- TAXPAYER SSN, FULL NAME, DOB, EMAIL ID

651-91-1862

VENKATA SAI ROHIT AYYAGARI

03/12/2000

AVSR2K@GMAIL.COM

- CURRENT ADDRESS

1400 LAUREL AVE, APT W801, MINNEAPOLIS, MN

- W-2 OF YOU AND YOUR SPOUSE

W2 UPLOADED

- TAXPAYER/SPOUSE/DEPENDENTS SSN/ITIN, FULL NAME, DOB, SPOUSE EMAIL

N/A

- 1099-INT STATEMENT

N/A

- 1099-DIV STATEMENT

N/A

- 1099-R STATEMENT OF DISTRIBUTIONS.

N/A

- 1099-B STOCK TRADING STATEMENT

FIDELITY FORM UPLOADED

- 1099-MISC / NEC STATEMENT

N/A

- ROTH / TRADITIONAL / SEP IRA CONTRIBUTIONS

N/A

- 1095A HEALTH INSURANCE STATEMENT (1099-HC FOR MA)

N/A

- 1098-T TUITION STATEMENT (SINGLE FILER OF INCOME UNDER $80K, MARRIED FILERS OF INCOME UNDER $185K)

- IF ELECTRIC OR PLUG-IN HYBRID VEHICLE DELIVERED LAST YEAR AND YOUR MODIFIED ADJUSTED GROSS INCOME (AGI) MAY NOT EXCEED: $300,000 FOR MARRIED COUPLES FILING JOINTLY. $225,000 FOR HEADS OF HOUSEHOLDS. $150,000 FOR ALL OTHER FILERS (INFO NEEDED – YEAR, MAKE, MODEL, VIN, DELIVERY DATE)

N/A

- EDUCATION LOAN INTEREST STATEMENT (SINGLE FILER OF INCOME UPTO $90K, MARRIED FILERS OF INCOME UPTO $180K)

N/A

- 1042-S FOR STUDENTS (IF APPLICABLE)

UNSURE – NEED ASSISTANCE

- 1099-SA HSA DISTRIBUTION STATEMENT

UNSURE – NEED ASSISTANCE

- CASH OR OTHER QUALIFIED DONATION RECEIPTS

- BANK NAME, ACCOUNT NUMBER, ROUTING, SAVINGS/CHECKING’S FOR DIRECT DEPOSIT/DEBIT

SO-FI

A/C – 310026201794

ROUTING - 031101334

- DRIVER’S LICENSE OR STATE ID OF TAXPAYER AND SPOUSE (OR FIRST PAGE OF PASSPORT)

PASSPORT UPLOADED

- ANY OTHER STATEMENT/ESTIMATED TAX PAYMENT DETAILS

- LAST YEAR RETURNS COPY, IF POSSIBLE

UPLOADED

- CLOSING STATEMENT (IF NEW HOME PURCHASED LAST YEAR)

N/A

- 1098 MORTGAGE INTEREST STATEMENT

N/A

- PROPERTY TAX STATEMENT (IF YOU OWN A HOME)

N/A

- DAYCARE NAME, FEDERAL ID, ADDRESS, AMOUNT

N/A

- 529 COLLEGE SAVINGS FOR KIDS, IF ANY

N/A

- APPLY NEW ITIN (PASSPORT 1ST AND LAST PAGE, VISA PAGE, DATE ENTERED USA)

UNSURE – NEED ASSISTANCE

GRADUATION DATE – 02/01/2023

OPT – EAD START DATE – 06/02/2023

H1B START DATE – 10/01/2023

- FOR FBAR/FATCA REPORTING TO DECLARE OVERSEAS ACCOUNTS/INCOME (REQUEST FOR EXCEL)

N/A

- INDEPENDENT CONTRACT/SOLE PROPRIETOR/SMALL COMPANIES (SEND INCOME AND EXPENSES DETAILS)

N/A

- FOR SMALL COMPANY/INDEPENDENT CONTRACTOR TAXATION (PLEASE SEND BUSINESS NAME, EIN, TYPE OF BUSINESS, BUSINESS OWNER INFO, GROSS REVENUE AND EXPENSE DETAILS)

N/A

INDIAN ADDRESS

D14 NDDB CAMPUS 80 FEET ROAD 8TH BLOCK KORAMANAGALA BANGALORE SOUTH BANGALORE KARNATAKA 560095