schedule D (Form 1040) 2023

Form **8949** 

Department of the Treasury

Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.



Name(s) shown on returnSocial security number or taxpayer identification numberELSON ABHISHIKTH KOTHAPALLI889-84-2385

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired (Mo., day, yr.)		(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions.	See the separate instructions.		Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)					<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	207.	205.	W	1.	3.
<b>2</b> Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).			207.	205.		1.	3.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA